#### CERTIFICATE OF COMMISSIONER

I am the commissioner for taking affidavits who administered the oath to Yu-Chiao (Joy) Chiang with respect to the Affidavit attached. I confirm that I have complied with the Notice to the Profession issued by the Supreme Court of British Columbia and dated March 27, 2020 with respect to administering the oath to Yu-Chiao (Joy) Chiang. I am satisfied that due to health and safety concerns it was unsafe for Yu-Chiao (Joy) Chiang and myself to be physically present together when the oath was administered.

Dated: October 28, 2021

Crystal Law

Forrester & Company Law Corporation 300-171 Water Street Vancouver, BC, V6B 1A7



This is the 1<sup>st</sup> Affidavit of Yu-Chiao (Joy) Chiang in this case and was made on October 28, 2021

No. S217202 Vancouver Registry

# IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

#### THE BANK OF NOVA SCOTIA

**PETITIONER** 

AND:

COMMUNITY MARINE CONCEPTS LTD., VICTORIA INTERNATIONAL MARINA LTD. ETERNALAND YUHENG INVESTMENT HOLDING LTD., AND 0736657 B.C. LTD.

RESPONDENTS

### **AFFIDAVIT**

- I, Yu-Chiao (Joy) Chiang, of Forrester & Company Law Corporation, 300-171 Water Street, in the City of Vancouver, in the Province of British Columbia, AFFIRM THAT:
- I am a paralegal at Forrester & Company, counsel for the Respondents in this Petition. As such, I have personal knowledge of the facts and matters hereinafter deposed to by me except where stated to be made upon information and belief and where so stated I believe those facts and matters to be true.
- 2. Now shown to me and attached hereto as **Exhibit A** is a true copy of the company summary for Community Marine Concepts Ltd.
- 3. Now shown to me and attached hereto as Exhibit B is a true copy of the company summary for Victoria International Marina Ltd.
- 4. Now shown to me and attached hereto as Exhibit C is a true copy of the company summary for Eternaland Yuheng Investment Holding Ltd.
- 5. Now shown to me and attached hereto as **Exhibit D** is a true copy of the company summary for 0736657 B.C. Ltd.
- Now shown to me and attached hereto as Exhibit E is a true copy of the title search for 7629
   Burris Street, Burnaby, BC, V5E 1Z2, PID 018-227-635.



- Now shown to me and attached hereto as Exhibit F is a true copy of the foreclosure proceedings in Vancouver Registry No. H210479 commenced on September 29, 2021 against 7629 Burris Street.
- Now shown to me and attached hereto as Exhibit G is a true copy of the title search for 2389 McBain Avenue, Vancouver, BC, V6L 2C5, PID 018-841-161.
- Now shown to me and attached hereto as Exhibit H is a true copy of the foreclosure proceedings in Vancouver Registry No. H210480 commenced on September 29, 2021 against 2389 McBain Avenue.

AFFIRMED BEFORE ME at the City of ) Vancouver, in the Province of British Columbia, Canada this 28<sup>th</sup> day of October, 2021

A Notary Public or a Commissioner for taking affidavits in the Province of BC

YU-CHIAO (JOY) CHIANG

Crystal Law, Barrister & Solicitor Forrester & Company Law Corporation 300-171 Water Street Vancouver, BC, V6B 1A7

This Affidavit is commissioned without the deponent being physically present before the commissioner. The commissioner has verified the identity of the deponent through video technology and have before each of them a paper copy of this Affidavit, including exhibits, and have together reviewed and verified each page of this Affidavit and have each initialed in the lower right-hand corner or each page.





Malling Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca

Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

# **BC Company Summary**

COMMUNITY MARINE CONCEPTS LTD.

Date and Time of Search:

September 14, 2021 04:26 PM Pacific Time

**Currency Date:** 

September 07, 2021

**ACTIVE** 

Incorporation Number:

BC0998190

Name of Company:

COMMUNITY MARINE CONCEPTS LTD.

**Business Number:** 

811003631 BC0001

Recognition Date and Time:

Incorporated on March 31, 2014 04:16 PM Pacific Time

In Liquidation: No

Last Annual Report Filed:

March 31, 2020

Receiver:

No

COMPANY NAME INFORMATION

**Previous Company Name** 

0998190 B.C. LTD.

**Date of Company Name Change** 

August 20, 2014

REGISTERED OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 

2959 KINGSWAY

VANCOUVER BC V5R 5.14

CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

referred to in the This is Exhibit "

prome

A Commissioner/Notary Public for the Province of British Columbia

**DIRECTOR INFORMATION** 

Last Name, First Name, Middle Name:

ZHANG, HUAI YIN

Mailing Address: 7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

**Delivery Address:** 

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

BC0998190 Page: 1 of 2



Last Name, First Name, Middle Name: ZHANG, DONGXIA Mailing Address: 1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA

Delivery Address: 1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA

NO OFFICER INFORMATION FILED AS AT March 31, 2020.







Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

# **BC Company Summary**

VICTORIA INTERNATIONAL MARINA LTD.

Date and Time of Search:

September 14, 2021 04:29 PM Pacific Time

**Currency Date:** 

September 07, 2021

ACTIVE

Incorporation Number:

BC1159286

Name of Company:

VICTORIA INTERNATIONAL MARINA LTD.

**Business Number:** 

761931880 BC0001

**Recognition Date and Time:** 

Incorporated on April 04, 2018 11:39 AM Pacific Time

In Liquidation: No

Last Annual Report Filed:

April 04, 2020

Receiver:

No

REGISTERED OFFICE INFORMATION

Mailing Address: 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

RECORDS OFFICE INFORMATION

Mailing Address: 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

ZHANG, DONGXIA

Mailing Address:

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6

CANADA

**Delivery Address:** 

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6

CANADA

This is Exhibit B referred to in the Affidevit of Carolina Clay Chicaga sworn (or affirmed) before me at Varconter

A Commissioner/Notary Public for the Province of British Columbia

BC1159286 Page: 1 of 2



Last Name, First Name, Middle Name: ZHANG, HUAI YIN Mailing Address: 7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

**Delivery Address:** 7371 LOMBARD ROAD RICHMOND BC V7C 3M9 CANADA

NO OFFICER INFORMATION FILED AS AT April 04, 2020.





Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca

Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1528

# **BC Company Summary**

For

# ETERNALAND YUHENG INVESTMENT HOLDING LTD.

Date and Time of Search:

September 14, 2021 04:08 PM Pacific Time

**Currency Date:** 

September 07, 2021

**ACTIVE** 

Incorporation Number:

BC0986873

Name of Company:

ETERNALAND YUHENG INVESTMENT HOLDING LTD.

**Business Number:** 

828847038 BC0001

**Recognition Date and Time:** 

Last Annual Report Filed:

Incorporated on November 28, 2013 06:57 PM Pacific

In Liquidation: No

and fulle.

Time

November 28, 2020

Receiver:

No

# REGISTERED OFFICE INFORMATION

Mailing Address: 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

Delivery Address: 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

# RECORDS OFFICE INFORMATION

Mailing Address: 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

Delivery Address: 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

## DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

ZHANG, HUAI YIN

Mailing Address:

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

**Delivery Address:** 

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

This is Exhibit referred to in the Affidavit of Co-China (Tov) Chinas sworn (or affirmed) before me at Vancourier 8.C. this day of Your 20

A Commissioner/Notary Public for the Province of British Columbia

BC0986873 Page: 1 of 2



Last Name, First Name, Middle Name: ZHANG, DONGXIA **Mailing Address:** 1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA

**Delivery Address:** 1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 **CANADA** 

NO OFFICER INFORMATION FILED AS AT November 28, 2020.







Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca

Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

# **BC Company Summary**

0736657 B.C. LTD.

Date and Time of Search:

September 14, 2021 04:30 PM Pacific Time

**Currency Date:** 

September 07, 2021

ACTIVE

Incorporation Number:

BC0736657

Name of Company:

0736657 B.C. LTD.

**Business Number:** 

823653142 BC0001

Recognition Date and Time:

Incorporated on October 03, 2005 01:33 PM Pacific Time In Liquidation: No

Last Annual Report Filed: October 03, 2020

Receiver:

No

COMPANY NAME INFORMATION

**Previous Company Name** 

COMMUNITY MARINE CONCEPTS LTD.

0736657 B.C. LTD.

**Date of Company Name Change** 

August 20, 2014

October 14, 2005

REGISTERED OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

DIRECTOR INFORMATION

This is Exhibit " Preferred to in the Affidavit of Ya- Chrao Cley 1047

sworn (or affirmed) before me at

Vancouver this - day of Octoba

A Commissioner/Notary Public for the Province of British Columbia



Last Name, First Name, Middle Name:

ZHANG, HUAI YIN

Mailing Address:

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

**Delivery Address:** 

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

Last Name, First Name, Middle Name:

ZHANG, DONGXIA

**Mailing Address:** 

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6

CANADA

**Delivery Address:** 

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6

CANADA

NO OFFICER INFORMATION FILED AS AT October 03, 2020.

