



District of: Alberta
Division No. 02-Calgary
Court No. 25-2970285
Estate No. 25-2970285

Form 68

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

Take notice that:

1. Sugarbud Craft Growers Corp., (the “**Company**”) was adjudged bankrupt by Order (the “**Bankruptcy Order**”) of the Court of King’s Bench for Alberta (the “**Court**”) on the 25th day of July 2023, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as the licensed insolvency trustee (the “**Trustee**”) of the estate of the bankrupt pursuant to the Bankruptcy Order, subject to affirmation by the creditors of the trustee’s appointment or substitution of another trustee by the creditors.
2. On September 26, 2022, the Company filed a Notice of Intention to Make a Proposal (an “NOI”) pursuant to Section 50.4(1) of the Bankruptcy and Insolvency Act (Canada), R.S.C. 1985, c. B-3 (the “**BIA**”). On October 18, 2022, the Debtors were granted two Orders (the “**Initial Order**” and the “**Amended and Restated Initial Order**”) by the Court under the Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C36, as amended (the “**CCAA**”), which provided that the NOI proceedings under the BIA were to be taken up and continued under the CCAA. The CCAA proceedings were terminated on May 23, 2023.
3. During the CCAA proceedings, the court-appointed Monitor, with Court approval, arranged for the sale of substantially all of the Company’s assets to the Company’s secured creditor, Connect First Credit Union, by way of a credit bid. It is anticipated that the Company’s secured creditors will experience significant shortfalls on their respective security. ***As a result, the Trustee advises that there will be no recoveries to unsecured creditors within this estate.***
4. The first meeting of creditors of the bankrupt will be held on the 15th day of August, at 1:00 PM MST, at the following conference line:
 - Phone number: +1 647-749-7010
 - Access code: 342 232 694
5. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
6. Enclosed with this notice is a proof of claim, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

7. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate. As previously stated, the Trustee advises that there will be no recoveries to unsecured creditors within this estate.

Dated at the city of Calgary in the Province of Alberta, this 25th day of July 2023.

Alvarez & Marsal Canada Inc. – Trustee



Orest Konowalchuk, LIT, CIRP, CPA, CA
250 6th Ave. S.W. – Suite 1110
Calgary, AB T2P 3H7
Phone: 1-888-638-7541 Fax: (403) 538-7551

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

☒ Original

☐ Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of July 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	12,689,612.84	1. Inventory	0.00
Balance of secured claims as per list "B"	723,942.16	2. Trade fixtures, etc.	0.00
Total unsecured creditors	13,413,555.00	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
	0.00	Bad	0.00
3. Preferred creditors as per list "C"		Estimated to produce	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
estimated to be reclaimable for		5. Deposits in financial institutions	0.00
Total liabilities	13,413,555.00	6. Cash	0.00
Surplus	N L	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RR Fs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	13,413,555.00

I, Orest Konowalchuk - A&M Trustee, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 25th day of July 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Calgary in the Province of Alberta, on this 25th day of July 2023.

Maggie Grose, Commissioner of Oaths
For the Province of Alberta
Expires January 17, 2026

Orest Konowalchuk - A&M Trustee

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FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

List "A"
Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1928248 Alberta Inc.	Unknown Unknown AB A1A 2B2	8,584.00	0.00	8,584.00
2	3SIXTY SECURE CORP	21 McDonald St. Smiths Falls ON K7A 5L5	36,653.39	0.00	36,653.39
3	680144 Alberta Ltd.	[REDACTED]	0.00	0.00	0.00
4	A & L CANADA LABORATORIES	2136 Jetstream Road London ON N5V 3P5	548.10	0.00	548.10
5	A&A GLOBAL IMPORTS	3359 E. 50th Street Vernon CA 90058 United States	0.00	0.00	0.00
6	ACKLANDS GRAINGER	4340 Manhattan Rd SE Calgary AB T2G 4B2	380.73	0.00	380.73
7	Ainsworth Inc.	Bay V, 1338 36 Ave N.E Calgary AB T2E 6T6	0.00	0.00	0.00
8	Ajeta Jargaliya	[REDACTED]	1.00	0.00	1.00
9	Alberta Auto Glass & Accessories Ltd.	PO Box 3026 #9 South Sask Cres. Claresholm AB T0L 0T0	0.00	0.00	0.00
10	ALBERTA GAMING, LIQUOR AND CANNABIS	50 Corriveau Avenue St Albert AB T8N 3T5	0.00	0.00	0.00
11	Alberta Securities Commission	Suite 600, 250 5TH ST SW Calgary AB T2P 0R4	1,000.00	0.00	1,000.00
12	ALCHEMY TRAINING TECHNOLOGIES INC.	5301 Riata Park Court, Building F, Suite 100 Austin TX 78727 United States	4,594.51	0.00	4,594.51
13	Alejandro Williams	[REDACTED]	1.00	0.00	1.00
14	All Kind Door Services Ltd.	1455-34 Avenue SE Calgary AB T2G 4Y1	0.00	6,847.15	6,847.15
15	ALTUS GROUP LIMITED	2020 4th Street SW Suite 310 Calgary AB T2S 1W3	3,025.00	0.00	3,025.00
16	AMPLE ORGANICS NC.	290 Caldari Rd, Unit 2015A Vaughan ON L4K 4J4	12,640.00	0.00	12,640.00
17	Andrew Smith	[REDACTED]	1.00	0.00	1.00
18	AQUATECH PLUMB NG & HEATING LTD.	PO Box 764 Fort Macleod AB T0L 0Z0	267.75	0.00	267.75
19	Argus Controls Systems Ltd.	18445 53 Ave Surrey BC V3S 7A4	201.09	0.00	201.09
20	ARTHUR J GALLAGHER CANADA L MITED	Lockbox #C9582C P.O. Box 9582, Station M Calgary AB T2P 5L8	30,274.00	0.00	30,274.00
21	ASSOCIATED CAB (ALTA) LTD.	307 41 Ave NE Calgary AB T2E 2N4	243.26	0.00	243.26
22	AVANTOR	2360 Argentia Rd Mississauga ON L5N 5Z7	447.49	0.00	447.49

