



September 28, 2022

**In the Matter of the Notice of Intention to Make a Proposal of
SugarBud Craft Growers Corp., Trichome Holdings Corp., and 1800905 Alberta Ltd.**

**TO THE CREDITORS OF SUGARBUD CRAFT GROWERS CORP., TRICHOME HOLDINGS CORP.
AND 1800905 ALBERTA LTD.:**

On September 26, 2022, each of SugarBud Craft Growers Corp., Trichome Holdings Corp., and 1800905 Alberta Ltd. (collectively, the "**Companies**" or "**Sugarbud**") filed a Notice of Intention to Make a Proposal (each, an "**NOI**") pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada), R.S.C. 1985, c. B-3 (the "**BIA**") and Alvarez & Marsal Canada Inc. ("**A&M**") was appointed as Proposal Trustee of the Companies (the "**Proposal Trustee**"). Copies of the NOIs, together with the list of creditors, are enclosed herewith. All information pertaining to the proceedings will be posted to the Proposal Trustee's website at: www.alvarezandmarsal.com/sugarbud.

Please be advised that Sugarbud is not bankrupt and has availed itself to a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Sugarbud remains in control of its operations and will continue to comply with all regulatory requirements associated with its business. Sugarbud will also continue to operate in the normal course under the oversight of the Proposal Trustee. The role of the Proposal Trustee in this matter is to monitor the cash flow of Sugarbud during the restructuring process, to assist with the development of the proposal, and to liaise with creditors, who will ultimately make the decision regarding the proposal.

Pursuant to section 69(1) of the BIA, upon the filing of the NOIs, that being September 26, 2022, no creditor shall have any remedy against the Companies or its property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in bankruptcy until the bankruptcy of the Companies.

Sugarbud is required to file a Proposal within 30 days from the date of filing of the NOI unless the Companies are granted an extension from the Court for a period not exceeding 45 days for any individual extension and not exceeding in the aggregate 5 months after the expiry of the initial 30 day period.

The amounts indicated on the attached list of creditors were estimated by the Companies as at the date of filing the NOI, and as such, may not be the correct amount of your claim. However, **you do not need to notify the Proposal Trustee of any discrepancies in the claim amount at this time** and you will be provided an opportunity to do so when a Proof of Claim form and related documentation are sent to you at a later date.

Should you require any further information with respect to this matter, please feel free to contact Stephen Oosterbaan at soosterbaan@alvarezandmarsal.com (403) 538-7527 or visit the Proposal Trustee's website at: www.alvarezandmarsal.com/sugarbud.

Sincerely,

**Alvarez & Marsal Canada Inc.,
in its capacity as Proposal Trustee of
SugarBud Craft Growers Corp., Trichome Holdings Corp.
and 1800905 Alberta Ltd. and not in its personal capacity**

Per:

Orest Konowalchuk, LIT
Senior Vice President

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, SugarBud Craft Growers Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Alvarez & Marsal Canada Inc. of Bow Valley Square 4, Suite 1110, 250 6th Ave SW, Calgary, AB, T2P 3H7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 26th day of September 2022.



SugarBud Craft Growers Corp.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver


District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1928248 Alberta Inc.	Unknown Unknown AB A1A 2B2		8,584.00
3SIXTY SECURE CORP	21 McDonald St. Smiths Falls ON K7A 5L5		36,653.39
A & L CANADA LABORATORIES	2136 Jetstream Road London ON N5V 3P5		548.10
ACKLANDS GRAINGER			380.73
Alberta Securities Commission	Suite 600, 250 5TH ST SW Calgary AB T2P 0R4		1,000.00
ALCHEMY TRAINING TECHNOLOGIES INC.	5301 Riata Park Court, Building F, Suite 100 Austin TX 78727 United States		4,594.51
All Kind Door Services Ltd.	1455-34 Avenue SE Calgary AB T2G 4Y1		6,847.15
ALTUS GROUP LIMITED	2020 4th Street SW Suite 310 Calgary AB T2S 1W3		3,025.00
AMPLE ORGANICS INC.	290 Caldari Rd, Unit 2015A Vaughan ON L4K 4J4		3,820.00
AQUATECH PLUMBING & HEATING LTD.	PO Box 764 Fort Macleod AB T0L 0Z0		267.75
ARTHUR J GALLAGHER CANADA LIMITED	Lockbox #C9582C P.O. Box 9582, Station M Calgary AB T2P 5L8		39,461.84
AVANTOR	2360 Argentia Rd Mississauga ON L5N 5Z7		447.49
B&B ENERGY SERVICES LTD.	PO Box 399, 5601 52nd Street Stavely AB T0L 1Z0		283.50
BEQAA VENTURA INC.	19 Hooke Road SW Calgary AB T2V 3K6		5,971.15
BIOBEST CANADA LTD	2020 Fox Run Road Leamington ON N8H 3V7		1,428.42
Boomer Logistics	115 Miranda Avenue York ON M6B 3W8		8,553.51



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No. 25-2868952

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
BSI ENTROPY SOFTWARE	C/O TH1056 PO Box 4283 Station A Toronto ON M5W 5W6		10,395.00
BUGLE FORKLIFT SALES & RENTAL LTD.	105, 4919-72 Avenue SE Calgary AB T2C 3H3		1,916.36
CALTRONICS COMMUNICATIONS	4410-50th Ave. S.E Calgary AB T2B 3R4		378.00
CANADA LIFE (FORMERLY GWL)	100 Osborne St N Winnipeg MB R3C 1V3		94,101.83
Canna Supplies / Consolidated Bottle	77 Union Street Toronto ON M6N 3N2		4,303.62
CannaGreen Packaging	2927 Kingsview Blvd SE Airdrie AB T4A 0C9		8,423.30
CARO Analytical Services	#110 4011 Viking Way Richmond BC V6V 2K9		6,556.60
Cattlemen's Corner	PO Box 1090 Nanton AB T0L 1R0		490.28
CDS CLEARING & DEPOSITORY SERVICES INC.	100 Adelaide St W, Suite 300 Toronto ON M5H 1S3		2,362.50
CDW CANADA	5735 7St NE #300 Calgary AB T2E 8W6		1,509.83
CERIDIAN CANADA LTD.	242 Hargrave St, 3rd Floor Winnipeg MB R3C 0T8		10,189.52
Chris Moulson			183,333.29
CINTAS	1235 23rd Ave. SE Calgary AB T2G 5S5		10,918.55
CIP OFFICE TECHNOLOGY	940a-11 Avenue SW Calgary AB T2R 0E7		1,717.35
ClearLeaf Inc.	2107 - 1001 Homer St Vancouver BC V6B 1M9		7,875.00

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CNW	RBC WATERPARK PLACE SUITE 3000, 88 QUEENS QUAY WEST Toronto ON M5J 0B8		8,550.48
COMPUTERSHARE TRUST COMPANY OF CANADA	800, 324 8th Ave SW Calgary AB T2P 2Z2		25,801.97
Connect First Credit Union	200 2850 Sunridge Blvd NE Calgary AB T1Y 6G2		7,829,696.12
Connected Supply Chain Solutions Ltd.	#110-302 Beaver Lake Road Kelowna BC V4V 1S5		43,021.33
Convertible Debentures - Public Offering (c/o ComputerShare)	800, 324 8th Ave SW Calgary AB T2P 2Z2		630,834.00
CROSSROAD ENERGY SOLUTIONS INC.	Bay#1-137 Columbia Drive, Box 2588 Claresholm AB T0L 0T0		25,703.72
Culligan of Lethbridge	3219 1 Ave., S Lethbridge AB T1J 4H1		320.00
DA ELECTRIC	220 31 Street North Lethbridge AB T1H 3Z3		5,969.19
DANIEL WILSON			75,000.00
DBK Engineering Ltd	Unit 1, 5608 1 Street SE Calgary AB T2H 2W9		6,699.00
DCM	9195 Torbram Rd Brampton ON L6S 6H2		32,579.97
DEE JAY HARDWARE LTD.	118-50th Avenue, West, Box 998 Claresholm AB T0L 0T0		3,201.21
DELROSE MOYER			2,100.00
Desna Controls & Weighing Inc.	412 Manitou Road SE Calgary AB T2G 4C4		658.35
DISPLAY DYNAMIC	#15, 777 - 64TH AVE SE Calgary AB T2H 2C3		756.00

