



NO. S197744  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, C.C-36**

**BETWEEN:**

MINISO INTERNATIONAL HONG KONG LIMITED, MINISO INTERNATIONAL (GUANGZHOU) CO. LIMITED, MINISO LIFESTYLE CANADA INC., MIHK MANAGEMENT INC., MINISO TRADING CANADA INC., MINISO CORPORATION and GUANGDONG SAIMAN INVESTMENT CO. LIMITED

**PETITIONERS**

**AND:**

MIGU INVESTMENTS INC., MINISO CANADA INVESTMENTS INC., MINISO (CANADA) STORE INC., MINISO (CANADA) STORE ONE INC., MINISO (CANADA) STORE TWO INC., MINISO (CANADA) STORE THREE INC., MINISO (CANADA) STORE FOUR INC., MINISO (CANADA) STORE FIVE INC., MINISO (CANADA) STORE SIX INC., MINISO (CANADA) STORE SEVEN INC., MINISO (CANADA) STORE EIGHT INC., MINISO (CANADA) STORE NINE INC., MINISO (CANADA) STORE TEN INC., MINISO (CANADA) STORE ELEVEN INC., MINISO (CANADA) STORE TWELVE INC., MINISO (CANADA) STORE THIRTEEN INC., MINISO (CANADA) STORE FOURTEEN INC., MINISO (CANADA) STORE FIFTEEN INC., MINISO (CANADA) STORE SIXTEEN INC., MINISO (CANADA) STORE SEVENTEEN INC., MINISO (CANADA) STORE EIGHTEEN INC., MINISO (CANADA) STORE NINETEEN INC., MINISO (CANADA) STORE TWENTY INC., MINISO (CANADA) STORE TWENTY-ONE INC., MINISO (CANADA) STORE TWENTY-TWO INC., 1120701 B.C. LTD., and BRIGHT MIGU INTERNATIONAL LTD.

**RESPONDENTS**

**NOTICE OF APPLICATION**

**Name of applicant:** Alvarez & Marsal Canada Inc., in its capacity as the Monitor of the Respondents (the "**Monitor**"), pursuant to the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**").

**\*Teleconference Contact Information:**

Counsel for the Applicant: Jordan Schultz / Emma Newbery

Telephone No.: 604-691-6452 / 604-691-6467

Emails: jordan.schultz@dentons.com  
emma.newbery@dentons.com

To: The Service List attached hereto as **Schedule "A"**

TAKE NOTICE that an application will be made by the Monitor to the Honourable Madam Justice Fitzpatrick at the courthouse at 800 Smithe Street, Vancouver, BC on Tuesday, November 24, 2020 at 3:00 p.m. (via telephone conference) for the Orders set out in Part 1 below.

**Part 1: ORDERS SOUGHT**

1. An order extending the stay of proceedings to March 26, 2021; and,
2. Such further and other relief as counsel may advise and this Court may allow.

**Part 2: FACTUAL BASIS**

3. The Respondents (collectively, "**Miniso Canada**" or the "**Respondents**") are privately held companies, headquartered in Richmond, BC, that were previously engaged in the operation and franchising of retail stores in Canada which sold lifestyle goods to the public under the "Miniso" brand.

4. These CCAA Proceedings were commenced by the Petitioners (the "**Miniso Group**" or the "**Petitioners**"), which comprise a number of companies which, together, manufacture lifestyle goods under the "Miniso" brand and operate and franchise an international group of retail outlets selling "Miniso" branded inventory.

5. Miniso Group is not related to Miniso Canada.

6. The Miniso Group supplied inventory to Miniso Canada (via Miniso Canada Investments Inc.). The Miniso Group is a secured creditor of Migu Investments Inc., Miniso Canada Investments Inc. and Miniso (Canada) Store Inc. (the "**Migu Parent Companies**"), and is Miniso Canada's largest creditor.