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

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FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

List "A"


Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	B&B ENERGY SERVICES LTD.	PO Box 399, 5601 52nd Street Stavely AB T0L 1Z0	283.50	0.00	283.50
24	BEQAA VENTURA NC.	19 Hooke Road SW Calgary AB T2V 3K6	5,971.15	0.00	5,971.15
25	BIOBEST CANADA LTD	2020 Fox Run Road Leamington ON N8H 3V7	1,428.42	0.00	1,428.42
26	Boomer Logistics	115 Miranda Avenue York ON M6B 3W8	8,553.51	0.00	8,553.51
27	BSI ENTROPY SOFTWARE	C/O TH1056 PO Box 4283 Station A Toronto ON M5W 5W6	10,395.00	0.00	10,395.00
28	BUGLE FORKL FT SALES & RENTAL LTD.	105, 4919-72 Avenue SE Calgary AB T2C 3H3	1,916.36	0.00	1,916.36
29	CALTRONICS COMMUNICATIONS	4410-50th Ave. S.E Calgary AB T2B 3R4	756.00	0.00	756.00
30	CALYX CONTAINERS	500 Lincoln St, Allston MA 02134 United States	34.27	0.00	34.27
31	CANADA LIFE (FORMERLY GWL)	100 Osborne St N Winnipeg MB R3C 1V3	94,101.83	0.00	94,101.83
32	CANADA REVENUE AGENCY - GST	9755 King George Blvd Surrey BC V3T 5E1	877,011.64	0.00	877,011.64
33	Canada Revenue Agency - Payroll	9755 King George Blvd Surrey BC V3T 5E1	0.00	394,683.44	394,683.44
34	Canadian Bank Note Company Limited	145 Richmond Road Ottawa ON K1Z 1A1	0.00	0.00	0.00
35	Canadian Natural Resources	2100 855 2nd Street Calgary AB T2P 4J8	0.00	1.00	1.00
36	Canna Supplies / Consolidated Bottle	77 Union Street Toronto ON M6N 3N2	31,771.62	0.00	31,771.62
37	CannaGreen Packaging	2927 Kingsview Blvd SE Airdrie AB T4A 0C9	8,423.30	0.00	8,423.30
38	Carlos Ponton	[REDACTED]	1.00	0.00	1.00
39	CARO Analytical Services	#110 4011 Viking Way Richmond BC V6V 2K9	6,556.50	0.00	6,556.50
40	Casterland	3020, 2600 Portland St SE Calgary AB T2G 4M6	0.00	0.00	0.00
41	Cattlemen's Corner	PO Box 1090 Nanton AB T0L 1R0	490.28	0.00	490.28
42	CDS CLEARING & DEPOSITORY SERVICES INC.	100 Adelaide St W, Suite 300 Toronto ON M5H 1S3	2,362.50	0.00	2,362.50
43	CDW CANADA	5735 7St NE #300 Calgary AB T2E 8W6	1,509.83	0.00	1,509.83
44	CERIDIAN CANADA LTD.	242 Hargrave St, 3rd Floor Winnipeg MB R3C 0T8	26.00	0.00	26.00

20-Jul-2023

Date


Orest Konowalchuk - A&M Trustee

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In the Matter of the Bankruptcy of
 Sugarbud Craft Growers Corp.
 of the city of Calgary, in the Province of Alberta

List "A"

Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Charmi Patel	[REDACTED]	1.00	0.00	1.00
46	CHECKER CABS LTD.	316 Meridian Rd SE Calgary AB T2A 1X2	52.00	0.00	52.00
47	Chris Moulson	[REDACTED]	1.00	0.00	1.00
48	CINTAS	1235 23rd Ave. SE Calgary AB T2G 5S5	10,918.55	0.00	10,918.55
49	CIP OFFICE TECHNOLOGY	940a-11 Avenue SW Calgary AB T2R 0E7	1,717.35	0.00	1,717.35
50	CLEARIT CANADA	5375 Pare, Suite 100 Montreal QC H4P 1P7	0.00	0.00	0.00
51	ClearLeaf Inc.	2107 - 1001 Homer St Vancouver BC V6B 1M9	9,825.00	0.00	9,825.00
52	CNW	RBC WATERPARK PLACE SUITE 3000, 88 QUEENS QUAY WEST Toronto ON M5J 0B8	8,550.48	0.00	8,550.48
53	COMPUTERSHARE TRUST COMPANY OF CANADA	800, 324 8th Ave SW Calgary AB T2P 2Z2	0.00	25,801.97	25,801.97
54	Connect First Credit Union	200 2850 Sunridge Blvd NE Calgary AB T1Y 6G2	7,744,758.29	0.00	7,744,758.29
55	Connect Logistics Services Inc.	2 Boudreau Rd #1 St. Albert AB T8B 6K3	0.00	0.00	0.00
56	Connected Supply Chain Solutions Ltd.	#110-302 Beaver Lake Road Kelowna BC V4V 1S5	43,021.33	0.00	43,021.33
57	Convertible Debentures - Public Offering (c/o ComputerShare)	800, 324 8th Ave SW Calgary AB T2P 2Z2	630,834.00	0.00	630,834.00
58	CROSSROAD ENERGY SOLUTIONS NC.	Bay#1-137 Columbia Drive, Box 2588 Claresholm AB T0L 0T0	25,703.72	0.00	25,703.72
59	Culligan of Lethbridge	3219 1 Ave., S Lethbridge AB T1J 4H1	320.00	0.00	320.00
60	Custom Cones USA	7059 S 190th St Kent WA 98032 United States	73.43	0.00	73.43
61	DA ELECTRIC	220 31 Street North Lethbridge AB T1H 3Z3	5,969.19	0.00	5,969.19
62	DANIEL WILSON	[REDACTED]	1.00	0.00	1.00
63	Daryl Doyle	[REDACTED]	1.00	0.00	1.00
64	David Remillard	[REDACTED]	1.00	0.00	1.00
65	DBK Engineering Ltd	Unit 1, 5608 1 Street SE Calgary AB T2H 2W9	6,699.00	0.00	6,699.00
66	DCM	9195 Torbram Rd Brampton ON L6S 6H2	32,579.97	0.00	32,579.97

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

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In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
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List "A"
Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	DEE JAY HARDWARE LTD.	118-50th Avenue, West, Box 998 Claresholm AB T0L 0T0	3,201.21	0.00	3,201.21
68	DELROSE MOYER	[REDACTED]	1.00	0.00	1.00
69	Derek Shaw	[REDACTED]	1.00	0.00	1.00
70	Desna Controls & Weighing Inc.	412 Manitou Road SE Calgary AB T2G 4C4	658.35	0.00	658.35
71	Diane Lauzon	[REDACTED]	1.00	0.00	1.00
72	DIRECT ENERGY REGULATED SERVICES	PO Box 1520, Stn Main Calgary AB T2P 5R6	413.00	0.00	413.00
73	DISPLAY DYNAMIC	#15, 777 - 64TH AVE SE Calgary AB T2H 2C3	756.00	0.00	756.00
74	DONNELLEY FINANCIAL SOLUTIONS CANADA CORPORATION	525 8th Ave SW Calgary AB T2P 1G1	3,760.51	0.00	3,760.51
75	Drae Longmuir	[REDACTED]	1.00	0.00	1.00
76	DUMP GUMP NC.	Po Box 427 Stavely AB T0L 1Z0	756.00	0.00	756.00
77	ECOLAB	5105 Tomken Road Mississauga ON L4W 2X5	1,530.90	0.00	1,530.90
78	EECOL Electric	11004-48 Street SE Calgary AB T2C 3E1	0.00	0.00	0.00
79	EMC Executive Marketing Consultants Inc	19073 63 AVE Surrey BC V3S 8G7	3,184.66	0.00	3,184.66
80	EMCO CORPORATION	Bay C-4415 72 Ave SE Calgary AB T2C 2G5	1,209.32	0.00	1,209.32
81	ENVIRONMENTAL 360 SOLUTIONS	Po Box 64028 Calgary AB T2K 6J1	1,045.83	0.00	1,045.83
82	EPAC FLEXIBLE PACKAG NG	1750 Coast Meridian Rd, Unit 101 Port Coquitlam BC V3C 6R8	11,360.16	0.00	11,360.16
83	EPCOR	PO Box 500 Edmonton AB T5J 3Y3	125,648.02	0.00	125,648.02
84	ETEROS	202-17665 66A Ave Surrey BC V3S 2A7	224.50	0.00	224.50
85	FEDEX	PO Box 4626 Toronto ON M5W 5B4	114.24	0.00	114.24
86	F RST CALGARY MASTERCARD	2720-700 9th Ave SW Calgary AB T2P 3V4	65,883.60	0.00	65,883.60
87	F RST CALGARY MASTERCARD	#450, 110-9TH AVE SW Calgary AB T2P 0T1	8,809.15	0.00	8,809.15
88	FLIPP ADVERTIS NG INC.	Suite 630 - 602, 12th Ave SW Calgary AB T2R 1J3	7,701.05	0.00	7,701.05