 $\sim$ 

BC0736657 Page: 2 of 2

#### TITLE SEARCH PRINT

File Reference: 1594

Declared Value \$9410000

2021-10-28, 06:33:17 Requestor: Joy Chiang

# \*\*CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN\*\*

**Land Title District** 

Land Title Office

**NEW WESTMINSTER** 

**NEW WESTMINSTER** 

This is Exhibit " " referred to in the Attidevit of Ju-Chias Chiasa

**Title Number** 

From Title Number

CA4904491 CA2749395 sworn (or affirmed) before me af Vancoures

this > Eday of October 2001

**Application Received** 

2015-12-31

A Commissioner/Notary Public for the Province of British Columbia

**Application Entered** 

2016-01-05

Registered Owner in Fee Simple

Registered Owner/Mailing Address:

HAO RAN ZHANG, BUSINESSMAN

7629 BURRIS STREET

BURNABY, BC V5E 1Z2

**Taxation Authority** 

Burnaby, City of

**Description of Land** 

Parcel Identifier:

018-227-635

Legal Description:

LOT 1 DISTRICT LOT 86 GROUP 1 NEW WESTMINSTER DISTRICT PLAN LMP10109

**Legal Notations** 

NONE

Charges, Liens and Interests

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Remarks:

STATUTORY RIGHT OF WAY

349200C

1964-01-31 12:17

DISTRICT OF BURNABY

STATUTORY RIGHT OF WAY OVER NORTH WESTERLY 10 FEET (PLAN 26396) WITH ANCILLARY RIGHTS

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Remarks:

COVENANT

BG140749

1993-04-29 12:29

CITY OF BURNABY

L.T.A. SEC. 215

Title Number: CA4904491

TITLE SEARCH PRINT

Page 1 of 2



2021-10-28, 06:33:17

Requestor: Joy Chiang

TITLE SEARCH PRINT

File Reference: 1594

Nature:

Declared Value \$9410000

STATUTORY RIGHT OF WAY

Registration Number: BG140750

Registration Date and Time: 1993-04-29 12:29 Registered Owner: CITY OF BURNABY PLAN LMP10110

Remarks:

Nature: STATUTORY RIGHT OF WAY

Registration Number: BH347788

Registration Date and Time: 1994-09-26 12:27

Registered Owner: BRITISH COLUMBIA HYDRO AND POWER AUTHORITY

Remarks: PLAN LMP19219

Nature: MORTGAGE Registration Number: CA4904492

Registration Date and Time: 2015-12-31 10:26

Registered Owner: CANADIAN IMPERIAL BANK OF COMMERCE

Nature: MORTGAGE Registration Number: CA5926852 Registration Date and Time:

2017-04-12 06:01 Registered Owner:

THE BANK OF NOVA SCOTIA

Nature: ASSIGNMENT OF RENTS

Registration Number: CA5926853 Registration Date and Time: 2017-04-12 06:01

Registered Owner: THE BANK OF NOVA SCOTIA

Nature: CERTIFICATE OF PENDING LITIGATION

Registration Number: CA9405405 Registration Date and Time: 2021-10-01 14:28

Registered Owner: THE BANK OF NOVA SCOTIA

**Duplicate Indefeasible Title** NONE OUTSTANDING

**Transfers** NONE

**Pending Applications** NONE

Title Number: CA4904491

TITLE SEARCH PRINT Page 2 of 2





Land Title Act

Charge, Notation or Filing

NEW WESTMINSTER LAND TITLE OFFICE OCT 01 2021 14:28:22.001

CA9405405

1. Application

ANDREW KAVANAGH, BLAKE, CASSELS & GRAYDON LLP, BARRISTERS & SOLICITORS 595 BURRARD STREET, P.O. BOX 49314 SUITE 2600, THREE BENTALL CENTRE VANCOUVER BC V7X 1L3 (604) 631-3300 c/m: 19350/90070

This is Exhibit \* referred to in the Affidavit of Charles Too Toy Chinas sworn (or affirmed) before me et

this day of Od-bor 202

A Commissioner/Notary Public for the Province of British Columbia

2. Description of Land

PID/Plan Number

Legal Description

018-227-635

LOT 1 DISTRICT LOT 86 GROUP 1 NEW WESTMINSTER DISTRICT PLAN LMP10109

3. Nature of Charge, Notation, or Filing

Tyne

Affected Number

Additional Information

CERTIFICATE OF PENDING LITIGATION

4. Person Entitled to be Registered as Charge Owner

THE BANK OF NOVA SCOTIA
40 KING STREET W., 26TH FLOOR
TORONTO ON M5H 3Y2

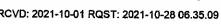
#### **Electronic Signature**

Your electronic signature is a representation that
(a) you are a subscriber under section 168.6 of the Land Title Act, RSBC 1996 c.250, and that you are authorized to electronically sign this application by an e-filing direction made under section 168.22(2) of the act, and

Benjamin Peter Effa MWXHLX Digitally signed by Benjamin Peter Effa MWXHLX Date: 2021-10-01 13:03:11 -07:00

(b) If this application requires a supporting document, that you are a designate authorized to certify this application under section 168.4 of the Land Title Act, RSBC 1996 c.250, that you certify this application under section 168.43(3) of the act, and that the supporting document or a true copy of the supporting document, if a true copy is allowed under an e-filing direction, is in your possession.





#### FORM 31 LAND TITLE ACT

Nature of Interest: Charge: Certificate of Pending Litigation

Herewith fee of \$

Legal Description and Parcel Identifier No:

PID: 018-227-635

LOT 1 DISTRICT LOT 86 GROUP NEW WESTMINSTER DISTRICT PLAN

LMP10109

Address of person entitled to register this

certificate of pending litigation:

The Bank of Nova Scotia 40 King Street W., 26th Floor Toronto, ON M5H 3Y2

Full name, address and telephone number of person presenting application: Blake, Cassels & Graydon LLP

Barristers and Solicitors

Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314

Vancouver, BC V7X 1L3 Telephone: 604-631-3300 Attention: Peter Bychawski /

Andrew Kavanagh \_\_\_\_

OF BRITISH COLUMBIA VANCOUVER REGISTRY

Signature of Solicitor

ULT 01 2021



No. H-210479 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

THE BANK OF NOVA SCOTIA

PETITIONER

AND

HAO RAN ZHANG

RESPONDENT

#### CERTIFICATE OF PENDING LITIGATION

I certify that in a proceeding commenced in this court a claim is made for an estate or interest in land or a right of action in respect of land is given by an enactment other than the Land Title Act. The particulars are set out in the attached copy of the document by which this claim is made.

Given under my hand and the seal of the Court at Vancouver, British Columbia, this October, 2021.

> B. MANSON DEPUTY DISTRICT REGISTRAN

REGISTRAR

51281939.1





SEP 2 9 2021

H-210479

No.

Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

THE BANK OF NOVA SCOTIA

**PETITIONER** 

AND

**HAO RAN ZHANG** 

RESPONDENT

PETITION TO THE COURT

ON NOTICE TO:

Hao Ran Zhang 7629 Burris Street Burnaby, BC V5E 1Z2

This proceeding is brought for the relief set out in Part 1 below by The Bank of Nova Scotia

If you intend to respond to this petition, you or your lawyer must

- (a) file a Response to Petition In Form 67 in the above-named Registry of this Court within the time for Response to Petition described below, and
- (b) serve on the Petitioner(s)
  - (i) 2 copies of the filed Response to Petition, and
  - (ii) 2 copies of each filed Affidavit on which you intend to rely at the hearing

Orders, including orders granting the relief claimed, may be made against you, without any further notice to you, if you fail to file the Response to Petition within the time for response.



- 2 -

## Time for Response To Petition

A Response to Petition must be filed and served on the Petitioner,

- (a) if you were served with the Petition anywhere in Canada, within 21 days after that service,
- (b) If you were served with the Petition anywhere in the United States of America, within 35 days after that service,
- (c) if you were served with the Petition anywhere else, within 49 days after that service, or
- (d) If the time for response has been set by order of the court, within that time.

(1)	The address of the registry is: 800 Smithe Street  Vancouver, BC V6Z 2E1
(2)	The ADDRESS FOR SERVICE of the Petitioner is: Blake, Cassels & Graydon LLP Barristers & Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3 Attention: Peter Bychawski / Andrew Kavanagh
	Fax number address for service of the Petitioner: N/A
	E-mail address for service of the Petitioner:  Vancouver.service@blakes.com; peter.bychawski@blakes.com; and andrew.kavanagh@blakes.com
(3)	The name and office address of the Petitioner's lawyer is: Blake, Cassels & Graydon LLP Barristers & Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3 Attention: Peter Bychawski / Andrew Kavanagh

#### **CLAIM OF THE PETITIONER**

#### Part 1: ORDER SOUGHT

A declaration that a mortgage registered in the New Westminster Land Title Office on April
12, 2017, under number CA5926852 (the "Mortgage"), is a charge on lands and premises more
particularly known and described as:

- 3 -

Parcel Identifier: 018-227-635

Legal Description: Lot 1 District Lot 86 Group 1 New Westminster District Plan LMP10109

(the "Property")

ranking in priority to any right, title or interest of the Respondent and all persons claiming by, through or under the Respondent except the interests of secured creditors and statutory charge holders whose interests have priority over the Mortgage.

- 2. A declaration that the Mortgage is in default.
- 3. A summary accounting of the amount due to the Petitioner pursuant to the Mortgage, including the Petitioner's legal costs and other expenses and costs incurred in enforcing the Mortgage, which includes but is not limited to the Petitioner's legal fees and disbursements on a solicitor and client basis, unless the court allows legal fees and disbursements to be paid on a different basis, and all other costs and expenses incurred by the Petitioner to protect the Petitioner's interest under the Mortgage, and a declaration of the amount of money required to redeem the Property (the "Redemption Amount").
- 4. An Order setting the redemption period.
- 5. An Order that, upon the Respondent paying the Redemption Amount into Court or to the solicitor for the Petitioner before pronouncement of an Order Absolute or an Order approving a sale of the Property, the Petitioner shall reconvey the Property free and clear of encumbrances in its favour and shall deliver up all documents in its custody relating to the Property to the Respondent.
- 6. An Order that if the Property is not redeemed, the Petitioner shall be at ilberty to apply for an Order Absolute.
- 7. An Order for the sale of the Property, with vacant possession, subject to the approval of this Court, and for the Petitloner to have exclusive conduct of such sale.
- 8. An Order that the Petitioner be granted liberty to apply for a further summary accounting of any amounts which become due to the Petitioner for interest or otherwise become due to the Petitioner pursuant to the Mortgage.

