



SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-23-00709610-00CL

DATE: June 12, 2024

NO. ON LIST: 3

TITLE OF PROCEEDING: OLD MAV WIND-DOWN LTD. et al

BEFORE JUSTICE: JUSTICE CAVANAGH

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing	Name of Party	Contact Info
Caroline Descours	Counsel for the Monitor	cdescours@goodmans.ca
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For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info
Natalie E. Levine	Counsel to Nexus Capital Management LP, MAV USA, LLC and MAV Beauty Canada, Inc.	nlevine@cassels.com

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Stephen Ferguson	Monitor	sferguson@alvarezandmarsal.com
Esther Mann		esther.mann@alvarezandmarsal.com

ENDORSEMENT OF JUSTICE CAVANAGH:

The Monitor seeks an Order, among other things:

- (a) approving reports of the Monitor and the activities and conduct of the Monitor up to and including the date hereof in relation to the Applicants and the CCAA Proceedings (including as described in the Monitor Reports);
- (b) approving the fees and disbursements of the Monitor and its counsel for the periods identified in the proposed order, as well as the estimated amounts to be incurred by the Monitor and its counsel in connection with the Monitor's completion of its remaining duties in these CCAA Proceedings;
- (c) terminating these CCAA Proceedings effective as at the CCAA Termination Time (as defined in the motion materials);
- (d) releasing the Administration Charge granted in the CCAA Proceedings effective as at the CCAA Termination Time;
- (e) providing for the discharge of Alvarez & Marsal Canada Inc. as Monitor effective as at the CCAA Termination Time;
- (f) releasing and discharging the Monitor and its affiliates, officers, directors, employees, legal counsel and agents from the Release Claims (as defined in the motion materials) effective at the CCAA Termination Time; and
- (g) extending the Stay Period to the earlier of (i) the CCAA Termination Time, and (ii) such other date as the Court may order.

I have reviewed the motion materials and heard submissions from counsel for the Monitor. I am satisfied that the requested Order should be made. There is no opposition.

Order to issue in form of Order signed by me today.