



This is the 1st affidavit
of Ashley Kumar in this case
and was made on January 10, 2024

No. S236214
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

SKEENA SAWMILLS LTD.
SKEENA BIOENERGY LTD. and
ROC HOLDINGS LTD.

RESPONDENTS

AFFIDAVIT

I, Ashley Kumar, legal assistant, of 2900 – 550 Burrard Street, Vancouver, British Columbia, SWEAR THAT:

1. I am a legal assistant at Fasken Martineau DuMoulin LLP (“**Fasken**”), counsel to Alvarez & Marsal Canada Inc., in its capacity as receiver (the “**Receiver**”) of the Respondents, Skeena Sawmills Ltd. Skeena Bioenergy Ltd. and Roc Holdings Ltd., and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I believe them to be true.
2. On January 8, 2024, I delivered an email (the “**Email**”) to: i) the persons on the service list maintained by the Receiver in these proceedings; and ii) the list of creditors provided by the Receiver and attached hereto as Exhibit “A”, effecting delivery, via a shared download link, of the following materials in accordance with the order (the “**Case Plan Order**”) of the Honourable Justice Blake made herein on December 22, 2023:
 - (a) unfiled copy of the Case Plan Order;
 - (b) Petitioner’s Notice Of Application filed herein January 5, 2024;
 - (c) Affidavit #1 of Cuiping (Tracy) Huang, sworn December 20, 2023;
 - (d) Affidavit #1 of Cecilia Conto, sworn January 3, 2024;
 - (e) Affidavit #2 of Xiao Peng Cui, sworn January 3, 2024; and

(f) Affidavit #2 of Gui Jua (Jenny) Hu, sworn January 5, 2024.

3. A copy of the Email is attached hereto as Exhibit "B".

SWORN BEFORE ME at Vancouver,
British Columbia, on January 10, 2024.



A commissioner for taking affidavits for
British Columbia

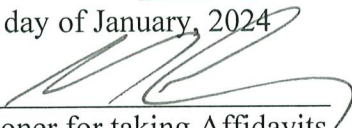


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MISHAAL S. GILL
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1

This is Exhibit " A " referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 10th day of January, 2024



