



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP/ENDORSEMENT

COURT FILE NO.: CV-22-00683820-00CL

DATE: 6 October 2022

NO. ON LIST: _____

TITLE OF PROCEEDING: VOYAGER DIGITAL LTD. v. DE SOUSA et al

BEFORE JUSTICE: MADAM JUSTICE KIMMEL

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

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Name of Person Appearing	Name of Party	Contact Info
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ENDORSEMENT OF JUSTICE KIMMEL:

1. By an Amended and Restated Initial Recognition Order and a Supplemental Order dated July 12, 2022, and an August 11, 2022 further Recognition Order, this court has recognized and given effect in Canada to various orders made in the United States Bankruptcy Court for the Southern District of New York (the "U.S. Court") in connection with a filing made by Voyager Digital Holdings Inc., Voyager Digital Ltd. ("VDL") and Voyager Digital, LLC ("Voyager" or the "Debtors") pursuant to chapter 11 of the United States Bankruptcy Code.
2. VDL was authorized to act as the foreign representative of the Debtors in these CCAA Recognition Proceedings. By the Supplemental Order, Alvarez & Marsal Canada Inc. was appointed information officer (the "Information Officer") in respect of these CCAA Recognition Proceedings.
3. VDL seeks today a further recognition order in respect of four orders made in the U.S. Court since the last recognition orders were made. The orders sought today are not opposed by any party on the service list and are supported and recommended by the Information Officer.
4. Order to go in the form signed by me today with immediate effect and without the necessity of formal issuance or entry.

A handwritten signature in black ink, appearing to read "Kimmel J.", with a stylized, cursive script.

KIMMEL J.