



No. S236214
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

1392752 B.C. LTD.

AND:

SKEENA SAWMILLS LTD.
SKEENA BIOENERGY LTD. and
ROC HOLDINGS LTD.

RESPONDENTS

ORDER MADE AFTER APPLICATION

BEFORE)
) THE HONOURABLE MADAM JUSTICE)
) BLAKE) March 8, 2024
)
)

ON THE APPLICATION of Alvarez & Marsal Canada Inc. in its capacity as court-appointed receiver (in such capacity, the “Receiver”) of Skeena Sawmills Ltd. (“Sawmills”), Skeena Bioenergy Ltd. and ROC Holdings Ltd. coming on for hearing at Vancouver, British Columbia on March 8, 2024, AND ON HEARING Kibben Jackson and Mishaal Gill, and those other counsel listed in Schedule “A” hereto, AND NO ONE ELSE APPEARING, although duly served

THIS COURT ORDERS that:

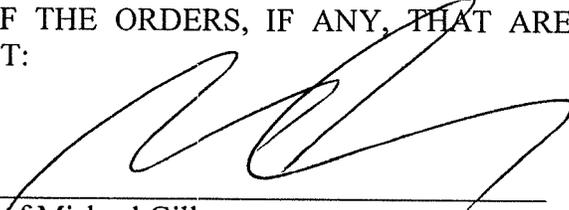
1. The time for service of the materials filed in support of the application for this order (collectively, the “Application”) is hereby abridged such that service of the Application is deemed to be timely and sufficient and the Application is properly returnable today.
2. The following funds which have been paid into the Supreme Court of British Columbia (the “Court”) in Court Action No. 21858 (Terrace Registry) (the “Action”), pursuant to

garnishing orders before judgment made in the Action, together with all interest that has accrued thereon, be paid out to Fasken Martineau DuMoulin LLP, in trust for the Receiver:

- (a) ^{KAM} \$23,185.60 paid into Court on August 15, 2023 pursuant to a garnishing order made before judgment dated August 3, 2023;
- (b) ^{KAM} \$66,592.88 paid into Court on August 21, 2023 pursuant to a garnishing order made before judgment dated August 3, 2023;
- (c) ^{KAM} \$32,046.15 paid into Court on August ²⁸ 31, 2023 pursuant to a garnishing order made before judgment dated August 3, 2023; and
- (d) ^{KAM} \$59,732.45 paid into Court on September 7, 2023 pursuant to a garnishing order made before judgment dated August 3, 2023.

3. Endorsement of this Order by counsel appearing on this application, other than counsel for the Receiver, is hereby dispensed with.

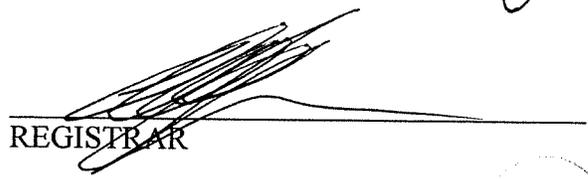
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Mishaal Gill
Lawyer for ALVAREZ & MARSAL CANADA
INC., in its capacity as Receiver of Skeena
Sawmills Ltd., Skeena Bioenergy Ltd. and ROC
Holdings Ltd.



BY THE COURT



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Schedule "A"

(List of Counsel)

1392752 B.C. LTD	Bryan Gibbons
City of Terrace	Michael Moll
Caterpillar Financial Services Ltd.	Claire Hildebrand
HMTK in Right of British Columbia	Andrea Glen Owen James Ray Power Aaron Welch
Delta Cedar Specialties Ltd.	Francis Lamer
Timber Baron Contracting Ltd.	Colin Brousson
Trustees of the IWA - Forest Industry Pension Plan and Trustees of the IWA - Forest Industry LTD Plan	Ding Han
Antler Creek Contracting Ltd., Deuce Creek Contracting Ltd., L&J Logging Ltd., Kitselas Forestry LP, Terrace Timber Ltd., Silvicon Services Inc., Little Trees Reforestation Inc., Timber Tracks Inc., K'Alii Aks Timber Corporation ; Timbertramp Contracting Ltd. And Cypress Forest Consultations Ltd.	Lance Williams
Haisla Nation	Jennifer Griffith.
Interior Logging Association	John Drayton
