District of:

British Columbia

Division No.

03 - Vancouver

Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

> In the Matter of the Proposal of Great Panther Mining Limited

Take notice that:

- 1. I, Great Panther Mining Limited, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. Alvarez & Marsal Canada Inc. of Cathedral Place Building, 925 West Georgia Street, Suite 902, Vancouver, BC, V6C 3L2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of vancouver in the Province of British Columbia, this 6th da	y of September 2022.
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To be completed by Official Receiver:	Great Panther Mining Limited Insolvent Person
Filing Date	Official Receiver

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List of Creditors with claims of \$250 or more.			
121 Group HK Limited	UNIT 206, 2/F FWD FINANCIAL CENTRE, '308 - 316 DES VOEUX RD Sheung Wan HONG KONG		4,605.26
AIS ADVISORY	2590 Lauralynn Drive North Vancouver BC V7J2Y5		18,357.94
Amazon Web Services Inc.	C/O TH1218C PO BOX 4290 STN A Toronto ON M5W 0E1		7,389.41
Asahi Refining Canada Limited	130 GLIDDEN RD BRAMPTON ON L6W 3M8		17,123,358.91
BRINKS	RUA JOSÉ AMATO, 310 - CASA VERDE SÃO PAULO CEP 02518-120 Brazil		256,502.36
CDW CANADA CORP	P.O Box 57720 Postal Station A Toronto ON M5W 5M5		17,305.48
Citrix Systems Inc.	851 W Cypress Creek Rd Fort Lauderdale FL 33309 USA		2,453.68
CNW	RBC WATERPARK PLACE: 88 QUEENS QUAY WEST, SUITE 3000 Toronto ON M5J 0B8		10,788.78
Computershare	100 University Ave. 8th Floor Toronto ON M5J 2Y1		10,864.47
Deloitte Management Services LP	410 West Georgia Street, Suite 2000C Vancouver BC V6B 0S7		76,959.75
Estrategia Juridica Empresarial	Insurgentes Sur 1787 Piso 6 Guadalupe Inn, Ciudad de México D.F. 01020 Mexico		4,197.37
Fluence Technologies Inc	47 Colborne Street Suite 201 Toronto ON M5E 1P8		84,000.00
Guanajuato Silver Company .td.	Suite 578 – 999 Canada Place Vancouver BC V6C 3E1		250.00
nna Dymov	747 Fortye Drive Peterborough ON K9K 2G4		1,265.60

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List of Creditors with claims of \$250 or more. Creditor Address Account# Claim Amount **KPMG** Pacific Centre 777 Dunsmuir Street, P.O. Box 10426 57,156.00 Vancouver BC V7Y 1K3 Longview Of America LLC 8529 Six Forks Road Suite 400 29,194.74 Raleigh NC 27615 USA MANZANERO Y VIVANCO CALLE DEL ANGEL NO.36. COL.SAN JOSE 15,263.16 S.C INSURGENTES DELG. BENITO JUAREZ D.F. 03900 Mexico Marsh Canada Limited 120 Bremner Boulevard, Suite 800 67,928.84 Toronto ON M5J 0A8 Nasdaq Corporate Solutions, 151 W 42nd Street 5,263.16 New York NY 10036 USA Outliers Mining Solutions Inc. 8953 Woodbine Ave 65,070.64 Markham ON L3R 0J9 RAMSEYS GLOBAL LEVEL 6, 16 VICTORIA AVE 44,943.82 Perth WA 6000 Australia Rogers 8200 DIXIE ROAD 1,629.12 **BRAMPTON ON L6T0C1** Solium Capital ULC Suite 1500, 600 3rd Avenue SW 7,256.45 Calgary AB T2P 0G5 **SRK Consulting** 1066 West Hastings Street, 22nd Floor 18,679.51 Vancouver BC V6E 3X2 TSX INC. 100 Adelaide St W Suite 300 6,867.22 Toronto ON M5H 1S3 Total 17,937,551.67

Great Panther Mining Limited Insolvent Person