



NOTICE OF DISPUTE OF UNKNOWN CLAIMANT

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED**

**AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF DELTA 9 CANNABIS
INC., DELTA 9 LOGISTICS INC., DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE CANNABIS
CLINIC INC. and DELTA 9 CANNABIS STORE INC.**

PLEASE TAKE NOTICE that by order of the Court of King's Bench of Alberta (the "**Court**") dated July 24, 2024 (the "**Claims Procedure Order**"), in the Applicants' proceedings under the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended, the Monitor, with assistance from the Applicants, have been authorized to conduct a claims procedure (the "**Claims Procedure**"). A copy of the Claims Procedure Order, and all other related materials, may be found on the Monitor's Website at: <https://www.alvarezandmarsal.com/Delta9>.

Name of Claimant: _____

Address: _____

Telephone Number: _____

Facsimile Number: _____

Email Address: _____

PLEASE TAKE NOTICE THAT, pursuant to the Claims Procedure Order, we hereby give you notice of our intention to dispute the Notice of Revision or Disallowance, issued by Alvarez & Marsal Canada Inc., acting in its capacity as Court-appointed Monitor of the Delta 9 Group in respect of our Claim. We dispute the following portion(s) of our Claim as articulated in the Notice of Revision or Disallowance:

Debtor Name	Allowed Claim as Listed in the Notice of Revision or Disallowance (\$CAD)	Revised Claim (\$CAD)
Delta 9 Cannabis Inc.		
Delta 9 Logistics Inc.		
Delta 9 Bio-Tech Inc.		
Delta 9 Lifestyle Cannabis Clinic Inc.		
Delta 9 Cannabis Store Inc.		



Debtor Name	Allowed Classification of Claim as Listed in the Notice of Revision	Revised Classification
Delta 9 Cannabis Inc.		
Delta 9 Logistics Inc.		
Delta 9 Bio-Tech Inc.		
Delta 9 Lifestyle Cannabis Clinic Inc.		
Delta 9 Cannabis Store Inc.		

Reason for the dispute (attach copies of any supporting documentation):

The address for Service of Notice of Dispute is as follows:

To the Applicants:

MLT AIKINS LLP
2100, 222 - 3rd Ave SW
Calgary, AB T2P 0B4
Attention: Ryan Zahara/Molly McIntosh
Email: rzahara@mltaikins.com
mmcintosh@mltaikins.com

To the Monitor:

ALVAREZ & MARSAL CANADA INC.
Bow Valley Square 4
Suite 1110, 250 6th Ave SW
Calgary, AB T2P 3H7

Attention: Quinn Park
Email: delta9@alvarezandmarsal.com



With a copy to:

BURNET, DUCKWORTH & PALMER LLP

Attention: David LeGeyt (dlegeyt@bdplaw.com)
Ryan Algar (ralgar@bdplaw.com)
Jenny Deyholos (jdeyholos@bdplaw.com)

THIS FORM AND ANY REQUIRED SUPPORTING DOCUMENTATION MUST BE RETURNED TO THE MONITOR AND THE APPLICANT BY REGISTERED MAIL, PERSONAL SERVICE, EMAIL, FACSIMILE OR COURIER TO THE ADDRESS INDICATED ABOVE:

- **FOR A NOTICE OF DISPUTE OF UNKNOWN CLAIMANT MUST BE ACTUALLY RECEIVED BY 5:00 P.M. CALGARY TIME 7 CALENDAR DAYS AFTER RECEIPT OF NOTICE OF REVISION OR DISALLOWANCE.**

In the event that the Monitor is unable to resolve a dispute regarding my claim following its receipt of this Notice of Dispute of Revision or Disallowance, I understand that:

- a) I am obligated to make an application to the Court for the resolution or adjudication of the Claim for voting and distribution purposes; and,
- b) any such application must be filed in the Court (and served on the Applicants and the Monitor) no later than 10 Calendar Days after the Claimant has delivered a Notice of Dispute of Revision or Disallowance, failing which the amount and classification of such Claimant's Claim shall be deemed to be as set out in the Notice of Revision or Disallowance.

DATED this ____ day of _____, 2024

Witness

Per: _____

Name of Claimant

If Claimant/Restructuring Period Claimant is other than an individual, print name and title of authorized signatory

Name: _____

Title: _____