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
DONNELLEY FINANCIAL SOLUTIONS CANADA CORPORATION	525 8th Ave SW Calgary AB T2P 1G1		3,760.51
DUMP GUMP INC.	Po Box 427 Stavely AB T0L 1Z0		5,634.35
ECOLAB	5105 Tomken Road Mississauga ON L4W 2X5		1,530.90
EMC Executive Marketing Consultants Inc	19073 63 AVE Surrey BC V3S 8G7		3,184.66
EMCO CORPORATION	Bay C-4415 72 Ave SE Calgary AB T2C 2G5		1,209.32
ENVIRONMENTAL 360 SOLUTIONS	Po Box 64028 Calgary AB T2K 6J1		828.42
EPAC FLEXIBLE PACKAGING	1750 Coast Meridian Rd, Unit 101 Port Coquitlam BC V3C 6R8		11,360.16
EPCOR	PO Box 500 Edmonton AB T5J 3Y3		82,091.22
FIRST CALGARY MASTERCARD	2720-700 9th Ave SW Calgary AB T2P 3V4		65,883.60
FIRST CALGARY MASTERCARD	#450, 110-9TH AVE SW Calgary AB T2P 0T1		8,809.15
FLIPP ADVERTISING INC.	Suite 630 - 602, 12th Ave SW Calgary AB T2R 1J3		7,701.05
FOUR ZERO FOUR REFRIGERATION & HVAC SERVICES	PO Box 351 Champion AB T0L 0R0		288.59
G.T Electrical Ltd.	PO Box 523 Stavely AB T0L 1Z0		1,029.00
Global Governance Advisors	10th Floor Bankers Hall, West Tower 88 3rd St SW Calgary AB T2P 5C5		262.50
GLOBAL INDUSTRIAL CANADA	110-35 Staples Avenue Richmond ON L4B 4W6		17,632.60

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Grand HVAC Leasing	3430 South Service Rd, Suite 200 Burlington ON L7N 3T9		259,323.69
GRODAN/ROCKWOOL NA	8024 Esquesing Line Milton ON L9T 6W3		13,036.24
GS1 CANADA	1500 Don Mills Road Suite 800 Toronto ON M3B 3K4		1,575.00
HAWTHORNE CANADA LTD	2468 192nd Street, Units 104-106 Surrey BC V3S 3X1		4,269.24
HOMEWOOD HEALTH INC.	Suite 500, 1050 West Pender St Vancouver BC V6E 3S7		567.00
HORTI INTERNATIONAL SERVICES LTD	31471 Ponderosa Place Abbotsford BC V2T 5G3		824.25
HUDSON ENERGY	CX2516C PO Box 2591 Station M Calgary AB T2P 0A3		117,992.24
HUSKY LANDSCAPE	80 Esna Park Dr Ste 19 Markham ON L3R 2R6		493.50
Hygiena Canada Limited	2650 Meadowvale Boulevard(Unit 14) Mississauga ON L5N 6M5		11,072.30
IAN MILLER			62,102.90
Ideon Packaging	11251 Dyke Road Richmond BC V7A 0A1		13,360.64
IMPAK Corporation	13700 S Broadway Los Angeles CA 90061 United States		498.97
INNOVATION, SCIENCE & ECONOMIC DEVELOPMENT CANADA	220 4th Avenue SE, Suite 478 Calgary AB T2G 4X3		502.80
INTRADO DIGITAL MEDIA CANADA, INC.	155 University Ave Suite 1100 Toronto ON M5H 3B7		10,449.60
ISOLOCITY	5-200 Green Lane East, Suite 303 East Gwillimbury ON L9N 0Z7		525.00
ITG (Independant Trading Group)	370 King St. W. Suite 701 Toronto ON M5V 1J9		45,000.00


