

COURT FILE NUMBER

1901-18029

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

Clerk's Stamp

IN THE MATTER OF AN APPLICATION
UNDER SECTION 47(1) OF
BANKRUPTCY AND INSOLVENCY ACT,
RSC 1985, c B-3

AND IN THE MATTER OF AN APPLICATION
UNDER SECTION 13(2) OF THE
JUDICATURE ACT, RSA 2000, c J-2



PLAINTIFF

SUN LIFE ASSURANCE COMPANY OF
CANADA, AND THOSE OTHER
APPLICANTS SET OUT IN THE ATTACHED
SCHEDULE "A.1"

RESPONDENTS

SUNDANCE PLACE II LTD., SUNDANCE
PLACE II 1000 LIMITED PARTNERSHIP by
its general partner SUNDANCE PLACE II
LTD., AND THOSE OTHER RESPONDENTS
SET OUT IN THE ATTACHED SCHEDULE
"A.2"

DOCUMENT

**APPROVAL AND VESTING ORDER
(Alberta)**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

Dentons LLP
Floor 15, 855 - 2nd Street SW
Calgary, AB

I hereby certify this to be a true copy of
the original Order

and this 27 day of March 2020

M. D.
for Clerk of the Court

Attention: David Mann and Sam Gabor
Tel: (403) 268-7097 / (403) 268-3048
Fax: (403) 268-3100
Email: David.Mann@dentons.com / Sam.Gabor@dentons.com

File Ref.: 529227-18

DATE ON WHICH ORDER WAS PRONOUNCED: March 27, 2020

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice K.M. Horner

UPON THE APPLICATION by Alvarez & Marsal Canada Inc., LIT, in its capacity as the Court-appointed receiver and manager (the "Receiver") of certain of the undertakings, property and assets of the debtors set out on Schedule "B" (collectively, the "Alberta Debtors") for an order approving the sale transaction (the "Transaction") contemplated by an agreement of purchase and sale (as amended,

restated, supplemented or modified from time to time, the “**Sale Agreement**”) between the Receiver, 9827838 Canada Inc., 10108014 Canada Inc. and 10460010 Canada Inc. (collectively, the “**Alberta Purchasers**”) and 10727938 Canada Inc. and 9741631 Canada Inc. (together with the Alberta Purchasers, the “**Purchasers**”) dated March 23, 2020 and appended to the Fourth Report of the Receiver dated March 24, 2020 (the “**Fourth Report**”), and vesting in the Alberta Purchasers all of the Receiver’s right, title and interest, and all legal and beneficial right, title and interest, in and to the Alberta Subject Assets (as defined below) as set forth herein;

AND UPON HAVING READ the Amended and Restated Receivership Order dated February 19, 2020 (as amended on March 3, 2020, the “**Receivership Order**”), the Fourth Report, the First Supplement of the Fourth Report dated March 26, 2020 and the Affidavit of Service of Michelle Schop sworn March 26, 2020; **AND UPON HEARING** the submissions of counsel for the Receiver, the Alberta Purchasers, the Alberta Debtors, counsel for the Applicants (as defined on Schedule “A”), no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

APPROVAL OF TRANSACTION

2. The Transaction is hereby approved and execution of the Sale Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for completion of the Transaction and conveyance of the Alberta Subject Assets to the applicable Alberta Purchaser or its designee.

VESTING OF PROPERTY

3. Upon delivery of a Receiver’s certificate to the applicable Alberta Purchaser in respect of specific Lands and related other property described in Schedule “E” hereto (such Lands and the other property described in Schedule “E” hereto collectively referred to as the “**Alberta Subject Assets**”) substantially in

the form set out in Schedule “C” hereto (the “**Receiver’s Alberta Closing Certificate**”) and a Receiver’s Certificate to the Purchasers substantially in the form set out in Schedule “D” hereto (the “**Receiver’s Global Closing Certificate**”, and together with the applicable Receiver’s Alberta Closing Certificate, the “**Receiver’s Closing Certificates**”), all of the Receiver’s right, title and interest, and all of the legal and beneficial right, title and interest, in and to the Alberta Subject Assets set forth in the applicable Receiver’s Alberta Closing Certificate shall vest absolutely in the name of the applicable Alberta Purchaser or its designee, free and clear of and from any and all encumbrances, caveats, security interests (whether contractual, statutory or otherwise), hypothecs, pledges, mortgages, liens, trusts or deemed trusts (whether contractual, statutory or otherwise), conditional sale contracts, builders’ liens, equitable or beneficial interests (including any co-ownership interests), reservations of ownership, royalties, options (including rights of first refusal, rights of first offer, purchase options and similar rights (including under any co-owners’ agreements)), rights of pre-emption, privileges, interests, assignments, actions, judgements, executions, levies, taxes, writs of enforcement, charges, or other claims, whether contractual, statutory, financial, monetary or otherwise, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, “**Claims**”) including, without limiting the generality of the foregoing:

- (a) any encumbrances or charges created by the Receivership Order;
- (b) any encumbrances or charges created by the IRO (as defined in the Receivership Order);
- (c) any encumbrances or charges created by the CCAA Initial Order in respect of the Alberta Debtors and their affiliates dated December 10, 2019 under Court file no. 1901-17453 (the “**CCAA Proceedings**”);
- (d) any charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta) or any other personal property registry system other than the Permitted Encumbrances (as defined below), including for greater certainty the personal property security registrations set out on Schedule “F”;
- (e) any liens or claims of lien under the *Builders’ Lien Act* (Alberta); and

- (f) those Claims listed in Schedule “G” hereto (all of which are collectively referred to as the **“Encumbrances”**, which term shall not include the permitted encumbrances, mortgages, security interests, caveats, interests, easements, and restrictive covenants listed in Schedule “H” (collectively, **“Permitted Encumbrances”**));

and for greater certainty, this Court orders that all Claims including Encumbrances other than Permitted Encumbrances, affecting or relating to the Alberta Subject Assets are hereby expunged, discharged and terminated as against the Alberta Subject Assets. For greater certainty, neither the foregoing nor any other term of this Order shall expunge, discharge, terminate or otherwise impair (i) the Permitted Encumbrances, (ii) any personal covenants or obligations of any of the Alberta Debtors in favour of Mortgagees (as defined in the Sale Agreement) of the Alberta Subject Assets, or (iii) any personal covenants or obligations of any person who granted guarantees, indemnities or covenants in favour of such Mortgagees in respect of such obligations of the Alberta Debtors.

4. Upon delivery of a Receiver’s Alberta Closing Certificate and the Receiver’s Global Closing Certificate (the date and time of such delivery being the **“Effective Time”**), and upon filing of a certified copy of this Order, together with any applicable registration fees, all governmental authorities including those referred to in paragraph 5 below (collectively, **“Governmental Authorities”**) are hereby authorized, requested and directed to accept delivery of such Receiver’s Closing Certificates and certified copy of this Order as though they were originals and to register such transfers, interest authorizations, discharges and discharge statements of conveyance as may be required to convey to the applicable Alberta Purchaser or its designee clear title to the Alberta Subject Assets set forth in the applicable Receiver’s Alberta Closing Certificate subject only to Permitted Encumbrances.

5. Without limiting the foregoing paragraph 4, at the Effective Time in respect of the Alberta Subject Assets set forth in the applicable Receiver’s Alberta Closing Certificate:

- (a) the Registrar of Land Titles (**“Land Titles Registrar”**) for the Lands set forth in the Receiver’s Alberta Closing Certificate shall and is hereby authorized, requested and directed to forthwith:
- (i) cancel the existing Certificates of Title for each of the applicable Lands;

- (ii) issue a new Certificate of Title for the applicable Lands in the name of the applicable Alberta Purchaser set forth in Schedule “E” or its designee; and
 - (iii) to transfer to the new Certificate of Title the existing instruments listed in Schedule “H”, to this Order, and to issue and register against the new Certificate of Title such new caveats, utility rights of way, easements or other instruments as are listed in Schedule “H” and
 - (iv) discharge and expunge the Encumbrances listed in Schedule “G” to this Order and discharge and expunge any Claims including Encumbrances (but excluding Permitted Encumbrances) which may be registered after the date of the Sale Agreement against the existing Certificate of Title to such Lands; and
- (b) the Registrar of the Alberta Personal Property Registry (the “**PPR Registrar**”) shall and is hereby directed to forthwith cancel and discharge any registrations at the Alberta Personal Property Registry (whether made before or after the date of this Order) claiming security interests (other than Permitted Encumbrances) in the estate or interest of the Alberta Debtors in any of the Alberta Subject Assets set forth in such Receiver’s Alberta Closing Certificate which are of a kind prescribed by applicable regulations as serial-number goods.

6. In order to effect the transfers and discharges described above, this Court directs each of the Governmental Authorities to take such steps as are necessary to give effect to the terms of this Order and the Sale Agreement. Presentment of this Order and the applicable Receiver’s Closing Certificates shall be the sole and sufficient authority for the Governmental Authorities to make and register transfers of title or interest and cancel and discharge registrations against any of the Alberta Subject Assets of any Claims including Encumbrances but excluding Permitted Encumbrances.

7. No authorization, approval or other action by and no notice to or filing with any governmental authority or regulatory body exercising jurisdiction over the Alberta Subject Assets is required for the due execution, delivery and performance by the Receiver of the Sale Agreement.

8. Upon delivery of the applicable Receiver’s Closing Certificates together with a certified copy of this Order, this Order shall be immediately registered by the Land Titles Registrar notwithstanding the requirements of section 191(1) of the *Land Titles Act*, RSA 2000, c.L-7 and notwithstanding that the appeal

period in respect of this Order has not elapsed. The Land Titles Registrar is hereby directed to accept all Affidavits of Corporate Signing Authority submitted by the Receiver in its capacity as Receiver of certain of the property, assets and undertaking of the Alberta Debtors and not in its personal capacity.

9. For the purposes of determining the nature and priority of Claims, net proceeds from sale of the Alberta Subject Assets (to be held in an interest bearing trust account by the Receiver) shall stand in the place and stead of the Alberta Subject Assets from and after delivery of the Receiver's Closing Certificates and all Claims including Encumbrances (but excluding Permitted Encumbrances) shall not attach to, encumber or otherwise form a charge, security interest, lien, or other Claim against the Alberta Subject Assets and may be asserted against the net proceeds from sale of the Alberta Subject Assets with the same priority as they had with respect to the Alberta Subject Assets immediately prior to the sale, as if the Alberta Subject Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

10. The Receiver is authorized and directed to pay or cause the payment of the Mortgage Payout Amounts to the applicable Mortgagees (as each such term is defined in the Sale Agreement) and for greater certainty, such Mortgage Payout Amounts shall include all amounts required to be paid in accordance with the Mortgagee Term Sheets (as defined in the Sale Agreement), on the Closing Date, in accordance with the Sale Agreement and the Mortgagee Term Sheets. Unless otherwise ordered (whether before or after the date of this Order), the Receiver shall not make any other distributions to creditors of net proceeds from sale of the Alberta Subject Assets without further order of this Court.

11. Upon completion of the Transaction with respect to the Alberta Subject Assets, the Alberta Debtors, the TPMT Co-Owners (as defined in the Sale Agreement) and all persons who claim by, through or under the Alberta Debtors or the TPMT Co-Owners, in respect of the Alberta Subject Assets, and all persons or entities having any Claims of any kind whatsoever in respect of the Alberta Subject Assets, save and except for persons entitled to the benefit of the Permitted Encumbrances, shall stand absolutely and forever barred, estopped and foreclosed from and permanently enjoined from pursuing, asserting or claiming any and all right, title, estate, interest (whether legal or beneficial), royalty, rental, equity of redemption or other Claim whatsoever in respect of or to the Alberta Subject Assets, and to the extent that any such persons or entities

remain in the possession or control of any of the Alberta Subject Assets, or any artifacts, certificates, instruments or other indicia of title representing or evidencing any right, title, estate, or interest in and to the Alberta Subject Assets, they shall forthwith deliver possession thereof to the Alberta Purchasers or their designees. For greater certainty, no such Claims shall be brought against any of the Alberta Purchasers or their designees, if any.

12. The Alberta Purchasers and their designees shall be entitled to enter into and upon, hold and enjoy the Alberta Subject Assets for their own use and benefit without any interference of or by the Alberta Debtors, or any person claiming by, through or against the Alberta Debtors or the TPMT Co-Owners.

13. Immediately upon closing of the Transaction with respect to the Alberta Subject Assets, holders of Permitted Encumbrances in respect of such Alberta Subject Assets shall have no claim whatsoever against the Receiver.

14. The Receiver is directed to file with the Court a copy of the applicable Receiver's Alberta Closing Certificate and the applicable Receiver's Global Closing Certificate forthwith after delivery thereof to the applicable Purchasers.

WAIVER OF DEFAULTS

15. From and after the Effective Time, each applicable Mortgagee shall be deemed to have waived any and all defaults of the Alberta Debtors then existing or previously committed by the Alberta Debtors, including non-compliance with any covenant, warranty, representation, term, provision, condition or obligation, expressed or implied, in any mortgage or security documentation evidencing the Assumed Indebtedness (as defined in the Sale Agreement), and any and all notices of default and demands for payment or any step or proceeding taken or commenced in connection therewith under any such mortgage or security documentation shall be deemed to have been rescinded and of no further force or effect, provided that nothing shall excuse or be deemed to excuse the Alberta Purchasers or their designees from performing their obligations under such mortgage and security documentation from and after the Effective Time; provided that, for the avoidance of doubt, nothing herein shall waive or limit the obligation of any

applicable Alberta Purchaser to pay to any Mortgagee any and all past due principal and interest outstanding at the Effective Time under any applicable Mortgage.

MISCELLANEOUS MATTERS

16. Notwithstanding:

- (a) the pendency of these proceedings and any declaration of insolvency made herein;
- (b) the pendency of any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended (the “**BIA**”), in respect of any of the Alberta Debtors, and any bankruptcy order issued pursuant to any such applications;
- (c) any assignment in bankruptcy made in respect of any of the Alberta Debtors; and
- (d) the provisions of any federal or provincial statute:

the vesting of the Alberta Subject Assets in the applicable Alberta Purchaser or its designee pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of any of Alberta Debtors and shall not be void or voidable by creditors of the Alberta Debtors, nor shall it constitute nor be deemed to be a transfer at undervalue, settlement, fraudulent preference, assignment, fraudulent conveyance, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

17. The Receiver, the Alberta Purchasers and any other interested party, shall be at liberty to apply for further advice, assistance and direction as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Transaction.

18. This Honourable Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any of its provinces or territories or in any foreign jurisdiction, to act in aid of and to be complimentary to this Court in carrying out the terms of this Order, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such order

and to provide such assistance to the Receiver, as an officer of the Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

19. Service of this Order shall be deemed good and sufficient by:

(a) Serving the same on:

- (i) the persons listed on the service list created in these proceedings;
- (ii) any other person served with notice of the application for this Order; provided that for any retail or commercial tenants served with notice of the application for this Order, such retail and commercial tenants shall be deemed to have been duly served by providing them with a letter directing them to a copy of this Order posted on the Receiver's website set forth below;
- (iii) any other parties attending or represented at the application for this Order;
- (iv) the Alberta Purchasers or the Alberta Purchasers' solicitors; and

(b) Posting a copy of this Order on the Receiver's website at:
www.alvarezandmarsal.com/strategicgroup;

and service on any other person is hereby dispensed with.

20. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier.

Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of Queen's Bench of Alberta

Schedule "A"

SCHEDULE "A.1" - THE APPLICANTS	SCHEDULE "A.2" – THE RESPONDENTS
ACM Advisors Ltd.	<ul style="list-style-type: none"> • Sundance Place II Ltd. and Sundance Place II 1000 Limited Partnership by its general partner Sundance Place II Ltd.
ATB Financial	<ul style="list-style-type: none"> • Bonavista Square Ltd. and Bonavista Square Limited Partnership by its general partner Bonavista Square Ltd. • Stony Plain Capital Corp. and Stony Plain Limited Partnership by its general partner, Stony Plain Capital Corp. • Airdrie Gateway Block 3 Capital Corp. and Airdrie Gateway Block 3 Limited Partnership by its general partner, Airdrie Gateway Block 3 Capital Corp.
Bank of Montreal	<ul style="list-style-type: none"> • Aura Capital Corp. and Aura Limited Partnership by its general partner Aura Capital Corp. • Avenida Village Ltd. and Avenida Village Limited Partnership by its general partner Avenida Village Ltd. • One Six Capital Corp. and One Six Limited Partnership by its general partner One Six Capital Corp.
Business Development Bank of Canada	<ul style="list-style-type: none"> • 411 Capital Corp., 411 Ltd. and 411 Limited Partnership by its general partner 411 Ltd.
Canada ICI Capital Corporation	<ul style="list-style-type: none"> • 1112-1124 Capital Corp. and 1112-1124 Limited Partnership by its general partner 1112-1124 Capital Corp. • 808 Capital Corp. and 808 Limited Partnership by its general partner 808 Capital Corp. • Airdrie Gateway Block 2 Capital Corp. and Airdrie Gateway Block 2 Limited Partnership by its general partner Airdrie Gateway Block 2 Capital Corp. • Bonavista Square Ltd. and Bonavista Square Limited Partnership by its general partner Bonavista Square Ltd. • Deerfoot 17 Corp. and Deerfoot 17 Limited Partnership by its general partner Deerfoot 17 Corp.

	<ul style="list-style-type: none"> • Macleod Place Holding Corp., Macleod Place Ltd. and Macleod Place Limited Partnership by its general partner, Macleod Place Ltd. • Mayfield Capital Corp. and Mayfield Limited Partnership by its general partner Mayfield Capital Corp. • Torode Strategic 1129 GP Ltd. and Torode Strategic Limited Partnership by its general partner Torode Strategic 1129 GP Ltd. • Shelbourne Place Ltd. and Shelbourne Place Limited Partnership by its general partner Shelbourne Place Ltd. • Stella Place Capital Corp. and Stella Place Limited Partnership by its general partner Stella Place Capital Corp. • Sundance Place II Ltd., Sundance Place II 3000 Limited Partnership by its general partner Sundance Place II Ltd. and Sundance Place II 4000 Limited Partnership by its general partner Sundance Place II Ltd. • Sundance Place Ltd. and Sundance Place Limited Partnership by its general partner Sundance Place Ltd. • Sundance Place II 2000 Limited Partnership by its general partner Sundance Place II Ltd. and Sundance Place II 5000 Limited Partnership by its general partner Sundance Place II Ltd. • Sunpark Place Ltd. and Sunpark Place Limited Partnership by its general partner Sunpark Place Ltd.
Canadian Imperial Bank of Commerce	<ul style="list-style-type: none"> • Centro 2102 Capital Corp. and Centro 2102 Limited Partnership by its general partner Centro 2102 Capital Corp.
Canadian Western Bank	<ul style="list-style-type: none"> • 534 Capital Corp. and 534 Limited Partnership by its general partner 534 Capital Corp. • Glenmore Commerce Court Capital Corp. and Glenmore Commerce Court Limited Partnership by its general partner Glenmore Commerce Court Capital Corp. • Macleod Place Holding Corp., Macleod Place Ltd. and Macleod Place Limited Partnership by its general partner Macleod Place Ltd. • Parkwood/Eastgate Capital Corp. and Parkwood/Eastgate Limited Partnership by its

	<p>general partner Parkwood/Eastgate Capital Corp.</p> <ul style="list-style-type: none"> • Petro Fina Capital Corp. and Petro Fina Building Limited Partnership by its general partner Petro Fina Building Limited Partnership • Strategic Centre Ltd. and Strategic Centre Limited Partnership by its general partner Strategic Centre Ltd.
Centurion Mortgage Capital Corporation	<ul style="list-style-type: none"> • Stony Plain Capital Corp. and Stony Plain Limited Partnership by its general partner Stony Plain Capital Corp.
CIBC Mortgages Inc.	<ul style="list-style-type: none"> • Place 9-6 Ltd. and Place 9-6 Limited Partnership by its general partner Place 9-6 Ltd.
CMLS Financial Ltd.	<ul style="list-style-type: none"> • Aura Capital Corp. and Aura Limited Partnership by its general partner Aura Capital Corp.
Computershare Trust Company of Canada	<ul style="list-style-type: none"> • Airways Business Plaza Capital Corp. and Airways Business Plaza Limited Partnership by its general partner Airways Business Plaza Capital Corp. • Centre 1000 Capital Corp. and Centre 1000 Limited Partnership by its general partner Centre 1000 Capital Corp. • Deerfoot Court (2011) Capital Corp. and Deerfoot Court (2011) Limited Partnership by its general partner Deerfoot Court (2011) Capital Corp. • 550 Capital Corp. and 550 Limited Partnership by its general partner 550 Capital Corp.; and • 1445122 Alberta Ltd. in the description the description of the Airways Property e.g. 1445122 Alberta Ltd. and Airways Business Plaza Limited Partnership by its general partner Airways Business Plaza Capital Corp.

