

As at February 19, 2025

Please note the following:

- The list of creditors has been prepared from information contained in the books and records of Royal Helium Ltd.
- The amounts included in this list of creditors do not take into consideration any un-invoiced amounts, nor have the amounts been adjusted for any amounts that may also be receivable from creditors.
- This list of creditors has been prepared without admission as to the liability for, or quantum of, any of the amounts shown.

Creditor Name	Address	City	Province/State	Country	Postal code/ZIP	Balance Due
Creditors						
Business Development Bank of Canada	150 9th Avenue SW, Suite 1310	Calgary	AB	Canada	T2P 3H9	8,692,432.62
Canadian Western Bank	3000 10303 Jasper Avenue NW	Edmonton	AB	Canada	T5J 3X6	8,692,432.62
1179431 BC Ltd	907 - 1030 West Georgia St	Vancouver	BC	Canada	V6E 2Y3	15,750.00
49 North Resources Inc	602, 224 4th Ave S	Saskatoon	SK	Canada	S7K 5M5	25,200.00
Andrew Davidson						3,744.29
Battle River Consulting Inc	631 Christopher Way	Saskatoon	SK	Canada	S7J 3S3	58,800.00
Bennett Jones LLP	4500 Bankers Hall East 855 - 2nd Street W	Calgary	AB	Canada	T2P 4K7	193,351.53
Bergerman Smith LLP	Suite 800, 230 - 22nd St E.	Saskatoon	Saskatchewan	Canada	S7K 0E9	5,704.73
Broadridge	120 Bremner Blvd. Suite 2300	Toronto	ON	Canada	M5J 0A8	1,938.95
Broadview Networks	1-1530 Taylor Ave	Winnipeg	MB	Canada	R3N 1Y1	13,531.09
Capilano Policy Group Inc	628 Ranchridge Court NW	Calgary	AB	Canada	T3G 1W9	10,998.68
Capital Event Management Ltd.	1090 - 510 Burrard St	Vancouver	BC	Canada	V6C 3B9	10,500.00
CDS Clearing and Depository Services Inc	100 Adelaide St W, Suite 300	Toronto	ON	Canada	M5H 1S3	2,257.50
CDS Innovations Inc	100 Adelaide St W, Suite 300	Toronto	ON	Canada	M5H 1S3	13,650.00
CNW Group Ltd	RBC Waterpark Place 88 Queens Quay West, Suite 3000	Toronto	ON	Canada	M5J 0B8	19,630.18
Computershare	100 University Ave. 11th Floor	Toronto	ON	Canada	M5J 2Y1	5,483.12
Cormark Securities Inc	Eighth Avenue Place 525 - 8th Ave SW	Calgary	AB	Canada	T2P 1G1	105,000.00
David Young	365 Bay Street, Suite 800	Naples	FL	USA	34120	233,474.26
Dean Nawata						10,500.00
Donnelley Financial Solutions Canada Corp	Dept 400012 PO Box 4375 Stn A	Toronto	ON	Canada	M5W 0J3	2,994.24
Houlihan Lokey Capital Inc	10250 Constellation Blvd., 5th Floor	Los Angeles	California	USA	90067	8,278.20
Initiate Research	1201, 1171 Jervis Street	Vancouver	BC	Canada	V6E 0C9	5,250.00
Investor Creative	1844 East 15th Avenue	Vancouver	BC	Canada	V5N 2G4	1,968.75
Jaelky Holdings Inc.	802 Wright Crescent	Saskatoon	SK	Canada	S7N 4T8	73,500.00
Jeff Sheppard	365 Bay Street, Suite 800	Toronto	ON	Canada	M5H 2V1	123,884.54
Johnathan Financial Inc	333 11 Ave SW #1440	Calgary	AB	Canada	T2P 4B9	12,728.29
KPMG LLP	Suite 3100 Bow Valley Square II 205 - 5th Avenue SW	Calgary	AB	Canada	T2P 4B9	178,801.79
Michael Glesson	365 Bay Street, Suite 800	Toronto	ON	Canada	M5H 2V1	42,165.85
MLT Aikens	2600 - 1066 West Hastings St	Vancouver	BC	Canada	V6E 3X1	2,567.25
National Investor Publishing	PO Box 1257	St. Augustine	FL	USA	32085	8,211.00
Odyssey Trust Company	1230 - 300 5 Ave SW	Calgary	AB	Canada	T2P 3C4	3,743.27
Pipeline Online Ltd	1594 Wahlmeir Dr	Estevan	SK	Canada	S4A 2L5	6,825.00
Resource Stock Digest	1020 Dyer Creek Place	Round Rock	Texas	USA	78665	13,681.00
Saskatchewan Workers Compensation Board	200-1881 Scarth Street	Regina	SK	Canada	S4P 4L1	1,595.00
Shayne Neigum.						83,655.11
Strand Hanson Limited	26 Mount Row	London		United Kingdom	W1K 53Q	58,718.25
VDC Virtual Data Corp	108 - 116 Research Dr	Saskatoon	SK	Canada	S7N 3R3	10,016.13
Venture Liquidity Providers Inc	1 McGuire Crescent	Uxbridge	ON	Canada	L9P 1G7	79,100.00
Wildeboer Dellelce LLP	Suite 800 365 Bay Street	Toronto	ON	Canada	M5H 2V1	78,031.71
						18,910,094.99