District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ITM Instruments Inc.	4615 112 Ave SE #209 Calgary AB T2C 5J3		645.02
JANICE COMEAU	[REDACTED]		120,000.00
John	[REDACTED]		26,666.64
John Kondrosky	[REDACTED]		156,916.65
JOSEPH DIETRICH	[REDACTED]		67,419.36
KPMG LLP	Suite 3100 Bow Valley Square II 205 - 5TH Ave SW Calgary AB T2P 4B9		339,266.10
Latoplast	1661 Finfar Court Mississauga ON L5J 4K1		1,421.23
LAUREL HILL ADVISORY GROUP COMPANY	70 University Ave Suite 1440 Toronto ON M5J 2M4		34,830.60
LINDE (PRAXAIR)	PO Box 2531 STN M Calgary AB T2P 0S6		6,556.89
LLOYD SADD INSURANCE BROKERS	521 - 3 Ave SW, Unit 350 Calgary AB T2P 3T3		42,349.99
LUCID CANNABIS SK INC	304-10240 124 Street NW Edmonton AB T5N 3W6		719.36
MACDONALD & COMPANY LAWYERS	200 - 204 Lambert Street Whitehouse YT Y1A 1Z4		3,098.82
MCCARTHY TETRAULT LLP	Suite 4000, 421-7th Ave SW Calgary AB T2P 4K9		450,883.17
MCKERCHER LLP	#800 - 1801 Hamilton St. Regina SK S4P 4B4		474.60
MEDIANT COMMUNICATIONS INC.	400 Regency Forest Dr, Suite 200 Cary NC 27518		320.34
MEMORY EXPRESS	3333-34th Avenue NE Calgary AB T1Y 6H2		3,995.00

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
METER Group, Inc. USA	2365 NE Hopkins Court Pullman WA 99163 United States		10,397.01
METTLER TOLEDO	2915 Argentia Road, Unit 6 Mississauga ON L5N 8G6		8,238.83
MICROSOFT	One Microsoft Way Redmond WA 98052-6399 United States		279.61
MID-WEST SUPPLY	#101, 7211-8 St NE Calgary AB T2E 8A2		1,079.40
MNP LLP	1500 640 5 Ave SW Calgary AB T2P 3G4		3,426.25
Nanton Water & Soda Ltd.	1915 23rd Street, PO Box 1041 Nanton AB T0L 1R0		400.00
ODYSSEY TRUST COMPANY	1230 - 300 5 Ave SW Calgary AB T2P 3C4		34,756.21
ORKIN CANADA	5840 Falbourne St Mississauga ON L5R 4B5		2,790.90
OTC MARKETS GROUP INC	300 Vesey St. (One North End Ave) 12th Floor New York NY 10282 United States		9,677.40
PARAGON MECHANICAL	Bay 16, 10672-46 St SE Calgary AB T2C 1G1		3,360.00
PLANET COFFEE COMPANY LTD.	Bay F 7058 Farrell Road SE Calgary AB T2H 0T2		614.60
PUROLATOR INC.	PO Box 4800, Stn. Main Concord ON L4K 0K1		3,620.09
QUALITY WHOLESALE LTD.	7575 North Fraser way Burnaby BC V5J 4Z3		603.75
RANDY CHOW			27,386.23
Rocky Mountain Mobile Hearing Testing Ltd.	Box 11057 Seton PO Calgary AB T3M 1Y6		1,470.00
ROLLED	24 Laing Blvd St. Thomas ON N5P 4B5		18,645.00

