



Court File No. CV-23-00709258-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) THURSDAY, THE 22ND
)
JUSTICE STEELE) DAY OF FEBRUARY, 2024
)

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C 36, AS AMENDED**

**AND IN THE MATTER OF 9670416 CANADA INC., WEWORK
CANADA GP ULC AND WEWORK CANADA LP ULC**

**APPLICATION OF WEWORK INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36,
AS AMENDED**

Applicant

FOURTH SUPPLEMENTAL ORDER

THIS MOTION, made pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") by WeWork Inc. (the "**WeWork Parent**"), in its capacity as the foreign representative (in such capacity, the "**Foreign Representative**") in respect of the proceedings commenced on November 6, 2023 by the Foreign Representative and certain of its affiliates (the "**Chapter 11 Debtors**") in the United States Bankruptcy Court for the District of New Jersey (the "**U.S. Bankruptcy Court**") pursuant to chapter 11 of title 11 of the United States Code (the "**Foreign Proceeding**"), for an Order, among other things, recognizing certain orders made in the Foreign Proceeding, was heard this day by judicial videoconference in Toronto, Ontario.

ON READING the Notice of Motion, the affidavit of David Tolley sworn February 14, 2024, and the third report of Alvarez & Marsal Canada Inc., in its capacity as information officer (the "**Information Officer**"), dated February 20, 2024, each filed,

AND UPON HEARING the submissions of counsel for the Foreign Representative and counsel for the Information Officer, and counsel for such other parties as were present and wished to be heard, no one else appearing although duly served as appears from the affidavit of service of Trish Barrett sworn February 15, 2024:

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that capitalized terms used and not otherwise defined herein shall have the meanings given to them in the Supplemental Order (Foreign Main Proceeding) of this Court dated November 16, 2023.

RECOGNITION OF FOREIGN ORDERS

3. **THIS COURT ORDERS** that the following orders (collectively, the “**Foreign Orders**”) of the U.S. Bankruptcy Court made in the Foreign Proceeding, copies of which are attached hereto as Schedules “A” to “C”, are hereby recognized and given full force and effect in all provinces and territories of Canada pursuant to section 49 of the CCAA:

- (a) *Second Interim Order (I) Authorizing the Chapter 11 Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Chapter 11 Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Chapter 11 Debtors to Continue to Perform Intercompany Transactions, (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief (the “**Second Interim Cash Management Order**”);*
- (b) *Final Order (I) Authorizing the Chapter 11 Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Chapter 11 Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Chapter 11 Debtors to Continue to Perform Intercompany Transactions, (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief (the “**Final Cash Management Order**”); and*
- (c) *Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9) of the Bankruptcy Code; (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub*

*Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief (the “**Bar Date Order**”);*


provided, however, that in the event of any conflict between the terms of the Foreign Orders and the Orders of this Court made in the within proceedings, the Orders of this Court shall govern with respect to Property in Canada.

GENERAL

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, or regulatory or administrative body having jurisdiction in Canada, the United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the WeWork Canadian Entities, the Foreign Representative, the Information Officer, and their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to any of the WeWork Canadian Entities, the Foreign Representative, and the Information Officer, the latter as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist any of the WeWork Canadian Entities, the Foreign Representative, and the Information Officer and their respective agents in carrying out the terms of this Order.

5. **THIS COURT ORDERS** that each of the WeWork Canadian Entities, the Foreign Representative and the Information Officer shall be at liberty and is hereby authorized and empowered to apply to any court, tribunal, or regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

6. **THIS COURT ORDERS** that this Order shall be effective as of 12:01 a.m. on the date of this Order without the need for entry or filing of this Order.

 Digitally signed
by Jana Steele
Date: 2024.02.22
13:48:23 -05'00'

Justice Steele

**SCHEDULE “A”
SECOND INTERIM CASH MANAGEMENT ORDER**

[Attached]

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY****Caption in Compliance with D.N.J. LBR 9004-1(b)****KIRKLAND & ELLIS LLP****KIRKLAND & ELLIS INTERNATIONAL LLP**

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*Co-Counsel for Debtors and
Debtors in Possession*

In re:

WEWORK INC., *et al.*,Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)



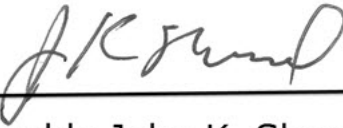
Order Filed on January 30, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

**SECOND INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO
(A) CONTINUE USING THE CASH MANAGEMENT SYSTEM, (B) HONOR
CERTAIN PREPETITION OBLIGATIONS RELATED THERETO, AND
(C) MAINTAIN EXISTING DEBTOR BANK ACCOUNTS, BUSINESS FORMS,
AND BOOKS AND RECORDS; (II) AUTHORIZING THE DEBTORS TO CONTINUE
TO PERFORM INTERCOMPANY TRANSACTIONS; (III) WAIVING CERTAIN
U.S. TRUSTEE REQUIREMENTS; AND (IV) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered three (3) through eighteen (18), is
ORDERED.

DATED: January 30, 2024



Honorable John K. Sherwood
United States Bankruptcy Court

Upon the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief (the "Motion"),² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an interim order (this "Second Interim Order") (a) authorizing, but not directing, the Debtors to (i) continue using the Cash Management System, (ii) honor certain prepetition obligations related thereto, (iii) maintain existing Debtor Bank Accounts, Business Forms, and Books and Records, and (b) continue Intercompany Transactions and funding consistent with the Debtors' historical practices; (c) granting administrative expense status to postpetition Intercompany Claims; (d) granting interim and final waivers of the Debtors' compliance with the deposit and investment guidelines set forth in section 345(b) of the Bankruptcy Code; and (e) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

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support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** on an interim basis as set forth herein.
2. The Debtors are authorized, on an interim basis, but not directed, to: (a) continue using the Cash Management System, as in effect on the Petition Date and substantially as identified on Exhibit 1 attached hereto, as summarized in the Motion and consistent in all respects with the Adjusted JPM Cash Management Structure (as defined below) and references to the Cash Management System as used in this Second Interim Order shall mean as such Cash Management System has been modified by the Adjusted JPM Cash Management Structure, and honor any prepetition obligations related thereto pursuant to the terms hereof; (b) use, in their present form, all preprinted correspondence and Business Forms (including letterhead) without reference to the Debtors’ status as debtors in possession and continue using, in their present form, the Books and Records; (c) continue to perform Intercompany Transactions in the ordinary course of business and on the same terms and consistent with past practice (including with respect to transaction amounts); (d) maintain all of their existing Debtor Bank Accounts, including, but not limited to, the Debtor Bank Accounts identified on Exhibit 2 attached hereto, in the names and with the account numbers existing immediately before the Petition Date, without the need to comply with the U.S. Trustee Guidelines requiring the opening of separate

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debtor in possession accounts (to the extent applicable); (e) treat the Debtor Bank Accounts for all purposes as debtor in possession accounts; (f) deposit funds in and withdraw funds from the Debtor Bank Accounts in the ordinary course and by all usual means, including checks, wire transfers, ACH transfers, and other debits or electronic means; and (g) pay the Bank Fees, and any fees owed to the Payment Processors, including any prepetition amounts, and any postpetition ordinary course Bank Fees and fees incurred in favor of the Payment Processors in connection with the Debtor Bank Accounts (which, absent such payment, would be entitled to administrative expense priority under Section 503(b) of the Bankruptcy Code), and to otherwise perform their obligations under the documents governing the Debtor Bank Accounts; *provided* that, in each case, such action is taken in the ordinary course of business and consistent with historical practices. Notwithstanding the foregoing, once the Debtors' existing checks have been used, the Debtors shall, when reordering checks, require the designation "Debtors in Possession" and the corresponding bankruptcy case number on all checks. Further, within fourteen (14) days of the entry of this Second Interim Order, the Debtors will update any electronically produced checks to reflect their status as debtors-in-possession and to include the corresponding bankruptcy number.

3. The Debtors are authorized to continue using the Cash Management System as adjusted in accordance with the provisions of this paragraph (the "Adjusted JPM Cash Management Structure"): (a) J.P. Morgan Chase Bank, N.A. and its affiliates ("JPM"), in its sole discretion, will continue to maintain the Cash Management System (including modifications

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from past practices in the discretion of JPM) for the Company, which Cash Management System will include (i) with respect to the Bank Accounts of the Debtors in the United States, an overdraft limit of up to \$35 million in the aggregate inclusive of the Non U.S. Intraday Sublimit (as defined below), as may be adjusted from time to time (the “Adjusted Intraday Limit”); (ii) with respect to the Bank Accounts in the United Kingdom, Canada, and Australia, and any other jurisdictions as mutually agreed between the Company and JPM, an overdraft intraday sublimit of up to \$15 million in the aggregate (the “Non-U.S. Intraday Sublimit”), which, for the avoidance of doubt, shall be included in, not in addition to, the Adjusted Intraday Limit; and (iii) the Cash Management System for Non-Debtor Affiliates in Germany, Ireland, France, Italy, and Netherlands shall have access to JPM’s “just-in-time” product; (b) access to the Adjusted Intraday Limit is subject to the Company’s maintaining a minimum cash balance as of the end of each business day across Debtor Bank Accounts held at JPM of an aggregate amount equal to the Adjusted Intraday Limit *plus* \$20 million *plus* the aggregate projected professional fees as set forth in each Approved Budget for the applicable period (as defined in the Cash Collateral Orders) (the “Minimum Liquidity Requirement”); (c) in the event that the Debtors fail to maintain the Minimum Liquidity Requirement, unless otherwise agreed to with JPM, the Company shall not request any overdraft amounts from the Bank Accounts, and JPM shall not have any obligation to honor any requests for overdraft amounts; and (d) the Cash Collateral Orders shall provide for a carve out (the “JPM Carve Out”) for the benefit of JPM on account of the JPM Intraday Exposure, which shall be subject and subordinate only to the Carve Out (each

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as defined in the Cash Collateral Orders); *provided* that, in the event the JPM Intraday Exposure is supported by one or more letters of credit on terms and in form and substance acceptable to JPM in an aggregate amount equal to the Adjusted Intraday Limit, the Company's agreement set forth in clauses (b) and (c) of this paragraph 3 and any reporting requirements to JPM relating to the Minimum Liquidity Requirement in the Cash Collateral Orders shall immediately cease.

4. The Debtors will notify each of the advisors to the Official Committee of Unsecured Creditors (the "Committee"), the Ad Hoc Group, SoftBank, and Cupar Grimmond, LLC of any material changes to the Cash Management System (including the Adjusted JPM Cash Management Structure) and procedures related thereto as soon as reasonably practicable following such material changes.

5. The Cash Management Banks are authorized to continue to maintain, service, and administer the Debtor Bank Accounts as accounts of the Debtors as debtors in possession without interruption and in the ordinary course of business consistent with historical practices or as may be permitted pursuant to the terms and conditions governing the Debtor Bank Accounts, and to receive, process, honor, and pay, to the extent of available funds, any and all checks, drafts, wires, credit card payments, and ACH transfers issued and drawn on the Debtor Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Second Interim Order; *provided* that the Debtors shall only instruct or request any Cash Management Bank to pay or

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have any check, draft, or other payment item issued on a Debtor Bank Account prior to the Petition Date but presented to such Cash Management Bank for payment after the Petition Date as authorized by an Order of the Court.

6. The Cash Management Banks are authorized to debit the Debtor Bank Accounts in the ordinary course of business, consistent with historical practices as may be permitted pursuant to the terms and conditions governing the Debtor Bank Accounts, without the need for further order of this Court for: (a) all checks drawn on the Debtor Bank Accounts which are cashed at such Cash Management Bank's counters or exchanged for cashier's checks by the payees thereof prior to the Petition Date; (b) all checks or other items deposited in one of Debtor Bank Accounts with such Cash Management Bank prior to the Petition Date which have been dishonored or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to the Petition Date; (c) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Cash Management Bank as service charges for the maintenance of the Cash Management System; and (d) satisfying any payments in connection with the Cash Management System, including with respect to "netting" or setoffs, and the automatic stay is modified to the extent necessary to allow the Cash Management Banks to effectuate such "netting" or setoffs.

7. Any existing deposit agreements between or among the Debtors, the Cash Management Banks, and other parties shall continue to govern the postpetition cash management relationship between the Debtors and the Cash Management Banks, and all of the provisions of

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such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect unless otherwise ordered by the Court, and the Debtors and the Cash Management Banks may, without further order of this Court, agree to and implement changes to the Cash Management System and cash management procedures in the ordinary course of business, consistent with historical practices or as may be permitted pursuant to the terms and conditions governing the Debtor Bank Accounts, including, without limitation, the opening and closing of bank accounts, but in all events subject to the terms and conditions of this Second Interim Order.

8. The Cash Management Banks are authorized to continue to maintain, service, and administer the Debtor Bank Accounts as accounts of the Debtors as debtors in possession, without interruption, consistent with historical practices and in the ordinary course, and to receive, process, honor, and pay, to the extent of available funds, any and all checks, drafts, wires, credit card payments, and ACH transfers issued and drawn on the Debtor Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be. Those certain existing deposit and other agreements between the Debtors and the Cash Management Banks and/or the Payment Processors shall continue to govern the postpetition cash management relationship between the Debtors and the Cash Management Banks, and all of the provisions of such agreements, including, without limitation, the termination and fee provisions, and any provisions relating to offset or charge-back rights with respect to return items, shall remain in full force and effect; *provided, however*, the Debtors will notify the U.S. Trustee, the Committee,

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the Ad Hoc Group, and SoftBank as soon as reasonably practicable after any material changes with respect to the Cash Management System and procedures related thereto, including any changes effectuated through the Cash Management Banks' exercise of their discretionary rights and privileges under their agreements with the Debtors.

9. Subject to the terms hereof, the Debtors are authorized, but not directed, in the ordinary course of business consistent with historical practices, to implement changes to the Cash Management System and procedures in the ordinary course of business, including, without limitation, opening any new bank account(s) or closing any existing Debtor Bank Accounts and entering into any ancillary agreements, including deposit account control agreements, related to the foregoing, as they may deem necessary and appropriate; *provided, however*, the Debtors will notify the U.S. Trustee, the Ad Hoc Group and SoftBank as soon as reasonably practicable after any material changes to the Cash Management System and procedures related thereto. Any new bank account opened by the Debtors shall be bound by the terms of this Second Interim Order. The relief granted in this Second Interim Order is extended to any new bank account opened by the Debtors in the ordinary course of business after the date hereof, which account shall be deemed a "Debtor Bank Account," and to the bank at which such account is opened, which bank shall be deemed a "Cash Management Bank." The Debtors shall provide reasonable notice to the U.S. Trustee and the Committee of the opening of a new bank account or closing of an existing Debtor Bank Account.

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10. The Debtors are authorized to open and close bank accounts; *provided, however*, that any such new bank account shall be established at an institution that is (a) a party to a Uniform Depository Agreement for the District of New Jersey (“UDA”) with the U.S. Trustee or is willing to immediately execute a UDA and (b) agrees to be bound by the terms of this Interim Order. The Debtors shall provide notice within one (1) business day to the U.S. Trustee and the Committee of the opening of a new bank account or closing of an existing Debtor Bank Account. In addition, the opening or closing of a bank account shall be timely indicated on the Debtors’ monthly operating reports. The U.S. Trustee and the Committee will have fourteen (14) days from receipt of such notice to file any objection with regard to the opening or closing of a bank account, or such later date as may be extended by the Court or agreed to between the Debtors, the U.S. Trustee, and/or the Committee. Any new debtor-in-possession bank account must bear the designation “Debtor-in-Possession” and designated as “Debtor-in-Possession” accounts with the case number.

11. All Cash Management Banks maintaining any of the Debtor Bank Accounts that are provided with notice of this Second Interim Order shall not honor or pay any bank payments drawn on the listed Debtor Bank Accounts or otherwise issued before the Petition Date for which the Debtors specifically issue timely stop payment orders in accordance with the documents governing such Debtor Bank Accounts.

12. The Cash Management Banks are authorized, without further order of this Court, to deduct any applicable fees from the applicable Debtor Bank Accounts in the ordinary course

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of business consistent with historical practices, and the automatic stay is modified to the extent necessary to allow the Cash Management Banks to effectuate such setoffs.

13. The Cash Management Banks are authorized, without further order of this Court, to charge back to the appropriate accounts of the Debtors any amounts resulting from returned checks or other returned items, including returned items that result from ACH transactions, wire transfers, or other electronic transfers of any kind, regardless of whether such returned items were deposited or transferred prepetition or postpetition and regardless of whether the returned items relate to prepetition or postpetition items or transfers.

14. Subject to the terms set forth herein, any bank, including the Cash Management Banks, may rely upon the representations of the Debtors, without any duty to inquire otherwise, with respect to whether any check, draft, wire, or other transfer drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to any order of this Court, and no bank that honors a prepetition check or other item drawn on any account that is the subject of this Second Interim Order (a) at the direction of the Debtors, (b) in a good-faith belief that this Court has authorized such prepetition check or item to be honored, or (c) as a result of a mistake made despite implementation of reasonable customary handling procedures, shall be deemed to be or shall be liable to the Debtors, their estates, or any other party on account of such prepetition check or other item being honored postpetition, or otherwise deemed to be in violation of this Second Interim Order.

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15. Any banks, including the Cash Management Banks, are further authorized to honor the Debtors' directions with respect to the opening and closing of any Debtor Bank Account and accept and hold, or invest, the Debtors' funds in accordance with the Debtors' instructions; *provided* that the Cash Management Banks shall not have any liability to any party for relying on such representations to the extent such reliance otherwise complies with applicable law.

16. The Debtors are authorized, but not directed, to continue to operate under any agreements with the Payment Processors and to issue Corporate Credit Cards pursuant to the Credit Card Program and consistent with historical practices, subject to any terms and conditions thereof, and to pay any amount due and owing thereunder in the ordinary course of business on a postpetition basis, including, without limitation, making payments on account of charges that were made under the Credit Card Program both prior to and after the Petition Date, subject to the limitations of this Second Interim Order and any other applicable interim and/or final orders of this Court.

17. The Debtors are authorized, but not directed, to continue engaging in and satisfying any payments in connection with the Intercompany Transactions (including with respect to "netting" or setoffs) in connection with the Cash Management System in the ordinary course of business on a postpetition basis in a manner consistent with the Debtors' historical practice. For the avoidance of doubt, the Debtors are also authorized to continue Intercompany Transactions arising from or related to the operation of their business, including Intercompany

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Transactions with Non-Debtor Affiliates to the extent ordinary course and consistent with past practice (including with respect to amount); *provided, however*, the relief authorized herein shall not be construed to authorize the remittance of profits to parent entities in the form of dividends or partnership distributions; *provided, further*, that the Debtors shall not transfer cash in excess of \$7.5 million to a non-Debtor without either (i) providing notice thereof to the Committee, the Ad Hoc Group, SoftBank, and Cupar Grimmond, LLC no less than one (1) business day prior to effectuating such transfer or (ii) obtaining the prior consent of the Committee and the Required Consenting Stakeholders (as defined in the RSA). The Debtors will provide the Committee's advisors, on a professionals'-eyes-only basis, a schedule of cash balances at non-Debtor affiliates within three (3) business days of request therefor, a copy of which shall be provided simultaneously to advisors to the Ad Hoc Group, SoftBank, and Cupar Grimmond, LLC.

18. The Debtors shall maintain accurate and detailed records of all Intercompany Transactions and the payment of Intercompany Claims so that all transactions may be readily traced, ascertained, and recorded properly on applicable intercompany accounts (if any) and distinguished between prepetition and postpetition transactions for the purposes of determining administrative expense status. Upon request of the U.S. Trustee, the Ad Hoc Group, SoftBank, Cupar Grimmond, LLC, or the Committee, the Debtors shall make records related to the foregoing available, on a professionals'-eyes-only basis, to the U.S. Trustee, the Ad Hoc Group, SoftBank, Cupar Grimmond, LLC, or the Committee, as applicable, to the extent such records are kept by the Debtors in the ordinary course of business.

Debtors: WeWork Inc., *et al.*
Case No. 23-19865 (JKS)
Caption of Order: Second Interim Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief

19. During the period prior to the entry of the Final Order, all postpetition payments from a Debtor to another Debtor or Non-Debtor Affiliate under any postpetition Intercompany Transactions authorized hereunder that result in an Intercompany Claim are hereby accorded administrative expense status under section 503(b) of the Bankruptcy Code; *provided* that all Intercompany Claims shall be subject to the Cash Collateral Orders and the DIP LC Order.

20. Nothing in this Second Interim Order shall be interpreted to authorize the Debtors to loan or otherwise transfer any money to any Non-Debtor Affiliate absent further order of this Court other than through postpetition Intercompany Transactions.

21. Nothing contained in the Motion or this Second Interim Order shall be construed to (a) create or perfect, in favor of any person or entity, any interest in cash of a Debtor that did not exist as of the Petition Date or (b) alter or impair the validity, priority, enforceability, or perfection of any security interest or lien or setoff right, in favor of any person or entity, that existed as of the Petition Date.

22. Notwithstanding the relief granted in this Second Interim Order and any actions taken pursuant to such relief, nothing in this Second Interim Order is intended as or shall be construed or deemed to be: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an

(Page 15)
Debtors: WeWork Inc., *et al.*
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administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Second Interim Order or the Motion or any order granting the relief requested by the Motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (h) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code; (i) other than explicitly set forth herein, a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; (j) other than explicitly set forth herein, a waiver of the obligation of any party in interest to file a proof of claim; or (k) otherwise affecting the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease. Any payment made to the parties other than the Cash Management Banks pursuant to this Second Interim Order is not intended and should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party in interest's rights to subsequently dispute such claim.

Debtors: WeWork Inc., et al.
Case No. 23-19865 (JKS)
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23. Notwithstanding anything to the contrary contained in the Motion or this Second Interim Order, any payment to be made pursuant to the authority granted in this Second Interim Order shall not be inconsistent with, and shall be subject to and in compliance with, the requirements imposed on the Debtors under the terms of each interim and final order entered by the Court in respect of the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* filed substantially contemporaneously herewith (the "Cash Collateral Orders"), including compliance with any budget or cash flow forecast in connection therewith and any other terms and conditions thereof. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of the Cash Collateral Orders. To the extent there is any inconsistency between the terms of the Cash Collateral Orders and this Second Interim Order, the terms of the Cash Collateral Orders shall control.

24. To the extent any of the Debtor Bank Accounts are not in compliance with section 345(b) of the Bankruptcy Code or any of the U.S. Trustee's requirements or guidelines (the "U.S. Trustee Guidelines"), the Debtors shall have thirty-five (35) days from the date of this Second Interim Order to come into compliance with section 345(b) of the Bankruptcy Code and the U.S. Trustee Guidelines, without prejudice to seeking an additional extension or a final waiver of such requirements; *provided* that nothing herein shall prevent the Debtors or the U.S. Trustee from seeking further relief from the Court to the extent that an agreement cannot be

Debtors: WeWork Inc., *et al.*
Case No. 23-19865 (JKS)
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reached within that time period (or such other period as agreed to by the Debtors and the U.S. Trustee).

25. For Cash Management Banks at which the Debtors hold Debtor Bank Accounts that are party to a UDA with the U.S. Trustee, within five (5) business days of entry of this Second Interim Order, the Debtors shall (a) contact each Cash Management Bank, (b) provide the Cash Management Banks with each of the Debtors' employer identification numbers, and (c) identify each of their Debtor Bank Accounts held at such Cash Management Banks as being held by a debtor in possession in a bankruptcy case, and provide the case number.

26. Notwithstanding the Debtors' use of the Cash Management System, the Debtors shall calculate their quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor regardless of which entity pays those disbursements.

27. The Debtors are authorized, but not directed, to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these chapter 11 cases with respect to prepetition amounts owed in connection with the relief granted herein and to the extent authorized by this Second Interim Order.

28. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the

Debtors: WeWork Inc., *et al.*
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Debtors' designation of any particular check or electronic payment request as approved by this Second Interim Order.

29. Nothing in this Second Interim Order authorizes the Debtors to accelerate any payments not otherwise due.

30. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Second Interim Order in accordance with the Motion.

31. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Second Interim Order shall be effective and enforceable immediately upon entry hereof.

32. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

33. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

34. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Second Interim Order.

Exhibit 1

Cash Management System Schematic

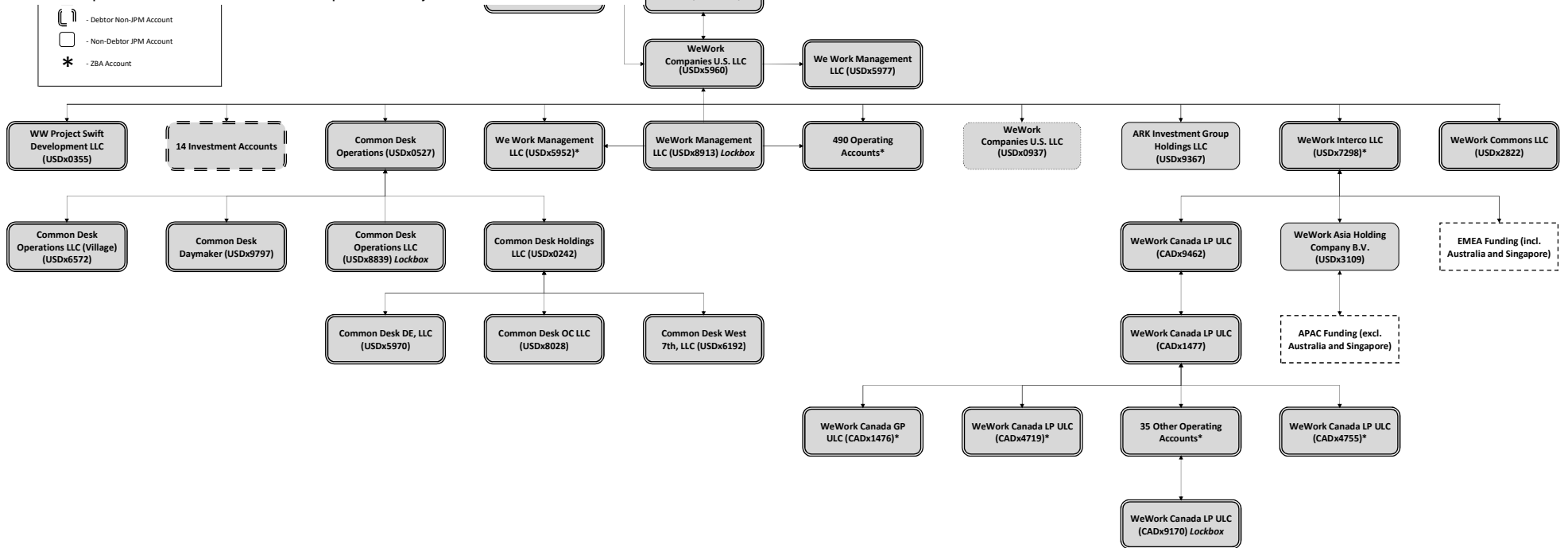


Exhibit 2

Bank Accounts

Entity	Bank	Location	Currency	Account Type	Account No. (last four digits)
We Work Management LLC	JPMorgan Chase Bank, N.A.	United States	USD	Adequate Assurance Account	6257
WeWork Companies U.S. LLC	JPMorgan Chase Bank, N.A.	United States	USD	BACA Account	7550
Common Desk Holdings LLC	JPMorgan Chase Bank, N.A.	United States	USD	Common Desk Account	0242
Common Desk Operations LLC	JPMorgan Chase Bank, N.A.	United States	USD	Common Desk Account	0527
Common Desk De, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Common Desk Account	5970
Common Desk West 7th, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Common Desk Account	6192
Common Desk Oc, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Common Desk Account	8028
Common Desk Daymaker LLC	JPMorgan Chase Bank, N.A.	United States	USD	Common Desk Account	9797
WeWork Interco LLC	JPMorgan Chase Bank, N.A.	United States	USD	Interco Account	7298
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	9818
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	9653
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	63
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	6932
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	6932
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	6932
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	6932
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	6932
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	6932
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	6932
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	0367
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	0375
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	0670
WeWork Companies U.S. LLC	Goldman Sachs Asset Management	United States	USD	Investment Account	7397
Common Desk Operations LLC	JPMorgan Chase Bank, N.A.	United States	USD	Lockbox Account	8839

We Work Management LLC	JPMorgan Chase Bank, N.A.	United States	USD	Lockbox Account	8913
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Lockbox Account	9170
We Work Management LLC	JPMorgan Chase Bank, N.A.	United States	USD	Master Disbursement Account	5952
WeWork Companies Inc.	JPMorgan Chase Bank, N.A.	United States	USD	Master Operating Account	5960
WeWork Co Inc.	Citibank, N.A.	United States	USD	Operating Account	6885
WeWork Companies U.S. LLC	HSBC Bank USA NA	United States	USD	Operating Account	1307
WeWork Workplace LLC	J.P. Morgan SE - Luxembourg	Luxembourg	EUR	Operating Account	2440
WeWork Interco LLC	J.P. Morgan SE - Luxembourg	Luxembourg	USD	Operating Account	8876
WeWork Canada LP ULC	J.P. Morgan SE - Luxembourg	Luxembourg	CAD	Operating Account	9462
WW Worldwide C.V.	JPMorgan Chase Bank, Amsterdam	Netherlands	EUR	Operating Account	3060
WeWork Workplace LLC	JPMorgan Chase Bank, London	United Kingdom	GBP	Operating Account	3254
We Work 154 Grand LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0054
1 South Dearborn Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0096
6543 South Las Vegas Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0107
PxWe Facility & Asset Management Services LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0157
10885 NE 4th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0168
149 5th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0176
38 West 21st Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0184
21 Penn Plaza Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0192
9200 Timpanogos Highway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0200
880 3rd Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0218
8305 Sunset Boulevard HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0222
490 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0226
515 Folsom Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0226
902 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0234
15 West 27th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0259

115 East 23rd Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0267
1201 Wills Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0275
330 North Wabash Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0283
515 N State Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0291
1700 Lincoln Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0317
6 East 32nd Street WW Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0351
424-438 Fifth Ave Tenant	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0553
Creator Fund Managing Member LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0560
10 East 40th Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0583
1 Beacon Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0597
1099 Stewart Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0605
119 W Parrish Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0613
1535 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0639
18 West 18th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0647
920 5th Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0662
Mailroom Bar At 110 Wall LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0688
1111 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0696
148 Lafayette Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0704
8687 Melrose Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0712
12 South 1st Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0716
115 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0720
WW 110 Wall LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0753
WW 2221 South Clark LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0761
30 Hudson Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0767
Insurance Services By WeWork LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0809
75 Arlington Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0815
110 110th Avenue Northeast Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0906

WWCo Architecture Holdings LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	0916
161 Avenue Of The Americas Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1010
881 Peachtree Street Northeast Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1059
29 West 30th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1077
475 Sansome St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1078
The We Company Management Holdings L.P.	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1089
660 J Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1091
546 5th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1125
400 Spectrum Center Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1133
100 Summer Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1181
205 North Detroit Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1213
160 Varick Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1257
35 East 21st Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1265
625 West Adams Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1298
1560 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1323
800 North High Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1371
WeWork Companies Partner LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1389
1156 6th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1395
WW 111 West Illinois LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1397
WW 535 Mission LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1413
180 Geary Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1505
1100 Main Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1520
50-60 Francisco Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1531
7500 Legacy Circle Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1552
755 Sansome Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1576
3001 Bishop Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1612
WW Project Swift Member LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1620

WeWork La LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1624
609 Main Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1631
We Work Retail LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1660
63 Madison Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1672
44 Wall Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1703
1115 Broadway Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1713
611 North Brand Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1730
700 North Miami Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1739
28 2nd Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1766
1440 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1833
360 NW 27th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1836
901 North Glebe Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1862
WeWork Asset Management LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1869
405 Mateo Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1885
WeWork Workplace LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1896
75 Rock Plz Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1903
16 East 34th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1935
30 Wall Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	1972
1003 East 4th Place Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2019
340 Bryant Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2022
Fieldlens LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2056
1100 15th Street NW Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2076
575 Lexington Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2107
1100 Ludlow Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2126
101 East Washington Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2133
Cities By We LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2175
33 East 33rd Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2178