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Creditor Name	Address	City	Province/State	Country	Postal code/ZIP	Balance Due
Creditors						
101239314 Saskatchewan Ltd	PO Box 1855	Kindersley	SK	Canada	S0L 1S0	240,312.13
1799556 Alberta Inc - Galen						28,856.51
2082759 Alberta Ltd - GORR						2,728.16
2107108 Alberta Ltd - GORR						2,728.16
2597170 Alberta Ltd - Jesse Briggs						24,234.00
2603500 Alberta Ltd - Chris Cassidy						23,861.25
2627253 Alberta Ltd - George Wanuch						11,466.00
AGAT Laboratories	2905 12 Street NE	Calgary	AB	Canada	T2E 7J2	20,775.58
Aim Land Services Ltd	6227 - 15 Sunpark Plaza SE	Calgary	AB	Canada	T2X 0M5	10,079.54
Air Liquide Canada Inc	3004 - 54 Avenue	Calgary	AB	Canada	T2C 0A7	3,321.03
Armor Building Systems Ltd	PO Box 1032	Brooks	AB	Canada	T1R 1B8	1,270.50
Bennett Jones LLP	4500 Bankers Hall 855 - 2nd Street SW	Calgary	AB	Canada	T2P 4K7	30,818.37
Boomers Services Ltd	PO Box 1042	Brooks	AB	Canada	T1R 1B8	1,816.98
Borealis Fuels & Logistics	100 4838 Richard Rd SW	Calgary	AB	Canada	T3E 6L1	106,608.47
Brock Canada Industrial Limited	3735 - 8 Street	Nisku	AB	Canada	T9E 8J8	16,488.60
Cactus Communications	1216 2nd Street West	Brooks	AB	Canada	T1R 0V5	11,982.60
Campus Energy Partners Infrastructure LP	2400, 411 - 1st Street SE	Calgary	AB	Canada	T2G 4Y5	41,783.49
Capilano Policy Group Inc.	628 Ranchridge Court NW	Calgary	AB	Canada	T3G 1W9	4,095.00
Cascade Energy Services LP	10 Industrial Road SW	Brooks	AB	Canada	T1R 1B4	1,701.00
Certarus Ltd	3400, 308 4th Ave SW	Calgary	AB	Canada	T2P 0H7	113,172.39
CNRL - Canadian Natural Resources Ltd.	PO Box 6926 Station D	Calgary	AB	Canada	T2P 2G1	12,311.90
Combo Safety Services	PO Box 556	Brooks	AB	Canada	T1R 1B5	40,950.00
Cougar Drilling Solutions	7319 17th Street	Edmonton	AB	Canada	T6P 1P1	4,620.00
Cronin Services Ltd	890-1140 West Pender Street	Vancouver	BC	Canada	V6E 4G1	70,220.57
DNOW Canada ULC	PO Box 664 STN M	Calgary	AB	Canada	T2P 2J3	2,918.12
Double J Pressure Services	PO Box 945	Brooks	AB	Canada	T1R 1B8	10,094.71
Edge Engineering and Geoscience Ltd	206 - 1402 Rose Street	Regina	SK	Canada	S4R 1Z9	79,204.13
Export Development Canada	308 4 Ave SW Suite #2403	Calgary	AB	Canada	T2P 0H7	893,525.64
Fine Line Locating Ltd	PO Box 470	Erskine	AB	Canada	T0C 1G0	7,253.19
IHS Markit Canada ULC	Suite 600, 112 4th Ave SW	Calgary	AB	Canada	T2P 1N2	8,400.00
J.A.S. (Tony) Fogarassy - GORR	3880 West King Edwards Ave	Vancouver	BC	Canada	V6S 1N1	1,364.07
Jag Energy	110 Montenaro Crescent	Cochrane	AB	Canada	T4C 0A5	561,350.95
JCI Filtration & Seperation Inc	2929 15 Street NE	Calgary	AB	Canada	T2E 7L8	5,136.39
