

COLE SCHOTZ P.C.

Warren A. Usatine, Esq.

Felice Yudkin, Esq.

Mark Tsukerman, Esq.

1325 Avenue of the Americas, 19th Floor

New York, NY 10019

Telephone: (212) 752-8000

Facsimile: (212) 752-8393

Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Ted Baker Canada Inc., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 24-10699 (MEW)

Joint Administration Requested

**LIST FILED PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(A)(4)**

Ted Baker Canada Inc. is the court-appointed foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”) in proceedings (the “Canadian Proceedings”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “CCAA”), pending before the Ontario Superior Court of Justice (Commercial List). On April 24, 2024, the Foreign Representative commenced these chapter 15 cases (the “Chapter 15 Cases”) by filing, on behalf of each of the Debtors, the *Verified Petition for Entry of Order Recognizing Foreign Main Proceedings and Granting Additional Relief*, along with Official Form 401 (*Chapter 15 Petition for Recognition of a Foreign Proceeding*) for each of the

¹ The Debtors in these chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: Ted Baker Canada Inc. (BN 3889); Ted Baker Limited (FEIN 3341); OSL Fashion Services, Inc. (FEIN 1225); and OSL Fashion Services Canada (BN 7745).

Debtors. The Foreign Representative hereby files this list pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and states as follows:

1. The Foreign Representative is the sole entity authorized to administer foreign proceedings of the Debtors.
2. The Debtors are not parties to any litigation in the United States that the Foreign Representative is aware of after reasonable and due inquiry.
3. The Foreign Representative seeks provisional relief, pursuant to 11 U.S.C. § 1519, against the entities set forth on **Exhibit A** hereto.

DATED: April 24, 2024

Respectfully submitted,

COLE SCHOTZ P.C.

By: /s/ Warren A. Usatine
Warren A. Usatine, Esq.
Felice Yudkin, Esq.
Mark Tsukerman, Esq.
1325 Avenue of the Americas, 19th Floor
New York, NY 10019
(212) 752-8000
Email: wusatine@coleschotz.com
fyudkin@coleschotz.com
mstukerman@coleschotz.com

Counsel to Foreign Representative

EXHIBIT A

Creditor	Address
No Ordinary Designer Label Limited (Licensor)	c/o Authentic Brands Group, LLC 1411 Broadway, 21 st Floor New York, NY 10018 Attention: Legal Department
Future Forwarding (3PL)	4380 International Parkway, Suite C Atlanta, GA 30354 Attn: Colin Smith, President Wesley Dunn, Finance
BB IPCO LLC (Brooks)	c/o Authentic Brands Group, LLC 1411 Broadway, 21 st Floor New York, NY 10018 Attention: Legal Department
ABG Lucky LLC	c/o Authentic Brands Group, LLC 1411 Broadway, 21 st Floor New York, NY 10018 Attention: Legal Department
OSL Retail Services Inc.	5090 Orbitor Drive, Unit 1 Mississauga, Ontario ON L4W 5B5
Landlord Vendor	Address
70 Washington Street LLC	45 Main Street, Suite 1100 c/o Two Trees Management Co. LLC Brooklyn, New York 11201
Forbes Taubman Orlando LLC	100 Galleria Officentre, Suite 427 Southfield, MI 48034
Century City Mall LLC	C/O Bank of America, File 7950 7950 Collection Center Dr Chicago, IL 60693
Sawgrass Mills	12801 W. Sunruse Blvd Sunrise, FL 33323

Creditor	Address
Las Vegas Premium Outlets	PO Box 827724 Philadelphia, PA 19182-7724
Brickell City Centre Retail LLC	PO Box 772992 Chicago, IL 60677
Camarillo Premium Outlets	PO Box 822896 Philadelphia, PA 19182
Desert Hills Premium Outlets	PO Box 822873 Philadelphia, PA 19182
Fashion Valley Mall	PO Box 53271 Los Angeles, CA 90074
Wrentham Village Premium Outlets	PO Box 822920 Philadelphia, PA 19182
The Domain Mall, LLC	PO Box 406597 Atlanta, GA 30384
Wooster Street LLC	399 Knollwood Road, Suite 203 White Plains, New York 10603
Kemper Holdings, LLC (Bellevue Square, LLC)	575 Bellevue Sq Bellevue, Washington 98004
A/R Retail LLC	10 Columbus Circle, Ste 310 New York,, NY 10019
Frit San Jose Town &Country Village LLC	1626 East Jefferson St Rockville, MD 20852
South Coast Plaza	3333 Bristol Street Costa Mesa, CA 92626
Aventura Mall Venture	19501 Biscayne Blvd Aventura, FL 33180
595 Fifth Ave	673 5th Ave, 6th Fl New York, New York 10022

Creditor	Address
Ala Moana Anchor Acquisition, LLC	PO Box 860375 Minneapolis, MN 55486
Fashion Show Mall	SDS-12-2773 PO Box 86 Minneapolis, MN 55486
Glendale I Mall Associates, LP	PO Box 860116 Minneapolis, MN 55486
La Cantera Retail Limited Partnership	15900 La Cantera Parkway Ste 6698 San Antonio, TX 78256
The Macerich Partnership, L.P. (Fashion Outlets of Chicago, LLC)	401 Wilshire Blvd, Ste 700 Santa Monica, CA 90401
Yorkdale Shopping Centre Holding, Inc	1 Yorkdale Road, Suite 500 Toronto, ON M6A 3A1
The Cadillac Fairview Corp Limited	910 - 609 GRANVILLE ST Vancouver, BC V7Y 1G5
Ivanhoe Cambridge	1 BASS PRO MILLS DRIVE Vaughan, ON L4K 5W4
Ivanhoe Cambridge	95 Wellington Street West, Suite 300 Toronto, ON M5J 2R2
Jones Lang Lasalle, Inc	200 E Randolph St Chicago, IL 60601
Uvictoria	Victoria University Northrop Frye Hall 73 Queen's Park Crescent Toronto, ON M5S 2C3

Creditor	Address
475189 British Columbia Ltd.	c/o Warrington PCI Management #300-1030 West Georgia Street Vancouver, BC V6E 2Y3
ONTREA INC	CHINOOK CENTRE, SUITE B1 - ADMIN OFFICE 6455 MACLEOD TRAIL SW Calgary, AB T2H 0K8
ONTREA INC	220 YONGE STREET PO BOX 511, SUITE 110 Toronto, ON M5B 2H1
ONTREA INC - SHERWAY GARDENS	25 THE WEST MALL PO BOX 101 Etobicoke, ON M9C 1B8
SOUTH EDMONTON COMMON WEST	10180 - 111 STREET Edmonton, AB T5K 1K6
VIKING RIDEAU CORPORATION	Mall Administration Office 50 Rideau ST, STE 300 Ottawa, ON K1N 9J7