5960 Berkshire Lane Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2236
WW 110 Wall LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2262
149 Madison Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2273
120 West Trinity Place Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2293
145 W 45th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2299
205 Hudson Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2305
606 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2315
2221 Park Place Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2316
10 East 38th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2336
Play By WeWork LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2357
1828 Walnut St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2361
180 Sansome Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2376
3900 W Alameda Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2379
10250 Constellation Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2387
100 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2395
WeWork Wellness LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2396
152 3rd Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2398
1175 Peachtree Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2403
12 East 49th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2429
1450 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2437
1619 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2460
415 Mission Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2465
925 4th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2473
8910 University Center Lane Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2481
44 Montgomery Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2499
4041 Macarthur Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2506
221 6th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2507

408 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2515
1330 Lagoon Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2523
135 Madison Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2549
2031 3rd Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2553
920 SW 6th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2556
99 Chauncy Street Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2560
1920 McKinney Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2561
5049 Edwards Ranch Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2564
460 West 50 North Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2575
11801 Domain Blvd Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2587
1900 Market Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2603
7272 Wisconsin Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2621
90 South 400 West Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2625
WeWork 175 Varick LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2627
The Hub Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2629
1115 W Fulton Market Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2661
200 South Orange Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2665
345 West 100 South Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2676
731 Sansome Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2701
10585 Santa Monica Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2720
448 North Lasalle Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2731
WW 811 West 7th Street LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2749
WW 107 Spring Street LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2756
222 Kearny Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2778
Five Hundred Fifth Avenue HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2798
609 5th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2802
21255 Burbank Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2803

WW 520 Broadway LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2806
WeWork Bryant Park LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2814
WeWork Commons LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2822
315 East Houston Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2828
1900 Powell Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2851
1 Post Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2877
750 White Plains Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	2883
WeWork Space Services LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3003
50 W 28th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3033
2201 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3058
525 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3101
WeWork Construction LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3105
128 South Tryon Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3114
1601 Elm Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3122
77 Sands WW Corporate Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3165
WW Onsite Services Exp LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3204
250 E 200 S Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3220
167 N Green Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3255
1200 Franklin Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3261
420 Commerce Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3263
1615 Platte Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3271
729 Washington Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3276
1 Milk Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3289
1201 Wilson Blvd Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3297
255 Giralda Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3313
8687 Melrose Green Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3313
483 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3321

725 Ponce De Leon Ave NE Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3325
231 11th Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3339
801 Barton Springs Owner LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3362
WeWork Management LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3501
300 Morris Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3578
1410 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3655
505 Main Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3657
WeWork Little West 12th LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3682
609 Greenwich Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3685
225 W 39th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3693
67 Irving Place Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3701
1115 Howell Mill Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3707
130 Madison Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3719
We Work 349 5th Ave LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3719
1725 Hughes Landing Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3762
385 5th Avenue Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3786
WeWork 156 2nd LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3828
2401 Elliott Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3903
1701 Rhode Island Avenue Northwest Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3982
3101 Park Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	3986
12130 Millennium Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4102
2222 Ponce De Leon Blvd Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4110
225 South 6th St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4128
WeWork Services LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4137
901 Woodland St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4144
1 Glenwood Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4151
255 S King St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4169

201 Spear St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4177
655 Montgomery St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4185
195 Montague Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4228
WW Vendorco LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4251
142 W 57th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4269
109 S 5th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4285
31 St James Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4293
100 S State Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4301
125 S Clark Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4319
925 N La Brea Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4327
177 E Colorado Blvd Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4343
12655 Jefferson Blvd Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4350
200 Spectrum Center Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4368
524 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4400
2-4 Herald Square Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4434
1430 Walnut Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4442
501 Eastlake Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4459
75 E Santa Clara Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4467
110 Wall Manager LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4475
450 Lexington Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4612
WW 11 John LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4620
WW 350 Lincoln LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4638
53 Beach Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4837
11 Park Pl Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4860
27-01 Queens Plaza North Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4878
130 W 42nd Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4894
8 W 40th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4944

575 5th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	4969
830 NE Holladay Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5024
1111 West 6th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5028
437 5th Avenue Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5039
650 California Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5040
WW Onsite Services LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5057
5215 North O'Connor Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5072
777 6th Street NW Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5094
125 West 25th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5110
316 West 12th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5119
Welkio LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5130
1400 Lavaca Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5135
1600 7th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5151
WeWork 25 Taylor LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5157
545 Boylston Street Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5161
401 San Antonio Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5169
WW Onsite Services AAG LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5185
WW Onsite Services Sfi LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5193
711 Atlantic Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5200
WW Onsite Services Sum LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5201
3000 Olym Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5267
801 B. Springs Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5346
2700 Post Oak Blvd. Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5379
1601 Vine Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5387
WW 26 JS Member LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5472
WW 222 Broadway LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5550
WW 1550 Wewatta Street LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5556

2420 17th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5564
10845 Griffith Peak Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5572
WW 5782 Jefferson LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5572
WW 312 Arizona LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5580
315 W 36th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5598
1460 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5606
1453 3rd Street Promenade Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5720
57 E 11th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5753
820 18th Ave South Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5796
25 West 45th Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5811
433 Hamilton Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5813
501 East Kennedy Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5852
615 S. Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5862
80 M Street SE Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5870
1031 South Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5886
4005 Miranda Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5886
7761 Greenhouse Rd Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5896
511 W 25th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5911
311 W 43rd Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5912
7 West 18th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5920
1840 Gateway Dr Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5930
410 North Scottsdale Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5937
700 SW 5th Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5938
Legacy Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5953
185 Madison Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5960
3365 Piedmont Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	5993
1875 K Street NW Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6009

88 U Place Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6017
WW 1601 Fifth Avenue LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6025
33 Irving Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6033
300 Park Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6041
9777 Wilshire Boulevard Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6052
428 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6058
599 Broadway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6059
404 Fifth Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6066
One Gotham Center Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6074
WW Enlightened Hospitality Investor LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6082
3300 N. Interstate 35 Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6090
Clubhouse TS LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6108
460 Park Ave South Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6117
WeWork Real Estate LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6124
4311 11th Avenue Northeast Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6132
WeWork Magazine LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6132
2425 East Camelback Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6190
708 Main St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6198
17300 Laguna Canyon Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6219
5750 Wilshire Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6223
1240 Rosecrans Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6230
800 Market Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6232
150 4th Ave N Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6248
WW 85 Broad LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6260
1525 11th Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6271
WW 1328 Florida Avenue LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6278
WW 220 NW Eighth Avenue LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6286

WW Journal Square Holdings LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6294
WW Journal Square Member LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6302
1200 17th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6309
1201 3rd Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6325
601 South Figueroa Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6362
3200 Park Center Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6390
3280 Peachtree Road NE Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6408
33 Arch Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6416
391 San Antonio Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6424
400 California Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6432
695 Town Center Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6507
980 6th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6508
756 W Peachtree Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6515
750 Lexington Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6523
1155 West Fulton Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6557
44 East 30th Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6621
414 West 14th Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6628
1114 W Fulton Market Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6651
6655 Town Square Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6685
1814 Franklin St Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6693
99 High Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6696
2323 Delgany Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6727
45 West 18th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6766
One Metropolitan Square Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6777
199 Water Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6788
2 Belvedere Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6790
100 Bayview Circle Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6795

3219 Knox Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6861
2211 Michelson Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6892
40 Water Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6896
222 S Riverside Plaza Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6904
500 7th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6938
1411 4th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6961
22 Cortlandt Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	6998
WeWork Labs Entity LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7006
2120 Berkeley Way Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7019
24 Farnsworth Street Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7021
28 West 44th Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7103
183 Madison Avenue Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7108
65 East State Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7138
18191 Von Karman Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7163
501 Boylston Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7181
49 West 27th Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7186
200 Berkeley Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7199
South Tryon Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7199
83 Maiden Lane Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7203
7300 Dallas Parkway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7207
18691 Jamboree Road Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7215
500 11th Ave North Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7223
200 Massachusetts Ave NW Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7228
214 West 29th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7231
1557 West Innovation Way Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7261
229 West 36th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7286
808 Wilshire Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7305

245 Livingston St Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7320
1 Lincoln Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7329
1660 Lincoln Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7519
WeWork 261 Madison LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7546
1001 Woodward Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7571
540 Broadway Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7686
2755 Canyon Blvd WW Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7700
3000 S Robertson Blvd Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7800
1389 Peachtree Street Northwest Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7816
655 New York Avenue Northwest Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7827
77 Sands Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7842
333 West San Carlos Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7859
6001 Cass Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7867
WW 1010 Hancock LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7867
WW 995 Market LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7875
10900 Stonelake Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7883
35-37 36th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7883
117 NE 1st Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7909
WW 1161 Mission LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7925
505 Park Avenue Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7930
WW 555 West 5th Street LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7933
429 Lenox Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7941
20 W Kinzie Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7966
6900 North Dallas Parkway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7967
600 H Apollo Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7974
101 Marietta Street Northwest Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7980
332 S Michigan Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	7982

130 5th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8022
101 North 1st Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8028
WeWork Commons LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8028
353 Sacramento Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8030
800 Bellevue Way Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8048
1150 South Olive Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8051
10000 Washington Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8055
3090 Olive Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8062
2 North Lasalle Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8063
166 Geary Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8069
1 Belvedere Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8071
Powered By We LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8089
WW 205 E 42nd Street LLC.	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8089
2600 Executive Parkway Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8103
1547 9th Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8160
71 Stevenson Street Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8196
77 Sleeper Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8196
821 17th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8204
400 Concar Drive Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8212
1825 South Grant Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8220
437 Madison Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8236
830 Brickell Plaza Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8238
71 5th Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8261
345 4th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8283
WeWork 54 West 40th LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8285
Wildgoose I LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8295
1730 Minor Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8303

250 Park Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8303
550 Kearny Street HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8327
200 Portland Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8353
419 Park Avenue South Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8507
WeWork Management LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8553
3600 Brighton Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8559
550 7th Avenue HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8606
430 Park Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8608
Waltz Merger Sub LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8615
3003 Woodbridge Ave Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8652
660 North Capitol St NW Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8671
1 Union Square West HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8673
1155 Perimeter Center West Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8820
1333 New Hampshire Avenue Northwest Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8852
200 South Biscayne Blvd Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8855
1455 Market Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8895
9830 Wilshire Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8928
625 Massachusetts Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8962
1372 Peachtree Street NE Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8988
1449 Woodward Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	8996
1601 Market Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9002
1775 Tysons Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9010
400 Capitol Mall Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9010
2 Embarcadero Center Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9028
222 North Sepulveda Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9036
1881 Broadway HQ LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9067
78 SW 7th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9069

420 5th Avenue Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9076
1910 North Ola Avenue Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9166
1305 2nd Street Q LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9189
WW Brooklyn Navy Yard, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9434
WW 600 Congress LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9442
WW 240 Bedford, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9459
WW 81 Prospect, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9467
WW 745 Atlantic LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9475
WW 51 Melcher, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9483
WW 210 N Green LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9491
WW 718 7th Street LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9509
160 W Santa Clara St Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9510
WW 641 S Street, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9517
WW 1875 Connecticut LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9525
WW 2221 South Clark LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9533
WW 25 Broadway LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9558
655 15th Street NW Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9565
WW 379 W Broadway LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9566
WW 401 Park Avenue South LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9574
700 K Street NW Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9581
WW 79 Madison LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9590
154 W 14th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9599
600 California Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9607
WW 110 Wall LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9608
135 E 57th Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9615
WW 5 W 125th Street LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9616
WW 115 W 18th Street, LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9624

1448 NW Market Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9631
WW 120 E 23rd Street LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9632
WW 500 Yale LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9640
400 Lincoln Square Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9649
WW 2015 Shattuck LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9657
255 Greenwich Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9668
3120 139th Avenue Southeast Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9729
5161 Lankershim Boulevard Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9885
600 B Street Tenant LLC	JPMorgan Chase Bank, N.A.	United States	USD	Operating Account	9959
WeWork Canada GP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1476
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1477
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1478
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1479
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1483
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1485
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1486
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1489
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1490
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	1606
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	3399
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	3403
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	4719
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	4755
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8041
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8188
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8190
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8279

4635 Lougheed Highway Tenant LP	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8281
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8346
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8349
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8350
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8351
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8567
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8568
1090 West Pender Street Tenant LP	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8570
700 2 Street Southwest Tenant LP	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	8572
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	9230
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	9279
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	9280
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	9281
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	9304
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	9306
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	9333
WeWork Canada LP ULC	JPMorgan Chase Bank, Toronto	Canada	CAD	Operating Account	9362
WeWork Companies U.S. LLC	Goldman Sachs Bank USA	United States	USD	Other Account	0937
WW Project Swift Development LLC	JPMorgan Chase Bank, N.A.	United States	USD	Other Account	0355
WeWork Inc.	JPMorgan Chase Bank, N.A.	United States	USD	Other Account	3801
We Work Management LLC	JPMorgan Chase Bank, N.A.	United States	USD	Payroll Account	5977
WeWork Interco LLC	J.P. Morgan SE - Luxembourg	Luxembourg	USD	Pool Settlement Account	6117
WeWork Interco LLC	J.P. Morgan SE - Luxembourg	Luxembourg	EUR	WeWork Interco Pool Account	9443
WeWork Interco LLC	J.P. Morgan SE - Luxembourg	Luxembourg	GBP	WeWork Interco Pool Account	9735

**SCHEDULE “B”
FINAL CASH MANAGEMENT ORDER**

[Attached]

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY****Caption in Compliance with D.N.J. LBR 9004-1(b)****KIRKLAND & ELLIS LLP****KIRKLAND & ELLIS INTERNATIONAL LLP**

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*Co-Counsel for Debtors and
Debtors in Possession*

In re:

WEWORK INC., *et al.*,Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)



Order Filed on February 6, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

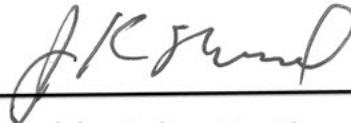
¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

**FINAL ORDER (I) AUTHORIZING THE DEBTORS TO
(A) CONTINUE USING THE CASH MANAGEMENT SYSTEM, (B) HONOR
CERTAIN PREPETITION OBLIGATIONS RELATED THERETO, AND
(C) MAINTAIN EXISTING DEBTOR BANK ACCOUNTS, BUSINESS FORMS,
AND BOOKS AND RECORDS; (II) AUTHORIZING THE DEBTORS TO CONTINUE
TO PERFORM INTERCOMPANY TRANSACTIONS; (III) WAIVING CERTAIN
U.S. TRUSTEE REQUIREMENTS; AND (IV) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered three (3) through eighteen (18), is

ORDERED.

DATED: February 6, 2024



Honorable John K. Sherwood
United States Bankruptcy Court

Debtors: WeWork Inc., et al.
Case No. 23-19865 (JKS)
Caption of Order: Final Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief

Upon the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief* (the "Motion"),² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of a final order (this "Final Order") (a) authorizing, but not directing, the Debtors to (i) continue using the Cash Management System, (ii) honor certain prepetition obligations related thereto, (iii) maintain existing Debtor Bank Accounts, Business Forms, and Books and Records, and (b) continue Intercompany Transactions and funding consistent with the Debtors' historical practices; (c) granting administrative expense status to postpetition Intercompany Claims; (d) granting final waivers of the Debtors' compliance with the deposit and investment guidelines set forth in section 345(b) of the Bankruptcy Code; and (e) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

Debtors: WeWork Inc., *et al.*
Case No. 23-19865 (JKS)
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this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** on a final basis as set forth herein.
2. The Debtors are authorized, but not directed, to: (a) continue using the Cash Management System, as in effect on the Petition Date and substantially as identified on Exhibit 1 attached to the Interim Order, as summarized in the Motion and consistent in all respects with the Adjusted JPM Cash Management Structure (as defined below) and references to the Cash Management System as used in this Final Order shall mean as such Cash Management System has been modified by the Adjusted JPM Cash Management Structure, and honor any prepetition obligations related thereto pursuant to the terms hereof; (b) use, in their present form, all preprinted correspondence and Business Forms (including letterhead) without reference to the Debtors' status as debtors in possession and continue using, in their present form, the Books and Records; (c) continue to perform Intercompany Transactions in the ordinary course of business and on the same terms and consistent with past practice (including with respect to transaction

(1480 | 7)

Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Final Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief

amounts); (d) maintain all of their existing Debtor Bank Accounts, including, but not limited to, the Debtor Bank Accounts identified on Exhibit 2 attached to the Interim Order, in the names and with the account numbers existing immediately before the Petition Date, without the need to comply with the U.S. Trustee Guidelines requiring the opening of separate debtor in possession accounts (to the extent applicable); (e) treat the Debtor Bank Accounts for all purposes as debtor in possession accounts; (f) deposit funds in and withdraw funds from the Debtor Bank Accounts in the ordinary course and by all usual means, including checks, wire transfers, ACH transfers, and other debits or electronic means; and (g) pay the Bank Fees, and any fees owed to the Payment Processors, including any prepetition amounts, and any postpetition ordinary course Bank Fees and fees incurred in favor of the Payment Processors in connection with the Debtor Bank Accounts (which, absent such payment, would be entitled to administrative expense priority under Section 503(b) of the Bankruptcy Code), and to otherwise perform their obligations under the documents governing the Debtor Bank Accounts; *provided* that, in each case, such action is taken in the ordinary course of business and consistent with historical practices. Notwithstanding the foregoing, once the Debtors' existing checks have been used, the Debtors shall, when reordering checks, require the designation "Debtors in Possession" and the corresponding bankruptcy case number on all checks. Further, within fourteen (14) days of the entry of this Final Order, the Debtors will update any electronically produced checks to reflect their status as debtors-in-possession and to include the corresponding bankruptcy number.

(Page 1 of 2)

Debtors: WeWork Inc., *et al.*
Case No. 23-19865 (JKS)
Caption of Order: Final Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief

3. The Debtors are authorized to continue using the Cash Management System as adjusted in accordance with the provisions of this paragraph (the “Adjusted JPM Cash Management Structure”): (a) J.P. Morgan Chase Bank, N.A. and its affiliates (“JPM”), in its sole discretion, will continue to maintain the Cash Management System (including modifications from past practices in the discretion of JPM) for the Company, which Cash Management System will include (i) with respect to the Bank Accounts of the Debtors in the United States, an overdraft limit of up to \$35 million in the aggregate inclusive of the Non U.S. Intraday Sublimit (as defined below), as may be adjusted from time to time (the “Adjusted Intraday Limit”); (ii) with respect to the Bank Accounts in the United Kingdom, Canada, and Australia, and any other jurisdictions as mutually agreed between the Company and JPM, an overdraft intraday sublimit of up to \$15 million in the aggregate (the “Non-U.S. Intraday Sublimit”), which, for the avoidance of doubt, shall be included in, not in addition to, the Adjusted Intraday Limit; and (iii) the Cash Management System for Non-Debtor Affiliates in Germany, Ireland, France, Italy, and Netherlands shall have access to JPM’s “just-in-time” product; (b) access to the Adjusted Intraday Limit is subject to the Company’s maintaining a minimum cash balance as of the end of each business day across Debtor Bank Accounts held at JPM of an aggregate amount equal to the Adjusted Intraday Limit *plus* \$20 million *plus* the aggregate projected professional fees as set forth in each Approved Budget for the applicable period (as defined in the Cash Collateral Orders) (the “Minimum Liquidity Requirement”); (c) in the event that the Debtors fail to maintain the Minimum Liquidity Requirement, unless otherwise agreed to with JPM, the

Debtors: WeWork Inc., *et al.*
Case No. 23-19865 (JKS)
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Company shall not request any overdraft amounts from the Bank Accounts, and JPM shall not have any obligation to honor any requests for overdraft amounts; and (d) the Cash Collateral Orders shall provide for a carve out (the “JPM Carve Out”) for the benefit of JPM on account of the JPM Intraday Exposure, which shall be subject and subordinate only to the Carve Out (each as defined in the Cash Collateral Orders); *provided* that, in the event the JPM Intraday Exposure is supported by one or more letters of credit on terms and in form and substance acceptable to JPM in an aggregate amount equal to the Adjusted Intraday Limit, the Company’s agreement set forth in clauses (b) and (c) of this paragraph 3 and any reporting requirements to JPM relating to the Minimum Liquidity Requirement in the Cash Collateral Orders shall immediately cease.

4. The Debtors will notify each of the advisors to the Official Committee of Unsecured Creditors (the “Committee”), the Ad Hoc Group, SoftBank, and Cupar Grimmond, LLC of any material changes to the Cash Management System (including the Adjusted JPM Cash Management Structure) and procedures related thereto as soon as reasonably practicable following such material changes.

5. The Cash Management Banks are authorized to continue to maintain, service, and administer the Debtor Bank Accounts as accounts of the Debtors as debtors in possession without interruption and in the ordinary course of business consistent with historical practices or as may be permitted pursuant to the terms and conditions governing the Debtor Bank Accounts, and to receive, process, honor, and pay, to the extent of available funds, any and all checks, drafts, wires, credit card payments, and ACH transfers issued and drawn on the Debtor Bank

Debtors: WeWork Inc., *et al.*
Case No. 23-19865 (JKS)
Caption of Order: Final Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief

Accounts after the Petition Date by the holders or makers thereof, as the case may be, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Final Order; *provided* that the Debtors shall only instruct or request any Cash Management Bank to pay or have any check, draft, or other payment item issued on a Debtor Bank Account prior to the Petition Date but presented to such Cash Management Bank for payment after the Petition Date as authorized by an Order of the Court.

6. The Cash Management Banks are authorized to debit the Debtor Bank Accounts in the ordinary course of business, consistent with historical practices as may be permitted pursuant to the terms and conditions governing the Debtor Bank Accounts, without the need for further order of this Court for: (a) all checks drawn on the Debtor Bank Accounts which are cashed at such Cash Management Bank's counters or exchanged for cashier's checks by the payees thereof prior to the Petition Date; (b) all checks or other items deposited in one of Debtor Bank Accounts with such Cash Management Bank prior to the Petition Date which have been dishonored or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to the Petition Date; (c) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Cash Management Bank as service charges for the maintenance of the Cash Management System; and (d) satisfying any payments in connection with the Cash Management System,

Debtors:	WeWork Inc., <i>et al.</i>
Case No.	23-19865 (JKS)
Caption of Order:	Final Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief

including with respect to “netting” or setoffs, and the automatic stay is modified to the extent necessary to allow the Cash Management Banks to effectuate such “netting” or setoffs.

7. Any existing deposit agreements between or among the Debtors, the Cash Management Banks, and other parties shall continue to govern the postpetition cash management relationship between the Debtors and the Cash Management Banks, and all of the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect unless otherwise ordered by the Court, and the Debtors and the Cash Management Banks may, without further order of this Court, agree to and implement changes to the Cash Management System and cash management procedures in the ordinary course of business, consistent with historical practices or as may be permitted pursuant to the terms and conditions governing the Debtor Bank Accounts, including, without limitation, the opening and closing of bank accounts, but in all events subject to the terms and conditions of this Final Order.

8. The Cash Management Banks are authorized to continue to maintain, service, and administer the Debtor Bank Accounts as accounts of the Debtors as debtors in possession, without interruption, consistent with historical practices and in the ordinary course, and to receive, process, honor, and pay, to the extent of available funds, any and all checks, drafts, wires, credit card payments, and ACH transfers issued and drawn on the Debtor Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be. Those certain existing deposit and other agreements between the Debtors and the Cash Management Banks and/or the Payment Processors shall continue to govern the postpetition cash management

Debtors: WeWork Inc., *et al.*
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relationship between the Debtors and the Cash Management Banks, and all of the provisions of such agreements, including, without limitation, the termination and fee provisions, and any provisions relating to offset or charge-back rights with respect to return items, shall remain in full force and effect; *provided, however*, the Debtors will notify the U.S. Trustee, the Committee, the Ad Hoc Group, and SoftBank as soon as reasonably practicable after any material changes with respect to the Cash Management System and procedures related thereto, including any changes effectuated through the Cash Management Banks' exercise of their discretionary rights and privileges under their agreements with the Debtors.

9. Subject to the terms hereof, the Debtors are authorized, but not directed, in the ordinary course of business consistent with historical practices, to implement changes to the Cash Management System and procedures in the ordinary course of business, including, without limitation, opening any new bank account(s) or closing any existing Debtor Bank Accounts and entering into any ancillary agreements, including deposit account control agreements, related to the foregoing, as they may deem necessary and appropriate; *provided, however*, the Debtors will notify the U.S. Trustee, the Ad Hoc Group and SoftBank as soon as reasonably practicable after any material changes to the Cash Management System and procedures related thereto. Any new bank account opened by the Debtors shall be bound by the terms of this Final Order. The relief granted in this Final Order is extended to any new bank account opened by the Debtors in the ordinary course of business after the date hereof, which account shall be deemed a "Debtor Bank Account," and to the bank at which such account is opened, which bank shall be deemed a "Cash

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Management Bank.” The Debtors shall provide reasonable notice to the U.S. Trustee and the Committee of the opening of a new bank account or closing of an existing Debtor Bank Account.

10. The Debtors are authorized to open and close bank accounts; *provided, however*, that any such new bank account shall be established at an institution that is (a) a party to a Uniform Depository Agreement for the District of New Jersey (“UDA”) with the U.S. Trustee or is willing to immediately execute a UDA and (b) agrees to be bound by the terms of this Final Order. The Debtors shall provide notice within one (1) business day to the U.S. Trustee and the Committee of the opening of a new bank account or closing of an existing Debtor Bank Account. In addition, the opening or closing of a bank account shall be timely indicated on the Debtors’ monthly operating reports. The U.S. Trustee and the Committee will have fourteen (14) days from receipt of such notice to file any objection with regard to the opening or closing of a bank account, or such later date as may be extended by the Court or agreed to between the Debtors, the U.S. Trustee, and/or the Committee. Any new debtor-in-possession bank account must bear the designation “Debtor-in-Possession” and designated as “Debtor-in-Possession” accounts with the case number.

11. All Cash Management Banks maintaining any of the Debtor Bank Accounts that are provided with notice of this Final Order shall not honor or pay any bank payments drawn on the listed Debtor Bank Accounts or otherwise issued before the Petition Date for which the Debtors specifically issue timely stop payment orders in accordance with the documents governing such Debtor Bank Accounts.

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12. The Cash Management Banks are authorized, without further order of this Court, to deduct any applicable fees from the applicable Debtor Bank Accounts in the ordinary course of business consistent with historical practices, and the automatic stay is modified to the extent necessary to allow the Cash Management Banks to effectuate such setoffs.

13. The Cash Management Banks are authorized, without further order of this Court, to charge back to the appropriate accounts of the Debtors any amounts resulting from returned checks or other returned items, including returned items that result from ACH transactions, wire transfers, or other electronic transfers of any kind, regardless of whether such returned items were deposited or transferred prepetition or postpetition and regardless of whether the returned items relate to prepetition or postpetition items or transfers.

14. Subject to the terms set forth herein, any bank, including the Cash Management Banks, may rely upon the representations of the Debtors, without any duty to inquire otherwise, with respect to whether any check, draft, wire, or other transfer drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to any order of this Court, and no bank that honors a prepetition check or other item drawn on any account that is the subject of this Final Order (a) at the direction of the Debtors, (b) in a good-faith belief that this Court has authorized such prepetition check or item to be honored, or (c) as a result of a mistake made despite implementation of reasonable customary handling procedures, shall be deemed to be or shall be liable to the Debtors, their estates, or any other party on account of such prepetition check or other item being honored postpetition, or otherwise deemed to be in violation of this Final Order.

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15. Any banks, including the Cash Management Banks, are further authorized to honor the Debtors' directions with respect to the opening and closing of any Debtor Bank Account and accept and hold, or invest, the Debtors' funds in accordance with the Debtors' instructions; *provided* that the Cash Management Banks shall not have any liability to any party for relying on such representations to the extent such reliance otherwise complies with applicable law.

16. The Debtors are authorized, but not directed, to continue to operate under any agreements with the Payment Processors and to issue Corporate Credit Cards pursuant to the Credit Card Program and consistent with historical practices, subject to any terms and conditions thereof, and to pay any amount due and owing thereunder in the ordinary course of business on a postpetition basis, including, without limitation, making payments on account of charges that were made under the Credit Card Program both prior to and after the Petition Date, subject to the limitations of this Final Order and any other applicable interim and/or final orders of this Court.

17. The Debtors are authorized, but not directed, to continue engaging in and satisfying any payments in connection with the Intercompany Transactions (including with respect to "netting" or setoffs) in connection with the Cash Management System in the ordinary course of business on a postpetition basis in a manner consistent with the Debtors' historical practice. For the avoidance of doubt, the Debtors are also authorized to continue Intercompany Transactions arising from or related to the operation of their business, including Intercompany Transactions with Non-Debtor Affiliates to the extent ordinary course and consistent with past

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practice (including with respect to amount); *provided, however*, the relief authorized herein shall not be construed to authorize the remittance of profits to parent entities in the form of dividends or partnership distributions; *provided, further*, that the Debtors shall not transfer cash in excess of \$7.5 million to a non-Debtor without either (i) providing notice thereof to the Committee, the Ad Hoc Group, SoftBank, and Cupar Grimmond, LLC no less than one (1) business day prior to effectuating such transfer or (ii) obtaining the prior consent of the Committee and the Required Consenting Stakeholders (as defined in the RSA). The Debtors will provide the Committee's advisors, on a professionals'-eyes-only basis, a schedule of cash balances at non-Debtor affiliates within three (3) business days of request therefor, a copy of which shall be provided simultaneously to advisors to the Ad Hoc Group, SoftBank, and Cupar Grimmond, LLC.

18. The Debtors shall maintain accurate and detailed records of all Intercompany Transactions and the payment of Intercompany Claims so that all transactions may be readily traced, ascertained, and recorded properly on applicable intercompany accounts (if any) and distinguished between prepetition and postpetition transactions for the purposes of determining administrative expense status. Upon request of the U.S. Trustee, the Ad Hoc Group, SoftBank, Cupar Grimmond, LLC, or the Committee, the Debtors shall make records related to the foregoing available, on a professionals'-eyes-only basis, to the U.S. Trustee, the Ad Hoc Group, SoftBank, Cupar Grimmond, LLC, or the Committee, as applicable, to the extent such records are kept by the Debtors in the ordinary course of business.

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19. All postpetition payments from a Debtor to another Debtor or Non-Debtor Affiliate under any postpetition Intercompany Transactions authorized hereunder that result in an Intercompany Claim are hereby accorded administrative expense status under section 503(b) of the Bankruptcy Code; *provided* that all Intercompany Claims shall be subject to the Cash Collateral Orders and the DIP LC Order.

20. Nothing in this Final Order shall be interpreted to authorize the Debtors to loan or otherwise transfer any money to any Non-Debtor Affiliate absent further order of this Court other than through postpetition Intercompany Transactions.

21. Nothing contained in the Motion or this Final Order shall be construed to (a) create or perfect, in favor of any person or entity, any interest in cash of a Debtor that did not exist as of the Petition Date or (b) alter or impair the validity, priority, enforceability, or perfection of any security interest or lien or setoff right, in favor of any person or entity, that existed as of the Petition Date.

22. Notwithstanding the relief granted in this Final Order and any actions taken pursuant to such relief, nothing in this Final Order is intended as or shall be construed or deemed to be: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority

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claim, or otherwise of a type specified or defined in this Final Order or the Motion or any order granting the relief requested by the Motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (h) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code; (i) other than explicitly set forth herein, a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; (j) other than explicitly set forth herein, a waiver of the obligation of any party in interest to file a proof of claim; or (k) otherwise affecting the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease. Any payment made to the parties other than the Cash Management Banks pursuant to this Final Order is not intended and should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party in interest's rights to subsequently dispute such claim.

23. Notwithstanding anything to the contrary contained in the Motion or this Final Order, any payment to be made pursuant to the authority granted in this Final Order shall not be

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inconsistent with, and shall be subject to and in compliance with, the requirements imposed on the Debtors under the terms of each interim and final order entered by the Court in respect of the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* filed substantially contemporaneously herewith (the "Cash Collateral Orders"), including compliance with any budget or cash flow forecast in connection therewith and any other terms and conditions thereof. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of the Cash Collateral Orders. To the extent there is any inconsistency between the terms of the Cash Collateral Orders and this Final Order, the terms of the Cash Collateral Orders shall control.

24. Section 345 of the Bankruptcy Code and any provision of the U.S. Trustee Guidelines requiring that the Bank Accounts be U.S. Trustee authorized depositories is waived on a final basis with respect to the Subject Accounts (as set forth in Exhibit C to the *Debtors' Reply in Support of Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions;*

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(III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief [Docket No. 1244]).¹

25. Notwithstanding the Debtors' use of the Cash Management System, the Debtors shall calculate their quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor regardless of which entity pays those disbursements.