7. On July 12, 2019, the Miniso Group successfully obtained the Initial Order with respect to the Respondents. Since then, the relief under the Initial Order has been extended to November 27, 2020.

8. On August 22, 2019, the Monitor obtained an order adding 1120701 B.C. Ltd. ("**112**") as a respondent to these proceedings. On January 31, 2020, the Monitor obtained an order adding Bright Migu International Ltd. ("**Miniso International**") to these proceedings.

*Acquisition Agreement and Plan of Arrangement*

9. Pursuant to orders made October 15, 2019, the following Respondents:

- (a) Miniso (Canada) Store One Inc.,
- (b) Miniso (Canada) Store Three Inc.,
- (c) Miniso (Canada) Store Four Inc.,
- (d) Miniso (Canada) Store Five Inc.,

- (e) Miniso (Canada) Store Eight Inc.,
- (f) Miniso (Canada) Store Nine Inc.,
- (g) Miniso (Canada) Store Ten Inc.,
- (h) Miniso (Canada) Store Eleven Inc.,
- (i) Miniso (Canada) Store Twelve Inc.,
- (j) Miniso (Canada) Store Thirteen Inc.,
- (k) Miniso (Canada) Store Fourteen Inc. and
- (l) Miniso (Canada) Store Twenty-One Inc.

(collectively, the “**Migu Plan Companies**”),

filed a plan of compromise, arrangement and reorganization (the “**Plan**”).

10. On September 5, 2019 and November 5, 2019, one or more of the Migu Parent Companies and the Migu Plan Companies (collectively, the “**Migu Vendors**”) entered into acquisition agreements with:

- (a) 9360-3876 Quebec Inc. (the “**QC Purchaser**”), in respect of substantially all assets owned by MCI located in Quebec; and
- (b) Miniso Lifestyle Canada Inc. (and its designated affiliates, the “**Miniso Purchaser**”), in respect of substantially all other assets of the Migu Parent Companies and the Migu Plan Companies (collectively, the “**Acquisition Agreements**”).

11. The Plan and the Acquisition Agreements contemplated a restructuring transaction whereby the respective purchasers acquired substantially all of the assets of Miniso Canada by way of:

- (a) a credit bid in respect of the majority of the assets of the Migu Parent Companies; and
- (b) a cash payment and promissory note (the “**QC Cash Payment**”) in respect of the assets of MCI located in Quebec.

12. In addition, as consideration for the Miniso Vendors entering into the Acquisition Agreements, the Miniso Purchaser agreed to pay the Estimated CCAA Completion Costs (as defined therein) and an additional cash payment (the “**Cash Payment**”) to the Migu Vendors.

13. In turn, the Cash Payment was used to create a “pot” of funds in the amount of \$550,000 (the “**Affected Creditor Pot**”), to fund distributions to Affected Creditors in consideration for the compromise and settlement of all Affected Claims against the Migu Plan Companies.

14. On November 1, 2019, the creditors of the Migu Plan Companies voted to approve the plan by 81.8% in number and 83.4% in value. On November 6, 2019, this Honourable Court approved the transactions contemplated by the Acquisition Agreements, and sanctioned the Plan, in accordance with the provisions of the CCAA.

15. The transactions contemplated by the Acquisition Agreements closed on November 15, 2019, and the majority of the Affected Creditors' Pot (as defined in the Plan) was distributed as contemplated by the Plan on December 10, 2019, after all relevant appeal periods contemplated by the Claims Process Order made July 22, 2019 had expired.

16. Since completion of the transactions under the Acquisition Agreements, the Respondents have no active business, and as a result have minimal overhead and expenses.

#### *Remaining Assets and Creditors*

17. Following completion of the Acquisition Agreements and implementation of the Plan, the Respondents hold the following key assets:

- (a) cash and promissory notes held by MCI, including the QC Cash Payment; and
- (b) approximately US\$1.4 million, representing the sale proceeds of certain Chilean assets that were sold by the Chilean subsidiaries of 112 (the "**Chilean Vendors**")

(collectively, the "**Remaining Assets**").

