



No. S-217202  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

**THE BANK OF NOVA SCOTIA**

PETITIONER

AND

**COMMUNITY MARINE CONCEPTS LTD., VICTORIA INTERNATIONAL MARNA LTD.,  
ETERNALAND YUHENG INVESTMENT HOLDING LTD., AND 0736657 B.C. LTD**

RESPONDENTS

---

**CONSENT TO ACT**

---

Alvarez & Marsal Canada Inc. is a licensed trustee within the meaning of section 2 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**").

Alvarez & Marsal Canada Inc. hereby consents to act as receiver, without security, of all of the assets, undertakings, and property of the above noted Respondents, pursuant to the provisions of section 243 of the BIA and section 39 of the *Law and Equity Act*, R.S.B.C. 1996 c. 253, as amended, and the terms of the proposed Receivership Order substantially in the form filed in this proceeding.

**DATED** at Vancouver, British Columbia, this 1st day of September, 2021

**ALVAREZ & MARSAL CANADA INC.**

Per: 

Name: Todd M. Martin

Title: Senior Vice President