

This is the second affidavit of Chelsea Denton in this case and was made on 05/MAR/2025

NO. S-244252 VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

THE UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK, and
AMERICAN HOME ASSURANCE COMPANY

PETITIONERS

AND:

SCREO I METROTOWN INC., and SCREO I METROTOWN L.P.

RESPONDENTS

AFFIDAVIT

- I, **CHELSEA DENTON**, of 250 Howe Street, 20th Floor, Vancouver, British Columbia, Legal Assistant, SWEAR THAT:
- 1. I am employed by the law firm of Dentons Canada LLP ("**Dentons**"), solicitors for Alvarez & Marsal Canada Inc. (the "**Receiver**"), and as such have personal knowledge of the matters herein deposed to, except those facts which I say are based upon information and belief and as to those facts I truly believe them to be true.
- 2. Attached hereto and marked as **Exhibit "A"** is a true copy of the British Columbia Personal Property Registry ("**BC PPR**") search against SCREO I Metrotown Inc.
- 3. Attached hereto and marked as **Exhibit "B"** is a true copy of the BC PPR search against SCREO I Metrotown L.P.

4. Attached hereto and marked as **Exhibit "C"** is a true copy of the BC PPR search against SCREO I Metrotown GP Inc.

SWORN BEFORE ME at Vancouver, BC, on 05/MARCH/2025 ,

A Commissioner for taking Affidavits within British Columbia

CHELSEA DENTON

DENTONS CANADA LLP

Barristers & Solicitors 20th Floor, 250 Howe Street Vancouver, B.C. V6C 3R8 Telephone (604) 687-4460

Chloe Duduzean



BC Registries and Online Services

Business Debtor - "SCREO I METROTOWN INC."

Search Date and Time: Account Name: March 4, 2025 at 3:25:57 pm Pacific time

DENTONS CANADA LLP

Folio Number:

529227-26

TABLE OF CONTENTS

3 Matches in 3 Registrations in Report

Exact Matches: 3 (*)

Total Search Report Pages: 9

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| 1 | <u>354369L</u> | March 6, 2019 | * SCREO I METROTOWN INC | 2 |
| 2 | <u>765423P</u> | September 1, 2023 | * SCREO I METROTOWN INC. | <u>6</u> |
| 3 | <u>835411Q</u> | December 18, 2024 | * SCREO I METROTOWN INC. | <u>8</u> |

This is Exhibit a referred to in the affidavit of Chasal Benton sworn before me alancouver. So this 5. day of March 2025

A Commissioner for taking Affidavits for British Columbia





BC Registries and Online Services

Base Registration Number: 354369L

Registration Description: PPSA SECURITY AGREEMENT

Act: PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time: March 6, 2019 at 10:40:11 am Pacific time **Current Expiry Date and Time:** March 6, 2025 at 11:59:59 pm Pacific time

March 6, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of March 4, 2025 at 3:25:57 pm Pacific time)





BC Registries and Online Services

Secured Party Information

THE UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK

Address

2420 NORTH FOREST ROAD GETZVILLE NY 14068 United States of America

AMERICAN HOME ASSURANCE COMPANY

Address

2420 NORTH FOREST ROAD GETZVILLE NY 14068 United States of America

AIG INSURANCE COMPANY OF CANADA

Address

2420 NORTH FOREST ROAD GETZVILLE NY 14068 United States of America

THE UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK

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777 S FIGEUROA ST, 16TH FLR LOS ANGELES CA 90017-5800 United States of America

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BC Registries and Online Services