18. With respect to the assets held by MCI, the Petitioners continue to hold first ranking security as against the assets of the Migu Parent Companies, other than the QC Cash Payment, and have a significant unsecured claim net of the credit bid made under the Acquisition Agreement.

19. Further, in connection with the Acquisition Agreements, the second half of the QC Cash Payment (being the sum of \$263,835.62 evidenced by the promissory note issued November 15, 2019) became due and owing on November 15, 2020. On November 17, 2020, the Monitor issued a demand for payment to the QC Purchaser. The Monitor and the QC Purchaser are currently discussing repayment of the amount due.

20. With respect to the sale proceeds held by 112, there are various unresolved claims to these funds. Primarily, the purchaser of the Chilean assets (the "**SA Purchaser**") has raised an indemnity claim against the Chilean Vendors in respect of VAT taxes allegedly owed by those entities, which will need to be resolved before a final distribution of those proceeds can be made.

21. In addition, there are competing claims to the balance of the funds, primarily claims by certain JV Investors and by the Miniso Group.

#### *Recommendation for Next Steps*

22. The primary issue remaining in these proceedings is to resolve the competing claims against the funds held by 112.

23. Since the Monitor last appeared before this court on August 21, 2020, it has continued discussions with the relevant stakeholders in an attempt to resolve the outstanding claims to the remaining assets of the Respondents.

24. The Monitor and its counsel have had several discussions with counsel to the SA Purchaser, and the Monitor is of the view that a negotiated resolution of that claim is still possible. However, if it is not, the Monitor anticipates applying for a process order in January, 2021, to establish a process for filing and determining such claims.

25. The Monitor is also of the view that a consolidated plan to the creditors of the remaining Respondents (namely, the Respondents other than the Migu Plan Companies) is the most efficient means of distributing the remaining assets.

26. The Monitor is therefore seeking an extension of the stay to continue discussions with the major remaining stakeholders in advancing the above objectives.

27. In the Monitor's view, there is no prejudice to Miniso Canada's stakeholders in providing the Monitor with additional time to continue the above negotiations and resolve the SA Purchaser's claim. Currently, the Respondents have no overhead expenses and the Respondents' cash burn is therefore minimal.

#### *Extension of Stay*

28. An extension of the stay to March 26, 2021, is necessary to allow the Monitor to continue the discussions outlined above, with the aim of presenting a further plan of compromise or arrangement.

29. The Monitor has continued to monitor the activities of the Respondents and is satisfied that they have been acting and continue to act in good faith and with due diligence to enhance value to their stakeholders through these proceedings.

### **Part 3: LEGAL BASIS**

30. Pursuant to section 11.02 of the CCAA, an extension may only be granted if the Court is satisfied that the circumstances exist to make the extension appropriate and the debtor company has acted, and is acting, in good faith and with due diligence.

31. With respect to the first branch, being appropriate circumstances, authorities indicate that the Court should inquire whether the order sought advances the remedial purpose of the CCAA and avoids the losses that result from liquidation.

*North American Tungsten Corp. (Re)*, 2015 BCSC  
1376 at para 25, citing from *Century Services Inc.*  
*v. Canada (Attorney General)*, 2010 SCC 60

32. The Monitor submits that the first branch of the test is met. In particular, an extension of the stay will allow the Monitor continue discussions to determine if the Respondents can propose, and implement, a feasible plan to their remaining creditors and determine the claim of the SA Purchaser.

33. The Monitor submits that the second branch of the test is also met. As noted in the Monitor's Tenth Report, the Monitor is satisfied that Miniso Canada has, and continues to, act in good faith and with due diligence.

### **Part 4: MATERIAL TO BE RELIED ON**

1. The pleadings and materials previously filed here;

2. The Tenth Report of the Monitor, dated November 19, 2020.

The applicant(s) estimate(s) that the application will take 30 minutes.

