

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE CHIEF)
JUSTICE MORAWETZ)
FRIDAY, THE 12TH
DAY OF NOVEMBER, 2021

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF MCEWAN ENTERPRISES INC.

Applicant

STAY EXTENSION ORDER

THIS MOTION, made by McEwan Enterprises Inc. (the "**Applicant**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, was heard this day by way of written submissions.

ON READING the Applicant's Notice of Motion, the Second Supplement to the Second Report of Alvarez & Marsal Canada Inc., in its capacity as the Court-appointed monitor of the Applicant (the "**Monitor**") dated November 9, 2021, and on being advised that the Monitor, Royal Bank of Canada, The Cadillac Fairview Corporation Limited and First Capital Holdings (Ontario) Corporation consent to or do not object to the relief requested.

SERVICE

1. THIS COURT ORDERS that the time for service of the materials filed in respect of this Motion is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.



EXTENSION OF THE STAY PERIOD

2. THIS COURT ORDERS that the Stay Period (as defined in the Amended and Restated Initial Order granted by this Court in these proceedings on October 7, 2021 (the “**Amended and Restated Initial Order**”)) be and is hereby extended to and including 11:59 p.m. on November 26, 2021, and all other terms of the Amended and Restated Initial Order shall remain in full force and effect, unamended, except as may be required to give effect to this paragraph.

MISCELLANEOUS

3. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.


Chief Justice G.B. Morawetz

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED**

Court File No. CV-21-00669445-

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
MCEWAN ENTERPRISES INC.**

Applicant

	<p>ONTARIO SUPERIOR COURT OF JUSTICE- (COMMERCIAL LIST)</p> <p>Proceeding commenced at Toronto</p> <hr/> <p>STAY EXTENSION ORDER</p> <hr/> <p>Goodmans LLP Barristers & Solicitors 333 Bay Street, Suite 3400 Toronto, Canada M5H 2S7</p> <p>Robert J. Chadwick LSO#: 35165K rchadwick@goodmans.ca</p> <p>Caroline Descours LSO#: 58251A cdescours@goodmans.ca</p> <p>Trish Barrett LSO#: 77904U tbarrett@goodmans.ca</p> <p>Tel: (416) 979-2211 Fax: (416) 979-1234</p> <p>Lawyers for the Applicant</p>
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