26. The Debtors are authorized, but not directed, to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these chapter 11 cases with respect to prepetition amounts owed in connection with the relief granted herein and to the extent authorized by this Final Order.

27. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Final Order.

28. Nothing in this Final Order authorizes the Debtors to accelerate any payments not otherwise due.

¹ The rights of the U. S. Trustee regarding the relief provided in this paragraph 24 are reserved with respect to the Investment Accounts held at Goldman Sachs & Co. LLC, as defined in the Cash Management Motion, pending finalization of the closure thereof.

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29. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Order in accordance with the Motion.

30. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Final Order shall be effective and enforceable immediately upon entry hereof.

31. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

32. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

33. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Order.

**SCHEDULE “C”
BAR DATE ORDER**

[Attached]



Order Filed on February 2, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Co-Counsel for Debtors and
Debtors in Possession*

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

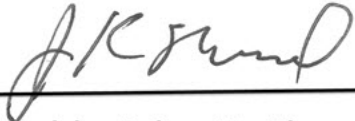
(Jointly Administered)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

**ORDER (I) SETTING BAR DATES
FOR SUBMITTING PROOFS OF CLAIM, INCLUDING REQUESTS FOR
PAYMENT UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE;
(II) ESTABLISHING AN AMENDED SCHEDULES BAR DATE, A REJECTION
DAMAGES BAR DATE, AND A STUB RENT BAR DATE; (III) APPROVING
THE FORM, MANNER, AND PROCEDURES FOR FILING PROOFS OF CLAIM;
(IV) APPROVING NOTICES THEREOF; AND (V) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered three (3) through and including twenty-five (25), is **ORDERED**.

DATED: February 2, 2024



Honorable John K. Sherwood
United States Bankruptcy Court

Debtors: WeWork Inc., et al.
Case No. 23-19865 (JKS)
Caption of Order: Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(B)(9) of the Bankruptcy Code; (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief

Upon the *Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9) of the Bankruptcy Code; (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief* (the “Motion”),² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), for entry of an order (this “Order”) (i) setting Bar Dates for creditors to submit Proofs of Claim in these chapter 11 cases; (ii) approving the procedures described herein for submitting Proofs of Claim in these chapter 11 cases and the form of Proof of Claim attached hereto as **Exhibit 1** and the proof of claim form (the “Stub Rent Proof of Claim”) attached hereto as **Exhibit 5**; (iii) approving the forms and manner of service of the notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 2** (the “Bar Date Notice”), including the publication version of the Bar Date Notice, substantially in the form attached hereto as **Exhibit 3**, the Member Notice, substantially in the form attached hereto as **Exhibit 4**; and (iv) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the

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Caption of Order: Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(B)(9) of the Bankruptcy Code; (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief

the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** on the basis as set forth herein.
2. Except as otherwise provided herein, and notwithstanding Local Rule 3003-1, all persons and entities including, without limitation, individuals, partnerships, corporations, joint ventures, estates, and trusts, that assert a claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtors that arose or is deemed to have arisen before the Petition Date, including claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "503(b)(9) Claim"), shall submit a written proof of such claim so that it is ***actually received*** by Epiq Corporate Restructuring, LLC (the "Notice and Claims Agent") **on March 12, 2024** (the "General Claims Bar Date").
3. The Debtors shall send via email an individualized Member Notice to each Member Claimant at the email address set forth on (i) such Member Claimant's membership agreement with the Debtors or (ii) file with the Debtors' books and records. If a Member Claimant disagrees

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with the amount listed on such Member Claimant's Member Notice,³ such Member Claimant may file a Proof of Claim at any point on or before **March 12, 2024** (the "Member Claims Bar Date").

In addition, the Debtors will provide each Member Claimant with a personalized Proof of Claim Form with respect to such Member Claimant's Membership Claims.

4. Notwithstanding any other provision of this Order, Proofs of Claim submitted by governmental units (as defined in section 101(27) of the Bankruptcy Code) must be submitted so as to be ***actually received*** by the Notice and Claims Agent on or before **May 6, 2024** (the "Governmental Bar Date").

5. Any person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease must submit a Proof of Claim based on such rejection on or before the later of (a) (i) the General Claims Bar Date or (ii) the Governmental Bar Date, as applicable, and (b) on the date that is thirty (30) calendar days after the later of (i) entry of the order approving the Debtors' rejection of the applicable executory contract or unexpired lease and (ii) the effective date of such rejection, unless otherwise ordered by the Court (the "Rejection Damages Bar Date").⁴

For the avoidance of doubt and notwithstanding anything to the contrary herein, counterparties to

³ For the avoidance of doubt, the amount of the Membership Claim shall be subject to all deductions and setoffs provided for in the membership agreement that gives rise to such Membership Claim, if any.

⁴ For the avoidance of doubt, nothing in this Order is intended to alter the procedures set forth in the *Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases, and (II) Granting Related Relief* [Docket No. 289] (the "Assumption-Rejection Procedures Order"), and any deadlines to file a Proof of Claim set forth in a rejection order entered consistent with the Assumption-Rejection Procedures Order shall control in all respects notwithstanding anything to the contrary herein.

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unexpired leases of non-residential property shall not be required to file prepetition claims (including, without limitation, any claims in respect of a guarantee claim against a Debtor) against any of the Debtors unless and until the applicable lease is rejected by the Debtors; *provided, however*, that nothing herein shall be construed to alter any requirement for such party to file a Proof of Claim (x) on account of a Stub Rent Claim or (y) pursuant to another order of the Court.

6. In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any claim affected thereby, and such holders shall submit their claims by the later of (i) the applicable Bar Date and (ii) **on the date that is thirty (30) calendar days** after such person or entity is served with notice that the Debtors have amended their Schedules in a manner that affects such person or entity (any such date, the “Amended Schedules Bar Date”).

7. No later than three business days after entry of this Order, the Debtors shall file with the Court a schedule detailing the amount of each claim that arises in connection with the occupation of a Leased Premise in the period from and including November 6, 2023, through and including November 30, 2023 (each, a “Stub Rent Claim” and each holder thereof, a “Stub Rent Claimant”) calculated based on the Debtors’ books and records and internal analysis (the “Stub Rent Claim Schedule”). The Debtors shall serve the Stub Rent Claim Schedule via email and direct mail to the mailing address of the applicable landlord (to the extent known) and counsel (to the extent known), including any attorney that has filed a notice of appearance in these chapter 11 cases, as well as any other party in interest entitled to receive service of the same in these chapter

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11 cases pursuant to the *Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 100] (the “Case Management Order”). Any Stub Rent Claimant that disagrees with the amount of such holder’s Stub Rent Claim identified on the Stub Rent Claim Schedule must work in good faith with the Debtors and/or their counsel to resolve such disagreement prior to filing a Stub Rent Proof of Claim on account of such Stub Rent Claim. In the event that such disagreement remains unresolved, the applicable Stub Rent Claimant must file a Stub Rent Proof of Claim with this Court by **the date that is forty-five (45) calendar days** after service of the Stub Rent Claim Schedule (the “Stub Rent Bar Date”); *provided* that, for the avoidance of doubt and notwithstanding anything to the contrary contained in the Assumption-Rejection Procedures Order, the Stub Rent Bar Date with respect to Stub Rent Claims associated with unexpired leases that were rejected prior to the entry of this Order shall be forty-five (45) days following service of the Stub Rent Claim Schedule in accordance with this paragraph 7. Any disagreement with respect to a Stub Rent Claim, including the allowance thereof, may only be resolved in connection with and upon the earlier of (i) mutual agreement by the Debtors and the applicable Stub Rent Claimant; (ii) the assumption, assumption and assignment, or rejection of a lease under Bankruptcy Code section 365; or (iii) the confirmation of a chapter 11 plan of reorganization. For the avoidance of doubt, notwithstanding the Stub Rent Bar Date, counterparties to unexpired leases of non-residential property shall not be required to file Proofs of Claim with respect to prepetition obligations of the Debtors (including, without limitation, any claims in respect of a guarantee claim against a Debtor)

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against any of the Debtors unless and until the applicable lease is rejected by the Debtors. Effective as of the Stub Rent Bar Date, the Stub Rent Claims shall be allowed in the amounts identified on the Stub Rent Claim Schedule unless a Stub Rent Claimant files a Proof of Claim in an amount contrary to the amount of such holder's Stub Rent Claim set forth on the Stub Rent Claim Schedule on or before the Stub Rent Bar Date. Nothing in this Order shall preclude the Debtors and a Stub Rent Claimant from agreeing to the allowance of a Stub Rent Claim in an amount different from that set forth in the Stub Rent Claim Schedule; *provided* that any agreement concerning an allowed Stub Rent Claim that exceeds the corresponding amount set forth in the Stub Rent Claim Schedule by an amount greater than or equal to \$100,000 shall be subject to the reasonable consent of the Required Consenting Stakeholders. The filing of a Stub Rent Proof of Claim shall constitute a request for allowance and payment as an administrative expense claim under Bankruptcy Code section 503(a) solely to the extent of any disputed Stub Rent Claim amount. Any undisputed Stub Rent Claim amount (or, if none, the amount listed on the Stub Rent Claim Schedule) shall constitute an allowed administrative expense claim under Bankruptcy Code section 503(b)(1) with the priority provided for by section 507(a)(2). The Debtors shall serve the Stub Rent Claim Schedule on all landlords, including any landlords for which the Debtors assert that no Stub Rent Claim amount is due and owing, and the amount of any such Stub Rent Claim shall be designated as \$0. For the avoidance of doubt, the allowance of a Stub Rent Claim shall be without prejudice to the rights of any party in interest to assert or dispute any portion of a claim arising under section 365(b)(1)(A)–(B) of the Bankruptcy Code to the extent such portion of such claim arises *other*

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than in connection with the Debtors' occupation of a lease of nonresidential real property in the period from and including November 6, 2023, through and including November 30, 2023.

8. The Debtors are authorized, in their sole discretion, to extend the applicable Bar Date for holders of Claims by stipulation or otherwise, where the Debtors determine that such extension is in the best interest of their estates.

9. In accordance with Bankruptcy Rule 3003(c)(2) any holder of a claim that is not excepted from the requirements of this Order and fails to timely submit a Proof of Claim in the appropriate form shall be forever barred, estopped, and enjoined from (i) voting on any chapter 11 plan filed in these chapter 11 cases on account of such claim, (ii) participating in any distribution in these chapter 11 cases on account of such claim, and (iii) receiving further notices regarding such claim.

10. The following procedures for the submission of Proofs of Claim asserting claims against the Debtors in these chapter 11 cases shall apply:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) be denominated in United States dollars; (iii) conform substantially with a Proof of Claim Form provided by the Debtors or the Official Form 410; and (iv) be signed or electronically transmitted through the interface available on Epiq's website at <https://dm.epiq11.com/WeWork> by the claimant or by an authorized agent or legal representative of the claimant;
- b. **Section 503(b)(9) Claim.** In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices

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for which the 503(b)(9) Claim is being asserted; (iv) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition claims;

- c. ***Receipt of Service.*** Claimants submitting a Proof of Claim through non-electronic means who wish to receive a proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;
- d. ***Identification of the Debtor Entity.*** Subject to exceptions as set forth in paragraphs 5, 12, and 22 of this Order, each Proof of Claim must specify by name and case number the Debtor against which the claim is submitted by selecting the applicable Debtor at the top of the proposed Proof of Claim Form. A Proof of Claim submitted under Case No. 23-19865 (JKS) or that does not identify a Debtor will be deemed as submitted only against WeWork Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 23-19865 (JKS) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists. On November 6, 2023, WeWork Companies LLC changed its name to WeWork Companies U.S. LLC and then underwent a corporate division, pursuant to which WeWork Companies U.S. LLC (formerly known as WeWork Companies LLC) was divided into two companies (the “Corporate Division”) and its liabilities were allocated as follows:
 - a. **WeWork Companies LLC** retained all guarantee obligations associated with any leases that related to real property located in Ireland, the United Kingdom, or Australia (the “Excluded Countries”), where such lease (or the associated guarantee obligations) remained in effect as of November 6, 2023 (such obligations, the “Excluded Guarantee Obligations”); and
 - b. **WeWork Companies U.S. LLC** retained *all other* obligations (i.e., except the Excluded Guarantee Obligations), including all guarantee obligations associated with (a) all leases for real property

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located in the United States, Canada, and any other country **except** the Excluded Countries, and/or (b) leases for real property in Excluded Countries **if** such leases were forfeited (and occupation of such real property permanently ceased) prior to November 6, 2023 (“**Inactive Leases**”), including those leases for real property located at 12 Moorgate, 52 Bedford, and/or 91 Baker Street, in London, England.

Following the Corporate Division, WeWork Companies U.S. LLC filed for chapter 11 and is a Debtor in these chapter 11 cases; WeWork Companies LLC did not file for chapter 11 and is not a Debtor in these chapter 11 cases. Accordingly, **any person or entity that had a claim against the pre-Corporate Division entity known as WeWork Companies LLC should file a Proof of Claim against Debtor WeWork Companies U.S. LLC, EXCEPT FOR any creditors asserting claims arising from the Excluded Guarantee Obligations (for which non-Debtor WeWork Companies LLC remains solely liable to third parties)**. For clarity, **any creditor seeking to assert a guarantee claim for Inactive Leases in Excluded Countries should file a Proof of Claim against Debtor WeWork Companies U.S. LLC**. The failure to select the correct Debtor on the Proof of Claim form shall not be a basis to object to the allowability of the Claim; *provided* that the asserted Claim otherwise complies with the terms of the Bar Date Order;

- e. ***Claims Against Multiple Debtor Entities.*** Subject to exceptions as set forth in this Order, if the claimant asserts separate claims against different Debtors, a separate Proof of Claim must be submitted with respect to each claim; *provided* that a Proof of Claim that indicates it is filed against each Debtor by selecting the applicable Debtors at the top of the Proof of Claim shall be deemed to have been filed against each Debtor without the need to file additional Proofs of Claim; and
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that the Prepetition Funded Debt Agents (as defined below) shall not be required to file with Master Proofs of Claim any instruments, agreements, or other documents evidencing the

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obligations referenced in such Master Proof of Claim, which instruments, agreements, or other documents will be provided upon written request to counsel for such Prepetition Funded Debt Agent.

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL,
BY HAND DELIVERY, OR THROUGH EPIQ'S WEBSITE.**

**PROOFS OF CLAIM
SUBMITTED BY FAX OR EMAIL WILL NOT BE
ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

11. Persons or entities need ***not*** submit a Proof of Claim on behalf of a claim in these chapter 11 cases on or prior to the applicable Bar Date if the claim falls into one of the following categories:

- a. any claim that has already been asserted in a Proof of Claim against the Debtors with the Notice and Claims Agent in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert a claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b. any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is ***not*** scheduled as “disputed,” “contingent,” or “unliquidated”; (ii) the claimant does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any claim that has previously been allowed by order of this Court;
- d. any claim that has already been paid in full by any of the Debtors;
- e. any claim for which a different deadline has previously been fixed by this Court;
- f. any claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of WeWork Inc. in

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which a direct or indirect wholly owned subsidiary of WeWork Inc. owns a greater than 50 percent stake;

- g. any claim based on an equity interest in the Debtors, including, but not limited to, an interest based upon the ownership of common or preferred stock, membership interests, partnership interests, warrants, options, rights of purchase, or the sale of or subscription to such security or interest;
- h. any claim held by a current or former employee of the Debtors if an order of the Court authorizes the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided, however*, that any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- i. any Professional Compensation Claim;⁵
- j. any Stub Rent Claim, which are separately provided for in this Order;
- k. any claim held by a current officer or director for indemnification, contribution, or reimbursement;
- l. any of the Prepetition Funded Debt Parties (as defined below), solely in their capacity as such and solely with respect to funded debt claims; and

⁵ “*Professional Compensation Claims*” means, at any given moment, all claims for accrued fees and expenses (including success fees) for services rendered by a Professional (as defined below) through and including the Effective Date, to the extent such fees and expenses have not been paid pursuant to any other order of the Court and regardless of whether a fee application has been filed for such fees and expenses. To the extent the Court denies or reduces by a final order any amount of a Professional’s fees or expenses, then the amount by which such fees or expenses are reduced or denied shall reduce the applicable Professional Compensation Claim.

“*Professional*” means an entity: (i) retained in these chapter 11 cases pursuant to a Final Order in accordance with sections 327, 328, 363, or 1103 of the Bankruptcy Code and to be compensated for services rendered and expenses incurred before or on the confirmation date, pursuant to sections 327, 328, 329, 330, 363, or 331 of the Bankruptcy Code; or (ii) awarded compensation and reimbursement by the Bankruptcy Court pursuant to section 503(b)(4) of the Bankruptcy Code.

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m. any claim held by any person or entity solely against a non-Debtor entity.

12. Notwithstanding anything to the contrary in this Order, each of the Prepetition Agents and Computershare Trust Company, National Association, as trustee under the Senior Notes Indentures⁶ (including any duly appointed successor and in such capacities, the “Senior Notes Trustee”, and together with the Prepetition Agents, the “Prepetition Funded Debt Agents”), shall be authorized, but not required, to file a single Master Proof of Claim with respect to all claims relating to or arising out of the applicable Prepetition Secured Debt or Senior Notes Debt,⁷ (collectively, the “Prepetition Funded Debt”) which shall be deemed filed by the applicable Prepetition Funded Debt Agent not only in the Lead Case, but also in the chapter 11 case of each of the Debtors. The filing of such Master Proof of Claim shall have the same effect as if each

⁶ The “Senior Notes Indentures” include (i) the Senior Notes Indenture dated as of April 30, 2018, by and among WeWork Companies U.S. LLC (f/k/a WeWork Companies LLC) (the “Company”), the Guarantors party thereto from time to time and the Senior Notes Trustee (as successor to Wells Fargo Bank, National Association, the “Resigned Senior Notes Trustee”), as trustee, to which WW Co-Obligor Inc. subsequently agreed to become a co-obligor under (as subsequently amended or supplemented, the “7.875 % Senior Notes Indenture”), pursuant to which the 7.875% Senior Notes due 2025 (the “7.875% Senior Notes”) were issued; and (ii) the Amended and Restated Senior Notes Indenture dated as of December 16, 2021, by and among the Company, WW Co-Obligor Inc. as Co-Obligor, the Guarantors party thereto from time to time and the Senior Notes Trustee (as successor to the Resigned Senior Notes Trustee), as trustee (as subsequently amended or supplemented, the “5.000% Senior Notes Indenture”), pursuant to which the 5.000% Senior Notes due 2025 (the “5.000% Senior Notes” and, together with the 7.875% Senior Notes, the “Senior Notes”) were issued.

⁷ The “Senior Notes Debt” includes, together with any accrued and unpaid interest, any defaulted interest, any fees, expenses and disbursements (including attorneys’ fees, accountants’ fees, auditor fees, appraisers’ fees and financial advisors’ fees and related expenses and disbursements), any indemnification obligations, and any other charges, amounts, and costs of whatever nature owing, whether or not contingent, whenever arising, accrued, accruing, due, owing, or chargeable in respect of any of the obligations of the issuers and guarantors of the Senior Notes or under the Senior Notes Indentures and any related or ancillary documents, to the extent allowed under applicable bankruptcy or non-bankruptcy law (collectively, with the Senior Notes, the “Senior Notes Debt Documents”).

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applicable holder of a claim under the applicable Prepetition Secured Debt Documents or Senior Notes Debt Documents (collectively, the “Prepetition Funded Debt Documents”) had individually filed a Proof of Claim against each of the Debtors on account of such holder’s claims. The Master Proofs of Claim shall not be required to identify whether any Prepetition Secured Party or Senior Notes Party⁸ (collectively, the “Prepetition Funded Debt Parties”) acquired its claim from another party and the identity of any such party or to be amended to reflect a change in the holders of the claims set forth therein or a reallocation among the holders of the claims asserted therein resulting from the transfer of all or any portion of such Claims. The provisions of this paragraph and each Master Proof of Claim are intended solely for the purpose of administrative convenience and shall not affect (i) the right of each Prepetition Funded Debt Party (or its successors in interest) to vote separately on any plan proposed in these chapter 11 cases, (ii) the Prepetition Secured Parties’ exemption from filing Proofs of Claim under the Final Cash Collateral Order or otherwise, or (iii) any other rights of the Prepetition Secured Parties under the Final Cash Collateral Order. The Prepetition Funded Debt Agents shall not be required to file with Master Proofs of Claim any instruments, agreements or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements or other documents will be provided upon written request to counsel for such Prepetition Funded Debt Agent.

⁸ The “Senior Notes Parties” include the holders of the Senior Notes and the Senior Notes Trustee in its capacity as trustee under each of the Senior Notes Indentures.

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13. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules.

14. The Proof of Claim Form, substantially in the form attached to this Order as **Exhibit 1**; the Bar Date Notice, substantially in the form attached to this Order as **Exhibit 2**; and the publication version of the Bar Date Notice, substantially in the form attached to this Order as **Exhibit 3**; the Member Notice, substantially in the form attached to this Order as **Exhibit 4**; and the Stub Rent Proof of Claim, substantially in the form attached to this Order as **Exhibit 5**, are hereby approved.

15. With the assistance of the Notice and Claims Agent, by no later than five (5) business days after entry of this Order, or as soon as reasonably practicable thereafter, the Debtors will (i) serve each Member Claimant with their personalized Member Notice and (ii) serve the Bar Date Notice and a Proof of Claim Form, as applicable, by email from the Notice and Claims Agent and/or first-class mail in accordance with the *Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 100] (as amended, supplemented, or modified by order of the Court, the “Case Management Procedures”) on:

- a. the Master Service List (as defined in the Case Management Procedures);
- b. all known creditors and other known holders of potential claims against the Debtors as of the date of entry of this Order, including all persons or entities listed in the Schedules for which the Debtors have mailing addresses or email addresses;

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- c. all entities that have filed Proofs of Claim in these chapter 11 cases as of the date of entry of this Order;
- d. all entities who are party to executory contracts and unexpired leases with the Debtors;
- e. all entities holding a Stub Rent Claim;
- f. all entities who are party to litigation with the Debtors;
- g. all current and certain former employees (to the extent that contact information for former employees is available in the Debtors' records);
- h. all regulatory authorities that regulate the Debtors' businesses, including consumer protection, environmental, and permitting authorities; and
- i. all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business.

16. After the initial emailing and mailing of the Bar Date Notices and Proof of Claim Forms, the Debtors shall, to the extent the Debtors have alternative contact information for the claimant, make supplemental mailings of notices, including in the event that: (i) notices are returned by the post office with forwarding addresses;⁹ (ii) notices served by email are confirmed to be undeliverable; (iii) certain parties acting on behalf of parties in interest (e.g., banks and brokers with respect to equity or interest holders) decline to distribute notices to these parties and instead return their names and addresses to the Debtors for direct mailing; or (iv) additional potential claimants or parties in interest become known to the Debtors. In this

⁹ To the extent that any notices are returned as "return to sender" without a forwarding address, the Debtors are not required to mail additional notices to such creditors.

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regard, the Debtors shall, to the extent the Debtors have alternative contact information for the claimant, make supplemental mailings of the Bar Date Notices and Proof of Claim Forms in these and similar circumstances at any time up to seven (7) days in advance of the applicable Bar Date, and such claimants shall submit their Claims by the later of (i) the applicable Bar Date, or (ii) on the date that is thirty (30) calendar days after such person or entity is re-served with the Bar Date Notice and Proof of Claims Forms.

17. Pursuant to Bankruptcy Rules 2002(f) and 2002(l), the Debtors shall publish a form of the Bar Date Notice (modified as necessary), substantially in the form annexed as **Exhibit 3** to this Order, on one occasion in *The New York Times* (National Edition) and any such other publication that the Debtors deem appropriate.

18. For the avoidance of doubt, the Notice and Claims Agent is authorized to redact certain personally identifiable information from the claims register for each Debtor, in accordance with the *Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (C) Redact or Withhold Certain Confidential Information of Customers, and (D) Redact Certain Personally Identifiable Information; (II) Waiving the Requirement to File a List of Equity Holders and Provide Notices Directly to Equity Security Holders; and (III) Granting Related Relief* [Docket No. 473].

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19. Any person or entity who desires to rely on the Schedules will have the responsibility for determining that such person's or entity's claim is accurately listed in the Schedules.

20. The Chubb Companies: Notwithstanding anything to the contrary in this Order, any provision of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, any order of this Court, any Proof of Claim Form or any Bar Date Notice, (i) ACE American Insurance Company, on its own behalf and on behalf of all of its U.S.-based affiliates and successors (collectively, and solely in their capacities as insurers, the "Chubb Companies"), may file a single consolidated Proof of Claim based on the insurance policies issued by any of the Chubb Companies to (or providing coverage to) the Debtors (or their predecessors) and any agreements related thereto (the "Consolidated Claim") in the chapter 11 case of *WeWork Inc.*, Case No. 23-19865 (the "Lead Case"), which shall be deemed filed by each of the Chubb Companies not only in the Lead Case, but also in the chapter 11 case of each of the Debtors; and (ii) as the documents supporting the Consolidated Claim are voluminous and contain confidential information, the documents supporting the Consolidated Claim are not required to be filed with the Consolidated Claim, and a summary of the documents supporting the Consolidated Claim shall be filed with the Consolidated Claim instead; *provided* that, upon request of the Debtors, the Chubb Companies shall provide the Debtors directly with such supporting documentation within thirty (30) calendar days of such request which shall be used solely for the purpose of claims reconciliation. Nothing contained in this paragraph shall be construed as a waiver or modification of any rights, claims or defenses,

Debtors: WeWork Inc., *et al.*
Case No. 23-19865 (JKS)
Caption of Order: Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(B)(9) of the Bankruptcy Code; (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief

including, without limitation, the right of the Chubb Companies to (i) assert joint and several liability against some or all of the Debtors; (ii) modify the Debtor(s) against which the Consolidated Claim is asserted; or (iii) amend the amount or nature of the Consolidated Claim, and, for the avoidance of doubt, any amendments that the Chubb Companies may make with respect to the Consolidated Claim may be made to the Consolidated Claim (i) only in the Lead Case and only against WeWork Inc. (instead of in the chapter 11 cases of each or any of the other Debtors) and/or (ii) only by ACE American Insurance Company (instead of by each of the Chubb Companies); *provided, however*, that the Consolidated Claim shall not be disallowed, reduced or expunged solely on the basis that the Consolidated Claim is filed (i) only in the Lead Case and only against WeWork Inc. (instead of in the bankruptcy cases of each or any of the other Debtors) and/or (ii) only by ACE American Insurance Company (instead of by each of the Chubb Companies). For the avoidance of doubt, and without altering any of the foregoing, the authorization granted hereby is without prejudice to the right, if any, of any party to object to the Consolidated Claim on the basis of insufficient information.

21. Notwithstanding anything to the contrary contained in the Motion or this Order, the Debtors shall not make any payment pursuant to the authority granted in this Order that is inconsistent with, or not in compliance with, the requirements imposed on the Debtors under the terms of each interim and final order entered by the Court in respect of the Debtors' *Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the*

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Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 43]
(the “Cash Collateral Orders”), including compliance with any budget or cash flow forecast in connection therewith and any other terms and conditions thereof. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of the Cash Collateral Orders.

22. The SoftBank Parties: Notwithstanding anything to the contrary in this Order, any provision of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, any order of the Court, any Proof of Claim form or any Bar Date Notice, (i) SoftBank Vision Fund II-2 L.P., on its own behalf and on behalf of all its non-Debtor affiliates and successors, as applicable (collectively, the “SoftBank Parties”), and their respective employees, including, without limitation, in such employees’ capacity as directors or officers of a Debtor (collectively, the “SoftBank Party Employees”) may file a single consolidated Proof of Claim (the “SoftBank Consolidated Claim”) in the Lead Case, which filing shall be deemed to be filed by each of the SoftBank Parties and SoftBank Party Employees not only in the Lead Case but also in the chapter 11 case of each of the Debtors, and (ii) as the documents supporting the SoftBank Consolidated Claim are voluminous and contain confidential information, the documents supporting the SoftBank Consolidated Claim are not required to be filed with the SoftBank Consolidated Claim, and a summary of the documents supporting the SoftBank Consolidated Claim shall be filed with the SoftBank Consolidated Claim instead; *provided* that upon the request of the Debtors, the SoftBank Parties or the SoftBank Party Employees, as applicable, shall provide the Debtors directly with such

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supporting documentation within fifteen (15) calendar days of the date of such request, which documentation shall be used solely for the purpose of claims reconciliation. Nothing contained in this paragraph shall affect the substantive rights of the SoftBank Parties or the SoftBank Party Employees, including, without limitation, with respect to the allowance, amount, or priority of the SoftBank Consolidated Claim, or be construed as a waiver or modification of any rights, claims, or defenses, including, without limitation, the right of the SoftBank Parties or the SoftBank Party Employees to (i) assert joint and several liability against some or all of the Debtors; (ii) modify the Debtor(s) against which the SoftBank Consolidated Claim is asserted; or (iii) amend the amount or nature of the SoftBank Consolidated Claim, and, for the avoidance of doubt, any amendments that the SoftBank Parties or the SoftBank Party Employees may make with respect to the SoftBank Consolidated Claim may be made to the SoftBank Consolidated Claim (a) only in the Lead Case and only against WeWork Inc. (instead of in the chapter 11 cases of each or any of the other Debtors) and/or (b) only by one of the SoftBank Parties or the SoftBank Party Employees (instead of by each of the SoftBank Parties and/or the SoftBank Party Employees). The SoftBank Consolidated Claim shall not be disallowed, reduced, or expunged solely on the basis that the SoftBank Consolidated Claim is filed (i) only in the Lead Case and only against WeWork Inc. (instead of in the bankruptcy cases of each or any of the other Debtors) and/or (ii) only by one of the SoftBank Parties or the SoftBank Party Employees (instead of by each of the SoftBank Parties and/or the SoftBank Party Employees).

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23. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (i) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (ii) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (iii) a promise or requirement to pay any particular claim; (iv) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Order or the Motion or any order granting the relief requested by the Motion; (v) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (vi) an admission by the Debtors as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (vii) a waiver or limitation of the Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (viii) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code; (ix) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; (x) a waiver of the obligation of any party in interest to file a proof of claim, except as permitted under this Order or by further order of the Court; or (xi) otherwise affecting the Debtors' rights under section 365 of

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the Bankruptcy Code to assume or reject any executory contract or unexpired lease. Any payment made pursuant to this Order is not intended and should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party in interest's rights to subsequently dispute such claim.

24. The Debtors' and the Notice and Claims Agent are authorized to take all actions and make any payments necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

25. Notwithstanding anything to the contrary in the Bankruptcy Rules or the Local Rules, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

26. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the General Claims Bar Date established herein must submit such Proofs of Claim or interest or be barred from doing so.

27. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

28. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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29. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Proof of Claim Form

Electronically issued / Délivré par voie électronique : 23-Feb-2024
Toronto Superior Court of Justice / Cour supérieure de justice

Court File No./N° du dossier du greffe : CV-23-00709258-00CL

United States Bankruptcy Court for the District of New Jersey

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)¹**

- | | | |
|--|--|---|
| <input type="checkbox"/> WeWork Inc. (Case No. 23-19865) | <input type="checkbox"/> 1100 Ludlow Street Tenant LLC (Case No. 23-20353) | <input type="checkbox"/> 1330 Lagoon Avenue Tenant LLC (Case No. 23-20227) |
| <input type="checkbox"/> 1 Beacon Street Tenant LLC (Case No. 23-19877) | <input type="checkbox"/> 1100 Main Street Tenant LLC (Case No. 23-20356) | <input type="checkbox"/> 1333 New Hampshire Avenue Northwest Tenant LLC (Case No. 23-20239) |
| <input type="checkbox"/> 1 Belvedere Drive Tenant LLC (Case No. 23-19885) | <input type="checkbox"/> 1111 Broadway Tenant LLC (Case No. 23-20032) | <input type="checkbox"/> 135 E 57th Street Tenant LLC (Case No. 23-19999) |
| <input type="checkbox"/> 1 Glenwood Ave Tenant LLC (Case No. 23-19893) | <input type="checkbox"/> 1111 West 6th Street Tenant LLC (Case No. 23-20044) | <input type="checkbox"/> 135 Madison Ave Tenant LLC (Case No. 23-20010) |
| <input type="checkbox"/> 1 Lincoln Street Tenant LLC (Case No. 23-19890) | <input type="checkbox"/> 1114 W Fulton Market Q LLC (Case No. 23-20059) | <input type="checkbox"/> 1372 Peachtree Street NE Tenant LLC (Case No. 23-20248) |
| <input type="checkbox"/> 1 Milk Street Tenant LLC (Case No. 23-19903) | <input type="checkbox"/> 1115 Broadway Q LLC (Case No. 23-20065) | <input type="checkbox"/> 1389 Peachtree Street Northwest Tenant LLC (Case No. 23-20257) |
| <input type="checkbox"/> 1 Post Street Tenant LLC (Case No. 23-19920) | <input type="checkbox"/> 1115 Howell Mill Road Tenant LLC (Case No. 23-20074) | <input type="checkbox"/> 1400 Lavaca Street Tenant LLC (Case No. 23-20268) |
| <input type="checkbox"/> 1 South Dearborn Street Tenant LLC (Case No. 23-19934) | <input type="checkbox"/> 1115 W Fulton Market Q LLC (Case No. 23-20085) | <input type="checkbox"/> 1410 Broadway Tenant LLC (Case No. 23-20277) |
| <input type="checkbox"/> 1 Union Square West HQ LLC (Case No. 23-19955) | <input type="checkbox"/> 115 Broadway Tenant LLC (Case No. 23-19894) | <input type="checkbox"/> 1411 4th Avenue Tenant LLC (Case No. 23-20287) |
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| <input type="checkbox"/> 10 East 40th Street HQ LLC (Case No. 23-19987) | <input type="checkbox"/> 1150 South Olive Street Tenant LLC (Case No. 23-20097) | <input type="checkbox"/> 1430 Walnut Street Tenant LLC (Case No. 23-19880) |
| <input type="checkbox"/> 100 Bayview Circle Tenant LLC (Case No. 23-20006) | <input type="checkbox"/> 1155 Perimeter Center West Tenant LLC (Case No. 23-20116) | <input type="checkbox"/> 1440 Broadway Tenant LLC (Case No. 23-19891) |
| <input type="checkbox"/> 100 Broadway Tenant LLC (Case No. 23-20024) | <input type="checkbox"/> 1155 West Fulton Street Tenant LLC (Case No. 23-20125) | <input type="checkbox"/> 1448 NW Market Street Tenant LLC (Case No. 23-19900) |
| <input type="checkbox"/> 100 S State Street Tenant LLC (Case No. 23-20050) | <input type="checkbox"/> 1156 6th Avenue Tenant LLC (Case No. 23-20136) | <input type="checkbox"/> 1449 Woodward Avenue Tenant LLC (Case No. 23-19912) |
| <input type="checkbox"/> 100 Summer Street Tenant LLC (Case No. 23-20063) | <input type="checkbox"/> 117 NE 1st Ave Tenant LLC (Case No. 23-19916) | <input type="checkbox"/> 145 W 45th Street Tenant LLC (Case No. 23-19925) |
| <input type="checkbox"/> 10000 Washington Boulevard Tenant LLC (Case No. 23-20080) | <input type="checkbox"/> 1175 Peachtree Tenant LLC (Case No. 23-20148) | <input type="checkbox"/> 1450 Broadway Tenant LLC (Case No. 23-19937) |
| <input type="checkbox"/> 1001 Woodward Ave Tenant LLC (Case No. 23-20098) | <input type="checkbox"/> 11801 Domain Blvd Tenant LLC (Case No. 23-20292) | <input type="checkbox"/> 1453 3rd Street Promenade Q LLC (Case No. 23-19948) |
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| <input type="checkbox"/> 101 Marietta Street NorthWest Tenant LLC (Case No. 23-20160) | <input type="checkbox"/> 120 West Trinity Place Tenant LLC (Case No. 23-19933) | <input type="checkbox"/> 148 Lafayette Street Tenant LLC (Case No. 23-19986) |
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| <input type="checkbox"/> 110 Wall Manager LLC (Case No. 23-20349) | <input type="checkbox"/> 130 W 42nd Street Tenant LLC (Case No. 23-19991) | <input type="checkbox"/> 160 W Santa Clara St Tenant LLC (Case No. 23-20168) |
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| <input type="checkbox"/> 166 Geary Street HQ LLC (Case No. 23-20253) | <input type="checkbox"/> 22 Cortlandt Street HQ LLC (Case No. 23-20377) | <input type="checkbox"/> 3200 Park Center Drive Tenant LLC (Case No. 23-20204) |
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| <input type="checkbox"/> 1725 Hughes Landing Boulevard Tenant LLC (Case No. 23-20309) | <input type="checkbox"/> 222 North Sepulveda Tenant LLC (Case No. 23-20382) | <input type="checkbox"/> 33 Irving Tenant LLC (Case No. 23-19908) |
| <input type="checkbox"/> 1730 Minor Avenue Tenant LLC (Case No. 23-20316) | <input type="checkbox"/> 222 S Riverside Plaza Tenant LLC (Case No. 23-19875) | <input type="checkbox"/> 330 North Wabash Tenant LLC (Case No. 23-19953) |
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Electronically issued / Délivré par voie électronique : 23-Feb-2024
Toronto Superior Court of Justice / Cour supérieure de justice

Court File No./N° du dossier du greffe : CV-23-00709258-00CL

<input type="checkbox"/> 177 E Colorado Blvd Tenant LLC (Case No. 23-20329)	<input type="checkbox"/> 2222 Ponce De Leon Blvd Tenant LLC (Case No. 23-19889)	<input type="checkbox"/> 332 S Michigan Tenant LLC (Case No. 23-19965)
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<input type="checkbox"/> 2 Belvedere Drive Tenant LLC (Case No. 23-20258)	<input type="checkbox"/> 2755 Canyon Blvd WW Tenant LLC (Case No. 23-20048)	<input type="checkbox"/> 4005 Miranda Ave Tenant LLC (Case No. 23-20261)
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<input type="checkbox"/> 2 North LaSalle Street Tenant LLC (Case No. 23-20300)	<input type="checkbox"/> 28 West 44th Street HQ LLC (Case No. 23-20069)	<input type="checkbox"/> 404 Fifth Avenue Tenant LLC (Case No. 23-20104)
<input type="checkbox"/> 20 W Kinzie Tenant LLC (Case No. 23-20321)	<input type="checkbox"/> 29 West 30th Street Tenant LLC (Case No. 23-20079)	<input type="checkbox"/> 4041 Macarthur Boulevard Tenant LLC (Case No. 23-20270)
<input type="checkbox"/> 200 Berkeley Street Tenant LLC (Case No. 23-20340)	<input type="checkbox"/> 30 Hudson Street Tenant LLC (Case No. 23-19864)	<input type="checkbox"/> 405 Mateo Street Tenant LLC (Case No. 23-20112)
<input type="checkbox"/> 200 Massachusetts Ave NW Tenant LLC (Case No. 23-20351)	<input type="checkbox"/> 30 Wall Street Tenant LLC (Case No. 23-20087)	<input type="checkbox"/> 408 Broadway Tenant LLC (Case No. 23-20121)
<input type="checkbox"/> 200 Portland Tenant LLC (Case No. 23-20359)	<input type="checkbox"/> 300 Morris Street Tenant LLC (Case No. 23-20095)	<input type="checkbox"/> 410 North Scottsdale Road Tenant LLC (Case No. 23-20131)
<input type="checkbox"/> 200 South Biscayne Blvd Tenant LLC (Case No. 23-20364)	<input type="checkbox"/> 300 Park Avenue Tenant LLC (Case No. 23-20101)	<input type="checkbox"/> 414 West 14th Street HQ LLC (Case No. 23-20140)
<input type="checkbox"/> 200 South Orange Avenue Tenant LLC (Case No. 23-20365)	<input type="checkbox"/> 3000 Olym Boulevard Tenant LLC (Case No. 23-20108)	<input type="checkbox"/> 415 Mission Street Tenant LLC (Case No. 23-20152)
<input type="checkbox"/> 200 Spectrum Center Drive Tenant LLC (Case No. 23-20366)	<input type="checkbox"/> 3000 S Robertson Blvd Q LLC (Case No. 23-20113)	<input type="checkbox"/> 419 Park Avenue South Tenant LLC (Case No. 23-20163)
<input type="checkbox"/> 201 Spear St Tenant LLC (Case No. 23-20367)	<input type="checkbox"/> 3001 Bishop Drive Tenant LLC (Case No. 23-20122)	<input type="checkbox"/> 420 5th Avenue Q LLC (Case No. 23-20169)
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<input type="checkbox"/> 429 Lenox Ave Tenant LLC (Case No. 23-20042)	<input type="checkbox"/> 6 East 32nd Street WW Q LLC (Case No. 23-19949)	<input type="checkbox"/> 77 Sands WW Corporate Tenant LLC (Case No. 23-20000)
<input type="checkbox"/> 430 Park Avenue Tenant LLC (Case No. 23-20056)	<input type="checkbox"/> 600 B Street Tenant LLC (Case No. 23-19961)	<input type="checkbox"/> 77 Sleeper Street Tenant LLC (Case No. 23-20015)
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<input type="checkbox"/> 44 Montgomery Street Tenant LLC (Case No. 23-19901)	<input type="checkbox"/> 609 5th Avenue Tenant LLC (Case No. 23-20038)	<input type="checkbox"/> 800 Bellevue Way Tenant LLC (Case No. 23-20078)
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<input type="checkbox"/> 45 West 18th Street Tenant LLC (Case No. 23-19944)	<input type="checkbox"/> 611 North Brand Boulevard Tenant LLC (Case No. 23-20070)	<input type="checkbox"/> 801 B. Springs Road Tenant LLC (Case No. 23-20111)
<input type="checkbox"/> 450 Lexington Tenant LLC (Case No. 23-20128)	<input type="checkbox"/> 615 S. Tenant LLC (Case No. 23-20082)	<input type="checkbox"/> 808 Wilshire Boulevard Tenant LLC (Case No. 23-20120)
<input type="checkbox"/> 460 Park Ave South Tenant LLC (Case No. 23-20145)	<input type="checkbox"/> 625 Massachusetts Tenant LLC (Case No. 23-20093)	<input type="checkbox"/> 820 18th Ave South Tenant LLC (Case No. 23-20127)

¹ Any Proofs of Claim (i) with respect to an alleged right of payment arising out of or relating to acts, omissions, or transactions occurring on or prior to November 6, 2023, and (ii) that identify WeWork Companies LLC as the applicable Debtor entity shall be deemed to have been submitted against Debtor WeWork Companies U.S. LLC.

Electronically issued / Délivré par voie électronique : 23-Feb-2024
Toronto Superior Court of Justice / Cour supérieure de justice

Court File No./N° du dossier du greffe : CV-23-00709258-00CL

- | | | |
|---|---|--|
| <input type="checkbox"/> 460 West 50 North Tenant LLC (Case No. 23-20162) | <input type="checkbox"/> 625 West Adams Street Tenant LLC (Case No. 23-20105) | <input type="checkbox"/> 821 17th Street Tenant LLC (Case No. 23-20139) |
| <input type="checkbox"/> 4635 Loughheed Highway Tenant LP (Case No. 23-19872) | <input type="checkbox"/> 63 Madison Avenue Tenant LLC (Case No. 23-20119) | <input type="checkbox"/> 83 Maiden Lane Q LLC (Case No. 23-20150) |
| <input type="checkbox"/> 475 Sansome St Tenant LLC (Case No. 23-20177) | <input type="checkbox"/> 65 East State Street Tenant LLC (Case No. 23-20132) | <input type="checkbox"/> 830 Brickell Plaza Tenant LLC (Case No. 23-20158) |
| <input type="checkbox"/> 483 Broadway Tenant LLC (Case No. 23-20194) | <input type="checkbox"/> 650 California Street Tenant LLC (Case No. 23-20147) | <input type="checkbox"/> 830 NE Holladay Street Tenant LLC (Case No. 23-20167) |
| <input type="checkbox"/> 49 West 27th Street HQ LLC (Case No. 23-19958) | <input type="checkbox"/> 6543 South Las Vegas Boulevard Tenant LLC (Case No. 23-20161) | <input type="checkbox"/> 8305 Sunset Boulevard HQ LLC (Case No. 23-20179) |
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| <input type="checkbox"/> 500 11th Ave North Tenant LLC (Case No. 23-20230) | <input type="checkbox"/> 655 New York Avenue Northwest Tenant LLC (Case No. 23-20199) | <input type="checkbox"/> 88 U Place Tenant LLC (Case No. 23-20207) |
| <input type="checkbox"/> 500 7th Avenue Tenant LLC (Case No. 23-20215) | <input type="checkbox"/> 660 J Street Tenant LLC (Case No. 23-20209) | <input type="checkbox"/> 880 3rd Ave Tenant LLC (Case No. 23-20214) |
| <input type="checkbox"/> 501 Boylston Street Tenant LLC (Case No. 23-20241) | <input type="checkbox"/> 660 North Capitol St NW Tenant LLC (Case No. 23-20225) | <input type="checkbox"/> 881 Peachtree Street Northeast Tenant LLC (Case No. 23-20221) |
| <input type="checkbox"/> 501 East Kennedy Boulevard Tenant LLC (Case No. 23-20254) | <input type="checkbox"/> 6655 Town Square Tenant LLC (Case No. 23-20242) | <input type="checkbox"/> 8910 University Center Lane Tenant LLC (Case No. 23-20226) |
| <input type="checkbox"/> 501 East Las Olas Blvd Tenant LLC (Case No. 23-20269) | <input type="checkbox"/> 67 Irving Place Tenant LLC (Case No. 23-20256) | <input type="checkbox"/> 90 South 400 West Tenant LLC (Case No. 23-20234) |
| <input type="checkbox"/> 501 Eastlake Tenant LLC (Case No. 23-20284) | <input type="checkbox"/> 6900 North Dallas Parkway Tenant LLC (Case No. 23-20271) | <input type="checkbox"/> 901 North Glebe Road Tenant LLC (Case No. 23-20244) |
| <input type="checkbox"/> 5049 Edwards Ranch Tenant LLC (Case No. 23-20354) | <input type="checkbox"/> 695 Town Center Drive Tenant LLC (Case No. 23-20242) | <input type="checkbox"/> 901 Woodland St Tenant LLC (Case No. 23-20252) |
| <input type="checkbox"/> 505 Main Street Tenant LLC (Case No. 23-20295) | <input type="checkbox"/> 7 West 18th Street Tenant LLC (Case No. 23-20297) | <input type="checkbox"/> 902 Broadway Tenant LLC (Case No. 23-20264) |
| <input type="checkbox"/> 505 Park Avenue Q LLC (Case No. 23-20306) | <input type="checkbox"/> 700 2 Street Southwest Tenant LP (Case No. 23-19871) | <input type="checkbox"/> 920 5th Ave Tenant LLC (Case No. 23-20273) |
| <input type="checkbox"/> 50-60 Francisco Street Tenant LLC (Case No. 23-19996) | <input type="checkbox"/> 700 K Street NW Tenant LLC (Case No. 23-20217) | <input type="checkbox"/> 920 SW 6th Avenue Tenant LLC (Case No. 23-20283) |
| <input type="checkbox"/> 511 W 25th Street Tenant LLC (Case No. 23-20317) | <input type="checkbox"/> 700 North Miami Tenant LLC (Case No. 23-20335) | <input type="checkbox"/> 9200 Timpanogos Highway Tenant LLC (Case No. 23-20291) |
| <input type="checkbox"/> 515 Folsom Street Tenant LLC (Case No. 23-20326) | <input type="checkbox"/> 700 SW 5th Tenant LLC (Case No. 23-20341) | <input type="checkbox"/> 925 4th Avenue Tenant LLC (Case No. 23-20299) |
| <input type="checkbox"/> 515 N State Street Tenant LLC (Case No. 23-20331) | <input type="checkbox"/> 708 Main St Tenant LLC (Case No. 23-20345) | <input type="checkbox"/> 925 N La Brea Ave Tenant LLC (Case No. 23-20304) |
| <input type="checkbox"/> 5161 Lankershim Boulevard Tenant LLC (Case No. 23-20360) | <input type="checkbox"/> 71 5th Avenue Tenant LLC (Case No. 23-20311) | <input type="checkbox"/> 9670416 CANADA Inc. (Case No. 23-19870) |
| <input type="checkbox"/> 5215 North O'Connor Boulevard Tenant LLC (Case No. 23-20355) | <input type="checkbox"/> 71 Stevenson Street Q LLC (Case No. 23-20319) | <input type="checkbox"/> 9777 Wilshire Boulevard Q LLC (Case No. 23-19907) |
| <input type="checkbox"/> 524 Broadway Tenant LLC (Case No. 23-20337) | <input type="checkbox"/> 711 Atlantic Avenue Tenant LLC (Case No. 23-20347) | <input type="checkbox"/> 980 6th Avenue Tenant LLC (Case No. 23-19895) |
| <input type="checkbox"/> 525 Broadway Tenant LLC (Case No. 23-20348) | <input type="checkbox"/> 725 Ponce De Leon Ave NE Tenant LLC (Case No. 23-20228) | <input type="checkbox"/> 9830 Wilshire Boulevard Tenant LLC (Case No. 23-19917) |
| <input type="checkbox"/> 53 Beach Street Tenant LLC (Case No. 23-20014) | <input type="checkbox"/> 7272 Wisconsin Avenue Tenant LLC (Case No. 23-20240) | <input type="checkbox"/> 99 Chauncy Street Q LLC (Case No. 23-19878) |
| <input type="checkbox"/> 540 Broadway Q LLC (Case No. 23-20352) | <input type="checkbox"/> 729 Washington Ave Tenant LLC (Case No. 23-20232) | <input type="checkbox"/> 99 High Street Tenant LLC (Case No. 23-19887) |
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| <input type="checkbox"/> 546 5th Avenue Tenant LLC (Case No. 23-20361) | <input type="checkbox"/> 731 Sansome Street Tenant LLC (Case No. 23-19962) | <input type="checkbox"/> CD Locations, LLC (Case No. 23-19939) |
| <input type="checkbox"/> 550 7th Avenue HQ LLC (Case No. 23-20363) | <input type="checkbox"/> 75 Arlington Street Tenant LLC (Case No. 23-19909) | <input type="checkbox"/> Cities by We LLC (Case No. 23-19950) |
| <input type="checkbox"/> 550 Kearny Street HQ LLC (Case No. 23-20350) | <input type="checkbox"/> 75 E Santa Clara Street Tenant LLC (Case No. 23-19919) | <input type="checkbox"/> Clubhouse TS LLC (Case No. 23-19963) |
| <input type="checkbox"/> 57 E 11th Street Tenant LLC (Case No. 23-20027) | <input type="checkbox"/> 75 Rock Plz Tenant LLC (Case No. 23-19929) | <input type="checkbox"/> Common Coffee LLC (Case No. 23-19972) |
| <input type="checkbox"/> 575 5th Avenue Tenant LLC (Case No. 23-19879) | <input type="checkbox"/> 750 Lexington Avenue Tenant LLC (Case No. 23-19940) | <input type="checkbox"/> Common Desk Daymaker LLC (Case No. 23-19983) |
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| <input type="checkbox"/> 5750 Wilshire Boulevard Tenant LLC (Case No. 23-19902) | <input type="checkbox"/> 755 Sansome Street Tenant LLC (Case No. 23-19962) | <input type="checkbox"/> Common Desk Holdings LLC (Case No. 23-20007) |
| <input type="checkbox"/> 5960 Berkshire Lane Tenant LLC (Case No. 23-19913) | <input type="checkbox"/> 756 W Peachtree Tenant LLC (Case No. 23-19978) | <input type="checkbox"/> Common Desk OC, LLC (Case No. 23-20018) |
| <input type="checkbox"/> 599 Broadway Tenant LLC (Case No. 23-19926) | <input type="checkbox"/> 77 Sands Tenant LLC (Case No. 23-19990) | <input type="checkbox"/> Common Desk Operations LLC (Case No. 23-20031) |
| <input type="checkbox"/> Common Desk West 7th, LLC (Case No. 23-20040) | <input type="checkbox"/> WeWork Canada LP ULC (Case No. 23-19867) | <input type="checkbox"/> WW 401 Park Avenue South LLC (Case No. 23-20001) |
| <input type="checkbox"/> Creator Fund Managing Member LLC (Case No. 23-20052) | <input type="checkbox"/> WeWork Commons LLC (Case No. 23-20076) | <input type="checkbox"/> WW 5 W 125th Street LLC (Case No. 23-1993) |
| <input type="checkbox"/> Euclid LLC (Case No. 23-19899) | <input type="checkbox"/> WeWork Companies U.S. LLC (f/k/a WeWork Companies LLC) (Case No. 23-19874) | <input type="checkbox"/> WW 500 Yale LLC (Case No. 23-20008) |
| <input type="checkbox"/> Euclid WW Holdings Inc. (Case No. 23-20090) | <input type="checkbox"/> WeWork Companies Partner LLC (Case No. 23-19923) | <input type="checkbox"/> WW 51 Melcher LLC (Case No. 23-19946) |
| <input type="checkbox"/> FieldLens LLC (Case No. 23-20073) | <input type="checkbox"/> WeWork Construction LLC (Case No. 23-20091) | <input type="checkbox"/> WW 520 Broadway LLC (Case No. 23-20016) |
| <input type="checkbox"/> Five Hundred Fifth Avenue HQ LLC (Case No. 23-20103) | <input type="checkbox"/> WeWork Holdings LLC (Case No. 23-20106) | <input type="checkbox"/> WW 535 Mission LLC (Case No. 23-20021) |
| <input type="checkbox"/> Insurance Services by WeWork LLC (Case No. 23-19922) | <input type="checkbox"/> WeWork Interco LLC (Case No. 23-20118) | <input type="checkbox"/> WW 555 West 5th Street LLC (Case No. 23-20028) |
| <input type="checkbox"/> Legacy Tenant LLC (Case No. 23-20129) | <input type="checkbox"/> WeWork LA LLC (Case No. 23-20138) | <input type="checkbox"/> WW 5782 Jefferson LLC (Case No. 23-20086) |
| <input type="checkbox"/> Mailroom Bar at 110 Wall LLC (Case No. 23-20141) | <input type="checkbox"/> WeWork Labs Entity LLC (Case No. 23-20155) | <input type="checkbox"/> WW 600 Congress LLC (Case No. 23-20034) |
| <input type="checkbox"/> MissionU PBC (Case No. 23-20153) | <input type="checkbox"/> WeWork Little West 12th LLC (Case No. 23-20178) | <input type="checkbox"/> WW 641 S Street LLC (Case No. 23-20039) |
| <input type="checkbox"/> One Gotham Center Tenant LLC (Case No. 23-20165) | <input type="checkbox"/> WeWork Magazine LLC (Case No. 23-20189) | <input type="checkbox"/> WW 718 7th Street LLC (Case No. 23-20046) |
| <input type="checkbox"/> One Metropolitan Square Tenant LLC (Case No. 23-20174) | <input type="checkbox"/> WeWork Real Estate LLC (Case No. 23-20216) | <input type="checkbox"/> WW 745 Atlantic LLC (Case No. 23-20055) |
| <input type="checkbox"/> Parkmerced Partner LLC (Case No. 23-20186) | <input type="checkbox"/> WeWork Services LLC (Case No. 23-20236) | <input type="checkbox"/> WW 79 Madison LLC (Case No. 23-19954) |
| <input type="checkbox"/> Play by WeWork LLC (Case No. 23-20198) | <input type="checkbox"/> WeWork Space Services Inc. (Case No. 23-20249) | <input type="checkbox"/> WW 81 Prospect LLC (Case No. 23-19959) |
| <input type="checkbox"/> Powered By We LLC (Case No. 23-20210) | <input type="checkbox"/> WeWork Space Services LLC (Case No. 23-20260) | <input type="checkbox"/> WW 811 West 7th Street LLC (Case No. 23-20067) |
| <input type="checkbox"/> Project Caesar LLC (Case No. 23-20218) | <input type="checkbox"/> WeWork Wellness LLC (Case No. 23-20333) | <input type="checkbox"/> WW 85 Broad LLC (Case No. 23-19968) |

Electronically issued / Délivré par voie électronique : 23-Feb-2024
Toronto Superior Court of Justice / Cour supérieure de justice

Court File No./N° du dossier du greffe : CV-23-00709258-00CL

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|--|--|--|
| <input type="checkbox"/> Project Standby I LLC (Case No. 23-20229) | <input type="checkbox"/> WeWork Workplace LLC (Case No. 23-20272) | <input type="checkbox"/> WW 995 Market LLC (Case No. 23-20081) |
| <input type="checkbox"/> Prolific Interactive LLC (Case No. 23-20237) | <input type="checkbox"/> Wildgoose I LLC (Case No. 23-20280) | <input type="checkbox"/> WW Brooklyn Navy Yard LLC (Case No. 23-20094) |
| <input type="checkbox"/> PxWe Facility & Asset Management Services LLC (Case No. 23-20246) | <input type="checkbox"/> WW 1010 Hancock LLC (Case No. 23-20281) | <input type="checkbox"/> WW BuildCo LLC (Case No. 23-20102) |
| <input type="checkbox"/> South Tryon Street Tenant LLC (Case No. 23-20259) | <input type="checkbox"/> WW 107 Spring Street LLC (Case No. 23-20308) | <input type="checkbox"/> WW Co-Obligor Inc. (Case No. 23-20109) |
| <input type="checkbox"/> Spacious Technologies, LLC (Case No. 23-20266) | <input type="checkbox"/> WW 11 John LLC (Case No. 23-20290) | <input type="checkbox"/> WW Enlightened Hospitality Investor LLC (Case No. 23-20115) |
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| <input type="checkbox"/> The We Company Management LLC (Case No. 23-19905) | <input type="checkbox"/> WW 115 W 18th Street LLC (Case No. 23-20328) | <input type="checkbox"/> WW Journal Square Member LLC (Case No. 23-20130) |
| <input type="checkbox"/> The We Company MC LLC (Case No. 23-20346) | <input type="checkbox"/> WW 1161 Mission LLC (Case No. 23-20289) | <input type="checkbox"/> WW Onsite Services AAG LLC (Case No. 23-20137) |
| <input type="checkbox"/> The We Company PI L.P. (Case No. 23-19914) | <input type="checkbox"/> WW 120 E 23rd Street LLC (Case No. 23-20332) | <input type="checkbox"/> WW Onsite Services EXP LLC (Case No. 23-20144) |
| <input type="checkbox"/> WALTZ MERGER SUB LLC (Case No. 23-20288) | <input type="checkbox"/> WW 1328 Florida Avenue LLC (Case No. 23-20293) | <input type="checkbox"/> WW Onsite Services LLC (Case No. 23-20151) |
| <input type="checkbox"/> We Rise Shell LLC (Case No. 23-20294) | <input type="checkbox"/> WW 1550 Wewatta Street LLC (Case No. 23-20302) | <input type="checkbox"/> WW Onsite Services SFI LLC (Case No. 23-20156) |
| <input type="checkbox"/> We Work 154 Grand LLC (Case No. 23-20303) | <input type="checkbox"/> WW 1601 Fifth Avenue LLC (Case No. 23-20307) | <input type="checkbox"/> WW Onsite Services SUM LLC (Case No. 23-20166) |
| <input type="checkbox"/> We Work 349 5th Ave LLC (Case No. 23-20310) | <input type="checkbox"/> WW 1875 Connecticut LLC (Case No. 23-20314) | <input type="checkbox"/> WW Project Swift Development LLC (Case No. 23-20175) |
| <input type="checkbox"/> We Work Management LLC (Case No. 23-20318) | <input type="checkbox"/> WW 2015 Shattuck LLC (Case No. 23-20320) | <input type="checkbox"/> WW Project Swift Member LLC (Case No. 23-20278) |
| <input type="checkbox"/> We Work Retail LLC (Case No. 23-20324) | <input type="checkbox"/> WW 205 E 42nd Street LLC (Case No. 23-20247) | <input type="checkbox"/> WW VendorCo LLC (Case No. 23-20184) |
| <input type="checkbox"/> Welnsure Holdco LLC (Case No. 23-20330) | <input type="checkbox"/> WW 210 N Green LLC (Case No. 23-20255) | <input type="checkbox"/> WW Worldwide C.V. (Case No. 23-19868) |
| <input type="checkbox"/> Welkio LLC (Case No. 23-19941) | <input type="checkbox"/> WW 220 NW Eighth Avenue LLC (Case No. 23-20262) | <input type="checkbox"/> WWCO Architecture Holdings LLC (Case No. 23-20191) |
| <input type="checkbox"/> WeWork 156 2nd LLC (Case No. 23-20002) | <input type="checkbox"/> WW 222 Broadway LLC (Case No. 23-20267) | |
| <input type="checkbox"/> WeWork 175 Varick LLC (Case No. 23-20017) | <input type="checkbox"/> WW 2221 South Clark LLC (Case No. 23-20325) | |
| <input type="checkbox"/> WeWork 25 Taylor LLC (Case No. 23-19960) | <input type="checkbox"/> WW 240 Bedford LLC (Case No. 23-20275) | |
| <input type="checkbox"/> WeWork 261 Madison LLC (Case No. 23-20036) | <input type="checkbox"/> WW 25 Broadway LLC (Case No. 23-20301) | |
| <input type="checkbox"/> WeWork 54 West 40th LLC (Case No. 23-19984) | <input type="checkbox"/> WW 26 JS Member LLC (Case No. 23-19938) | |
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| <input type="checkbox"/> WeWork Bryant Park LLC (Case No. 23-20068) | <input type="checkbox"/> WW 350 Lincoln LLC (Case No. 23-19985) | |
| <input type="checkbox"/> WeWork Canada GP ULC (Case No. 23-19866) | <input type="checkbox"/> WW 379 W Broadway LLC (Case No. 23-19993) | |

Your claim can be filed electronically on Epiq's website at <https://dm.epiq11.com/WeWork>.

Official Form 410 Proof of Claim

12/23

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of these cases.

Please note that this Official Form 410 has been modified to allow creditors to request payment for claims under 11 U.S.C. § 503(b)(9) and such that otherwise valid Proofs of Claim submitted against WeWork Companies LLC shall be deemed to have been submitted against WeWork Companies U.S. LLC.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Any Proofs of Claim (i) with respect to an alleged right of payment arising out of or relating to acts, omissions, or transactions occurring on or prior to November 6, 2023, and (ii) that identify WeWork Companies LLC as the applicable Debtor entity shall be deemed to have been submitted against Debtor WeWork Companies U.S. LLC.

Fill in all the information about the claim as of the date these cases were filed.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2.	Has this claim been acquired from someone else? <input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____																	
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<table style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: left; border-bottom: 1px solid black;">Where should notices to the creditor be sent?</th> <th style="text-align: left; border-bottom: 1px solid black;">Where should payments to the creditor be sent? (if different)</th> </tr> <tr> <td style="border-bottom: 1px solid black;">Name</td> <td style="border-bottom: 1px solid black;">Name</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Number Street</td> <td style="border-bottom: 1px solid black;">Number Street</td> </tr> <tr> <td style="border-bottom: 1px solid black;">City State ZIP Code</td> <td style="border-bottom: 1px solid black;">City State ZIP Code</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Country</td> <td style="border-bottom: 1px solid black;">Country</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Contact phone _____</td> <td style="border-bottom: 1px solid black;">Contact phone _____</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Contact email _____</td> <td style="border-bottom: 1px solid black;">Contact email _____</td> </tr> <tr> <td colspan="2" style="padding-top: 10px;"> Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____ </td> </tr> </table>	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)	Name	Name	Number Street	Number Street	City State ZIP Code	City State ZIP Code	Country	Country	Contact phone _____	Contact phone _____	Contact email _____	Contact email _____	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)																	
Name	Name																	
Number Street	Number Street																	
City State ZIP Code	City State ZIP Code																	
Country	Country																	
Contact phone _____	Contact phone _____																	
Contact email _____	Contact email _____																	
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____																		
4.	Does this claim amend one already filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____																	
5.	Do you know if anyone else has filed a proof of claim for this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____																	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6.	Do you have any number you use to identify the debtor? <input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____
7.	How much is the claim? \$ _____. Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8.	What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. _____
9.	Is all or part of the claim secured? <input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> .