Connect First Credit Union Ltd. as the successor in interest to First Calgary Savings & Credit Union Ltd. and First Calgary Financial Credit Union Limited.	<ul style="list-style-type: none"> Willow Park Capital Corp. and Willow Park Limited Partnership by its general partner Willow Park Capital Corp. Wesley Church Building Inc. and Wesley Church Building Limited Partnership by its general partner Wesley Church Building Inc. Paramount Building Ltd. and Paramount Building Limited Partnership by its general partner Paramount Building Ltd.
Equitable Life Insurance Company of Canada	<ul style="list-style-type: none"> 1220 Kensington Road Corp.
Fiera Properties Debt Strategies Ltd.	<ul style="list-style-type: none"> Center Street GP Ltd. and Center Street Limited Partnership by its general partner Center Street GP Ltd.
Industrial Alliance Insurance and Financial Services	<ul style="list-style-type: none"> Inglewood 9th Avenue GP Ltd. and Inglewood 9th Avenue Limited Partnership by its general partner Inglewood 9th Avenue GP Ltd.
Institutional Mortgage Capital Canada Inc.	<ul style="list-style-type: none"> 744 (2011) Capital Corp. and 744(2011) Limited Partnership by its general partner 744 (2011) Capital Corp.
MCAP Financial Corporation	<ul style="list-style-type: none"> 926 Capital Corp. and 926 Limited Partnership by its general partner 926 Capital Corp. Parallel Centre Ltd. and Parallel Centre Limited Partnership by its general partner Parallel Centre Ltd. Centre Eleven Capital Corp. and Centre Eleven Limited Partnership by its general partner Centre Eleven Capital Corp.
Royal Bank of Canada	<ul style="list-style-type: none"> 20/20 Capital Corp. and 20/20 Limited Partnership by its general partner 20/20 Capital Corp. Petro West Ltd. and Petro West Limited Partnership by its general partner Petro West Ltd.
SBI Canada Bank	<ul style="list-style-type: none"> Blackfoot Centre Ltd. and Blackfoot Centre Limited Partnership by its general partner Blackfoot Centre Ltd.
Servus Credit Union	<ul style="list-style-type: none"> Pegasus Business Park Limited Partnership and Pegasus Business Park Ltd.
Sun Life Assurance Company of Canada	<ul style="list-style-type: none"> Sundance Place II Ltd. and Sundance Place II 1000 Limited Partnership by its general partner Sundance Place II Ltd.

Terrapin Mortgage Corporation	<ul style="list-style-type: none"> • Aura Capital Corp. and Aura Limited Partnership by its general partner Aura Capital Corp. • Mayfield Capital Corp. and Mayfield Limited Partnership by its general partner Mayfield Capital Corp.
Vancity Community Investment Bank	<ul style="list-style-type: none"> • First Street Plaza GP Ltd. and First Street Plaza (2006) Limited Partnership by its general partner First Street Plaza GP Ltd. • Louise Block Capital Corp. and Louise Block Limited Partnership by its general partner Louise Block Capital Corp. • Macleod Place Ltd. and Macleod Place Limited Partnership by its general partner Macleod Place Ltd. • Mission Centre Inc. and Mission Centre Limited Partnership by its general partner Mission Centre Inc. • Sundance Place II Ltd. and Sundance Place II 6000 Limited Partnership by its general partner Sundance Place II Ltd.

Schedule "B"

ALBERTA DEBTORS

1156178 Alberta Ltd.
1220 Kensington Road Corp.
1445122 Alberta Ltd.
20/20 Capital Corp.
20/20 Limited Partnership
550 Capital Corp.
550 Limited Partnership
926 Capital Corp.
926 Limited Partnership
Airdrie Gateway Block 2 Capital Corp.
Airdrie Gateway Block 2 Limited Partnership
Aura Capital Corp.
Aura Limited Partnership
Avenida Village Ltd.
Avenida Village Limited Partnership
Blackfoot Centre Ltd.
Blackfoot Centre Limited Partnership
Bonavista Square Ltd.
Bonavista Square Limited Partnership
Center Street GP Ltd.
Center Street Limited Partnership
Centro 2102 Capital Corp.
Centro 2102 Limited Partnership
Claridge Capital Corp.
Claridge Limited Partnership
Glenmore Commerce Court Capital Corp.
Glenmore Commerce Court Limited Partnership
Inglewood 9th Avenue GP Ltd.
Inglewood 9th Avenue Limited Partnership
Kensington Building Capital Corp.
Kensington Building Limited Partnership
Mission Centre Inc.
Mission Centre Limited Partnership
One Six Capital Corp.
One Six Limited Partnership
Parallel Centre Ltd.
Parallel Centre Limited Partnership
Petro Fina Capital Corp.
Petro Fina Building Limited Partnership
Place 9-6 Ltd.
Place 9-6 Limited Partnership
Stella Place Capital Corp.
Stella Place Limited Partnership
Stony Plain Capital Corp.
Stony Plain Limited Partnership
Sundance Place Ltd.
Sundance Place Limited Partnership
Sundance Place II Ltd.
Sundance Place II 1000 Limited Partnership
Sundance Place II 2000 Limited Partnership
Sundance Place II 3000 Limited Partnership
Sundance Place II 4000 Limited Partnership

Sundance Place II 5000 Limited Partnership
Sundance Place II 6000 Limited Partnership

Schedule "C"

FORM OF RECEIVER'S ALBERTA CLOSING CERTIFICATE

COURT FILE NUMBER	1901-18029	Clerk's Stamp
COURT	COURT OF QUEEN'S BENCH OF ALBERTA	
JUDICIAL CENTRE	CALGARY	
	IN THE MATTER OF AN APPLICATION UNDER SECTION 47(1) OF <i>THE BANKRUPTCY AND INSOLVENCY ACT, RSC 1985, c B-3</i>	
	AND IN THE MATTER OF AN APPLICATION UNDER <i>SECTION 13(2) OF THE JUDICATURE ACT, RSA 2000, c J-2</i>	
PLAINTIFF	SUN LIFE ASSURANCE COMPANY OF CANADA, AND THOSE OTHER APPLICANTS SET OUT IN THE ATTACHED SCHEDULE "A.1"	
RESPONDENTS	SUNDANCE PLACE II LTD., SUNDANCE PLACE II 1000 LIMITED PARTNERSHIP by its general partner SUNDANCE PLACE II LTD., AND THOSE OTHER RESPONDENTS SET OUT IN THE ATTACHED SCHEDULE "A.2"	
DOCUMENT	RECEIVER'S ALBERTA CLOSING CERTIFICATE ([INSERT PROPERTY NAME])	
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Dentons LLP Floor 15, 855 – 2 nd Street SW Calgary, AB Attention: David Mann and Sam Gabor Tel: (403) 268-7097 / (403) 268-3048 Fax: (403) 268-3100 Email: David.Mann@dentons.com / Sam.Gabor@dentons.com File Ref.: 529227-18	

RECITALS

- A. Pursuant to the Amended and Restated Receivership Order (Expanded Powers) of the Honourable Justice K.M. Horner of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated February 19, 2020 (as amended on March 3, 2020), Alvarez & Marsal Canada Inc., LIT was appointed as the receiver and manager (the "**Receiver**") of certain of the undertakings,

property and assets of the Alberta Debtors (as defined in the Approval and Vesting Order (as defined below)).

- B. Pursuant to an Order of the Court dated [●], 2020 (the “**Approval and Vesting Order**”) the Court approved the agreement of purchase and sale made as of March 23, 2020 (the “**Sale Agreement**”) between the Receiver, 9827838 Canada Inc., 10108014 Canada Inc. and 10460010 Canada Inc. (collectively, the “**Alberta Purchasers**”) and 10727938 Canada Inc. and 9741631 Canada Inc. (together with the Alberta Purchasers, the “**Purchasers**”) and provided for the vesting in the applicable Alberta Purchaser or its designee of the Receiver’s right, title and interest, and all legal and beneficial right, title and interest, in and to the applicable Alberta Subject Assets (as defined in the Approval and Vesting Order), which vesting is to be effective with respect to the Alberta Subject Assets described in Schedule “A” hereto upon the delivery by the Receiver to the Alberta Purchasers of this Certificate and the Receiver’s Global Closing Certificate.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

[Remainder of Page Intentionally Left Blank]

THE RECEIVER CERTIFIES the following:

1. All payments due to the Mortgagees pursuant to the terms of the Sale Agreement and pursuant to the Mortgagee Term Sheets with respect to the Alberta Subject Assets set out on Schedule "A" have been paid to such Mortgagees.
2. All Mortgages to be assigned to/assumed by the Purchasers pursuant to the Sale Agreement and the Mortgagee Term Sheets with respect to the Alberta Subject Assets set out on Schedule "A", have been duly assigned.
3. The conditions to Closing as set out in sections 7.1, 7.2 and 7.3 of the Sale Agreement with respect to the Alberta Subject Assets set out on Schedule "A" have been satisfied or waived by the Receiver and the Purchasers, as applicable.
4. This Certificate was delivered by the Receiver at **[Time]** on **[Date]**.

Alvarez & Marsal Canada Inc., in its capacity as Receiver of the certain of undertakings, property and assets of the Alberta Debtors, and not in its personal capacity.

Per; _____

Name:

Title:

Schedule "A"

Alberta Subject Assets

[NTD: Lands and other Alberta Subject Assets to be vested pursuant to this Certificate to be inserted]

Schedule "D"

FORM OF RECEIVER'S GLOBAL CLOSING CERTIFICATE

COURT FILE NUMBER	1901-18029	Clerk's Stamp
COURT	COURT OF QUEEN'S BENCH OF ALBERTA	
JUDICIAL CENTRE	CALGARY	
	IN THE MATTER OF AN APPLICATION UNDER SECTION 47(1) OF <i>THE BANKRUPTCY AND INSOLVENCY ACT, RSC 1985, c B-3</i>	
	AND IN THE MATTER OF AN APPLICATION UNDER <i>SECTION 13(2) OF THE JUDICATURE ACT, RSA 2000, c J-2</i>	
PLAINTIFF	SUN LIFE ASSURANCE COMPANY OF CANADA, AND THOSE OTHER APPLICANTS SET OUT IN THE ATTACHED SCHEDULE "A.1"	
RESPONDENTS	SUNDANCE PLACE II LTD., SUNDANCE PLACE II 1000 LIMITED PARTNERSHIP by its general partner SUNDANCE PLACE II LTD., AND THOSE OTHER RESPONDENTS SET OUT IN THE ATTACHED SCHEDULE "A.2"	
DOCUMENT	RECEIVER'S GLOBAL CLOSING CERTIFICATE	
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Dentons LLP Floor 15, 855 – 2 nd Street SW Calgary, AB Attention: David Mann and Sam Gabor Tel: (403) 268-7097 / (403) 268-3048 Fax: (403) 268-3100 Email: David.Mann@dentons.com / Sam.Gabor@dentons.com File Ref.: 529227-18	

RECITALS

- A. Pursuant to the Amended and Restated Receivership Order (Expanded Powers) of the Honourable Justice K.M. Horner of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated February 19, 2020 (as amended on March 3, 2020), Alvarez & Marsal Canada Inc., LIT was appointed as the receiver and manager (the "**Receiver**") of certain of the undertakings,

property and assets of the Alberta Debtors (as defined in the Approval and Vesting Order (as defined below)).

- B. Pursuant to the Approval and Vesting Order of the Court dated [●], 2020 (the “**Approval and Vesting Order**”) the Court approved the agreement of purchase and sale made as of March 23, 2020 (the “**Sale Agreement**”) between the Receiver, 9827838 Canada Inc., 10108014 Canada Inc. and 10460010 Canada Inc. (collectively, the “**Alberta Purchasers**”) and 10727938 Canada Inc. (the “**British Columbia Purchaser**”) and 9741631 Canada Inc. (the “**Atlantic Purchaser**”, and together with the Alberta Purchasers and the British Columbia Purchaser, the “**Purchasers**”) and provided for the vesting in the applicable Alberta Purchaser or its designee of the Receiver’s right, title and interest, and all legal and beneficial right, title and interest, in and to the applicable Alberta Subject Assets (as defined in the Approval and Vesting Order), which vesting is to be effective with respect to the Alberta Subject Assets set forth in a Receiver’s Alberta Closing Certificate (as defined in the Approval and Vesting Order) upon the delivery by the Receiver to the Alberta Purchasers of such Receiver’s Alberta Closing Certificate and this Certificate.
- C. Pursuant to the Ancillary Vesting Order (Atlantic (New Brunswick)) of the Court dated [●], 2020 (the “**New Brunswick Ancillary Vesting Order**”) the Court provided for the vesting in the Atlantic Purchaser or its designee of the Receiver’s right, title and interest, and all legal and beneficial right, title and interest, in and to the applicable New Brunswick Subject Assets (as defined in the New Brunswick Ancillary Vesting Order), which vesting is to be effective with respect to the New Brunswick Subject Assets set forth in a Receiver’s New Brunswick Closing Certificate (as defined in the New Brunswick Ancillary Vesting Order) upon the delivery by the Receiver to the Atlantic Purchaser of such Receiver’s New Brunswick Closing Certificate and this Certificate.
- D. Pursuant to the Ancillary Vesting Order (Atlantic (Nova Scotia)) of the Court dated [●], 2020 (the “**Nova Scotia Ancillary Vesting Order**”) the Court provided for the vesting in the Atlantic Purchaser or its designee of the Receiver’s right, title and interest, and all legal and beneficial right, title and interest, in and to the applicable Nova Scotia Subject Assets (as defined in the Nova Scotia Ancillary Vesting Order), which vesting is to be effective with respect to the Nova Scotia Subject Assets set forth in a Receiver’s Nova Scotia Closing Certificate (as defined in the Nova Scotia Ancillary Vesting Order) upon the delivery by the Receiver to the Atlantic Purchaser of such Receiver’s Nova Scotia Closing Certificate and this Certificate.
- E. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

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THE RECEIVER CERTIFIES the following:

1. The Receiver has delivered all Receiver's Alberta Closing Certificates, all Receiver's New Brunswick Closing Certificates and all Receiver's Nova Scotia Closing Certificates for those Subject Assets that the Purchasers have designated to the Receiver are to conveyed to the applicable Purchaser on the Closing Date.
2. The Purchasers have paid and the Receiver has received the Purchase Price for the Subject Assets payable on the Closing Date pursuant to the Sale Agreement.
3. The conditions to closing as set out in sections 7.1, 7.2 and 7.3 of the Sale Agreement with respect to such Subject Assets have been satisfied or waived by the Receiver and the Purchasers, as applicable.
4. The Transaction has been completed to the satisfaction of the Receiver.
5. This Certificate was delivered by the Receiver at **[Time]** on **[Date]**.

Alvarez & Marsal Canada Inc., in its capacity as Receiver of the certain of undertakings, property and assets of the Alberta Debtors, and not in its personal capacity.

Per;_____

Name:

Title:

Schedule "E"

DESCRIPTION OF THE LANDS AND OTHER ALBERTA SUBJECT ASSETS

Terms used but not defined herein have the meanings set forth in the Sale Agreement.

Alberta Subject Assets to be acquired by 9827838 Canada Inc.

Lands:

Property	Legal Description
20/20 – 2020 4 th Street SW, Calgary, AB	PLAN 0811106 BLOCK 23 LOT 17 EXCEPTING THEREOUT ALL MINES AND MINERALS

The following other Alberta Subject Assets relating to the foregoing Lands:

- Buildings;
- all Cash and Cash Equivalents;
- the Accounts Receivable;
- the Leases;
- the Licences and Permits;
- the Warranties;
- the Assumed Contracts;
- the Property Plans;
- the Other Property;
- the Chattels;
- the Intellectual Property; and
- the Records.

Alberta Subject Assets to be acquired by 10108014 Canada Inc.

Lands:

Property	Legal Description
Sundance Place - 23 Sunpark	PLAN 9912494 BLOCK 1 LOT 11 EXCEPTING THEREOUT ALL MINES AND MINERALS
Sundance 1000 – 15 Sunpark Plaza SE, Calgary, AB	CONDOMINIUM PLAN 0713860 UNIT 1 AND 2506 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS
Sundance 2000 – 15 Sunpark Plaza SE, Calgary, AB	CONDOMINIUM PLAN 0713860 UNIT 2 AND 1989 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

Sundance CONDOMINIUM PLAN 0713860
 3000 – 15 UNIT 3
 Sunpark AND 1514 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON
 Plaza SE, PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS
 Calgary,
 AB

Sundance CONDOMINIUM PLAN 0713860
 4000 – 15 UNIT 4
 Sunpark AND 1740 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON
 Plaza SE, PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS
 Calgary,
 AB

Sundance CONDOMINIUM PLAN 0713860
 5000 – 15 UNIT 5
 Sunpark AND 908 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON
 Plaza SE, PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS
 Calgary,
 AB

Sundance CONDOMINIUM PLAN 0713860
 6000 – 15 UNIT 6
 Sunpark AND 1343 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON
 Plaza SE, PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS
 Calgary,
 AB

The following other Alberta Subject Assets relating to the foregoing Lands:

- Buildings;
- all Cash and Cash Equivalents;
- the Accounts Receivable;
- the Leases;
- the Licences and Permits;
- the Warranties;
- the Assumed Contracts;
- the Property Plans;
- the Other Property;
- the Chattels;
- the Intellectual Property; and
- the Records.

Alberta Subject Assets to be acquired by 10460010 Canada Inc.

Lands:

5/5 – 550 – 11 Avenue SW, Calgary, AB	PLAN A1 CALGARY BLOCK SIXTY NINE (69) LOTS THIRTY EIGHT (38), THIRTY NINE (39) FORTY (40) AND FORTY ONE (41) EXCEPTING THEREOUT A PORTION AS TO SURFACE ONLY FOR ROAD WIDENING ON PLAN 8310204
Aqua – 45 Gateway Drive NE, Airdrie, AB	PLAN 1213592 BLOCK 2 LOT 6 EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.94 HECTARES (2.32 ACRES) MORE OR LESS

Aura 1 – 104 MacKenzie Way SW, Airdrie, AB	PLAN 1210641 BLOCK 1 LOT 9 EXCEPTING THEREOUT ALL MINES AND MINERALS AREA: 0.678 HECTARES (1.68 ACRES) MORE OR LESS
Aura 2 – 104 MacKenzie Way SW, Airdrie, AB	CONDOMINIUM PLAN 1411763 UNIT 1 AND 3974 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS
Aura 3 – 104 MacKenzie Way SW, Airdrie, AB	CONDOMINIUM PLAN 1411763 UNIT 2 AND 3433 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS
Aura 4 – 104 MacKenzie Way SW, Airdrie, AB	CONDOMINIUM PLAN 1411763 UNIT 3 AND 2593 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS
Avenida Village – 12445 Lake Fraser Drive SE, Calgary, AB	PLAN 8811251, BLOCK 1 EXCEPTING THEREOUT ALL MINES AND MINERALS AREA: 3.83 HECTARES (9.46 ACRES) MORE OR LESS
Blackfoot Centre – 510 – 77 Avenue SE, Calgary, AB	PLAN 2175JK BLOCK 1 EXCEPTING THEREOUT ALL MINES AND MINERALS
Bonavista Square – 12085, 12101 and 12121 Lake Fraser Drive SE, Calgary, AB	Parcel 1: FIRST: PLAN 9912347, BLOCK 1, LOT 5; EXCEPTING THEREOUT ALL MINES AND MINERALS SECOND: PLAN 9912347, BLOCK 1, LOT 6; EXCEPTING THEREOUT ALL MINES AND MINERALS Parcel 2: PLAN 99122347, BLOCK 1, LOT 7, EXCEPTING THEREOUT ALL MINES AND MINERALS Parcel 3: PLAN 9912347, BLOCK 1, LOT 8, EXCEPTING THEREOUT ALL MINES AND MINERALS
Centro – 2110 Centre Street NE, Calgary, AB	PLAN 21290 BLOCK 20 LOTS 1 THROUGH 4 INCLUSIVE EXCEPTING THEREOUT OF LOT 3 ALL MINES AND MINERALS

Entro – 2801- 43 Avenue, Stony Plain, AB	<p>CONDOMINIUM PLAN 1720526 UNIT 1 AND 6446 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS</p> <p>CONDOMINIUM PLAN 1720526 UNIT 2 AND 3554 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS</p>
Glenmore Commerce Court – 2880 Glenmore Trail SE, Calgary, AB	<p>PLAN 0110420 BLOCK 2 EXCEPTING THEREOUT ALL MINES AND MINERALS</p>
1410 Inglewood – 1410-9 Avenue SE, Calgary, AB	<p>PLAN A3 BLOCK 12 LOT 'A' AND LOTS 1-7 INCLUSIVE EXCEPTING THEREOUT ALL MINES AND MINERALS OUT OF LOTS 6 & 7</p>
Kensington – 1220 Kensington Road NW, Calgary, AB	<p>PLAN 5609J BLOCK C LOTS 1 TO 4 INCLUSIVE</p>
Mission Centre – 2303 – 4 Street SW, Calgary, AB	<p>PLAN 4453L BLOCK 7 LOTS 6 TO 9 INCLUSIVE EXCEPTING OUT OF LOT NINE (9), AS TO SURFACE ONLY THE CORNER CUT OFF ON PLAN 6984JK</p>
M17 – 1716 Centre Street SE, Calgary, AB	<p>PLAN 0210992 BLOCK 4 LOT 41 EXCEPTING THEREOUT ALL MINES AND MINERALS</p>
One6 – 1528-16 Avenue NW, Calgary, AB	<p>PLAN CALGARY 2768JK BLOCK ONE (1) CONTAINING 0.392 HECTARES (0.97 ACRES) MORE OR LESS EXCEPTING THEREOUT: FIRST: A PORTION FOR ROAD WIDENING AND LANE FOR PLAN 8310651 SECONDLY: PLAN NUMBER HECTARES ACRES MORE OR LESS ROAD 8910148 0.008 0.020 EXCEPTING THEREOUT ALL MINES AND MINERALS</p>