Debtor Information

SCREO I METROTOWN INC

Address

121 KING STREET W, SUITE 200

TORONTO ON M5H 3T9 Canada

SCREO I METROTOWN LP

Address

121 KING STREET W, SUITE 200

TORONTO ON M5H 3T9 Canada

SCREO I METROTOWN GP INC

Address

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TORONTO ON M5H 3T9 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL RIGHT, TITLE AND INTEREST OF THE DEBTORS, OR ANY ONE OR MORE OF THEM, IN THE COLLATERAL. FOR PURPOSES OF THIS FINANCING STATEMENT, \COLLATERAL\ MEANS ALL PRESENT AND FUTURE UNDERTAKING AND PROPERTY, BOTH REAL AND PERSONAL, OF THE DEBTORS, OR ANY ONE OR MORE OF THEM, LOCATED AT, RELATING TO ,OR USED IN CONNECTION WITH, THE LANDS AND PREMISES LOCATED AT: (A) 4330 KINGSWAY, BURNABY, BC LEGALLY DESCRIBED BY PID 026-897-113, PARCEL A DISTRICT LOT 153 GROUP 1 NEW WESTMINSTER DISTRICT PLAN BCP25051; AND (B) 5945 KATHLEEN AVENUE, BURNABY, BC LEGALLY DESCRIBED BY PID, 000-661-741, LOT 2 DISTRICT LOT 153 GROUP 1 NEW WESTMINSTER DISTRICT PLAN 68123; (TOGETHER, THE \CHARGED PREMISES\), OR WHICH IS NECESSARY TO THE USE AND OPERATION OF THE CHARGED PREMISES INCLUDING, WITHOUT LIMITATION, ALL RIGHT, TITLE AND INTEREST THAT THE DEBTORS, OR ANY ONE OR MORE OF ,THEM, NOW HAS OR MAY HEREAFTER HAVE, BE POSSESSED OF, BE ENTITLED TO OR WHICH MAY HEREAFTER BE ACQUIRED BY THE DEBTORS, OR ANY ONE OR MORE OF THEM, IN ACCOUNTS, CHATTEL PAPER, DOCUMENTS OF TITLE, EQUIPMENT, GOODS, INSTRUMENTS, INTANGIBLES, INVENTORY, MONEY, SECURITIES, INVESTMENT PROPERTY, BOOKS AND RECORDS, CONTRACTS, INSURANCE, POLICIES, LICENCES AND PERMITS AND ALL REPLACEMENTS OF, SUBSITUTIONS FOR AND INCREASES, ADDITIONS AND ACCESSIONS TO THE FOREGOING, TOGETHER WITH ALL PROCEEDS THEREOF THAT ARE GOODS, INTANGIBLES, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS OR MONEY (AND TERMS USED HEREIN THAT ARE DEFINED IN THE PERSONAL , PROPERTY SECURITY ACT OF BRITISH COLUMBIA HAVE THOSE DEFINED MEANINGS). THE FULL MAILING ADDRESS IN NEW YORK FOR THE SECURED PARTIES IS C/O LARGO REAL ESTATE ADVISORS, INC., 2420 NORTH FOREST ROAD, GETZVILLE, NEW YORK, USA 14068. ,THE FULL MAILING ADDRESS FOR THE DEBTORS IS C/O SLATE ASSET MANAGEMENT, 121 KING STREET WEST, SUITE 200, TORONTO, ONTARIO, CANADA M5H 3T9.

Original Registering Party

FASKEN MARTINEAU DUMOULIN LLP

Address

SUITE 2900, 550 BURRARD STREET VANCOUVER BC V6C 0A3 Canada





BC Registries and Online Services

Base Registration Number: 765423P

Registration Description: PPSA SECURITY AGREEMENT

Act: PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time: September 1, 2023 at 1:00:25 pm Pacific time

Current Expiry Date and Time: September 1, 2028 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of March 4, 2025 at 3:25:57 pm Pacific time)

Secured Party Information

COMPUTERSHARE TRUST COMPANY OF CANADA

Address

25 PRICE STREET TORONTO ON M4W 1Z1 Canada

Debtor Information

SCREO I METROTOWN INC. Address

121 KING STREET WEST, SUITE 200

TORONTO ON M5H 3T9 Canada

SCREO I METROTOWN GP INC.

Address

121 KING STREET WEST, SUITE 200

TORONTO ON M5H 3T9 Canada

SCREO I METROTOWN L.P.

Address

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TORONTO ON M5H 3T9 Canada





BC Registries and Online Services

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

THE ENTIRE RIGHT, TITLE, CLAIM AND INTEREST OF THE DEBTOR IN AND TO ALL NET PROCEEDS FROM THE SALE OF CAPITAL POINT TOWER 3 (5945 KATHLEEN AVENUE, BURNABY, BC V5H 4L5) AND CAPITAL POINT TOWER 1 (4300-4330 KINGSWAY, BURNABY BC V5H 4G7) WHICH ARE LEGALLY DESCRIBED AS PID 031-357-881, BEING LOT 1 DISTRICT LOT 153 GROUP 1 NEW WESTMINSTER DISTRICT PLAN EPP107270 PURSUANT TO AN ASSIGNMENT OF PROCEEDS DATED JULY 11, 2023 BETWEEN, AMONGST OTHERS, THE DEBTOR AND THE CREDITOR, AND ALL PROCEEDS THEREOF INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PPSA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO).

Original Registering Party

ELDOR-WAL REGISTRATIONS (1987) LTD.

Address

1200, 10123 99 STREET NW EDMONTON AB T5J 3H1 Canada





BC Registries and Online Services

Base Registration Number: 835411Q

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

December 18, 2024 at 4:52:58 pm Pacific time

Current Expiry Date and Time:

December 18, 2029 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

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TORONTO ON M5H 3T9 Canada





BC Registries and Online Services

| Vehic | le Col | lateral |
|-------|--------|---------|
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None

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Original Registering Party

BORDEN LADNER GERVAIS LLP (VANCOUVER)

Address

BOX 48600 1200 WATERFRONT CENTRE 200 BURRARD STREET VANCOUVER BC V7X 1T2 Canada





BC Registries and Online Services

Business Debtor - "SCREO I METROTOWN L.P."

