

NO. S-227894
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
GREAT PANTHER MINING LIMITED

PETITIONER

APPLICATION RECORD

Re: Amended and Restated Initial Order and Sealing Order

McCARTHY TÉTRAULT LLP
Suite 2400, 745 Thurlow Street
Vancouver, BC V6E 0C5

Email: lwilliams@mccarthy.ca
ffinn@mccarthy.ca
nstewart@mccarthy.ca

Tel: (604) 643-7154

**H. Lance Williams
Forrest Finn
Counsel for the Petitioner**

Hearing Date: October 14, 2022
Time: 9:00 a.m.
Place: Vancouver, BC
(In-person & MS Teams
video-conference)

Before: Justice Walker

Time Estimate: 1 hour

Application Record submitted by: McCarthy Tétrault LLP

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TAB	DOCUMENT	FILED / DATED
1.	Notice of Application of the Petitioner	October 12, 2022
	AFFIDAVITS	
2.	Affidavit #1 of Sandra Daycock made September 28, 2022	October 3, 2022
3.	Affidavit #2 of Sandra Daycock made October 12, 2022	October 12, 2022
4.	Confidential Affidavit #3 of Sandra Daycock made October 12, 2022 (to be sealed)	October 12, 2022
	ADDITIONAL MATERIALS	
5.	Order Made After Application (Initial Order) of Justice Walker	October 4, 2022
6.	First Report of the Proposal Trustee (Alvarez & Marsal Canada Inc.)	October 3, 2022

TAB	DOCUMENT	FILED / DATED
7.	Draft Order Made After Application (Amended and Restated Initial Order)	--
8.	Draft Order Made After Application (Sealing Order)	--

LIST OF PETITIONER'S AUTHORITIES	
LEGISLATION	
9.	<i>Companies' Creditors Arrangement Act</i> , RSC, 1985, c C-36, ss 11.02(2)-(3), 11.51(1), 11.52
JURISPRUDENCE	
10.	<i>1057863 B.C. Ltd. (Re)</i> , 2020 BCSC 1359
11.	<i>Canada v Canada North Group Inc</i> , 2021 SCC 30
12.	<i>Century Services Inc v Canada (Attorney General)</i> , 2010 SCC 60
13.	<i>Lehndorff General Partners Ltd (Re)</i> (1993), 17 CBR (3d) 24, 9 BLR 275 (Ont Gen Div)
14.	<i>Metcalfe & Mansfield Alternative Investments II Corp (Re)</i> , 2008 ONCA 587
15.	<i>North American Tungsten Corp (Re)</i> , 2015 BCSC 1376
16.	<i>Sherman Estate v Donovan</i> , 2021 SCC 25
17.	<i>Sierra Club of Canada v Canada (Minister of Finance)</i> , 2002 SCC 41
18.	<i>Timminco Limited (Re)</i> , 2012 ONSC 2515
19.	<i>Worldspan Marine Inc, Re</i> , 2011 BCSC 1758

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