



No. S-236214
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

1392752 B.C. LTD.

PETITIONER

AND

SKEENA SAWMILLS LTD., SKEENA BIOENERGY LTD.
AND ROC HOLDINGS LTD.

RESPONDENTS

ORDER MADE AFTER APPLICATION
(INTERIM FEE AND ACTIVITY APPROVAL)

BEFORE) THE HONOURABLE)
) MR. JUSTICE WALKER) May 17, 2024
))

ON THE APPLICATION OF Alvarez & Marsal Canada Inc., in its capacity as court-appointed receiver (in such capacity, the “Receiver”) of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd., coming on for hearing at Vancouver, British Columbia on May 17, 2024, AND ON HEARING Glen Nesbitt and Heidi Esslinger, counsel to the Receiver, and those other counsel listed in Schedule “A” hereto, AND NO ONE ELSE APPEARING, although duly served; AND UPON READING the materials filed, including the First Report of the Receiver to the Court dated October 25, 2023, the Second Report of the Receiver to the Court dated December 13, 2023, the Fourth Report of the Receiver to the Court dated February 29, 2024, and the Fifth Report of the Receiver to the Court dated May 2, 2024 (collectively, the “Receiver’s Reports”);

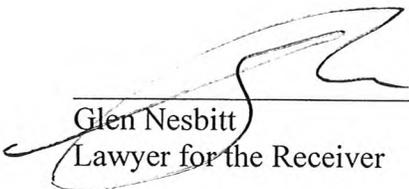
THIS COURT ORDERS that:

1. The time for service of the Notice of Application filed May 13, 2024 and supporting materials is hereby abridged such that the Notice of Application is properly returnable

today and service thereof upon any interested party other than those parties on the service list maintained by the Receiver in this proceeding be and is hereby dispensed with.

2. The activities of the Receiver as described in the Receiver's Reports are hereby approved, provided however that only Alvarez & Marsal Canada Inc. in its personal capacity and only with respect to its own personal liability shall be entitled to rely upon such approval.
3. The Receiver's accounts for professional fees and disbursements to April 30, 2024, in the amount of \$835,559.46, inclusive of applicable taxes, are hereby approved.
4. The accounts for professional fees and disbursements of the Receiver's legal counsel, Fasken Martineau DuMoulin LLP, to April 30, 2024, in the amount of \$530,783.13, inclusive of applicable taxes, are hereby approved.
5. Endorsement of this Order by counsel appearing, other than counsel for the Receiver, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT.



Glen Nesbitt
Lawyer for the Receiver

BY THE COURT



REGISTRAR



SCHEDULE "A"

List of Counsel

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