

OCT 13 2022

VANCOUVER SUPREME COURT SCHEDULING

No. S-227894 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

and

IN THE MATTER OF A THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS **AMENDED**

and

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GREAT PANTHER MINING LIMITED

APPLICANT

APPLICATION RECORD RE: LIFTING OF STAY OF PROCEEDINGS

Counsel for the Applicant

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DATE, TIME, PLACE OF APPLICATION: October 14, 2022 at 9:00 a.m. in Vancouver, BC

BEFORE: Justice Walker

TIME ESTIMATE: 1 hour

APPLICATION RECORD PROVIDED \mathbf{BY}

MLT Aikins LLP, Solicitors for the Applicant

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APPLICATION RECORD INDEX

TAB	DOCUMENT	FILED/ DATED
1.	Notice of Application	October 13, 2022
	AFFIDAVITS	<u> </u>
2.	Affidavit #1 of Paul Healey	October 12, 2022
	ADDITIONAL MATERIALS	
3.	First Report of the Proposal Trustee (Alvarez & Marsal Canada Inc.)	October 3, 2022
4.	Draft Order – Lift CCAA Stay of Proceedings	

LIST OF APPLICANT'S AUTHORITIES		
LEGISLATION		
Bankruptcy and Insolvency Act, RSC 1985, c B-3		
Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36		
Supreme Court Civil Rules		
CASE LAW	Cited Paragraphs	
All Canadian Investment Corporation (Re), 2019 BCSC 1488	41-43	
All Canadian Investment Corporation (Re), 2020 BCSC 1683	9	
Bul River Mineral Corporation (Re), 2014 BCSC 1732	65, 76	
Canwest Global Communications Corp., 2011 ONSC 2215	26	
Encore Developments Ltd. (Re.), 2009 BCSC 13	23-24	
Grant Forest Products Inc. v. GE Canada Leasing Services Co., 2013 ONSC 5933	61-63	
Pacific Shores Resort & Spa Ltd. (Re), 2011 BCSC 1775	20-21	
Re Azure Dynamics Corporation., 2012 BCSC 781	5-6	
Redekop Properties Inc., Re, 2001 BCSC 1892	38, 56, 59-62	
Sino-Forest Corporation (Re), 2012 ONCA 816	30	
Walter Energy Canada Holdings, Inc. (Re), 2016 BCSC 107	73	