



SUPERIOR COURT OF JUSTICE

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-22-00691990-00CL

DATE: December 6, 2023

NO. ON LIST: 3

TITLE OF PROCEEDING: DCL CORPORATION

BEFORE: JUSTICE CONWAY

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
Marleigh Dick	Lawyers for the Monitor Alvarez & Marsal	mdick@osler.com 647-963-4482
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For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Michael Klein	Representative of Creditor KNRV Investments Inc	mklein1146@gmail.com 416-561-0375
Josh Nevsky	Representative of the Monitor Alvarez & Marsal	jnevsky@alvarezandmarsal.com

ENDORSEMENT OF JUSTICE CONWAY:

- [1] **All defined terms used in this Endorsement shall, unless otherwise defined, have the meanings ascribed to them in the Factum of the Monitor dated December 1, 2023.**
- [2] The Monitor brings this motion for an extension of the stay period to and including June 30, 2024. The motion is unopposed. The Monitor has filed its Seventh Report in support of the motion.
- [3] The extension is requested to permit the Monitor to complete various steps in connection with the wind-down of the Applicant (following the sale of the business and assets of the Applicant and the Chapter 11 Debtors). This includes reviewing and adjudicating claims filed against the Applicant, pursuing recovery of any surplus in the Canadian Pension Plans, and administering the \$750,000 CCAA Cash Pool.
- [4] I am satisfied that the Applicant, with the assistance and oversight of the Monitor, is acting in good faith and with due diligence. The Monitor states that the Canadian Designated Amount Portion and approximately \$100,000 of the CCAA Cash Pool provide sufficient liquidity to fund the remaining costs anticipated during the wind-down.
- [5] I grant the extension to and including June 30, 2024. Order to go as signed by me and attached to this Endorsement. This order is effective from today's date and is enforceable without the need for entry and filing.

A handwritten signature in blue ink, appearing to read "Conway J.", is located below the text of the fifth list item.