



No. S-236214
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

1392752 B.C. LTD.

PETITIONER

AND

SKEENA SAWMILLS LTD., SKEENA BIOENERGY LTD.
AND ROC HOLDINGS LTD.

RESPONDENTS

SEALING ORDER

BEFORE) THE HONOURABLE MR. JUSTICE)
) WALKER) April 4, 2024
))
))

ON THE APPLICATION OF Alvarez & Marsal Canada Inc. (the “Receiver”) in its capacity as Receiver of the properties, assets and undertakings of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd. coming on for hearing at Vancouver, British Columbia on this date, and on hearing Kibben Jackson and Mishaal Gill, counsel for the Receiver, and those parties listed in Schedule “A” attached hereto; AND UPON READING the material filed, including Affidavit #3 of Anthony Tillman, made April 3, 2024; AND pursuant to the British Columbia Supreme Court Civil Rules, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

1. The following documents be sealed by the Registrar of this Honourable Court for the duration noted:

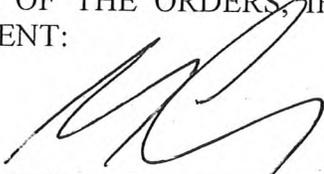
Items to be sealed

Document Name	Date filed <i>(Date on Court Stamp)</i>	Number of copies filed, including any extra copies for the judge	Duration of sealing order:	Sought:	Granted	
					Yes	No
<u>(1A) Specific Documents</u> Receiver's Confidential Supplemental Report to the Fourth Report of the Receiver dated April 3, 2024	To be filed April 4, 2024	2	Until further Order of this Court on the Application of the Receiver for its discharge	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<u>(1B) Entire Court File</u>	N/A	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<u>(2) Other court records stored by the Court</u>	N/A	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<u>(3) Orders</u>	N/A	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<u>(4) Reasons for Judgment</u>	N/A	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. There is no requirement to file a redacted version of the Receiver's Second Confidential Report to Court dated April 3, 2024.
3. Access to the sealed items is restricted to the Receiver and counsel to the Receiver, Fasken Martineau DuMoulin LLP.

4. Endorsement of this Order by counsel appearing on this application, other than counsel for the Receiver, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Mishaal Gill
Lawyer for the Receiver

BY THE COURT



REGISTRAR



SCHEDULE "A"

Counsel Appearing

Alvarez & Marsal Canada Inc.	Kibben Jackson Mishaal Gill
1392752 B.C. Ltd and Cui Family Holdings Ltd	Bryan Gibbons Peter Roberts Noor Mann
The City of Terrace	Michael Moll
His Majesty the King in Right of the Province of British Columbia	Owen James Aaron Welch Andrea Glenn Ray Power
Timber Baron Contracting Ltd. and Truck Loggers Association	Colin Brousson Samantha Arbor
Terrace Timber Ltd.	Lance Williams Nathan Stewart
Haisla Nation	Jennifer Griffith
United Steelworkers Local 1-1937, on behalf of its members employed or formerly employed by Skeena Sawmills Ltd.	Heather Kennedy
The Gitanyow Nation	Kristina Davies
Interior Logging Association	John Drayton
Kitsumkalum First Nation	Mike Stewart Gurpal Sandhu
Attorney General Of Canada	Aminollah Sabzevari