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
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FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

List "A"

Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
89	Ford Credit Canada Leasing	PO Box 2400 Edmonton AB T5J 5C7	0.00	1.00	1.00
90	FOUR ZERO FOUR REFRIGERATION & HVAC SERVICES	PO Box 351 Champion AB T0L 0R0	288.59	0.00	288.59
91	G.T Electrical Ltd.	PO Box 523 Stavely AB T0L 1Z0	1,029.00	0.00	1,029.00
92	Global Governance Advisors	10th Floor Bankers Hall, West Tower 88 3rd St SW Calgary AB T2P 5C5	262.50	0.00	262.50
93	GLOBAL INDUSTRIAL CANADA	110-35 Staples Avenue Richmond ON L4B 4W6	17,632.60	0.00	17,632.60
94	Grand HVAC Leasing	3430 South Service Rd, Suite 200 Burlington ON L7N 3T9	0.00	259,323.69	259,323.69
95	Green Line Hose & Fittings	4830-61 Avenue SE Foothills Industrial Park Calgary AB T2C 4T1	0.00	0.00	0.00
96	GRODAN/ROCKWOOL NA	8024 Esquesing Line Milton ON L9T 6W3	13,036.24	0.00	13,036.24
97	GS1 CANADA	1500 Don Mills Road Suite 800 Toronto ON M3B 3K4	6,581.00	0.00	6,581.00
98	Hannah Shields	[REDACTED]	1.00	0.00	1.00
99	Harish Gangi	[REDACTED]	1.00	0.00	1.00
100	HAWTHORNE CANADA LTD	2468 192nd Street, Units 104-106 Surrey BC V3S 3X1	4,269.24	0.00	4,269.24
101	HOMEWOOD HEALTH INC.	Suite 500, 1050 West Pender St Vancouver BC V6E 3S7	567.00	0.00	567.00
102	Hope Radakovich	[REDACTED]	1.00	0.00	1.00
103	HORTI INTERNATIONAL SERVICES LTD	31471 Ponderosa Place Abbotsford BC V2T 5G3	824.25	0.00	824.25
104	HUDSON ENERGY	CX2516C PO Box 2591 Station M Calgary AB T2P 0A3	117,992.24	0.00	117,992.24
105	HUSKY LANDSCAPE	80 Esna Park Dr Ste 19 Markham ON L3R 2R6	493.50	0.00	493.50
106	Hydrotek Hydroponics	Unit 107-19110 24th Ave Surrey BC V3S 3S9	228.80	0.00	228.80
107	Hygiena Canada Limited	2650 Meadowvale Boulevard (Unit 14) Mississauga ON L5N 6M5	11,072.30	0.00	11,072.30
108	IAN MILLER	[REDACTED]	1.00	0.00	1.00
109	Ideon Packaging	11251 Dyke Road Richmond BC V7A 0A1	13,360.64	0.00	13,360.64
110	IMPAK Corporation	13700 S Broadway Los Angeles CA 90061 United States	498.97	0.00	498.97

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

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In the Matter of the Bankruptcy of
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List "A"

Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
111	IncrediGrow Garden Centre - 1551518 Alberta Ltd.	103-7500 MacLeod Trail Calgary AB T2H 0L9	0.00	0.00	0.00
112	Independant Supply Company	1216-26 Avenue S.E Calgary AB T2G 5S2	0.00	0.00	0.00
113	Indigo Instruments	169 Lexington Court, Unit I Waterloo ON N2J 4R9	0.00	0.00	0.00
114	INNOVATION, SCIENCE & ECONOMIC DEVELOPMENT CANADA	220 4th Avenue SE, Suite 478 Calgary AB T2G 4X3	502.80	0.00	502.80
115	INTEGRA TIRE	PO Box 342 Nanton AB T0L 1R0	0.00	0.00	0.00
116	INTRADO DIGITAL MEDIA CANADA, INC.	155 University Ave Suite 1100 Toronto ON M5H 3B7	10,449.60	0.00	10,449.60
117	ISOLOCITY	5-200 Green Lane East, Suite 303 East Gwillimbury ON L9N 0Z7	525.00	0.00	525.00
118	ITG (Independant Trading Group)	370 King St. W. Suite 701 Toronto ON M5V 1J9	45,000.00	0.00	45,000.00
119	ITM Instruments Inc.	4615 112 Ave SE #209 Calgary AB T2C 5J3	645.02	0.00	645.02
120	JANICE COMEAU	[REDACTED]	1.00	0.00	1.00
121	Jasmine Jones	[REDACTED]	1.00	0.00	1.00
122	Jeffery Madarang	[REDACTED]	1.00	0.00	1.00
123	Jenny Hoang	[REDACTED]	0.00	0.00	0.00
124	Jessica Liedeman	[REDACTED]	1.00	0.00	1.00
125	JOANNE LEUNG	[REDACTED]	1.00	0.00	1.00
126	Joel Padulin	[REDACTED]	1.00	0.00	1.00
127	John	[REDACTED]	1.00	0.00	1.00
128	John Kondrosky	[REDACTED]	1.00	0.00	1.00
129	Jonathan Brehaut	[REDACTED]	1.00	0.00	1.00
130	JOSEPH DIETRICH	[REDACTED]	1.00	0.00	1.00
131	JoyFay International LLC	1200 E 55th St Ste C Cleveland OH 44103 United States	175.39	0.00	175.39
132	K & T SECURITY LTD.	7064 Temple Drive Northeast Calgary AB T1Y 4E5	137.78	0.00	137.78

