

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Ted Baker Canada Inc., *et al.*,<sup>1</sup>

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 24-10699 (MEW)

Jointly Administered

**ORDER GRANTING EX PARTE MOTION FOR ENTRY OF AN ORDER  
SHORTENING THE NOTICE PERIODS FOR EMERGENCY HEARINGS ON  
MOTIONS OF FOREIGN REPRESENTATIVE FOR (I) ENTRY OF AN ORDER  
GRANTING PROVISIONAL RELIEF PURSUANT TO SECTIONS 105 AND 1519 OF  
THE BANKRUPTCY CODE, (II) ENTRY OF AN ORDER GRANTING JOINT  
ADMINISTRATION OF CHAPTER 15 CASES AND (III) ENTRY OF AN ORDER  
SCHEDULING A HEARING ON CHAPTER 15 PETITION FOR  
RECOGNITION AND SPECIFYING FORM AND MANNER  
OF SERVICE, AND GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion to Shorten”) of Ted Baker Canada Inc., as the foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”), for entry of an order shortening the notice periods for an emergency hearing (the “Emergency Hearing”) on the (a) the *Motion of Ted Baker Canada Inc., as Foreign Representative of Ted Baker Canada Inc. and Certain of Its Affiliates for an Order Granting Certain Provisional Relief* (the “Provisional Relief Application”)<sup>2</sup>, (b) the *Motion for Order, Pursuant to Bankruptcy Rule 1015(b) Directing Joint Administration of Chapter 15 Cases* (the “Joint Administration Motion”), and (c) the *Motion for Order Scheduling Recognition Hearing and Specifying Form and*

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<sup>1</sup> The Debtors in these chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: Ted Baker Canada Inc. (BN 3889); Ted Baker Limited (FEIN 3341); OSL Fashion Services, Inc. (FEIN 1225); and OSL Fashion Services Canada (BN 7745).

<sup>2</sup>Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Provisional Relief Application.

*Manner of Service of Notice* (the “Scheduling Motion,” and collectively with the Emergency Motion and Joint Administration Motion, the “Motions”); and upon this Court’s review and consideration of the Motion to Shorten, the *Verified Petition for Entry of Order Recognizing Foreign Main Proceedings and Granting Additional Relief* (the “Verified Petition”), the *Declaration of Antoine Adams in Support of Verified Petition for Entry of an Order Recognizing Foreign Main Proceedings and Granting Additional Relief* (the “Adams Declaration”); and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 112(b), 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and venue being proper before this Court pursuant to 28 U.S.C. § 1410; and this Court having determined that the legal and factual bases set forth in this Motion to Shorten establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion to Shorten is in the best interests of the Debtors and their creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor:

**IT IS HEREBY ORDERED THAT:**

1. The Motion to Shorten is GRANTED as set forth herein.
2. Responses or Objections to the Motions may be presented at the Hearing.
3. An emergency hearing (“Emergency Hearing”) on the Motions shall be held on **April 25, 2024 at 2:00 p.m. (E.S.T.)** before the Honorable Michael E. Wiles in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408.

4. The Debtors shall serve notice of this Order on (i) the Office of the United States Trustee for the Southern District of New York, (ii) counsel for CBIC, (iii) counterparties to the License Agreements, (iv) the Debtors' landlords and (v) Future Forwarding (3PL).

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion to Shorten.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: April 24, 2024  
New York, New York

**s/Michael E. Wiles**

Honorable Michael E. Wiles  
United States Bankruptcy Judge