- ☐ This matter is within the jurisdiction of a master.
- ☒ This matter is not within the jurisdiction of a master.

TO THE PERSONS RECEIVING THIS NOTICE OF APPLICATION: If you wish to respond to this Notice of Application, you must, within 5 business days after service of this Notice of Application or, if this application is brought under Rule 9-7, within 8 business days of service of this Notice of Application,

- (a) file an Application Response in Form 33,
- (b) file the original of every affidavit, and of every other document, that
  - (i) you intend to refer to at the hearing of this application, and
  - (ii) has not already been filed in the proceeding, and
- (c) serve on the applicant 2 copies of the following, and on every other party of record one copy of the following:
  - (i) a copy of the filed Application Response;
  - (ii) a copy of each of the filed affidavits and other documents that you intend to refer to at the hearing of this application and that has not already been served on that person;
  - (iii) if this application is brought under Rule 9-7, any notice that you are required to give under Rule 9-7(9).

Date: 19/NOV/2020

  
 Signature of lawyer for filing party  
 Jordan Schultz

To be completed by the court only:

Order made

- ☐ in the terms requested in paragraphs \_\_\_\_\_ of Part 1 of this Notice of Application
- ☐ with the following variations and additional terms:

---



---



---

Date:

Signature of ☐ Judge ☐ Master

## APPENDIX

THIS APPLICATION INVOLVES THE FOLLOWING:

- ☐ discovery: comply with demand for documents
- ☐ discovery: production of additional documents
- ☐ other matters concerning document discovery
- ☐ extend oral discovery
- ☐ other matter concerning oral discovery
- ☐ amend pleadings
- ☐ add/change parties
- ☐ summary judgment
- ☐ summary trial
- ☐ service
- ☐ mediation
- ☐ adjournments
- ☐ proceedings at trial
- ☐ case plan orders: amend
- ☐ case plan orders: other
- ☐ experts

## **SCHEDULE “A”**

No.: S197744  
Vancouver Registry

### **IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c.C-36

BETWEEN:

MINISO INTERNATIONAL HONG KONG LIMITED, MINISO INTERNATIONAL  
(GUANGZHOU) CO. LIMITED, MINISO LIFESTYLE CANADA INC., MIHK  
MANAGEMENT INC., MINISO TRADING CANADA INC., MINISO  
CORPORATION and GUANGDONG SAIMAN INVESTMENT CO. LIMITED

PETITIONERS

AND:

MIGU INVESTMENTS INC., MINISO CANADA INVESTMENTS INC., MINISO  
(CANADA) STORE INC., MINISO (CANADA) STORE ONE INC., MINISO  
(CANADA) STORE TWO INC., MINISO (CANADA) STORE THREE INC.,  
MINISO (CANADA) STORE FOUR INC., MINISO (CANADA) STORE FIVE  
INC., MINISO (CANADA) STORE SIX INC., MINISO (CANADA) STORE  
SEVEN INC., MINISO (CANADA) STORE EIGHT INC., MINISO (CANADA)  
STORE NINE INC., MINISO (CANADA) STORE TEN INC., MINISO (CANADA)  
STORE ELEVEN INC., MINISO (CANADA) STORE TWELVE INC., MINISO  
(CANADA) STORE THIRTEEN INC., MINISO (CANADA) STORE FOURTEEN  
INC., MINISO (CANADA) STORE FIFTEEN INC., MINISO (CANADA) STORE  
SIXTEEN INC., MINISO (CANADA) STORE SEVENTEEN INC., MINISO  
(CANADA) STORE EIGHTEEN INC., MINISO (CANADA) STORE NINETEEN  
INC., MINISO (CANADA) STORE TWENTY INC., MINISO (CANADA) STORE  
TWENTY-ONE INC., MINISO (CANADA) STORE TWENTY-TWO INC.,  
1120701 B.C. LTD. and BRIGHT MIGU INTERNATIONAL LTD.