Search Date and Time:

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DENTONS CANADA LLP

Folio Number:

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Trust Indenture: No

CURRENT REGISTRATION INFORMATION

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Secured Party Information

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14068 United States of America

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90017-5800 United States of America



BC Registries and Online Services

Debtor Information

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TORONTO ON M5H 3T9 Canada

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SCREO I METROTOWN GP INC

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TORONTO ON M5H 3T9 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

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Original Registering Party

FASKEN MARTINEAU DUMOULIN

Address

SUITE 2900, 550 BURRARD STREET VANCOUVER BC V6C 0A3 Canada





BC Registries and Online Services

Base Registration Number: 765423P

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

September 1, 2023 at 1:00:25 pm Pacific time

Current Expiry Date and Time:

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Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

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25 PRICE STREET TORONTO ON M4W 1Z1 Canada

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BC Registries and Online Services

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

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BC Registries and Online Services

| Vehicle | Collateral |
|---------|------------|
|---------|------------|

None

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14068 United States of America

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90017-5800 United States of America

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(as of March 4, 2025 at 3:26:47 pm Pacific time)

Secured Party Information

COMPUTERSHARE TRUST COMPANY OF CANADA

Address

25 PRICE STREET TORONTO ON M4W 1Z1 Canada

Debtor Information

SCREO I METROTOWN INC.

Address

121 KING STREET WEST, SUITE 200

TORONTO ON M5H 3T9 Canada

SCREO I METROTOWN GP INC.

Address

121 KING STREET WEST, SUITE 200

TORONTO ON M5H 3T9 Canada

SCREO I METROTOWN L.P.

Address

121 KING STREET WEST, SUITE 200

TORONTO ON M5H 3T9 Canada





BC Registries and Online Services

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

THE ENTIRE RIGHT, TITLE, CLAIM AND INTEREST OF THE DEBTOR IN AND TO ALL NET PROCEEDS FROM THE SALE OF CAPITAL POINT TOWER 3 (5945 KATHLEEN AVENUE, BURNABY, BC V5H 4L5) AND CAPITAL POINT TOWER 1 (4300-4330 KINGSWAY, BURNABY BC V5H 4G7) WHICH ARE LEGALLY DESCRIBED AS PID 031-357-881, BEING LOT 1 DISTRICT LOT 153 GROUP 1 NEW WESTMINSTER DISTRICT PLAN EPP107270 PURSUANT TO AN ASSIGNMENT OF PROCEEDS DATED JULY 11, 2023 BETWEEN, AMONGST OTHERS, THE DEBTOR AND THE CREDITOR, AND ALL PROCEEDS THEREOF INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PPSA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO).

Original Registering Party

ELDOR-WAL REGISTRATIONS (1987) LTD.

Address

1200, 10123 99 STREET NW EDMONTON AB T5J 3H1 Canada





BC Registries and Online Services

Base Registration Number: 835411Q

Registration Description: PPSA SECURITY AGREEMENT

Act: PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time: December 18, 2024 at 4:52:58 pm Pacific time

Current Expiry Date and Time: December 18, 2029 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of March 4, 2025 at 3:26:47 pm Pacific time)

Secured Party Information

COMPUTERSHARE TRUST COMPANY OF CANADA

Address

25 PRICE STREET TORONTO ON M4W 1Z1 Canada

Debtor Information

SCREO I METROTOWN INC. Address

121 KING STREET WEST, SUITE 200

TORONTO ON M5H 3T9 Canada

SCREO I METROTOWN GP INC. Address

121 KING STREET WEST, SUITE 200

TORONTO ON M5H 3T9 Canada

SCREO I METROTOWN L.P. Address

121 KING STREET WEST, SUITE 200

TORONTO ON M5H 3T9 Canada





BC Registries and Online Services

| Vehic | le Co | llat | eral |
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None

General Collateral

Base Registration General Collateral:

THE ENTIRE RIGHT, TITLE, CLAIM AND INTEREST OF THE DEBTOR IN AND TO ALL NET PROCEEDS FROM THE SALE OF CAPITAL POINT TOWER 3 (5945 KATHLEEN AVENUE, BURNABY, BC V5H 4L5) AND CAPITAL POINT TOWER 1 (4300-4330 KINGSWAY, BURNABY BC V5H 4G7) WHICH ARE LEGALLY DESCRIBED AS PID 031-357-881, BEING LOT 1 DISTRICT LOT 153 GROUP 1 NEW WESTMINSTER DISTRICT PLAN EPP107270 PURSUANT TO AN ASSIGNMENT OF PROCEEDS DATED JULY 11, 2023 BETWEEN, AMONGST OTHERS, THE DEBTOR AND THE CREDITOR, AND ALL PROCEEDS THEREOF INCLUDING, WITHOUT LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PPSA, ANY REGULATIONS THEREUNDER AND ANY AMENDMENTS THERETO).

Original Registering Party

BORDEN LADNER GERVAIS LLP (VANCOUVER)

Address

BOX 48600 1200 WATERFRONT CENTRE 200 BURRARD STREET VANCOUVER BC V7X 1T2 Canada

