

Clerk's Stamp

COURT FILE NUMBER B301-163430

COURT Court of King's Bench of Alberta

JUDICIAL CENTRE Calgary

**IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY
ACT, RSC 1985, C.B-3 AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF CLEO ENERGY CORP.**

APPLICANT **CLEO ENERGY CORP.**

DOCUMENT **AFFIDAVIT OF SERVICE**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION
OF PARTY
FILING THIS
DOCUMENT

Gowling WLG (Canada) LLP
1600, 421 7th Avenue SW
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Telephone: 403-298-1946
Facsimile: 403-263-9193
File No. G10010664

Attention: Sam Gabor

AFFIDAVIT OF: Kym Mesley

SWORN ON: June 2, 2025

I, Kym Mesley, of Calgary, Alberta, **SWEAR AND SAY THAT:**

1. I am employed with Gowling WLG (Canada) LLP ("**Gowling WLG**") and as such have personal knowledge of the matters hereinafter deposed to, except where stated to be based on information and belief, in which case I believe the same to be true.
2. I am informed and verily do believe that Sherry Langley of our office served all parties on the attached service list as of May 26, 2025 maintained by Gowling WLG in these proceedings (the "**Service List**"), with a true copy of:
 - a. Notice of Application returnable June 2, 2025, with draft forms of Order;

- b. Affidavit of Chris Lewis sworn May 26, 2025; and
- c. Brief of Law and corresponding Book of Authorities.

(collectively "the Documents")

Attached hereto and marked as **Exhibit "A"** is a copy of the service list.

- 3. Attached hereto and marked as **Exhibit "B"** is a copy of the TitanFile email evidencing transmission of the Documents to those parties on the Service List.
- 4. Attached hereto and marked as **Exhibit "C"** is a copy of the Service Letter dated May 26, 2025.
- 5. Attached hereto and marked collectively as **Exhibit "D"** are copies of the Courier Delivery Confirmations respecting deliveries of the Documents to the following on May 28, 2025.

Government of Alberta, Financial Services
6th Floor, 9919-108 Street
Edmonton, AB T5K 2G8

and

Receiver General for Canada
875 Heron Road
Ottawa, ON K1A 1B1

- 6. Attached hereto and marked as **Exhibit "E"** is a copy of an email sent to Sam Gabor, Partner, at Gowling WLG, from the Communications Officer at the Court of King's Bench of Alberta regarding Notice to Media – Application to Restrict Access, dated May 28, 2025.
- 7. I make this Affidavit in support of proof of service and for no other or improper purpose.

SWORN BEFORE ME at the City of
Calgary, Alberta, this 2nd day of June,
2025


A Commissioner for Oaths in & for the Province of Alberta


Kym Mesley

KATHERINE ELIZABETH MAC NEILL
A Commissioner for Oaths
In and for Alberta
My Commission Expires January 3, 2027

THIS IS EXHIBIT " A "
to the Affidavit of
KIM MESLEY
Sworn before me this 2
day of June, 2025

A Commissioner for Oaths/Notary Public
in and for the Province of Alberta

COURT FILE NO. B301-163430
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, RSC 1985, C B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF CLEO ENERGY CORP.**

APPLICANT **CLEO ENERGY CORP.**

KATHERINE ELIZABETH MAC NEILL
A Commissioner for Oaths
In and for Alberta
My Commission Expires January 3, 2027

DOCUMENT SERVICE LIST
(As of May 26, 2025)

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Kym Mesley

Sworn before me this 2
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Katherine Elizabeth Mac Neill
A Commissioner for Oaths/Notary Public
in and for the Province of Alberta

KATHERINE ELIZABETH MAC NEILL
A Commissioner for Oaths
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My Commission Expires January 3, 2027

Langley, Sherry

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Subject: Cleo NOI Proceedings

Attachments: LTR to Service List - May 26, 2025.pdf; (20250602)-B301-163430-Filed-2025-05-26-Application.pdf; (20250602)-B301-163430-Filed-2025-05-26-Affidavit.pdf; (20250602)-B301-163430-Filed-2025-05-26-Bench Brief.pdf; (20250602)-B301-163430-Filed-2025-05-26-Book of Authorities.pdf

Please see the attached correspondence sent on behalf of Sam Gabor.

Thank you.

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This message has been sent and exported via TitanFile.



May 26, 2025

VIA EMAIL, COURIER AND/OR FACSIMILIE

All Parties on the Attached Service List

Dear Sirs/Mesdames:

**Re: Court of King's Bench of Alberta Action B301-163430
In the Matter of the Notice of Intention to Make a Proposal of Cleo Energy Corp. ("Cleo")
Application before the Honourable Justice Burns
June 2, 2025 at 2:00 PM (MST)**

THIS IS EXHIBIT " C "
to the Affidavit of
Kym Mesley
Sworn before me this 2
day of June, 20 25
[Signature]
Commissioner for Oaths/Notary Public
in and for the Province of Alberta

Sam Gabor
Partner
Direct +1 403 298 1946
Sam.Gabor@gowlingwlg.com
File # B-10010664
KATHERINE ELIZABETH MAC NEILL
A Commissioner for Oaths
In and for Alberta
My Commission Expires January 3, 20 27

We are counsel to Cleo in the above-noted matter. Further to the hearing on **June 2, 2025 at 2:00 PM (MST) before the Honourable Justice Burns**, please find enclosed, for service upon you the following documents:

1. Application returnable June 2, 2025, with Draft Forms of Sealing and Sale Approval and Vesting Order;
2. Affidavit of Chris Lewis sworn May 26, 2025; and
3. Brief of Law and corresponding Book of Authorities.