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
SANI MARC / WoodWyant	3030 15th Street NE Calgary AB T2E 7A3		2,171.88
Saskatchewan Liquor and Gaming Authority	PO Box 5054, 2500 Victoria Ave Regina SK S4P 3M3		1,500.00
Scott Parker			22,916.66
SEGRA BIOGENESIS CORP	108-21300 Gordon Way Richmond BC V6W 1M2		41,638.25
SHAW BUSINESS	PO Box 1607, Station M Calgary AB T2P 2L7		11,312.75
SHAW TOLL SERVICE C/O IVRNET INC.	1338B - 36 AVENUE N.E. SUITE 222 Calgary AB T2E 6T6		383.54
SOUTHERN IRRIGATION	511-41 Street North Lethbridge AB T1H 7B6		6,042.17
Southern Scale Company Inc	4546 14th Street NE Calgary AB T2E 6T7		1,237.40
SPIFFY INC	592 Richmond St W Toronto ON M5V 1Y9		4,237.50
Staples Professional	C/O C25043C PO Box 252 STN M Calgary AB T2P 1B1		558.81
STEPHEN MARTIN			120,000.00
STIKEMAN ELLIOTT	4300 Bankers Hall West 888 - 3RD ST SW Calgary AB T2P 5C5		230,163.67
STOCKHOUSE PUBLISHING LTD	Suite 1100 609 West Hastings St. Vancouver BC V6B4W4		31,500.00
STONHARD	95 Sunray Street Whitby ON L1N 9C9		9,502.50
STRATUS ELECTRICAL & INSTRUMENTATION	4720 - 78 Ave SE Calgary AB T2P 0S4		608.24
TD WATERHOUSE - TD WATERHOUSE CANADA INC	505 2 St SW Calgary AB T2P 1N8		3,906.26

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
TELUS	PO Box 7575 Vancouver BC V6B 8N9		740.81
Thompson Dorfman Sweatman	242 Hargrave Street, Suite 1700 Winnipeg MB R3C 0V1		1,610.67
Trevor Gerelus	[REDACTED]		36,401.88
TSX VENTURE EXCHANGE	Telus Sky Building Suite 2110, 685 Centre St SW Calgary AB T2G 1S5		6,630.75
UNIFIRST	5702 60TH STREET Taber AB T1G 2B3		29,553.67
UNIVAR	9800 Van Horne Way Richmond BC V6X 1W5		483.33
Velvet Management Inc.	1100 Avenue Atwater - Suite 2000 Westmount QC H3Z 2Y4		146,947.34
Victor El-Araj	[REDACTED]		5,833.33
VWR International	2360 Argentia Rd Mississauga ON L5N 5Z7		447.49
WE SHARE SUPPLY SERVICES	425 Herbert St Gananque ON K7G 1R2		9,617.07
Western Generator Sales & Rentals	3 East Lake Way NE Airdrie AB T4A 2J4		4,292.50
Workers' Compensation Board Alberta	9912 107 Street Edmonton AB T5K 1G5		10,324.83
XEROX CANADA LTD.	5616 80 Ave SE Calgary AB T2C 4N5		459.63
Y'S IT CONSULTING INC.	89 Simcoe Circle SW Calgary AB T3H 4S5		1,198.65
ZUNICH CAPITAL CORP.	711 - 50TH AVE SW Calgary AB T2S 1H7		105,000.00
Total			12,139,558.94

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868952

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)



SugarBud Craft Growers Corp.
Insolvent Person

**CONSENT TO ACT AS TRUSTEE
IN THE MATTER OF THE DIVISION I PROPOSAL OF**

SugarBud Craft Growers Corp.

OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA

We, ALVAREZ & MARSAL CANADA INC., of Bow Valley Square 4, Suite 1110, 250 6th Avenue S.W., Calgary, AB T2P 3H7, CONSENT to our acting as Trustee under the Division I proposal and in respect of the Notice of Intention to Make a Proposal of SugarBud Craft Growers Corp. contemplated herein.

