

"Applicant") and the claim of

## Alvarez & Marsal Canada Inc.

Royal Bank Plaza, South Tower 200 Bay Street, Suite 3501, P.O. Box 22 Toronto, ON, M5J 2J1

Phone: +1 416 847 5200 Fax: +1 416 847 5201

## **Proof of Claim (Form 31)**

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and

Paragraphs 51(1)(e) and 66.14(b) of the Bankruptcy and Insolvency Act (the "Act"))

In the matter of the Companies' Creditors Arrangement Act ("CCAA") of The Body Shop Canada Limited (the

	YOUR NAME HERE(n	name of creditor), creditor.					
Ι,	YOUR NAME HERE	(name of creditor or representative of the creditor), of					
I	HOME CITY / PROVINCE	(city and province), do hereby certify:					
	am a creditor of one or more the above on or title) of	e-named debtors (or that I am state (name of creditor).					
8. That I h	8. That I have knowledge of all the circumstances connected with the claim referred to below.						
9. That the applicable debtor was, at the date of the Notice of Intention to Make a Proposal, namely the 1st day of March, 2024, and still is, indebted to the creditor for the amount(s) indicated below, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the applicable debtor is entitled. (The attached statement of account or affidavit must be the Summary of the Wage Earner Protection Program Act (the "WEPP Act") eligible amounts (see section 3 of the Notice for an estimate of the WEPP Act eligible amounts), or must specify the vouchers or other evidence in support of the claim.)							
10. Complete the appropriate section A through H below:							
A. UNSEC	CURED CLAIM OF \$than as a customer contemplated by so	ection 262 of the Act)					
	pect of this debt, I do not hold any asse propriate description)	ets of the debtor(s) as security and					
Regarding the amount of \$		, I claim a right to a priority under section 136 of the Act.					
Regarding the amount of \$		, I do not claim a right to a priority.  heet details to support priority claim.)					
That I hereb		R OF A LEASE \$  2(4) of the Act, particulars of which are as follows: the calculations upon which the claim is based)					
FORM 31 -	Continued						
C. SECUI	RED CLAIM OF \$						

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That in respect of this debt, I hold assets of the debtor(s) valued at \$\_\_\_\_\_ security, particularts of 847 5201 which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)

	3 · · · · · · · · · · · · · · · · · · ·
D.	CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
Tha	at I hereby make a claim under subsection 81.2(1) of the Act of the unpaid amount of \$
E.	CLAIM BY WAGE EARNER OF \$NET WEPP ACT ELIGIBLE CLAIM
	at I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ That I hereby ke a claim under subsection 81.4(8) of the Act in the amount of \$
	ase refer to section 3 of the Notice for the estimate of the WEPP Act eligible amounts as outlined in the books records of the applicable debtor. Subsection 81.4(8) is applicable for a Receivership.
F.	CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$
	at I hereby make a claim under subsection 81.5 of the Act in the amount of \$  at I hereby make a claim under subsection 81.6 of the Act in the amount of \$
G.	CLAIM AGAINST DIRECTOR \$
	be completed when a proposal provides for the compromise of claims against directors) at I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  (Give full particulars of the claim, including the calculations upon which the claim is based)
Н.	CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$
	at I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of the are as follow:  (Give full particulars of the claim, including the calculations upon which the claim is based)

- 11. That, to the best of my knowledge, I am *(or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.
- 12. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three month (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act:

(provide details of payments, credits and transfers at undervalue)

FORM 31 – Continued

FILING OF CLAIM



## Alvarez & Marsal Canada Inc.

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This Proof of Claim form must be received in proper form by the Monitor and should be delivered to the Monitor by prepaid registered mail, personal delivery, courier or email at the following address:

Alvarez & Marsal Canada Inc. Attention: Mr. Kevin Meng 200 Bay Street, Suite 3501, P.O. Box 22

Toronto, Ontario M5J 2J1

Email: TheBodyShop@alvarezandmarsal.com

Dated at	CITY	, this	_ day of	
Signature of	of witness		Signature of creditor	
			Telephone No.:	
			Fax No.:	
			Email address:	

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits. If a copy of this

form is sent electronically by means such as email, the name and contact information of the sender,

prescribed in Form 1.1, must be added at the end of the document.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor

of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making a false claim, proof, declaration or

statement of account.