Our office will circulate filed copies of these documents once we have received filed copies from the Court.

For any parties on the service list receiving the documents via fax or courier, we have only provided the documents without attachments. In the event you wish to receive the attachments, please contact our office and provide us with an email address. We will then forward them to you via TitanFile email.

We trust you will find the enclosed to be in order, however, should you have any questions or concerns, please do not hesitate to contact our office.

Yours truly,

Gowling WLG (Canada) LLP

Signed by:
Sam Gabor
44C54B933B7F48F...

Sam Gabor
SG:sl
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Gowling WLG (Canada) LLP is a member of Gowling WLG, an international law firm which consists of independent and autonomous entities providing services around the world. Our structure is explained in more detail at gowlingwlg.com/legal.

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COURT FILE NO. B301-163430

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, RSC 1985, C B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF CLEO ENERGY CORP.**

APPLICANT **CLEO ENERGY CORP.**

DOCUMENT SERVICE LIST
(As of May 26, 2025)

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sgarg@prosperaenergy.com; ptakhar@millertomson.com; ateasdale@lawsonlundell.com;

Langley, Sherry

From: noreply=eshipper.com@info.eshipper.com on behalf of noreply@eshipper.com
Sent: May 28, 2025 2:37 PM
To: Langley, Sherry
Subject: Delivery Notification

This message originated from outside of Gowling WLG. | Ce message provient de l'extérieur de Gowling WLG.



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Hi GOWLING WLG,

We're excited to let you know that your shipment from (Gowling WLG (Canada) LLP) has been delivered successfully!

Shipment Details:

Tracking Number: 335459594008

Shipment Type: SHIP

Recipient: GOVERNMENT OF ALBERTA

Delivery Date: 2025-05-28T09:13:09

If you have any concerns or questions about your delivery, feel free to get in touch with our support team at support@eshipper.com

The eShipper Team

EXHIBIT "D"
to the Affidavit of
Kym Maskey
sworn before me this 2
day of June, 2025
[Signature]
Commissioner for Oaths/Notary Public
in and for the Province of Alberta
KATHERINE ELIZABETH MAC NEILL
A Commissioner for Oaths
in and for Alberta
My Commission Expires January 3, 2027

Mesley, Kym

From: noreply=eshipper.com@info.eshipper.com on behalf of noreply@eshipper.com
Sent: May 30, 2025 12:11 AM
To: Mesley, Kym
Subject: Delivery Notification

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Tracking Number: 335435241997

Shipment Type: SHIP

Recipient: BUSINESS DEVELOPMENT BANK OF CANADA

Delivery Date: 2025-05-29T10:05:07

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The eShipper Team

THIS IS EXHIBIT " E "
to the Affidavit of
Kym Mesley
Sworn before me this 2
day of June, 20 25
[Signature]
A Commissioner for Oaths/Notary Public
in and for the Province of Alberta

KATHERINE ELIZABETH MAC NEILL
A Commissioner for Oaths
in and for Alberta
My Commission Expires January 3, 2027

From: CommunicationsOfficer QB <CommunicationsOfficer.QB@albertacourts.ca>
Sent: May 28, 2025 10:47 AM
To: Gabor, Sam <Sam.Gabor@ca.gowlingwlg.com>
Subject: Fw: Notice to Media - Application to Restrict Access

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Please see the below confirmation that the Court of King's Bench of Alberta has received your Application to Restrict Access.

Notice:

The Applicant intends to apply for an order restricting publication of or public access to Court proceedings or records. You have the right to state your side of this matter before the judge. To do so, you must be present in Court when the application is heard on the date and at the time and place indicated in the Details of Hearing, below.

Details of hearing:

Details of hearing
Court File Number B301-163430
Plaintiff Name(s) Cleo Energy Corp.
Name(s) of
Accused(s),
Defendant(s), Cleo Energy Corp.
Respondent(s)
Court Location Edmonton

Court Date and Time June 2, 2025 at 2:00 pm

Details of Application

Applicant Type	Other
Applicant's Name	Cleo Energy Corp.
Applicant's Lawyer	Sam Gabor - Gowling WLG (Canada) LLP
Email Address	sam.gabor@gowlingwlg.com
Details of restriction	Cleo Energy Corp. will be seeking a sealing order of unredacted asset purchase agreements contained in the proposal trustee's confidential supplement pursuant to sale approval and vesting orders being sought by Cleo. I am applying for a publication ban under a judge's common law powers.

Please do not reply to this e-mail. For further information, please contact the email address provided in Details of Application, above.

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