

No. S-244212 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c.57, AS AMENDED

AND

IN THE MATTER OF GOOD NATURED PRODUCTS INC., & THOSE ENTITIES LISTED IN SCHEDULE "A"

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)	
MADAM JUSTICE FITZPATRICK)	2024/10/17

THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 17th day of October, 2024 (the "Order Date"); AND ON HEARING Mary Buttery, K.C., counsel for the Petitioners and those other counsel listed on Schedule "B" hereto; AND UPON READING the material filed, including the Monitor's Fourth Report to Court; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules, BC Reg 168/2009 and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. This order is made further to the amended and restated order of this Court made in these proceedings on July 8, 2024 (the "ARIO") and the Order of this Court granted July 11, 2024 amending the ARIO (the "Amending Order").

2. Any capitalized terms used but not defined herein shall have the meanings given to them in the ARIO, unless otherwise indicated therein.

SERVICE

3. The time for service of this notice of application and supporting materials is hereby abridged such that the notice of application is properly returnable today.

STAY EXTENSION

4. The Stay Period as defined in paragraph 16 of the ARIO is hereby further extended until and including October 31, 2024 at 11:59 p.m. (Vancouver time).

GENERAL

- 5. Each of the Petitioners and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
- 6. Endorsement of this Order by counsel appearing on this application is hereby dispensed with.

THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of any federal or State Court or administrative body in the United States of America, to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.



BY THE COURT

BEGISTRAR

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of

☐ Party ☐ Lawyer for the Petitioners

Mary Buttery, K.C.

Christian Garbon For:

BY THE COURT

REGISTRAR

Schedule "A"

Canadian Petitioners

- 1. good natured Products Inc.
- 2. good natured Real Estate Holdings (Ontario) Inc.
- 3. 1306187 B.C. Ltd.
- 4. good natured Products (CAD) Inc.
- 5. good natured Products Packaging Canada GP Inc.
- 6. good natured Products Packaging Brampton GP Inc.
- 7. good natured Products Industrial Canada GP Inc.
- 8. good natured Products Packaging Canada LP
- 9. good natured Products Packaging Brampton LP
- 10. good natured Products Industrial Canada LP

US Petitioners

- 11. good natured Products (US) Inc.
- 12. good natured Products (Illinois), LLC
- 13. good natured Products Real Estate U.S., LLC
- 14. good natured Products Packaging US LLC
- 15. good natured Products Direct LLC
- 16. good natured Products (Texas) LLC

Schedule "B"

Appearance List

NAME	APPEARING FOR
Mary Buttery, K.C. Christian Garton	Counsel for the Petitioners
Kieran Siddall	Counsel Por Wells Fargo
Cassadia Federico	Coursel for Royal Bank of Canada
Ashley Bowron	Counsel for the Monitor
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