

No. S197744 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36

BETWEEN:

MINISO INTERNATIONAL HONG KONG LIMITED, MINISO INTERNATIONAL (GUANGZHOU) CO. LIMITED, MINISO LIFESTYLE CANADA INC., MIHK MANAGEMENT INC., MINISO TRADING CANADA INC., MINISO CORPORATION and GUANGDONG SAIMAN INVESTMENT CO. LIMITED

PETITIONERS

AND:

MIGU INVESTMENTS INC., MINISO CANADA INVESTMENTS INC., MINISO (CANADA) STORE INC., MINISO (CANADA) STORE ONE INC., MINISO (CANADA) STORE THREE INC., MINISO (CANADA) STORE THREE INC., MINISO (CANADA) STORE FIVE INC., MINISO (CANADA) STORE FIVE INC., MINISO (CANADA) STORE SIX INC., MINISO (CANADA) STORE SEVEN INC., MINISO (CANADA) STORE EIGHT INC., MINISO (CANADA) STORE NINE INC., MINISO (CANADA) STORE TEN INC., MINISO (CANADA) STORE ELEVEN INC., MINISO (CANADA) STORE THIRTEEN INC., MINISO (CANADA) STORE THIRTEEN INC., MINISO (CANADA) STORE FIFTEEN INC., MINISO (CANADA) STORE FIFTEEN INC., MINISO (CANADA) STORE SEVENTEEN INC., MINISO (CANADA) STORE EIGHTEEN INC., MINISO (CANADA) STORE SEVENTEEN INC., MINISO (CANADA) STORE EIGHTEEN INC., MINISO (CANADA) STORE TWENTY INC., MINISO

RESPONDENTS

NOTICE OF APPLICATION

Name(s) of applicant(s): The Respondents

To: The Service List, a copy of which is attached hereto as **Schedule "A"**

TAKE NOTICE that an application will be made by the Respondents to the Honourable Madam Justice Fitzpatrick at the courthouse at 800 Smithe Street, in the City of Vancouver, in the Province of British Columbia, on Monday, July 22, 2019 at 10:00 a.m. for the orders set out in Part 1 below.

Part 1: ORDER(S) SOUGHT

 An order substantially in the form of the draft order attached hereto as Schedule "B", amending the Order of the Honourable Madam Justice Fitzpatrick made July 12, 2019 (the "Initial Order") to replace "Miniso Canada Store Inc." in the style of cause with "Miniso (Canada) Store Inc."

Part 2: FACTUAL BASIS

Background

- On the Filing Date, Madam Justice Fitzpatrick granted the Initial Order pursuant to the provisions of the CCAA. All capitalized terms used and not defined herein have the same meaning as in the Initial Order.
- 2. The Initial Order, among other things:
 - granted the Respondents protection from their creditors for the purposes of restructuring their business and affairs until July 22, 2019;
 - (b) appointed the Monitor to oversee the Petitioners' affairs and restructuring, and to administer the Property and operations of the Respondents;
 - (c) approved and authorized the Monitor (on behalf of the Respondents) to enter into the Management Services Agreement;
 - (d) approved and authorized the Respondents to enter into the Interim Credit Facility

 Agreement; and
 - (e) granted the Administration Charge, the Interim Lender's Charge and the Directors' Charge.

Misnomer

3. The Initial Order's style of cause includes a misnomer. The style of cause in the Petition filed July 12, 2019 properly names "Miniso (Canada) Store Inc." However, the Initial Order's style of cause incorrectly names "Miniso Canada Store Inc." instead.

Part 3: LEGAL BASIS

- 1. The Respondents rely on Rule 13-1(7) of the *Supreme Court Civil Rules*, B.C. Reg. 241/2010, as amended.
- 2. The Initial Order's style of cause contains an accidental slip in that it names "Miniso Canada Store Inc." instead of the proper Respondent, "Miniso (Canada) Store Inc." The Initial Order's style of cause should be amended accordingly to ensure the result intended by the Court in granting the Initial Order.

Lochhead v. Lochhead, 2011 BCSC 1662, at para. 20

Part 4: MATERIAL TO BE RELIED ON

1. Affidavit #1 of Julie Hutchinson made July 19, 2019.

The applicants estimate that the application will take 5 minutes.

This matter is not within the jurisdiction of a master. Madam Justice Fitzpatrick is seized of this matter.

TO THE PERSONS RECEIVING THIS NOTICE OF APPLICATION: If you wish to respond to this notice of application, you must, within 5 business days after service of this notice of application or, if this application is brought under Rule 9-7, within 8 business days after service of this notice of application,

- (a) file an application response in Form 33,
- (b) file the original of every affidavit, and of every other document, that
 - (i) you intend to refer to at the hearing of this application, and
 - (ii) has not already been filed in the proceeding, and
- (c) serve on the applicant 2 copies of the following, and on every other party of record one copy of the following:
 - (i) a copy of the filed application response;

- (ii) a copy of each of the filed affidavits and other documents that you intend to refer to at the hearing of this application and that has not already been served on that person;
- (iii) if this application is brought under Rule 9-7, any notice that you are required to give under Rule 9-7 (9).

Date: July 19, 2019

Signature of Vicki Tickle Lawyer for applicants

To be completed by the court only:					
Order made					
	in the terms requested in paragraphs of Part 1 of this notice of application				
	with the following variations and additional terms:				
7					
1					
Date: [dd/mmm/yyyy]					
5	Signature of Judge Master				

Appendix

[The following information is provided for data collection purposes only and is of no legal effect.]