-4-

- 9. Judgment against the Respondent in an amount equal to the Redemption Amount.
- 10. An Order appointing a Receiver, or a Receiver and Manager, of the rents and profits of the Property and for the fixing of an occupational rent.
- 11. An Order for a Certificate of Pending Litigation.
- 12. An Order for costs of this proceeding.
- 13. An Order for any other relief the Court may deem just.

#### Part 2: FACTUAL BASIS

#### The Parties

- 14. The Petitioner, The Bank of Nova Scotia (the "Bank"), is a Canadian Schedule I bank.
- 15. The Respondent, Hao Ran Zhang (the "Guarantor"), is the registered owner of the Property, being a residential property municipally located at 7629 Burris Street, Burnaby, British Columbia.

#### The Guarantee and Mortgage Security

- 16. Pursuant to an unlimited guarantee dated March 13, 2017 (the "Guarantee"), granted by the Guarantor in favour of the Bank, the Guarantor jointly and severally guaranteed payment to the Bank of all debts and liabilities, present or future, direct or indirect, absolute or contingent, matured or not, at any time owing by Community Marine Concepts Ltd. ("CMC") to the Bank or remaining unpaid by CMC to the Bank, whether arising from dealings between the Bank and CMC or from other dealings or proceedings by which the Bank may be or become in any manner whatever a creditor of CMC, and wherever incurred, and whether incurred by CMC alone or with another or others and whether as principal or surety, including all interest, commissions, legal and other costs, charges and expenses (such debts and liabilities being herein called the "Guaranteed Liabilities").
- As security for his obligations under the Guarantee, the Guarantor granted the Bank the 17. Mortgage over the Property. The Mortgage was registered in the New Westminster Land Title Office on April 12, 2017, under number CA5926852.

#### The Indebtedness

- 18. CMC has been in default of its payment obligations owing to the Bank under a Commitment Letter dated October 2, 2018 (the "Commitment Letter"), which amended and restated an earlier commitment letter dated February 22, 2017, since April 30, 2020, when CMC failed to repay the loans and amounts owing under the Commitment Letter upon their becoming due.
- 19. The Guarantor acknowledged CMC's default (the "CMC Default") under the Commitment Letter in writing in October 2020 by signing a forbearance agreement among the Bank, as creditor, CMC, as debtor, the Guarantor, as guarantor, and other guarantors of CMC's obligations to the Bank (the "Non-party Guarantors").
- 20. On March 22, 2021, the Bank demanded that CMC, as debtor, the Guarantor, as guarantor, and the Non-party Guarantors, as additional guarantors, pay the amounts jointly and severally owing by them in connection with the CMC Default to the Bank.
- On or about April 12, 2021, CMC, the Guarantor, and the Non-party Guarantors consented 21. to the Bank's engagement of Alvarez & Marsal Canada ULC (the "Financial Advisor") as a consultant to the Bank with respect to the business, assets, affairs, and operations of CMC (the "Financial Advisor Agreement"). The fees and expenses of the Financial Advisor represent Guaranteed Liabilities.
- 22. In signing the Financial Advisor Agreement, the Guarantor again acknowledged in writing that CMC and the Guarantor are indebted to the Bank pursuant to the Commitment Letter.
- 23. As of September 29, 2021, CMC, the Guarantor, and the Non-party Guarantors remain in default of their payment obligations to the Bank, and the amount owed by CMC, the Guarantor, and the Non-party Guarantors to the Bank, jointly and severally, under the Commitment Letter, Guarantee, Mortgage, and Financial Advisor Agreement, as applicable, not including any penalty or bonus, is \$18,338,121.28 (inclusive of capital, interest, costs including legal and Financial Advisor fees and payment-in-kind interest), (the "Indebtedness"), with interest presently accruing at a dally rate of \$3,008.22.
- 24. There are no facts which would constitute a defense to the claim or part of the claim of the Bank against the Guarantor for payment of the Indebtedness.

-6-

#### Part 3: LEGAL BASIS

- 25. Rules 16-1 and 21-7 of the Supreme Court Civil Rules.
- 26. Section 15 of the Law and Equity Act, R.S.B.C. 1996, c. 253.

## Part 4: MATERIALS TO BE RELIED ON

- 27. Affidavit No. 1 of Beatriz Martinez, sworn September 29, 2021.
- 28. Affidavit No. 1 of Sandra Brown-John, sworn September 28, 2021.

The Petitioner estimates that the hearing of the Petition will take one hour.

Date: September 29, 2021

Signature of Peter Bychawski / Andrew Kavanagh Lawyers for the Petitioner

To be completed by the co	urt only:
Order made	
[] in the terms requested in this petition [] with the following variatio	paragraphs of Part 1 of ns and additional terms:
Date:[dd/mmm/yyyy]	Signature of [ ] Judge [ ] Master



#### TITLE SEARCH PRINT

File Reference: 1594 Declared Value \$4850000 2021-10-28, 07:55:45 Requestor: Joy Chiang

# \*\*CURRENT AND CANCELLED INFORMATION SHOWN\*\*

Land Title District
Land Title Office

VANCOUVER VANCOUVER

This is Exhibit " referred to in the

sworn (or affirmed) before me at

**Title Number** 

From Title Number

CA4476316 CA2032741 this Aday of Odibar 20

**Application Received** 

2015-06-19

A Commissioner/Notary Public for the Province of British Columbia

**Application Entered** 

2015-06-23

Registered Owner in Fee Simple

Registered Owner/Mailing Address:

DONG XIA ZHANG, MANAGER

2389 MCBAIN AVENUE VANCOUVER, BC

V6L 2C5

**Taxation Authority** 

Vancouver, City of

**Description of Land** 

Parcel Identifier:

008-841-161

Legal Description:

LOT 32 BLOCK 554 DISTRICT LOT 526 PLAN 8905

**Legal Notations** 

NONE

Charges, Liens and Interests

Nature:

MORTGAGE CA2032742

Registration Number: Registration Date and Time:

2011-05-30 13:36 BANK OF MONTREAL

Registered Owner:

CA4504498

Cancelled By: Cancelled Date:

2015-06-30

Nature:

MORTGAGE CA2321250 2011-12-19 13:53

Registration Number: Registration Date and Time: Registered Owner:

JUN CHEN
JIANHUA CHEN
AS JOINT TENANTS

Cancelled By: Cancelled Date:

CA4478668 2015-06-22

Title Number: CA4476316

TITLE SEARCH PRINT

Page 1 of 2

av



File Reference: 1594

Declared Value \$4850000

2021-10-28, 07:55:45

Requestor: Joy Chiang

Nature: **MORTGAGE** Registration Number: CA4476317

Registration Date and Time: 2015-06-19 12:39

Registered Owner: CANADIAN IMPERIAL BANK OF COMMERCE

Nature: **MORTGAGE** Registration Number: CA5926850

Registration Date and Time: 2017-04-12 06:01

Registered Owner: THE BANK OF NOVA SCOTIA

Nature: **ASSIGNMENT OF RENTS** 

Registration Number: CA5926851 Registration Date and Time: 2017-04-12 06:01

Registered Owner: THE BANK OF NOVA SCOTIA

Nature: CERTIFICATE OF PENDING LITIGATION

Registration Number: CA9405406 Registration Date and Time: 2021-10-01 14:28

Registered Owner: THE BANK OF NOVA SCOTIA

**Duplicate Indefeasible Title** NONE OUTSTANDING

**Transfers** NONE

**Pending Applications** NONE

Corrections NONE





Land Title Act

Charge, Notation or Filing

NEW WESTMINSTER LAND TITLE OFFICE OCT 01 2021 14:28:22.002

CA9405406

1. Application

ANDREW KAVANAGH, BLAKE, CASSELS & GRAYDON LLP, BARRISTERS & SOLICITORS 595 BURRARD STREET, P.O. BOX 49314 SUITE 2600, THREE BENTALL CENTRE VANCOUVER 8C V7X 1L3 (604) 631-3300

c/m: 19350/90070

This is Exhibit " referred to in the Affidavit of Ka - Chros (Joy / Ch;

aworn (or affirmed) before me at

this Attay of Odober 201

A Commissioner/Notary Public for the Province of British Columbia

2. Description of Land

PID/Plan Number

Legal Description

008-841-161

LOT 32 BLOCK 554 DISTRICT LOT 526 PLAN 8905

3. Nature of Charge, Notation, or Filing

Type

Affected Number

Additional Information

CERTIFICATE OF PENDING LITIGATION

4. Person Entitled to be Registered as Charge Owner

THE BANK OF NOVA SCOTIA
40 KING STREET W., 26TH FLOOR
TORONTO ON M5H 3Y2

#### Electronic Signature

Your electronic signature is a representation that
(a) you are a subscriber under section 168.6 of the *Land Title Act*, RSBC 1996 c.250, and that you are authorized to electronically sign this application by an e-filing direction made under section 168.22(2) of the act, and

Benjamin Peter Effa MWXHLX Digitally signed by Benjamin Peter Effa MWXHLX Date: 2021-10-01 13:04:05 -07:00

(b) if this application requires a supporting document, that you are a designate authorized to certify this application under section 168.4 of the Land Title Act, RSBC 1996 c.250, that you certify this application under section 168.43(3) of the act, and that the supporting document or a true copy of the supporting document, if a true copy is allowed under an e-filing direction, is in your possession.