Parallel Centre – 1040 – 7 Avenue SW, Calgary, AB	PLAN "A" 1 CALGARY BLOCK THIRTY SIX (36) LOTS THIRTY THREE (33) TO FORTY (40) INCLUSIVE EXCEPTING THEREOUT AS TO SURFACE ONLY A PORTION FOR STREET WIDENING ON PLAN 8310476; EXCEPTING THEREOUT OF LOTS THIRTY THREE (33) AND THIRTY FOUR (34) ALL MINES AND MINERALS
Petro Fina – 736 – 8 Avenue SW, Calgary, AB	PLAN A1 BLOCK 47 LOTS 35, 36, 39 AND 40 AND THOSE PORTIONS OF LOTS 37 AND 38 WHICH LIE TO THE NORTH OF THE SOUTHERLY 7 FEET THROUGHOUT THE SAID LOTS 37 AND 38 EXCEPTING OUT OF THE SAID LOTS 37 AND 38 ALL MINES AND MINERALS
Place 9-6 – 940 – 6 Avenue SW, Calgary, AB	PLAN "A.1" BLOCK 26 LOTS 35, 36, 37 AND THOSE PORTIONS OF LOTS 38 AND 39 WHICH LIE TO THE NORTH OF THE SOUTH 7 FEET OF THE SAID LOTS 38 AND 39 AND THAT PORTION OF LOT 40 WHICH LIES TO THE EAST OF THE WEST 5 FEET AND TO THE NORTH OF THE SOUTH 7 FEET OF THE SAID LOT 40 EXCEPTING THEREOUT: AS TO SURFACE ONLY THOSE PORTIONS OF LOTS 35, 36, 37 AND 40 FOR STREET WIDENING ON PLAN 8210505
Stella Place – 12847 – 50 th Street, Edmonton, AB	DESCRIPTIVE PLAN 1522188 BLOCK 1 LOT 15 EXCEPTING THEREOUT ALL MINES AND MINERALS AREA: 0.747 HECTARES (1.85 ACRES) MORE OR LESS
926 – 926 – 5 Avenue SW, Calgary, AB	Parcel 1: PLAN A1 BLOCK 20 LOT 33 EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080 Parcel 2: PLAN A1 BLOCK 20 LOT 34 EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080 Parcel 3: PLAN A1 BLOCK 20 LOT 35 EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080 Parcel 4: PLAN A1 BLOCK 20 LOT 36 EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080
Claridge – 3149 – 151 Avenue, Edmonton, AB	PLAN 0126194 BLOCK 101 LOT 106A; EXCEPTING THEREOUT ALL MINES AND MINERALS; AREA: 0.805 HECTARES (1.99 ACRES) MORE OR LESS

The following other Alberta Subject Assets relating to the foregoing Lands:

- Buildings;
- all Cash and Cash Equivalents;
- the Accounts Receivable;
- the Leases;
- the Licences and Permits;
- the Warranties;
- the Assumed Contracts;
- the Property Plans;
- the Other Property;
- the Chattels;
- the Intellectual Property; and
- the Records.

Schedule "F"

PPSA REGISTRATIONS TO BE DISCHARGED

Alberta Personal Property Security Act registrations as against the Alberta Debtors:

Registration Number	Registration Date	Debtor	Secured Party	Registration Type
10060827007	2010-Jun-08	1156178 Alberta Ltd. Lemonade Capital Corp.	MCAP Financial Corporation	Security Agreement
13011506551, as amended by 13011629069	2013-Jan-15	1445122 Alberta Ltd. Airways Business Plaza Limited Partnership Airways Business Plaza Capital Corp.	Computershare Trust Company of Canada	Security Agreement
18101734660, as amended by 18102235383, as further amended by 18110217956	2018-Oct-17	Aura Capital Corp. Aura Limited Partnership 10460010 Canada Inc.	Computershare Trust Company of Canada	Security Agreement
18101734720, as amended by 18110217852	2018-Oct-17	Aura Capital Corp. Aura Limited Partnership 10460010 Canada Inc.	Computershare Trust Company of Canada	Land Charge
18112029831, as amended by 18112115426, as further amended by 18112117867	2018-Nov-20	Aura Capital Corp. Aura Limited Partnership 10460010 Canada Inc.	Terrapin Mortgage Investment Corp.	Security Agreement
19100332666	2019-Oct-03	Aura Capital Corp. Aura Limited Partnership	Canada ICI Capital Corporation	Security Agreement
15061710923, as amended by 15102034388, as further amended	2015-Jun-17	Centro 2102 Limited Partnership	Computershare Trust Company of Canada	Security Agreement

by 15102114152, as further amended by 18061305817		Centro 2102 Capital Corp.		
15061710937, as amended by 15102034489, as further amended by 15102114226, as further amended by 18061305863	2015-Jun-17	Centro 2102 Limited Partnership Centro 2102 Capital Corp.	Computershare Trust Company of Canada	Land Charge
16010721934, as amended by 18052230517	2016-Jan-07	Irrational Exuberance Corp. Audeamus Capital Corp. Centro 2102 Capital Corp. Mamdani, Riaz Aquam Pomis Citrum Corp.	Canadian Imperial Bank of Commerce	Security Agreement
18103125680	2018-Oct-31	Stony Plain Capital Corp.	Centurion Mortgage Capital Corporation	Security Agreement
17071805463	2017-Jul-18	Sundance Place II Ltd. Sundance Place II 1000 Limited Partnership	Computershare Trust Company of Canada	Security Agreement
17072034047	2017-Jul-20	Sundance Place II Ltd. Sundance Place II 2000 Limited Partnership Sundance Place II 5000 Limited Partnership	Canada ICI Capital Corporation	Security Agreement
17072033786	2017-Jul-20	Sundance Place Ltd. Sundance Place Limited Partnership	Canada ICI Capital Corporation	Security Agreement
20011018935, as amended by 20011317197, and as further amended by 20021210762	2020-Jan-10	The Alberta Debtors, other than 550 Capital Corp. and 550 Limited Partnership	Alvarez & Marsal Canada Inc.	Court Order

06112331225, as amended by 06112823346, as renewed by 18060509691, as further amended and renewed by 18061525652, as further renewed by 18072603074	2006-Nov-23	550 Capital Corp. Irrational Exuberance Corp. 10460010 Canada Inc. 550 Limited Partnership	Computershare Trust Company of Canada	Security Agreement
06112331332	2006-Nov-23	550 Capital Corp.	Computershare Trust Company of Canada	Land Charge
18010532489	2018-Jan-05	Aura Capital Corp. Aura Limited Partnership	RBC Investor Services Trust	Security Agreement

Schedule "G"

CLAIMS TO BE EXPUNGED

The following Encumbrances in respect of Lands:

A. **Alberta Subject Assets to be acquired by 9827838 Canada Inc.**

(1) **2020 4th Street SW, Calgary, AB**

PLAN 0811106 BLOCK 23 LOT 17 EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
20/20 - 2020 4th Street SW, Calgary, AB	191 245 900	December 3, 2019	Builder's Lien Amount: \$1,164.45	Lienor – 7 Construction Inc. 2145, 6027 79 th Avenue SE Calgary, Alberta T2C 5P1
	191 245 903	December 3, 2019	Builder's Lien Amount: \$8,554.62	Lienor – Cullum Drywall Systems Ltd. 2145 6027 79 Avenue SE Calgary, Alberta T2C 5P1
	201 000 740	January 2, 2020	Builder's Lien \$3,410.84	Lienor – Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road SE Calgary, Alberta T2H 2C2
	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. Suite 1110,250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order
	201 053 073	March 16, 2020	Builder's Lien Amount: \$3,990	Lienor - 2204625 Alberta Ltd. 167 Midglen Place SE Calgary Alberta T2X 1H6

B. Alberta Subject Assets to be acquired by 10108014 Canada Inc.

(1) Sundance 1000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 1 AND 2506 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 1000 - 15 Sunpark Plaza SE, Calgary, AB	141 298 246	November 3, 2014	Mortgage	Computershare Trust Company Of Canada C/O ACM Advisors Ltd. 210 1140 Homer St Vancouver British Columbia V6B 2X6

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	141 298 247	November 3, 2014	Caveat re: Assignment of Rents and Leases	Computershare Trust Company Of Canada C/O ACM CMF Services Ltd. 210, 1140 Home Street Vancouver, British Columbia V6B 2X6
	141 298 248	November 3, 2014	Caveat re: Lease Interest	Computershare Trust Company Of Canada. C/O ACM CMF Services Ltd. 210, 1140 Home Street Vancouver British Columbia V6B2X6
	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Receivership Order
	201 053 079	March 16, 2020	Builder's Lien Amount: \$15,445	2204625 Alberta Ltd. 167 Midglen Place SE Calgary Albert T2X1H6

(2) Sundance 2000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 2 AND 1989 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 2000 - 15 Sunpark Plaza SE, Calgary, AB	171 184 897	August 19, 2017	Mortgage	Canada ICI Capital Corporation. 3540 Manulife Place 10180 101 Street Edmonton, Alberta T5J 3S4
	171 184 898	August 19, 2017	Caveat re: Assignment of Rents and Leases	Canada ICI Capital Corporation C/O Brownlee LLP 2200, 10155-102 Street Edmonton, Alberta T5J 4G8
	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Cagary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(3) Sundance 3000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 3 AND 1514 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 3000 - 15 Sunpark Plaza SE, Calgary, AB	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order
	201 053 088	March 16, 2020	Builder's Lien Amount: \$14,054	2204625 Alberta Ltd. 167 Midglen Place SE Calgary Albert T2X1H6

(4) Sundance 4000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 4 AND 1740 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 4000 - 15 Sunpark Plaza SE, Calgary, AB	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order
	201 053 096	March 16, 2020	Builder's Lien Amount: \$13,991	2204625 Alberta Ltd. 167 Midglen Place SE Calgary Albert T2X1H6

(5) Sundance 5000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 5 AND 908 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 5000 - 15 Sunpark Plaza SE, Calgary, AB	171 184 897	August 19, 2017	Mortgage	Canada ICI Capital Corporation. 3540 Manulife Place 10180 101 Street Edmonton, Alberta T5J 3S4
	171 184 898	August 19, 2017	Caveat re: Assignment of Rents and Leases	Canada ICI Capital Corporation C/O Brownlee LLP 2200, 10155-102 Street Edmonton, Alberta T5J 4G8
	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8

(6) Sundance 6000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 6 AND 1343 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 6000 - 15 Sunpark Plaza SE, Calgary, AB	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	201 053 101	March 16, 2020	Builder's Lien Amount: \$13, 293	2204625 Alberta Ltd. 167 Midglen Place SE Calgary Albert T2X1H6

(7) Sundance Place - 23 Sunpark Drive SE, Calgary, AB

PLAN 9912494, BLOCK 1, LOT 11; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance Place - 23 Sunpark Drive SE, Calgary, AB	171 184 895	August 19, 2017	Mortgage	Canada ICI Capital Corporation 3540 Manulife Place 10180 101 Street Edmonton, Alberta T5J 3S4
	171 184 896	August 19, 2017	Caveat re: Assignment of Rents and Leases	Canada ICI Capital Corporation C/O Brownlee LLP 2200, 10155-102 Street Edmonton, Alberta T5J 4G8
	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	201 053 045	March 16, 2020	Builder's Lien Amount: \$12,783	2204625 Alberta Ltd. 167 Midglen Place SE Calgary Albert T2X1H6

C. Alberta Subject Assets to be acquired by 10460010 Canada Inc.

(1) 1410-9 Avenue SE, Calgary, AB

PLAN A3, BLOCK 12, LOT 'A' AND LOTS 1-7 INCLUSIVE, EXCEPTING ALL MINES AND MINERALS OUT OF LOTS 6 & 7

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
1410 Inglewood - 1410-9 Avenue SE, Calgary, AB	201 000 739	January 2, 2020	Builder's Lien	Lienor – Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road SE Calgary, Alberta T2H 2C2
	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. Suite 1110,250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order

(2) 550 – 11 Avenue SW, Calgary, AB

PLAN A1 CALGARY, BLOCK SIXTY NINE (69), LOTS THIRTY EIGHT (38), THIRTY NINE (39), FORTY (40) AND FORTY ONE (41); EXCEPTING THEREOUT A PORTION AS TO SURFACE ONLY FOR ROAD WIDENING ON PLAN 8310204

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
550 – 11 Avenue SW, Calgary, AB	071 005 919	January 5, 2007	Mortgage	Mortgagee – 11904248 Canada Inc. 10th Floor, 10020 - 100th Street Edmonton, Alberta TSJ 0NS
	071 005 920	January 5, 2007	Caveat Re: Assignment of Rents and Leases	Caveator - 11904248 Canada Inc. 10th Floor, 10020 - 100th Street Edmonton, Alberta TSJ 0NS
	181 177 653	August 22, 2018	Amending Agreement Amount: \$9,200,000 affecting instrument 071 005 919	11904248 Canada Inc. 10th Floor, 10020 - 100th Street Edmonton, Alberta TSJ 0NS
	191 245 898	December 3, 2019	Builder's Lien Amount: \$2,565,25	Lienor – 7 Construction Inc. 2145, 6027 79 th Avenue SE Calgary, Alberta T2C 5P1
	201 000 709	January 2, 2020	Builder's Lien Amount: \$746.18	Lienor – Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road SE Calgary, Alberta T2H 2C2

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8

(3) 926 - 5 Avenue SW, Calgary, AB

Parcel 1:

PLAN A1, BLOCK 20, LOT 33; EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080

Parcel 2:

PLAN A1, BLOCK 20, LOT 34; EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080

Parcel 3:

PLAN A1, BLOCK 20, LOT 35; EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080

Parcel 4:

PLAN A1, BLOCK 20, LOT 36; EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
926 - 926 - 5 Avenue SW, Calgary, AB	201 008 594	January 13, 2020	Builder's Lien Amount: \$4,173	Lienor – Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road SE Calgary, Alberta T2H 2C2
	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. Suite 1110, 250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order

(4) 45 Gateway Drive NE, Airdrie, AB

PLAN 1213592, BLOCK 2, LOT 6, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.94 HECTARES (2.32 ACRES) MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aqua - 45 Gateway Drive NE, Airdrie, AB	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. Suite 1110,250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order
	201 053 052	March 16, 2020	Builder's Lien Amount: \$17,808	2204625 Alberta Ltd. 167 Midglen Place SE Calgary Alberta T2X 1H6
	201 053 141	March 16, 2020	Builder's Lien Amount: \$17,335	2204625 Alberta Ltd. 167 Midglen Place SE Calgary Alberta T2X 1H6

(5) Aura 1 - 104 MacKenzie Way SW, Airdrie, AB

PLAN 1210641, BLOCK 1, LOT 9, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.678 HECTARES (1.68 ACRES) MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aura 1 - 104 MacKenzie Way SW, Airdrie, AB	131 002 038	January 3, 2013	Mortgage Original Principal Amount: \$16,740,000	Mortgagee – 11904248 Canada Inc. 10th Floor, 10020 - 100th Street Edmonton, Alberta TSJ 0NS (Data updated by: Transfer of Mortgage 201049258)
	131 002 039	January 3, 2013	Caveat – Assignment of Rents and Leases	Caveator – 11904248 Canada Inc. 10th Floor, 10020 - 100th Street Edmonton, Alberta TSJ 0NS (Data updated by: Transfer of Caveat 201049259)
	171 179 614	August 12, 2017	Caveat Re: Amending Agreement	Caveator – 11904248 Canada Inc. 10th Floor, 10020 - 100th Street Edmonton, Alberta TSJ 0NS 2
	181 219 028	October 10, 2018	Mortgage	Mortgagee – Computershare Trust Company of Canada C/O MLT Aikins LLP 2200, 10235 – 101 Street Edmonton, Alberta T5J 3G1

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	181 219 029	October 10, 2018	Caveat Re: Assignment of Rents and Leases	Caveator – Computershare Trust Company of Canada C/O MLT Aikins LLP 2200, 10235 – 101 Street Edmonton, Alberta T5J 3G1
	181 219 030	October 10, 2018	Caveat Re: Lease Interest	Caveator – Computershare Trust Company of Canada C/O MLT Aikins LLP 2200, 10235 – 101 Street Edmonton, Alberta T5J 3G1
	181 234 314	January 11, 2018	Amending Agreement Amount: \$3,100,000 Affects Instrument: 181 219 028	N/A
	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Suite 1110,250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order
	201 053 147	March 16, 2020	Builder's Lien Amount: \$26,680	Lienor – 2204625 Alberta Ltd. 167 Midglen Pl SE Calgary, Alberta T2X 1H6

(6) Aura 2 - 104 MacKenzie Way SW, Airdrie, AB

CONDOMINIUM PLAN 1411763, UNIT 1, AND 3974 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aura 2 - 104 MacKenzie Way SW, Airdrie, AB	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. Suite 1110,250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order
	201 053 147	March 16, 2020	Builder's Lien Amount: \$26,680	Lienor – 2204625 Alberta Ltd. 167 Midglen Pl SE Calgary, Alberta T2X 1H6

(7) Aura 3 - 104 MacKenzie Way SW, Airdrie, AB

CONDOMINIUM PLAN 1411763, UNIT 2, AND 3433 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aura 3 - 104 MacKenzie Way SW, Airdrie, AB	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. Suite 1110,250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order
	201 053 147	March 16, 2020	Builder's Lien Amount: \$26,680	Lienor – 2204625 Alberta Ltd. 167 Midglen Pl SE Calgary, Alberta T2X 1H6

(8) Aura 4 - 104 MacKenzie Way SW, Airdrie, AB

CONDOMINIUM PLAN 1411763, UNIT 3, AND 2593 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aura 4 - 104 MacKenzie Way SW, Airdrie, AB	181 255 022	November 26, 2018	Mortgage Original Principal Amount: \$8,600,000	Mortgagee – Terrapin Mortgage Investment Corp. 2298, 1055 Dunsmuir Street PO Box 49213 Vancouver, British Columbia V7X 1K8
	181 255 023	November 26, 2018	Re: Assignment of Rents and Leases	Caveator – Terrapin Mortgage Investment Corp. 2298, 1055 Dunsmuir Street PO Box 49213 Vancouver, British Columbia V7X 1K8
	191 245 901	December 3, 2019	Builder's Lien Amount: \$2,631.89	Lienor – 7 Construction Inc. 2145, 6027 79 th Avenue SE Calgary, Alberta T2C 5P1
	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Suite 1110,250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order
	201 053 147	March 16, 2020	Builder's Lien Amount: \$26,680	Lienor – 2204625 Alberta Ltd. 167 Midglen Pl SE Calgary, Alberta T2X 1H6

(9) Avenida Village - 12445 Lake Fraser Drive SE, Calgary, AB

PLAN 8811251, BLOCK 1, EXCEPTING THEREOUT ALL MINES AND MINERALS; AREA: 3.83 HECTARES (9.46 ACRES)
MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Avenida Village - 12445 Lake Fraser Drive SE, Calgary, AB	901 266 664	October 25, 1990	Caveat Re: Lease	Caveator – Shell Canada Products Limited. C/O Shell Canada Products Limited Shell Canada Limited Legal Department Box 100, Station “M” Calgary, Alberta T2P 2H5
	911 009 819	January 14, 1991	Caveat Re: Lease Amending Agreement	Caveator – Shell Canada Products Limited. C/O Shell Canada Limited Legal Department Box 100, Station “M” Calgary, Alberta T2P 2H5
	051 157 729	May 9, 2005	Caveat Re: Lease Amending Agreement	Caveator – Shell Canada Products Limited. C/O Shell Canada Limited Legal Department Box 100, Station “M” Calgary, Alberta T2P 2H5
	061 120 767	March 24, 2006	Caveat Re: Lease Amending Agreement	Caveator – Shell Canada Products Limited. C/O Shell Canada Limited Legal Department

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Box 100, Station "M" Calgary, Alberta T2P 2H5
	191 245 897	December 3, 2019	Builder's Lien Amount: \$1,176	Lienor – 7 Construction Inc. 2145, 6027 79 th Avenue SE Calgary, Alberta T2C 5P1
	201 020 746	January 29, 2020	Order	In Favour Of – Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15 th Flr, 850 – 2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. Suite 1110, 250-6th Avenue SW Calgary, Alberta T2P 3H7 Receivership Order
	201 053 038	March 16, 2020	Builder's Lien Amount: \$50,160	Lienor – 2204625 Alberta Ltd. 167 Midglen Pl SE Calgary, Alberta T2X 1H6

