



Clerk's stamp

COURT FILE NUMBER

1901 - 18029

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF AN APPLICATION UNDER SECTION 47(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, RSC 1985, c B-3 AND IN THE MATTER OF AN APPLICATION UNDER SECTION 13(2) OF THE JUDICATURE ACT, RSA 2000, c J-2

APPLICANTS

SUN LIFE ASSURANCE COMPANY OF CANADA, AND THOSE OTHER APPLICANTS SET OUT IN SCHEDULE "A.1" OF THE INTERIM RECEIVERSHIP ORDER DATED DECEMBER 20, 2019

RESPONDENTS

SUNDANCE PLACE II LTD., SUNDANCE PLACE II 1000 LIMITED PARTNERSHIP BY ITS GENERAL PARTNER SUNDANCE PLACE II LTD., AND THOSE OTHER RESPONDENTS SET OUT IN SCHEDULE "A.2" OF THE INTERIM RECEIVERSHIP ORDER DATED DECEMBER 20, 2019

DOCUMENT

ORDER

I hereby certify this to be a true copy of the original Order

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT


Dentons Canada LLP
Bankers Court

Dated this 27 day of July, 2021

15th Floor, 850 - 2nd Street S.W.

Calgary, Alberta T2P 0R8

Attn: David Mann / Sam Gabor


for Clerk of the Court

Ph. (403) 268-7097 / 3048 Fx. (403) 268-3100

File No.: 529227-21

Date on which this order was pronounced:

July 26, 2021

Location where order was pronounced:

Calgary, Alberta

Name of judge who made this order:

The Honourable Justice Jones

UPON THE APPLICATION by Alvarez & Marsal Canada Inc., LIT, in its capacity as Court-appointed receiver and manager (the "Receiver") under the Interim Receivership Order dated December 20, 2019

(the "**Interim Receivership Order**") and the Amended and Restated Receivership Order (Expanded Powers) dated January 19, 2020 (the "**Amended and Restated Receivership Order**");

AND UPON reading the Thirteenth Report of the Receiver dated July 19, 2021, filed and the Confidential Thirteenth Report of the Receiver dated July 19, 2021 (collectively the "**Thirteenth Report**"), the Order (Supplemental Claims Procedure) dated January 20, 2021 ("**Supplemental Claims Procedure Order**"), and such additional pleadings and proceedings had and taken in this action and Receiver's reports filed herein;

AND UPON having read the Affidavit of Service of Kristi Kramer sworn July 21, 2021, filed;

AND UPON hearing the submissions of counsel to the Receiver and counsel or other persons who made submissions at the hearing of this application by telephone or videoconference;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
2. The Receiver's activities as set out in the Thirteenth Report are hereby ratified and approved.
3. The Receiver is hereby authorized and directed to make initial distributions of all Proven Claims in full under the Supplemental Claims Procedure Order, as set out in the Thirteenth Report.
4. The Receiver is hereby authorized and directed to distribute any residual funds remaining from the Creditor Cash Pool (as defined in the Thirteenth Report) to TELUS Pensions Master Trust ("**TPMT**"), or as TPMT may direct, following the conclusions of the Initial Claims Process and Supplemental Claims Process, as set out in the Thirteenth Report.
5. The Receiver's Statement of Receipts and Disbursements as set out in the Thirteenth Report are hereby approved without the necessity of a formal passing of accounts.
6. The Receiver's legal counsel's Statement of Receipts and Disbursements as set out in the Thirteenth Report are hereby approved without the necessity of a formal passing of accounts.
7. The Receiver's allocation of it and its legal counsel's fees, costs and disbursements amongst the various assets comprising the Property (as defined in the Interim Receivership Order and Amended and Restated Receivership Order, as applicable) for the period of February 1, 2021 through to June 30, 2021, as set out in the Thirteenth Report, is hereby approved.
8. Service of this Order shall be deemed good and sufficient by:
 - a. Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order;

- b. Posting a copy of this Order on the Receiver's website at:
www.alvarezandmarsal.com/strategicgroup

and service on any other person is hereby dispensed with.

9. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of Queen's Bench
Alberta