#### FORM 31 LAND TITLE ACT

Nature of Interest: Charge: Certificate of Pending Litigation

Herewith fee of \$

Legal Description and Parcel Identifier No:

PID: 008-841-161

LOT 32 BLOCK 554 DISTRICT LOT 526

**PLAN 8905** 

Address of person entitled to register this

certificate of pending litigation:

The Bank of Nova Scotia 40 King Street W., 26<sup>th</sup> Floor Toronto, ON M5H 3Y2

Full name, address and telephone

number of person presenting application:

Blake, Cassels & Graydon LLP

Barristers and Solicitors

Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314

Vancouver, BC V7X 1L3 Telephone: 604-631-3300 Attention: Peter Bychawski /

Andrew Kavanagh

Signature of Solicitor

VANCOUVER REGISTRY

OCT 01 2021

No. H-210480 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

THE BANK OF NOVA SCOTIA

**PETITIONER** 

AND

**DONG XIA ZHANG** 

RESPONDENT

#### **CERTIFICATE OF PENDING LITIGATION**

I certify that in a proceeding commenced in this court a claim is made for an estate or interest in land or a right of action in respect of land is given by an enactment other than the *Land Title Act*. The particulars are set out in the attached copy of the document by which this claim is made.

Given under my hand and the seal of the Court at Vancouver, British Columbia, this 45 day of October, 2021.

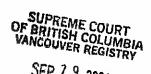
B. MANSUN DEPUTY DISTRICT REGISTRAN

REGISTRAR

51281932.1

Page 2 of 8





H-210480

No.

Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

THE BANK OF NOVA SCOTIA

**PETITIONER** 

AND

**DONG XIA ZHANG** 

RESPONDENT

PETITION TO THE COURT

ON NOTICE TO:

Dong Xia Zhang 2369 McBain Avenue Vancouver, BC V6L 2C5

This proceeding is brought for the relief set out in Part 1 below by The Bank of Nova Scotia

If you intend to respond to this petition, you or your lawyer must

- (a) file a Response to Petition in Form 67 in the above-named Registry of this Court within the time for Response to Petition described below, and
- (b) serve on the Petitloner(s)
  - (i) 2 copies of the filed Response to Petition, and
  - (ii) 2 copies of each filed Affidavit on which you intend to rely at the hearing

Orders, including orders granting the relief claimed, may be made against you, without any further notice to you, if you fall to file the Response to Petition within the time for response.



#### Time for Response To Petition

A Response to Petition must be filed and served on the Petitioner,

- (a) if you were served with the Petition anywhere in Canada, within 21 days after that service,
- (b) if you were served with the Petition anywhere in the United States of America, within 35 days after that service,
- (c) if you were served with the Petition anywhere else, within 49 days after that service, or
- (d) If the time for response has been set by order of the court, within that time.

(1)	The address of the registry is: 800 Smithe Street Vancouver, BC V6Z 2E1	
(2)	The ADDRESS FOR SERVICE of the Petitioner Is: Blake, Cassels & Graydon LLP Barristers & Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3 Attention: Peter Bychawski / Andrew Kavanagh	w.
	Fax number address for service of the Petitioner: N/A	
-	E-mail address for service of the Petitioner:  Vancouver.service@biakes.com; peter.bychawski@biakes.com; and andrew.kavanagh@biakes.com	*
(3)	The name and office address of the Petitioner's lawyer Is: Blake, Cassels & Graydon LLP Barristers & Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3 Attention: Peter Bychawski / Andrew Kavanagh	

#### **CLAIM OF THE PETITIONER**

#### Part 1: ORDERS SOUGHT

1. A declaration that a mortgage registered in the New Westminster Land Title Office on April 12, 2017, under number CA5926850 (the "Mortgage"), is a charge on lands and premises more particularly known and described as:

-3-

Parcel Identifier: 008-841-161

Legal Description: Lot 32 Block 554 District Lot 526 Plan 8905

(the "Property")

ranking in priority to any right, title or interest of the Respondent and all persons claiming by, through or under the Respondent except the interests of secured creditors and statutory charge holders whose interests have priority over the Mortgage.

- 2. A declaration that the Mortgage is in default.
- 3. A summary accounting of the amount due to the Petitioner pursuant to the Mortgage, including the Petitioner's legal costs and other expenses and costs incurred in enforcing the Mortgage, which includes but is not limited to the Petitioner's legal fees and disbursements on a solicitor and client basis, unless the court allows legal fees and disbursements to be paid on a different basis and all other costs and expenses incurred by the Petitioner to protect the Petitioner's interest under the Mortgage, and a declaration of the amount of money required to redeem the Property (the "Redemption Amount").
- 4. An Order setting the redemption period.
- 5. An Order that, upon the Respondent paying the Redemption Amount into Court or to the solicitor for the Petitioner before pronouncement of an Order Absolute or an Order approving a sale of the Property, the Petitioner shall reconvey the Property free and clear of encumbrances in its favour and shall deliver up all documents in its custody relating to the Property to the Respondent.
- 6. An Order that if the Property is not redeemed, the Petitioner shall be at liberty to apply for an Order Absolute.
- 7. An Order for the sale of the Property, with vacant possession, subject to the approval of this Court, and for the Petitioner to have exclusive conduct of such sale.
- 8. An Order that the Petitioner be granted liberty to apply for a further summary accounting of any amounts which become due to the Petitioner for interest or otherwise become due to the Petitioner pursuant to the Mortgage.

-4-

- Judgment against the Respondent in an amount equal to the Redemption Amount.
- 10. An Order appointing a Receiver, or a Receiver and Manager, of the rents and profits of the Property and for the fixing of an occupational rent.
- 11. An Order for a Certificate of Pending Litigation.
- 12. An Order for costs of this proceeding.
- 13. An Order for any other relief the Court may deem Just.

#### Part 2: FACTUAL BASIS

#### The Parties

- 14. The Petitioner, The Bank of Nova Scotia (the "Bank"), is a Canadian Schedule I bank.
- 15. The Respondent, Dong Xia Zhang (the "Guarantor"), is the registered owner of the Property, a residential property municipally located at 2389 McBain Avenue, Vancouver, British Columbia.

#### The Guarantee and Mortgage Security

- 16. Pursuant to an unlimited guarantee dated February 23, 2017 (the "Guarantee"), granted by the Guarantor in favour of the Bank, the Guarantor jointly and severally guaranteed payment to the Bank of all debts and liabilities, present or future, direct or indirect, absolute or contingent, matured or not, at any time owing by Community Marine Concepts Ltd. ("CMC") to the Bank or remaining unpaid by CMC to the Bank, whether arising from dealings between the Bank and CMC or from other dealings or proceedings by which the Bank may be or become in any manner whatever a creditor of CMC, and wherever incurred, and whether incurred by CMC alone or with another or others and whether as principal or surety, including all interest, commissions, legal and other costs, charges and expenses (such debts and liabilities being herein called the "Guaranteed Liabilities").
- 17. As security for her obligations under the Guarantee, the Guarantor granted the Bank the Mortgage over the Property. The Mortgage was registered in the New Westminster Land Title Office on April 12, 2017, under number CA5926850.



-5-

#### The Indebtedness

- 18. CMC has been in default of its payment obligations owing to the Bank under a Commitment Letter dated October 2, 2018 (the "Commitment Letter"), which amended and restated an earlier commitment letter dated February 22, 2017, since April 30, 2020, when CMC falled to repay the loans and amounts owing under the Commitment Letter upon their becoming due.
- 19. The Guarantor acknowledged CMC's default (the \*CMC Default") under the Commitment Letter in writing in October 2020 by signing a forbearance agreement among the Bank, as creditor, CMC, as debtor, the Guarantor, as guarantor, and other guarantors of CMC's obligations to the Bank (the "Non-party Guarantors").
- On March 22, 2021, the Bank demanded that CMC, as debtor, the Guarantor, as guarantor, and the Non-party Guarantors, as additional guarantors, pay the amounts jointly and severally owing by them in connection with the CMC Default to the Bank.
- 21. On or about April 12, 2021, CMC, the Guarantor, and the Non-party Guarantors consented to the Bank's engagement of Alvarez & Marsai Canada ULC (the "Financial Advisor") as a consultant to the Bank with respect to the business, assets, affairs, and operations of CMC (the "Financial Advisor Agreement"). The fees and expenses of the Financial Advisor represent Guaranteed Liabilities.
- 22. In signing the Financial Advisor Agreement, the Guarantor again acknowledged in writing that CMC and the Guarantor are indebted to the Bank pursuant to the Commitment Letter.
- 23, As of September 29, 2021, CMC, the Guarantor, and the Non-party Guarantors remain in default of their payment obligations to the Bank, and the amount owed by CMC, the Guarantor, and the Non-party Guarantors to the Bank, jointly and severally, under the Commitment Letter, Guarantee, Mortgage, and Financial Advisor Agreement, as applicable, not including any penalty or bonus, is \$16,338,121.28 (inclusive of capital, interest, costs including legal and Financial Advisor fees and payment-in-kind interest) (the "indebtedness"), with interest presently accruing at a dally rate of \$3,008.22.

-6-

24. There are no facts which would constitute a defense to the claim or part of the claim of the Bank against the Guarantor for payment of the Indebtedness.

## Part 3: LEGAL BASIS

- 25. Rules 16-1 and 21-7 of the Supreme Court Civil Rules.
- 26. Section 15 of the Law and Equity Act, R.S.B.C. 1998, c. 253.

## Part 4: MATERIALS TO BE RELIED ON

- 27. Affidavit No. 1 of Beatriz Martinez, sworn September 29, 2021.
- 28. Affidavit No. 1 of Sandra Brown-John, sworn September 28, 2021.

The Petitioner estimates that the hearing of the Petition will take one hour.