THIS APPLICATION INVOLVES THE FOLLOWING:

Check the box(es) below for the application type(s) included in this application.]		
	discovery: comply with demand for documents	
	discovery: production of additional documents	
	other matters concerning document discovery	
	extend oral discovery	
	other matter concerning oral discovery	
	amend pleadings	
	add/change parties	
	summary judgment	
	summary trial	
	service	
	mediation	
	adjournments	
	proceedings at trial	
	case plan orders: amend	
	case plan orders: other	
	experts	

SCHEDULE "A"

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RESPONDENTS

SERVICE LIST

[Updated: July 16, 2019]

Dentons Canada LLP Barristers & Solicitors

20th Floor - 250 Howe Street

Vancouver, BC V6C 3R8

Attention:

Jordan Schultz (604) 691-6452

Tel: Email:

iordan.schultz@dentons.com

Counsel for Court-appointed Monitor (Alvarez

& Marsal Canada Inc.)

Fasken Martineau DuMoulin LLP

Barristers & Solicitors

2900 – 550 Burrard Street

Vancouver, BC V6C 1A3

Attention:

Kibben Jackson / Glen Nesbitt

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svolkow@fasken.com

Counsel for the Petitioners

Alvarez & Marsal Canada Inc. McMillan LLP Commerce Place Barristers & Solicitors Suite 1680, 400 Burrard Street Royal Centre, 1055 W. Georgia Street Vancouver, B.C. V6C 3A6 **Suite 1500** Vancouver, BC V6E 4N7 Attention: Todd Martin / Anthony Tillman Tel: (604) 639-0849 Attention: Vicki Tickle / Julie Hutchinson Email: tmartin@alvarezandmarsal.com; Tel: (236) 826-3022 atillman@alvarezandmarsal.com: vicki.tickle@mcmillan.ca; Email: pinky.law@alvarezandmarsal.com Julie.Hutchinson@mcmillan.ca Court-appointed Monitor Counsel for Miniso Canada Investments Inc. and certain other entities referred as the Debtors and the JV Affiliates Thornton Grout Finnigan LLP Torys LLP TD West Tower, Toronto-Dominion Centre 79 Wellington St. W., 100 Wellington St. West, Suite 3200 30th Floor, Box 270, TD South Tower Toronto, ON M5K 1K7 Toronto, Ontario M5K 1N2 Attention: David Bish D. J. Miller Attention: Tel: (416) 304-0559 Tel: (416) 865-7353 Fmail: djmiller@tgf.ca Email: dbish@torys.com Counsel for The Cadillac Fairview Counsel for the Oxford Properties Landlords Corporation Limited TX Law Firm Camelino Galessiere LLP **Barristers & Solicitors Barristers & Solicitors** # 1007 - 5911 Alderbridge Way 6 Adelaide Stree, East Suite 220 Richmond, B.C. V6X 4C6 Toronto, Ontario M5C 1H6 Attention: Linda Galessiere Attention: Tim Xia (夏耀远律师) (416) 306-3827 Tel: Tel: (604) 636-6071 Igalessiere@cglegal.ca Email: Email: tim@txlawfirm.ca

Counsel for various Landlords: Ivanhoe

Brookfield, Cominar REIT, Morguard

Cambridge, RioCan, Cushman & Wakefield,

Counsel for Mr. Sam Haifeng Wang

SCHEDULE "B"

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RESPONDENTS

ORDER MADE AFTER APPLICATION

))	
BEFORE)	THE HONOURABLE MADAM JUSTICE FITZPATRICK)) July 22, 2019)	
))	

ON THE APPLICATION of the Respondents, dated July 17, 2019, coming on for hearing at Vancouver, British Columbia on Monday, July 22, 2019 and on hearing Vicki Tickle and Daniel Shouldice, counsel for the Respondents, and those counsel listed in **Schedule "A"** hereto; AND

UPON READING the material filed, including the Affidavit #1 of Julie Hutchison made July 19, 2019; AND UPON HAVING MADE the Initial Order dated July 12, 2019 in these proceedings (the "Initial Order"); AND pursuant to Rule 13-1(7) of the Supreme Court Civil Rules;

THIS COURT ORDERS that:

- 1. The time for service of the Notice of Application is hereby abridged such that the Notice of Application is properly returnable today and service thereof upon any interested party other than those parties on the service list maintained by the Monitor in this proceeding is hereby dispensed with.
- 2. The Initial Order be amended by deleting "Miniso Canada Store Inc." in the style of cause and replacing it with:

"Miniso (Canada) Store Inc."

3. Endorsement of this Order by counsel appearing on this application, other than counsel for the Respondents, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Vicki Tickle		
Lawyer for the Respondents		
9	By the Court.	
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	-	
	Registrar	

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RESPONDENTS

APPEARANCE LIST

COUNSEL	APPEARING FOR:
Vicki Tickle	Miniso Canada Investments Inc. and certain other entities referred to as Debtors and the JV Affiliates
Kibben Jackson	Petitioners, Miniso International Hong Kong and others
Jordan Schultz	Monitor – Alvarez & Marsal Canada Inc.

Date:	Signature of ☐ party initiating the proceeding/applicant ☐ lawyer for the Respondents
	Vicki Tickle