A Commissioner for taking Affidavits
for British Columbia

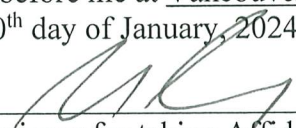
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HMT Machine Tools Canada	#7, 19299 94th Ave	Surrey	BC	V4N 4E6	Canada	eric@hmtcanada.ca
Hu Gui Hua Consulting Inc	24884 58 Ave	Aldergrove	BC	V4W 1T5	Canada	Jenny.Hu@skeenasawmills.com
Hunter Litigation Chambers Law Corporation	2100-1040 West Georgia Street	Vancouver	BC	V6E 4H1	Canada	moulton@litigationchambers.com
Infinity-Pacific Stewardship Group	Unit 1-30435 Progressive Way	Abbotsford	BC	V2T 6Z1	Canada	mpetne@infinity-pacific.com
IRL Supplies Ltd	Suite 1-610 Richard Rd	Prince George	BC	V2K 4L3	Canada	accounts@irlsupplies.com
Jacobson Engineering	1665 Gwin Road	McKinleyville	CA	95519	USA	info@jacobsonengineering.ca
Jessica Hochins	2186 Hemlock St	Thornhill	BC	V8G 5A9	Canada	jhochins@live.ca
Joiser Wood Products Inc	2645 Beach Ridge Road	Quesnel	BC	V2J 0B9	Canada	angiebagn@shaw.ca
JRP Solutions Ltd.	1785 Riverside Lane	Courtenay	BC	V9N 9W2	Canada	admin@jrpltd.com
Kal Tire- Terrace	4829 Keith Ave,	Terrace	BC	V8G 1K7	Canada	kallire_ert@kallire.com
Kalum Ventures Ltd Partnership	Po Box 922	Terrace	BC	V8G 4R2	Canada	bookkeeper@kvp.ca
Ken Pritchard Trucking	6274 Nelson Rd	Terrace	BC	V8G 0E2	Canada	kennybow@hotmail.com
Kitselas Forestry LP	4562 J Queensway Drive	Terrace	BC	V8G 3X6	Canada	finance@kitselasforestrylp.ca
Kitselas Sumax Group	2225 Citrus Street	Terrace	BC	V8G 0A9	Canada	clo@kitselas.com
Kleanza Consulting Ltd.	5520 Kleanza Drive	Terrace	BC	V8G 0A7	Canada	amanda@kleanza.com
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Linde Canada Inc.	PO Box 2531, STN M	Calgary	AB	T2P 0S6	Canada	CashAppPO@lrampton@Linde.com
L-M EQUIPMENT CO LTD	5278 185A STREET	Surrey	BC	V3S 7A4	Canada	Accounting@lmsaws.com
Madrone Environmental	# 201 - 470 Trans Canada Hwy	Duncan	BC	V9L 6R2	Canada	debra.woodward@madrone.ca
Magellan Digital Mapping	2803 Kenney St	Terrace	BC	V8G 3E6	Canada	linknox@magellandigitalmapping.ca
Main Logging Ltd.	3103 Hampton Street	Terrace	BC	V8G 1N9	Canada	AP@mainlogging.com
Manitobuln Global Forwarding	1166 - Suite 801 Alberni Street	Vancouver	BC	V6E 3Z3	Canada	https://mgfgroup.com/contact-us/
Manney Transport Ltd	Unit 720 PO Box 8000	Abbotsford	BC	V2S 6H1	Canada	accounts@manneytrans.com
Meziadin Junction Limited Partnership	PO Box 59	Kiwanga	BC	V0J 2A0	Canada	debbiejones@meziadin.com
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Nicholson Manufacturing Ltd	9896 Galaran	Vancouver	BC	V8L 4K4	Canada	Payments@NicholsonMfg.com
Noble 5 Creek Ltd	16436 Highway 16 E	Sidney	BC	V8G 0A6	Canada	noble5crk@gmail.com
Norcan Fluid Power Ltd	100-1000 West 14th Street	Terrace	BC	V7P 3P3	Canada	credit@norcanfp.com
North Coast Equipment Ltd.	5141 Keith Ave	North Vancouver	BC	V8G 1K8	Canada	officegeneral.nce@gmail.com
NorthPac Forestry Group	Po Box 161 Stn M Lehman	Terrace	BC	V8G 1K8	Canada	andrea.mclaughlin@northpacforestry.com
Northside Transport Ltd.	8320 River Road	Abbotsford	BC	V4X 2P7	Canada	receivables@northsidetransport.com
Optimil Machinery Inc.	Po Box 2069 Stn Mn	Delta	BC	V4C 1B5	Canada	tdecker@optimil.com
Overland West Freight Lines Ltd.	Po Box 4918 Stn A c/o T10275	Winnipeg	MB	R3C 3R4	Canada	AR@overland.ca
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Pro Mac Manufacturing Ltd	PO Box 96007	Richmond	BC	V7A 5L5	Canada	ar@promacgroup.ca
PROGRESSIVE AUTOMATIONS	PO Box 9443 STN PROV GOVT c/o Dli	Richmond	BC	V8W 9W7	Canada	Accounting@progressiveautomation.com