Date: September 29, 2021

Signature of Peter Bychawski / Andrew Kavanagh Lawyers for the Petitioner

To be completed by the cou	urt only:
Order made	
[] in the terms requested in paths petition [] with the following variation	paragraphs of Part 1 of
Date:[dd/mmm/yyyy]	Signature of [ ] Judge [ ] Masier

This is the 1<sup>st</sup> Affidavit of Yu-Chiao (Joy) Chiang in this case and was made on October 28, 2021

No. S217202 Vancouver Registry

#### IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

### THE BANK OF NOVA SCOTIA

**PETITIONER** 

AND:

COMMUNITY MARINE CONCEPTS LTD., VICTORIA INTERNATIONAL MARINA LTD. ETERNALAND YUHENG INVESTMENT HOLDING LTD., AND 0736657 B.C. LTD.

RESPONDENTS

#### **AFFIDAVIT**

- I, Yu-Chiao (Joy) Chiang, of Forrester & Company Law Corporation, 300-171 Water Street, in the City of Vancouver, in the Province of British Columbia, AFFIRM THAT:
- 1. I am a paralegal at Forrester & Company, counsel for the Respondents in this Petition. As such, I have personal knowledge of the facts and matters hereinafter deposed to by me except where stated to be made upon information and belief and where so stated I believe those facts and matters to be true.
- 2. Now shown to me and attached hereto as **Exhibit A** is a true copy of the company summary for Community Marine Concepts Ltd.
- 3. Now shown to me and attached hereto as **Exhibit B** is a true copy of the company summary for Victoria International Marina Ltd.
- 4. Now shown to me and attached hereto as **Exhibit C** is a true copy of the company summary for Eternaland Yuheng Investment Holding Ltd.
- 5. Now shown to me and attached hereto as **Exhibit D** is a true copy of the company summary for 0736657 B.C. Ltd.
- 6. Now shown to me and attached hereto as **Exhibit E** is a true copy of the title search for 7629 Burris Street, Burnaby, BC, V5E 1Z2, PID 018-227-635.



- 7. Now shown to me and attached hereto as **Exhibit F** is a true copy of the foreclosure proceedings in Vancouver Registry No. H210479 commenced on September 29, 2021 against 7629 Burris Street.
- 8. Now shown to me and attached hereto as **Exhibit G** is a true copy of the title search for 2389 McBain Avenue, Vancouver, BC, V6L 2C5, PID 018-841-161.
- 9. Now shown to me and attached hereto as **Exhibit H** is a true copy of the foreclosure proceedings in Vancouver Registry No. H210480 commenced on September 29, 2021 against 2389 McBain Avenue.

AFFIRMED BEFORE ME at the City of Vancouver, in the Province of British Columbia, Canada this 28 <sup>th</sup> day of October, 2021	)	
	)	
	)	
A Notary Public or a Commissioner for taking affidavits in the Province of BC	)	YU-CHIAO (JOY) CHIANG
Crystal Law, Barrister & Solicitor Forrester & Company Law Corporation 300-171 Water Street Vancouver, BC, V6B 1A7		

This Affidavit is commissioned without the deponent being physically present before the commissioner. The commissioner has verified the identity of the deponent through video technology and have before each of them a paper copy of this Affidavit, including exhibits, and have together reviewed and verified each page of this Affidavit and have each initialed in the lower right-hand corner or each page.

U



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

# **BC Company Summary**

For

## COMMUNITY MARINE CONCEPTS LTD.

Date and Time of Search:

September 14, 2021 04:26 PM Pacific Time

**Currency Date:** 

September 07, 2021

**ACTIVE** 

**Incorporation Number:** 

BC0998190

Name of Company:

COMMUNITY MARINE CONCEPTS LTD.

**Business Number:** 

811003631 BC0001

**Recognition Date and Time:** 

Incorporated on March 31, 2014 04:16 PM Pacific Time

In Liquidation: No

Last Annual Report Filed:

March 31, 2020

Receiver: No.

#### **COMPANY NAME INFORMATION**

**Previous Company Name** 

0998190 B.C. LTD.

**Date of Company Name Change** 

August 20, 2014

#### REGISTERED OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

Delivery Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

### RECORDS OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

This is Exhibit "\_\_\_\_ referred to in the Affidavit of \_\_\_\_

sworn (or affirmed) before me at

this\_\_\_day of\_\_

-----EU

#### **DIRECTOR INFORMATION**

Last Name, First Name, Middle Name:

ZHANG, HUAI YIN

Mailing Address:

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

**Delivery Address:** 

A Commissioner/Notary Public for the Province of British Columbia

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

a

Last Name, First Name, Middle Name:

ZHANG, DONGXIA

Mailing Address:

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA **Delivery Address:** 

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA

NO OFFICER INFORMATION FILED AS AT March 31, 2020.





Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca

Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

# **BC Company Summary**

For

# VICTORIA INTERNATIONAL MARINA LTD.

Date and Time of Search:

September 14, 2021 04:29 PM Pacific Time

**Currency Date:** 

September 07, 2021

**ACTIVE** 

Incorporation Number:

BC1159286

Name of Company:

VICTORIA INTERNATIONAL MARINA LTD.

**Business Number:** 

761931880 BC0001

**Recognition Date and Time:** 

Incorporated on April 04, 2018 11:39 AM Pacific Time

In Liquidation: No

Last Annual Report Filed:

April 04, 2020

Receiver: No

### REGISTERED OFFICE INFORMATION

Mailing Address: 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

#### RECORDS OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

Delivery Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

#### DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

ZHANG, DONGXIA

Mailing Address:

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6

CANADA

**Delivery Address:** 

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6

CANADA

Th	is is	Exhibit	* #	referred	to in the
		it of			
SW	OFF	(Or BIEIR	nea) oei	ore me a	
***	-	_day of			,8.C.

CL

Last Name, First Name, Middle Name:

ZHANG, HUAI YIN

Mailing Address:

7371 LOMBARD ROAD RICHMOND BC V7C 3M9 CANADA **Delivery Address:** 

7371 LOMBARD ROAD RICHMOND BC V7C 3M9 CANADA

NO OFFICER INFORMATION FILED AS AT April 04, 2020.



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

# **BC Company Summary**

For

### ETERNALAND YUHENG INVESTMENT HOLDING LTD.

Date and Time of Search:

September 14, 2021 04:08 PM Pacific Time

**Currency Date:** 

September 07, 2021

**ACTIVE** 

**Incorporation Number:** 

BC0986873

Name of Company:

ETERNALAND YUHENG INVESTMENT HOLDING LTD.

**Business Number:** 

828847038 BC0001

**Recognition Date and Time:** 

Incorporated on November 28, 2013 06:57 PM Pacific

In Liquidation: No

Time

Last Annual Report Filed:

November 28, 2020

Receiver:

No

#### REGISTERED OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

### RECORDS OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

### DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

ZHANG, HUAI YIN

Mailing Address:

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

**Delivery Address:** 

7371 LOMBARD ROAD RICHMOND BC V7C 3M9

CANADA

This is Exhibit "\_\_\_\_ referred to in the Affidavit of \_\_\_\_\_ sworn (or affirmed) before me et \_\_\_\_\_\_ 8.C. this \_\_\_\_ day of \_\_\_\_\_ 20 \_\_.



Last Name, First Name, Middle Name:

ZHANG, DONGXIA

Mailing Address:

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA **Delivery Address:** 

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA

NO OFFICER INFORMATION FILED AS AT November 28, 2020.



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

# **BC Company Summary**

For **0736657 B.C. LTD.** 

Date and Time of Search:

September 14, 2021 04:30 PM Pacific Time

**Currency Date:** 

September 07, 2021

**ACTIVE** 

Incorporation Number:

BC0736657

Name of Company:

0736657 B.C. LTD.

**Business Number:** 

823653142 BC0001

Recognition Date and Time:

Incorporated on October 03, 2005 01:33 PM Pacific Time In Liquidation: No

Last Annual Report Filed:

October 03, 2020

Receiver: No

### COMPANY NAME INFORMATION

**Previous Company Name** 

COMMUNITY MARINE CONCEPTS LTD.

0736657 B.C. LTD.

**Date of Company Name Change** 

August 20, 2014

October 14, 2005

### REGISTERED OFFICE INFORMATION

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

Delivery Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

### **RECORDS OFFICE INFORMATION**

Mailing Address:

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

**Delivery Address:** 

2959 KINGSWAY

VANCOUVER BC V5R 5J4

CANADA

### DIRECTOR INFORMATION

This is Exhibit "\_\_\_\_ referred to in the Affidavit of \_\_\_\_\_ sworn (or affirmed) before me at \_\_\_\_\_\_ B.C. this \_\_\_\_ day of \_\_\_\_\_ 20\_\_.

CL

Last Name, First Name, Middle Name:

ZHANG, HUAI YIN

Mailing Address:

7371 LOMBARD ROAD RICHMOND BC V7C 3M9 CANADA **Delivery Address:** 

7371 LOMBARD ROAD RICHMOND BC V7C 3M9 CANADA

Last Name, First Name, Middle Name:

ZHANG, DONGXIA

Mailing Address:

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA **Delivery Address:** 

1263 BALFOUR AVENUE VANCOUVER BC V6H 1X6 CANADA

NO OFFICER INFORMATION FILED AS AT October 03, 2020.



