

COURT FILE NO. B301-163430
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC
1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF CLEO ENERGY CORP.

APPLICANT CLEO ENERGY CORP.

DOCUMENT **AFFIDAVIT**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

Gowling WLG (Canada) LLP
1600, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Attn: **Sam Gabor / Tom Cumming**
Phone: 403.298.1946/403.298.1938
Fax: 403.263.9193
File No.: G10010664

AFFIDAVIT OF CHRIS LEWIS
Sworn June 25, 2025

I, **CHRIS LEWIS**, of the City of Calgary, in the Province of Alberta, **MAKE OATH AND SAY THAT:**

1. I am the former sole Director, Executive Chairman, and Chief Executive Officer of Cleo Energy Corp. ("**Cleo**"). As such I have personal knowledge of the matters herein deposed to, except where stated to be based upon information and belief, in which case I verily believe same to be true.
2. All capitalized terms herein shall have the meaning as set out in my Affidavit sworn May 26, 2025 in this proceeding (the "**May 26 Affidavit**").
3. In the May 26 Affidavit, at paragraph 31, I stated the following:

As far as I am aware, neither Rise, Fire Creek, Nuova, or Prospera have any direct or indirect ownership interest of in Cleo or its parent, and no director or officer of Cleo or its parent is a director, officer or shareholder of Fire Creek, Nuova, or Prospera.

4. Paragraph 31 inadvertently did not include reference to Rise in the second part of the paragraph. I confirm that no director or officer of Cleo or its parent is a director, officer or shareholder of Rise.

Conclusion

5. I swear this Affidavit *bona fide* and for no improper purpose.

SWORN BEFORE ME at Calgary, Alberta,
this 25th day of June, 2025.



A Commission in and for the Province of
Alberta



CHRIS LEWIS

Cameron B.M. Brunet
Barrister and Solicitor
Member of the Law Society of Alberta
Notary Public in and for the Province of Alberta
Commissioner for Oaths in and for the Province of Alberta