

COLE SCHOTZ P.C.

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*Counsel to the Foreign Representative***UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Ted Baker Canada Inc., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 24-

Joint Administration Requested

**STATEMENT OF OSL FASHION SERVICES CANADA INC.
PURSUANT TO BANKRUPTCY RULES 1007(A)(4) AND 7007.1**

OSL Fashion Services Canada Inc. ("Fashion Services Canada") is a company incorporated pursuant to the laws of Ontario. Fashion Services Canada is owned by certain family trusts as set forth below. It is not owned by any parent corporation or publicly held corporation.

Shareholders	Percentage of Total Shares
The Farren Family Trust	67.5%
The Adams Family Trust	29%

¹ The Debtors in these chapter 15 cases, along with the last four digits of each Debtor's U.S. Federal Employer Identification Number ("FEIN") or Canada Revenue Agency Business Number ("BN"), are: Ted Baker Canada Inc. (BN 3889); Ted Baker Limited (FEIN 3341); OSL Fashion Services, Inc. (FEIN 1225); and OSL Fashion Services Canada (BN 7745).

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DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized signatory of Ted Baker Canada Inc.; Ted Baker Limited; OSL Fashion Services, Inc.; and OSL Fashion Services Canada, the debtors in these cases, declare under penalty of perjury that I have read the foregoing list of equity security holders and corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: April 24, 2024

DocuSigned by:
By: *Antoine Adams*
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Antoine Adams
Authorized Signatory

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