#### **TITLE SEARCH PRINT**

File Reference: 1594 Declared Value \$9410000 2021-10-28, 06:33:17 Requestor: Joy Chiang

## \*\*CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN\*\*

Land Title District Land Title Office	NEW WESTMINSTER NEW WESTMINSTER	This is Exhibit " referred to in the	
<b>Title Number</b> From Title Number	CA4904491 CA2749395	sworn (or affirmed) before me et	
Application Received	2015-12-31	A Commissioner/Notary Public for the Province of British Columbia	
Application Entered	2016-01-05		

Registered Owner in Fee Simple

Registered Owner/Mailing Address: HAO RAN ZHANG, BUSINESSMAN

7629 BURRIS STREET

BURNABY, BC V5E 1Z2

**Taxation Authority** Burnaby, City of

**Description of Land** 

Parcel Identifier: 018-227-635

Legal Description:

LOT 1 DISTRICT LOT 86 GROUP 1 NEW WESTMINSTER DISTRICT PLAN LMP10109

Legal Notations NONE

**Charges, Liens and Interests** 

Nature: STATUTORY RIGHT OF WAY

Registration Number: 349200C

Registration Date and Time: 1964-01-31 12:17
Registered Owner: DISTRICT OF BURNABY

Remarks: STATUTORY RIGHT OF WAY OVER NORTH WESTERLY

10 FEET (PLAN 26396) WITH ANCILLARY RIGHTS

Nature: COVENANT Registration Number: BG140749

Registration Date and Time: 1993-04-29 12:29
Registered Owner: CITY OF BURNABY

Remarks: L.T.A. SEC. 215

### **TITLE SEARCH PRINT**

File Reference: 1594 Declared Value \$9410000 2021-10-28, 06:33:17 Requestor: Joy Chiang

Nature: STATUTORY RIGHT OF WAY

Registration Number: BG140750

Registration Date and Time: 1993-04-29 12:29
Registered Owner: CITY OF BURNABY
Remarks: PLAN LMP10110

Nature: STATUTORY RIGHT OF WAY

Registration Number: BH347788

Registration Date and Time: 1994-09-26 12:27

Registered Owner: BRITISH COLUMBIA HYDRO AND POWER AUTHORITY

Remarks: PLAN LMP19219

Nature: MORTGAGE
Registration Number: CA4904492
Registration Pate and Times

Registration Date and Time: 2015-12-31 10:26

Registered Owner: CANADIAN IMPERIAL BANK OF COMMERCE

Nature: MORTGAGE
Registration Number: CA5926852
Registration Date and Time: 2017-04-12 06:01

Registered Owner: THE BANK OF NOVA SCOTIA

Nature: ASSIGNMENT OF RENTS

Registration Number: CA5926853
Registration Date and Time: 2017-04-12 06:01

Registered Owner: THE BANK OF NOVA SCOTIA

Nature: CERTIFICATE OF PENDING LITIGATION

Registration Number: CA9405405
Registration Date and Time: 2021-10-01 14:28

Registered Owner: THE BANK OF NOVA SCOTIA

Duplicate Indefeasible Title NONE OUTSTANDING

**Transfers** NONE

Pending Applications NONE

Page 2 of 2



Charge, Notation or Filing

NEW WESTMINSTER LAND TITLE OFFICE OCT 01 2021 14:28:22.001

CA9405405

LLP, BARRISTE 595 BURRARD SUITE 2600, TH VANCOUVER E		c/m: 19350/90070	This is Exhibit "" referred to in the Affidavit of" referred to in the Affidavit of". Second of S.C thisday of
(604) 631-3300			A Commissioner/Notary Public for th Province of British Columbia
. Description of Land			
PID/Plan Number	Legal Description		
018-227-635	LOT 1 DISTRICT LOT 86 GROUP 1 N	EW WESTMINSTER DIST	RICT PLAN LMP10109
. Nature of Charge, No	tation, or Filing		
Туре	Affected Nu	mber Additional Informa	ation
CERTIFICATE OF	PENDING LITIGATION		
. Person Entitled to be	Registered as Charge Owner		
THE BANK OF I 40 KING STREE TORONTO ON N	T W., 26TH FLOOR		

#### Electronic Signature

Your electronic signature is a representation that (a) you are a subscriber under section 168.6 of the *Land Title Act*, RSBC 1996 c.250, and that you are authorized to electronically sign this application by an e-filing direction made under section 168.22(2) of the act, and

**Benjamin Peter** Effa MWXHLX

Digitally signed by Benjamin Peter Effa MWXHLX Date: 2021-10-01 13:03:11 -07:00

(b) if this application requires a supporting document, that you are a designate authorized to certify this application under section 168.4 of the Land Title Act, RSBC 1996 c.250, that you certify this application under section 168.43(3) of the act, and that the supporting document or a true copy of the supporting document, if a true copy is allowed under an e-filling direction, is in your possession.

#### FORM 31 LAND TITLE ACT

Nature of Interest: Charge: Certificate of Pending Litigation

Herewith fee of \$

Legal Description and Parcel Identifier No:

PID: 018-227-635

LOT 1 DISTRICT LOT 86 GROUP NEW WESTMINSTER DISTRICT PLAN

LMP10109

Address of person entitled to register this

certificate of pending litigation:

The Bank of Nova Scotia 40 King Street W., 26<sup>th</sup> Floor Toronto, ON M5H 3Y2

Full name, address and telephone

number of person presenting application:

Blake, Cassels & Graydon LLP

Barristers and Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314

Vancouver, BC V7X 1L3
Telephone: 604-631-3300
Attention: Peter Bychawski /

Andrew Kavanagh

SUPREME COURT OF BRITISH COLUMBIA VANCOUVER REGISTRY

Signature of Solicitor

OLY 01 2021



No. H-210479 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

THE BANK OF NOVA SCOTIA

PETITIONER

AND

HAO RAN ZHANG

RESPONDENT

### CERTIFICATE OF PENDING LITIGATION

I certify that in a proceeding commenced in this court a claim is made for an estate or interest in land or a right of action in respect of land is given by an enactment other than the *Land Title Act*. The particulars are set out in the attached copy of the document by which this claim is made.

Given under my hand and the seal of the Court at Vancouver, British Columbia, this day of October, 2021.

B. MANSON

DEPUTY DISTRICT REGISTRAN

REGISTRAR

51281939.1



H-210479

SEP 2 9 2021

No.

Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

THE BANK OF NOVA SCOTIA

**PETITIONER** 

AND

HAO RAN ZHANG

RESPONDENT

PETITION TO THE COURT

ON NOTICE TO:

Hao Ran Zhang 7629 Burris Street Burnaby, BC V5E 1Z2

This proceeding is brought for the relief set out in Part 1 below by The Bank of Nova Scotia

If you intend to respond to this petition, you or your lawyer must

- (a) file a Response to Petition in Form 67 in the above-named Registry of this Court within the time for Response to Petition described below, and
- (b) serve on the Petitioner(s)
  - (i) 2 copies of the filed Response to Petition, and
  - (ii) 2 copies of each filed Affidavit on which you intend to rely at the hearing

Orders, including orders granting the relief claimed, may be made against you, without any further notice to you, if you fail to file the Response to Petition within the time for response.

51279525

Page 3 of 8

-2-

#### Time for Response To Petition

A Response to Petition must be filed and served on the Petitioner,

- (a) If you were served with the Petition anywhere in Canada, within 21 days after that service,
- (b) If you were served with the Petition anywhere in the United States of America, within 35 days after that service,
- (c) if you were served with the Petition anywhere else, within 49 days after that service, or
- (d) If the time for response has been set by order of the court, within that time.

(1)	The address of the registry is: 800 Smithe Street  Vancouver, BC V6Z 2E1
(2)	The ADDRESS FOR SERVICE of the Petitioner is: Blake, Cassels & Graydon LLP Barristers & Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3 Attention: Peter Bychawski / Andrew Kavanagh
	Fax number address for service of the Petitioner: N/A
	E-mail address for service of the Petitioner:  Vancouver.service@blakes.com; peter.bychawskl@blakes.com; and andrew.kavanagh@blakes.com
(3)	The name and office address of the Petitioner's lawyer is: Blake, Cassels & Graydon LLP Barristers & Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3 Attention: Peter Bychawski / Andrew Kavanagh

#### **CLAIM OF THE PETITIONER**

#### Part 1: ORDER SOUGHT

 A declaration that a mortgage registered in the New Westminster Land Title Office on April 12, 2017, under number CA5926852 (the "Mortgage"), is a charge on lands and premises more particularly known and described as:

- 3 -

Parcel Identifier: 018-227-635

Legal Description: Lot 1 District Lot 86 Group 1 New Westminster District Plan LMP10109

(the "Property")

ranking in priority to any right, title or interest of the Respondent and all persons claiming by, through or under the Respondent except the interests of secured creditors and statutory charge holders whose interests have priority over the Mortgage.

- 2. A declaration that the Mortgage is in default.
- 3. A summary accounting of the amount due to the Petitioner pursuant to the Mortgage, including the Petitioner's legal costs and other expenses and costs incurred in enforcing the Mortgage, which includes but is not limited to the Petitioner's legal fees and disbursements on a solicitor and client basis, unless the court allows legal fees and disbursements to be paid on a different basis, and all other costs and expenses incurred by the Petitioner to protect the Petitioner's Interest under the Mortgage, and a declaration of the amount of money required to redeem the Property (the "Redemption Amount").
- 4. An Order setting the redemption period.
- 5. An Order that, upon the Respondent paying the Redemption Amount into Court or to the solicitor for the Petitioner before pronouncement of an Order Absolute or an Order approving a sale of the Property, the Petitioner shall reconvey the Property free and clear of encumbrances in its favour and shall deliver up all documents in its custody relating to the Property to the Respondent.
- 6. An Order that if the Property is not redeemed, the Petitioner shall be at liberty to apply for an Order Absolute.
- 7. An Order for the sale of the Property, with vacant possession, subject to the approval of this Court, and for the Petitioner to have exclusive conduct of such sale.
- 8. An Order that the Petitioner be granted liberty to apply for a further summary accounting of any amounts which become due to the Petitioner for interest or otherwise become due to the Petitioner pursuant to the Mortgage.

Doc # CA9405405

- 9. Judgment against the Respondent in an amount equal to the Redemption Amount.
- 10. An Order appointing a Receiver, or a Receiver and Manager, of the rents and profits of the Property and for the fixing of an occupational rent.

