



January 17, 2023

To: Whom it May Concern

**Re: Inscape Corporation, Inscape (New York) Inc. and Inscape Inc. (collectively, the “Inscape Group” or the “Applicants”)**

Take notice that on January 12, 2023, an Order (the “Initial Order”) was granted by the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”), granting the Applicants various relief, including, but not limited to, the imposition of an initial Stay of Proceedings through to January 20, 2023 (the “**Stay Period**”). The Stay Period may be extended by the Court from time to time. Pursuant to the Initial Order, Alvarez & Marsal Canada Inc. was appointed as monitor (the “**Monitor**”) of the business and financial affairs of the Applicants.

A copy of the Initial Order and all materials filed in these proceedings to date are available on the Monitor’s website at [www.alvarezandmarsal.com/inscapecorporation](http://www.alvarezandmarsal.com/inscapecorporation) or on request from the Monitor by calling **1-416-847-2715** or by emailing [inscapecorporation@alvarezandmarsal.com](mailto:inscapecorporation@alvarezandmarsal.com). Other relevant information regarding these proceedings, including the Monitor’s reports, Court orders, and written communications and notifications from the Monitor, will be made available on the Monitor’s website from time to time.

Pursuant to the Initial Order, during the Stay Period, all persons having oral or written agreements with the Applicants or statutory or regulatory mandates for the supply of goods and/or services are restrained, until further Order of the Court, from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Applicants, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Inscape Group in accordance with normal payment practices of the Applicants, or such other terms as may be agreed upon by the supplier or service provider and the Applicants and the Monitor, or as may be ordered by the Court.

During the Stay Period, all parties are prohibited from commencing or continuing legal action against the Applicants, and all rights and remedies of any party against or in respect of the Applicants or their assets are stayed and suspended except with the written consent of the Applicants and the Monitor or with leave of the Court.

If you have any questions regarding the foregoing or require further information, please consult the Monitor’s website at [www.alvarezandmarsal.com/inscapecorporation](http://www.alvarezandmarsal.com/inscapecorporation) or should you wish to speak to a representative of the Monitor, please contact the Monitor at **1-416-847-2715** or by emailing [inscapecorporation@alvarezandmarsal.com](mailto:inscapecorporation@alvarezandmarsal.com).

Yours very truly,

**Alvarez & Marsal Canada Inc.**

In its capacity as Court-Appointed Monitor of  
Inscape Corporation, Inscape Inc. and Inscape (New York) Inc.,  
and not in its personal or corporate capacity