PURULATOR	PO Box 4800 Stn Main	Concord	ON	L4K 0K1	Canada	RSBCClientCare@gov.bc
Quadrat Canada Ltd.	150 Steelcase Road W	Markham	ON	L3R 3J9	Canada	paymentremil@purulator.com
Quickload CEF Inc.	200-16080 Portside Rd	Richmond	BC	V6W 1M1	Canada	k.harrison@quadrat.com
Quickscribe Services Ltd	Po Box 48163	Victoria	BC	V8Z 7H6	Canada	sgarcia@quickloadlogistics.com
Rain Coast Wash & Lube	5127 Keith Avenue	Terrace	BC	V8G 1K8	Canada	info@quickscribe.bc.ca
Raptor Integration Inc	PO Box 1128	Salmon Arm	BC	V1E 4P3	Canada	manager@raincoastwash.ca
Receiver General	9755 King George Highway	Surrey	BC	V3T 5E6	Canada	tammy.young@rapioint.ca
Redwood Plastics	19695-92A Ave	Langley	BC	V1M 3B3	Canada	request@rtenquire@tpsf-cpwgsc.gc.ca
ROK Contracting Ltd	3065 River Drive	Terrace	BC	V8G 3P6	Canada	accountsreceivable@theredcogroup.com
Rudon Hydraulics	5035 Keith Ave	Terrace	BC	V8G 1K8	Canada	karen@rdholmtid.ca
Sage Software Canada Ltd.	PO Box 4283	Toronto	ON	M5W 5W6	Canada	rudonmen@telus.net
ScanMeg Inc	3517 Boulevard Grande-Allee	Boisbriand	QC	J7H 1H5	Canada	Dale.Seto@sage.com
School District No 92 (Nisga'a)	Po Box 240	New Aiyansh	BC	V0J 1A0	Canada	accounting@scanmeg.com
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Silverwood Natural Resource Consultants	Suite 210 4644 Lazelle Ave	Terrace	BC	V8G 1S6	Canada	j.chittapong@signode.ca
Skeena Valley Golf & Country	3525 Golf Course Ave	Terrace	BC	V8G 4R1	Canada	phanna@silverwoodconsulting.ca
Spartan Controls Ltd.	305-27 St SE	Calgary	AB	T2A 7V2	Canada	baileykasum9283@gmail.com
SpeedDee	795-3rd Ave	Prince George	BC	V2K 3C6	Canada	ar@spartancontrols.com
Spotless Uniform Ltd.	3902 Kenworth Road East	Prince George	BC	V2K 1P2	Canada	ar@spotlessuniform.com
St. John Ambulance	4443 Keith Avenue	Terrace	BC	V8G 1J7	Canada	terrace@bc.sja.ca
Superior Propane	Po Box 4568 Stn A	Toronto	ON	M5W 0J5	Canada	rick.c@superiorpropane.com
Sustainable Forestry Initiative, Inc	Suite 750 - 2121 K Street, NW	Washington	DC	20037	USA	Paula.Wardle@forests.org
TCSI Consulting Ltd.	4734 Park Ave	Terrace	BC	V8G 1W1	Canada	christy@csiconsulting.ca
Technical Safety BC	Suite 600-2869 East 12th Avenue	Vancouver	BC	V5M 4T5	Canada	contact@technicalsafetysbc.ca
Telus Mobility	Po Box 8950 STN Terminal	Vancouver	BC	V6B 3C3	Canada	efit@telus.com
Tenaquip Ltd	22555 Trans Canada Highway	Senneville	QC	H9X 3L7	Canada	Directdeposit@northernindustrialsales.ca
Terrace Curling Association	3210 School Street	Terrace	BC	V8G 5L9	Canada	info@terracecurling.ca
The Answer Company	Unit 502 - 233 Nelson's Crescent	New Westminster	BC	V8G 3N5	Canada	receivables@theanswerco.com
Thornhill Subaru	3026 Hwy 16 East	Terrace	BC	V8G 0E4	Canada	accounting@thornhillsubaru.com
Travis Reiseron	3617 Cottonwood Crescent	Terrace	BC	V8G 5C8	Canada	Reiseron_55@hotmail.com
Trimble Forestry Corporation	560-1188 Georgia Street W	Vancouver	BC	V6E 4A2	Canada	TrimbleForestry_Finance@trimble.com
Triton Environmental Consultants	#650 - 1040 West Georgia Street	Vancouver	BC	V6E 4H1	Canada	receivables@triton-env.com
ULINE	PO Box 3500 RPO Streetsville	Mississauga	ON	L5M 0S8	Canada	efitremit@uline.ca
Umbrella Welding & Mechanical Ltd.	9390 Smiley Rd	Cherninuis	BC	V0R 1K4	Canada	chrsitine@umbrellawelding.com
Universe Machine Corporation	5545 91st Street	Edmonton	AB	T6E 6K4	Canada	higot@umcorp.com
USNR	3550 - 45th Street Southeast	Salmon Arm	BC	V1E 4N2	Canada	accountsreceivable@usnr.com