-4-

- 11. An Order for a Certificate of Pending Litigation.
- 12. An Order for costs of this proceeding.
- 13. An Order for any other relief the Court may deem just.

#### Part 2: FACTUAL BASIS

#### The Parties

- 14. The Petitioner, The Bank of Nova Scotia (the "Bank"), is a Canadian Schedule I bank.
- 15. The Respondent, Hao Ran Zhang (the "Guarantor"), is the registered owner of the Property, being a residential property municipally located at 7629 Burris Street, Burnaby, British Columbia.

#### The Guarantee and Mortgage Security

- 16. Pursuant to an unlimited guarantee dated March 13, 2017 (the "Guarantee"), granted by the Guarantor in favour of the Bank, the Guarantor jointly and severally guaranteed payment to the Bank of all debts and liabilities, present or future, direct or indirect, absolute or contingent, matured or not, at any time owing by Community Marine Concepts Ltd. ("CMC") to the Bank or remaining unpaid by CMC to the Bank, whether arising from dealings between the Bank and CMC or from other dealings or proceedings by which the Bank may be or become in any manner whatever a creditor of CMC, and wherever incurred, and whether incurred by CMC alone or with another or others and whether as principal or surety, including all interest, commissions, legal and other costs, charges and expenses (such debts and liabilities being herein called the "Guaranteed Llabilities").
- 17. As security for his obligations under the Guarantee, the Guarantor granted the Bank the Mortgage over the Property. The Mortgage was registered in the New Westminster Land Title Office on April 12, 2017, under number CA5926852.

- 5 -

#### The Indebtedness

- 18. CMC has been in default of its payment obligations owing to the Bank under a Commitment Letter dated October 2, 2018 (the "Commitment Letter"), which amended and restated an earlier commitment letter dated February 22, 2017, since April 30, 2020, when CMC falled to repay the loans and amounts owing under the Commitment Letter upon their becoming due.
- 19. The Guarantor acknowledged CMC's default (the "CMC Default") under the Commitment Letter in writing in October 2020 by signing a forbearance agreement among the Bank, as creditor, CMC, as debtor, the Guarantor, as guarantor, and other guarantors of CMC's obligations to the Bank (the "Non-party Guarantors").
- 20. On March 22, 2021, the Bank demanded that CMC, as debtor, the Guarantor, as guarantor, and the Non-party Guarantors, as additional guarantors, pay the amounts jointly and severally owing by them in connection with the CMC Default to the Bank.
- 21. On or about April 12, 2021, CMC, the Guarantor, and the Non-party Guarantors consented to the Bank's engagement of Alvarez & Marsal Canada ULC (the "Financial Advisor") as a consultant to the Bank with respect to the business, assets, affairs, and operations of CMC (the "Financial Advisor Agreement"). The fees and expenses of the Financial Advisor represent Guaranteed Liabilities.
- 22. In signing the Financial Advisor Agreement, the Guarantor again acknowledged in writing that CMC and the Guarantor are indebted to the Bank pursuant to the Commitment Letter.
- 23. As of September 29, 2021, CMC, the Guarantor, and the Non-party Guarantors remain in default of their payment obligations to the Bank, and the amount owed by CMC, the Guarantor, and the Non-party Guarantors to the Bank, jointly and severally, under the Commitment Letter, Guarantee, Mortgage, and Financial Advisor Agreement, as applicable, not including any penalty or bonus, is \$16,338,121.28 (inclusive of capital, interest, costs including legal and Financial Advisor fees and payment-in-kind interest), (the "Indebtedness"), with interest presently accruing at a daily rate of \$3,008.22.
- 24. There are no facts which would constitute a defense to the claim or part of the claim of the Bank against the Guarantor for payment of the Indebtedness.

51279525

Page 7 of 8

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#### Part 3: LEGAL BASIS

- 25. Rules 16-1 and 21-7 of the Supreme Court Civil Rules.
- 26. Section 15 of the Law and Equity Act, R.S.B.C. 1996, c. 253.

#### Part 4: MATERIALS TO BE RELIED ON

- 27. Affidavit No. 1 of Beatriz Martinez, sworn September 29, 2021.
- 28. Affidavit No. 1 of Sandra Brown-John, sworn September 28, 2021.

The Petitioner estimates that the hearing of the Petition will take one hour.

Date: September 29, 2021

Signature of Peter Bychawski / Andrew Kavanagh Lawyers for the Petitioner

To be completed by the court only:	
Order made	
in the terms requested in paragraphs of Part 1 of this petition     with the following variations and additional terms:	
Date;[dd/mmm/yyyy]	Signature of [] Judge [] Master

#### TITLE SEARCH PRINT

File Reference: 1594 Declared Value \$4850000

\*\*CURRENT AND CANCELLED INFORMATION SHOWN\*\*

**Land Title District** VANCOUVER This is Exhibit "... " referred to in the Land Title Office **VANCOUVER** Affidavit of .. sworn (or affirmed) before me at

**Title Number** CA4476316 this\_\_\_day of\_ 20 From Title Number CA2032741

A Commissioner/Notary Public for the Province of British Columbia **Application Received** 2015-06-19

**Application Entered** 2015-06-23

Registered Owner in Fee Simple

Registered Owner/Mailing Address: DONG XIA ZHANG, MANAGER

> 2389 MCBAIN AVENUE VANCOUVER, BC

V6L 2C5

**Taxation Authority** Vancouver, City of

**Description of Land** 

Parcel Identifier: 008-841-161

Legal Description:

LOT 32 BLOCK 554 DISTRICT LOT 526 PLAN 8905

**Legal Notations** NONE

Charges, Liens and Interests

Nature: **MORTGAGE** Registration Number: CA2032742

Registration Date and Time: 2011-05-30 13:36 Registered Owner: BANK OF MONTREAL

Cancelled By: CA4504498 Cancelled Date: 2015-06-30

Nature: **MORTGAGE** Registration Number: CA2321250 Registration Date and Time: 2011-12-19 13:53 Registered Owner: JUN CHEN

> JIANHUA CHEN AS JOINT TENANTS

Cancelled By: CA4478668 Cancelled Date: 2015-06-22

Title Number: CA4476316 TITLE SEARCH PRINT Page 1 of 2

2021-10-28, 07:55:45

Requestor: Joy Chiang

### TITLE SEARCH PRINT

2021-10-28, 07:55:45 File Reference: 1594 Requestor: Joy Chiang

Declared Value \$4850000

Nature: **MORTGAGE** Registration Number: CA4476317 Registration Date and Time: 2015-06-19 12:39

Registered Owner: CANADIAN IMPERIAL BANK OF COMMERCE

Nature: MORTGAGE Registration Number: CA5926850 Registration Date and Time: 2017-04-12 06:01

Registered Owner: THE BANK OF NOVA SCOTIA

Nature: ASSIGNMENT OF RENTS

Registration Number: CA5926851 Registration Date and Time: 2017-04-12 06:01

Registered Owner: THE BANK OF NOVA SCOTIA

Nature: CERTIFICATE OF PENDING LITIGATION

Registration Number: CA9405406 Registration Date and Time: 2021-10-01 14:28

Registered Owner: THE BANK OF NOVA SCOTIA

**Duplicate Indefeasible Title** NONE OUTSTANDING

**Transfers** NONE

**Pending Applications** NONE

Corrections NONE



bc Land Title & Survey Charge, Notation or Filing

NEW WESTMINSTER LAND TITLE OFFICE

OCT 01 2021 14:28:22.002

Land Charge, Notation or Filing	CA9405406
1. Application  ANDREW KAVANAGH, BLAKE, CASSELS & GRAYDON LLP, BARRISTERS & SOLICITORS 595 BURRARD STREET, P.O. BOX 49314 SUITE 2600, THREE BENTALL CENTRE VANCOUVER BC V7X 1L3 (604) 631-3300	c/m: 19350/90070 Affidavit of sworn (or affirmed) before me at
PID/Plan Number         Legal Description           008-841-161         LOT 32 BLOCK 554 DISTRICT LOT 526 F	PLAN 8905
3. Nature of Charge, Notation, or Filing  Type Affected Numb  CERTIFICATE OF PENDING LITIGATION	er Additional Information
4. Person Entitled to be Registered as Charge Owner  THE BANK OF NOVA SCOTIA  40 KING STREET W., 26TH FLOOR TORONTO ON M5H 3Y2	

#### Electronic Signature

Your electronic signature is a representation that (a) you are a subscriber under section 168.6 of the *Land Title Act*, RSBC 1996 c.250, and that you are authorized to electronically sign this application by an e-filing direction made under section 168.22(2) of the act, and

**Benjamin Peter** Effa MWXHLX

Digitally signed by Benjamin Peter Effa MWXHLX Date: 2021-10-01 13:04:05 -07:00

(b) if this application requires a supporting document, that you are a designate authorized to certify this application under section 168.4 of the Land Title Act, RSBC 1996 c. 250, that you certify this application under section 168.43(3) of the act, and that the supporting document or a true copy of the supporting document, if a true copy is allowed under an e-filing direction, is in your possession.