Dated at Calgary, Alberta this 26th day of September, 2022.

Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustee



Per:

Orest Konowalchuk
Licensed Insolvency Trustee



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-2868952
Estate No. 25-2868952

In the Matter of the Notice of Intention to make a proposal of:

SugarBud Craft Growers Corp.

Insolvent Person

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

September 26, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 27, 2022, 09:46

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868957

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Trichome Holdings Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Alvarez & Marsal Canada Inc. of Bow Valley Square 4, Suite 1110, 250 6th Ave SW, Calgary, AB, T2P 3H7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 26th day of September 2022.



Trichome Holdings Corp.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868957

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
COMPUTERSHARE TRUST COMPANY OF CANADA	800, 324 8th Ave SW Calgary AB T2P 2Z2		25,801.97
Connect First Credit Union	200 2850 Sunridge Blvd NE Calgary AB T1Y 6G2		7,829,696.12
ODYSSEY TRUST COMPANY	1230 - 300 5 Ave SW Calgary AB T2P 3C4		34,756.21
Total			7,890,254.30

Da Wilson

Trichome Holdings Corp.
Insolvent Person

**CONSENT TO ACT AS TRUSTEE
IN THE MATTER OF THE DIVISION I PROPOSAL OF**

Trichome Holdings Corp.


OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA

We, ALVAREZ & MARSAL CANADA INC., of Bow Valley Square 4, Suite 1110, 250 6th Avenue S.W., Calgary, AB T2P 3H7, CONSENT to our acting as Trustee under the Division I proposal and in respect of the Notice of Intention to Make a Proposal of Trichome Holdings Corp. contemplated herein.

Dated at Calgary, Alberta this 26th day of September, 2022.

Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustee

Per: _____


Orest Konowalchuk
Licensed Insolvency Trustee



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-2868957
Estate No. 25-2868957

In the Matter of the Notice of Intention to make a proposal of:

Trichome Holdings Corp.

Insolvent Person

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

September 26, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 27, 2022, 09:52

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868949

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, 1800905 Alberta Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Alvarez & Marsal Canada Inc. of Bow Valley Square 4, Suite 1110, 250 6th Ave SW, Calgary, AB, T2P 3H7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 26th day of September 2022.



1800905 Alberta Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-2868949

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CANADA REVENUE AGENCY - EXCISE TAX	275 Pope Road Summerside PE C1N 6A2		1,098,932.48
COMPUTERSHARE TRUST COMPANY OF CANADA	800, 324 8th Ave SW Calgary AB T2P 2Z2		25,801.97
Connect First Credit Union	200 2850 Sunridge Blvd NE Calgary AB T1Y 6G2		7,829,696.12
HEALTH CANADA	161 GOLDENROD DRWY Ottawa ON K1A 0K9		63,650.67
ODYSSEY TRUST COMPANY	1230 - 300 5 Ave SW Calgary AB T2P 3C4		34,756.21
Total			9,052,837.45



1800905 Alberta Ltd.
Insolvent Person

**CONSENT TO ACT AS TRUSTEE
IN THE MATTER OF THE DIVISION I PROPOSAL OF**

1800905 Alberta Ltd.

OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA

We, ALVAREZ & MARSAL CANADA INC., of Bow Valley Square 4, Suite 1110, 250 6th Avenue S.W., Calgary, AB T2P 3H7, CONSENT to our acting as Trustee under the Division I proposal and in respect of the Notice of Intention to Make a Proposal of 1800905 Alberta Ltd. contemplated herein.

Dated at Calgary, Alberta this 26th day of September, 2022.

Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustee



Per:

Orest Konowalchuk
Licensed Insolvency Trustee



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-2868949
Estate No. 25-2868949

In the Matter of the Notice of Intention to make a proposal of:

1800905 Alberta Ltd.

Insolvent Person

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

September 26, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 27, 2022, 09:44

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada