

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
IN BANKRUPTCY AND INSOLVENCY**

THE HONOURABLE ) THURSDAY, THE 30<sup>th</sup> DAY  
JUSTICE CAVANAGH ) OF MAY, 2024.



IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE  
A PROPOSAL OF THE BODY SHOP CANADA LIMITED, IN  
THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

**ORDER**

**THIS MOTION**, made by The Body Shop Canada Limited (the “**Company**”) for an order, *inter alia*, granting an extension of time for the Company to file a proposal under the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c. B-3 (the “**BIA**”) to July 12, 2024, approving the Third Report of Alvarez & Marsal Canada Inc., in its capacity as Proposal Trustee of the Company (the “**Proposal Trustee**”) dated May 15, 2024 (the “**Third Report**”) and the Fourth Report (the “**Fourth Report**”) of the Proposal Trustee dated May 27, 2024 and the activities described therein, was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the affidavit of Jordan Searle sworn on May 23, 2024, the Third Report and the Fourth Report filed, and on hearing the submissions of respective counsel for the Company, the Proposal Trustee and such other counsel as were present as shown on the Participant Information Form, no one else appearing although duly served:

**SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, Motion Record and Fourth Report are hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

**EXTENSION OF TIME TO FILE A PROPOSAL**

2. **THIS COURT ORDERS** that pursuant to section 50.4(9) of the BIA, the Company be and is hereby granted an extension of time to file a proposal to July 12, 2024.

## **APPROVAL OF ACTIVITIES**

3. **THIS COURT ORDERS** that the Third Report and the Fourth Report are each hereby approved, and the activities and conduct of the Proposal Trustee described therein are hereby approved; provided, however, that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

## **GENERAL**

4. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

5. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, agency or regulatory or administrative bodies, having jurisdiction in Canada, the United States of America or any other jurisdiction, to give effect to this Order and to assist the Company, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, agencies and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Company and to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist the Company and the Proposal Trustee and their respective agents in carrying out the terms of this Order.

6. **THIS COURT ORDERS** that each of the Company and the Proposal Trustee be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

7. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order without the need for entry or filing.

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IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A  
PROPOSAL OF THE BODY SHOP CANADA LIMITED, IN THE CITY  
OF TORONTO, IN THE PROVINCE OF ONTARIO

Court File No: BK-24-03050418-0031  
Estate/Court File No.: BK-31-3050418

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
IN BANKRUPTCY AND INSOLVENCY**  
Proceeding commenced at Toronto

**ORDER**

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