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Date



Orest Konowalchuk - A&M Trustee

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FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
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List "A"
Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
133	KALIX Commercial Plant Nutrition	1600 Sky Park Drive #213 Medford OR 97504 United States	0.00	0.00	0.00
134	Kanalink Ltd.	PO Box 80081 Burlington ON L7L 3B1	2,882.38	0.00	2,882.38
135	Katherine Witt	[REDACTED]	1.00	0.00	1.00
136	Kelsey Berryman	[REDACTED]	1.00	0.00	1.00
137	KJN EXCAVATING & TRUCKING	PO Box 493 Stavely AB T0L 1Z0	0.00	0.00	0.00
138	Koppert Canada Limited	3-40 Ironside Crescent Scarborough ON M1X 1G4	0.01	0.00	0.01
139	KPMG LLP	Suite 3100 Bow Valley Square II 205 - 5TH Ave SW Calgary AB T2P 4B9	339,266.10	0.00	339,266.10
140	Kritsy Reynolds	[REDACTED]	1.00	0.00	1.00
141	Latoplast	1661 Finfar Court Mississauga ON L5J 4K1	1,421.23	0.00	1,421.23
142	LAUREL HILL ADVISORY GROUP COMPANY	70 University Ave Suite 1440 Toronto ON M5J 2M4	34,830.60	0.00	34,830.60
143	LETHBRIDGE MOBILE SHREDDING	3538 32nd Avenue North Lethbridge AB T1H 7B4	48.30	0.00	48.30
144	Liam Kirk	[REDACTED]	1.00	0.00	1.00
145	L NDE (PRAXAR)	PO Box 2531 STN M Calgary AB T2P 0S6	7,051.13	0.00	7,051.13
146	Lisa Hoepfner	[REDACTED]	1.00	0.00	1.00
147	LLOYD SADD INSURANCE BROKERS	521 - 3 Ave SW, Unit 350 Calgary AB T2P 3T3	42,349.99	0.00	42,349.99
148	Lucas Middleton	[REDACTED]	1.00	0.00	1.00
149	LUCID CANNABIS SK INC	304-10240 124 Street NW Edmonton AB T5N 3W6	719.36	0.00	719.36
150	Luke Edey	[REDACTED]	1.00	0.00	1.00
151	MACDONALD & COMPANY LAWYERS	200 - 204 Lambert Street Whitehouse YT Y1A 1Z4	3,098.82	0.00	3,098.82
152	MCCARTHY TETRAULT LLP	Suite 4000, 421-7th Ave SW Calgary AB T2P 4K9	450,883.17	0.00	450,883.17
153	MCKERCHER LLP	#800 - 1801 Hamilton St. Regina SK S4P 4B4	474.60	0.00	474.60
154	MEDIANT COMMUNICATIONS INC.	400 Regency Forest Dr, Suite 200 Cary NC 27518	320.34	0.00	320.34

20-Jul-2023

Date


Orest Konowalchuk - A&M Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

List "A"

Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
155	MEMORY EXPRESS	3333-34th Avenue NE Calgary AB T1Y 6H2	3,995.00	0.00	3,995.00
156	Meridian OneCap	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	0.00	2,526.70	2,526.70
157	METER Group, Inc. USA	2365 NE Hopkins Court Pullman WA 99163 United States	10,397.01	0.00	10,397.01
158	METTLER TOLEDO	2915 Argentinia Road, Unit 6 Mississauga ON L5N 8G6	8,238.83	0.00	8,238.83
159	Michael Samways	[REDACTED]	1.00	0.00	1.00
160	MICROSOFT	One Microsoft Way Redmond WA 98052-6399 United States	279.61	0.00	279.61
161	MID-WEST SUPPLY	#101, 7211-8 St NE Calgary AB T2E 8A2	1,079.40	0.00	1,079.40
162	Mitchell Gady	[REDACTED]	1.00	0.00	1.00
163	MNP LLP	1500 640 5 Ave SW Calgary AB T2P 3G4	3,426.25	0.00	3,426.25
164	Mountain View Printing & Graphics Ltd.	3656 60th Avenue SE Calgary AB T2C 2C7	0.00	0.00	0.00
165	Nanton Water & Soda Ltd.	1915 23rd Street, PO Box 1041 Nanton AB T0L 1R0	400.00	0.00	400.00
166	ODYSSEY TRUST COMPANY	1230 - 300 5 Ave SW Calgary AB T2P 3C4	0.00	34,756.21	34,756.21
167	ORK N CANADA	5840 Falbourne St Mississauga ON L5R 4B5	2,790.90	0.00	2,790.90
168	OTC MARKETS GROUP INC	300 Vesey St. (One North End Ave) 12th Floor New York NY 10282 United States	9,677.40	0.00	9,677.40
169	PARAGON MECHANICAL	Bay 16, 10672-46 St SE Calgary AB T2C 1G1	3,360.00	0.00	3,360.00
170	Pauline Zuffa	[REDACTED]	1.00	0.00	1.00
171	PC-CANADA	22 Frederick Street, 7th Floor Kitchener ON N2H 6M6	0.00	0.00	0.00
172	PLANET COFFEE COMPANY LTD.	Bay F 7058 Farrell Road SE Calgary AB T2H 0T2	614.60	0.00	614.60
173	PROSOURCE SCIENTIFIC	5370 Canotek Road unit 11 Ottawa ON K1J 9E7	103.70	0.00	103.70
174	Pure Pressure	2625 South Santa Fe Dr, Unit 1-J Denver CO 80223 United States	0.00	0.00	0.00
175	PUROLATOR INC.	PO Box 4800, Stn. Main Concord ON L4K 0K1	4,188.33	0.00	4,188.33
176	QUALITY WHOLESALE LTD.	7575 North Fraser way Burnaby BC V5J 4Z3	603.75	0.00	603.75

20-Jul-2023

Date

Orest Konowalchuk - A&M Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Sugarbud Craft Growers Corp.
 of the city of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
177	RANDY CHOW	[REDACTED]	1.00	0.00	1.00
178	Rao Dhamamoni	[REDACTED]	1.00	0.00	1.00
179	Richard Woermann	[REDACTED]	1.00	0.00	1.00
180	RJ Chemicals	210-360 Waterloo Avenue Guelph ON N1H 8K7	0.00	0.00	0.00
181	Rocky Mountain Mobile Hearing Testing Ltd.	Box 11057 Seton PO Calgary AB T3M 1Y6	1,470.00	0.00	1,470.00
182	RODWAY REFRIGERATION & RESTAURANT SUPPLY	#9-7139 40th Street SE Calgary AB T2C 2H7	0.00	0.00	0.00
183	ROLLED	24 Laing Blvd St. Thomas ON N5P 4B5	18,645.00	0.00	18,645.00
184	ROSEDALE SHEET METAL	2610 3 Avenue NE Calgary AB T2A 2L5	0.00	0.00	0.00
185	Ruth Sherry	[REDACTED]	1.00	0.00	1.00
186	Ryan Oltrap	[REDACTED]	1.00	0.00	1.00
187	Ryan Senecal	[REDACTED]	1.00	0.00	1.00
188	SANI MARC / WoodWyant	3030 15th Street NE Calgary AB T2E 7A3	2,171.88	0.00	2,171.88
189	Saskatchewan Liquor and Gaming Authority	PO Box 5054, 2500 Victoria Ave Regina SK S4P 3M3	1,500.00	0.00	1,500.00
190	Scott Parker	[REDACTED]	1.00	0.00	1.00
191	Sean Clarke	[REDACTED]	1.00	0.00	1.00
192	SEGRA BIOGENESIS CORP	108-21300 Gordon Way Richmond BC V6W 1M2	41,638.25	0.00	41,638.25
193	Sensitech Canada Inc.	1 Valleywood Drive, Unit 6 Markham ON L3R 5L9	0.00	0.00	0.00
194	Shalen Iron Shirt	[REDACTED]	1.00	0.00	1.00
195	Shane Slevin	[REDACTED]	1.00	0.00	1.00
196	SHAW - SHAW BUSINESS - 031-2405-6471	PO Box 2468 Stn Main Calgary AB T2P 4Y2	131.20	0.00	131.20
197	SHAW BUSINESS	PO Box 1607, Station M Calgary AB T2P 2L7	12,143.89	0.00	12,143.89
198	SHAW TOLL SERVICE C/O IVRNET INC.	1338B - 36 AVENUE N E. SUITE 222 Calgary AB T2E 6T6	383.54	0.00	383.54

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

List "A"

Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
199	SOUTHERN IRRIGATION	511-41 Street North Lethbridge AB T1H 7B6	6,042.17	0.00	6,042.17
200	Southern Scale Company Inc	4546 14th Street NE Calgary AB T2E 6T7	1,237.40	0.00	1,237.40
201	SPIFFY INC	592 Richmond St W Toronto ON M5V 1Y9	4,237.50	0.00	4,237.50
202	Staples Professional	C/O C25043C PO Box 252 STN M Calgary AB T2P 1B1	558.81	0.00	558.81
203	STEPHEN MARTIN	[REDACTED]	1.00	0.00	1.00
204	STERIGENICS	1425 Kebet Way Port Coquitlam BC V3C 6L3	0.00	0.00	0.00
205	Stewart Todd	[REDACTED]	1.00	0.00	1.00
206	ST KEMAN ELLIOTT	4300 Bankers Hall West 888 - 3RD ST SW Calgary AB T2P 5C5	230,163.67	0.00	230,163.67
207	STOCKHOUSE PUBLISH NG LTD	Suite 1100 609 West Hastings St. Vancouver BC V6B4W4	31,500.00	0.00	31,500.00
208	STONHARD	95 Sunray Street Whitby ON L1N 9C9	9,502.50	0.00	9,502.50
209	STRATUS ELECTRICAL & INSTRUMENTATION	4720 - 78 Ave SE Calgary AB T2P 0S4	608.24	0.00	608.24
210	Sycorp Environmental Inc.	188 - 21300 Gordon Way Richmond BC V6W 1M2	0.00	0.00	0.00
211	TD WATERHOUSE - TD WATERHOUSE CANADA INC	505 2 St SW Calgary AB T2P 1N8	3,906.26	0.00	3,906.26
212	TELUS	PO Box 7575 Vancouver BC V6B 8N9	740.81	0.00	740.81
213	Tenaquip	10505 48 St SE CALGARY AB T2C 2B7	0.00	0.00	0.00
214	Teresiah Maina	[REDACTED]	1.00	0.00	1.00
215	TerraLink Horticulture Inc.	Unit 105 18 Highland Park Way NE Airdrie AB T4A 0R1	0.00	0.00	0.00
216	The Cary Company	1195 W. Fullerton Ave. Addison IL 60101	0.00	0.00	0.00
217	The Original Resinator	3620 Airway Dr Santa Rosa CA 95403	0.00	0.00	0.00
218	Thompson Dorfman Sweatman	242 Hargrave Street, Suite 1700 Winnipeg MB R3C 0V1	1,610.67	0.00	1,610.67
219	Trevor Gerelus	[REDACTED]	1.00	0.00	1.00
220	TRITECHCA NC.	Suite 700, 1816 Crowchild Trail NW Calgary AB T2M 3Y7	0.00	1.00	1.00

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Sugarbud Craft Growers Corp.
 of the city of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
221	TSX VENTURE EXCHANGE	Telus Sky Building Suite 2110, 685 Centre St SW Calgary AB T2G 1S5	6,630.75	0.00	6,630.75
222	TYCO NTEGRATED FIRE & SECURITY	District #613 3215-16 Ave North Unit C Lethbridge AB T1H 5E8	89.93	0.00	89.93
223	Tyrell Beverly Collins	[REDACTED]	1.00	0.00	1.00
224	UL NE	3333 James Snow Parkway North Milton ON L9T 8L1	0.00	0.00	0.00
225	UN F RST	5702 60TH STREET Taber AB T1G 2B3	29,553.67	0.00	29,553.67
226	UNIVAR	9800 Van Horne Way Richmond BC V6X 1W5	483.33	0.00	483.33
227	UPS CANADA	P.O. Box 4900, Station A Toronto ON M5W 0A7	171.28	0.00	171.28
228	Velvet Management Inc.	1100 Avenue Atwater - Suite 2000 Westmount QC H3Z 2Y4	149,995.22	0.00	149,995.22
229	Victor El-Araj	[REDACTED]	1.00	0.00	1.00
230	Vivek Erramreddy	[REDACTED]	1.00	0.00	1.00
231	VWR International	2360 Argentinia Rd Mississauga ON L5N 5Z7	447.49	0.00	447.49
232	WE SHARE SUPPLY SERVICES	425 Herbert St Gananque ON K7G 1R2	9,617.07	0.00	9,617.07
233	Western Generator Sales & Rentals	3 East Lake Way NE Airdrie AB T4A 2J4	10,487.50	0.00	10,487.50
234	Westjet Cargo	8063 22 St NE Calgary AB T2E 7Z6	0.00	0.00	0.00
235	Workers' Compensation Board Alberta	9912 107 Street Edmonton AB T5K 1G5	15,119.38	0.00	15,119.38
236	WORKING CAPITAL CORP	PO Box 782 Coleman AB T0K 0M0	0.00	0.00	0.00
237	XEROX CANADA LTD.	5616 80 Ave SE Calgary AB T2C 4N5	459.63	0.00	459.63
238	Y'S IT CONSULT NG NC.	89 Simcoe Circle SW Calgary AB T3H 4S5	1,198.75	0.00	1,198.75
239	Zach Strauss	[REDACTED]	1.00	0.00	1.00
240	Zakary Leill	[REDACTED]	1.00	0.00	1.00
241	ZUNICH CAPITAL CORP.	711 - 50TH AVE SW Calgary AB T2S 1H7	105,000.00	0.00	105,000.00
Total:			12,689,612.84	723,942.16	13,413,555.00

