

SUPREME COURT
OF BRITISH COLUMBIA
VANCOUVER REGISTRY

OCT 31 2024

ENTERED



IN THE SUPREME COURT OF BRITISH COLUMBIA

No. S-244212
Vancouver Registry

SUPREME COURT
OF BRITISH COLUMBIA

SEAL
VANCOUVER
REGISTRY



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c.57, AS AMENDED

AND

THE MATTER OF GOOD NATURED PRODUCTS INC., & THOSE ENTITIES LISTED
IN SCHEDULE "A"

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)
MADAM JUSTICE FITZPATRICK) 2024/10/31
)

THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 31st day of October, 2024 (the "**Order Date**"); AND ON HEARING Emma Newbery, counsel for the Petitioners, and those other counsel listed on Schedule "B" hereto; AND UPON READING the material filed, including the Fifth Affidavit of Paul Antoniadis made October 30, 2024; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules, BC Reg 168/2009 and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. This order is made further to the amended and restated order of this Court made in these proceedings on July 8, 2024 (the "**ARIO**"), the Order of this Court granted July 11, 2024 amending the ARIO, and the Order of this Court granted October 17, 2024 extending the stay of proceedings.

2. Any capitalized terms used but not defined herein shall have the meanings given to them in the ARIO, unless otherwise indicated therein.

SERVICE

3. The time for service of this notice of application and supporting materials is hereby abridged such that the notice of application is properly returnable today.

STAY EXTENSION

4. The Stay Period as defined in paragraph 16 of the ARIO is hereby further extended until and including November 12, 2024 at 11:59 p.m. (Vancouver time).

GENERAL

5. Each of the Petitioners and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

6. Endorsement of this Order by counsel appearing on this application, except counsel for the Petitioners, is hereby dispensed with.

THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of any federal or State Court or administrative body in the United States of America, to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status

to the Monitor in any foreign proceeding, or to assist the Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Emma Newbery

Signature of

☐ Party ☒ Lawyer for the Petitioners

Emma Newbery

BY THE COURT

REGISTRAR



Certified a true copy according to the records of the Supreme Court at Vancouver, B.C.

DATED: OCT 31 2024

Alora Bond
Authorized Signing Officer

Alora Bond

Schedule "A"

Canadian Petitioners

1. good natured Products Inc.
2. good natured Real Estate Holdings (Ontario) Inc.
3. 1306187 B.C. Ltd.
4. good natured Products (CAD) Inc.
5. good natured Products Packaging Canada GP Inc.
6. good natured Products Packaging Brampton GP Inc.
7. good natured Products Industrial Canada GP Inc.
8. good natured Products Packaging Canada LP
9. good natured Products Packaging Brampton LP
10. good natured Products Industrial Canada LP

US Petitioners

11. good natured Products (US) Inc.
12. good natured Products (Illinois), LLC
13. good natured Products Real Estate U.S., LLC
14. good natured Products Packaging US LLC
15. good natured Products Direct LLC
16. good natured Products (Texas) LLC

Schedule "B"

Appearance List

NAME	APPEARING FOR
Emily Paplawski (remotely) Emma Newbery Christian Garton	The Petitioners
Lance Williams Ashley Bowron	The Monitor
Scott H. Stephens	Toronto-Dominion Bank
Matthew Cressatti (remotely) Larry Ellis (remotely)	The Purchaser HUK 149 Limited
Peter J. Reardon	Capital West Partners
Maya Poliak (remotely) Laura Cullerton (remotely)	Export Development Canada
Valerie Cross (remotely) Cassandra Federico	Royal Bank of Canada
Evan Cobb (remotely) Christine Yan	Wells Fargo Capital Finance Corporation Canada
Rosamund Taylor	Spark Power Low Voltage Services Inc.

Nicole Johnston

His Majesty the Crown (CRA)

Pavan Takhar

EY