RESPONDENTS

### **SERVICE LIST**

[Updated: October 27, 2020]



<p>Dentons Canada LLP Barristers &amp; Solicitors 20<sup>th</sup> Floor – 250 Howe Street Vancouver, BC V6C 3R8</p> <p>Attention: Jordan Schultz / John Sandrelli</p> <p>Tel: (604) 691-6452 Email: <a href="mailto:jordan.schultz@dentons.com">jordan.schultz@dentons.com</a> <a href="mailto:tevia.jeffries@dentons.com">tevia.jeffries@dentons.com</a> <a href="mailto:john.sandrelli@dentons.com">john.sandrelli@dentons.com</a> <a href="mailto:miriam.dominguez@dentons.com">miriam.dominguez@dentons.com</a> <a href="mailto:avic.arenas@dentons.com">avic.arenas@dentons.com</a></p> <p><i>Counsel for Court-appointed Monitor (Alvarez &amp; Marsal Canada Inc.)</i></p>	<p>Fasken Martineau DuMoulin LLP Barristers &amp; Solicitors 2900 – 550 Burrard Street Vancouver, BC V6C 1A3</p> <p>Attention: Kibben Jackson / Glen Nesbitt</p> <p>Tel: (604) 631-3131 Email: <a href="mailto:kjackson@fasken.com">kjackson@fasken.com</a>; <a href="mailto:gnesbitt@fasken.com">gnesbitt@fasken.com</a>; <a href="mailto:svolkow@fasken.com">svolkow@fasken.com</a></p> <p><i>Counsel for the Petitioners</i></p>
<p>Alvarez &amp; Marsal Canada Inc. Commerce Place Suite 1680, 400 Burrard Street Vancouver, B.C. V6C 3A6</p> <p>Attention: Todd Martin / Anthony Tillman</p> <p>Tel : (604) 639-0849 Email: <a href="mailto:tmartin@alvarezandmarsal.com">tmartin@alvarezandmarsal.com</a>; <a href="mailto:atillman@alvarezandmarsal.com">atillman@alvarezandmarsal.com</a>; <a href="mailto:pinky.law@alvarezandmarsal.com">pinky.law@alvarezandmarsal.com</a></p> <p><i>Court-appointed Monitor</i></p>	<p>Miniso Canada Investments Inc. and certain other entities referred as the Debtors</p> <p>c/o Alvarez &amp; Marsal Canada Inc. Commerce Place Suite 1680, 400 Burrard Street Vancouver, B.C. V6C 3A6</p> <p>Attention: Todd Martin / Anthony Tillman</p> <p>Tel : (604) 639-0849 Email: <a href="mailto:tmartin@alvarezandmarsal.com">tmartin@alvarezandmarsal.com</a>; <a href="mailto:atillman@alvarezandmarsal.com">atillman@alvarezandmarsal.com</a>; <a href="mailto:pinky.law@alvarezandmarsal.com">pinky.law@alvarezandmarsal.com</a></p> <p><i>Address for service pursuant to Order made November 6, 2019</i></p>
<p>Thornton Grout Finnigan LLP TD West Tower, Toronto-Dominion Centre 100 Wellington St. West, Suite 3200 Toronto, ON M5K 1K7</p> <p>Attention: D. J. Miller / Owen Gaffney</p> <p>Tel: (416) 304-0559 Email : <a href="mailto:djmiller@tgf.ca">djmiller@tgf.ca</a>; <a href="mailto:oGaffney@tgf.ca">oGaffney@tgf.ca</a></p> <p><i>Counsel for the Oxford Properties Landlords</i></p>	<p>Torys LLP 79 Wellington St. W., 30th Floor, Box 270, TD South Tower Toronto, Ontario M5K 1N2</p> <p>Attention: David Bish</p> <p>Tel: (416) 865-7353 Email: <a href="mailto:dbish@torys.com">dbish@torys.com</a></p> <p><i>Counsel for The Cadillac Fairview Corporation Limited</i></p>