(10) Bonavista Square - 12085, 12101 and 12121 Lake Fraser Drive SE, Calgary, AB

Parcel 1:

FIRST: PLAN 9912347, BLOCK 1, LOT 5; EXCEPTING THEREOUT ALL MINES AND MINERALS

SECOND: PLAN 9912347, BLOCK 1, LOT 6; EXCEPTING THEREOUT ALL MINES AND MINERALS

Parcel 2:

PLAN 9912347, BLOCK 1, LOT 7, EXCEPTING THEREOUT ALL MINES AND MINERALS

Parcel 3:

PLAN 9912347, BLOCK 1, LOT 8, EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Bonavista Square (Lots 5 and 6) - 12085 Lake Fraser Drive SE, Calgary, AB	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order
Bonavista Square (Lot 7) - 12101 Lake Fraser Drive SE, Calgary, AB	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8 Receivership Order

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order
	201 053 039	March 16, 2020	Builder's Lien	2204625 Alberta Ltd. 167 Midglen Place SE Calgary Alberta T2X 1H6
Bonavista Square (Lot 8) - 12121 Lake Fraser Drive SE, Calgary, AB	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(11) Blackfoot Centre - 510 - 77 Avenue SE, Calgary, AB

PLAN 2175JK, BLOCK 1; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Blackfoot Centre - 510 - 77 Avenue SE, Calgary, AB	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(12) Centro - 2110 Centre Street NE, Calgary, AB

PLAN 21290, BLOCK 20, LOTS 1 THROUGH 4 INCLUSIVE EXCEPTING THEREOUT OF LOT 3 ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Centro - 2110 Centre Street NE, Calgary, AB	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(13) Entro - 2801-43 Avenue, Stony Plain, AB

CONDOMINIUM PLAN 1720526, UNIT 1, AND 6446 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

CONDOMINIUM PLAN 1720526, UNIT 2, AND 3554 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Entro (Unit 1) 2801-43 Avenue, Stony Plain, AB	182 281 893	November 8, 2018	Mortgage	Mortgagee: Centurion Mortgage Capital Corporation 25 Sheppard Ave West Suite 710 Toronto Ontario M2N6S6 Original Principal Amount: \$2,000,000
	182 281 894	November 8, 2018	Caveat Re: Assignment of Rents and Leases	Caveator - Centurion Mortgage Capital Corporation C/O Centurion Mortgage Services Corp 25 Sheppard Ave West, Suite 710 Toronto Ontario M2N6S6 Agent - Daniel Mowat-Rose
	202 022 328	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Calgary Alberta T2P0R8 Receivership Order
	202 058 350	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order
Entro (Unit 2) 2801-43 Avenue, Stony Plain, AB	None			

(14) Glenmore Commerce Court - 4000 Glenmore Trail SE, Calgary, AB

PLAN 0110420, BLOCK 2; EXCEPTING THEREOUT PLAN 1811789 (ROAD); EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Glenmore Commerce Court - 4000 Glenmore Trail SE, Calgary, AB	201 000 705	January 2, 2020	Builder's Lien Amount: \$5,062	Lienor - Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road Se Calgary, Alberta, T2H2C2
	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(15) Kensington - 1220 Kensington Road NW, Calgary, AB

PLAN 5609J, BLOCK C, LOTS 1 TO 4 INCLUSIVE

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Kensington - 1220 Kensington Road NW, Calgary, AB	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(16) M17 - 1716 Center Street SE, Calgary, AB

PLAN 0210992, BLOCK 4, LOT 41; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
M17 - 1716 Center Street SE, Calgary, AB	201 000 708	January 2, 2020	Builder's Lien Amount: \$841	Lienor - Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road SE Calgary, Alberta, T2H2C2
	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(17) Mission Centre - 2303 – 4 Street SW, Calgary, AB

PLAN 4453L, BLOCK 7, LOTS 6 TO 9 INCLUSIVE; EXCEPTING OUT OF LOT NINE (9), AS TO SURFACE ONLY THE CORNER CUT OFF ON PLAN 6984JK

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Mission Centre - 2303 – 4 Street SW, Calgary, AB	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(18) One6 - 1528-16 Avenue NW, Calgary, AB

PLAN CALGARY 2768JK, BLOCK ONE (1), CONTAINING 0.392 HECTARES (0.97 ACRES) MORE OR LESS, EXCEPTING THEREOUT:

FIRST: A PORTION FOR ROAD WIDENING AND LANE FOR PLAN 8310651,

SECONDLY: PLAN NUMBER HECTARES ACRES MORE OR LESS ROAD 8910148 0.008 0.020 EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
One6 - 1528-16 Avenue NW, Calgary, AB	191 255 528	December 16, 2019	Builder's Lien Amount: \$595	Lienor - Nu-Mun Contracting Ltd. C/O Borhot Law 220, 1231-9 Ave SE Calgary, Alberta, T2G0S9 Agent - Samerah Borhot
	201 000 752	January 2, 2020	Builder's Lien Amount: \$2,345	Lienor - Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road SE Calgary, Alberta, T2H2C2
	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(19) Parallel Centre - 1040 - 7 Avenue SW, Calgary, AB

PLAN "A" 1 CALGARY, BLOCK THIRTY SIX (36), LOTS THIRTY THREE (33) TO FORTY (40) INCLUSIVE; EXCEPTING THEREOUT AS TO SURFACE ONLY A PORTION FOR STREET WIDENING ON PLAN 8310476; EXCEPTING THEREOUT OUT OF LOTS THIRTY THREE (33) AND THIRTY FOUR (34) ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Parallel Centre - 1040 - 7 Avenue SW, Calgary, AB	191 185 069	September 10, 2019	Certificate Of Lis Pendens	N/A
	191 243 248	November 28, 2019	Builder's Lien Amount: \$19,620	Lienor - 7 Construction Inc. 2145, 6027-79 Ave Se Calgary, Alberta, T2C5P1
	201 020 746	January 29, 2020	Order	In Favour Of - Alvarez & Marsal Canada Inc. C/O Dentons Canada LLP 15th Flr, 850-2 Street SW Calgary, Alberta, T2P0R8 Receivership Order
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(20) Petro Fina - 736 - 8 Avenue SW, Calgary, AB

PLAN A1, BLOCK 47, LOTS 35, 36, 39 AND 40 AND THOSE PORTIONS OF LOTS 37 AND 38 WHICH LIE TO THE NORTH OF THE SOUTHERLY 7 FEET THROUGHOUT THE SAID LOTS 37 AND 38, EXCEPTING OUT OF THE SAID LOTS 37 AND 38 ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Petro Fina - 736 - 8 Avenue SW, Calgary, AB	201 000 738	January 2, 2020	Builder's Lien	Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road SE Calgary Alberta, T2H 2C2
	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Cagary, Alberta T2P 0R8
	201 050 552	March 11, 2020	Builder's Lien Amount: \$10,993	Kone Inc. C/C D Cohen Law Office 105, 2411 4 ST WN Calgary Alberta T2M 2Z8 Agent – Darrel S Cohen
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(21) Place 9-6 - 940 - 6 Avenue SW, Calgary, AB

PLAN "A1", BLOCK 26, LOTS 35, 36, 37 AND THOSE PORTIONS OF LOTS 38 AND 39 WHICH LIE TO THE NORTH OF THE SOUTH 7 FEET OF THE SAID LOTS 38 AND 39 AND THAT PORTION OF LOT 40 WHICH LIES TO THE EAST OF THE WEST 5 FEET AND TO THE NORTH OF THE SOUTH 7 FEET OF THE SAID LOT 40; EXCEPTING THEREOUT: AS TO SURFACE ONLY THOSE PORTIONS OF LOTS 35, 36, 37 AND 40 FOR STREET WIDENING ON PLAN 8210505

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Place 9-6 - 940 - 6 Avenue SW, Calgary, AB	191 243 246	November 28, 2019	Builder's Lien	7 Construction Inc. 2145, 6027-79 Ave. SE Calgary, Alberta, T2C 5P1
	191 245 902	December 3, 2019	Builder's Lien	Cullum Drywall Systems Ltd. 2145 6027 79 Avenue SE Calgary, Alberta T2C5P1
	201 020 746	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	201 051 923	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(22) Stella Place – 12847 - 50th Street, Edmonton, AB

DESCRIPTIVE PLAN 1522188, BLOCK 1, LOT 15, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.747 HECTARES (1.85 ACRES) MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Stella Place – 12847 - 50th Street, Edmonton, AB	201 022 328	January 29, 2020	Order	In favour of Alvarez & Marshall Canada Inc. c/o Dentons Canada LLP 15 th Floor, 850-2 Street SW Calgary, Alberta T2P 0R8
	202 085 350	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

(23) Claridge - 3149-151 Avenue, Edmonton, AB

PLAN 0126194, BLOCK 101, LOT 106A, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.805 HECTARES
(1.99 ACRES) MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Claridge - 3149-151 Avenue, Edmonton, AB	102 212 999	June 21, 2010	Mortgage	MCAP Financial Corporation. 400, 200 King Street West Toronto, Ontario M5H 3T4
	102 213 000	June 21, 2020	Caveat re: Assignment of Rents and Leases	MCAP Financial Corporation. 400, 200 King Street West Toronto, Ontario M5H 3T4
	102 229 214	July 2, 2010	Postponement OF CAVE 072107260 TO MORT 102212999 CAVE 102213000	None
	102 236 869	July 8, 2010	Caveat re: Amending Agreement	MCAP Financial Corporation. 400, 200 King Street West Toronto Ontario M5J 3T4
	202 058 350	March 12, 2020	Order	In Favour Of - Alvarez & Marsal Suite 1110, 250 – 6 th Avenue SW Calgary Alberta T2P 3H7 Receivership Order

Schedule "H"

PERMITTED ENCUMBRANCES

General Permitted Encumbrances

Defined terms set out below shall have the meanings set forth in the Sale Agreement.

- (a) The reservations, limitations, exceptions, provisos and conditions, if any, expressed in any original grants from the Crown including, without limitation, the reservation of any royalties, mines and minerals in the Crown or in any other person.
- (b) Subdivision agreements, site plan control agreements, development agreements, heritage easements and agreements relating thereto, servicing agreements, utility agreements, permits, licenses, airport zoning regulations and other similar agreements with Governmental Authorities or private or public utilities affecting the development or use of any Co-Owned Property that do not materially impair the current use, operation or marketability of a Co-Owned Property and that are registered on title to any of the Co-Owned Properties on or prior to the date that is ten (10) Business Days prior to the Execution Date.
- (c) Any easements, servitudes, or rights-of-way in favour of any Governmental Authority, any private or public utility, any railway company or any adjoining owner that do not materially impair the current use, operation or marketability of a Co-Owned Property and that are registered on title to any of the Co-Owned Properties on or prior to the date that is ten (10) Business Days prior to the Execution Date.
- (d) Any unregistered easements, servitudes, rights-of-way or other unregistered interests or claims not disclosed by registered title in respect of the provision of utilities to any Co-Owned Property.
- (e) Any rights of expropriation, access or use or any other similar rights conferred or reserved by applicable Law.
- (f) Encumbrances for real property taxes (which term includes charges, rates and assessments) or charges for electricity, power, gas, water and other services and utilities in connection with the applicable Co-Owned Property that have accrued but are not yet due and owing.
- (g) Minor encroachments by the applicable Co-Owned Property over neighbouring lands and/or permitted under agreements with neighbouring landowners and minor encroachments over the applicable Co-Owned Property by improvements of neighbouring landowners and/or permitted under agreements with neighbouring landowners that do not materially impair the current use, operation or marketability of a Co-Owned Property.
- (h) The provisions of all applicable Laws, including by-laws, regulations, ordinances and similar instruments relating to development and zoning of the applicable Co-Owned Property.
- (i) Any minor title defects, irregularities, easements, encroachments, rights-of-way or other discrepancies in title or possession relating to the applicable Co-Owned Property which would be disclosed by an up-to-date plan of survey, real property report, certificate of location, or technical description.

- (j) Permits, licenses, agreements, easements, (including, without limitation, heritage easements and agreements relating thereto), restrictions, restrictive covenants, options, rights-of-way, public ways, rights in the nature of an easement or servitude and other similar rights in land granted to or reserved by other persons (including, without in any way limiting the generality of the foregoing, permits, licenses, agreements, easements, rights-of-way, sidewalks, public ways, and rights in the nature of easements for sewers, drains, steam, gas and water mains or electric light and power or telephone and telegraph conduits, poles, wires and cables) (other than those described above in this Schedule) in each case that do not materially impair the current use, operation or marketability of a Co-Owned Property and that are registered on title to any of the Co-Owned Properties on or prior to the date that is ten (10) Business Days prior to the Execution Date.
- (k) All Leases, registrations and notices, with respect to the Leases, including any exclusivity provisions, restrictive covenants and other rights contained therein, and leasehold mortgages, hypothecs or security interests relating to any Tenant secured by such Tenant's interest in its Lease or leased premises
- (l) All Encumbrances securing the Assumed Indebtedness.

Specific Permitted Encumbrances

The following *Personal Property Security Act* (Alberta) registrations against the Alberta Debtors:

Registration Number	Registration Date	Debtor	Secured Party	Registration Type
18050430099	2018-May-04	1220 Kensington Road Corp. 10480240 Canada Inc. Kensington Building Limited Partnership Kensington Building Capital Corp.	The Equitable Life Insurance Company of Canada	Security Agreement
18050430158	2018-May-04	1220 Kensington Road Corp. 10480240 Canada Inc. Kensington Building Limited Partnership Kensington Building Capital Corp.	The Equitable Life Insurance Company of Canada	Land Charge

18030633085	2018-Mar-06	Glenmore Commerce Court Limited Partnership 1445122 Alberta Ltd. Glenmore Commerce Court Capital Corp.	Canadian Western Bank	Security Agreement
16092636824	2016-Sep-26	20/20 Capital Corp. 20/20 Limited Partnership 9827838 Canada Inc.	Royal Bank of Canada	Security Agreement
07032008190, as amended by 07071106814, as renewed by 11021607036, as further amended by 11051709291, as further amended and renewed by 16041131028, as further amended and renewed by 18072721637, as further renewed by 20021011243	2007-Mar-20	926 Capital Corp. 926 Limited Partnership 10460010 Canada Inc.	MCAP Financial Corporation	Security Agreement
16012623753	2016-Jan-26	Airdrie Gateway Block 2 Capital Corp. Airdrie Gateway Block 2 Limited Partnership	Canada ICI Capital Corporation	Security Agreement
18121830778	2018-Dec-18	Aura Capital Corp. Aura Limited Partnership 10460010 Canada Inc.	Bank of Montreal, Real Estate Finance	Security Agreement
19100332666	2019-Oct-03	Aura Capital Corp. Aura Limited Partnership	Canada ICI Capital Corporation	Security Agreement
16121220360, as renewed by 16121220531, as amended by 18011807853	2016-Dec-12	Blackfoot Centre Ltd. Blackfoot Centre Limited Partnership	SBI Canada Bank	Security Agreement

		10460010 Canada Inc.		
17052534819, as amended by 17052621997, as further amended by 17052918644	2017-May-25	Bonavista Square Ltd. Bonavista Square Limited Partnership	Alberta Treasury Branches	Security Agreement
17052534880, as amended by 17052622077, as amended by 17052919096	2017-May-25	Bonavista Square Ltd. Bonavista Square Limited Partnership	Alberta Treasury Branches	Land Charge
17052611773	2017-May-26	Bonavista Square Ltd. Bonavista Square Limited Partnership	Canada ICI Capital Corporation	Security Agreement
18052430781, as amended by 18052820903	2018-May-24	Center Street GP Ltd. Center Street Limited Partnership 10460010 Canada Inc.	Fiera Properties Debt Strategies Ltd.	Security Agreement
16010721674, as amended by 18052230464	2016-Jan-07	Centro 2102 Limited Partnership Centro 2102 Capital Corp. 10460010 Canada Inc.	Canadian Imperial Bank of Commerce	Security Agreement
16080525935, as amended by 18020517585	2016-Aug-05	Inglewood 9th Avenue Limited Partnership Inglewood 9th avenue GP Ltd. 10460010 Canada Inc.	Industrial Alliance Insurance and Financial Services Inc.	Security Agreement
13030416553, as amended by 17080136231, as further amended by 17120525452, as renewed by 18032941044, as further amended by 18041636871	2013-Mar-04	Mission Centre Inc. Mission Centre Limited Partnership 10460010 Canada Inc.	Vancity Community Investment Bank	Security Agreement
16111618125, as renewed by 18110827817, and 18110830484	2016-Nov-16 2018-Nov-18	One Six Capital Corp.	Bank of Montreal	Security Agreement

		One Six Limited Partnership 10460010 Canada Inc.		
07032233848, as amended by 07032328580, as further amended by 07071106632, as renewed by 11022406317, as further amended by 11051712550 as further amended and renewed by 16041131405, as further amended and renewed by 18072721832	2007-Mar-22	Parallel Centre Ltd. Parallel Centre Limited Partnership 10460010 Canada Inc.	MCAP Financial Corporation	Security Agreement
13043040714	2013-Apr-30	Petro Fina Building Limited Partnership Petro Fina Capital Corp.	Canadian Western Bank	Security Agreement
12081328298, as amended by 18052221533	2012-Aug-13	Place 9-6 Ltd. Place 9-6 Limited Partnership 10460010 Canada Inc.	CIBC Mortgages Inc. Industrial Alliance Insurance and Financial Services Inc.	Security Agreement
18111527685	2018-Nov-15	Stella Place Capital Corp. Stella Place Limited Partnership	Canada ICI Capital Corporation	Security Agreement
18082133713	2018-Aug-21	Stony Plain Capital Corp. Stony Plain Limited Partnership	ATB Financial	Security Agreement
07071733989, as amended by 07080741452, as renewed by 09050602096, as further renewed by 10051308129, as further renewed by 10120235024, as further renewed by 11071104796, as further amended	2007-Jul-17	Sundance Place II Ltd. Sundance Place II Limited Partnership 10108014 Canada Inc. Sundance Place II 6000 Limited Partnership	Vancity Community Investment Bank	Security Agreement

and renewed by 17071420531, as further amended by 17080138249, as further renewed by 18050805759				
14102416622, as amended by 14102425561	2014-Oct-24	Sundance Place II Ltd. Sundance Place II 1000 Limited Partnership	Sun Life Assurance Company of Canada	Security Agreement
18110218707	2018-Nov-02	Sundance Place II Ltd.	Canada ICI Capital Corporation	Security Agreement
15091830030	2015-Sep-18	Avenida Village Ltd. Avenida Limited Partnership	Bank of Montreal	Security Agreement

The following Permitted Encumbrances in respect of Lands:

A. Alberta Subject Assets to be acquired by 9827838 Canada Inc.

20/20 - 2020 4th Street SW, Calgary, AB

PLAN 0811106 BLOCK 23 LOT 17 EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
20/20 - 2020 4th Street SW, Calgary, AB	831 046 528	March 16, 1983	Utility Right of Way "West 2.134 M of South 13.72 M"	Grantee – The City of Calgary
	081 098 742	March 17, 2008	Restrictive Covenant	N/A
	081 125 381	April 7, 2008	Caveat Re: Easement	N/A
	081 125 382	February 10, 2013	Caveat Re: Easement	N/A
	131 251 714	October 2, 2013	Caveat Re: Lease	Caveator – Hopewell Capital Corporation 400, 2020-4 Street SW Calgary, AB T2S 1W3
	151 169 840	July 9, 2015	Caveat Re: Lease Interest	Caveator – Sassi Kitchen & Bar Ltd. Attention: President

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				2004 4 th Street SW Calgary, Alberta T2S 1W3
	161 245 250	October 14, 2016	Mortgage Principal Amount: \$45,000,000	Mortgagee – Royal Bank of Canada Attn: Commercial Mortgages Business Service Centre 36 York Mills Road, 4 th Flr Toronto, Ontario M2P 0A4
	161 245 251	October 14, 2016	Caveat – Assignment of Rents and Leases	Caveator - Royal Bank of Canada. ATTN: Commercial Mortgages Business Service Centre 36 York Mills Road 4th Floor Toronto, Ontario M2P 0A4
	201 039 854	February 26, 2020	Caveat Re: Agreement Charging Land	Caveator - 9827838 Canada Inc. 10th Floor, 10020-100th Street Edmonton Alberta T5J 0N5

B. Alberta Subject Assets to be acquired by 10108014 Canada Inc.

Sundance 1000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 1 AND 2506 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY;
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 1000 - 15 Sunpark Plaza SE, Calgary, AB	991 221 933	August 4, 1999	Utility Right of Way	The City of Calgary
	991 221 935	August 4, 1999	Caveat re: Restrictive Covenant	None
	991 221 944	August 4, 1999	Restrictive Covenant	None
	991 332 707	November 15, 1999	Encumbrance	Sundance Place Business Park Owners Association Ltd. 55 Sunpark Plaza SE Calgary, Alberta T2X 2R4
	071 392 498	August 7, 2007	Utility Right of Way	The City of Calgary
	071 392 499	August 7, 2007	Easement	None
	141 292 309	October 28, 2014	Mortgage	Sun Life Assurance Company Of Canada. 227 King Street South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J 4C5

