



July 18, 2024

To whom it may concern:

RE: Delta 9 Cannabis Inc., Delta 9 Bio-Tech Inc., Delta 9 Lifestyle Cannabis Clinic Inc., Delta 9 Cannabis Store Inc., and Delta 9 Logistics Inc. (collectively, the “Companies” or the “the Delta 9 Group”)

On July 15, 2024, the Companies were granted an order (the "**Initial Order**") by the Court of King's Bench of Alberta (the "**Court**") under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C36, as amended (the "**CCAA**"). Alvarez & Marsal Canada Inc. was appointed pursuant to the CCAA as monitor (the "**Monitor**") of the business and financial affairs of the Companies.

The Initial Order provides for, among other things, an extension of the stay of proceedings to July 25, 2024 (the "**Initial Stay Period**"). The Initial Stay Period may be further extended by the Court from time to time. A comeback hearing (the "**Comeback Hearing**") has been scheduled to be heard on July 24, 2024 at 2:00 pm MST where the Court will hear arguments with respect to the relief granted in the Initial Order, an extension of the Initial Stay Period, and any additional relief that may be sought at the Comeback Hearing.

A copy of the Initial Order, as well as other materials filed in these CCAA proceedings may be obtained at www.alvarezandmarsal.com/delta9. The Companies remain in control of their operations and will continue to comply with all regulatory requirements associated with their businesses, and in accordance with the Initial Order.

Pursuant to the Initial Order, all persons having oral or written agreements with the Companies or statutory or regulatory mandates for the supply of goods and/or services are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Companies, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Companies in accordance with normal payment practices of the Companies or such other practices as may be agreed upon by the supplier or service provider and each of the Companies and the Monitor, or as may be ordered by the Court.

During the Initial Stay Period, parties are prohibited from commencing or continuing any legal proceeding or enforcement, action against the Companies and all rights and remedies of any party against or in respect of the Companies or their assets are stayed and suspended except in accordance with the Initial Order, or with the written consent of the Companies and the Monitor, or with leave of the Court.

To date, no claims procedure has been approved by the Court and creditors are therefore not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at www.alvarezandmarsal.com/delta9. Should you wish to speak to a representative of the Monitor, please contact Quinn Park at Delta9@alvarezandmarsal.com or by phone at +1 403 538 7513.

Yours truly,

**ALVAREZ & MARSAL CANADA INC.,
in its capacity as court-appointed Monitor of the
the Companies and not in its personal or corporate capacity**



Orest Konowalchuk, CPA, CA, CIRP, LIT
Senior Vice President