<p>TX Law Firm Barristers &amp; Solicitors # 1007 - 5911 Alderbridge Way Richmond, B.C. V6X 4C6</p> <p>Attention: Tim Xia (夏耀远律师)</p> <p>Tel: (604) 636-6071 Email: <a href="mailto:tim@txlawfirm.ca">tim@txlawfirm.ca</a></p> <p><i>Counsel for Mr. Sam Haifeng Wang</i></p>	<p>Camelino Galessiere LLP Barristers &amp; Solicitors 6 Adelaide Street, East Suite 220 Toronto, Ontario M5C 1H6</p> <p>Attention: Linda Galessiere</p> <p>Tel: (416) 306-3827 Email: <a href="mailto:lgalesiere@cglegal.ca">lgalesiere@cglegal.ca</a></p> <p><i>Counsel for various Landlords: Ivanhoe Cambridge, RioCan, Cushman &amp; Wakefield, Brookfield, Cominar REIT, Morguard</i></p>
<p>First Capital Asset Management LP 85 Hanna Avenue, Suite 400 Toronto, ON M6K 3S3</p> <p>Attention: Kirryn Hashmi</p> <p>Tel: (416) 216-2083 Email: <a href="mailto:kirryn.hashmi@fcr.ca">kirryn.hashmi@fcr.ca</a></p> <p><i>Counsel for First Capital Asset Management LP</i></p>	<p>Bridgehouse Law LLP Barristers &amp; Solicitors 9<sup>th</sup> Floor – 900 West Hastings Street Vancouver, BC V6C 1E5</p> <p>Attention: Richie Clark, Q.C. / Nadia Walnicki</p> <p>Tel : (604) 684-2550 Email : <a href="mailto:RClark@bridgehouselaw.ca">RClark@bridgehouselaw.ca</a> <a href="mailto:nwalnicki@bridgehouselaw.ca">nwalnicki@bridgehouselaw.ca</a> <a href="mailto:kdionne@bridgehouselaw.ca">kdionne@bridgehouselaw.ca</a></p> <p><i>Counsel for Various JV Investors</i></p>
<p>Bishop &amp; McKenzie LLP Barristers &amp; Solicitors #2200, 555 – 4<sup>th</sup> Avenue SW Calgary, AB T2P 3E7</p> <p>Attention: Anthony L. Dekens</p> <p>Tel: (403) 750-2247 Email: <a href="mailto:ADekens@bmlp.ca">ADekens@bmlp.ca</a></p> <p><i>Counsel for Wexford Whyte Ave LP, by its GP, Wexford Whyte Ave Advisors Corp.</i></p>	<p>Miller Thomson LLP Barristers &amp; Solicitors Scotia Plaza 40 King Street West, Suite 5800 P.O. Box 1011 Toronto, ON M5H 3S1</p> <p>Attention: Jeffrey C. Carhart / Jay Sernoskie</p> <p>Tel: (416) 595-8615 Email: <a href="mailto:jcarhart@millerthomson.com">jcarhart@millerthomson.com</a> <a href="mailto:jsernoskie@millerthomson.com">jsernoskie@millerthomson.com</a></p> <p><i>Counsel for Racking Direct Limited</i></p>