This is Exhibit “ **B** ” referred to in the
Affidavit of Ashley Kumar
sworn before me at Vancouver
this 10th day of January, 2024



A Commissioner for taking Affidavits
for British Columbia

Ashley Kumar

From: Ashley Kumar
Sent: January-08-24 2:40 PM
To: Kibben Jackson; Mishaal Gill; Suzanne Volkow; atillman@alvarezandmarsal.com; pinky.law@alvarezandmarsal.com; tpoirier@alvarezandmarsal.com; bgibbons@lawsonlundell.com; nmann@lawsonlundell.com; kjalilvand@lawsonlundell.com; proberts@lawsonlundell.com; flamer@kornfeldllp.com; npandey@kornfeldllp.com; rkrisshan@kornfeldllp.com; claire.hildebrand@blakes.com; colin.brousson@dlapiper.com; raashi.ahluwalia@iwafibp.ca; lwilliams@mccarthy.ca; nstewart@mccarthy.ca; sdanielisz@mccarthy.ca; valdridge@mcleanarmstrong.com; rquinlan@dcclp.com; jwarren@dynamicccapital.ca; dread@dynamicccapital.ca; dwhite@dynamicccapital.ca; jspearing@hotmail.com; lgreenlaw@terrace.ca; mhall@terrace.ca; michael@civiclegal.ca; AGLSBRevTaxInsolvency@gov.bc.ca; Aaron.Welch@gov.bc.ca; gedgecombe@infinitywest.ca; grb@grblaw.ca; doug@northwestfuels.ca; credit@northwestfuels.ca; haworth@citywest.ca; drholtomltd@gmail.com; cbois@millertthomson.com; wclements@koskieglavin.com; mscorley@corleymfg.com; pbehie@rlr.law; tracyhcp@gmail.com; gcamelino@cglegal.ca; DarylStefanik@hotmail.com; rogermogg@telus.net; dogs2white@live.ca; Hundaldavinder62@gmail.com; arruda@live.ca; johnrhornburg@hotmail.com; rkparmar1@hotmail.com; narindertut@gmail.com; hphamel@telus.net; sitka.3@hotmail.com; rtraposo90@gmail.com; nsihota@gmail.com; waynewalberg@icloud.com; Miguel.Viveiros@gov.bc.ca; cougias1965@gmail.com; travis.porter@Skeenasawmills.com; deoldaljit87@gmail.com; giseldap@telus.net; george.robinson@hotmail.ca; robgranstrom@gmail.com; suedan@telus.net; watchman73@hotmail.com; sinluc001@gmail.com; gunnareriksson64@hotmail.com; Lyle85602@gmail.com; m26mccarthy@live.com; superslates@gmail.com; erickeck1963@gmail.com; joshmclaughlin870@gmail.com; tait@hotmail.ca; mussell_cody@icloud.com; crazyjt57@hotmail.com; karlsuttis@hotmail.ca; mjsa@citywest.ca; 9Saw999@gmail.com; singh.pushpinder87@gmail.com; emmanuelarbuah2@gmail.com; brandangbrown@gmail.com; MatthewWhitaker84@hotmail.com; mavrickjanas@hotmail.com; steverozsas@gmail.com; steverozsas@gmail.com; lkeeping@gmail.com; morrison david1@live.com; ammcallister27@gmail.com; mitcheisner1@gmail.com; tarsembatth7@gmail.com; fallerguyed@yahoo.ca; reierson_55@hotmail.com; dennis.pearce01@hotmail.com; mattheiswilliam@gmail.com; rekkers10@gmail.com; jamescromarty@hotmail.com; corebuis@gmail.com; morgan_2629@hotmail.com; paulringham@gmail.com; evieira7@telus.net; matovichmark@gmail.com; jdwniemi@gmail.com; fishbowl028@gmail.com; seanmckenna772@gmail.com; j.wiebe90@hotmail.com; camar43rh@gmail.com; kingcott5@gmail.com; edemedeiros13@gmail.com; brandonloehndorf@gmail.com; Dennz_001@hotmail.com; ryankarlsen1@outlook.com; w.harrison.mail@gmail.com; mjscollon@gmail.com; jobsforjordan95@gmail.com; tirthdhesi@hotmail.com; avmattheis@gmail.com; maysondaponte@gmail.com; matt.scott1991@hotmail.com; TRACYHCP@GMAIL.COM; gdemille@gmail.com; lindamccolman@hotmail.com; lionelchabot@hotmail.com; shannonlopushinsky@hotmail.com; kane_jardine88@hotmail.com; brewmeister_tim@hotmail.com; markreiter8@gmail.com; neuf43@outlook.com; shoemom2012@gmail.com; frankgration@hotmail.com; christiana.ho@hotmail.com; gpom45@gmail.com; rikkos123@gmail.com; tomoichicanada@gmail.com; jhochins@live.ca; rajugill1@hotmail.com; bonviveiros@hotmail.com; tyler.power1510@gmail.com; haochen.ubc@gmail.com; sslangford93@gmail.com; hodgins.doug@gmail.com; lindsay.moyle@gmail.com; borderrin@outlook.com; jfur01@hotmail.com; kaileebroome@outlook.com; bazil28

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 accounting@nestrealtyltd.com; Payments@NicholsonMfg.com; noble5crk@gmail.com;
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 tdecker@optimil.com; AR@overland.ca; cashappteam@owenscorning.com;
 cashiers@pac.bluecross.ca; service@princegeorgeofficesystems.com;
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 RSBCClientCare@gov.bc; paymentremit@purolator.com; k.harrison@quadiant.com;
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Subject: 1392752 B.C. Ltd. v. Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd., SCBC Action No. S-236214

TO THE CREDITORS OF SKEENA SAWMILLS LTD., SKEENA BIOENERGY LTD. AND ROC HOLDINGS LTD.:

We write in our capacity as counsel to Alvarez & Marsal Canada Inc., in its capacity as Court-appointed Receiver (the "Receiver") of the assets, undertakings and property of Skeena Sawmills Ltd., Skeena Bioenergy Ltd. and ROC Holdings Ltd. (collectively, the "Skeena Entities"), including all proceeds thereof.

On December 22, 2023 the Court granted an order (the "Case Plan Order") setting out certain steps required of 1392752 B.C. Ltd. (the "Petitioner") and the Receiver prior to the Petitioner's application, currently set to be heard January 25 and 26, 2024 (the "January Hearing"), for an order, among other things, declaring that approximately \$7.6 million advanced by the Petitioner to the Skeena Entities in 2023, in addition to interest thereon, is subject to a valid and enforceable security agreement.

Pursuant to paragraph 2 of the Case Plan Order, refer to the link below to download the following documents:

- a, unfiled copy of the Case Plan Order (filed copy to follow);
- a copy of the Notice of Application in respect of the January Hearing; and
- copies of the supporting affidavits.

Document download link  https://faskenmartineau-my.sharepoint.com/:u:/g/personal/akumar_fasken_com/EW_QK_xW5hNDubR3eX0VRGkBW3ZCLAtHqYM107Gj37AEaA?e=slSK47

A copy of the filed and entered Case Plan Order will be made available on the Receiver's website at: <https://www.alvarezandmarsal.com/skeena> (the "Receiver's Website").

Copies of all materials filed with the Court can be found on the Receiver's Website.

Best,

Ashley Kumar

Legal Assistant

T +1 604 631 3152

akumar@fasken.com | fasken.com

FASKEN

Fasken Martineau DuMoulin LLP

550 Burrard Street, Suite 2900, Vancouver, British Columbia V6C 0A3