☐ Motor vehicle☐ Other. Describe: _____**Basis for perfection:** _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____**Amount of the claim that is secured:** \$ _____**Amount of the claim that is unsecured:** \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)**Amount necessary to cure any default as of the date of the petition:** \$ _____**Annual Interest Rate** (when case was filed) _____ %☐ Fixed☐ Variable**10. Is this claim based on a lease?**☐ No☐ Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____**11. Is this claim subject to a right of setoff?**☐ No☐ Yes. Identify the property: _____

Official Form 410

Proof of Claim
page 2

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?☐ No☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____

Print the name of the person who is completing and signing this claim:

Name	_____			
	First name	Middle name	Last name	
Title	_____			
Company	_____			
	Identify the corporate servicer as the company if the authorized agent is a servicer.			
Address	_____			
	Number	Street		
	_____		_____	
	City	State	ZIP Code	Country
Contact phone	_____		Email	_____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/1

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date these cases were filed.**

- **Fill in the caption at the top of the form.**

- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- **Do not attach original documents because attachments may be destroyed after scanning.**

- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

If by First-Class Mail:

WeWork Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

If by Hand Delivery or Overnight Mail:

WeWork Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

Alternatively, your claim can be filed electronically on Epiq's website at <https://dm.epiq11.com/WeWork>.

- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <https://dm.epiq11.com/WeWork>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where these cases is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit 2

Bar Date Notice

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*Co-Counsel for Debtors and
Debtors in Possession***UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

**NOTICE OF DEADLINE REQUIRING SUBMISSION OF PROOFS OF CLAIM ON OR
BEFORE MARCH 12, 2024, AND RELATED PROCEDURES FOR SUBMITTING
PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES****TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR
LISTED ON PAGES 2–13 OF THIS NOTICE IN THE ABOVE-CAPTIONED
CHAPTER 11 CASES.**

The United States Bankruptcy Court for the District of New Jersey (the “Court”) has entered an order (the “Order”)² establishing **March 12, 2024** (the “General Claims Bar Date”), as

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.’s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors’ service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

² Capitalized terms used but not defined herein shall have the meanings set forth in the Order.

the last date for each person or entity³ (including individuals, partnerships, corporations, joint ventures, estates, and trusts) to submit proofs of claim (each, a “Proof of Claim”) against any of the Debtors listed on page 2–13 of this notice (collectively, the “Debtors”); *provided* that each Member Claimant shall be sent an individualized Member Notice by email; *provided, further*, that, to the extent known, attorneys representing a Member Claimant shall also be sent the Member Notice by email; *provided, further*, if such Member Claimant disagrees with the amount listed on such Member Claimant’s Member Notice, such Member Claimant may file a Proof of Claim at any point on or before **March 12, 2024** (the “Member Claims Bar Date”).⁴

Except for those holders of the Claims (as defined herein) listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates⁵ and the procedures set forth below for submitting Proofs of Claim apply to all Claims (defined below) against the Debtors that arose or are deemed to have arisen prior to **November 6, 2023** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code** (each, a “503(b)(9) Claim”).⁶ In addition, governmental units have until **May 6, 2024** (the date that is 180 days after the Petition Date) (the “Governmental Bar Date”), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases⁷

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WeWork Inc.	4904	23-19865
1 Beacon Street Tenant LLC	8148	23-19877
1 Belvedere Drive Tenant LLC	1950	23-19885

³ As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”) and includes all persons, estates, trusts, and the United States Trustee. Furthermore, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

⁴ For the avoidance of doubt, the amount of the Membership Claim shall be subject to all deductions and setoffs provided for in the membership agreement that gives rise to such Membership Claim, if any.

⁵ Defined collectively as the General Claims Bar Date, the Member Claims Bar Date, the Rejection Damages Bar Date, the Amended Schedules Bar Date, the Governmental Bar Date, and the Stub Rent Bar Date (each as further defined herein).

⁶ “503(b)(9) Claims” are claims for the value of goods received by a Debtor within 20 days before the Petition Date where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. *See* 11 U.S.C. § 503(b)(9).

⁷ Any Proofs of Claim (i) with respect to an alleged right of payment arising out of or relating to acts, omissions, or transactions occurring on or prior to November 6, 2023, and (ii) that identify WeWork Companies LLC as the applicable Debtor entity shall be deemed to have been submitted against Debtor WeWork Companies U.S. LLC with a notation that a discrepancy in the submission exists.

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
1 Glenwood Ave Tenant LLC	2341	23-19893
1 Lincoln Street Tenant LLC	9148	23-19890
1 Milk Street Tenant LLC	6412	23-19903
1 Post Street Tenant LLC	9425	23-19920
1 South Dearborn Street Tenant LLC	1824	23-19934
1 Union Square West HQ LLC	8269	23-19955
10 East 38th Street Tenant LLC	4628	23-19969
10 East 40th Street HQ LLC	2399	23-19987
100 Bayview Circle Tenant LLC	9430	23-20006
100 Broadway Tenant LLC	3744	23-20024
100 S State Street Tenant LLC	1703	23-20050
100 Summer Street Tenant LLC	3455	23-20063
10000 Washington Boulevard Tenant LLC	9598	23-20080
1001 Woodward Ave Tenant LLC	6699	23-20098
1003 East 4th Place Tenant LLC	3413	23-20123
101 East Washington Street Tenant LLC	6768	23-20142
101 Marietta Street NorthWest Tenant LLC	1823	23-20160
101 North 1st Avenue Tenant LLC	3820	23-20176
10250 Constellation Tenant LLC	4310	23-20193
1031 South Broadway Tenant LLC	4914	23-20208
10585 Santa Monica Boulevard Tenant LLC	8761	23-20220
10845 Griffith Peak Drive Tenant LLC	6915	23-20235
10885 NE 4th Street Tenant LLC	3728	23-20251
109 S 5th Street Tenant LLC	0568	23-20265
1090 West Pender Street Tenant LP	9555	23-19873
10900 Stonelake Boulevard Tenant LLC	0585	23-20282
1099 Stewart Street Tenant LLC	5450	23-20296
11 Park Pl Tenant LLC	8791	23-20313
110 110th Avenue Northeast Tenant LLC	9464	23-20336
110 Corcoran Street Tenant LLC	2187	23-20344
110 Wall Manager LLC	4092	23-20349
1100 15th Street NW Tenant LLC	6913	23-20358
1100 Ludlow Street Tenant LLC	9300	23-20353
1100 Main Street Tenant LLC	2169	23-20356
1111 Broadway Tenant LLC	5858	23-20032
1111 West 6th Street Tenant LLC	0087	23-20044
1114 W Fulton Market Q LLC	7844	23-20059
1115 Broadway Q LLC	8644	23-20065
1115 Howell Mill Road Tenant LLC	7225	23-20074
1115 W Fulton Market Q LLC	9376	23-20085
115 Broadway Tenant LLC	2484	23-19894
115 East 23rd Street Tenant LLC	9028	23-19906
1150 South Olive Street Tenant LLC	7411	23-20097
1155 Perimeter Center West Tenant LLC	1618	23-20116
1155 West Fulton Street Tenant LLC	6023	23-20125
1156 6th Avenue Tenant LLC	4480	23-20136
117 NE 1st Ave Tenant LLC	6608	23-19916
1175 Peachtree Tenant LLC	5258	23-20148
11801 Domain Blvd Tenant LLC	1552	23-20292
12 East 49th Street Tenant LLC	7257	23-19876
12 South 1st Street Tenant LLC	3509	23-19882

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
120 West Trinity Place Tenant LLC	2371	23-19933
1200 17th Street Tenant LLC	8102	23-20157
1200 Franklin Avenue Tenant LLC	4211	23-20171
1201 3rd Avenue Tenant LLC	3754	23-20183
1201 Wills Street Tenant LLC	5225	23-20196
1201 Wilson Blvd Tenant LLC	0842	23-20202
12130 Millennium Drive Tenant LLC	6904	23-20305
1240 Rosecrans Tenant LLC	3275	23-20212
125 S Clark Street Tenant LLC	8278	23-19942
125 West 25th Street Tenant LLC	4277	23-19952
12655 Jefferson Blvd Tenant LLC	3517	23-20312
128 South Tryon Street Tenant LLC	5222	23-19967
130 5th Avenue Tenant LLC	5444	23-19973
130 Madison Avenue Tenant LLC	8482	23-19981
130 W 42nd Street Tenant LLC	6470	23-19991
1305 2nd Street Q LLC	3037	23-20219
1330 Lagoon Avenue Tenant LLC	0999	23-20227
1333 New Hampshire Avenue Northwest Tenant LLC	2667	23-20239
135 E 57th Street Tenant LLC	3854	23-19999
135 Madison Ave Tenant LLC	2802	23-20010
1372 Peachtree Street NE Tenant LLC	8619	23-20248
1389 Peachtree Street Northwest Tenant LLC	6957	23-20257
1400 Lavaca Street Tenant LLC	2571	23-20268
1410 Broadway Tenant LLC	4595	23-20277
1411 4th Avenue Tenant LLC	5499	23-20287
142 W 57th Street Tenant LLC	8674	23-20019
1430 Walnut Street Tenant LLC	7195	23-19880
1440 Broadway Tenant LLC	5006	23-19891
1448 NW Market Street Tenant LLC	3228	23-19900
1449 Woodward Avenue Tenant LLC	5856	23-19912
145 W 45th Street Tenant LLC	7901	23-19925
1450 Broadway Tenant LLC	9255	23-19937
1453 3rd Street Promenade Q LLC	7593	23-19948
1455 Market Street Tenant LLC	7402	23-19964
1460 Broadway Tenant LLC	2571	23-19974
148 Lafayette Street Tenant LLC	9622	23-19986
149 5th Avenue Tenant LLC	6151	23-19997
149 Madison Avenue Tenant LLC	3068	23-20013
15 West 27th Street Tenant LLC	5292	23-20022
150 4th Ave N Tenant LLC	7935	23-20037
152 3rd Street Tenant LLC	0691	23-20047
1525 11th Ave Tenant LLC	5382	23-20061
1535 Broadway Tenant LLC	4753	23-20096
154 W 14th Street Tenant LLC	7274	23-20107
1547 9th Street HQ LLC	6450	23-20117
1557 West Innovation Way Tenant LLC	1627	23-20133
1560 Broadway Tenant LLC	6569	23-20077
16 East 34th Street Tenant LLC	6651	23-20146
160 Varick Street Tenant LLC	7334	23-20159
160 W Santa Clara St Tenant LLC	0863	23-20168
1600 7th Avenue Tenant LLC	9887	23-20182

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
1601 Elm Street Tenant LLC	4255	23-20195
1601 Market Street Tenant LLC	8047	23-20203
1601 Vine Street Tenant LLC	1403	23-20213
161 Avenue of the Americas Tenant LLC	6924	23-20223
1615 Platte Street Tenant LLC	0353	23-20231
1619 Broadway Tenant LLC	5736	23-20243
166 Geary Street HQ LLC	7137	23-20253
1660 Lincoln Street Tenant LLC	1627	23-20263
167 N Green Street Tenant LLC	3686	23-20274
1700 Lincoln Street Tenant LLC	0179	23-20286
1701 Rhode Island Avenue Northwest Tenant LLC	0313	23-20298
1725 Hughes Landing Boulevard Tenant LLC	4999	23-20309
1730 Minor Avenue Tenant LLC	1889	23-20316
17300 Laguna Canyon Road Tenant LLC	2597	23-20323
177 E Colorado Blvd Tenant LLC	1754	23-20329
1775 Tysons Boulevard Tenant LLC	7002	23-20334
18 West 18th Street Tenant LLC	7806	23-20339
180 Geary Street HQ LLC	7761	23-20343
180 Sansome Street Tenant LLC	7086	23-19881
1814 Franklin St Q LLC	3963	23-19910
18191 Von Karman Avenue Tenant LLC	6802	23-19932
1825 South Grant Street Tenant LLC	2094	23-19957
1828 Walnut St Tenant LLC	5661	23-19982
183 Madison Avenue Q LLC	7817	23-20005
1840 Gateway Dr Tenant LLC	6081	23-20030
185 Madison Avenue Tenant LLC	0308	23-20053
18691 Jamboree Road Tenant LLC	2700	23-20071
1875 K Street NW Tenant LLC	1471	23-20089
1881 Broadway HQ LLC	9343	23-20110
1900 Market Street Tenant LLC	2704	23-20135
1900 Powell Street Tenant LLC	7057	23-20164
1910 North Ola Avenue Tenant LLC	5213	23-20185
1920 McKinney Ave Tenant LLC	3595	23-20205
195 Montague Street Tenant LLC	2111	23-20223
199 Water Street Tenant LLC	8814	23-20238
2 Belvedere Drive Tenant LLC	0136	23-20258
2 Embarcadero Center Tenant LLC	9361	23-20279
2 North LaSalle Street Tenant LLC	1726	23-20300
20 W Kinzie Tenant LLC	6463	23-20321
200 Berkeley Street Tenant LLC	2702	23-20340
200 Massachusetts Ave NW Tenant LLC	6273	23-20351
200 Portland Tenant LLC	5184	23-20359
200 South Biscayne Blvd Tenant LLC	3891	23-20364
200 South Orange Avenue Tenant LLC	3156	23-20365
200 Spectrum Center Drive Tenant LLC	8013	23-20366
201 Spear St Tenant LLC	7496	23-20367
2031 3rd Ave Tenant LLC	9856	23-20368
205 Hudson Street Tenant LLC	3431	23-20369
205 North Detroit Street Tenant LLC	3408	23-20370
21 Penn Plaza Tenant LLC	9148	23-20371
210 N Green Partners LLC	5418	23-20372

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
210 N Green Promoter LLC	3228	23-20373
2120 Berkeley Way Tenant LLC	3781	23-20374
21255 Burbank Boulevard Tenant LLC	1978	23-20375
214 West 29th Street Tenant LLC	2570	23-20376
22 Cortlandt Street HQ LLC	4853	23-20377
2201 Broadway Tenant LLC	5193	23-20378
221 6th Street Tenant LLC	4733	23-20379
2211 Michelson Drive Tenant LLC	7608	23-20380
222 Kearny Street Tenant LLC	7335	23-20381
222 North Sepulveda Tenant LLC	6484	23-20382
222 S Riverside Plaza Tenant LLC	5465	23-19875
2221 Park Place Tenant LLC	2652	23-19883
2222 Ponce De Leon Blvd Tenant LLC	8034	23-19889
225 South 6th St Tenant LLC	4193	23-19897
225 W 39th Street Tenant LLC	4074	23-19904
229 West 36th Street Tenant LLC	3292	23-19911
231 11th Ave Tenant LLC	8665	23-19915
2323 Delgany Street Tenant LLC	6612	23-19924
24 Farnsworth Street Q LLC	1191	23-19931
2-4 Herald Square Tenant LLC	8694	23-19935
2401 Elliott Avenue Tenant LLC	1910	23-19943
2420 17th Street Tenant LLC	2459	23-19951
2425 East Camelback Road Tenant LLC	2681	23-19956
245 Livingston St Q LLC	9725	23-19966
25 West 45th Street HQ LLC	3532	23-19970
250 E 200 S Tenant LLC	3981	23-19979
250 Park Avenue Tenant LLC	6797	23-19989
255 Giralda Avenue Tenant LLC	3616	23-19995
255 Greenwich Street Tenant LLC	9273	23-20004
255 S King St Tenant LLC	9388	23-20009
2600 Executive Parkway Tenant LLC	0485	23-20020
2700 Post Oak Blvd. Tenant LLC	2031	23-20029
27-01 Queens Plaza North Tenant LLC	0193	23-20035
2755 Canyon Blvd WW Tenant LLC	5519	23- 20048
28 2nd Street Tenant LLC	4392	23-20057
28 West 44th Street HQ LLC	2049	23-20069
29 West 30th Street Tenant LLC	8622	23-20079
30 Hudson Street Tenant LLC	0317	23-19864
30 Wall Street Tenant LLC	0897	23-20087
300 Morris Street Tenant LLC	5643	23-20095
300 Park Avenue Tenant LLC	2629	23-20101
3000 Olym Boulevard Tenant LLC	9769	23-20108
3000 S Robertson Blvd Q LLC	5098	23-20113
3001 Bishop Drive Tenant LLC	7613	23-20122
3003 Woodbridge Ave Tenant LLC	3338	23-20126
3090 Olive Street Tenant LLC	0766	23-20134
31 St James Ave Tenant LLC	6768	23-20143
3101 Park Boulevard Tenant LLC	7620	23-20149
311 W 43rd Street Tenant LLC	8453	23-20154
3120 139th Avenue Southeast Tenant LLC	5843	23-20170
315 East Houston Tenant LLC	5032	23-20180

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
315 W 36th Street Tenant LLC	9400	23-20188
316 West 12th Street Tenant LLC	0630	23-20197
3200 Park Center Drive Tenant LLC	1022	23-20204
3219 Knox Street Tenant LLC	0093	23-20211
3280 Peachtree Road NE Tenant LLC	0892	23-20217
33 Arch Street Tenant LLC	6094	23-19886
33 East 33rd Street Tenant LLC	6298	23-19896
33 Irving Tenant LLC	5161	23-19908
330 North Wabash Tenant LLC	5905	23-19953
3300 N. Interstate 35 Tenant LLC	3691	23-20224
332 S Michigan Tenant LLC	9907	23-19965
333 West San Carlos Tenant LLC	3623	23-19971
3365 Piedmont Road Tenant LLC	5282	23-20233
340 Bryant Street HQ LLC	8690	23-19980
345 4th Street Tenant LLC	7728	23-19992
345 West 100 South Tenant LLC	8632	23-20003
35 East 21st Street HQ LLC	6368	23-19918
353 Sacramento Street Tenant LLC	7038	23-20011
35-37 36th Street Tenant LLC	7127	23-19927
360 NW 27th Street Tenant LLC	4991	23-20025
3600 Brighton Boulevard Tenant LLC	1382	23-20245
38 West 21st Street Tenant LLC	9121	23-19936
385 5th Avenue Q LLC	6803	23-20033
3900 W Alameda Ave Tenant LLC	1744	23-20250
391 San Antonio Road Tenant LLC	5919	23-20043
40 Water Street Tenant LLC	9843	23-19945
400 California Street Tenant LLC	2995	23-20051
400 Capitol Mall Tenant LLC	3269	23-20058
400 Concar Drive Tenant LLC	6051	23-20064
400 Lincoln Square Tenant LLC	4542	23-20075
400 Spectrum Center Drive Tenant LLC	0663	23-20084
4005 Miranda Ave Tenant LLC	5468	23-20261
401 San Antonio Road Tenant LLC	0434	23-20092
404 Fifth Avenue Tenant LLC	2984	23-20104
4041 Macarthur Boulevard Tenant LLC	0097	23-20270
405 Mateo Street Tenant LLC	8802	23-20112
408 Broadway Tenant LLC	1584	23-20121
410 North Scottsdale Road Tenant LLC	7464	23-20131
414 West 14th Street HQ LLC	0330	23-20140
415 Mission Street Tenant LLC	5221	23-20152
419 Park Avenue South Tenant LLC	1064	23-20163
420 5th Avenue Q LLC	8836	23-20169
420 Commerce Street Tenant LLC	8833	23-20181
424-438 Fifth Avenue Tenant LLC	9307	23-20190
428 Broadway Tenant LLC	1575	23-20201
429 Lenox Ave Tenant LLC	9500	23-20042
430 Park Avenue Tenant LLC	8193	23-20056
4311 11th Avenue Northeast Tenant LLC	8382	23-20362
433 Hamilton Avenue Tenant LLC	7959	23-20066
437 5th Avenue Q LLC	0163	23-20083
437 Madison Avenue Tenant LLC	6821	23-20099

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
44 East 30th Street HQ LLC	6271	23-19888
44 Montgomery Street Tenant LLC	3921	23-19901
44 Wall Street HQ LLC	5492	23-19921
448 North LaSalle Street Tenant LLC	1999	23-20114
45 West 18th Street Tenant LLC	7315	23-19944
450 Lexington Tenant LLC	9165	23-20128
460 Park Ave South Tenant LLC	4363	23-20145
460 West 50 North Tenant LLC	9577	23-20162
4635 Lougheed Highway Tenant LP	3618	23-19872
475 Sansome St Tenant LLC	8834	23-20177
483 Broadway Tenant LLC	9335	23-20194
49 West 27th Street HQ LLC	1321	23-19958
490 Broadway Tenant LLC	8615	23-20206
50 W 28th Street Tenant LLC	1689	23-19975
500 11th Ave North Tenant LLC	5628	23-20230
500 7th Avenue Tenant LLC	2846	23-20215
501 Boylston Street Tenant LLC	8098	23-20241
501 East Kennedy Boulevard Tenant LLC	6970	23-20254
501 East Las Olas Blvd Tenant LLC	2981	23-20269
501 Eastlake Tenant LLC	0435	23-20284
5049 Edwards Ranch Tenant LLC	7647	23-20354
505 Main Street Tenant LLC	6085	23-20295
505 Park Avenue Q LLC	0923	23-20306
50-60 Francisco Street Tenant LLC	2771	23-19996
511 W 25th Street Tenant LLC	0540	23-20317
515 Folsom Street Tenant LLC	8421	23-20326
515 N State Street Tenant LLC	7257	23-20331
5161 Lankershim Boulevard Tenant LLC	4034	23-20360
5215 North O'Connor Boulevard Tenant LLC	7414	23-20355
524 Broadway Tenant LLC	3084	23-20337
525 Broadway Tenant LLC	9130	23-20348
53 Beach Street Tenant LLC	3555	23-20014
540 Broadway Q LLC	9706	23-20352
545 Boylston Street Q LLC	6891	23-20357
546 5th Avenue Tenant LLC	2660	23-20361
550 7th Avenue HQ LLC	2573	23-20363
550 Kearny Street HQ LLC	2758	23-20350
57 E 11th Street Tenant LLC	7807	23-20027
575 5th Avenue Tenant LLC	7320	23-19879
575 Lexington Avenue Tenant LLC	2383	23-19892
5750 Wilshire Boulevard Tenant LLC	5616	23-19902
5960 Berkshire Lane Tenant LLC	5468	23-19913
599 Broadway Tenant LLC	6167	23-19926
6 East 32nd Street WW Q LLC	9362	23-19949
600 B Street Tenant LLC	5059	23-19961
600 California Street Tenant LLC	5806	23-19977
600 H Apollo Tenant LLC	3737	23-19988
6001 Cass Avenue Tenant LLC	0649	23-19998
601 South Figueroa Street Tenant LLC	2533	23-20012
606 Broadway Tenant LLC	2846	23-20023
609 5th Avenue Tenant LLC	3255	23-20038

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
609 Greenwich Street Tenant LLC	7046	23-20049
609 Main street Tenant LLC	2045	23-20060
611 North Brand Boulevard Tenant LLC	0420	23-20070
615 S. Tenant LLC	3370	23-20082
625 Massachusetts Tenant LLC	2879	23-20093
625 West Adams Street Tenant LLC	7504	23-20105
63 Madison Avenue Tenant LLC	2399	23-20119
65 East State Street Tenant LLC	9344	23-20132
650 California Street Tenant LLC	4581	23-20147
6543 South Las Vegas Boulevard Tenant LLC	8965	23-20161
655 15th Street NW Tenant LLC	8329	23-20173
655 Montgomery St Tenant LLC	1232	23-20187
655 New York Avenue Northwest Tenant LLC	9052	23-20199
660 J Street Tenant LLC	2309	23-20209
660 North Capitol St NW Tenant LLC	7309	23-20225
6655 Town Square Tenant LLC	6104	23-20242
67 Irving Place Tenant LLC	2790	23-20256
6900 North Dallas Parkway Tenant LLC	7340	23-20271
695 Town Center Drive Tenant LLC	4367	23-20285
7 West 18th Street Tenant LLC	6321	23-20297
700 2 Street Southwest Tenant LP	7212	23-19871
700 K Street NW Tenant LLC	4176	23-20327
700 North Miami Tenant LLC	9432	23-20335
700 SW 5th Tenant LLC	1301	23-20341
708 Main St Tenant LLC	4830	23-20345
71 5th Avenue Tenant LLC	6530	23-20311
71 Stevenson Street Q LLC	7905	23-20319
711 Atlantic Ave Tenant LLC	8881	23-20347
725 Ponce De Leon Ave NE Tenant LLC	5728	23-20228
7272 Wisconsin Avenue Tenant LLC	1988	23-20240
729 Washington Ave Tenant LLC	9334	23-20232
7300 Dallas Parkway Tenant LLC	4557	23-19884
731 Sansome Street Tenant LLC	0238	23-19898
75 Arlington Street Tenant LLC	9937	23-19909
75 E Santa Clara Street Tenant LLC	0838	23-19919
75 Rock Plz Tenant LLC	5056	23-19929
750 Lexington Avenue Tenant LLC	1068	23-19940
750 White Plains Road Tenant LLC	3720	23-19947
755 Sansome Street Tenant LLC	9841	23-19962
756 W Peachtree Tenant LLC	4741	23-19978
77 Sands Tenant LLC	0831	23-19990
77 Sands WW Corporate Tenant LLC	7229	23-20000
77 Sleeper Street Tenant LLC	4466	23-20015
7761 Greenhouse Rd Tenant LLC	4515	23-20026
777 6th Street NW Tenant LLC	7423	23-20041
78 SW 7th Street Tenant LLC	1680	23-20054
8 W 40th Street Tenant LLC	2386	23-20062
80 M Street SE Tenant LLC	6950	23-20072
800 Bellevue Way Tenant LLC	3657	23-20078
800 Market Street Tenant LLC	2895	23-20088
800 North High Street Tenant LLC	5180	23-20100

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
801 B. Springs Road Tenant LLC	2571	23-20111
808 Wilshire Boulevard Tenant LLC	3857	23-20120
820 18th Ave South Tenant LLC	9830	23-20127
821 17th Street Tenant LLC	0159	23-20139
83 Maiden Lane Q LLC	2372	23-20150
830 Brickell Plaza Tenant LLC	5219	23-20158
830 NE Holladay Street Tenant LLC	4503	23-20167
8305 Sunset Boulevard HQ LLC	7840	23-20179
8687 Melrose Avenue Tenant LLC	4528	23-20192
8687 Melrose Green Tenant LLC	3491	23-20200
88 U Place Tenant LLC	2883	23-20207
880 3rd Ave Tenant LLC	7700	23-20214
881 Peachtree Street Northeast Tenant LLC	6543	23-20221
8910 University Center Lane Tenant LLC	8425	23-20226
90 South 400 West Tenant LLC	0471	23-20234
901 North Glebe Road Tenant LLC	3089	23-20244
901 Woodland St Tenant LLC	4471	23-20252
902 Broadway Tenant LLC	1807	23-20264
920 5th Ave Tenant LLC	6346	23-20273
920 SW 6th Avenue Tenant LLC	7587	23-20283
9200 Timpanogos Highway Tenant LLC	2752	23-20291
925 4th Avenue Tenant LLC	2380	23-20299
925 N La Brea Ave Tenant LLC	9569	23-20304
9670416 CANADA Inc.	6905	23-19870
9777 Wilshire Boulevard Q LLC	4415	23-19907
980 6th Avenue Tenant LLC	1345	23-19895
9830 Wilshire Boulevard Tenant LLC	8888	23-19917
99 Chauncy Street Q LLC	4452	23-19878
99 High Street Tenant LLC	0091	23-19887
Bird Investco LLC	3296	23-19928
CD Locations, LLC	8967	23-19939
Cities by We LLC	3807	23-19950
Clubhouse TS LLC	2620	23-19963
Common Coffee, LLC	6639	23-19972
Common Desk Daymaker LLC	7044	23-19983
Common Desk DE, LLC	3369	23-19994
Common Desk Holdings LLC	1077	23-20007
Common Desk OC, LLC	1705	23-20018
Common Desk Operations LLC	6548	23-20031
Common Desk West 7th, LLC	9256	23-20040
Creator Fund Managing Member LLC	9988	23-20052
Euclid LLC	5519	23-19899
Euclid WW Holdings Inc.	5444	23-20090
FieldLens LLC	7625	23-20073
Five Hundred Fifth Avenue HQ LLC	2321	23-20103
Insurance Services by WeWork LLC	8367	23-19922
Legacy Tenant LLC	2688	23-20129
Mailroom Bar at 110 Wall LLC	8140	23-20141
MissionU PBC	3361	23-20153
One Gotham Center Tenant LLC	1331	23-20165
One Metropolitan Square Tenant LLC	9826	23-20174

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Parkmerced Partner LLC	7551	23-20186
Play by WeWork LLC	6799	23-20198
Powered By We LLC	9356	23-20210
Project Caesar LLC	9586	23-20218
Project Standby I LLC	1706	23-20229
Prolific Interactive LLC	5428	23-20237
PxWe Facility & Asset Management Services LLC	2109	23-20246
South Tryon Street Tenant LLC	9719	23-20259
Spacious Technologies, LLC	1303	23-20266
The Hub Tenant LLC	8702	23-20276
The We Company Management Holdings L.P.	1706	23-20342
The We Company Management LLC	2046	23-19905
The We Company MC LLC	1981	23-20346
The We Company PI L.P.	8077	23-19914
Waltz Merger Sub LLC	8388	23-20288
We Rise Shell LLC	1065	23-20294
We Work 154 Grand LLC	8775	23-20303
We Work 349 5th Ave LLC	3223	23-20310
We Work Management LLC	9551	23-20318
We Work Retail LLC	0298	23-20324
WeInsure Holdco LLC	0829	23-20330
Welkio LLC	5890	23-19941
WeWork 156 2nd LLC	0044	23-20002
WeWork 175 Varick LLC	7288	23-20017
WeWork 25 Taylor LLC	5403	23-19960
WeWork 261 Madison LLC	8934	23-20036
WeWork 54 West 40th LLC	1295	23-19984
WeWork Asset Management LLC	3952	23-20045
WeWork Bryant Park LLC	3403	23-20068
WeWork Canada GP ULC	9880	23-19866
WeWork Canada LP ULC	0094	23-19867
WeWork Commons LLC	4823	23-20076
WeWork Companies Partner LLC	8122	23-19923
WeWork Companies U.S. LLC (f/k/a WeWork Companies LLC)	9651	23-19874
WeWork Construction LLC	4168	23-20091
WeWork Holdings LLC	4799	23-20106
WeWork Inc.	4904	23-19865
WeWork Interco LLC	2925	23-20118
WeWork LA LLC	1342	23-20138
WeWork Labs Entity LLC	7939	23-20155
WeWork Little West 12th LLC	1584	23-20178
WeWork Magazine LLC	5969	23-20189
WeWork Real Estate LLC	3338	23-20216
WeWork Services LLC	7918	23-20236
WeWork Space Services Inc.	9636	23-20249
WeWork Space Services LLC	2640	23-20260
WeWork Wellness LLC	9888	23-20333
WeWork Workplace LLC	9362	23-20272
Wildgoose I LLC	6496	23-20280
WW 1010 Hancock LLC	8318	23-20281
WW 107 Spring Street LLC	5306	23-20308

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WW 11 John LLC	8621	23-20290
WW 110 Wall LLC	0573	23-20315
WW 111 West Illinois LLC	5880	23-20322
WW 115 W 18th Street LLC	0878	23-20328
WW 1161 Mission LLC	0808	23-20289
WW 120 E 23rd Street LLC	4643	23-20332
WW 1328 Florida Avenue LLC	7101	23-20293
WW 1550 Wewatta Street LLC	3435	23-20302
WW 1601 Fifth Avenue LLC	0715	23-20307
WW 1875 Connecticut LLC	0015	23-20314
WW 2015 Shattuck LLC	8007	23-20320
WW 205 E 42nd Street LLC	4871	23-20247
WW 210 N Green LLC	6146	23-20255
WW 220 NW Eighth Avenue LLC	5120	23-20262
WW 222 Broadway LLC	7621	23-20267
WW 2221 South Clark LLC	7668	23-20325
WW 240 Bedford LLC	7318	23-20275
WW 25 Broadway LLC	8425	23-20301
WW 26 JS Member LLC	5832	23-19938
WW 312 Arizona LLC	0123	23-19976
WW 350 Lincoln LLC	0726	23-19985
WW 379 W Broadway LLC	2927	23-19993
WW 401 Park Avenue South LLC	6949	23-20001
WW 5 W 125th Street LLC	1560	23-19930
WW 500 Yale LLC	4534	23-20008
WW 51 Melcher LLC	1986	23-19946
WW 520 Broadway LLC	0453	23-20016
WW 535 Mission LLC	0213	23-20021
WW 555 West 5th Street LLC	7086	23-20028
WW 5782 Jefferson LLC	5676	23-20086
WW 600 Congress LLC	0821	23-20034
WW 641 S Street LLC	2454	23-20039
WW 718 7th Street LLC	1938	23-20046
WW 745 Atlantic LLC	0358	23-20055
WW 79 Madison LLC	7991	23-19954
WW 81 Prospect LLC	7116	23-19959
WW 811 West 7th Street LLC	9868	23-20067
WW 85 Broad LLC	5502	23-19968
WW 995 Market LLC	7195	23-20081
WW Brooklyn Navy Yard LLC	6035	23-20094
WW BuildCo LLC	2457	23-20102
WW Co-Obligor Inc.	5488	23-20109
WW Enlightened Hospitality Investor LLC	2182	23-20115
WW Holdco LLC	0264	23-20338
WW Journal Square Holdings LLC	9105	23-20124
WW Journal Square Member LLC	5210	23-20130
WW Onsite Services AAG LLC	6683	23-20137
WW Onsite Services EXP LLC	9307	23-20144
WW Onsite Services LLC	0099	23-20151
WW Onsite Services SFI LLC	7559	23-20156
WW Onsite Services SUM LLC	9220	23-20166

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WW Project Swift Development LLC	4146	23-20175
WW Project Swift Member LLC	6294	23-20278
WW VendorCo LLC	4134	23-20184
WW Worldwide C.V.	3442	23-19868
WWCO Architecture Holdings LLC	8509	23-20191

Who Must Submit a Proof of Claim

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' estates if you have a claim that arose or is deemed to have arisen before the Petition Date and it is ***not*** one of the types of claims described under the heading "Claims for Which Proofs of Claim Need Not Be Filed" below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, "Claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are enclosing a Proof of Claim form for use in these chapter 11 cases. If your claim is scheduled by the Debtors, the form indicates the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your claim.