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	141 292 310	October 28, 2014	Caveat re: Assignment of Rents and Leases	Sun Life Assurance Company Of Canada. 227 King Street South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J 4C5
	141 292 311	October 28, 2014	Caveat re: Lease Interest	Sun Life Assurance Company Of Canada. 227 King Street South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J 4C5
	141 303 997	November 8, 2014	Caveat re: Agreement Charging Land, etc.	Sun Life Assurance Company Of Canada 227 King St South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J4C5
	201 026 886	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

Sundance 2000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 2 AND 1989 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY;
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 2000 - 15 Sunpark Plaza SE, Calgary, AB	991 221 935	August 4, 1999	Caveat re: Restrictive Covenant	None
	991 221 944	August 4, 1999	Restrictive Covenant	None
	991 332 707	November 15, 1999	Encumbrance	Sundance Place Business Park Owners Association Ltd. 55 Sunpark Plaza Se Calgary, Alberta T2X 2R4
	031 047 112	February 10, 2003	Caveat re: Agreement Charging Land	Fluor Canada Ltd. Attn: General Manager, Finance & Administration 55 Sunpark Plaza Se Calgary, Alberta T2X 3R4
	031 047 117	February 10, 2003	Caveat re: Agreement Charging Land	Fluor Canada Ltd. 55 Sunpark Plaza Se Calgary, Alberta T2X 3R4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	071 392 498	August 7, 2007	Utility Right of Way	The City of Calgary
	071 392 499	August 7, 2007	Easement	None
	071 392 500	August 7, 2007	Caveat re: Restrictive Covenant	None
	071 392 501	August 7, 2007	Caveat re: Restrictive Covenant	None
	071 392 502	August 7, 2007	Caveat re: Restrictive Covenant	None
	111 267 512	October 18, 2011	Utility Right of Way	Enmax Power Corporation
	121 006 202	January 9, 2012	Utility Right of Way	ATCO Gas and Pipelines Ltd.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	141 303 997	November 8, 2014	Caveat re: Agreement Charging Land, etc.	Sun Life Assurance Company Of Canada. 227 King St South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J 4C5
	201 026 886	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

Sundance 3000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 3 AND 1514 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY;
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 3000 - 15 Sunpark Plaza SE, Calgary, AB	991 221 935	August 4, 1999	Caveat re: Restrictive Covenant	None
	991 221 944	August 4, 1999	Restrictive Covenant	None
	991 332 707	November 15, 1999	Encumbrance	Sundance Place Business Park Owners Association Ltd. 55 Sunpark Plaza Se Calgary, Alberta T2X 2R4
	071 392 498	August 7, 2007	Utility Right of Way	The City of Calgary
	071 392 499	August 7, 2007	Easement	None
	071 392 500	August 7, 2007	Caveat re: Restrictive Covenant	None

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	071 392 501	August 7, 2007	Caveat re: Restrictive Covenant	None
	071 392 502	August 7, 2007	Caveat re: Restrictive Covenant	None
	111 267 512	October 18, 2011	Utility Right of Way	Enmax Power Corporation
	121 006 207	January 9, 2012	Utility Right of Way	ATCO Gas and Pipelines Ltd.
	121 007 826	January 10, 2012	Caveat re: Lease Interest	Opa! Souvlaki Management Group Inc. 700, 7015 Macleod Trail SW Calgary, Alberta T2H 2K6
	131 035 441	February 8, 2013	Caveat re: Lease Interest	Original Joe's Management Group Inc. 200, 6001 1A Street SW Calgary, Alberta T2H 0G5
	141 303 997	November 8, 2014	Caveat re: Agreement Charging Land, etc.	Sun Life Assurance Company Of Canada. 227 King St South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J4C5

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	181 258 749	November 29, 2018	Mortgage	Canada ICI Capital Corporation 3540 Manulife Place 10180 101 Street Edmonton, Alberta T5J 3S4
	181 258 750	November 29, 2018	Caveat re: Assignment of Rents and Leases	Canada ICI Capital Corporation C/O Messrs. Brownlee LLP #2200, 10155 - 102 Street Edmonton, Alberta T5J 4G8
	201 026 886	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

Sundance 4000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 4 AND 1740 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY;
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 4000 - 15 Sunpark Plaza SE, Calgary, AB	991 221 935	August 4, 1999	Caveat re: Restrictive Covenant	None
	991 221 944	August 4, 1999	Restrictive Covenant	None
	991 332 707	November 15, 1999	Encumbrance	Sundance Place Business Park Owners Association Ltd. 55 Sunpark Plaza Se Calgary Alberta T2X2R4
	021 125 047	April 15, 2002	Easement	None
	071 392 498	August 7, 2007	Utility Right of Way	The City of Calgary
	071 392 499	August 7, 2007	Easement	None

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	071 392 500	August 7, 2007	Caveat re: Restrictive Covenant	None
	071 392 501	August 7, 2007	Caveat re: Restrictive Covenant	None
	071 392 502	August 7, 2007	Caveat re: Restrictive Covenant	None
	111 267 512	November 18, 2011	Utility Right of Way	Enmax Power Corporation
	121 006 202	January 9, 2012	Utility Right of Way	ATCO Gas and Pipelines Ltd.
	121 007 826	January 10, 2012	Caveat re: Lease Interest	Opa! Souvlaki Management Group Inc. 700, 7015 Macleod Trail SW Calgary, Alberta T2H 2K6
	131 035 727	February 8, 2013	Caveat re: Lease Interest	Original Joe's Management Group Inc. 200, 6001 1A Street SW Calgary, Alberta T2H 0G5

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	141 303 997	November 8, 2014	Caveat re: Agreement Charging Land, etc.	Sun Life Assurance Company Of Canada 227 King St South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J 4C5
	181 258 749	November 29, 2018	Mortgage	Canada ICI Capital Corporation 3540 Manulife Place 10180 101 Street Edmonton, Alberta T5J 3S4
	181 258 750	November 29, 2018	Caveat re: Assignment of Rents and Leases	Canada ICI Capital Corporation C/O Messrs. Brownlee LLP #2200, 10155 - 102 Street Edmonton, Alberta T5J 4G8
	201 026 886	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

Sundance 5000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 5 AND 908 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY;
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 5000 - 15 Sunpark Plaza SE, Calgary, AB	991 221 935	August 4, 1999	Caveat re: Restrictive Covenant	None
	991 221 944	August 4, 1999	Restrictive Covenant	None
	991 332 707	November 15, 1999	Encumbrance	Sundance Place Business Park Owners Association Ltd. 55 Sunpark Plaza Se Calgary, Alberta T2X 2R4
	031 047 132	February 10, 2003	Caveat re: Agreement Charging Land	Fluor Canada Ltd. 55 Sunpark Plaza Se Calgary, Alberta T2X 3R4
	071 392 499	August 8, 2007	Easement	None
	121 007 826	January 1, 2012	Caveat re: Lease Interest	Opa! Souvlaki Management Group Inc. 700, 7015 Macleod Trail SW Calgary, Alberta T2H 2K6

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	131 035 723	February 8, 2013	Caveat re: Lease Interest	Original Joe's Management Group Inc. 200, 6001 1A Street SW Calgary, Alberta T2H 0G5
	141 303 997	November 8, 2014	Caveat re: Agreement Charging Land, etc.	Sun Life Assurance Company Of Canada 227 King St South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J 4C5
	141 346 823	December 19, 2014	Caveat re: Easement	None
	201 026 886	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

Sundance 6000 - 15 Sunpark Plaza SE, Calgary, AB

CONDOMINIUM PLAN 0713860, UNIT 6 AND 1343 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY;
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance 6000 - 15 Sunpark Plaza SE, Calgary, AB	991 221 933	August 4, 1999	Utility Right of Way	The City of Calgary
	991 221 935	August 4, 1999	Caveat re: Restrictive Covenant	None
	991 221 944	August 4, 1999	Restrictive Covenant	None
	991 332 707	November 15, 1999	Encumbrance	Sundance Place Business Park Owners Association Ltd. 55 Sunpark Plaza Se Calgary, Alberta T2X 2R4
	071 392 499	August 7, 2007	Easement	None
	101 348 851	November 30, 2010	Mortgage	Citizens Bank Of Canada 710, 815 West Hastings Street Vancouver, British Columbia V6C 1B4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	101 348 852	November 30, 2010	Caveat re: Assignment of Rents and Leases	Citizens Bank Of Canada 710, 815 West Hastings Street Vancouver, British Columbia V6C 1B4
	111 185 676	July 22, 2011	Caveat re: Amending Agreement	Citizens Bank Of Canada 710, 815 West Hastings Street Vancouver, British Columbia V6C 1B4
	111 317 246	December 6, 2011	Utility Right of Way	Enmax Power Corporation
	141 303 997	November 8, 2014	Caveat re: Agreement Charging Land, etc.	Sun Life Assurance Company Of Canada 227 King St South P.O. Box 1601, Stn. Waterloo Waterloo, Ontario N2J 4C5
	141 346 823	December 19, 2014	Caveat re: Easement	None
	201 026 886	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

Sundance Place - 23 Sunpark Drive SE, Calgary, AB

PLAN 9912494, BLOCK 1, LOT 11; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Sundance Place - 23 Sunpark Drive SE, Calgary, AB	821 044 980	March 15, 1982	Utility Right of Way	The City of Calgary
	991 221 933	August 4, 1999	Utility Right of Way	The City of Calgary
	991 221 935	August 4, 1999	Caveat re: Restrictive Covenant	None
	991 221 938	August 4, 1999	Caveat re: Restrictive Covenant	None
	991 221 944	August 4, 1999	Restrictive Covenant	None
	991 332 707	November 15, 1999	Encumbrance	Sundance Place Business Park Owners Association Ltd. 55 Sunpark Plaza SE Calgary, Alberta T2X 2R4
	021 125 047	April 15, 2002	Easement	None

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	021 349 544	October 4, 2002	Caveat re: Lease	Cattlebaron Investments Ltd. C/O Wilson Laycraft Att: Leonard Zenith #1601, 333 - 11 Avenue SW Calgary, Alberta T2R 1L9
	031 225 226	July 5, 2003	Caveat re: Lease	Suncor Energy Inc. C/O Land Department Po Box 2844 150-6 Ave Calgary, Alberta T2P 3E3
	041 171 232	May 13, 2004	Caveat re: Lease	Suncor Energy Inc. C/O Land Dept Po Box 2844, 150 - 6 Avenue SW Calgary, Alberta T2P 3E3
	061 296 506	July 24, 2006	Caveat re: Lease	Braeside Properties Ltd. 400, 10201 Southport Road SW Calgary, Alberta T2W 4X9
	061 296 507	July 24, 2006	Caveat re: Lease	Braeside Properties Ltd. 400, 10201 Southport Road SW Calgary, Alberta T2W 4X9
	061 296 508	July 24, 2006	Caveat re: Lease	Braeside Properties Ltd. 400, 10201 Southport Road SW Calgary, Alberta T2W 4X9

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	071 040 326	January 1, 2007	Caveat re: Lease	Fluor Canada Ltd. Suite 1000, Sundance Place 19 Sunpark Drive Se Calgary, Alberta T2H 0K2
	091 263 435	September 4, 2009	Caveat re: Lease Interest	Rogers Communications Inc. One Mount Pleasant Rd, 2nd Flr Toronto, Ontario M4Y 2Y5
	171 071 745	April 4, 2017	Caveat re: Lease Interest	Pacekids Society For Children With Special Needs. C/O Burnet, Duckworth & Palmer Suite 2400, 525-8 Ave SW Calgary, Alberta T2P 1G1
	171 215 973	September 27, 2017	Caveat re: Lease Interest	My Vision Calgary Ltd C/O Small Business Legal Centre 539-23 Ave NW Calgary, Alberta T2M1S7
	191 140 957	July 11, 2019	Caveat re: Lease Interest	Crystals Medical Clinic Ltd. C/O Mcleod Law LLLP 3rd Flr, 14505 Bannister Rd Se Calgary, Alberta T2X 3J3
	201 026 886	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

C. Alberta Subject Assets to be acquired by 10460010 Canada Inc.
1410 Inglewood - 1410-9 Avenue SE, Calgary, AB

PLAN A3, BLOCK 12, LOT 'A' AND LOTS 1-7 INCLUSIVE, EXCEPTING ALL MINES AND MINERALS OUT OF LOTS 6 & 7

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
1410 Inglewood - 1410-9 Avenue SE, Calgary, AB	771 147 064	October 10, 1977	Zoning Regulations Subject to Calgary International Airport Zoning Regulations	N/A
	141 132 451	May 30, 2014	Caveat Re: Lease Interest	Caveator - Frameco Custom Picture Framing Inc. 103, 600 Spring Creek Drive Canmore, Alberta T1W 0C8
	161 101 391	April 29, 2016	Caveat Re: Lease Interest	Caveator - Shear Luxury Knitwear Ltd. 2800, 715-5th Avenue SW Calgary, Alberta T2P 2X6
	161 218 150	September 14, 2016	Mortgage Principal Amount: \$15,450,000	Mortgagee - Industrial Alliance Insurance and Financial Services Inc. 1080 Grande Allee West, P.O. Box 1907 Quebec City, Quebec G1K 7M3
	161 218 151	September 14, 2016	Caveat Re: Assignment of Rents and Leases	Caveator - Industrial Alliance Insurance and Financial Services Inc. 1080 Grande Allee West, P.O. Box 1907 Quebec City, Quebec G1K 7M3
	191 241 983	November 27, 2019	Caveat Re; Lease Interest Under 20 Acres	Caveator – Rogers Communications Inc. One Mount Pleasant Rd, 2 nd Flr Toronto, Ontario M4Y 2Y5

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	201 026 822	February 6, 2020	Caveat: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 th Flr, 10020 – 100 th Street Edmonton, Alberta T5J 0N5

5/5 - 550 – 11 Avenue SW, Calgary, AB

PLAN A1 CALGARY, BLOCK SIXTY NINE (69), LOTS THIRTY EIGHT (38), THIRTY NINE (39), FORTY (40) AND FORTY ONE (41); EXCEPTING THEREOUT A PORTION AS TO SURFACE ONLY FOR ROAD WIDENING ON PLAN 8310204

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
5/5 - 550 – 11 Avenue SW, Calgary, AB	811 138 582	July 21, 1981	Utility Right of Way "North 12 Metres of West 2.124 Metres of Lot 41"	Grantee – The City of Calgary
	811 192 980	September 10, 1985	Caveat	Caveator - The City of Calgary
	851 150 989	October 9, 1985	Caveat Re: Development Agreement	Caveator - The City of Calgary P.O. Box 2100, Postal Station M Calgary, Alberta
	861 160 522	September 30, 1986	Caveat	Caveator - The City of Calgary P.O. Box 2100, Postal Station M Calgary, Alberta
	941 319 074	December 13, 1994	Caveat Re: Development Agreement	Caveator – The City of Calgary City Solicitor, City Hall, 12 th Floor 800 Macleod Trail SE Calgary AB
	021 288 628	August 20, 2001	Caveat Re: Encroachment Agreement	N/A

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	151 292 981	November 12, 2015	Caveat Re: Lease Interest	Caveator – Vin et Pain Ltd. C/O 4300, 888 – 3 St SW Calgary, Alberta T2P 5C5
	201 026 905	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 Flr, 10020 – 100th Street Edmonton, Alberta T5J 0N5

926 - 926 - 5 Avenue SW, Calgary, AB

Parcel	1:
PLAN A1, BLOCK 20, LOT 33; EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080	
Parcel	2:
PLAN A1, BLOCK 20, LOT 34; EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080	
Parcel	3:
PLAN A1, BLOCK 20, LOT 35; EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080	
Parcel	4:
PLAN A1, BLOCK 20, LOT 36; EXCEPTING THEREOUT PORTION FOR ROADWAY ON PLAN 8110080	

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
926 - 926 - 5 Avenue SW, Calgary, AB	011 190 588	July 9, 2001	Caveat Re: Lease	Caveator - Bell Mobility Cellular Inc. P.O. Box 50030 Calgary, Alberta T2A 7P1
	061 503 753	May 12, 2006	Caveat Re: Lease	Caveator – Bridgewater Bank Suite 150, 926 – 5 th Avenue SW Calgary, Alberta T2P 0N7
	071 107 203	March 5, 2007	Caveat Re: Right of First Refusal	Caveator – Bridgewater Bank Suite 150, 926 – 5 th Avenue SW Calgary, Alberta T2P 0N7
	071 162 107	April 4, 2007	Mortgage Original Principal Amount: \$16,125,000	Mortgagee – MCAP Financial Corporation 400, 200 King Street West Toronto, Ontario M5H 3T4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	071 162 108	April 4, 2007	Caveat – Assignment of Rents and Leases	Caveator – MCAP Financial Corporation 400, 200 King Street West Toronto, Ontario M5H 3T4
	091 311 249	October 16, 2009	Caveat Re: Lease Interest	Caveator - Steward, Weir & Co. Ltd C/O Messrs. Bishop & McKenzie LLP 2500, 10104 – 103 Avenue Edmonton, Alberta T5J 1V3
	111 093 236	April 18, 2011	Caveat Re: Amending Agreement	Caveator – MCAP Financial Corporation 400, 200 King Street West Toronto, Ontario M5H 3T4
	111 093 237	April 18, 2011	Mortgage Original Principal Amount: \$15,050,000	Mortgagee – MCAP Financial Corporation 400, 200 King Street West Toronto, Ontario M5H 3T4
	111 188 972	July 26, 2011	Caveat Re: Lease Interest	Caveator – TM Mobile Inc. C/O Telus 200 Consilium Place Suite 1600 Scarborough, Ontario M1H 3J3
	121 193 037	July 30, 2012	Caveat Re: Lease Interest	Caveator - Bell Mobility Cellular Inc. P.O. Box 50030 Calgary, Alberta T2A 7P1
	121 207 377	August 14, 2012	Caveat Re: Lease Interest	Caveator – Bridgewater Bank. 10310 G.A. MacDonald (39A) Avenue Edmonton, Alberta T6J 6R7

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	161 146 564	June 25, 2017	Caveat Re: Amending Agreement	Mortgagee – MCAP Financial Corporation 400, 200 King Street West Toronto, Ontario M5H 3T4
	161 195 543	August 20, 2016	Postponement of Mort 111 093 237 to Caveat 161 146 564	MCAP Financial Corporation 400, 200 King Street West Toronto, Ontario M5H 3T4
	181 184 226	August 29, 2018	Caveat Re: Amending Agreement	Mortgagee – MCAP Financial Corporation 400, 200 King Street West Toronto, Ontario M5H 3T4
	181 224 434	October 18, 2018	Postponement of Mort 111 093 237 to Caveat 181 184 224	MCAP Financial Corporation 400, 200 King Street West Toronto, Ontario M5H 3T4
	201 026 904	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 Flr, 10020 – 100th Street Edmonton, Alberta T5J 0N5

Aqua - 45 Gateway Drive NE, Airdrie, AB

PLAN 1213592, BLOCK 2, LOT 6, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.94 HECTARES (2.32 ACRES) MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aqua - 45 Gateway Drive NE, Airdrie, AB	031 108 970	April 4, 2003	Restrictive Covenant	N/A
	071 115 772	March 8, 2007	Utility Right of Way	ATCO Gas and Pipelines Ltd. (Grantee)
	071 554 767	November 10, 2007	Discharge of Utility Right of Way 071115772 Partial Except Plan/Portion: 0714777	N/A
	081 069 210	February 22, 2008	Utility Right of Way	Grantee – The City of Airdrie as to Portion or Plan: 0810893
	161 012 437	January 14, 2016	Caveat Re: Rental Use Designation	Caveator - Her Majesty the Queen in right of Alberta as represented by the Minister of Municipal Affairs C/O New Home Buyer Protection Office 16 th Flr, Commerce Place 10155 – 102 Street NW Edmonton, Alberta T5J 4L4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	181 026 543	February 1, 2018	Mortgage	Mortgagee – Canada ICI Capital Corporation. 3540 Manulife Place 10180 101 Street Edmonton, Alberta T5J 3S4 Original Principal Amount: \$20,000,000
	181 026 544	February 1, 2018	Caveat Re: Assignment of Rents and Leases	Caveator – Canada ICI Capital Corporation. C/O Brownlee LLP 2200, 10155-102 Street Edmonton, Alberta T5J 4G8
	201 026 888	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 Flr, 10020 – 100th Street Edmonton, Alberta T5J 0N5

