



CONVENIENCE ELECTION

TO: ALVAREZ & MARSAL CANADA INC., in its capacity as Court-appointed Monitor of Delta 9 Cannabis Inc. ("Delta Parent"), Delta 9 Cannabis Store Inc. ("Delta Retail"), and Delta 9 Lifestyle Cannabis Clinic Inc. ("Delta Lifestyle" and together with Delta Parent, Delta Retail and Delta Lifestyle, the "Delta 9 Group")

In connection with the Plan of Compromise or Arrangement of the Delta 9 Group pursuant to the *Companies' Creditors Arrangement Act* (Canada) (as may be amended, restated, modified or supplemented from time to time, the "**Plan**") filed with the Court of King's Bench of Alberta, Affected Creditors with one or more Allowed Affected Claims in an amount in excess of \$4,000 may file a Convenience Election pursuant to which such Affected Creditor elects to be treated as a Convenience Creditor and thereby receive only the Convenience Amount of \$4,000 and be deemed thereby to vote in favour of the Plan.

By submitting this Convenience Election, the undersigned hereby elects to be treated as a Convenience Creditor and receive the Convenience Amount which is the lesser of (i) a cash amount equal to \$4,000; and (ii) the amount of such Allowed Affected Claim, in full and final satisfaction of the Allowed Affected Claim of the undersigned, and hereby acknowledges that the undersigned shall be deemed to vote its Allowed Affected Claim in favour of the Plan at the Creditors' Meeting.

Affected Creditors ***who do not submit this Convenience Election*** form will be classified as Eligible Voting Creditors¹ and will only be eligible to receive a *pro rata* distribution of the:

- Creditor Cash Pool in the amount of \$750,000; and
- Creditor Equity Pool consisting of 270,270 Class "A" voting common shares in the capital of the Plan Sponsor (with a value of \$4,000,000).

For the purposes of this election, capitalized but undefined terms are defined in the Plan.

Please complete, sign and date this Convenience Election and return it to Alvarez & Marsal Canada Inc. at the address below by 5:00 p.m. (Calgary time) on December 18, 2024.

¹ Affected Creditors with Allowed Affected Claims that are not Convenience Claims.



Alvarez & Marsal Canada Inc.
Bow Valley Square 4
Suite 1110, 250 - 6th Avenue SW
Calgary, Alberta T2P 3H7
Phone: +1 403 538 7555
Fax: +1 403 538 7551

Dated this _____ day of _____,

AFFECTED CREDITOR'S SIGNATURE:

(Print Legal Name of Affected Creditor)

(Signature of the Affected Creditor or an Authorized
Signing Officer of the Affected Creditor, if applicable)

(Print Name and Title of Authorized Signing Officer of
the Affected Creditor, if applicable)

(Mailing Address of the Affected Creditor)

(Telephone Number of the Affected Creditor)

(E-mail Address of the Affected Creditor)

**YOUR CONVENIENCE ELECTION MUST BE RECEIVED BY THE MONITOR AT THE
ADDRESS LISTED BELOW BEFORE THE PROXY DEADLINE.**

**Alvarez & Marsal Canada Inc., in its capacity as court appointed officer of Delta 9
Cannabis Inc., Delta 9 Cannabis Store Inc., and Delta 9 Lifestyle Cannabis Clinic Inc.**

Bow Valley Square IV
Suite 1110, 250 – 6th Avenue SW
Calgary, Alberta T2P 3H7
Attention: Brinton Wolever

E-mail: delta9@alvarezandmarsal.com