

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE	)	MONDAY, THE 24 <sup>TH</sup>
	)	
JUSTICE CONWAY	)	DAY OF APRIL, 2023

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF INSCAPE CORPORATION, INSCAPE  
(NEW YORK) INC., AND INSCAPE INC.

**INTERIM RELIEF ORDER**

**THIS MOTION**, made by Inscape Corporation, Inscape (New York) Inc. and Inscape Inc. (collectively, the “**Applicants**”) pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended (the “**CCAA**”), for an order, among other things, granting certain interim relief, was heard this day by Zoom videoconference.

**ON READING** the Applicants’ Notice of Motion and Motion Record, and on hearing the submissions of counsel for the Applicants, counsel for Alvarez & Marsal Canada Inc., in its capacity as the court-appointed monitor of the Applicants (the “**Monitor**”), and counsel for those other parties present as indicated on the counsel slip, and on reading the affidavit of service of Maureen McLaren sworn April 21, 2023, filed:

## **SERVICE**

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion, and the Motion Record is hereby abridged and validated so that this motion is properly returnable today, and hereby dispenses with further service thereof.

## **INTERIM RELIEF**

2. **THIS COURT ORDERS AND DIRECTS** Prevolv, Inc. ("**Prevolv**") to provide, on a confidential basis, the Applicants and the Monitor with an accounting of the source and disposition of all amounts ("**Accounting**") that Prevolv has received ("**Inscape Product Collections**") from the end customers listed on Schedule "A" attached hereto ("**End Customers**"), on account of the sale of products manufactured by the Applicants and sold on by Prevolv ("**Inscape Product**"), as soon as possible and no later than within 3 calendar days of the date of this Order.

3. **THIS COURT ORDERS AND DIRECTS** the Monitor share any and all "Confidential Dealer Information" (as such term is defined in paragraph 5 of the Ancillary Relief Order dated March 24, 2023) and such other confidential financial information that the Monitor has obtained from Prevolv, or may in the future obtain from Prevolv (the "**Confidential Information**"), with the Applicants and the Applicants' secured creditor, HUK 116 Limited ("**Hilco**"), provided that any person in receipt of such Confidential Information shall not disclose the Confidential Information to any other person except with the express authorization of this Court, or the written consent of Prevolv, and in such case, any subsequent recipient of the information shall abide by the terms of this Order with respect to the confidentiality of the Confidential Information.


4. **THIS COURT ORDERS** that any person in receipt of Confidential Information that intends to rely on any information obtained from Prevolv pursuant to this Order shall file such information under seal, subject to further order of this Court.

5. **THIS COURT ORDERS** that, in light of Prevolv having served and filed a Notice of Abandonment on April 20, 2023 in respect of its motion originally returnable May 2, 2023 to assert set-off rights in respect of a \$2,147,490 USD receivable owing by Prevolv to the

Applicants for Inscape Product (the “**Inscape Receivable**”), the Inscape Receivable is, therefore, due and payable, and Prevolv be and is hereby ordered to pay it to the Applicants.

**GENERAL**

6. **THIS COURT ORDERS** that, notwithstanding Rule 59.05, this Order is effective from the date it is made, and is enforceable without any need for entry and filing.

A handwritten signature in blue ink is written over a horizontal line. The signature is cursive and appears to read "Conway".

## **SCHEDULE "A"**

1. CliftonLarsenAllen LLP
  - a. office in Middleton, Wisconsin
  - b. office in Orlando, Florida
  - c. office in King of Prussia, Pennsylvania
  - d. office in Green Bay, Wisconsin
  - e. office in Carlsbad, California
  - f. office in Monticello, Minnesota
2. General Mills, Inc.
3. Cook County Government, Illinois
  - a. Medical Examiner's Office
4. City of Minneapolis City Hall
5. SPS Commerce Inc.
6. Environamics, Inc.
7. Washington County Admin Office
8. Motors Management
9. DCM Services, LLC
10. Evereve, Incorporated

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
INSCAPE CORPORATION, INSCAPE (NEW YORK) INC., AND INSCAPE INC.

Court File No.: CV-23-00692784-00CL

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE -**  
**COMMERCIAL LIST**  
Proceeding commenced at TORONTO

**INTERIM RELIEF ORDER**  
(Returnable April 24, 2023)

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