Aura 1 - 104 MacKenzie Way SW, Airdrie, AB

PLAN 1210641, BLOCK 1, LOT 9, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.678 HECTARES (1.68 ACRES) MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aura 1 - 104 MacKenzie Way SW, Airdrie, AB	771 147 064	October 20, 1977	Zoning Regulations Subject to Calgary International Airport Zoning Regulations	N/A
	011 164 701	June 14, 2001	Caveat Re: Restrictive Covenant	N/A
	021 060 298	February 21, 2002	Agreement Amendment by Judges Order 041 169 951 Right of Way Plan replaced by 0411582	N/A
	021 060 299	February 21, 2002	Agreement Re: Restrictive Covenant and Easement	N/A
	021 060 300	February 21, 2002	Caveat Re: Easement as to Plan 0210552	N/A
	081 305 741	August 19, 2008	Utility Right of Way	Grantee – The City of Airdrie as to Portion or Plan: 0813724

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	121 055 727	March 7, 2012	Utility Right of Way	Grantee – The City of Airdrie as to Portion or Plan: 1210642
	121 055 730	March 7, 2012	Easement Over and for Benefit	N/A
	121 055 731	March 7, 2012	Easement Over and for Benefit	N/A
	141 177 536	July 14, 2014	Easement Over and for Benefit	N/A
	151 011 710	July 14, 2015	Utility Right of Way	Grantee – ATCO Gas and Pipelines Ltd.
	201 026 894	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta T5J 0N5

Aura 2 - 104 MacKenzie Way SW, Airdrie, AB

CONDOMINIUM PLAN 1411763, UNIT 1, AND 3974 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aura 2 - 104 MacKenzie Way SW, Airdrie, AB	771 147 064	Zoning Regulations Subject to Calgary International Airport Zoning Regulations	N/A	N/A
	011 164 701	June 14, 2001	Caveat Re: Restrictive Covenant	N/A
	021 060 298	February 21, 2002	Agreement Amendment by Judges Order 041 169 951 Right of Way Plan replaced by 0411582	N/A
	021 060 299	February 21, 2002	Agreement Re: Restrictive Covenant and Easement	N/A
	021 060 300	February 21, 2002	Caveat Re: Easement as to Plan 0210552	N/A
	121 055 727	March 7, 2012	Utility Right of Way	Grantee – The City of Airdrie as to Portion or Plan: 1210642

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	121 055 730	March 7, 2012	Easement Over and for Benefit	N/A
	121 055 731	March 7, 2012	Easement Over and for Benefit	N/A
	141 177 536	July 14, 2014	Easement Over and for Benefit	Condominium Corporation No. 1411763
	181 271 406	December 18, 2018	Mortgage Original Principal Amount: \$18,800,000	Mortgagee – Bank of Montreal 9 th Floor, 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	181 271 407	December 18, 2018	December 18, 2018	Caveator – Bank of Montreal. 9 th Floor, First Canadian Centre 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	181 271 408	December 18, 2018	December 18, 2018	Caveator – Bank of Montreal. 9 th Floor, First Canadian Centre 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	201 026 897	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta T5J 0N5

Aura 3 - 104 MacKenzie Way SW, Airdrie, AB

CONDOMINIUM PLAN 1411763, UNIT 2, AND 3433 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aura 3 - 104 MacKenzie Way SW, Airdrie, AB	771 147 064	October 20, 1977	Zoning Regulations Subject to Calgary International Airport Zoning Regulations	N/A
	011 164 701	June 14, 2001	Caveat Re: Restrictive Covenant	N/A
	021 060 298	February 21, 2002	Agreement Amendment by Judges Order 041 169 951 Right of Way Plan replaced by 0411582	N/A
	021 060 299	February 21, 2002	Agreement Re: Restrictive Covenant and Easement	N/A
	021 060 300	February 21, 2002	Caveat Re: Easement as to Plan 0210552	N/A
	121 055 727	March 7, 2012	Utility Right of Way	Grantee – The City of Airdrie as to Portion or Plan: 1210642
	121 055 730	March 7, 2012	Easement Over and for Benefit	N/A

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	121 055 731	March 7, 2012	Easement Over and for Benefit	N/A
	141 177 536	July 14, 2014	Easement Over and for Benefit	N/A
	181 271 406	December 18, 2018	Mortgage Original Principal Amount: \$18,800,000	Mortgagee – Bank of Montreal. 9 th Floor, 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	181 271 407	December 18, 2018	Caveat re: Assignment of Rents and Leases	Caveator – Bank of Montreal. 9 th Floor, First Canadian Centre 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	181 271 408	December 18, 2018	Caveat re: Assignment of Rents and Leases	Caveator – Bank of Montreal. 9 th Floor, First Canadian Centre 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	201 026 897	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta T5J 0N5

Aura 4 - 104 MacKenzie Way SW, Airdrie, AB

CONDOMINIUM PLAN 1411763, UNIT 3, AND 2593 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY
EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Aura 4 - 104 MacKenzie Way SW, Airdrie, AB	771 147 064	October 20, 1977	Zoning Regulations Subject to Calgary International Airport Zoning Regulations	N/A
	011 164 701	June 14, 2001	Caveat Re: Restrictive Covenant	N/A
	021 060 298	February 21, 2002	Agreement Amendment by Judges Order 041 169 951 Right of Way Plan replaced by 0411582	N/A
	021 060 299	February 21, 2002	Agreement Re: Restrictive Covenant and Easement	N/A
	021 060 300	February 21, 2002	Caveat Re: Easement as to Plan 0210552	N/A
	121 055 727	March 7, 2012	Utility Right of Way	Grantee – The City of Airdrie as to Portion or Plan: 1210642
	121 055 730	March 7, 2012	Easement Over and for Benefit	N/A

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	121 055 731	March 7, 2012	Easement Over and for Benefit	N/A
	141 177 536	July 14, 2014	Easement Over and for Benefit	N/A
	201 026 791	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta T5J 0N5

Avenida Village - 12445 Lake Fraser Drive SE, Calgary, AB

PLAN 8811251, BLOCK 1, EXCEPTING THEREOUT ALL MINES AND MINERALS; AREA: 3.83 HECTARES (9.46 ACRES) MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Avenida Village - 12445 Lake Fraser Drive SE, Calgary, AB	791 006 955	January 15, 1979	Restrictive Covenant "Portion"	N/A
	881 178 219	881 178 219	Restrictive Covenant	N/A
	881 178 220	881 178 210	Utility Right of Way	Grantee – The City of Calgary as to Portion or Plan: 8811252
	931 204 174	August 23, 1993	Caveat Re: Encroachment Agreement	Caveator – The City of Calgary Director of Land and Housing Dept 12 Floor, Municipal Bldg 800 Macleod Trail SE Calgary, Alberta T2P 2M5
	971 299 341	October 7, 1997	Notice of Security Interest Re: Fixtures Amount: \$228,000 Expires: on infinity	In Favour of – Alberta Treasury Branches 717 – 6 Ave SE Calgary, Alberta T2P 0T9 Debtor - Tobego Enterprises Inc. 101, 12445 Lake Fraser Dr SE Calgary, Alberta T2J7A4 Amount: \$228,000

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	081 144 866	April 21, 2008	Caveat Re: Lease Interest	Caveator – Calgary Laboratory Services Ltd. C/O Dunphy Best Blockson LLP Attn: John F. Minchin #2100, 777 – 8 th Avenue SW Calgary, Alberta T2P 3R5
	091 392 165	December 31, 2009	Caveat Re: Lease Interest	Caveator – 769115 Alberta Ltd. 428, 12445 Lake Fraser Drive SE Calgary, Alberta T2J 7A4
	101 144 817	May 18, 2010	Caveat Re: Lease Interest	Caveator – Chewsy Pets Inc. Unit 309, 12445 Lake Fraser Drive SE Calgary, Alberta T2J 7A4
	101 203 545	July 8, 2010	Caveat Re: Lease	Caveator – Valerie Lastwike JE Fletcher Professional Corportion B208, 12445 Lake Fraser Drive SE Calgary, Alberta T2J 7A4
	101 214 563	July 20, 2010	Caveat Re: Lease Interest	Caveator – La Piccola Napoli Inc. C/O J.E. Fletcher Professional Corporation 12445 Lake Fraser Dr SE Calgary, Alberta T2J 7A4
	101 297 860	October 7, 2010	Caveat Re: Lease Interest	Caveator – 586755 Alberta Ltd. Low, Glenn & Card 120, 3636 – 23 rd Street NE Calgary, Alberta T2E 8Z5
	101 332 307	November 12, 2010	Caveat Re: Lease Interest	Caveator – Breathe Hot Yoga Ltd. Attn Suzanne Allan Unit 321, 12445 Lake Fraser Drive SE Calgary, Alberta T2J 7A4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	121 049 768	February 29, 2012	Caveat Re: Lease Interest	Caveator - TM Mobile Inc. 200 Consilium Place, Suite 1600 Scarborough, Ontario M1H3J3
	141 263 041	September 30, 2014	Caveat Re: Non-Disturbance Agreement	Caveator - Calgary Laboratory Services Ltd. Alberta Health Services, Real Estate – South Attn: Leasing Coordinator 10301 Southport Lane SW Calgary, Alberta T2W1S7
	151 240 531	September 17, 2015	Mortgage Original Principal Amount: \$33,000,000	Mortgagee – Bank of Montreal 9 th Floor, 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	151 240 532	September 17, 2015	Caveat Re: Lease Interest	Caveator - Bank of Montreal 9 th Floor, 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	151 240 533	September, 17, 2015	Caveat: Assignment of Rents and Leases	Mortgagee – Bank of Montreal 9 th Floor, 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	151 275 472	October 23, 2015	Caveat Re: Amending Agreement	Caveator - Bank of Montreal 9 th Floor, 350 – 7 Ave SW Calgary, Alberta T2P 3N9
	181 035 265	December 2, 2018	Caveat Re: Lease	Caveator - Synapse Health & Fitness Inc. Attn: Ian Murphy E501, 12445 Lake Fraser DR SE Calgary, Alberta T2J 7A4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	181 083 732	April 27, 2018	Caveat Re: Lease Interest	Caveator - 1919448 Alberta Ltd. C/O Dunphy Best Blocksom LLP Attn: Mark R.D. Sawyer #800, 517-10 th Avenue S.W. Calgary, Alberta T2R0A8
	191 084 848	May 6, 2019	Caveat Re: Lease Interest	Caveator – Avenida Diagnostic Centre Inc. C/O Greenfields Law Attn: Ryan Doig 120- 4838 Richard Road SW Calgary, Alberta T3E 6L1
	201 006 926	January 10, 2020	Caveat Re: Lease Interest	Caveator - Deborah K. Esthetics Inc. C/O Mcleod Law LLP 300, 14505 Bannister Road SE Calgary, Alberta T2X 3J3
	201 016 073	January 23, 2020	Caveat Re: Lease Interest	Caveator – 350768 Alberta Ltd. C/O Mcleod Law LLP 300, 14505 Bannister Road SE Calgary, Alberta T2X 3J3
	201 026 779	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator – 10460010 Canada Inc. 10 th Flr, 10020 – 100 th Street Edmonton, Alberta T5J 0N5
	201 038 232	February 25, 2020	Caveat Re; Lease Interest	Caveator – Laiton Weidemann Professional Corporation; Sandon Weidemann Professional Corporation; Jayde Weidemann Professional Corporation

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				C/O Burstall LLP 1600, 333-7 Ave SW Calgary, Alberta T2P 2Z1

Bonavista Square - 12085, 12101 and 12121 Lake Fraser Drive SE, Calgary, AB

Parcel 1:
 FIRST: PLAN 9912347, BLOCK 1, LOT 5; EXCEPTING THEREOUT ALL MINES AND MINERALS
 SECOND: PLAN 9912347, BLOCK 1, LOT 6; EXCEPTING THEREOUT ALL MINES AND MINERALS

Parcel 2:
 PLAN 9912347, BLOCK 1, LOT 7, EXCEPTING THEREOUT ALL MINES AND MINERALS

Parcel 3:
 PLAN 9912347, BLOCK 1, LOT 8, EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Bonavista Square (Lots 5 and 6) - 12085, 12101 and 12121 Lake Fraser Drive SE, Calgary, AB	991 067 655	March 12, 1999	Utility Right Of Way As To Portion Or Plan:9910771	Grantee - The City Of Calgary.
	991 067 656	March 12, 1999	Caveat Re : Easement	N/A
	991 067 658	March 12, 1999	Caveat Re : Restrictive Covenant	N/A
	991 229 023	August 10, 1999	Easement Affected Land: 9912347;1;5 Over And For Benefit Of: Lots 4 And 5 In Block 1 On Plan 9912347 (R/W Plan 9912348)	N/A

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	991 229 024	August 10, 1999	Easement Affected Land: 9912347;1;6 Over And For Benefit Of: Lots 6 And 7 In Block 1 On Plan 9912347 (R/W Plan 9912348)	N/A
	991 229 026	August 10, 1999	Utility Right Of Way As To Portion Or Plan:9912349	Grantee - The City Of Calgary
	991 229 027	August 10, 1999	Easement Over And For Benefit Of: Lots 5 To 8 Inclusive In Block 1 On Plan 9912347 (R/W Plan 9912350)	N/A
	991 229 028	August 10, 1999	Easement Over And For Benefit Of: Lots 5 To 8 Inclusive In Block 1 On Plan 9912347	N/A
	991 229 030	August 10, 1999	Easement Affected Land: 9912347;1;5 Over And For Benefit Of: Lots 4 And 5 In Block 1 On Plan 9912347 (Portion As Described)	N/A
	991 251 701	August 31, 1999	Caveat Re : Lease	Caveator - The TDL Group Ltd./Groupe TDL LTEE. 7460-51 St SE Calgary, Alberta, T2C4B4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Agent - Ronald M Barron
	991 278 491	September 24, 1999	Restrictive Covenant	N/A
	001 014 699	January 17, 2000	Utility Right Of Way Affected Land: 9912347;1;6 Portion As Described	Grantee - Atco Gas And Pipelines Ltd.
	001 287 864	October 10, 2000	Caveat Re : Lease Amending Agreement , Etc.	Caveator - The TDL Group Ltd./Groupe TDL LTEE. 7460-51 St SE Calgary, Alberta, T2C4B4 Agent - Michael J Donaldson
	011 282 700	September 26, 2001	Restrictive Covenant	N/A
	021 077 728	March 7, 2002	Easement Over And For Benefit Of Lots 4 To 8 Inclusive In Block 1 On Plan 9912347	N/A

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	051 151 342	May 4, 2005	Caveat Re : Lease , Etc. Affected Land: 9912347;1;5	Caveator - Russell Livits Caveator - Inna Livits Both Of: C/O Hoffman Dorchik LLP 600, 5920 Macleod Trail S Calgary, Alberta, T2H0K2 Agent - Gordon J Hoffman
	071 078 704	February 15, 2007	Caveat Re : Lease	Caveator - AMA Properties Ltd. 10310 G A Macdonald (39a) Avenue Edmonton, Alberta, T6J6R7 Agent - Mark Saxton
	091 073 457	March 18, 2009	Caveat Re : Lease Interest	Caveator - Original Joe's Management Group Inc. 210 625 11 Ave SW Calgary, Alberta, T2R0E1 Agent - Derek Doke.
	091 392 105	December 31, 2009	Caveat Re : Lease Interest	Caveator - 742489 Alberta Ltd. C/O Jomha Skrobot LLP 10621-124 Street Edmonton, Alberta, T5N1S5 Agent - Ahmed M Jomha
	101 182 720	June 18, 2010	Caveat Re : Lease Interest	Caveator - Hanif S. Asaria Professional Corporation. Att: Hanif S. Asaria C/O Hanif S. Asaria Professional Corporation #127, 12100 Macleod Trail SE Calgary, Alberta, T2J7G3 Agent - Hanif S Asaria

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	151 333 067	December 19, 2015	Caveat Re : Lease Interest	Caveator - The Claygrounds Inc. C/O Theodore Schwartzberg 214,222-16 Ave NE Calgary, Alberta, T2E1J8 Agent - Theodore Schwartzberg
	171 124 773	June 9, 2017	Mortgage Original Principal Amount: \$20,700,000	Mortgagee - Alberta Treasury Branches. 600, 585 8th Ave SW Calgary, Alberta, T2P1G1
	171 124 774	June 9, 2017	Caveat Re : Assignment Of Rents And Leases	Caveator - Alberta Treasury Branches. 600, 585 8th Ave SW Calgary, Alberta, T2P1G1 Agent - Robert C Stemp
	171 124 775	June 9, 2017	Mortgage Original Principal Amount: \$3,000,000	Mortgagee - Canada ICI Capital Corporation. 3540 Manulife Place 10180 101 Street Edmonton, Alberta, T5J3S4
	171 124 776	June 9, 2017	Caveat Re : Assignment Of Rents And Leases	Caveator - Canada ICI Capital Corporation. C/O Brownlee LLP 2200, 10155-102 Street Edmonton, Alberta, T5J4G8 Agent - Roger I Swainson
	191 237 782	November 21, 2019	Caveat Re : Lease Interest	Caveator - South Health Maternity And Wellness Inc. C/O Macleod Law LLP 3rd Floor, 14505 Bannister Road SE Calgary, Alberta, T2X3J3 Agent - David C Leboeuf.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	201 001 986	January 6, 2020	Caveat Re : Lease Interest	Caveator - Hanna's Design Tailoring Alterations & SP Exporting Inc. C/O 402, 10325 Bonaventure Drive Se Calgary, Alberta, T2J7E4 Agent - John E Flethcher Affected Land: 9912347;1;5
	201 026 796	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5 Agent - Bryce Kustra
Bonavista Square (Lot 7) - 12085, 12101 and 12121 Lake Fraser Drive SE, Calgary, AB	991 067 655	March 12, 1999	Utility Right Of Way As To Portion Or Plan: 9910771	Grantee - The City Of Calgary.
	991 067 656	March 12, 1999	Caveat Re : Easement	N/A
	991 067 658	March 12, 1999	Caveat Re : Restrictive Covenant	N/A
	991 229 024	August 10, 1999	Easement Affected Land: 9912347;1;6 Over And For Benefit Of: Lots 6 And 7 In Block 1 On Plan 9912347 (R/W Plan 9912348)	N/A

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	991 229 025	August 10, 1999	Easement Over And For Benefit Of: Lots 7 And 8 In Block 1 On Plan 9912347 (R/W Plan 9912348)	N/A
	991 229 026	August 10, 1999	Utility Right Of Way As To Portion Or Plan: 9912349	Grantee - The City Of Calgary
	991 229 027	August 10, 1999	Easement Over And For Benefit Of: Lots 5 To 8 Inclusive In Block 1 On Plan 9912347 (R/W Plan 9912350)	N/A
	991 229 028	August 10, 1999	Easement Over And For Benefit Of: Lots 5 To 8 Inclusive In Block 1 On Plan 9912347	N/A
	991 251 701	August 31, 1999	Caveat Re : Lease	Caveator - The TDL Group Ltd./Groupe TDL LTEE. 7460-51 St SE Calgary, Alberta, T2C4B4 Agent - Ronald M Barron
	001 287 864	October 10, 2000	Caveat Re : Lease Amending Agreement , Etc.	Caveator - The TDL Group Ltd./Groupe TDL LTEE. 7460-51 St SE Calgary, Alberta, T2C4B4 Agent - Michael J Donaldson
	011 282 700	September 26, 2001	Restrictive Covenant	N/A

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	021 077 728	March 7, 2002	Easement Over And For Benefit Of Lots 4 To 8 Inclusive In Block 1 On Plan 9912347	N/A
	061 006 927	January 6, 2006	Caveat Re : Lease	N/A
	101 061 239	March 2, 2010	Caveat Re : Lease Interest	Caveator - Ama Properties Ltd. 10310 G A Macdonald (39a) Avenue Edmonton, Alberta, T6J6R7 Agent - Angus Ng
	101 182 720	June 18, 2010	Caveat Re : Lease Interest	Caveator - Hanif S. Asaria Professional Corporation. Att: Hanif S. Asaria C/O Hanif S. Asaria Professional Corporation #127, 12100 Macleod Trail SE Calgary, Alberta, T2J7G3 Agent - Hanif S Asaria
	111 183 765	July 20, 2011	Caveat Re : Lease Interest	Caveator - Ama Properties Ltd. 10310 G A Macdonald (39a) Avenue Edmonton, Alberta, T6J6R7 Agent - Angus Ng
	161 242 297	November 12, 2016	Caveat Re : Lease Interest	Caveator - Ama Properties Management Ltd. 10310 Ga Macdonald (39a) Avenue Edmonton, Alberta, T6J6R7 Agent - Michelle Tessier