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2021 10 01 12:37:07.674

1 of 1 Pages

#### FORM 31 LAND TITLE ACT

Nature of Interest: Charge: Certificate of Pending Litigation

Herewith fee of \$

Legal Description and Parcel Identifier No:

PID: 008-841-161

LOT 32 BLOCK 554 DISTRICT LOT 526

**PLAN 8905** 

Address of person entitled to register this

number of person presenting application:

certificate of pending litigation:

Full name, address and telephone

The Bank of Nova Scotia 40 King Street W., 26th Floor

Toronto, ON M5H 3Y2

Blake, Cassels & Graydon LLP

Barristers and Solicitors Suite 2600, Three Bentall Centre

595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3

Telephone: 604-631-3300 Attention: Peter Bychawski /

Andrew Kavanagh

Signature of Solicitor

SUPREME COURT BRITISH COLUMBIA SNCOUVER REGISTRY

No. H-210480 Vancouver Registry

OCT 0.1 2021

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

THE BANK OF NOVA SCOTIA

PETITIONER

AND

DONG XIA ZHANG

RESPONDENT

#### CERTIFICATE OF PENDING LITIGATION

I certify that in a proceeding commenced in this court a claim is made for an estate or interest in land or a right of action in respect of land is given by an enactment other than the Land Title Act. The particulars are set out in the attached copy of the document by which this claim is made.

Given under my hand and the seal of the Court at Vancouver, British Columbia, this gray day of October, 2021.

DEPUTY DISTRICT REGISTRAN

REGISTRAR

51281932.1



H-210480

No. Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

THE BANK OF NOVA SCOTIA

PETITIONER

AND

DONG XIA ZHANG

RESPONDENT

#### PETITION TO THE COURT

#### ON NOTICE TO:

Dong Xia Zhang 2389 McBain Avenue Vancouver, BC V6L 2C5

This proceeding is brought for the relief set out in Part 1 below by The Bank of Nova Scotia

If you intend to respond to this petition, you or your lawyer must

- (a) file a Response to Petition in Form 67 in the above-named Registry of this Court within the time for Response to Petition described below, and
- (b) serve on the Petitioner(s)
  - (i) 2 copies of the filed Response to Petition, and
  - (ii) 2 copies of each filed Affidavit on which you intend to rely at the hearing

Orders, including orders granting the relief claimed, may be made against you, without any further notice to you, if you fail to file the Response to Petition within the time for response.

-2-

Doc #: CA9405406

#### Time for Response To Petition

A Response to Petition must be filed and served on the Petitioner,

- (a) if you were served with the Petition anywhere in Canada, within 21 days after that service,
- (b) if you were served with the Petition anywhere in the United States of America, within 35 days after that service,
- (c) if you were served with the Petition anywhere else, within 49 days after that service, or
- (d) if the time for response has been set by order of the court, within that time.

(1)	The address of the registry is: 800 Smithe Street Vancouver, BC V6Z 2E1
(2)	The ADDRESS FOR SERVICE of the Petitioner is: Blake, Cassels & Graydon LLP Barristers & Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3 Attention: Peter Bychawski / Andrew Kavanagh
	Fax number address for service of the Petitioner: N/A
	E-mail address for service of the Petitioner:  Vancouver.service@blakes.com; peter.bychawskl@blakes.com; and andrew.kavanagh@blakes.com
(3)	The name and office address of the Petitioner's lawyer is: Blake, Cassels & Graydon LLP Barristers & Solicitors Suite 2600, Three Bentall Centre 595 Burrard Street, PO Box 49314 Vancouver, BC V7X 1L3 Attention: Peter Bychawski / Andrew Kavanagh

#### **CLAIM OF THE PETITIONER**

### Part 1: ORDERS SOUGHT

 A declaration that a mortgage registered in the New Westminster Land Title Office on April 12, 2017, under number CA5926850 (the "Mortgage"), is a charge on lands and premises more particularly known and described as:

- 3 -

Parcel Identifier: 008-841-161

Legal Description: Lot 32 Block 554 District Lot 526 Plan 8905

(the "Property")

Status: Registered

ranking in priority to any right, title or interest of the Respondent and all persons claiming by, through or under the Respondent except the interests of secured creditors and statutory charge holders whose interests have priority over the Mortgage.

- 2. A declaration that the Mortgage is in default.
- 3. A summary accounting of the amount due to the Petitioner pursuant to the Mortgage, including the Petitioner's legal costs and other expenses and costs incurred in enforcing the Mortgage, which includes but is not limited to the Petitioner's legal fees and disbursements on a solicitor and client basis, unless the court allows legal fees and disbursements to be paid on a different basis and all other costs and expenses incurred by the Petitioner to protect the Petitioner's interest under the Mortgage, and a declaration of the amount of money required to redeem the Property (the "Redemption Amount").
- 4. An Order setting the redemption period.
- 5. An Order that, upon the Respondent paying the Redemption Amount into Court or to the solicitor for the Petitioner before pronouncement of an Order Absolute or an Order approving a sale of the Property, the Petitioner shall reconvey the Property free and clear of encumbrances in its favour and shall deliver up all documents in its custody relating to the Property to the Respondent.
- An Order that if the Property is not redeemed, the Petitioner shall be at liberty to apply for an Order Absolute.
- 7. An Order for the sale of the Property, with vacant possession, subject to the approval of this Court, and for the Petitioner to have exclusive conduct of such sale.
- 8. An Order that the Petitioner be granted liberty to apply for a further summary accounting of any amounts which become due to the Petitioner for interest or otherwise become due to the Petitioner pursuant to the Mortgage.

9. Judgment against the Respondent in an amount equal to the Redemption Amount.

Doc #: CA9405406

- 10. An Order appointing a Receiver, or a Receiver and Manager, of the rents and profits of the Property and for the fixing of an occupational rent.
- 11. An Order for a Certificate of Pending Litigation.
- 12. An Order for costs of this proceeding.
- 13. An Order for any other relief the Court may deem just.

#### Part 2: FACTUAL BASIS

#### The Parties

- 14. The Petitioner, The Bank of Nova Scotia (the "Bank"), is a Canadian Schedule I bank.
- 15. The Respondent, Dong Xia Zhang (the "Guarantor"), is the registered owner of the Property, a residential property municipally located at 2389 McBain Avenue, Vancouver, British Columbia.

#### The Guarantee and Mortgage Security

- 16. Pursuant to an unlimited guarantee dated February 23, 2017 (the "Guarantee"), granted by the Guarantor in favour of the Bank, the Guarantor jointly and severally guaranteed payment to the Bank of all debts and liabilities, present or future, direct or indirect, absolute or contingent, matured or not, at any time owing by Community Marine Concepts Ltd. ("CMC") to the Bank or remaining unpaid by CMC to the Bank, whether arising from dealings between the Bank and CMC or from other dealings or proceedings by which the Bank may be or become in any manner whatever a creditor of CMC, and wherever incurred, and whether incurred by CMC alone or with another or others and whether as principal or surety, including all interest, commissions, legal and other costs, charges and expenses (such debts and liabilities being herein called the "Guaranteed Llabilities").
- 17. As security for her obligations under the Guarantee, the Guarantor granted the Bank the Mortgage over the Property. The Mortgage was registered in the New Westminster Land Title Office on April 12, 2017, under number CA5926850.

#### The Indebtedness

Status: Registered

- 18. CMC has been in default of its payment obligations owing to the Bank under a Commitment Letter dated October 2, 2018 (the "Commitment Letter"), which amended and restated an earlier commitment letter dated February 22, 2017, since April 30, 2020, when CMC falled to repay the loans and amounts owing under the Commitment Letter upon their becoming due.
- 19. The Guarantor acknowledged CMC's default (the "CMC Default") under the Commitment Letter in writing in October 2020 by signing a forbearance agreement among the Bank, as creditor, CMC, as debtor, the Guarantor, as guarantor, and other guarantors of CMC's obligations to the Bank (the "Non-party Guarantors").
- 20. On March 22, 2021, the Bank demanded that CMC, as debtor, the Guarantor, as guarantor, and the Non-party Guarantors, as additional guarantors, pay the amounts jointly and severally owing by them in connection with the CMC Default to the Bank.
- 21. On or about April 12, 2021, CMC, the Guarantor, and the Non-party Guarantors consented to the Bank's engagement of Alvarez & Marsal Canada ULC (the "Financial Advisor") as a consultant to the Bank with respect to the business, assets, affairs, and operations of CMC (the "Financial Advisor Agreement"). The fees and expenses of the Financial Advisor represent Guaranteed Liabilities.
- 22. In signing the Financial Advisor Agreement, the Guarantor again acknowledged in writing that CMC and the Guarantor are indebted to the Bank pursuant to the Commitment Letter.
- 23. As of September 29, 2021, CMC, the Guarantor, and the Non-party Guarantors remain in default of their payment obligations to the Bank, and the amount owed by CMC, the Guarantor, and the Non-party Guarantors to the Bank, jointly and severally, under the Commitment Letter, Guarantee, Mortgage, and Financial Advisor Agreement, as applicable, not including any penalty or bonus, is \$16,338,121.28 (inclusive of capital, interest, costs including legal and Financial Advisor fees and payment-in-kind interest) (the "Indebtedness"), with Interest presently accruing at a daily rate of \$3,008.22.

-6-

24. There are no facts which would constitute a defense to the claim or part of the claim of the Bank against the Guarantor for payment of the Indebtedness.

### Part 3: LEGAL BASIS

- 25. Rules 16-1 and 21-7 of the Supreme Court Civil Rules.
- 26. Section 15 of the Law and Equity Act, R.S.B.C. 1996, c. 253.

#### Part 4: MATERIALS TO BE RELIED ON

- 27. Affidavit No. 1 of Beatriz Martinez, sworn September 29, 2021.
- 28. Affidavit No. 1 of Sandra Brown-John, sworn September 28, 2021.

The Petitioner estimates that the hearing of the Petition will take one hour.

Date: September 29, 2021

Signature of Peter Bychawski / Andrew Kavanagh Lawyers for the Petitioner

To be completed by the cou	irt only:	
Order made		
[] in the terms requested in p this petition	paragraphs of Part 1 of	
[] with the following variations and additional terms:		
***************************************		
Date:[dd/mmm/yyyy]	Signature of [] Judge [] Master	