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Sugarbud Craft Growers Corp.
 of the city of Calgary, in the Province of Alberta

List "B"
 Secured Creditors

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	All Kind Door Services Ltd.	1455-34 Avenue SE Calgary AB T2G 4Y1	6,847.15	Cash on Hand	25-Jul-2023	0.00		6,847.15
2	Canada Revenue Agency - Payroll	9755 King George Blvd Surrey BC V3T 5E1	394,683.44	Cash on Hand	25-Jul-2023	0.00		394,683.44
3	Canadian Natural Resources	2100 855 2nd Street Calgary AB T2P 4J8	1.00	Cash on Hand	25-Jul-2023	0.00		1.00
4	COMPUTERSHARE TRUST COMPANY OF CANADA	800, 324 8th Ave SW Calgary AB T2P 2Z2	25,801.97	Cash on Hand	25-Jul-2023	0.00		25,801.97
5	Ford Credit Canada Leasing	PO Box 2400 Edmonton AB T5J 5C7	1.00	Cash on Hand	25-Jul-2023	0.00		1.00
6	Grand HVAC Leasing	3430 South Service Rd, Suite 200 Burlington ON L7N 3T9	259,323.69	Cash on Hand	25-Jul-2023	0.00		259,323.69
7	Meridian OneCap	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	2,526.70	Cash on Hand	25-Jul-2023	0.00		2,526.70
8	ODYSSEY TRUST COMPANY	1230 - 300 5 Ave SW Calgary AB T2P 3C4	34,756.21	Cash on Hand	25-Jul-2023	0.00		34,756.21
9	TRITECHCA NC.	Suite 700, 1816 Crowchild Trail NW Calgary AB T2M 3Y7	1.00	Cash on Hand	25-Jul-2023	0.00		1.00
Total:			723,942.16			0.00	0.00	723,942.16

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

Sugarbud Craft Growers Corp.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta
List "D"
Contingent or Other Liabilities

Sugarbud Craft Growers Corp.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta
List "E"
Debts Due to the Bankrupt
Sugarbud Craft Growers Corp.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Sugarbud Craft Growers Corp.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta
List "G"
Real Property or Immovables Owned by Bankrupt
Sugarbud Craft Growers Corp.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Concluded

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

List "H"
Property

Sugarbud Craft Growers Corp.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

20-Jul-2023

Date



Orest Konowalchuk - A&M Trustee

Court No.

File No.

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc. - Licensed Insolvency
Trustee

Per:



Orest Konowalchuk - Licensed Insolvency Trustee

Bow Valley Square 4

Suite 1110, 250 6th Ave SW

Calgary AB T2P 3H7

Phone: (403) 538-7555 Fax: (403) 538-7551



District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 31

Proof of Claim

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

All notices of correspondence regarding this claim must be forwarded to the following address:

In the matter of the Bankruptcy of Sugarbud Craft Growers Corp., in the province of Alberta and the claim of
_____, creditor.

I, _____ (name of the creditor or representative of the creditor), of
_____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor, or that I am _____ (position/title) of
_____ (name of creditor).
2. That I have knowledge of all the circumstances with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely the 25th of July 2023, and still is, indebted to the
creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached
and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. **(The attached
statement of account or affidavit must specify the vouchers or other evidence in support of the
claim.)**
4. (Check and complete appropriate category.)
 - A. **UNSECURED CLAIM OF \$** _____
(Other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description)

Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____.

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attached a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act of the unpaid amount of \$ _____.

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based).

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based).

5. That, to the best of my knowledge, I _____ (am/ am not) (or the above-named creditor _____ (is/ is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party with the debtor within the three month (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits, and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____

Signature of witness

Signature of creditor

Telephone No: _____

Fax No: _____

Email address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits. If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making a false claim, proof, declaration or statement of account.



District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

- FORM 36 -
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Sugarbud Craft Growers Corp.
of the city of Calgary, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Alvarez & Marsal Canada Inc. - Licensed Insolvency Trustee
Per:

Orest Konowalchuk - Licensed Insolvency Trustee
Bow Valley Square 4
Suite 1110, 250 6th Ave SW
Calgary AB T2P 3H7
Fax: (403) 538-7551
E-mail: mgrose@alvarezandmarsal.com



CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.
- After completion, please submit your proof of claim to Alvarez & Marsal Canada Inc. either by email, facsimile or mail:
 - Email: gmenzies@alvarezandmarsal.com
 - Facsimile: 403-538-7551
 - Mail: Suite 1110, 250 - 6th Avenue SW, Calgary AB, T2P 3H7

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

Paragraph (1)

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph (3)

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph (4)

Notes:

- **Paragraph A** applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
 - **Note that a claim under subsection 81.3(8) of the Act is for a bankruptcy proceeding, and a claim under subsection 81.4(8) of the Act is for a receivership proceeding.**
- **Paragraph F** applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

Paragraph (6)

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
 - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.