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	171 124 773	June 9, 2017	Mortgage Original Principal Amount: \$20,700,000	Mortgagee - Alberta Treasury Branches. 600, 585 8th Ave SW Calgary, Alberta, T2P1G1
	171 124 774	June 9, 2017	Caveat Re : Assignment Of Rents And Leases	Caveator - Alberta Treasury Branches. 600, 585 8th Ave SW Calgary, Alberta, T2P1G1 Agent - Robert C Stemp
	171 124 775	June 9, 2017	Mortgage Original Principal Amount: \$3,000,000	Mortgagee - Canada ICI Capital Corporation. 3540 Manulife Place 10180 101 Street Edmonton, Alberta, T5J3S4
	171 124 776	June 9, 2017	Caveat Re : Assignment Of Rents And Leases	Caveator - Canada ICI Capital Corporation. C/O Brownlee LLP 2200, 10155-102 Street Edmonton, Alberta, T5J4G8 Agent - Roger I Swainson
	191 237 782	November 21, 2019	Caveat Re : Lease Interest	Caveator - South Health Maternity And Wellness Inc. C/O Macleod Law LLP 3rd Floor, 14505 Bannister Road SE Calgary, Alberta, T2X3J3 Agent - David C Leboeuf.
	201 026 796	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5 Agent - Bryce Kustra
Bonavista Square (Lot 8) - 12085, 12101 and 12121	991 067 655	March 12, 1999	Utility Right Of Way As To Portion Or Plan:9910771	Grantee - The City Of Calgary.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Lake Fraser Drive SE, Calgary, AB	991 067 656	March 12, 1999	Caveat Re : Easement	N/A
	991 067 658	March 12, 1999	Caveat Re : Restrictive Covenant	N/A
	991 067 659	March 12, 1999	Caveat Re: Restrictive Covenant	N/A
	991 229 025	August 10, 1999	Easement Over And For Benefit Of: Lots 7 And 8 In Block 1 On Plan 9912347 (R/W Plan 9912348)	N/A
	991 229 026	August 10, 1999	Utility Right Of Way As To Portion Or Plan:9912349	Grantee - The City Of Calgary
	991 229 027	August 10, 1999	Easement Over And For Benefit Of: Lots 5 To 8 Inclusive In Block 1 On Plan 9912347 (R/W Plan 9912350)	N/A
	991 229 028	August 10, 1999	Easement Over And For Benefit Of: Lots 5 To 8 Inclusive In Block 1 On Plan 9912347	N/A

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	991 251 701	August 31, 1999	Caveat Re : Lease	Caveator - The TDL Group Ltd./Groupe TDL LTEE. 7460-51 St SE Calgary, Alberta, T2C4B4 Agent - Ronald M Barron
	001 287 864	October 10, 2000	Caveat Re : Lease Amending Agreement , Etc.	Caveator - The TDL Group Ltd./Groupe TDL LTEE. 7460-51 St SE Calgary, Alberta, T2C4B4 Agent - Michael J Donaldson
	011 282 700	September 26, 2001	Restrictive Covenant	N/A
	021 077 728	March 7, 2002	Easement Over And For Benefit Of Lots 4 To 8 Inclusive In Block 1 On Plan 9912347	N/A
	101 061 239	March 2, 2010	Caveat Re : Lease Interest	Caveator - Ama Properties Ltd. 10310 G A Macdonald (39a) Avenue Edmonton, Alberta, T6J6R7 Agent - Angus Ng
	101 182 720	June 18, 2010	Caveat Re : Lease Interest	Caveator - Hanif S. Asaria Professional Corporation. Att: Hanif S. Asaria C/O Hanif S. Asaria Professional Corporation #127, 12100 Macleod Trail SE Calgary, Alberta, T2J7G3 Agent - Hanif S Asaria

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	111 183 765	July 20, 2011	Caveat Re : Lease Interest	Caveator - Ama Properties Ltd. 10310 G A Macdonald (39a) Avenue Edmonton, Alberta, T6J6R7 Agent - Angus Ng
	161 242 297	November 12, 2016	Caveat Re : Lease Interest	Caveator - Ama Properties Management Ltd. 10310 Ga Macdonald (39a) Avenue Edmonton, Alberta, T6J6R7 Agent - Michelle Tessier
	171 124 773	June 9, 2017	Mortgage Original Principal Amount: \$20,700,000	Mortgagee - Alberta Treasury Branches. 600, 585 8th Ave SW Calgary, Alberta, T2P1G1
	171 124 774	June 9, 2017	Caveat Re : Assignment Of Rents And Leases	Caveator - Alberta Treasury Branches. 600, 585 8th Ave SW Calgary, Alberta, T2P1G1 Agent - Robert C Stemp
	171 124 775	June 9, 2017	Mortgage Original Principal Amount: \$3,000,000	Mortgagee - Canada ICI Capital Corporation. 3540 Manulife Place 10180 101 Street Edmonton, Alberta, T5J3S4
	171 124 776	June 9, 2017	Caveat Re : Assignment Of Rents And Leases	Caveator - Canada ICI Capital Corporation. C/O Brownlee LLP 2200, 10155-102 Street Edmonton, Alberta, T5J4G8 Agent - Roger I Swainson
	191 237 782	November 21, 2019	Caveat Re : Lease Interest	Caveator - South Health Maternity And Wellness Inc. C/O Macleod Law LLP 3rd Floor, 14505 Bannister Road SE Calgary, Alberta, T2X3J3 Agent - David C Leboeuf.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	201 026 796	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5 Agent - Bryce Kustra

Blackfoot Centre - 510 - 77 Avenue SE, Calgary, AB

PLAN 2175JK, BLOCK 1; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Blackfoot Centre - 510 - 77 Avenue SE, Calgary, AB	3963IY	February 19, 1964	Utility Right Of Way As To Portion Or Plan:2545JK "Lies With Pole Anchor Site"	Grantee - Enmax Power Corporation. (Data Updated By: Transfer Of Utility Right Of Way 001285124)
	791 007 438	January 16, 1979	Utility Right Of Way "S. 10 Ft. Of N. 126.2 Ft. Of E. 19.5 Ft."	Grantee - Enmax Power Corporation (Data Updated By: Transfer Of Utility Right Of Way 001297567)
	791 009 078	January 18, 1979	Caveat	Caveator - The City Of Calgary
	011 256 872	September 5, 2001	Caveat Re : Lease	Caveator - The Shooting Edge, Inc. C/O Hendrickson Gower Massing Olivieri #2250 Scotia 1 10060 Jasper Ave Edmonton, Alberta, T5J3R8 Agent - Jeffrey M Harcourt

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	101 349 848	December 1, 2010	Caveat Re : Lease Interest	Caveator - Calgary Farmer's Market NGC Inc. C/O Macpherson Leslie & Tyerman LLP 1600,520-3 Ave SW Calgary, Alberta, T2P0R3 Agent - Jeff H Larson
	111 020 812	January 26, 2011	Caveat Re: Agreement Charging Land	Caveator - Alberta Treasury Branches. 2140-34th Ave SW Calgary, Alberta, T2T5P6 Agent - Allan L Holme
	111 036 460	February 14, 2011	Notice Of Security Interest Re : Fixtures Amount: \$113,000 Expires: Infinity	In Favour Of - Alberta Treasury Branches. 300, 239-8 Ave SW Calgary, Alberta, T2P1B9 Debtor - The Wildfire Wing Co. Inc. 510-77 Ave SE Calgary, Alberta, T2H1C3
	111 054 016	March 7, 2011	Caveat Re: Agreement Charging Land	Caveator - Alberta Treasury Branches. 2140-34th Ave SW Calgary, Alberta, T2T5P6 Agent - Allan L Holme
	111 054 561	March 7, 2011	Notice Of Security Interest Re: Fixtures Amount: \$3,000,000 Expires: Infinity	In Favour Of - Alberta Treasury Branches. 2140-34th Ave SW Calgary, Alberta, T2T5P6 Debtor - Calgary Farmer's Market NGC Inc. 510-77 Ave SE Calgary, Alberta, T2H1C3

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	141 040 296	February 2, 2014	Amendment Amount: \$3,830,520 Affects Instrument: 111054561	N/A
	171 011 017	January 13, 2017	Mortgage Original Principal Amount: \$17,250,000	Mortgagee - SBI Canada Bank. Suite 1600, 200 Bay St, Royal Bank Plaza North Tower Toronto, Ontario, M5J2J2
	171 011 018	January 13, 2017	Caveat Re : Assignment Of Rents And Leases	Caveator - SBI Canada Bank. Suite 1600, 200 Bay St, Royal Bank Plaza North Tower Toronto, Ontario, M5J2J2 Agent - Terence G Lidster
	171 098 035	May 11, 2017	Caveat Re: Amending Agreement	Caveator - SBI Canada Bank. Suite 106, 77 City Centre Drive Mississauga, Ontario, L5B1M5 Agent - Terence G Lidster
	201 026 802	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5

Centro - 2110 Centre Street NE, Calgary, AB

PLAN 21290, BLOCK 20, LOTS 1 THROUGH 4 INCLUSIVE EXCEPTING THEREOUT OF LOT 3 ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Centro - 2110 Centre Street NE, Calgary, AB	121 337 093	December 31, 2012	Restrictive Covenant	N/A
	161 032 783	February 1, 2016	Mortgage Original Principal Amount: \$13,900,000	Mortgagee - Canadian Imperial Bank of Commerce. CIBC Real Estate Division 8th Floor, East Tower, Bankers Hall 855-2 Street SW Calgary, Alberta T2P4J7
	161 032 784	February 1, 2016	Caveat Re: Assignment of Rents and Leases	Caveator - Canadian Imperial Bank Of Commerce. CIBC Real Estate Division 8th Floor, East Tower, Bankers Hall 855-2 Street SW Calgary, Alberta T2P4J7 Agent - Terence G Lidster
	161 037 412	February 8, 2016	Caveat Re: Rental Use Designation	Caveator - Her Majesty The Queen In Right Of Alberta As Represented By Minister Of Municipal Affairs C/O New Home Buyer Protection Office 16th Floor, Commerce Place

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				10155 - 102 Street NW Edmonton, Alberta T5J4L4 Agent - Ryan Falk
	161 140 403	June 20, 2016	Utility Right of Way As to Portion or Plan: 1611432	Grantee : Enmax Power Corporation
	201 026 984	February 6, 2020	Re : Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta T5J0N5 Agent - Bryce Kustra

Entro - 2801-43 Avenue, Stony Plain, AB

CONDOMINIUM PLAN 1720526, UNIT 1, AND 6446 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

CONDOMINIUM PLAN 1720526, UNIT 2, AND 3554 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Entro (Unit 1) - 2801-43 Avenue, Stony Plain, AB	872 298 089	December 9, 1987	Utility Right of Way As to Portion or Plan: 8620908	Grantee - The Town of Stony Plain
	872 298 090	December 9, 1987	Utility Right of Way As to portion or Plan: 8620338	Grantee - The Town of Stony Plain
	152 198 364	July 7, 2015	Caveat Re: Access	Caveator: The Town of Stony Plain C/O Birdsell Grant LLP 102,5300-50 Street Stony Plain Alberta Agent - Caeleigh Shier
	152 340 885	October 29, 2015	Utility Right of Way	Grantee: FortisAlberta Inc.
	152 397 998	December 22, 2015	Utility Right of Way	Grantee: Atco Gas and Pipelines Ltd.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	172 046 592	February 14, 2017	Easement As to Portion or Plan 1720527	N/A
	182 212 727	August 28, 2018	Mortgage	Mortgagee: ATB Financial 600, 585 8th Ave SW Calgary Alberta T1P1G1 Original Principal Amount: \$15,500,000
	182 212 728	August 28, 2018	Caveat Re: Assignment of Rents and Leases	Caveator - ATB Financial 600, 585 8 Avenue SW Calgary Alberta T2P1G1 Agent - Robert C Stemp.
	202 034 936	February 12, 2020	Caveat Re: Agreement Charging Land	10460010 Canada Inc. 10Flr, 10020 – 100 th Street, Edmonton, Alberta, T5J 0N5
Entro (Unit 2)	872 298 090	December 9, 1987	Utility Right of Way As to portion or Plan: 8620338	Grantee - The Town of Stony Plain
	152 198 364	July 7, 2015	Caveat Re: Access	Caveator: The Town of Stony Plain C/O Birdsell Grant LLP 102,5300-50 Street Stony Plain Alberta

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Agent - Caeleigh Shier
	152 340 885	October 29, 2015	Utility Right of Way	Grantee: FortisAlberta Inc.
	152 397 998	December 22, 2015	Utility Right of Way	Grantee: Atco Gas and Pipelines Ltd.
	172 046 592	February 14, 2017	Easement As to Portion or Plan 1720527	N/A
	202 034 936	February 12, 2020	Caveat Re: Agreement Charging Land	10460010 Canada Inc. 10Flr, 10020 – 100 th Street, Edmonton, Alberta, T5J 0N5

Glenmore Commerce Court - 2880 Glenmore Trail SE, Calgary, AB

PLAN 0110420, BLOCK 2; EXCEPTING THEREOUT PLAN 1811789 (ROAD); EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Glenmore Commerce Court - 2880 Glenmore Trail SE, Calgary, AB	761 039 953	April 2, 1976	Utility Right Of Way As To Portion Or Plan: 7610286	Grantee - The City Of Calgary.
	771 147 064	October 20, 1977	Zoning Regulations Subject To Calgary International Airport Zoning Regulations	N/A
	781 093 176	June 15, 1978	Easement "Subject To And Extended By With West Portion"	N/A
	801 010 544	January 22, 1980	Easement "Subject To And Extended By. As Set Forth In Instrument"	N/A
	801 014 069	January 29, 1980	Caveat	Caveator - Bank Of Montreal.
	861 073 359	May 2, 1986	Caveat Re : Lease	Caveator - Orin L. Harker Professional Corporation. 115, 2880 Glenmore Trail Se Calgary, Alberta, T2C2E7

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Agent - B A Millar
	891 032 927	February 23, 1989	Caveat Re : Lease	Caveator - H. A. Harder Professional Corporation. 140, 2880 Glenmore Trail Se Calgary, Alberta
	941 036 373	February 10, 1994	Caveat Re: Lease Extension Agreement , Etc.	Caveator - Bank Of Montreal. Atkinson Milvain 1900, 350-7 Ave SW Calgary, Alberta Agent - Thomas P Kehler
	991 081 522	March 26, 1999	Caveat Re : Lease , Etc.	Caveator - Bank Of Montreal. Real Estate Division 100 King St West, P.O. Box 429 Toronto, Ontario, M5X1E3 Agent - C Mark Johnson (Data Updated By: Change Of Address 991093749)
	011 034 743	February 5, 2001	Utility Right Of Way As To Portion Or Plan:0110421	Grantee - The City Of Calgary.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	011 034 744	February 5, 2001	Easement As To Portion Or Plan:0110421 Over/For Benefit: Plan 0110420 Blocks 1 And 2	N/A
	021 002 379	January 3, 2002	Caveat Re : Lease	Caveator - Bank Of Montreal. C/O Real Estate Division Att. Senior Vice-President, Real Estate 100 King Street West, P.O. Box 429 Toronto, Ontario, M5X1E3 Agent - Peter L Collins
	031 115 746	April 10, 2003	Caveat Re: Lease	Caveator - Bordeaux Properties Inc. Thompson, Ball & Associates 534, 11012 Macleod Trail South Calgary, Alberta, T2J6A5 Agent - Gordon V Thompson
	061 524 930	December 20, 2006	Caveat Re: Sublease	Caveator - Canadian Western Bank. 2300 Canadian Western Bank Place 10303 Jasper Ave Edmonton, Alberta, T5J3X6 Agent - Ronald A Sorokin
	071 477 984	September 24, 2007	Caveat Re : Lease Interest	Caveator - KLS Contracting Ltd. Dunphy Best Blocksom LLP 2100, 777- 8 Ave SW Calgary, Alberta, T2P3R5 Agent - John F Minchin

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	121 236 437	September 12, 2012	Caveat Re: Lease Interest	Caveator - Jeffrey K. Ma Professional Corporation. 300, 255-17 Avenue SW Calgary, Alberta, T2S2T8 Agent - Daniel D Peterson
	121 245 930	September 20, 2012	Caveat Re : Lease Interest	Caveator - Steven R. Martin Professional Corporation. #300,255-17th Ave SW Calgary, Alberta, T2S2T8 Agent - Daniel D Peterson
	181 059 404	March 16, 2018	Mortgage Original Principal Amount: \$4,550,000	Mortgagee - Canadian Western Bank. 606-4th Street SW Calgary, Alberta, T2P2V1
	181 059 405	March 16, 2018	Caveat Re: Assignment of Rents And Leases	Caveator - Canadian Western Bank. 606-4th Street SW Calgary, Alberta T2P1T1 Agent - Gary J Cochrane
	201 026 787	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5 Agent - Bryce Kustra

Kensington - 1220 Kensington Road NW, Calgary, AB

PLAN 5609J, BLOCK C, LOTS 1 TO 4 INCLUSIVE

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Kensington - 1220 Kensington Road NW, Calgary, AB	991 263 992	September 11, 1999	Caveat Re : Lease	Caveator - Original Joe's Restaurant & Bar Kensington Ltd. 630, 11012 Macleod Trail S Calgary, Alberta, T2J6A5 Agent - L James Thornborough
	001 241 462	August 28, 2009	Caveat Re : Lease	Caveator - The Facility Management Development Company Inc. Attn: Gary Courtney Of Courtney Sebree 1138 Kensington Road NW Calgary, Alberta, T2N3P3 Agent - Gary C Courtney
	131 024 474	January 28, 2013	Caveat Re : Lease Interest , Etc.	Caveator - Original Joe's Management Group Inc. 200, 6001 1a Street SW Calgary, Alberta, T2H0G5 Agent - Derek Doke
	181 117 367	June 7, 2018	Mortgage Original Principal Amount: \$3,000,000	Mortgagee - The Equitable Life Insurance Company Of Canada. One Westmount Road North P.O.Box 1603 Stn. Waterloo

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Waterloo, Ontario N2J4C7
	181 117 368	June 7, 2018	Caveat Re : Assignment Of Rents And Leases	Caveator - The Equitable Life Insurance Company Of Canada. One Westmount Road North P.O.Box 1603 Stn. Waterloo Waterloo, Ontario N2J4C7 Agent - H Douglas Montemurro
	201 026 778	February 6, 2020	Caveat Re : Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5 Agent - Bryce Kustra

M17 - 1716 Center Street SE, Calgary, AB

PLAN 0210992, BLOCK 4, LOT 41; EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
M17 - 1716 Center Street SE, Calgary, AB	951 095 513	May 1, 1995	Party Wall Agreement	N/A
	951 224 470	October 4, 1995	Utility Right Of Way Portion As Described "Affected Land: B1;7;33"	Grantee - The City Of Calgary.
	981 173 617	June 12, 1998	Utility Right Of Way As To Portion Or Plan:9811668	Grantee - Enmax Power Corporation. 2808 Spiller Road S.E. Calgary, Alberta
	021 066 137	February 27, 2002	Caveat Re: Encroachment Agreement	N/A
	141 324 446	November 28, 2014	Caveat Re : Access	Caveator - The City Of Calgary. C/O City Solicitor 12 Flr. Municipal Bldg 800 Macleod TR SE Calgary, Alberta, T2P2M5 Access Easement Agreement

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	171 155 720	July 14, 2017	Caveat Re: Encroachment Agreement Pursuant To Municipal Government Act	Caveator - The City Of Calgary. Office Of The General Manager, Corporate Services 12th Flr, Municipal Bldg 800 Macleod TR. SE Calgary, Alberta, T2P2M5 Agent - Bev Fellman
	171 288 029	December 19, 2017	Caveat Re: Encroachment Agreement	N/A
	181 116 819	June 6, 2018	Mortgage Original Principal Amount: \$11,500,000	Mortgagee - Fiera Properties Debt Strategies Ltd. C/O CMLS Financial Ltd. 2110, 1066 West Hastings Street Vancouver, British Columbia V6E3X2
	181 116 820	June 6, 2018	Caveat Re: Assignment Of Rents And Leases	Caveator - Fiera Properties Debt Strategies Ltd. C/O SMLS Financial Ltd. 2110, 1066 West Hastings Street Vancouver Alberta V6E3X2 Agent - Gary J Cochrane
	201 026 795	February 6, 2020	Caveat Re : Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5 Agent - Bryce Kustra

Mission Centre - 2303 – 4 Street SW, Calgary, AB

PLAN 4453L, BLOCK 7, LOTS 6 TO 9 INCLUSIVE; EXCEPTING OUT OF LOT NINE (9), AS TO SURFACE ONLY THE CORNER CUT OFF ON PLAN 6984JK

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Mission Centre - 2303 – 4 Street SW, Calgary, AB	6618LO	December 8, 1972	Utility Right of Way "East 7 Feet Of South 40 Feet Of Lot 9 Except Mines And Minerals"	Grantee: The City of Calgary
	971 365 608	December 8, 1997	Caveat Re: Lease	Caveator - Mervyn Rabinovitz Management Corporation. C/O Hoffman Dorchik 600, 5920 Macleod Tr S Calgary, Alberta, T2H0K2 Agent - Gordon Hoffman
	981 080 432	March 19, 1998	Caveat Re: Lease	Caveator - Terry J. Smorang Professional Corporation. C/O Zenith Hookenson Vogel 1050, 10201 Southport Rd SW Calgary, Alberta T2W4X9 Agent - Terry J Smorang
	981 083 565	March 23, 1998	Caveat Re: Lease	Caveator - High Level Ceramics Ltd. 703, 2303-4th Street SW Calgary, Alberta, T2S2S7 Agent - Dean Allatt

