



MILLER THOMSON
AVOCATS | LAWYERS

MILLER THOMSON LLP
COMMERCE PLACE
10155 - 102 STREET, SUITE 2700
EDMONTON, AB T5J 4G8
CANADA

T 780.429.1751
F 780.424.5866

MILLERTHOMSON.COM

October 17, 2019

The Honourable Justice M.J. Lema
Court of Queen's Bench of Alberta
Law Courts
1A Sir Winston Churchill Square
Edmonton, AB T5J 0R2

Stephanie Wanke
Direct Line: 780.429.9722
Direct Fax: 780.424.9722
swanke@millerthomson.com

File: 182818.4

Attention: Mr. Justice M.J. Lema

Dear Sir:

**Re: Maynbridge Capital Inc. v Voice Construction OPCO ULC, Voice Management Ltd., Voice Construction Ltd., Earth & Energy Construction Ltd., Voice Holdings Ltd. and 2012442 Alberta Ltd.
QB Action 1903 12504**

In connection with our upcoming appearance before you on October 22, 2019 at 2:00 p.m., please find enclosed the following materials:

1. Application, returnable October 22, 2019 at 2:00 p.m., filed October 17, 2019.
2. Fourth Report of the Receiver, Alvarez & Marsal Canada Inc., dated and filed October 17, 2019;
3. Confidential Appendices to the Fourth Report, unfilled;
4. Bench Brief of the Receiver in support of its Application, filed October 17, 2019.

Thank you for your consideration of this matter.

Yours truly,

MILLER THOMSON LLP

Per:

Stephanie Wanke
SAW/av

cc: service list, via email
client, via email

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