

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Ted Baker Canada Inc., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 24-10699 (MEW)

**ORDER SCHEDULING RECOGNITION HEARING AND
SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE**

Upon the motion [Docket No. 8] (the “Motion”)² of Ted Baker Canada Inc., as the foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”), for entry of an order (i) scheduling a hearing on the relief sought in the *Verified Petition for Entry of Order Recognizing Foreign Main Proceedings and Granting Additional Relief* [Docket No. 6] (the “Verified Petition”), and (ii) specifying the form and manner of service of notice thereof; and the Court having jurisdiction to consider the Motion and to grant the relief requested pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding under 28 U.S.C. §§ 157; and venue being proper under 28 U.S.C. §§ 1410(1) and (3); and due and proper notice having been given; and a hearing having been held with respect to the Motion on April 25, 2024 (the “Hearing”); and the Court having considered the Motion, and the evidence adduced and argument of counsel made at the Hearing; and the Court having found that the Debtors will require certain non-provisional relief from this Court, including with respect to post-petition financing, on an

¹ The Debtors in these chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: Ted Baker Canada Inc. (BN 3889); Ted Baker Limited (FEIN 3341); OSL Fashion Services, Inc. (FEIN 1225); and OSL Fashion Services Canada (BN 7745).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

expedited basis and that such relief justifies consideration of the relief sought in the Debtors' Verified Petition and scheduling the Recognition Hearing on an expedited basis;

It is hereby ORDERED:

1. The Recognition Hearing shall be held before this Court on **May 8, 2024 at 10:00 a.m. (Eastern Standard Time)** or as soon thereafter as counsel may be heard, before the Honorable Michael E. Wiles, in Courtroom 617 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408.

2. Objections, if any, to the Verified Petition shall be made in writing and shall set forth the basis therefor, and such objections must be filed with this Court and served upon the Foreign Representative's counsel, Cole Schotz, P.C., 1325 Avenue of the Americas, New York, New York 10019, Attn: Warren A. Usatine, Esq., Felice Yudkin, Esq., and Mark Tsukerman, Esq., so as to be received by **4:00 p.m. (Eastern Standard Time) on May 3, 2024**, and reply papers, if any, shall be filed by **May 6, 2024**.

3. The form of Hearing Notice attached to the Motion as Exhibit B is approved.

4. Copies of the Notice Documents shall be served by (i) United States mail, first-class postage prepaid, upon the Notice Parties within two (2) business days following entry of an order approving the Motion and (ii) by posting on the Monitor's web site at www.alvarezandmarsal.com/TBRetail.

5. If any party files a notice of appearance in these cases, the Foreign Representative shall serve a copy of the Notice Documents on such party or its counsel within three (3) business days following the filing of such notice of appearance if such documents have not already been served on such party (or its counsel).

6. The notice requirements in Bankruptcy Code section 1514(c) are inapplicable in the context of these cases.

7. Service pursuant to this order shall be good and sufficient service and adequate notice of the Recognition Hearing.

Dated: New York, New York

April 26, 2024

s/Michael E. Wiles

Honorable Michael E. Wiles
United States Bankruptcy Judge