COURT

JUDICIAL CENTRE

PLAINTIFF

DEFENDANTS

DOCUMENT

1903 12504 COURT OF QUEEN'S BENCH OF ALBERT **EDMONTON** MAYNBRIDGE CAPITAL INC. VOICE CONSTRUCTION OPCO ULC, VOICE MANAGEMENT LTD., VOICE CONSTRUCTION LTD., EARTH & ENERGY CONSTRUCTION LTD., VOICE HOLDINGS LTD., and 2012442 ALBERTA LTD. ORDER MILLER THOMSON LLP ADDRESS FOR SERVICE AND

I hereby certify this to be a true copy of the original.

FILING THIS DOCUMENT

CONTACT INFORMATION OF PARTY

for Clurk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED:

DECEMBER 17, 2019

EDMONTON, ALBERTA

Rick T.G. Reeson, QC

rreeson@millerthomson.com /

swanke@millerthomson.com

Stephanie A. Wanke

182818.4

LOCATION WHERE ORDER WAS PRONOUNCED:

NAME OF JUSTICE WHO MADE THIS ORDER:

MADAM JUSTICE J.H. GOSS

UPON THE APPLICATION by Alvarez & Marsal Canada Inc. in its capacity as the Court-appointed receiver and manager (the "Receiver") of Voice Construction OPCO ULC, Voice Management Ltd., Voice Construction Ltd., Earth & Energy Construction Ltd., Voice Holdings Ltd., and 2012442 Alberta Ltd.; AND UPON reviewing the Sixth Report of the Receiver dated December 10, 2019 (the "Sixth Report"), the Affidavit of Orest Konowalchuk sworn December 9, 2019 and the Affidavit of Service;

Barristers and Solicitors

Lawyer's Name:

Lawyer's Email

File No.:

2700. Commerce Place 10155-102 Street

Edmonton, AB, Canada T5J 4G8 Phone: 780.429.1751 Fax 780.424.5866

AND UPON HEARING the submissions of counsel for the Receiver, and such other that appeared, if any, although property served as appears from the Affidavit of Service;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

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ACTIVITIES OF THE RECEIVER

2. The activities, conduct and actions of the Receiver as described in the Sixth Report are hereby approved.

INTERIM DISTRIBUTION

3. The Receiver is hereby permitted to make an interim distribution to Maynbridge Capital Inc. in the amount of \$4,087,014.

APPROVAL OF ACCOUNTS

- The Receiver's accounts for fees and disbursements incurred in these proceedings up to October 31, 2019, as set out in the Sixth Report, are hereby approved without the necessity of a formal passing of its accounts.
- 5. The accounts of the Receiver's legal counsel Miller Thomson LLP, for its fees and disbursements in these proceedings up to October 31, 2019, as set out in the Sixth Report, are hereby approved without the necessity of a formal passing of its accounts.

J.H. Goss"

The Honourable Madam Justice J. H. Goss