Your Proof of Claim Form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained by contacting the Debtors' notice and claims agent, Epiq Corporate Restructuring, LLC (the "Notice and Claims Agent"), by calling (877) 959-5845 for callers in the United States or by calling +1 (503) 852-9067 for callers outside the United States and/or visiting the Debtors' restructuring website at: <https://dm.epiq11.com/WeWork>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) be denominated in United States dollars; (iii) conform substantially with a Proof of Claim Form provided by the Debtors or the Official Form 410; and (iv) be signed or electronically transmitted through the interface available on Epiq's website at <https://dm.epiq11.com/WeWork> by the claimant or by an authorized agent or legal representative of the claimant;
- b. **Section 503(b)(9) Claim.** In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iv) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition claims;
- c. **Receipt of Service.** Claimants submitting a Proof of Claim through non-electronic means who wish to receive a proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;
- d. **Identification of the Debtor Entity.** Subject to exceptions as set forth in paragraphs 5, 12, and 22 of the Order, each Proof of Claim must specify by name and case number the Debtor against which the claim is submitted by selecting the applicable Debtor at the top of the proposed Proof of Claim Form. A Proof of Claim submitted under Case No. 23-19865 (JKS) or that does not identify a Debtor will be deemed as submitted only against WeWork Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 23-19865 (JKS) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists. On November 6, 2023, WeWork Companies LLC changed its name to WeWork Companies U.S. LLC and then underwent a corporate division, pursuant to which WeWork Companies U.S. LLC (formerly known as WeWork Companies LLC) was divided into two companies (the "Corporate Division") and its liabilities were allocated as follows:
 - a. **WeWork Companies LLC** retained all guarantee obligations associated with any leases that related to real property located in Ireland, the United Kingdom, or Australia (the "Excluded Countries"), where such lease (or the associated guarantee

obligations) remained in effect as of November 6, 2023 (such obligations, the “Excluded Guarantee Obligations”); and

- b. **WeWork Companies U.S. LLC** retained *all other* obligations (i.e., except the Excluded Guarantee Obligations), including all guarantee obligations associated with (a) all leases for real property located in the United States, Canada, and any other country **except** the Excluded Countries, and/or (b) leases for real property in Excluded Countries **if** such leases were forfeited (and occupation of such real property permanently ceased) prior to November 6, 2023 (“Inactive Leases”), including those leases for real property located at 12 Moorgate, 52 Bedford, and/or 91 Baker Street, in London, England.

Following the Corporate Division, WeWork Companies U.S. LLC filed for chapter 11 and is a Debtor in these chapter 11 cases; WeWork Companies LLC did not file for chapter 11 and is not a Debtor in these chapter 11 cases. Accordingly, **any person or entity that had a claim against the pre-Corporate Division entity known as WeWork Companies LLC should file a Proof of Claim against Debtor WeWork Companies U.S. LLC, EXCEPT FOR any creditors asserting claims arising from the Excluded Guarantee Obligations (for which non-Debtor WeWork Companies LLC remains solely liable to third parties)**. For clarity, **any creditor seeking to assert a guarantee claim for Inactive Leases in Excluded Countries should file a Proof of Claim against Debtor WeWork Companies U.S. LLC**. The failure to select the correct Debtor on the Proof of Claim form shall not be a basis to object to the allowability of the Claim; *provided* that the asserted Claim otherwise complies with the terms of the Bar Date Order;

- e. ***Claims Against Multiple Debtor Entities.*** Subject to exceptions as set forth in the Order, if the claimant asserts separate claims against different Debtors, a separate Proof of Claim must be submitted with respect to each claim; *provided* that a Proof of Claim that indicates it is filed against each Debtor by selecting the applicable Debtors at the top of the Proof of Claim shall be deemed to have been filed against each Debtor without the need to file additional Proofs of Claim; and
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that the Prepetition Funded Debt Agents shall not be required to file with Master Proofs of Claim any instruments, agreements, or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements,

or other documents will be provided upon written request to counsel for such Prepetition Funded Debt Agent.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://dm.epiq11.com/WeWork>; (ii) first-class U.S. Mail, which Proof of Claim must include an ***original*** signature, at the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421, Beaverton, OR 97076-4421; or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005.

PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND DELIVERY, OR THROUGH EPIQ'S WEBSITE.

PROOFS OF CLAIM SUBMITTED BY FAX OR EMAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Claims for Which Proofs of Claim Need Not Be Filed

Persons or entities need ***not*** submit a Proof of Claim on behalf of a claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a. any claim that has already been asserted in a Proof of Claim against the Debtors with the Notice and Claims Agent in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert a claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b. any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is ***not*** scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any claim that has previously been allowed by order of this Court;
- d. any claim that has already been paid in full by any of the Debtors;
- e. any claim for which a different deadline has previously been fixed by this Court;

- f. any claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of WeWork Inc. in which a direct or indirect wholly owned subsidiary of WeWork Inc. owns a greater than 50 percent stake;
- g. any claim based on an equity interest in the Debtors, including, but not limited to, an interest based upon the ownership of common or preferred stock, membership interests, partnership interests, warrants, options, rights of purchase, or the sale of or subscription to such security or interest;
- h. any claim held by a current or former employee of the Debtors if an order of the Court authorizes the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided, however*, that any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- i. any Professional Compensation Claim;⁸
- j. any Stub Rent Claim, which are separately provided for in the Order;
- k. any claim held by a current officer or director for indemnification, contribution, or reimbursement;
- l. any of the Prepetition Funded Debt Parties, solely in their capacity as such and solely with respect to funded debt claims;
- m. any person or entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in these chapter 11 cases; and
- n. any claim held by any person or entity solely against a non-Debtor entity.

⁸ “*Professional Compensation Claims*” means, at any given moment, all claims for accrued fees and expenses (including success fees) for services rendered by a Professional (as defined below) through and including the Effective Date, to the extent such fees and expenses have not been paid pursuant to any other order of the Court and regardless of whether a fee application has been filed for such fees and expenses. To the extent the Court denies or reduces by a final order any amount of a Professional’s fees or expenses, then the amount by which such fees or expenses are reduced or denied shall reduce the applicable Professional Compensation Claim.

“*Professional*” means an entity: (i) retained in these chapter 11 cases pursuant to a Final Order in accordance with sections 327, 328, 363, or 1103 of the Bankruptcy Code and to be compensated for services rendered and expenses incurred before or on the confirmation date, pursuant to sections 327, 328, 329, 330, 363, or 331 of the Bankruptcy Code; or (ii) awarded compensation and reimbursement by the Bankruptcy Court pursuant to section 503(b)(4) of the Bankruptcy Code.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Master Proofs of Claim

Notwithstanding anything to the contrary in the Order, each of the Prepetition Funded Debt Agents shall be authorized, but not required, to file a single Master Proof of Claim with respect to all claims relating to or arising out of the applicable Prepetition Funded Debt, which shall be deemed filed by the applicable Prepetition Funded Debt Agent not only in the Lead Case, but also in the chapter 11 case of each of the Debtors. The filing of such Master Proof of Claim shall have the same effect as if each applicable holder of a claim under the applicable Prepetition Funded Debt Documents had individually filed a Proof of Claim against each of the Debtors on account of such holder's claims. The Master Proofs of Claim shall not be required to identify whether any Prepetition Funded Debt Party acquired its claim from another party and the identity of any such party or to be amended to reflect a change in the holders of the claims set forth therein or a reallocation among the holders of the claims asserted therein resulting from the transfer of all or any portion of such Claims. The provisions of this paragraph and each Master Proof of Claim are intended solely for the purpose of administrative convenience and shall not affect (i) the right of each Prepetition Funded Debt Party (or its successors in interest) to vote separately on any plan proposed in these chapter 11 cases, (ii) the Prepetition Secured Parties' exemption from filing Proofs of Claim under the Final Cash Collateral Order or otherwise, or (iii) any other rights of the Prepetition Secured Parties under the Final Cash Collateral Order. The Prepetition Funded Debt Agents shall not be required to file with Master Proofs of Claim any instruments, agreements, or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements, or other documents will be provided upon written request to counsel for such Prepetition Funded Debt Agent.

Member Claims Bar Date

If the Debtors believe that you may have a claim arising out of service retainers paid in connection with your membership agreement with the Debtors, you will receive a personalized Member Notice by email that includes details of the claim that you may hold in connection with a service retainer as a result of your membership agreement with the Debtors. If you disagree with the amount listed on your Member Notice, you may file a Proof of Claim at any point on or before the Member Claims Bar Date.

Executory Contracts and Unexpired Leases

If you have a claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) (i) the General Claims Bar Date or (ii) the Governmental Bar Date, as applicable, and (b) on the date that is thirty (30) calendar days after the later (i) entry of the order approving the Debtors' rejection of the applicable executory contract or unexpired lease and (ii) the effective date of such

rejection, unless otherwise ordered by the Court (the “Rejection Damages Bar Date”).⁹ **For the avoidance of doubt and notwithstanding anything to the contrary herein, counterparties to unexpired leases of non-residential property shall not be required to file prepetition claims against any of the Debtors unless and until the applicable lease is rejected by the Debtors; provided, however,** that nothing herein shall be construed to alter any requirement for such party to file a Proof of Claim or a Stub Rent Proof of Claim (x) on account of a Stub Rent Claim or (y) pursuant to another order of the Court.

Amended Schedules Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any claim affected thereby, and such holders shall submit their claims by the later of (a) the applicable Bar Date and (b) on the date that is thirty (30) calendar days after such person or entity is served with notice that the Debtor has amended its Schedules in a manner that affects such person or entity (any such date, the “Amended Schedules Bar Date”).

Stub Rent Bar Date

If you have a claim that arises in connection with the Debtors’ occupation of a lease of nonresidential real property in the period from and including November 6, 2023, through and including November 30, 2023 (each a “Stub Rent Claim”), you do not need to file a Proof of Claim for such Stub Rent Claim. Rather, in addition to all other parties in interest entitled to receive service of the same pursuant to the Case Management Order, holders of Stub Rent Claims will be served (via email and direct mail to the mailing address of the applicable landlord (to the extent known) and counsel (to the extent known), including any attorney that has filed a notice of appearance in these chapter 11 cases) with the Stub Rent Claim Schedule setting forth the Debtors’ calculation, based on the Debtors’ books and records and internal analysis, of all Stub Rent Claims (the “Stub Rent Claim Schedule”) no later than three business days after entry of the Order. Thereafter, holders of Stub Rent Claims that disagree with the amount of a Stub Rent Claim set forth on the Stub Rent Claim Schedule may file a Proof of Claim in the amount of their Stub Rent Claim by no later than the date that is forty-five (45) calendar days after the Debtors served the Stub Rent Claim Schedule; *provided, further*, that such Stub Rent Claimant must first engage in a good-faith attempt to resolve such disagreement with the Debtors before filing a Proof of Claim with the Court.

The Debtors’ Schedules and Access Thereto

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors’ Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the “Schedules”).

⁹ For the avoidance of doubt, nothing in the Order is intended to alter the procedures set forth in the *Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases, and (II) Granting Related Relief* [Docket No. 289] (the “Assumption-Rejection Procedures Order”), and any deadlines to file a Proof of Claim set forth in a rejection order entered consistent with the Assumption-Rejection Procedures Order shall control in all respects notwithstanding anything to the contrary herein.

Copies of the Debtors' Schedules are available: (a) from the Notice and Claims Agent by calling (877) 959-5845 for callers in the United States or by calling +1 (503) 852-9067 for callers outside the United States and/or visiting the Debtors' restructuring website at: <https://dm.epiq11.com/WeWork>; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on the Court's Internet Website at <http://ecf.njb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Martin Luther King, Jr. Federal Building, 50 Walnut Street, Newark, New Jersey 07102.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if (i) you agree with the nature, amount, or classification of your claim as listed in the Debtors' Schedules, (ii) you do not dispute that your claim is only against the Debtor specified by the Debtors, and (iii) your claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (i) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (ii) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (iii) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS **NOT** LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM; (2) PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM; AND (3) RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM. SUCH PERSON OR ENTITY SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR ANY PURPOSE IN THESE CHAPTER 11 CASES.

Dated:

/s/

COLE SCHOTZ P.C.

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Exhibit 3

Publication Notice

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*Co-Counsel for Debtors and
Debtors in Possession**Co-Counsel for Debtors and
Debtors in Possession***UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

**NOTICE OF BAR DATES FOR
SUBMITTING PROOFS OF CLAIM AND CLAIMS UNDER
SECTION 503(B)(9) OF THE BANKRUPTCY CODE AGAINST THE DEBTORS**

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”) has entered the *Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9); (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief* (the “Order”)² establishing **March 12, 2024** (the “General Claims Bar Date”), as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts) to submit proofs of claim (each a “Proof of Claim”) against any of the Debtors listed below (collectively, the “Debtors”); *provided that*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.’s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors’ service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

² Capitalized terms used but not defined herein shall have the meanings set forth in the Order.

Member Claimants shall be sent an individualized Member Notice by email; *provided, further*, that, to the extent known, attorneys representing a Member Claimant shall also be sent the Member Notice by email; *provided, further*, if such Member Claimant disagrees with the amount listed on such Member Claimant's Member Notice, such Member Claimant may file a Proof of Claim at any point on or before **March 12, 2024** (the "Member Claims Bar Date").

A copy of the Order and any exhibits thereto are available (i) at the Debtors' expense upon request to Epiq Corporate Restructuring, LLC (the Noticing and Claims Agent retained in these chapter 11 cases), by calling (877) 959-5845 for callers in the United States or by calling +1 (503) 852-9067 for callers outside the United States; (ii) for no charge by visiting the Debtors' restructuring website at <https://dm.epiq11.com/WeWork>; or (iii) for a fee via PACER by visiting <http://ecf.njb.uscourts.gov>.

With limited exceptions, the Order requires that all entities (collectively, the "Claimants") holding or wishing to assert a claim that arose or is deemed to have arisen prior to November 6, 2023 (the "Petition Date"), against the Debtors set forth in Exhibit 3 to the Order (each a "Claim") to submit a Proof of Claim so as to be actually received by Epiq Corporate Restructuring, LLC (the "Notice and Claims Agent") on or before the applicable bar date (collectively, the "Bar Dates").

BAR DATES	
General Claims Bar Date	Establishing March 12, 2024 , as the last date for all persons and entities ³ to file proofs of claim based on prepetition claims, including requests for payment under section 503(b)(9) of the Bankruptcy Code and unsecured priority claims specified herein (collectively, “ <u>Proofs of Claim</u> ”) against any Debtor (the “ <u>General Claims Bar Date</u> ”).
Member Claims Bar Date	Notwithstanding anything to the contrary herein, the General Claims Bar Date shall not apply to claims held by the Debtors’ customers and members arising out of service retainers paid in connection with such customer’s or member’s membership agreement with the Debtors (such claims, “ <u>Member Claims</u> ,” and such customers and members, solely in their capacity as holders of such claims, “ <u>Member Claimants</u> ”); <i>provided</i> that such Member Claimants shall be sent the Member Notice by email; <i>provided, further</i> , that, to the extent known, attorneys representing a Member Claimant shall also be sent the Member Notice by email; <i>provided, further</i> , if a Member Claimant disagrees with the amount listed on such Member Claimant’s Member Notice, such Member Claimant may file a Proof of Claim at any point on or before March 12, 2024 (the “ <u>Member Claims Bar Date</u> ”). ⁴
Governmental Bar Date	Solely as to governmental units (as defined in section 101(27) of the Bankruptcy Code), establishing May 6, 2024 , as the last date for each such governmental unit to file Proofs of Claim asserting claims against any Debtor that arose or are deemed to have arisen on or before the Petition Date (the “ <u>Governmental Bar Date</u> ”).
Amended Schedules Bar Date	In the event that the Debtors amend their Schedules (as defined herein), establishing the later of (a) (i) the General Claims Bar Date or (ii) the Governmental Bar Date , as applicable, and (b) on the date that is thirty (30) calendar days from the date on which the Debtors provide notice of the amendment to the Schedules, as the last date by which claimants holding claims affected by the amendment must file Proofs of Claim

³ Except as otherwise defined herein, all terms specifically defined in the Bankruptcy Code shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (i) the term “claim” has the meaning given to it in section 101(5) of the Bankruptcy Code; (ii) the term “entity” (including individuals, partnerships, corporations, joint ventures, estates, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (iii) the term “governmental unit” has the meaning given to it in section 101(27) of the Bankruptcy Code; and (iv) the term “person” has the meaning given to it in section 101(41) of the Bankruptcy Code.

⁴ For the avoidance of doubt, the amount of the Membership Claim shall be subject to all deductions and setoffs provided for in the membership agreement that gives rise to such Membership Claim, if any.

	with respect thereto against any Debtor (such later date, the “ <u>Amended Schedules Bar Date</u> ”).
Rejection Damages Bar Date	Solely as to claims arising from the Debtors’ rejection of executory contracts and unexpired leases, establishing the later of (a) (i) the General Claims Bar Date or (ii) the Governmental Bar Date, as applicable, and (b) on the date that is thirty (30) calendar days after the later of (i) entry of the order approving the Debtors’ rejection of the applicable executory contract or unexpired lease and (ii) the effective date of such rejection as the last date by which claimants holding claims based upon such rejection must file Proofs of Claim with respect thereto against any Debtor, unless otherwise ordered by the Court (such later date, the “<u>Rejection Damages Bar Date</u>”).
Stub Rent Bar Date	Solely as to claims that arise in connection with the Debtors’ occupation of a lease of nonresidential real property in the period from and including November 6, 2023, through and including November 30, 2023 (each a “ <u>Stub Rent Claim</u> ,” and each claimant, a “ <u>Stub Rent Claimant</u> ,” and collectively, the “ <u>Stub Rent Claimants</u> ”), establishing the date that is forty-five (45) calendar days after the Debtors serve to each such claimant, as well as any other party entitled to receive notice of the same pursuant to the Case Management Order, a schedule setting forth the Debtors’ calculation, based on the Debtors’ books and records and internal analysis, of the Stub Rent Claims owed to all Stub Rent Claimants (the “ <u>Stub Rent Claim Schedule</u> ”), as the last date by which holders of Stub Rent Claims may file a Proof of Claim in an amount different from the amount of such Stub Rent Claim identified on the Stub Rent Claim Schedule (the “ <u>Stub Rent Bar Date</u> ,” and together with the General Claims Bar Date, Member Claims Bar Date, Governmental Bar Date, Amended Schedules Bar Date, and Rejection Damages Bar Date, as applicable, the “ <u>Bar Dates</u> ”); <i>provided</i> that such Stub Rent Claimants shall be served the Stub Rent Claim Schedule (via email and direct mail to the mailing address of the applicable landlord (to the extent known) and counsel (to the extent known), including any attorney that has filed a notice of appearance in these chapter 11 cases); <i>provided, further</i> , that a Stub Rent Claimant that disagrees with such holder’s Stub Rent Claim amount listed on the Stub Rent Claim Schedule must first engage in a good-faith attempt to resolve such disagreement with the Debtors before filing a Proof of Claim with the Court.

When and Where to Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://dm.epiq11.com/WeWork>; (ii) first-class U.S. Mail, which Proof of Claim must include an original signature, at the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421, Beaverton, OR 97076-4421; or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005.

PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND DELIVERY, OR THROUGH EPIQ'S WEBSITE.

PROOFS OF CLAIM SUBMITTED BY FAX OR EMAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in English; (ii) be denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent's website at <https://dm.epiq11.com/WeWork> by the Claimant or by an authorized agent or legal representative of the Claimant. **Please note** that, subject to exceptions as set forth in paragraphs 5, 12, and 22 of the Order, each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by selecting the applicable Debtor at the top of the proposed Proof of Claim Form. Any Proofs of Claim (i) with respect to an alleged right of payment arising out of or relating to acts, omissions, or transactions occurring on or prior to November 6, 2023, and (ii) that identify WeWork Companies LLC as the applicable Debtor entity shall be deemed to have been submitted against Debtor WeWork Companies U.S. LLC with a notation that a discrepancy in the submission exists.

Section 503(b)(9) Claims. Vendors and suppliers of goods may be entitled to request an administrative priority Claim under section 503(b)(9) of the Bankruptcy Code to the extent they delivered, and the Debtor received, goods within the twenty-day period prior to the Petition Date. The Court has deemed the submission of a Proof of Claim as satisfying the procedural requirements for asserting such a Claim under section 503(b)(9) of the Bankruptcy Code. In addition to the other requirements listed above, any Proof of Claim asserting a 503(b)(9) Claim must (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iv) attach documentation of any reclamation demand made to any Debtors under section 546(c) of the Bankruptcy Code (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition claims.

Identification of the Debtor Entity. Subject to exceptions as set forth in paragraphs 5, 12, and 22 of the Order, each Proof of Claim must specify by name and case number the Debtor against which the claim is submitted by selecting the applicable Debtor at the top of the proposed Proof of Claim Form. Except for limited exceptions set forth in the Order, a Proof of Claim submitted under Case No. 23-19865 (JKS) or that does not identify a Debtor will be deemed as submitted only against WeWork Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 23-19865 (JKS) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists. On November 6, 2023, WeWork Companies LLC changed its name to WeWork Companies U.S. LLC and then underwent a corporate division, pursuant to which WeWork Companies U.S. LLC (formerly known as WeWork Companies LLC) was divided into two companies (the “Corporate Division”) and its liabilities were allocated as follows:

- a. **WeWork Companies LLC** retained all guarantee obligations associated with any leases that related to real property located in Ireland, the United Kingdom, or Australia (the “Excluded Countries”), where such lease (or the associated guarantee obligations) remained in effect as of November 6, 2023 (such obligations, the “Excluded Guarantee Obligations”); and
- b. **WeWork Companies U.S. LLC** retained *all other* obligations (i.e., except the Excluded Guarantee Obligations), including all guarantee obligations associated with (a) all leases for real property located in the United States, Canada, and any other country **except** the Excluded Countries, and/or (b) leases for real property in Excluded Countries **if** such leases were forfeited (and occupation of such real property permanently ceased) prior to November 6, 2023 (“Inactive Leases”), including those leases for real property located at 12 Moorgate, 52 Bedford, and/or 91 Baker Street, in London, England.

Following the Corporate Division, WeWork Companies U.S. LLC filed for chapter 11 and is a Debtor in these chapter 11 cases; WeWork Companies LLC did not file for chapter 11 and is not a Debtor in these chapter 11 cases. Accordingly, **any person or entity that had a claim against the pre-Corporate Division entity known as WeWork Companies LLC should file a Proof of Claim against Debtor WeWork Companies U.S. LLC, EXCEPT FOR any creditors asserting claims arising from the Excluded Guarantee Obligations (for which non-Debtor WeWork Companies LLC remains solely liable to third parties).** For clarity, **any creditor seeking to assert a guarantee claim for Inactive Leases in Excluded Countries should file a Proof of Claim against Debtor WeWork Companies U.S. LLC.** The failure to select the correct Debtor on the Proof of Claim form shall not be a basis to object to the allowability of the Claim; *provided* that the asserted Claim otherwise complies with the terms of the Bar Date Order.

Consequences of Failing to Timely Submit Your Proof of Claim. Any Claimant who is required, but fails, to submit a Proof of Claim in accordance with the Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such Claim against the Debtors (or submitting a Proof of Claim with respect thereto). In such event, the Debtors’ property shall be forever discharged from any and all indebtedness or liability with respect to such Claim, and such holder shall not be permitted to vote to accept or reject any plan

filed in these chapter 11 cases, participate in any distribution on account of such Claim, or receive further notices regarding such Claim.

Reservation of Rights. Nothing contained in this notice is intended to or should be construed as a waiver of the Debtors' right to: (i) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claims; (ii) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; or (iii) otherwise amend or supplement the Schedules.

Additional Information. If you have any questions regarding the Claims process and/or if you wish to obtain a copy of the Order (which contains a more detailed description of the requirements for submitting Proofs of Claim), a Proof of Claim form, or related documents, you may do so by visiting the Debtors' restructuring website at <https://dm.epiq11.com/WeWork> or contacting the Notice and Claims Agent by calling (877) 959-5845 for callers in the United States or by calling +1 (503) 852-9067 for callers outside the United States and/or writing to the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421, Beaverton, OR 97076-4421.

Exhibit 4

Member Notice

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

**NOTICE OF BAR DATE
FOR SUBMITTING PROOFS OF CLAIM RELATING TO MEMBER CLAIMS**

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”) has entered the *Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9) of the Bankruptcy Code; (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief* (the “Order”)² establishing certain dates and deadlines for each person or entity (including individuals, partnerships, corporations, joint ventures, estates, and trusts) to submit proofs of claim (each a “Proof of Claim”) against any of the Debtors listed below (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice (the “Notice”) because, according to the Debtors’ books and records, you may be party to a membership agreement with one of the Debtor entities listed below.

PLEASE TAKE FURTHER NOTICE THAT this Notice is being sent to inform you of the amount of your service retainer on file with WeWork and to provide instructions as to how to submit a Proof of Claim to the Court if you disagree with the stated amount. If you **agree** with the stated amount of your service retainer, **you do not need to submit a Proof of Claim** related to your service retainer. **Furthermore, the Notice does not change your or WeWork’s existing obligations under the applicable membership agreement, including WeWork’s contractual obligation to return your service retainer at the conclusion of your agreement (subject to all deductions provided for in the membership agreement).**

PLEASE TAKE FURTHER NOTICE THAT, IN ADDITION TO THIS MEMBER NOTICE, YOU WILL BE RECEIVING A SEPARATE BAR DATE NOTICE OUTLINING THE PROCEDURES FOR SUBMITTING PROOFS OF CLAIM ON ACCOUNT OF CLAIMS ARISING OUT OF ACTS, OMISSIONS, OR OTHER TRANSACTIONS

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.’s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors’ service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

² Capitalized terms used but not defined herein shall have the meanings set forth in the Order.

UNRELATED TO SERVICE RETAINERS; PROOFS OF CLAIM WITH RESPECT TO SUCH CLAIMS SHOULD BE FILED IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THE BAR DATE NOTICE.

PLEASE TAKE FURTHER NOTICE THAT this Notice, among other things: (i) includes details of the claim (the “Membership Claim”) that, according to the Debtors’ books and records, you may hold in connection with a right to payment arising out of or relating to a service retainer paid pursuant to a membership agreement entered into with the Company; (ii) includes detailed procedures for submitting an accurate Proof of Claim in the event that you disagree with the amount listed below; and (iii) provides creditors with the name and telephone number of the Notice and Claims Agent to whom questions may be addressed and from whom additional information may be obtained.

PLEASE TAKE FURTHER NOTICE THAT the amount of the Membership Claim set forth below is subject to all deductions and setoffs provided for in the membership agreement that gives rise to such Membership Claim.

PLEASE TAKE FURTHER NOTICE THAT the General Claims Bar Date, as defined in the Order, **does not apply to you if your claim arose out of service retainers paid in connection with your membership agreement** with the Debtors. Based on the Debtors’ books and records and internal analysis, your claim for a service retainer is listed as follows.

PLEASE TAKE FURTHER NOTICE THAT, in light of the foregoing, *you do not need to submit a Proof of Claim on account of your Membership Claim if you agree that your service retainer equals the amount set forth below.*

Claim Amount ³
Service Retainer: ____[TO BE PREPRINTED BY EPIQ]____

If you disagree with the listed amount, you may file a Proof of Claim according to the procedures stipulated below and approved by the Order at any point **on or before March 12, 2024**, (the “Member Claims Bar Date”). For the avoidance of doubt, you will be receiving a separate bar date notice outlining the procedures for submitting Proofs of Claim on account of claims arising out of acts, omissions, or other transactions other than a service retainer, which shall not be subject to the terms of this Member Notice and shall instead be subject to the General Claims Bar Date. Proofs of claim with respect to such claims should be filed in accordance with the procedures set forth in the Bar Date Notice.

A copy of the Order and any exhibits thereto are available (i) at the Debtors’ expense upon request to Epiq Corporate Restructuring, LLC (the Noticing and Claims Agent retained in these chapter 11 cases), by calling (877) 959-5845 for callers in the United States or by

³ For the avoidance of doubt, the amount of the Membership Claim shall be subject to all deductions and setoffs provided for in the membership agreement that gives rise to such Membership Claim, if any.

calling +1 (503) 852-9067 for callers outside the United States; (ii) for no charge by visiting the Debtors' restructuring website at <https://dm.epiq11.com/WeWork>; or (iii) for a fee via PACER by visiting <http://ecf.njb.uscourts.gov>.