<p>Daoust Vukovich LLP Barristers &amp; Solicitors 20 Queen Street West Suite 3000 Toronto, Ontario M5H 3R3</p> <p>Attention: Gasper Galati / Michael Hochberg</p> <p>Tel: 416-597-6888</p> <p>Email: <a href="mailto:ggalati@dv-law.com">ggalati@dv-law.com</a> <a href="mailto:mhochberg@dv-law.com">mhochberg@dv-law.com</a></p> <p><i>Counsel for Bentall Kennedy (Canada) LP ITF Sun Life Assurance Company Of Canada</i></p>	<p>Torys LLP 79 Wellington St. W., 30th Floor, Box 270, TD South Tower Toronto, Ontario M5K 1N2</p> <p>Attention: Scott Bomhof</p> <p>Tel: 416-865-7380</p> <p>Email: <a href="mailto:sbomhof@torys.com">sbomhof@torys.com</a></p> <p><i>Counsel for First Capital Realty Inc.</i></p>
<p>Blaney McMurtry LLP Barristers &amp; Solicitors 2 Queen Street East, Suite 1500 Toronto, ON M5C 3G5</p> <p>Attention: John C. Wolf</p> <p>Tel: 416-593-2994</p> <p>Email: <a href="mailto:jwolf@blaney.com">jwolf@blaney.com</a></p> <p><i>Counsel for White Oaks Mall Holdings Ltd.</i></p>	<p>Witten LLP Barristers &amp; Solicitors Suite 2500, Canadian Western Bank Place 10303 Jasper Avenue Edmonton, AB T5J 3N6</p> <p>Attention: Howie Sniderman</p> <p>Tel: 780-441-3203</p> <p>Email: <a href="mailto:hsniderman@wittenlaw.com">hsniderman@wittenlaw.com</a></p> <p><i>Counsel for Griesbach Village Properties Inc.</i></p>
<p>Brauti Thorning LLP 161 Bay Street   Suite 2900 Toronto, ON M5J 2S1</p> <p>Tel: (416) 304-6517</p> <p>Attention: Sharon Kour</p> <p>Email: <a href="mailto:skour@btlegal.ca">skour@btlegal.ca</a></p> <p><i>Counsel for JV Investors for Scarborough TC</i></p>	<p>Clark Wilson LLP 900 – 885 W. Georgia Street Vancouver, BC V6C 3H1</p> <p>Tel: (604) 643-3105</p> <p>Attention: Christopher Ramsay / Katie Mak</p> <p>Email: <a href="mailto:CRamsay@cwilson.com">CRamsay@cwilson.com</a>; <a href="mailto:KMak@cwilson.com">KMak@cwilson.com</a></p> <p><i>Agents for Brauti Thorning LLP – Counsel for JV Investors for Scarborough TC</i></p>

