by the Court Clerk as a true copy of the document digitally filed on Dec 3, 2024 COURT FILE NUMBER

2401-15969

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FILED ` DIGITALLY

IN THE MATTER OF THE COMPANIES' CREDITOR'S 2401 15969 ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED Dec 3, 2024

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF ANGUS A2A GP INC., ANGUS MANOR PARK A2A CAPITAL CORP., ANGUS MANOR PARK A2A CAPITAL CORP., ANGUS MANOR PARK A2A DEVELOPMENTS INC., HILLS OF WINDRIDGE A2A GP INC., WINDRIDGE A2A DEVELOPMENTS, LLC, FOSSIL CREEK A2A GP INC., FOSSIL CREEK A2A DEVELOPMENTS, LCC, A2A

DEVELOPMENTS INC., SERENE COUNTRY HOMES (CANADA) INC.

and A2A CAPITAL SERVICES CANADA INC.

APPLICANT ALVAREZ & MARSAL CANADA INC., in its capacity as Court-appointed

Monitor of ANGUS A2A GP INC., ANGUS MANOR PARK A2A GP INC., ANGUS MANOR PARK A2A CAPITAL CORP., ANGUS MANOR PARK A2A DEVELOPMENTS INC., HILLS OF WINDRIDGE A2A GP INC., WINDRIDGE A2A DEVELOPMENTS, LLC, FOSSIL CREEK A2A GP INC., FOSSIL CREEK A2A DEVELOPMENTS, LCC, A2A DEVELOPMENTS INC., SERENE COUNTRY HOMES (CANADA) INC.

and A2A CAPITAL SERVICES CANADA INC.

DOCUMENT ORDER APPROVING INCREASE TO ADMINISTRATION CHARGE,

ETC.

ADDRESS FOR Cassels Brock & Blackwell LLP

SERVICE AND
CONTACT
3810, 888 3rd St SW
INFORMATION
OF PARTY

Bankers Hall West
3810, 888 3rd St SW
Calgary, AB T2P 5C5

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DOCUMENT P: 403 351 2920 / 403 351 2922

Attention: Jeffrey Oliver / Danielle Marechal

File no. 57100-4

DATE ON WHICH ORDER WAS PRONOUNCED: November 29, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

JUSTICE WHO MADE THIS ORDER: The Honourable Justice Simard

UPON the application of Alvarez & Marsal Canada Inc. ("**A&M**") in its capacity as the court-appointed monitor (in such capacity, the "**Monitor**") with enhanced powers of Angus A2A GP Inc., Angus Manor Park A2A GP Inc., Angus Manor Park A2A Capital Corp., Angus Manor Park A2A Developments Inc., Hills of

Windridge A2A GP Inc., Windridge A2A Developments, LLC, Fossil Creek A2A GP Inc., Fossil Creek A2A Developments, LLC, A2A Developments Inc., Serene Country Homes (Canada) Inc., and A2A Capital Services Canada Inc. (together, the "Debtor Companies") (the "Application"); AND UPON having read the Pre-filing Report of the Monitor dated November 13, 2024, the First Report of the Monitor dated November 20, 2024, the First Supplement to the First Report of the Monitor dated November 21, 2024, the Second Supplement to the First Report of the Monitor dated November 25, 2024, and the Second Report of the Monitor dated November 28, 2024; AND UPON reviewing the CCAA Initial Order granted by the Honourable Justice C. Feasby in these proceedings on November 14, 2024 and the Amended and Restated Initial Order granted in these proceedings on November 25, 2024 (the "ARIO"); AND UPON hearing counsel for the Monitor, Representative Counsel (as defined herein), counsel for the Debtor Companies and any other party in attendance; AND UPON being satisfied that it is appropriate to do so;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

 The time for service of the notice of application for this order (the "Order") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

CAPITALIZED TERMS

Capitalized terms used herein but not otherwise defined in this Order shall have the meaning given to such terms in ARIO.

INCREASE TO AUTHORIZED BORROWING AND INTERIM LENDER'S CHARGE

3. The authorized borrowing and the Interim Lender's Charge set out at paragraphs 51 and 54 of the ARIO respectively, are increased from \$500,000 to \$1,250,000.

SERVICE AND NOTICE PROTOCOL

- 4. This Order shall be served upon those parties listed on the Service List by ordinary mail, courier, or electronic transmission. Service to be deemed effected by the next business day following transmission or delivery of such documents.
- 5. The Monitor shall post a copy of this Order to the Monitor's Website for these proceedings: www.alvarezandmarsal.com/a2a

6. Service of this Order to any other party is hereby dispensed with.

Justice of the Court of King's Bench of Alberta