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WeWork Inc.	4904	23-19865
1 Beacon Street Tenant LLC	8148	23-19877
1 Belvedere Drive Tenant LLC	1950	23-19885
1 Glenwood Ave Tenant LLC	2341	23-19893
1 Lincoln Street Tenant LLC	9148	23-19890
1 Milk Street Tenant LLC	6412	23-19903
1 Post Street Tenant LLC	9425	23-19920
1 South Dearborn Street Tenant LLC	1824	23-19934
1 Union Square West HQ LLC	8269	23-19955
10 East 38th Street Tenant LLC	4628	23-19969
10 East 40th Street HQ LLC	2399	23-19987
100 Bayview Circle Tenant LLC	9430	23-20006
100 Broadway Tenant LLC	3744	23-20024
100 S State Street Tenant LLC	1703	23-20050
100 Summer Street Tenant LLC	3455	23-20063
10000 Washington Boulevard Tenant LLC	9598	23-20080
1001 Woodward Ave Tenant LLC	6699	23-20098
1003 East 4th Place Tenant LLC	3413	23-20123
101 East Washington Street Tenant LLC	6768	23-20142
101 Marietta Street NorthWest Tenant LLC	1823	23-20160
101 North 1st Avenue Tenant LLC	3820	23-20176
10250 Constellation Tenant LLC	4310	23-20193
1031 South Broadway Tenant LLC	4914	23-20208
10585 Santa Monica Boulevard Tenant LLC	8761	23-20220
10845 Griffith Peak Drive Tenant LLC	6915	23-20235
10885 NE 4th Street Tenant LLC	3728	23-20251
109 S 5th Street Tenant LLC	0568	23-20265
1090 West Pender Street Tenant LP	9555	23-19873
10900 Stonelake Boulevard Tenant LLC	0585	23-20282
1099 Stewart Street Tenant LLC	5450	23-20296
11 Park Pl Tenant LLC	8791	23-20313
110 110th Avenue Northeast Tenant LLC	9464	23-20336
110 Corcoran Street Tenant LLC	2187	23-20344
110 Wall Manager LLC	4092	23-20349
1100 15th Street NW Tenant LLC	6913	23-20358
1100 Ludlow Street Tenant LLC	9300	23-20353
1100 Main Street Tenant LLC	2169	23-20356
1111 Broadway Tenant LLC	5858	23-20032
1111 West 6th Street Tenant LLC	0087	23-20044
1114 W Fulton Market Q LLC	7844	23-20059
1115 Broadway Q LLC	8644	23-20065
1115 Howell Mill Road Tenant LLC	7225	23-20074
1115 W Fulton Market Q LLC	9376	23-20085
115 Broadway Tenant LLC	2484	23-19894
115 East 23rd Street Tenant LLC	9028	23-19906
1150 South Olive Street Tenant LLC	7411	23-20097

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
1155 Perimeter Center West Tenant LLC	1618	23-20116
1155 West Fulton Street Tenant LLC	6023	23-20125
1156 6th Avenue Tenant LLC	4480	23-20136
117 NE 1st Ave Tenant LLC	6608	23-19916
1175 Peachtree Tenant LLC	5258	23-20148
11801 Domain Blvd Tenant LLC	1552	23-20292
12 East 49th Street Tenant LLC	7257	23-19876
12 South 1st Street Tenant LLC	3509	23-19882
120 West Trinity Place Tenant LLC	2371	23-19933
1200 17th Street Tenant LLC	8102	23-20157
1200 Franklin Avenue Tenant LLC	4211	23-20171
1201 3rd Avenue Tenant LLC	3754	23-20183
1201 Wills Street Tenant LLC	5225	23-20196
1201 Wilson Blvd Tenant LLC	0842	23-20202
12130 Millennium Drive Tenant LLC	6904	23-20305
1240 Rosecrans Tenant LLC	3275	23-20212
125 S Clark Street Tenant LLC	8278	23-19942
125 West 25th Street Tenant LLC	4277	23-19952
12655 Jefferson Blvd Tenant LLC	3517	23-20312
128 South Tryon Street Tenant LLC	5222	23-19967
130 5th Avenue Tenant LLC	5444	23-19973
130 Madison Avenue Tenant LLC	8482	23-19981
130 W 42nd Street Tenant LLC	6470	23-19991
1305 2nd Street Q LLC	3037	23-20219
1330 Lagoon Avenue Tenant LLC	0999	23-20227
1333 New Hampshire Avenue Northwest Tenant LLC	2667	23-20239
135 E 57th Street Tenant LLC	3854	23-19999
135 Madison Ave Tenant LLC	2802	23-20010
1372 Peachtree Street NE Tenant LLC	8619	23-20248
1389 Peachtree Street Northwest Tenant LLC	6957	23-20257
1400 Lavaca Street Tenant LLC	2571	23-20268
1410 Broadway Tenant LLC	4595	23-20277
1411 4th Avenue Tenant LLC	5499	23-20287
142 W 57th Street Tenant LLC	8674	23-20019
1430 Walnut Street Tenant LLC	7195	23-19880
1440 Broadway Tenant LLC	5006	23-19891
1448 NW Market Street Tenant LLC	3228	23-19900
1449 Woodward Avenue Tenant LLC	5856	23-19912
145 W 45th Street Tenant LLC	7901	23-19925
1450 Broadway Tenant LLC	9255	23-19937
1453 3rd Street Promenade Q LLC	7593	23-19948
1455 Market Street Tenant LLC	7402	23-19964
1460 Broadway Tenant LLC	2571	23-19974
148 Lafayette Street Tenant LLC	9622	23-19986
149 5th Avenue Tenant LLC	6151	23-19997
149 Madison Avenue Tenant LLC	3068	23-20013
15 West 27th Street Tenant LLC	5292	23-20022
150 4th Ave N Tenant LLC	7935	23-20037
152 3rd Street Tenant LLC	0691	23-20047
1525 11th Ave Tenant LLC	5382	23-20061
1535 Broadway Tenant LLC	4753	23-20096

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
154 W 14th Street Tenant LLC	7274	23-20107
1547 9th Street HQ LLC	6450	23-20117
1557 West Innovation Way Tenant LLC	1627	23-20133
1560 Broadway Tenant LLC	6569	23-20077
16 East 34th Street Tenant LLC	6651	23-20146
160 Varick Street Tenant LLC	7334	23-20159
160 W Santa Clara St Tenant LLC	0863	23-20168
1600 7th Avenue Tenant LLC	9887	23-20182
1601 Elm Street Tenant LLC	4255	23-20195
1601 Market Street Tenant LLC	8047	23-20203
1601 Vine Street Tenant LLC	1403	23-20213
161 Avenue of the Americas Tenant LLC	6924	23-20223
1615 Platte Street Tenant LLC	0353	23-20231
1619 Broadway Tenant LLC	5736	23-20243
166 Geary Street HQ LLC	7137	23-20253
1660 Lincoln Street Tenant LLC	1627	23-20263
167 N Green Street Tenant LLC	3686	23-20274
1700 Lincoln Street Tenant LLC	0179	23-20286
1701 Rhode Island Avenue Northwest Tenant LLC	0313	23-20298
1725 Hughes Landing Boulevard Tenant LLC	4999	23-20309
1730 Minor Avenue Tenant LLC	1889	23-20316
17300 Laguna Canyon Road Tenant LLC	2597	23-20323
177 E Colorado Blvd Tenant LLC	1754	23-20329
1775 Tysons Boulevard Tenant LLC	7002	23-20334
18 West 18th Street Tenant LLC	7806	23-20339
180 Geary Street HQ LLC	7761	23-20343
180 Sansome Street Tenant LLC	7086	23-19881
1814 Franklin St Q LLC	3963	23-19910
18191 Von Karman Avenue Tenant LLC	6802	23-19932
1825 South Grant Street Tenant LLC	2094	23-19957
1828 Walnut St Tenant LLC	5661	23-19982
183 Madison Avenue Q LLC	7817	23-20005
1840 Gateway Dr Tenant LLC	6081	23-20030
185 Madison Avenue Tenant LLC	0308	23-20053
18691 Jamboree Road Tenant LLC	2700	23-20071
1875 K Street NW Tenant LLC	1471	23-20089
1881 Broadway HQ LLC	9343	23-20110
1900 Market Street Tenant LLC	2704	23-20135
1900 Powell Street Tenant LLC	7057	23-20164
1910 North Ola Avenue Tenant LLC	5213	23-20185
1920 McKinney Ave Tenant LLC	3595	23-20205
195 Montague Street Tenant LLC	2111	23-20223
199 Water Street Tenant LLC	8814	23-20238
2 Belvedere Drive Tenant LLC	0136	23-20258
2 Embarcadero Center Tenant LLC	9361	23-20279
2 North LaSalle Street Tenant LLC	1726	23-20300
20 W Kinzie Tenant LLC	6463	23-20321
200 Berkeley Street Tenant LLC	2702	23-20340
200 Massachusetts Ave NW Tenant LLC	6273	23-20351
200 Portland Tenant LLC	5184	23-20359
200 South Biscayne Blvd Tenant LLC	3891	23-20364

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
200 South Orange Avenue Tenant LLC	3156	23-20365
200 Spectrum Center Drive Tenant LLC	8013	23-20366
201 Spear St Tenant LLC	7496	23-20367
2031 3rd Ave Tenant LLC	9856	23-20368
205 Hudson Street Tenant LLC	3431	23-20369
205 North Detroit Street Tenant LLC	3408	23-20370
21 Penn Plaza Tenant LLC	9148	23-20371
210 N Green Partners LLC	5418	23-20372
210 N Green Promoter LLC	3228	23-20373
2120 Berkeley Way Tenant LLC	3781	23-20374
21255 Burbank Boulevard Tenant LLC	1978	23-20375
214 West 29th Street Tenant LLC	2570	23-20376
22 Cortlandt Street HQ LLC	4853	23-20377
2201 Broadway Tenant LLC	5193	23-20378
221 6th Street Tenant LLC	4733	23-20379
2211 Michelson Drive Tenant LLC	7608	23-20380
222 Kearny Street Tenant LLC	7335	23-20381
222 North Sepulveda Tenant LLC	6484	23-20382
222 S Riverside Plaza Tenant LLC	5465	23-19875
2221 Park Place Tenant LLC	2652	23-19883
2222 Ponce De Leon Blvd Tenant LLC	8034	23-19889
225 South 6th St Tenant LLC	4193	23-19897
225 W 39th Street Tenant LLC	4074	23-19904
229 West 36th Street Tenant LLC	3292	23-19911
231 11th Ave Tenant LLC	8665	23-19915
2323 Delgany Street Tenant LLC	6612	23-19924
24 Farnsworth Street Q LLC	1191	23-19931
2-4 Herald Square Tenant LLC	8694	23-19935
2401 Elliott Avenue Tenant LLC	1910	23-19943
2420 17th Street Tenant LLC	2459	23-19951
2425 East Camelback Road Tenant LLC	2681	23-19956
245 Livingston St Q LLC	9725	23-19966
25 West 45th Street HQ LLC	3532	23-19970
250 E 200 S Tenant LLC	3981	23-19979
250 Park Avenue Tenant LLC	6797	23-19989
255 Giralda Avenue Tenant LLC	3616	23-19995
255 Greenwich Street Tenant LLC	9273	23-20004
255 S King St Tenant LLC	9388	23-20009
2600 Executive Parkway Tenant LLC	0485	23-20020
2700 Post Oak Blvd. Tenant LLC	2031	23-20029
27-01 Queens Plaza North Tenant LLC	0193	23-20035
2755 Canyon Blvd WW Tenant LLC	5519	23- 20048
28 2nd Street Tenant LLC	4392	23-20057
28 West 44th Street HQ LLC	2049	23-20069
29 West 30th Street Tenant LLC	8622	23-20079
30 Hudson Street Tenant LLC	0317	23-19864
30 Wall Street Tenant LLC	0897	23-20087
300 Morris Street Tenant LLC	5643	23-20095
300 Park Avenue Tenant LLC	2629	23-20101
3000 Olym Boulevard Tenant LLC	9769	23-20108
3000 S Robertson Blvd Q LLC	5098	23-20113

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
3001 Bishop Drive Tenant LLC	7613	23-20122
3003 Woodbridge Ave Tenant LLC	3338	23-20126
3090 Olive Street Tenant LLC	0766	23-20134
31 St James Ave Tenant LLC	6768	23-20143
3101 Park Boulevard Tenant LLC	7620	23-20149
311 W 43rd Street Tenant LLC	8453	23-20154
3120 139th Avenue Southeast Tenant LLC	5843	23-20170
315 East Houston Tenant LLC	5032	23-20180
315 W 36th Street Tenant LLC	9400	23-20188
316 West 12th Street Tenant LLC	0630	23-20197
3200 Park Center Drive Tenant LLC	1022	23-20204
3219 Knox Street Tenant LLC	0093	23-20211
3280 Peachtree Road NE Tenant LLC	0892	23-20217
33 Arch Street Tenant LLC	6094	23-19886
33 East 33rd Street Tenant LLC	6298	23-19896
33 Irving Tenant LLC	5161	23-19908
330 North Wabash Tenant LLC	5905	23-19953
3300 N. Interstate 35 Tenant LLC	3691	23-20224
332 S Michigan Tenant LLC	9907	23-19965
333 West San Carlos Tenant LLC	3623	23-19971
3365 Piedmont Road Tenant LLC	5282	23-20233
340 Bryant Street HQ LLC	8690	23-19980
345 4th Street Tenant LLC	7728	23-19992
345 West 100 South Tenant LLC	8632	23-20003
35 East 21st Street HQ LLC	6368	23-19918
353 Sacramento Street Tenant LLC	7038	23-20011
35-37 36th Street Tenant LLC	7127	23-19927
360 NW 27th Street Tenant LLC	4991	23-20025
3600 Brighton Boulevard Tenant LLC	1382	23-20245
38 West 21st Street Tenant LLC	9121	23-19936
385 5th Avenue Q LLC	6803	23-20033
3900 W Alameda Ave Tenant LLC	1744	23-20250
391 San Antonio Road Tenant LLC	5919	23-20043
40 Water Street Tenant LLC	9843	23-19945
400 California Street Tenant LLC	2995	23-20051
400 Capitol Mall Tenant LLC	3269	23-20058
400 Concar Drive Tenant LLC	6051	23-20064
400 Lincoln Square Tenant LLC	4542	23-20075
400 Spectrum Center Drive Tenant LLC	0663	23-20084
4005 Miranda Ave Tenant LLC	5468	23-20261
401 San Antonio Road Tenant LLC	0434	23-20092
404 Fifth Avenue Tenant LLC	2984	23-20104
4041 Macarthur Boulevard Tenant LLC	0097	23-20270
405 Mateo Street Tenant LLC	8802	23-20112
408 Broadway Tenant LLC	1584	23-20121
410 North Scottsdale Road Tenant LLC	7464	23-20131
414 West 14th Street HQ LLC	0330	23-20140
415 Mission Street Tenant LLC	5221	23-20152
419 Park Avenue South Tenant LLC	1064	23-20163
420 5th Avenue Q LLC	8836	23-20169
420 Commerce Street Tenant LLC	8833	23-20181

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
424-438 Fifth Avenue Tenant LLC	9307	23-20190
428 Broadway Tenant LLC	1575	23-20201
429 Lenox Ave Tenant LLC	9500	23-20042
430 Park Avenue Tenant LLC	8193	23-20056
4311 11th Avenue Northeast Tenant LLC	8382	23-20362
433 Hamilton Avenue Tenant LLC	7959	23-20066
437 5th Avenue Q LLC	0163	23-20083
437 Madison Avenue Tenant LLC	6821	23-20099
44 East 30th Street HQ LLC	6271	23-19888
44 Montgomery Street Tenant LLC	3921	23-19901
44 Wall Street HQ LLC	5492	23-19921
448 North LaSalle Street Tenant LLC	1999	23-20114
45 West 18th Street Tenant LLC	7315	23-19944
450 Lexington Tenant LLC	9165	23-20128
460 Park Ave South Tenant LLC	4363	23-20145
460 West 50 North Tenant LLC	9577	23-20162
4635 Lougheed Highway Tenant LP	3618	23-19872
475 Sansome St Tenant LLC	8834	23-20177
483 Broadway Tenant LLC	9335	23-20194
49 West 27th Street HQ LLC	1321	23-19958
490 Broadway Tenant LLC	8615	23-20206
50 W 28th Street Tenant LLC	1689	23-19975
500 11th Ave North Tenant LLC	5628	23-20230
500 7th Avenue Tenant LLC	2846	23-20215
501 Boylston Street Tenant LLC	8098	23-20241
501 East Kennedy Boulevard Tenant LLC	6970	23-20254
501 East Las Olas Blvd Tenant LLC	2981	23-20269
501 Eastlake Tenant LLC	0435	23-20284
5049 Edwards Ranch Tenant LLC	7647	23-20354
505 Main Street Tenant LLC	6085	23-20295
505 Park Avenue Q LLC	0923	23-20306
50-60 Francisco Street Tenant LLC	2771	23-19996
511 W 25th Street Tenant LLC	0540	23-20317
515 Folsom Street Tenant LLC	8421	23-20326
515 N State Street Tenant LLC	7257	23-20331
5161 Lankershim Boulevard Tenant LLC	4034	23-20360
5215 North O'Connor Boulevard Tenant LLC	7414	23-20355
524 Broadway Tenant LLC	3084	23-20337
525 Broadway Tenant LLC	9130	23-20348
53 Beach Street Tenant LLC	3555	23-20014
540 Broadway Q LLC	9706	23-20352
545 Boylston Street Q LLC	6891	23-20357
546 5th Avenue Tenant LLC	2660	23-20361
550 7th Avenue HQ LLC	2573	23-20363
550 Kearny Street HQ LLC	2758	23-20350
57 E 11th Street Tenant LLC	7807	23-20027
575 5th Avenue Tenant LLC	7320	23-19879
575 Lexington Avenue Tenant LLC	2383	23-19892
5750 Wilshire Boulevard Tenant LLC	5616	23-19902
5960 Berkshire Lane Tenant LLC	5468	23-19913
599 Broadway Tenant LLC	6167	23-19926

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
6 East 32nd Street WW Q LLC	9362	23-19949
600 B Street Tenant LLC	5059	23-19961
600 California Street Tenant LLC	5806	23-19977
600 H Apollo Tenant LLC	3737	23-19988
6001 Cass Avenue Tenant LLC	0649	23-19998
601 South Figueroa Street Tenant LLC	2533	23-20012
606 Broadway Tenant LLC	2846	23-20023
609 5th Avenue Tenant LLC	3255	23-20038
609 Greenwich Street Tenant LLC	7046	23-20049
609 Main street Tenant LLC	2045	23-20060
611 North Brand Boulevard Tenant LLC	0420	23-20070
615 S. Tenant LLC	3370	23-20082
625 Massachusetts Tenant LLC	2879	23-20093
625 West Adams Street Tenant LLC	7504	23-20105
63 Madison Avenue Tenant LLC	2399	23-20119
65 East State Street Tenant LLC	9344	23-20132
650 California Street Tenant LLC	4581	23-20147
6543 South Las Vegas Boulevard Tenant LLC	8965	23-20161
655 15th Street NW Tenant LLC	8329	23-20173
655 Montgomery St Tenant LLC	1232	23-20187
655 New York Avenue Northwest Tenant LLC	9052	23-20199
660 J Street Tenant LLC	2309	23-20209
660 North Capitol St NW Tenant LLC	7309	23-20225
6655 Town Square Tenant LLC	6104	23-20242
67 Irving Place Tenant LLC	2790	23-20256
6900 North Dallas Parkway Tenant LLC	7340	23-20271
695 Town Center Drive Tenant LLC	4367	23-20285
7 West 18th Street Tenant LLC	6321	23-20297
700 2 Street Southwest Tenant LP	7212	23-19871
700 K Street NW Tenant LLC	4176	23-20327
700 North Miami Tenant LLC	9432	23-20335
700 SW 5th Tenant LLC	1301	23-20341
708 Main St Tenant LLC	4830	23-20345
71 5th Avenue Tenant LLC	6530	23-20311
71 Stevenson Street Q LLC	7905	23-20319
711 Atlantic Ave Tenant LLC	8881	23-20347
725 Ponce De Leon Ave NE Tenant LLC	5728	23-20228
7272 Wisconsin Avenue Tenant LLC	1988	23-20240
729 Washington Ave Tenant LLC	9334	23-20232
7300 Dallas Parkway Tenant LLC	4557	23-19884
731 Sansome Street Tenant LLC	0238	23-19898
75 Arlington Street Tenant LLC	9937	23-19909
75 E Santa Clara Street Tenant LLC	0838	23-19919
75 Rock Plz Tenant LLC	5056	23-19929
750 Lexington Avenue Tenant LLC	1068	23-19940
750 White Plains Road Tenant LLC	3720	23-19947
755 Sansome Street Tenant LLC	9841	23-19962
756 W Peachtree Tenant LLC	4741	23-19978
77 Sands Tenant LLC	0831	23-19990
77 Sands WW Corporate Tenant LLC	7229	23-20000
77 Sleeper Street Tenant LLC	4466	23-20015

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
7761 Greenhouse Rd Tenant LLC	4515	23-20026
777 6th Street NW Tenant LLC	7423	23-20041
78 SW 7th Street Tenant LLC	1680	23-20054
8 W 40th Street Tenant LLC	2386	23-20062
80 M Street SE Tenant LLC	6950	23-20072
800 Bellevue Way Tenant LLC	3657	23-20078
800 Market Street Tenant LLC	2895	23-20088
800 North High Street Tenant LLC	5180	23-20100
801 B. Springs Road Tenant LLC	2571	23-20111
808 Wilshire Boulevard Tenant LLC	3857	23-20120
820 18th Ave South Tenant LLC	9830	23-20127
821 17th Street Tenant LLC	0159	23-20139
83 Maiden Lane Q LLC	2372	23-20150
830 Brickell Plaza Tenant LLC	5219	23-20158
830 NE Holladay Street Tenant LLC	4503	23-20167
8305 Sunset Boulevard HQ LLC	7840	23-20179
8687 Melrose Avenue Tenant LLC	4528	23-20192
8687 Melrose Green Tenant LLC	3491	23-20200
88 U Place Tenant LLC	2883	23-20207
880 3rd Ave Tenant LLC	7700	23-20214
881 Peachtree Street Northeast Tenant LLC	6543	23-20221
8910 University Center Lane Tenant LLC	8425	23-20226
90 South 400 West Tenant LLC	0471	23-20234
901 North Glebe Road Tenant LLC	3089	23-20244
901 Woodland St Tenant LLC	4471	23-20252
902 Broadway Tenant LLC	1807	23-20264
920 5th Ave Tenant LLC	6346	23-20273
920 SW 6th Avenue Tenant LLC	7587	23-20283
9200 Timpanogos Highway Tenant LLC	2752	23-20291
925 4th Avenue Tenant LLC	2380	23-20299
925 N La Brea Ave Tenant LLC	9569	23-20304
9670416 CANADA Inc.	6905	23-19870
9777 Wilshire Boulevard Q LLC	4415	23-19907
980 6th Avenue Tenant LLC	1345	23-19895
9830 Wilshire Boulevard Tenant LLC	8888	23-19917
99 Chauncy Street Q LLC	4452	23-19878
99 High Street Tenant LLC	0091	23-19887
Bird Investco LLC	3296	23-19928
CD Locations, LLC	8967	23-19939
Cities by We LLC	3807	23-19950
Clubhouse TS LLC	2620	23-19963
Common Coffee, LLC	6639	23-19972
Common Desk Daymaker LLC	7044	23-19983
Common Desk DE, LLC	3369	23-19994
Common Desk Holdings LLC	1077	23-20007
Common Desk OC, LLC	1705	23-20018
Common Desk Operations LLC	6548	23-20031
Common Desk West 7th, LLC	9256	23-20040
Creator Fund Managing Member LLC	9988	23-20052
Euclid LLC	5519	23-19899
Euclid WW Holdings Inc.	5444	23-20090

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
FieldLens LLC	7625	23-20073
Five Hundred Fifth Avenue HQ LLC	2321	23-20103
Insurance Services by WeWork LLC	8367	23-19922
Legacy Tenant LLC	2688	23-20129
Mailroom Bar at 110 Wall LLC	8140	23-20141
MissionU PBC	3361	23-20153
One Gotham Center Tenant LLC	1331	23-20165
One Metropolitan Square Tenant LLC	9826	23-20174
Parkmerced Partner LLC	7551	23-20186
Play by WeWork LLC	6799	23-20198
Powered By We LLC	9356	23-20210
Project Caesar LLC	9586	23-20218
Project Standby I LLC	1706	23-20229
Prolific Interactive LLC	5428	23-20237
PxWe Facility & Asset Management Services LLC	2109	23-20246
South Tryon Street Tenant LLC	9719	23-20259
Spacious Technologies, LLC	1303	23-20266
The Hub Tenant LLC	8702	23-20276
The We Company Management Holdings L.P.	1706	23-20342
The We Company Management LLC	2046	23-19905
The We Company MC LLC	1981	23-20346
The We Company PI L.P.	8077	23-19914
Waltz Merger Sub LLC	8388	23-20288
We Rise Shell LLC	1065	23-20294
We Work 154 Grand LLC	8775	23-20303
We Work 349 5th Ave LLC	3223	23-20310
We Work Management LLC	9551	23-20318
We Work Retail LLC	0298	23-20324
WeInsure Holdco LLC	0829	23-20330
Welkio LLC	5890	23-19941
WeWork 156 2nd LLC	0044	23-20002
WeWork 175 Varick LLC	7288	23-20017
WeWork 25 Taylor LLC	5403	23-19960
WeWork 261 Madison LLC	8934	23-20036
WeWork 54 West 40th LLC	1295	23-19984
WeWork Asset Management LLC	3952	23-20045
WeWork Bryant Park LLC	3403	23-20068
WeWork Canada GP ULC	9880	23-19866
WeWork Canada LP ULC	0094	23-19867
WeWork Commons LLC	4823	23-20076
WeWork Companies Partner LLC	8122	23-19923
WeWork Companies U.S. LLC (f/k/a WeWork Companies LLC)	9651	23-19874
WeWork Construction LLC	4168	23-20091
WeWork Holdings LLC	4799	23-20106
WeWork Inc.	4904	23-19865
WeWork Interco LLC	2925	23-20118
WeWork LA LLC	1342	23-20138
WeWork Labs Entity LLC	7939	23-20155
WeWork Little West 12th LLC	1584	23-20178
WeWork Magazine LLC	5969	23-20189
WeWork Real Estate LLC	3338	23-20216

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WeWork Services LLC	7918	23-20236
WeWork Space Services Inc.	9636	23-20249
WeWork Space Services LLC	2640	23-20260
WeWork Wellness LLC	9888	23-20333
WeWork Workplace LLC	9362	23-20272
Wildgoose I LLC	6496	23-20280
WW 1010 Hancock LLC	8318	23-20281
WW 107 Spring Street LLC	5306	23-20308
WW 11 John LLC	8621	23-20290
WW 110 Wall LLC	0573	23-20315
WW 111 West Illinois LLC	5880	23-20322
WW 115 W 18th Street LLC	0878	23-20328
WW 1161 Mission LLC	0808	23-20289
WW 120 E 23rd Street LLC	4643	23-20332
WW 1328 Florida Avenue LLC	7101	23-20293
WW 1550 Wewatta Street LLC	3435	23-20302
WW 1601 Fifth Avenue LLC	0715	23-20307
WW 1875 Connecticut LLC	0015	23-20314
WW 2015 Shattuck LLC	8007	23-20320
WW 205 E 42nd Street LLC	4871	23-20247
WW 210 N Green LLC	6146	23-20255
WW 220 NW Eighth Avenue LLC	5120	23-20262
WW 222 Broadway LLC	7621	23-20267
WW 2221 South Clark LLC	7668	23-20325
WW 240 Bedford LLC	7318	23-20275
WW 25 Broadway LLC	8425	23-20301
WW 26 JS Member LLC	5832	23-19938
WW 312 Arizona LLC	0123	23-19976
WW 350 Lincoln LLC	0726	23-19985
WW 379 W Broadway LLC	2927	23-19993
WW 401 Park Avenue South LLC	6949	23-20001
WW 5 W 125th Street LLC	1560	23-19930
WW 500 Yale LLC	4534	23-20008
WW 51 Melcher LLC	1986	23-19946
WW 520 Broadway LLC	0453	23-20016
WW 535 Mission LLC	0213	23-20021
WW 555 West 5th Street LLC	7086	23-20028
WW 5782 Jefferson LLC	5676	23-20086
WW 600 Congress LLC	0821	23-20034
WW 641 S Street LLC	2454	23-20039
WW 718 7th Street LLC	1938	23-20046
WW 745 Atlantic LLC	0358	23-20055
WW 79 Madison LLC	7991	23-19954
WW 81 Prospect LLC	7116	23-19959
WW 811 West 7th Street LLC	9868	23-20067
WW 85 Broad LLC	5502	23-19968
WW 995 Market LLC	7195	23-20081
WW Brooklyn Navy Yard LLC	6035	23-20094
WW BuildCo LLC	2457	23-20102
WW Co-Obligor Inc.	5488	23-20109
WW Enlightened Hospitality Investor LLC	2182	23-20115

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
WW Holdco LLC	0264	23-20338
WW Journal Square Holdings LLC	9105	23-20124
WW Journal Square Member LLC	5210	23-20130
WW Onsite Services AAG LLC	6683	23-20137
WW Onsite Services EXP LLC	9307	23-20144
WW Onsite Services LLC	0099	23-20151
WW Onsite Services SFI LLC	7559	23-20156
WW Onsite Services SUM LLC	9220	23-20166
WW Project Swift Development LLC	4146	23-20175
WW Project Swift Member LLC	6294	23-20278
WW VendorCo LLC	4134	23-20184
WW Worldwide C.V.	3442	23-19868
WWCO Architecture Holdings LLC	8509	23-20191

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL,
BY HAND DELIVERY, OR THROUGH EPIQ'S WEBSITE.**

**PROOFS OF CLAIM
SUBMITTED BY FAX OR EMAIL WILL NOT BE
ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

When and Where to Submit

To the extent that you disagree with the amount of your service retainer and wish to submit a Proof of Claim before the Member Claims Bar Date, such Proof of Claim, including supporting documentation, must be submitted to the Notice and Claims Agent by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://dm.epiq11.com/WeWork>; (ii) first-class U.S. Mail, which Proof of Claim must include an original signature, at the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421, Beaverton, OR 97076-4421; or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) be denominated in United States dollars; (iii) conform substantially with a Proof of Claim Form provided by the Debtors or the Official Form 410; and (iv) be signed or electronically transmitted through the interface available on Epiq's website at <https://dm.epiq11.com/WeWork> by the claimant or by an authorized agent or legal representative of the claimant;

- b. ***Section 503(b)(9) Claim.*** In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iv) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition claims;
- c. ***Receipt of Service.*** Claimants submitting a Proof of Claim through non-electronic means who wish to receive a proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;
- d. ***Identification of the Debtor Entity.*** Subject to exceptions as set forth in paragraphs 5, 12, and 22 of the Order, each Proof of Claim must specify by name and case number the Debtor against which the claim is submitted by selecting the applicable Debtor at the top of the proposed Proof of Claim Form. A Proof of Claim submitted under Case No. 23-19865 (JKS) or that does not identify a Debtor will be deemed as submitted only against WeWork Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 23-19865 (JKS) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists. On November 6, 2023, WeWork Companies LLC changed its name to WeWork Companies U.S. LLC and then underwent a corporate division, pursuant to which WeWork Companies U.S. LLC (formerly known as WeWork Companies LLC) was divided into two companies (the “Corporate Division”) and its liabilities were allocated as follows:
 - a. **WeWork Companies LLC** retained all guarantee obligations associated with any leases that related to real property located in Ireland, the United Kingdom, or Australia (the “Excluded Countries”), where such lease (or the associated guarantee obligations) remained in effect as of November 6, 2023 (such obligations, the “Excluded Guarantee Obligations”); and
 - b. **WeWork Companies U.S. LLC** retained *all other* obligations (i.e., except the Excluded Guarantee Obligations), including all guarantee obligations associated with (a) all leases for real property located in the United States, Canada, and any other country **except** the Excluded Countries, and/or (b) leases for real property in

Excluded Countries **if** such leases were forfeited (and occupation of such real property permanently ceased) prior to November 6, 2023 (“Inactive Leases”), including those leases for real property located at 12 Moorgate, 52 Bedford, and/or 91 Baker Street, in London, England.

Following the Corporate Division, WeWork Companies U.S. LLC filed for chapter 11 and is a Debtor in these chapter 11 cases; WeWork Companies LLC did not file for chapter 11 and is not a Debtor in these chapter 11 cases. Accordingly, **any person or entity that had a claim against the pre-Corporate Division entity known as WeWork Companies LLC should file a Proof of Claim against Debtor WeWork Companies U.S. LLC, EXCEPT FOR any creditors asserting claims arising from the Excluded Guarantee Obligations (for which non-Debtor WeWork Companies LLC remains solely liable to third parties).** For clarity, **any creditor seeking to assert a guarantee claim for Inactive Leases in Excluded Countries should file a Proof of Claim against Debtor WeWork Companies U.S. LLC.** The failure to select the correct Debtor on the Proof of Claim form shall not be a basis to object to the allowability of the Claim; *provided* that the asserted Claim otherwise complies with the terms of the Bar Date Order;

- e. ***Claims Against Multiple Debtor Entities.*** Subject to exceptions as set forth in the Order, if the claimant asserts separate claims against different Debtors, a separate Proof of Claim must be submitted with respect to each claim; *provided* that a Proof of Claim that indicates it is filed against each Debtor by selecting the applicable Debtors at the top of the Proof of Claim shall be deemed to have been filed against each Debtor without the need to file additional Proofs of Claim; and
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that the Prepetition Funded Debt Agents shall not be required to file with Master Proofs of Claim any instruments, agreements, or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements, or other documents will be provided upon written request to counsel for such Prepetition Funded Debt Agent.