Karve Builders	112, 2850-107 Ave SE	Calgary	AB	Canada	T2Z 3R7	38,526.59
Knights Nitrogen Services Ltd.	307, 579 3rd Street SE	Medicine Hat	AB	Canada	T1A 0H2	10,357.20
Korys Vac	PO Box 2036	Brooks	AB	Canada	T1R 1C7	5,966.10
Lost Rentals Ltd	PO Box 469 Stn Main	Brooks	AB	Canada	T1R 1B5	14,175.00
Muddy Boots Inc	1100 - 639 5th Ave SW	Calgary	AB	Canada	T2P 0M9	1,756.83
Obsidian Engineering Corp.	Suite 1000, 350 7th Ave SW	Calgary	AB	Canada	T2P 3N9	110,458.38
Petrel Robertson Con - GORR	800, 717 7th Ave SW	Calgary	AB	Canada	T2P 0Z3	6,820.37
Petrel Robertson Consulting Ltd	800, 717 7th Ave SW	Calgary	AB	Canada	T2P 0Z3	132,886.68
Prenix Contracting and Consulting Ltd	55 Walgrove Link SE	Calgary	AB	Canada	T2X 2H4	1,890.00
Progress Through Technology LLC	694 Seem Drive	Kultztown	PA	USA	19530	67,475.00
Prowler Energy Services Ltd	PO Box 163	Cochrane	AB	Canada	T4C 1A5	1,850.63
Quadra Chemicals Ltd	3901 F.X. Tessier	Vudreuil-Dorion	QC	Canada	J7V 5V5	1,182.01
Quinn Carberry	365 Bay Street, Suite 800	Toronto	ON	Canada	M5H 2V1	92,845.22
RAE Engineering and Inspection Ltd	4810 - 93 Street NW	Edmonton	AB	Canada	T6E 5M4	8,398.95
RBW Waste Management Ltd	3280 - 10 Street	Nisku	AB	Canada	T9E 1E7	5,184.02
Receiver General (Payroll)	PO Box 3800, Station A	Sudbury	ON	Canada	P3A 0C3	2,586.80
Resource Stock Digest	1020 Dyer Creek Place	Rock Round	TX	USA	78664	10,000.00
Romer Environmental Ltd	PO Box 2157	Brooks	AB	Canada	T1R 1C8	1,428.00
RPS Energy Services	555 4 Ave SW, UnknownUnit 600	Calgary	AB	Canada	T2P 3E7	25,644.94
Secure Energy Services	2300 - 225 6th Ave SW	Calgary	AB	Canada	T2P 1N2	4,779.12
shayne Neigum						1,769.56
Shortgrass Ecosystems Ltd	PO Box 1659	Brooks	AB	Canada	T1R 1C5	2,610.00
Source Marine Canada	25 Fourth Street	Charlottetown	PEI	Canada	C1E 2B4	37,259.63
Startec Refrigeration Services Ltd	9423 Shepard Road SE	Calgary	AB	Canada	T2C 4R6	21,378.09
TJ Cole Services Group Inc	PO Box 2101	Rocky Mountain House	AB	Canada	T4T 1B6	7,350.00
TMX - CDS Clearing and Dep Services	100 Adelaide Street West	Toronto	ON	Canada	M5H 1S3	1,050.00
Tumbleweed Midstream	PO Box 442	Cheyenne Wells	CO	USA	80810	315,199.48
TWH Oilfield Services Ltd	PO Box 4793	Taber	AB	Canada	T1G 2E1	4,376.93
United Rentals of Canada Inc	PO Box 7406 Stnt terminal	Vancouver	BC	Canada	V6B 4E2	4,854.46
Vibrook Vacuum & Septic Services	PO Box 848	Brooks	AB	Canada	T1R 1B7	13,034.11
Water Pure & Simple (Brooks) Ltd	647 1St Street West	Brooks	AB	Canada	T1R 0N3	1,120.00
William Fitzpatrick						7,984.00
Wylie Oilfield Rentals Ltd	PO Box 1011	Brooks	AB	Canada	T1R 1B8	5,145.00
Xi Technologies Inc	1700 Life Plaza, 734 - 7th Ave	Calgary	AB	Canada	T2P 3P8	2,354.10
						3,365,146.63