<p>DS Lawyers Canada LLP Suite 2700 - 1055 West Georgia Street, Vancouver, BC, V6E 3P3</p> <p>Tel: (604) 669-8858</p> <p>Attention: Derek Young / Victor Tsao / Justin Fogarty</p> <p>Email: <a href="mailto:DYoung@dsavocats.ca">DYoung@dsavocats.ca</a>; <a href="mailto:VTsao@dsavocats.ca">VTsao@dsavocats.ca</a>; <a href="mailto:JFogarty@dsavocats.ca">JFogarty@dsavocats.ca</a></p> <p><i>Counsel for Harry Tao Xu</i></p>	<p>Webster Hudson &amp; Coombe LLP 510 - 1040 West Georgia Street Vancouver BC V6E 4H1</p> <p>Tel: (604) 443-3656</p> <p>Attention: Daniel D. Nuget</p> <p>Email: <a href="mailto:ddn@whclaw.ca">ddn@whclaw.ca</a></p> <p><i>Counsel for Robson Street Partners, Inc.</i></p>
<p>Gehlen Dabbs Lawyers 1201-1030 W Georgia Street Vancouver, BC V6E 2Y3</p> <p>Tel: (604) 642-6422</p> <p>Attention: Gregory J. Gehlen</p> <p>Email: <a href="mailto:gg@gdlaw.ca">gg@gdlaw.ca</a></p> <p><i>Counsel for 9362-3403 Quebec Inc. (represented by Bin Wu), Grand Asia Industrial (International) Limited (represented by Lingliang (William) Wu), 1160735 B.C. Ltd. (represented by Yi Ma), Ten Ren Investment Group S.A.C. (represented by Tony Fei Yu), 10725951 Canada Ltd. (represented by Nuoya Lu)</i></p>	<p>Warrington PCI Management #300 – 1030 West Georgia St. Vancouver, B.C. V6E 2Y3</p> <p>Tel: (604) 331-5298</p> <p>Attention: Philip Ng (Property Manager) Yunhui Sun David Zhou</p> <p>Email: <a href="mailto:png@warringtonpci.com">png@warringtonpci.com</a>; <a href="mailto:sunyh1933@gmail.com">sunyh1933@gmail.com</a>; <a href="mailto:davidxzhouca@gmail.com">davidxzhouca@gmail.com</a>;</p> <p><i>Counsel for PLLR 368 Holdings Ltd. And Warrington PCI</i></p>
<p>McMillan LLP Barristers &amp; Solicitors Royal Centre, 1055 W. Georgia Street Suite 1500 Vancouver, BC V6E 4N7</p> <p>Tel: (236) 826-3022</p> <p>Attention: Vicki Tickle / Daniel Shouldice / Wael Rostom / Greg McIlwain</p> <p>Email: <a href="mailto:vicki.tickle@mcmillan.ca">vicki.tickle@mcmillan.ca</a>; <a href="mailto:daniel.shouldice@mcmillan.ca">daniel.shouldice@mcmillan.ca</a>; <a href="mailto:wael.rostom@mcmillan.ca">wael.rostom@mcmillan.ca</a>; <a href="mailto:greg.mcilwain@mcmillan.ca">greg.mcilwain@mcmillan.ca</a>; <a href="mailto:julie.hutchinson@mcmillan.ca">julie.hutchinson@mcmillan.ca</a>;</p> <p><i>Counsel for McMillan LLP</i></p>	<p>Department of Justice Canada British Columbia Regional Office 900 – 840 Howe Street Vancouver, BC V6Z 2S9</p> <p>Tel: (604) 666-0632</p> <p>Attention: Jason Levine / Charlotte Chan</p> <p>Email: <a href="mailto:Jason.levine@justice.gc.ca">Jason.levine@justice.gc.ca</a>; <a href="mailto:charlotte.chan@justice.gc.ca">charlotte.chan@justice.gc.ca</a></p> <p><i>Counsel for Canada Revenue Agency (CRA)</i></p>

<p>Gowling WLG (Canada) LLP Suite 2300, Bentall 5 550 Burrard Street Vancouver BC V6C 2B5</p> <p>Tel: (604) 683-6498</p> <p>Attention: John McLean, QC/Colin D. Brousson</p> <p>Email: <a href="mailto:john.mclean@gowlingwlq.com">john.mclean@gowlingwlq.com</a>: <a href="mailto:colin.brousson@gowlingwlq.com">colin.brousson@gowlingwlq.com</a></p> <p><i>Counsel for Miniso BF Holding S.A.P.I. de C.V.</i></p>	<p>Lindsay Kenney LLP 1800, 401 West Georgia Street, Vancouver, BC, V6B 5A1</p> <p>Tel: 604.484.3094</p> <p>Attention: Reilly Pollard</p> <p>Email: <a href="mailto:rpollard@lklaw.ca">rpollard@lklaw.ca</a></p> <p><i>Counsel for 8463409 Canada Corporation dba SR Logistics</i></p>
<p>Ministry of Attorney General (British Columbia) Legal Services Branch 400 – 1675 Douglas Street, Victoria, BC V8W 9J7</p> <p>Fax: 250-387-0700</p> <p>Mailing address: PO Box 9289 Stn Prov Govt, Victoria, BC V8W 9J7</p> <p>Attention: Aaron Welch and Isabel Gowda</p> <p>Email: <a href="mailto:AGLSBRevTaxInsolvency@gov.bc.ca">AGLSBRevTaxInsolvency@gov.bc.ca</a></p> <p><i>Ministry of Attorney General (British Columbia)</i></p>	