Reservation of Rights. Nothing contained in this notice is intended to or should be construed as a waiver of the Debtors’ right to: (i) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any Claim listed or reflected in the Schedules or herein as to the nature, amount, liability, or classification of such Claims; (ii) subsequently designate any scheduled Claim or any Claim listed herein as disputed, contingent, or unliquidated; or (iii) otherwise amend or supplement the Schedules or this notice.

Additional Information. If you have any questions regarding the Claims process and/or if you wish to obtain a copy of the Order (which contains a more detailed description of the requirements for submitting Proofs of Claim), a Proof of Claim form, or related documents, you may do so by visiting the Debtors' restructuring website at <https://dm.epiq11.com/WeWork> or contacting the Notice and Claims Agent by calling (877) 959-5845 for callers in the United States or by calling +1 (503) 852-9067 for callers outside the United States and/or writing to the following address: WeWork Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421, Beaverton, OR 97076-4421.

Dated:

/s/

COLE SCHOTZ P.C.

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Debtors in Possession*

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*Co-Counsel for Debtors and
Debtors in Possession*

Exhibit 5

Stub Rent Proof of Claim

Electronically issued / Délivré par voie électronique : 23-Feb-2024
Toronto Superior Court of Justice / Cour supérieure de justice

Court File No./N° du dossier du greffe : CV-23-00709258-00CL

United States Bankruptcy Court for the District of New Jersey

Indicate Debtor against which you assert a Stub Rent Claim by checking the appropriate box below. **(Check only one Debtor per claim form.)¹**

- | | | |
|--|--|---|
| <input type="checkbox"/> WeWork Inc. (Case No. 23-19865) | <input type="checkbox"/> 1100 Ludlow Street Tenant LLC (Case No. 23-20353) | <input type="checkbox"/> 1330 Lagoon Avenue Tenant LLC (Case No. 23-20227) |
| <input type="checkbox"/> 1 Beacon Street Tenant LLC (Case No. 23-19877) | <input type="checkbox"/> 1100 Main Street Tenant LLC (Case No. 23-20356) | <input type="checkbox"/> 1333 New Hampshire Avenue Northwest Tenant LLC (Case No. 23-20239) |
| <input type="checkbox"/> 1 Belvedere Drive Tenant LLC (Case No. 23-19885) | <input type="checkbox"/> 1111 Broadway Tenant LLC (Case No. 23-20032) | <input type="checkbox"/> 135 E 57th Street Tenant LLC (Case No. 23-19999) |
| <input type="checkbox"/> 1 Glenwood Ave Tenant LLC (Case No. 23-19893) | <input type="checkbox"/> 1111 West 6th Street Tenant LLC (Case No. 23-20044) | <input type="checkbox"/> 135 Madison Ave Tenant LLC (Case No. 23-20010) |
| <input type="checkbox"/> 1 Lincoln Street Tenant LLC (Case No. 23-19890) | <input type="checkbox"/> 1114 W Fulton Market Q LLC (Case No. 23-20059) | <input type="checkbox"/> 1372 Peachtree Street NE Tenant LLC (Case No. 23-20248) |
| <input type="checkbox"/> 1 Milk Street Tenant LLC (Case No. 23-19903) | <input type="checkbox"/> 1115 Broadway Q LLC (Case No. 23-20065) | <input type="checkbox"/> 1389 Peachtree Street Northwest Tenant LLC (Case No. 23-20257) |
| <input type="checkbox"/> 1 Post Street Tenant LLC (Case No. 23-19920) | <input type="checkbox"/> 1115 Howell Mill Road Tenant LLC (Case No. 23-20074) | <input type="checkbox"/> 1400 Lavaca Street Tenant LLC (Case No. 23-20268) |
| <input type="checkbox"/> 1 South Dearborn Street Tenant LLC (Case No. 23-19934) | <input type="checkbox"/> 1115 W Fulton Market Q LLC (Case No. 23-20085) | <input type="checkbox"/> 1410 Broadway Tenant LLC (Case No. 23-20277) |
| <input type="checkbox"/> 1 Union Square West HQ LLC (Case No. 23-19955) | <input type="checkbox"/> 115 Broadway Tenant LLC (Case No. 23-19894) | <input type="checkbox"/> 1411 4th Avenue Tenant LLC (Case No. 23-20287) |
| <input type="checkbox"/> 10 East 38th Street Tenant LLC (Case No. 23-19969) | <input type="checkbox"/> 115 East 23rd Street Tenant LLC (Case No. 23-19906) | <input type="checkbox"/> 142 W 57th Street Tenant LLC (Case No. 23-20019) |
| <input type="checkbox"/> 10 East 40th Street HQ LLC (Case No. 23-19987) | <input type="checkbox"/> 1150 South Olive Street Tenant LLC (Case No. 23-20097) | <input type="checkbox"/> 1430 Walnut Street Tenant LLC (Case No. 23-19880) |
| <input type="checkbox"/> 100 Bayview Circle Tenant LLC (Case No. 23-20006) | <input type="checkbox"/> 1155 Perimeter Center West Tenant LLC (Case No. 23-20116) | <input type="checkbox"/> 1440 Broadway Tenant LLC (Case No. 23-19891) |
| <input type="checkbox"/> 100 Broadway Tenant LLC (Case No. 23-20024) | <input type="checkbox"/> 1155 West Fulton Street Tenant LLC (Case No. 23-20125) | <input type="checkbox"/> 1448 NW Market Street Tenant LLC (Case No. 23-19900) |
| <input type="checkbox"/> 100 S State Street Tenant LLC (Case No. 23-20050) | <input type="checkbox"/> 1156 6th Avenue Tenant LLC (Case No. 23-20136) | <input type="checkbox"/> 1449 Woodward Avenue Tenant LLC (Case No. 23-19912) |
| <input type="checkbox"/> 100 Summer Street Tenant LLC (Case No. 23-20063) | <input type="checkbox"/> 117 NE 1st Ave Tenant LLC (Case No. 23-19916) | <input type="checkbox"/> 145 W 45th Street Tenant LLC (Case No. 23-19925) |
| <input type="checkbox"/> 10000 Washington Boulevard Tenant LLC (Case No. 23-20080) | <input type="checkbox"/> 1175 Peachtree Tenant LLC (Case No. 23-20148) | <input type="checkbox"/> 1450 Broadway Tenant LLC (Case No. 23-19937) |
| <input type="checkbox"/> 1001 Woodward Ave Tenant LLC (Case No. 23-20098) | <input type="checkbox"/> 11801 Domain Blvd Tenant LLC (Case No. 23-20292) | <input type="checkbox"/> 1453 3rd Street Promenade Q LLC (Case No. 23-19948) |
| <input type="checkbox"/> 1003 East 4th Place Tenant LLC (Case No. 23-20123) | <input type="checkbox"/> 12 East 49th Street Tenant LLC (Case No. 23-19876) | <input type="checkbox"/> 1455 Market Street Tenant LLC (Case No. 23-19964) |
| <input type="checkbox"/> 101 East Washington Street Tenant LLC (Case No. 23-20142) | <input type="checkbox"/> 12 South 1st Street Tenant LLC (Case No. 23-19882) | <input type="checkbox"/> 1460 Broadway Tenant LLC (Case No. 23-19974) |
| <input type="checkbox"/> 101 Marietta Street NorthWest Tenant LLC (Case No. 23-20160) | <input type="checkbox"/> 120 West Trinity Place Tenant LLC (Case No. 23-19933) | <input type="checkbox"/> 148 Lafayette Street Tenant LLC (Case No. 23-19986) |
| <input type="checkbox"/> 101 North 1st Avenue Tenant LLC (Case No. 23-20176) | <input type="checkbox"/> 1200 17th Street Tenant LLC (Case No. 23-20157) | <input type="checkbox"/> 149 5th Avenue Tenant LLC (Case No. 23-19997) |
| <input type="checkbox"/> 10250 Constellation Tenant LLC (Case No. 23-20193) | <input type="checkbox"/> 1200 Franklin Avenue Tenant LLC (Case No. 23-20171) | <input type="checkbox"/> 149 Madison Avenue Tenant LLC (Case No. 23-20013) |
| <input type="checkbox"/> 1031 South Broadway Tenant LLC (Case No. 23-20208) | <input type="checkbox"/> 1201 3rd Avenue Tenant LLC (Case No. 23-20183) | <input type="checkbox"/> 15 West 27th Street Tenant LLC (Case No. 23-20022) |
| <input type="checkbox"/> 10585 Santa Monica Boulevard Tenant LLC (Case No. 23-20220) | <input type="checkbox"/> 1201 Wills Street Tenant LLC (Case No. 23-20196) | <input type="checkbox"/> 150 4th Ave N Tenant LLC (Case No. 23-20037) |
| <input type="checkbox"/> 10845 Griffith Peak Drive Tenant LLC (Case No. 23-20235) | <input type="checkbox"/> 1201 Wilson Blvd Tenant LLC (Case No. 23-20202) | <input type="checkbox"/> 152 3rd Street Tenant LLC (Case No. 23-20047) |
| <input type="checkbox"/> 10885 NE 4th Street Tenant LLC (Case No. 23-20251) | <input type="checkbox"/> 12130 Millennium Drive Tenant LLC (Case No. 23-20305) | <input type="checkbox"/> 1525 11th Ave Tenant LLC (Case No. 23-20061) |
| <input type="checkbox"/> 109 S 5th Street Tenant LLC (Case No. 23-20265) | <input type="checkbox"/> 1240 Rosecrans Tenant LLC (Case No. 23-20212) | <input type="checkbox"/> 1535 Broadway Tenant LLC (Case No. 23-20096) |
| <input type="checkbox"/> 1090 West Pender Street Tenant LP (Case No. 23-19873) | <input type="checkbox"/> 125 S Clark Street Tenant LLC (Case No. 23-19942) | <input type="checkbox"/> 154 W 14th Street Tenant LLC (Case No. 23-20107) |
| <input type="checkbox"/> 10900 Stonelake Boulevard Tenant LLC (Case No. 23-20282) | <input type="checkbox"/> 125 West 25th Street Tenant LLC (Case No. 23-19952) | <input type="checkbox"/> 1547 9th Street HQ LLC (Case No. 23-20117) |
| <input type="checkbox"/> 1099 Stewart Street Tenant LLC (Case No. 23-20296) | <input type="checkbox"/> 12655 Jefferson Blvd Tenant LLC (Case No. 23-20312) | <input type="checkbox"/> 1557 West Innovation Way Tenant LLC (Case No. 23-20133) |
| <input type="checkbox"/> 11 Park PI Tenant LLC (Case No. 23-20313) | <input type="checkbox"/> 128 South Tryon Street Tenant LLC (Case No. 23-19967) | <input type="checkbox"/> 1560 Broadway Tenant LLC (Case No. 23-20077) |
| <input type="checkbox"/> 110 110th Avenue Northeast Tenant LLC (Case No. 23-20336) | <input type="checkbox"/> 130 5th Avenue Tenant LLC (Case No. 23-19973) | <input type="checkbox"/> 16 East 34th Street Tenant LLC (Case No. 23-20146) |
| <input type="checkbox"/> 110 Corcoran Street Tenant LLC (Case No. 23-20344) | <input type="checkbox"/> 130 Madison Avenue Tenant LLC (Case No. 23-19981) | <input type="checkbox"/> 160 Varick Street Tenant LLC (Case No. 23-20159) |
| <input type="checkbox"/> 110 Wall Manager LLC (Case No. 23-20349) | <input type="checkbox"/> 130 W 42nd Street Tenant LLC (Case No. 23-19991) | <input type="checkbox"/> 160 W Santa Clara St Tenant LLC (Case No. 23-20168) |
| <input type="checkbox"/> 1100 15th Street NW Tenant LLC (Case No. 23-20358) | <input type="checkbox"/> 1305 2nd Street Q LLC (Case No. 23-20219) | <input type="checkbox"/> 1600 7th Avenue Tenant LLC (Case No. 23-20182) |
| <input type="checkbox"/> 1601 Elm Street Tenant LLC (Case No. 23-20195) | <input type="checkbox"/> 21 Penn Plaza Tenant LLC (Case No. 23-20371) | <input type="checkbox"/> 3101 Park Boulevard Tenant LLC (Case No. 23-20149) |
| <input type="checkbox"/> 1601 Market Street Tenant LLC (Case No. 23-20203) | <input type="checkbox"/> 210 N Green Partners LLC (Case No. 23-20372) | <input type="checkbox"/> 311 W 43rd Street Tenant LLC (Case No. 23-20154) |
| <input type="checkbox"/> 1601 Vine Street Tenant LLC (Case No. 23-20213) | <input type="checkbox"/> 210 N Green Promoter LLC (Case No. 23-20373) | <input type="checkbox"/> 3120 139th Avenue Southeast Tenant LLC (Case No. 23-20170) |
| <input type="checkbox"/> 161 Avenue of the Americas Tenant LLC (Case No. 23-20223) | <input type="checkbox"/> 2120 Berkeley Way Tenant LLC (Case No. 23-20374) | <input type="checkbox"/> 315 East Houston Tenant LLC (Case No. 23-20180) |
| <input type="checkbox"/> 1615 Platte Street Tenant LLC (Case No. 23-20231) | <input type="checkbox"/> 21255 Burbank Boulevard Tenant LLC (Case No. 23-20375) | <input type="checkbox"/> 315 W 36th Street Tenant LLC (Case No. 23-20188) |
| <input type="checkbox"/> 1619 Broadway Tenant LLC (Case No. 23-20243) | <input type="checkbox"/> 214 West 29th Street Tenant LLC (Case No. 23-20376) | <input type="checkbox"/> 316 West 12th Street Tenant LLC (Case No. 23-20197) |
| <input type="checkbox"/> 166 Geary Street HQ LLC (Case No. 23-20253) | <input type="checkbox"/> 22 Cortlandt Street HQ LLC (Case No. 23-20377) | <input type="checkbox"/> 3200 Park Center Drive Tenant LLC (Case No. 23-20204) |
| <input type="checkbox"/> 1660 Lincoln Street Tenant LLC (Case No. 23-20263) | <input type="checkbox"/> 2201 Broadway Tenant LLC (Case No. 23-20378) | <input type="checkbox"/> 3219 Knox Street Tenant LLC (Case No. 23-20211) |
| <input type="checkbox"/> 167 N Green Street Tenant LLC (Case No. 23-20274) | <input type="checkbox"/> 221 6th Street Tenant LLC (Case No. 23-20379) | <input type="checkbox"/> 3280 Peachtree Road NE Tenant LLC (Case No. 23-20217) |
| <input type="checkbox"/> 1700 Lincoln Street Tenant LLC (Case No. 23-20286) | <input type="checkbox"/> 2211 Michelson Drive Tenant LLC (Case No. 23-20380) | <input type="checkbox"/> 33 Arch Street Tenant LLC (Case No. 23-19886) |
| <input type="checkbox"/> 1701 Rhode Island Avenue Northwest Tenant LLC (Case No. 23-20298) | <input type="checkbox"/> 222 Kearny Street Tenant LLC (Case No. 23-20381) | <input type="checkbox"/> 33 East 33rd Street Tenant LLC (Case No. 23-19896) |
| <input type="checkbox"/> 1725 Hughes Landing Boulevard Tenant LLC (Case No. 23-20309) | <input type="checkbox"/> 222 North Sepulveda Tenant LLC (Case No. 23-20382) | <input type="checkbox"/> 33 Irving Tenant LLC (Case No. 23-19908) |
| <input type="checkbox"/> 1730 Minor Avenue Tenant LLC (Case No. 23-20316) | <input type="checkbox"/> 222 S Riverside Plaza Tenant LLC (Case No. 23-19875) | <input type="checkbox"/> 330 North Wabash Tenant LLC (Case No. 23-19953) |
| <input type="checkbox"/> 17300 Laguna Canyon Road Tenant LLC (Case No. 23-20323) | <input type="checkbox"/> 2221 Park Place Tenant LLC (Case No. 23-19883) | <input type="checkbox"/> 3300 N. Interstate 35 Tenant LLC (Case No. 23-20224) |

Electronically issued / Délivré par voie électronique : 23-Feb-2024
Toronto Superior Court of Justice / Cour supérieure de justice

Court File No./N° du dossier du greffe : CV-23-00709258-00CL

<input type="checkbox"/> 177 E Colorado Blvd Tenant LLC (Case No. 23-20329)	<input type="checkbox"/> 2222 Ponce De Leon Blvd Tenant LLC (Case No. 23-19889)	<input type="checkbox"/> 332 S Michigan Tenant LLC (Case No. 23-19965)
<input type="checkbox"/> 1775 Tysons Boulevard Tenant LLC (Case No. 23-20334)	<input type="checkbox"/> 225 South 6th St Tenant LLC (Case No. 23-19897)	<input type="checkbox"/> 333 West San Carlos Tenant LLC (Case No. 23-19971)
<input type="checkbox"/> 18 West 18th Street Tenant LLC (Case No. 23-20339)	<input type="checkbox"/> 225 W 39th Street Tenant LLC (Case No. 23-19904)	<input type="checkbox"/> 3365 Piedmont Road Tenant LLC (Case No. 23-20233)
<input type="checkbox"/> 180 Geary Street HQ LLC (Case No. 23-20343)	<input type="checkbox"/> 229 West 36th Street Tenant LLC (Case No. 23-19911)	<input type="checkbox"/> 340 Bryant Street HQ LLC (Case No. 23-19980)
<input type="checkbox"/> 180 Sansome Street Tenant LLC (Case No. 23-19881)	<input type="checkbox"/> 231 11th Ave Tenant LLC (Case No. 23-19915)	<input type="checkbox"/> 345 4th Street Tenant LLC (Case No. 23-19992)
<input type="checkbox"/> 1814 Franklin St Q LLC (Case No. 23-19910)	<input type="checkbox"/> 2323 Delgany Street Tenant LLC (Case No. 23-19924)	<input type="checkbox"/> 345 West 100 South Tenant LLC (Case No. 23-20003)
<input type="checkbox"/> 18191 Von Karman Avenue Tenant LLC (Case No. 23-19932)	<input type="checkbox"/> 24 Farnsworth Street Q LLC (Case No. 23-19931)	<input type="checkbox"/> 35 East 21st Street HQ LLC (Case No. 23-19918)
<input type="checkbox"/> 1825 South Grant Street Tenant LLC (Case No. 23-19957)	<input type="checkbox"/> 2-4 Herald Square Tenant LLC (Case No. 23-19935)	<input type="checkbox"/> 353 Sacramento Street Tenant LLC (Case No. 23-20011)
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<input type="checkbox"/> 183 Madison Avenue Q LLC (Case No. 23-20005)	<input type="checkbox"/> 2420 17th Street Tenant LLC (Case No. 23-19951)	<input type="checkbox"/> 360 NW 27th Street Tenant LLC (Case No. 23-20025)
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<input type="checkbox"/> 199 Water Street Tenant LLC (Case No. 23-20238)	<input type="checkbox"/> 27-01 Queens Plaza North Tenant LLC (Case No. 23-20035)	<input type="checkbox"/> 400 Spectrum Center Drive Tenant LLC (Case No. 23-20084)
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<input type="checkbox"/> 2 Embarcadero Center Tenant LLC (Case No. 23-20279)	<input type="checkbox"/> 28 2nd Street Tenant LLC (Case No. 23-20057)	<input type="checkbox"/> 401 San Antonio Road Tenant LLC (Case No. 23-20092)
<input type="checkbox"/> 2 North LaSalle Street Tenant LLC (Case No. 23-20300)	<input type="checkbox"/> 28 West 44th Street HQ LLC (Case No. 23-20069)	<input type="checkbox"/> 404 Fifth Avenue Tenant LLC (Case No. 23-20104)
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<input type="checkbox"/> 200 Portland Tenant LLC (Case No. 23-20359)	<input type="checkbox"/> 300 Morris Street Tenant LLC (Case No. 23-20095)	<input type="checkbox"/> 410 North Scottsdale Road Tenant LLC (Case No. 23-20131)
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<input type="checkbox"/> 437 5th Avenue Q LLC (Case No. 23-20083)	<input type="checkbox"/> 6001 Cass Avenue Tenant LLC (Case No. 23-19998)	<input type="checkbox"/> 78 SW 7th Street Tenant LLC (Case No. 23-20054)
<input type="checkbox"/> 437 Madison Avenue Tenant LLC (Case No. 23-20099)	<input type="checkbox"/> 601 South Figueroa Street Tenant LLC (Case No. 23-20012)	<input type="checkbox"/> 8 W 40th Street Tenant LLC (Case No. 23-20062)
<input type="checkbox"/> 44 East 30th Street HQ LLC (Case No. 23-19888)	<input type="checkbox"/> 606 Broadway Tenant LLC (Case No. 23-20023)	<input type="checkbox"/> 80 M Street SE Tenant LLC (Case No. 23-20072)
<input type="checkbox"/> 44 Montgomery Street Tenant LLC (Case No. 23-19901)	<input type="checkbox"/> 609 5th Avenue Tenant LLC (Case No. 23-20038)	<input type="checkbox"/> 800 Bellevue Way Tenant LLC (Case No. 23-20078)
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<input type="checkbox"/> 45 West 18th Street Tenant LLC (Case No. 23-19944)	<input type="checkbox"/> 611 North Brand Boulevard Tenant LLC (Case No. 23-20070)	<input type="checkbox"/> 801 B. Springs Road Tenant LLC (Case No. 23-20111)
<input type="checkbox"/> 450 Lexington Tenant LLC (Case No. 23-20128)	<input type="checkbox"/> 615 S. Tenant LLC (Case No. 23-20082)	<input type="checkbox"/> 808 Wilshire Boulevard Tenant LLC (Case No. 23-20120)
<input type="checkbox"/> 460 Park Ave South Tenant LLC (Case No. 23-20145)	<input type="checkbox"/> 625 Massachusetts Tenant LLC (Case No. 23-20093)	<input type="checkbox"/> 820 18th Ave South Tenant LLC (Case No. 23-20127)

¹ Any Proofs of Claim (i) with respect to an alleged right of payment arising out of or relating to acts, omissions, or transactions occurring on or prior to November 6, 2023, and (ii) that identify WeWork Companies LLC as the applicable Debtor entity shall be deemed to have been submitted against Debtor WeWork Companies U.S. LLC.

Electronically issued / Délivré par voie électronique : 23-Feb-2024
Toronto Superior Court of Justice / Cour supérieure de justice

Court File No./N° du dossier du greffe : CV-23-00709258-00CL

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|---|---|--|
| <input type="checkbox"/> 460 West 50 North Tenant LLC (Case No. 23-20162) | <input type="checkbox"/> 625 West Adams Street Tenant LLC (Case No. 23-20105) | <input type="checkbox"/> 821 17th Street Tenant LLC (Case No. 23-20139) |
| <input type="checkbox"/> 4635 Loughheed Highway Tenant LP (Case No. 23-19872) | <input type="checkbox"/> 63 Madison Avenue Tenant LLC (Case No. 23-20119) | <input type="checkbox"/> 83 Maiden Lane Q LLC (Case No. 23-20150) |
| <input type="checkbox"/> 475 Sansome St Tenant LLC (Case No. 23-20177) | <input type="checkbox"/> 65 East State Street Tenant LLC (Case No. 23-20132) | <input type="checkbox"/> 830 Brickell Plaza Tenant LLC (Case No. 23-20158) |
| <input type="checkbox"/> 483 Broadway Tenant LLC (Case No. 23-20194) | <input type="checkbox"/> 650 California Street Tenant LLC (Case No. 23-20147) | <input type="checkbox"/> 830 NE Holladay Street Tenant LLC (Case No. 23-20167) |
| <input type="checkbox"/> 49 West 27th Street HQ LLC (Case No. 23-19958) | <input type="checkbox"/> 6543 South Las Vegas Boulevard Tenant LLC (Case No. 23-20161) | <input type="checkbox"/> 8305 Sunset Boulevard HQ LLC (Case No. 23-20179) |
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| <input type="checkbox"/> 501 East Las Olas Blvd Tenant LLC (Case No. 23-20269) | <input type="checkbox"/> 67 Irving Place Tenant LLC (Case No. 23-20256) | <input type="checkbox"/> 90 South 400 West Tenant LLC (Case No. 23-20234) |
| <input type="checkbox"/> 501 Eastlake Tenant LLC (Case No. 23-20284) | <input type="checkbox"/> 6900 North Dallas Parkway Tenant LLC (Case No. 23-20271) | <input type="checkbox"/> 901 North Glebe Road Tenant LLC (Case No. 23-20244) |
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| <input type="checkbox"/> 53 Beach Street Tenant LLC (Case No. 23-20014) | <input type="checkbox"/> 7272 Wisconsin Avenue Tenant LLC (Case No. 23-20240) | <input type="checkbox"/> 99 Chauncy Street Q LLC (Case No. 23-19878) |
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| <input type="checkbox"/> Project Caesar LLC (Case No. 23-20218) | <input type="checkbox"/> WeWork Wellness LLC (Case No. 23-20333) | <input type="checkbox"/> WW 85 Broad LLC (Case No. 23-19968) |

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| <input type="checkbox"/> WALTZ MERGER SUB LLC (Case No. 23-20288) | <input type="checkbox"/> WW 1328 Florida Avenue LLC (Case No. 23-20293) | <input type="checkbox"/> WW Onsite Services LLC (Case No. 23-20151) |
| <input type="checkbox"/> We Rise Shell LLC (Case No. 23-20294) | <input type="checkbox"/> WW 1550 Wewatta Street LLC (Case No. 23-20302) | <input type="checkbox"/> WW Onsite Services SFI LLC (Case No. 23-20156) |
| <input type="checkbox"/> We Work 154 Grand LLC (Case No. 23-20303) | <input type="checkbox"/> WW 1601 Fifth Avenue LLC (Case No. 23-20307) | <input type="checkbox"/> WW Onsite Services SUM LLC (Case No. 23-20166) |
| <input type="checkbox"/> We Work 349 5th Ave LLC (Case No. 23-20310) | <input type="checkbox"/> WW 1875 Connecticut LLC (Case No. 23-20314) | <input type="checkbox"/> WW Project Swift Development LLC (Case No. 23-20175) |
| <input type="checkbox"/> We Work Management LLC (Case No. 23-20318) | <input type="checkbox"/> WW 2015 Shattuck LLC (Case No. 23-20320) | <input type="checkbox"/> WW Project Swift Member LLC (Case No. 23-20278) |
| <input type="checkbox"/> We Work Retail LLC (Case No. 23-20324) | <input type="checkbox"/> WW 205 E 42nd Street LLC (Case No. 23-20247) | <input type="checkbox"/> WW VendorCo LLC (Case No. 23-20184) |
| <input type="checkbox"/> Welnsure Holdco LLC (Case No. 23-20330) | <input type="checkbox"/> WW 210 N Green LLC (Case No. 23-20255) | <input type="checkbox"/> WW Worldwide C.V. (Case No. 23-19868) |
| <input type="checkbox"/> Welkio LLC (Case No. 23-19941) | <input type="checkbox"/> WW 220 NW Eighth Avenue LLC (Case No. 23-20262) | <input type="checkbox"/> WWCO Architecture Holdings LLC (Case No. 23-20191) |
| <input type="checkbox"/> WeWork 156 2nd LLC (Case No. 23-20002) | <input type="checkbox"/> WW 222 Broadway LLC (Case No. 23-20267) | |
| <input type="checkbox"/> WeWork 175 Varick LLC (Case No. 23-20017) | <input type="checkbox"/> WW 2221 South Clark LLC (Case No. 23-20325) | |
| <input type="checkbox"/> WeWork 25 Taylor LLC (Case No. 23-19960) | <input type="checkbox"/> WW 240 Bedford LLC (Case No. 23-20275) | |
| <input type="checkbox"/> WeWork 261 Madison LLC (Case No. 23-20036) | <input type="checkbox"/> WW 25 Broadway LLC (Case No. 23-20301) | |
| <input type="checkbox"/> WeWork 54 West 40th LLC (Case No. 23-19984) | <input type="checkbox"/> WW 26 JS Member LLC (Case No. 23-19938) | |
| <input type="checkbox"/> WeWork Asset Management LLC (Case No. 23-20045) | <input type="checkbox"/> WW 312 Arizona LLC (Case No. 23-19976) | |
| <input type="checkbox"/> WeWork Bryant Park LLC (Case No. 23-20068) | <input type="checkbox"/> WW 350 Lincoln LLC (Case No. 23-19985) | |
| <input type="checkbox"/> WeWork Canada GP ULC (Case No. 23-19866) | <input type="checkbox"/> WW 379 W Broadway LLC (Case No. 23-19993) | |

Your claim can be filed electronically on Epiq's website at <https://dm.epiq11.com/WeWork>.

Official Form 410

Stub Rent Proof of Claim

12/23

Read the instructions before filling out this form. This form is for the exclusive purpose of a Stub Rent Claimant making a Stub Rent Claim for an administrative expense. To make a claim for payment for any other purposes in these bankruptcy cases, please use the form attached to the Bar Date Order¹ as Exhibit 1.

Please note that the Official Form 410 has been modified for the exclusive purpose of allowing Stub Rent Claimants to request payment for their Stub Rent Claims under 11 U.S.C. § 503(b)(1) and such that otherwise valid Proofs of Claim submitted against WeWork Companies LLC shall be deemed to have been submitted against WeWork Companies U.S. LLC.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date these cases were filed.

Part 1: Identify the Stub Rent Claim

14. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

¹ "Bar Date Order" refers to the Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(B)(9) of the Bankruptcy Code; (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief [Docket No. [●]].

15. Has this Stub Rent Claim been acquired from someone else? <input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
16. Where should notices and payments to the Stub Rent Claimant be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the Stub Rent Claimant be sent? Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the Stub Rent Claimant be sent? (if different) Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____
17. Does this Stub Rent Claim amend one already filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____		
18. Do you know if anyone else has filed a Stub Rent Proof of Claim for this Stub Rent Claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____		

Part 2: Give Information About the Stub Rent Claim as of the Date the Case Was Filed

19. Do you have any number you use to identify the debtor? <input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____	
20. How much is the Stub Rent Claim? \$ _____	Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
21. Is this claim subject to a right of setoff? <input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____	

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the Stub Rent Claimant.
- ☐ I am the Stub Rent Claimant's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Stub Rent Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Stub Rent Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

Official Form 410

Instructions for Stub Rent Proof of Claim

United States Bankruptcy Court

12/1

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the Stub Rent Claim as of the date these cases were filed.**

- **Fill in the caption at the top of the form.**

- **If the Stub Rent Claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.**

- **Attach any supporting documents to this form.**
 Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

 Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- **Do not attach original documents because attachments may be destroyed after scanning.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

If by First-Class Mail:

WeWork Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

If by Hand Delivery or Overnight Mail:

WeWork Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

Alternatively, your claim can be filed electronically on Epiq's website at <https://dm.epiq11.com/WeWork>.

- **A Stub Rent Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.**

Confirmation that the Stub Rent Claim has been filed

To receive confirmation that the Stub Rent Claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <https://dm.epiq11.com/WeWork>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate. 11 U.S.C. § 503. In general, the actual, necessary costs and expenses of preserving the estate are allowed as administrative expenses after notice and a hearing. 11 U.S.C. § 503(b)(1)(A).

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received.
11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Stub Rent Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where these cases is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF 9670416 CANADA INC., WEWORK CANADA GP ULC AND WEWORK CANADA LP ULC

APPLICATION OF WEWORK INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

FOURTH SUPPLEMENTAL ORDER

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