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	981 083 566	March 23, 1998	Caveat Re: Lease	Caveator - John Canniff Professional Corporation. 406,2303-4th Street SW Calgary, Alberta, T2S2S7 Agent - Dean Allatt
	981 086 874	March 25, 1998	Caveat Re: Lease	Caveator - Dieter Einsporn Suite 604, 2303 - 4 St SW Calgary, Alberta, T2S2S7 Agent - Dean Allatt
	981 086 875	March 25, 1998	Caveat Re: Lease	Caveator - David Kao Professional Corporation. Suite 503, 2303 - 4 St SW Calgary, Alberta, T2S2S7 Agent - Dean Allatt
	981 086 877	March 25, 1998	Caveat Re: Lease	Caveator - Sidney L. Sector Professional Corporation. Suite 1000, 2303 - 4 St SW Calgary, Alberta, T2S2S7 Agent - Dean Allatt
	981 086 878	March 25, 1998	Caveat Re: Lease	Caveator - 636587 Alberta Limited. Main Flr, 2303 - 4 St SW Calgary, Alberta, T2S2S7 Agent - Dean Allatt

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	981 086 879	March 25, 1998	Caveat Re: Lease	Caveator - Anthony Terence Knight Professional Corporation. Suite 805, 2303 - 4 St SW Calgary, Alberta, T2S2S7 Agent - Dean Allatt
	981 088 226	March 26, 1998	Caveat Re: Lease	Caveator - Richard W. Edwards Professional Corporation. 502, 2303-4 St SW Calgary, Alberta, T2S2S7 Agent - Dean Allatt
	981 228 656	July 31, 1998	Caveat Re: See Caveat	Caveator - Rogers Cantel Inc. One Mount Pleasant 11th Floor Toronto, Ontario, M4Y2Y5 Agent - Andrea D Essery
	991 146 254	May 27, 1999	Caveat Re: Lease	Caveator - Apex Hearing Systems Ltd. Attention: Paul Marsonette 605, 2303-4 St SW Calgary, Alberta, T2S2S7 Agent - Robert T Housman
	021 220 764	June 25, 2002	Caveat Re: Lease	Caveator - Phillip Van Der Merwe Professional Corporation. Caveator - M. L. Mclean Professional Corporation. Caveator - Martin C. Harvey Professional Corporation. All Of :

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Courtney Sebree 1138 Kensington Rd NW Calgary, Alberta, T2N3P3 Agent - Gary Courtney
	021 276 989	August 10, 2002	Caveat Re: Lease	Caveator - Lexmark Canada Inc. C/O Gowling Lafleur Henderson 1400, 700-2 St SW Calgary, Alberta, T2P4V5 Agent - Robert T Housman
	091 102 784	April 20, 2009	Caveat Re: Lease Interest	Caveator - M.A.J. Luethy Professional Corporation. #406, 2303 - 4 Street SW Calgary, Alberta, T2S2S7 Agent - Gordon R Pennell
	101 298 223	October 7, 2010	Caveat Re: Lease Interest	Caveator - Ryan Goos Professional Corporation. C/O Gowling Lafleur Henderson Attention Lisa A. Buriak 1400, 700-2nd Street SW Calgary, Alberta T2P4V5 Agent - Lisa A Buriak
	121 057 572	March 8, 2012	Caveat Re: Lease Interest Under 20 Acres	Caveator - Bell Mobility Inc. P.O. Box 50030 Calgary, Alberta, T2A7P1 Agent - Amanda Syme

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	121 148 693	June 15, 2012	Caveat Re: Lease Interest	Caveator - Belterra Land Company Ltd. Attn Chris Artibello 404, 2303 - 4 St SW Calgary, Alberta, T2S2S7 Agent - Ryan M Doig
	121 193 073	July 30, 2012	Caveat Re: Lease Interest	Caveator - Bell Mobility Inc. P.O. Box 50030 Calgary, Alberta, T2A7P1 Agent - Amanda Syme
	131 042 872	February 20, 2013	Caveat Re: Lease Interest	Caveator - Medicine Shoppe Canada Real Estate Corporation. 1600 Bell Tower, 10104-103 Avenue Edmonton, Alberta, T5J0H8 Agent - Susan D Clapp
	131 200 144	August 14, 2013	Caveat Re: Lease Interest	Caveator - Rogers Communications Inc. Attention: Manager, Real Estate One Mount Pleasant Road, 2nd Floor Toronto, Ontario, M4Y2Y5 Agent - Ward Morison
	181 090 939	May 4, 2018	Mortgage Original Principal Amount: \$21,800,000	Mortgagee - Vancity Community Investment Bank. 401-815 W. Hastings Street Vancouver, British Columbia, V6A1B4
	181 090 940	May 4, 2018	Caveat Re: Assignment of Rents and Leases	Caveator - Vancity Community Investment Bank.

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				401-815 W.Hastings Street Vancouver Alberta V6A1B4 Agent - Terence G Lidster
	201 026 817	February 6, 2020	Caveat Re: Assignment Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5 Agent - Bryce Kustra

One6 - 1528-16 Avenue NW, Calgary, AB

PLAN CALGARY 2768JK, BLOCK ONE (1), CONTAINING 0.392 HECTARES (0.97 ACRES) MORE OR LESS, EXCEPTING THEREOUT:

FIRST: A PORTION FOR ROAD WIDENING AND LANE FOR PLAN 8310651,

SECONDLY: PLAN NUMBER HECTARES ACRES MORE OR LESS ROAD 8910148 0.008 0.020 EXCEPTING THEREOUT ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
One6 - 1528-16 Avenue NW, Calgary, AB	891 019 202	February 1, 1989	Utility Right of Way As to Portion or Plan: 8910149	Grantee: The City of Calgary
	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5	201 026 877
	151 313 449	December 2, 2015	Caveat Re: Rental Use Designation	Caveator - Her Majesty The Queen In Right Of Alberta As Represented By The Minister Of Municipal Affairs C/O New Home Buyer Protection Office 1 Floor, Commerce Place 10155-102 Street NW Edmonton, Alberta, T5J4L4 Agent - Ryan Falk
	181 241 325	November 8, 2018	Mortgage	Mortgagee : Bank of Montreal 9th Floor, 350-7 Ave SW Calgary, Alberta, T2P3N9

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
			Original Principal Amount: \$18,900,000	
	181 241 326	November 8, 2018	Caveat Re : Assignment Of Rents And Leases	Caveator - Bank Of Montreal. 9th Floor, First Canadian Centre 350 - 7th Avenue S.W., Calgary Alberta, T2P3N9 Agent - Erica M Bordun.
	181 241 327	November 8, 2018	Caveat Re: Assignment of Rents and Leases	Caveator - Bank Of Montreal. 9th Floor, First Canadian Centre 350 - 7th Avenue S.W., Calgary Alberta, T2P3N9 Agent - Erica M Bordun.
	181 241 328	November 8, 2018	Caveat Re : Lease Interest	Caveator - Bank Of Montreal. 9th Floor, First Canadian Centre 350 - 7th Avenue S.W., Calgary Alberta, T2P3N9 Agent - Erica M Bordun.
	201 026 877	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5

Parallel Centre - 1040 - 7 Avenue SW, Calgary, AB

PLAN "A" 1 CALGARY, BLOCK THIRTY SIX (36), LOTS THIRTY THREE (33) TO FORTY (40) INCLUSIVE; EXCEPTING THEREOUT AS TO SURFACE ONLY A PORTION FOR STREET WIDENING ON PLAN 8310476; EXCEPTING THEREOUT OUT OF LOTS THIRTY THREE (33) AND THIRTY FOUR (34) ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Parallel Centre - 1040 - 7 Avenue SW, Calgary, AB	791 157 778	September 24, 1979	Caveat	Caveator - The City Of Calgary
	801 220 189	December 30, 1980	Caveat	Caveator - The City Of Calgary
	861 105 620	June 30, 1986	Caveat Re : See Caveat	Caveator - The City Of Calgary. Attention: City Solicitor City Hall Calgary, Alberta Agent - Timothy E. Haufe
	071 184 316	April 18, 2007	Mortgage Original Principal Amount: \$15,050,000	Mortgagee - MCAP Financial Corporation. 400, 200 King Street West Toronto, Ontario, M5H3T4 (Data Updated By: Transfer Of Mortgage 071307035) (Data Updated By: 071307336) (Data Updated By: Transfer Of Mortgage 151016677)

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	071 184 317	April 18, 2007	Caveat Re : Assignment Of Rents And Leases	Caveator - MCAP Financial Corporation. 400, 200 King Street West Toronto, Ontario, M5H3T4 (Data Updated By: Transfer Of Caveat 071307036) (Data Updated By: 071307341) (Data Updated By: Transfer Of Caveat 151016678)
	111 089 051	April 12, 2011	Caveat Re : Lease Interest	Caveator - TM Mobile Inc. C/O Telus 200 Consilium Place Suite 1600 Scarborough, Ontario, M1H3J3
	111 096 492	April 21, 2011	Caveat Re: Amending Agreement	Caveator - MCAP Financial Corporation. 400, 200 King Street West Toronto, Ontario, M5H3T4 (Data Updated By: Transfer Of Caveat 151016678)
	111 096 493	April 21, 2011	Mortgage Original Principal Amount: \$16,125,000	Mortgagee - MCAP Financial Corporation. 400, 200 King Street West Toronto, Ontario, M5H3T4 (Data Updated By: Transfer OF Mortgage 151016591)
	161 146 570	June 25, 2016	Caveat Re : Amending Agreement	Caveator - MCAP Financial Corporation. 400, 200 King Street West Toronto, Ontario, M5H3T4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
				Agent - Terence G Lidster
	161 195 551	August 20, 2016	Postponement of Mort 111096493 To Cave 161146570	N/A
	181 184 230	August 29, 2018	Caveat Re : Amending Agreement	Caveator - MCAP Financial Corporation. 400, 200 King St W Toronto, Ontario, M5H3T4 Agent - Terence G Lidster
	181 224 445	October 18, 2018	Postponement of Mort 111096493 To Cave 181184230	N/A
	201 026 835	February 6, 2020	Caveat Re: Agreement Charging Land	Caveator - 10460010 Canada Inc. 10 Flr, 10020 - 100th Street Edmonton, Alberta, T5J0N5 Agent - Bryce Kustra

Petro Fina - 736 - 8 Avenue SW, Calgary, AB

PLAN A1, BLOCK 47, LOTS 35, 36, 39 AND 40 AND THOSE PORTIONS OF LOTS 37 AND 38 WHICH LIE TO THE NORTH OF THE SOUTHERLY 7 FEET THROUGHOUT THE SAID LOTS 37 AND 38, EXCEPTING OUT OF THE SAID LOTS 37 AND 38 ALL MINES AND MINERALS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Petro Fina - 736 - 8 Avenue SW, Calgary, AB	881 109 826	June 29, 1988	Caveat re: Development Agreement	The City of Calgary City Solicitor, City Hall, 12th Floor, 800 Macleod trail S.E., Calgary, Alberta
	901 240 015	September 21, 1990	Caveat re: Lease	Alligator-Pear Food Services Ltd. 825, 101-6 AVE SW Calgary Alberta T2P 3P4
	921 161 008	July 2, 1992	Caveat re: Encroachment Agreement	The City of Calgary C/O Director of Land and Housing Department 12 th Floor, Municipal Bldg, 800 Macleod Tr. SE Calgary, Alberta T2P 2M5
	931 176 620	July 26, 1992	Caveat re: Easement	The City of Calgary City of Hall, 12 th Floor, 800 Macleod Trail SE Calgary, Alberta
	951 172 779	August 2, 1995	Caveat re: Lease	Royal Bank of Canada 1055 West Georgia St Vancouver, British Columbia V6E 3F5
	951 291 505	December 20, 1995	Caveat re: Non-Disturbance Agreement	Royal Bank Of Canada. C/O Real Estate Operations Western Canada 1055 West Georgia St Vancouver British Columbia V6E 3F5

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	991 362 411	December 9, 1999	Caveat re: Assumption Agreement, etc.	City Solicitor, 12th Floor, 800 Macleod Tr. S.E. Calgary, Alberta
	031 260 011	August 2, 2003	Caveat re: Lease	Alligator-Pear (2003) Restaurant Ltd. C/O 80 Castlebury Way N.E. Calgary, Alberta T3J 1K9
	041 187 273	May 25, 2004	Caveat re: Lease	1092616 Alberta Ltd. Michael, Chi, Wai Au 240, 736-8 Ave SW Calgary, Alberta T2P 1H4
	041 465 371	December 8, 2004	Caveat re: Lease	Chinese Village Restaurant Ltd. 72 Kelvin Pl SW Calgary Alberta T2v2l1
	051 029 482	January 1, 2005	Caveat re: Lease	Beta Systems Software Of Canada Inc. Suite 600, 736 - 8th Avenue S.W. Calgary, Alberta T2P 1H4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	051 429 620	November 15, 2005	Caveat re: Lease	Alberta Women Entrepreneurs Association. 700 10655 Southport Road SW Calgary, Alberta T2W 4Y1
	061 459 921	November 4, 2006	Caveat re: Lease	Petrel Robertson Consulting Ltd. 500, 736-8 Ave SW Calgary, Alberta T2P 1H4
	071 370 444	July 24, 2007	Caveat re: Lease Interest	Unconventional Resources Canada GP, Inc. C/O Gowling Lafleur Henderson LLP 1400, 700 - 2nd Street SW Calgary, Alberta T2P 4V5
	071 428 495	August 27, 2007	Caveat re: Lease Interest	1318284 Alberta Ltd. 250, 736 - 8 Avenue SW Calgary, Alberta T2P 1H4
	081 065 498	February 20, 2008	Caveat re: Lease Interest	Rapid Solutions Corporation. 1040 Fina Building 736-8 Avenue SW Calgary, Alberta T2P 1H4
	081 142 290	April 18, 2008	Caveat re: Lease Interest	Gijimaast Americas Inc. 430 Westmount Ave, Unit L Sudbury, Ontario P3A 5Z8

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	081 366 012	September 29, 2008	Caveat re: Lease Interest Under 20 Acres	Rogers Communications Inc. One Mount Pleasant Road 2nd Floor Toronto, Ontario M4Y 2Y5
	101 100 967	April 9, 2010	Caveat re: Lease Interest	Click-A-Store Ltd. 300, 255 - 17 Ave SW Calgary, Alberta T2S 2T8
	111 075 463	March 30, 2011	Caveat re: Lease Interest	Vantage Engineering Inc. C/O Fraser Milner Casgrain LLP 10180-101 St Edmonton, Alberta T5J 3V5
	111 076 852	March 30, 2011	Caveat re: Lease Interest	Air Resources Canada Ltd. Weeks Law, #402, 10325 Bonaventure Drive SE Calgary, Alberta T2J 7E4
	111 132 673	May 30, 2011	Caveat re: Lease Interest	Avenue Eight Properties Inc. 110, 736 - 8 Ave SW Calgary, Alberta T2P 1H4
	111 271 988	October 21, 2011	Caveat re: Lease Interest	Glenbriar Technologies Inc. 1100, 736-8 Avenue SW Calgary, Alberta T2P 1H4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	131 034 868	February 7, 2013	Caveat re: Lease Interest	S. Tejani Professional Corporation Suite 100, 833 - 4 Avenue Sw Calgary, Alberta T2P 3T5
	131 119 099	May 23, 2013	Mortgage	Canadian Western Bank 2300, 10303 Jasper Ave Edmonton, Alberta T5J 3X6
	131 119 100	May 23, 2013	Caveat re: Assignment of Rents and Leases	Canadian Western Bank 200, 606-4th Street SW Calgary Alberta T2P 1T1
	201 015 401	Jan 29, 2020	Caveat re: Lease	Gary E. Bilyk Professional Corporation 850, 736 8 Avenue SW Calgary, Alberta T2P 1H4
	201 026 818	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

Place 9-6 - 940 - 6 Avenue SW, Calgary, AB

PLAN "A1", BLOCK 26, LOTS 35, 36, 37 AND THOSE PORTIONS OF LOTS 38 AND 39 WHICH LIE TO THE NORTH OF THE SOUTH 7 FEET OF THE SAID LOTS 38 AND 39 AND THAT PORTION OF LOT 40 WHICH LIES TO THE EAST OF THE WEST 5 FEET AND TO THE NORTH OF THE SOUTH 7 FEET OF THE SAID LOT 40; EXCEPTING THEREOUT: AS TO SURFACE ONLY THOSE PORTIONS OF LOTS 35, 36, 37 AND 40 FOR STREET WIDENING ON PLAN 8210505

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Place 9-6 - 940 - 6 Avenue SW, Calgary, AB	821 065 823	April 16, 1982	Caveat	The City of Calgary "Portion"
	081 032 324	January 23, 2008	Caveat re: Assignment of Interest	The City Of Calgary. Law Dept. 12th Flr, Municipal Bldg. 800 Macleod Tr SE Calgary, Alberta T2G 2M3
	101 110 186	April 19, 2010	Caveat re: Lease Interest	Seisware International Inc. C/O 900, Place 9-6 940-6th Avenue SW Calgary, Alberta T2P 3T1
	101 371 628	December 23, 2010	Caveat re: Lease Interest	Triumph EPCM Ltd. Suite 1000, Place 9-6 940-6th Ave SW Calgary, Alberta T2P 3T1
	121 210 105	August 16, 2012	Mortgage	CIBC Mortgages Inc. P.O. Box 115, Commerce Court Postal Station Toronto, Ontario M5I 1E5

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	121 210 106	August 16, 2012	Caveat Re : Assignment Of Rents And Leases	CIBC Mortgages Inc. P.O. Box 115, Commerce Court Postal Station Toronto, Ontario M5I 1E5
	131 038 602	February 13, 2013	Caveat re: Lease Interest	Sinclair Knight Merz (Canada) Inc. Suite 530, Place 9-6 940 6 Ave SW Calgary, Alberta T2P 3T1
	131 135 666	June 11, 2013	Caveat re: Lease Interest	Triumph EPCM Ltd. Suite 1000, Place 9-6 940-6 Ave SW Calgary, Alberta T2P 3T1
	141 275 941	October 10, 2014	Caveat re: Lease Interest	Petroamerica Oil Corp. Suite 200, 903-8th Ave SW Calgary, Alberta T2P 0P7
	151 244 178	September 22, 2015	Caveat re: Lease Interest	Triumph EPCM Ltd. Suite 1000, Place 9-6 940-6th Ave SW Calgary, Alberta T2P 3T1
	181 042 062	February 21, 2018	Amending Agreement	CIBC Mortgages Inc.
	181 190 105	September 6, 2018	Caveat Re: Lease Interest	Attainable Homes Calgary Corporation. 610, 940-6th Ave SW Calgary, Alberta T2P 3T1

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	201 026 782	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5
	201 030 912	February 12, 2020	Caveat re: Lease Interest	680750 Alberta Inc. c/o Admiral Law 301, 522-11 Ave SW Calgary Alberta T2R 0C8

Stella Place – 12847 - 50th Street, Edmonton, AB

DESCRIPTIVE PLAN 1522188, BLOCK 1, LOT 15, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.747 HECTARES (1.85 ACRES)
MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Stella Place – 12847 - 50th Street, Edmonton, AB	862 115 131	June 4, 1986	Utility Right of Way	The City of Edmonton
	012 317 800	October 4, 2001	Restrictive Covenant	None
	112 413 011	December 21, 2011	Restrictive Covenant	None
	172 013 370	January 1, 2017	Caveat re: Rental Use Designation	Her Majesty The Queen In Right of Alberta C/O New Home Buyer Protection Office 16 Floor, Commerce Place 10155-102 Street NW Edmonton, Alberta T5J 4L4
	182 304 104	November 3, 2018	Mortgage	Canada ICI Capital Corporation 3540 Manulife Place 10180 101 Street Edmonton, Alberta T5J 3S4

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
	182 304 105	November 30, 2018	Caveat re: Assignment of Rents and Leases	Canada ICI Capital Corporation C/O Brownlee 2200, 10155 102 St Edmonton, Alberta T5J 4G8
	192 107 216	May 15, 2019	Caveat re: Amending Agreement	Canada ICI Capital Corporation C/O Brownlee LLP 2200, 10155-102 Street Edmonton Alberta T5J 4G8
	202 029 860	February 6, 2020	Caveat re: Agreement Charging Land	10460010 Canada Inc. 10 Flr, 10020 – 100 th Street Edmonton, Alberta, T5J 0N5

Claridge - 3149-151 Avenue, Edmonton, AB

PLAN 0126194, BLOCK 101, LOT 106A, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.805 HECTARES (1.99 ACRES) MORE OR LESS

Property	Registration Number	Date of Registration	Registration Type (ex: Easement)	Registration Holder & Address for Notice from Title
Claridge - 3149-151 Avenue, Edmonton, AB	812 293 841	December 11, 1981	Utility Right Of Way	The City Of Edmonton. As To Portion Or Plan: 8123073
	072 107 260	February 23, 2007	Caveat re: Lease	Coinamatic Canada Inc. C/O 301 Matheson Blvd West Mississauga, Ontario L5R 3G3
	092 095 403	March 30, 2009	Utility Right of Way	EPCOR Distribution & Transmission Inc.