



Clerk's stamp:

COURT FILE NUMBER

B201 868952 / B201 868957 / B201 868949

COURT

COURT OF KING'S BENCH OF ALBERTA IN
BANKRUPTCY AND INSOLVENCY

MB

IN THE MATTER OF THE BANKRUPTCY OF
SUGARBUD CRAFT GROWERS CORP., TRICHOME
HOLDINGS CORP AND 1800905 ALBERTA LTD.

JUDICIAL CENTRE

CALGARY

DOCUMENT

BANKRUPTCY ORDER

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Attn: Afshan Naveed
Ph. (403) 268-7015 Fx. (403) 268-3100
File No.: 571709-75

DATE ON WHICH ORDER WAS PRONOUNCED:	July 25, 2023
LOCATION WHERE ORDER WAS PRONOUNCED:	Calgary, Alberta
NAME OF REGISTRAR WHO MADE THIS ORDER:	M. Park

UPON THE APPLICATION of Connect First Credit Union ("**Connect First**"), a creditor of the debtors Sugarbud Craft Growers Corp. ("**Sugarbud**"), Trichome Holdings Corp. ("**Trichome**") and 1800905 Alberta Ltd. ("**180**"), in the Province of Alberta, filed on the 12th day of July, 2023; AND UPON reading or hearing read the Affidavit of Ajibola (AJ) Omo-Loto, sworn July 13, 2023, filed (the "**Omo-Loto Affidavit**"); AND UPON reading or having read the Affidavit of Service of Terry Trojanoski, sworn July 24, 2023, filed (the "**Service Affidavit**"); AND UPON it appearing the said debtors, Sugarbud, Trichome and 180 have committed an act of bankruptcy, including ceasing to meet their liabilities generally as they become due and failing to pay the debt due to Connect First; AND UPON noting the consent to act of the proposed trustee, Alvarez & Marsal Canada Inc.; AND Upon hearing from any counsel and parties present:

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Notwithstanding Rules 69, 70 and 72 of the *Bankruptcy and Insolvency General Rules*, CCR, c368, the time for service of notice of the Application is hereby abridged and deemed good and sufficient and the Application is properly returnable today.
2. Service on Sugarbud, Trichome and 180, as described in the Service Affidavit is declared to constitute personal service for the purpose of section 70 of the *Bankruptcy and Insolvency Act*, RSC 1985 c B-3.

3. The Court hereby orders Sugarbud, Trichome and 180 be adjudged bankrupt by virtue of a bankruptcy order hereby made on this date.
4. The Court further orders that Alvarez & Marsal Canada Inc., Licensed Insolvency Trustee in the Province of Alberta, be and is hereby appointed trustee of the estates for Sugarbud, Trichome and 180 (in such capacity, the ("**Trustee**").
5. The Trustee shall not be required to give security in cash or by bond, in accordance with subsection 16(1) of the *Bankruptcy and Insolvency Act*, RSC 1985 c B-3.
6. The Court further orders that the costs of and incidental to this application and of this order be paid to the applicant creditor, Connect First, out of the assets, if any, of the estates of, Sugarbud, Trichome and 180, which costs shall be taxed without necessity of an appointment.
7. The bankruptcy estates of the Bankrupts, B201 868952, B201 868957, B201 868949 shall be procedurally consolidated and shall continue under Estate No. B201 868952.
8. Pursuant to subsection 187(9) of the *Bankruptcy and Insolvency Act*, RSC 1985 c B-3, this order is granted notwithstanding that:
 - a. the copy of the Application served was not signed by a Registrar despite being filed by the Court, which Application will be subsequently signed by a Registrar prior to being re-served on the service list in accordance with paragraph 9 of this Order;
 - b. copies of the Omo-Loto Affidavit and Application served and, to be served pursuant, to paragraph 9 are filed, but not certified;
 - c. the Service Affidavit was not filed 2 days before the hearing; and
 - d. the Division Office was not served prior to the hearing.
9. The subsequently signed copy of the Application, the Omo-Loto Affidavit, and this Order shall be served upon:
 - a. the service list; and
 - b. the Superintendent, Department of Industry, for the bankruptcy division of Calgary (the "**Division Office**") by sending and email to osbservice-bsfservice@ised-isde.gc.ca and megan.kowalchuk@ised-isde.gc.ca to the attention of the Superintendent for the Department of Industry for Calgary, and by courier to the attention of the Superintendent for the Department of Industry for Calgary, to:

*Office of the Superintendent of Bankruptcy Canada
Superintendent, Department of Industry
400, 639-5th Ave SW, Calgary, AB T2P 0M9*

(collectively the "**Subsequent Service**").


10. Any party served in accordance with paragraph 9 of this Order shall have 10 days from the date on which Subsequent Service has been effected, as set out in paragraph 12 of this Order, to apply to amend, vary, modify, or set aside this Order.

11. Service of this Order shall be deemed good and sufficient by serving same on:

- a. the persons listed on the service list created for these proceedings;
- b. any other person served with notice of the Application for this Order;
- c. any other parties attending or represented at the Application for this Order; and
- d. posting a copy of this Order on the Trustee's website for a period of at least six (6) months; and
- e. service on any other person is hereby dispense with.

12. Service of this Oder may be effected by facsimile, electronic mail, personal delivery or courier as set out in the service list. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Dated at Calgary, Alberta, this 25th day of July, 2023.



Registrar of the Court of King's Bench of Alberta