

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C 36, AS AMENDED

AND IN THE MATTER OF NEVADA COPPER, INC.,
NEVADA COPPER CORP., 0607792 B.C. LTD., LION IRON CORP.,
NC FARMS LLC AND NC DITCH COMPANY LLC

APPLICATION OF NEVADA COPPER, INC.
UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT

**COMPENDIUM OF THE FOREIGN REPRESENTATIVE
(Recognition of Sale Order)**

TABLE OF CONTENTS

Tab	Description	CaseLines Page No.
1.	Sale Order	
a.	Bankruptcy Court's findings re: robust sale process (para N)	<u>A485</u>
b.	Bankruptcy Court's findings re: Asset Purchase Agreement being the highest or otherwise best offer (paras I and 6)	<u>A484</u> / <u>A495</u>
2.	Asset Purchase Agreement	
a.	No known tangible Canadian Purchased Assets (s 3.4)	<u>A182</u>
b.	Employee offers (s 6.1) and definition of "Laws" (s 1.1)	<u>A215</u> / <u>A168</u>
c.	Condition Precedent re: Canadian recognition of Sale Order (s 7.4)	<u>A217</u>
3.	Information Officer's Report	
	Information Officer's findings and considerations re: Sale Order and its recommendation that this Court recognize same (ss 6.2 and 6.3)	<u>E13</u> / <u>E14</u>
4.	Moelis (Investment Banker) Declaration	
	Opinion that the Sale Transaction represents the best, and only currently actionable, opportunity for a going-concern transaction (para 16)	<u>A455</u>

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF NEVADA COPPER CORP., NEVADA COPPER, INC., 0607792 B.C.
LTD., LION IRON CORP., NC FARMS LLC AND NC DITCH COMPANY LLC
APPLICATION OF NEVADA COPPER CORP. UNDER SECTION 46 OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No.: CV-24-00722252-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at TORONTO

**COMPENDIUM OF THE
FOREIGN REPRESENTATIVE
(Recognition of Sale Order)**

Torys LLP

79 Wellington St. W., 30th Floor
Box 270, TD South Tower
Toronto, ON M5K 1N2

Tony DeMarinis (LSO#: 29451Q)

416.865.8162 | tdemarinis@torys.com

Jeremy Opolsky (LSO#: 60813N)

416.865.8117 | jopolsky@torys.com

Mike Noel (LSO#: 80130F)

416.865.7378 | mnoel@torys.com

Lawyers for Nevada Copper, Inc., Nevada
Copper Corp., 0607792 B.C. Ltd., Lion Iron
Corp., NC Farms LLC and NC Ditch Company
LLC