## UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re

Ted Baker Canada Inc. et al.,<sup>1</sup>

Debtors in a Foreign Proceeding,

Chapter 15

Case No.: 24-10699-MEW

(Joint Administration Requested)

## MOTION FOR ADMISSION TO PRACTICE, PRO HAC VICE

I, Jacob Johnson, respectfully request admission, *pro hac vice*, before the Honorable United States Bankruptcy Judge Wiles, to represent Canadian Imperial Bank of Commerce ("**CIBC**") in the above-referenced chapter 15 cases and any related adversary proceedings.

I certify that I am a member in good standing of the bar of the State of Georgia and have been admitted to practice in the United States District Court for the Northern District of Georgia, the United States District Court for the Middle District of Georgia, the United States Court of Appeals for the Eleventh Circuit, the United States District Court for the District of Colorado, and the United States Court of Appeals for the Ninth Circuit.

I have submitted the filing fee of \$200.00 with this motion for pro hac vice admission.

**WHEREFORE**, upon the foregoing representations, the undersigned respectfully requests that the Court enter an order substantially in the form of Exhibit A attached hereto, admitting Jacob Johnson, *pro hac vice*, in this matter.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 15 cases, along with the last four digits of each Debtor's U.S. Federal Employer Identification Number ("FEIN") or Canada Revenue Agency Business Number ("BN"), are: Ted Baker Canada Inc. (BN 3889); Ted Baker Limited (FEIN 3341); OSL Fashion Services, Inc. (FEIN 1225); and OSL Fashion Services Canada (BN 7745).

Respectfully submitted this 25 day of April, 2024

## **ALSTON & BIRD LLP**

/s/ Jacob Johnson

Jacob Johnson (*pro hac vice* pending) 1201 West Peachtree Street NW Suite 4900 Atlanta, GA 30309 Phone: 404-881-7000 Fax: 404-881-7777 Email: jacob.johnson@alston.com

Counsel for Canadian Imperial Bank of Commerce

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# **EXHIBIT A**

### UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 15

Ted Baker Canada Inc. et al.,<sup>1</sup>

Debtors in a Foreign Proceeding,

(Joint Administration Requested)

Case No.: 24-10699-MEW

#### **ORDER GRANTING ADMISSION TO PRACTICE, PRO HAC VICE**

Upon the motion of Jacob Johnson, to be admitted, *pro hac vice*, to represent Canadian Imperial Bank of Commerce in the above-captioned chapter 15 cases and any related adversary proceedings, and upon the movant's certification that the movant is a member in good standing of the bar in the State of Georgia and the bar of the United States District Court for the Northern District of Georgia, the United States District Court for the Middle District of Georgia, the United States Bankruptcy Court of the Northern District of Georgia, and the United States Bankruptcy Court for the Middle District of Georgia, it is hereby

**ORDERED**, that Jacob Johnson, is admitted to practice, *pro hac vice*, in the above captioned action to represent Canadian Imperial Bank of Commerce in the United States Bankruptcy Court for the Southern District of New York, provided that the filing fee has been paid.

Dated: April , 2024

/s/ UNITED STATES BANKRUPTCY JUDGE

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