



NOTICE TO CLAIMANTS

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS INC., DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE CANNABIS CLINIC INC. and DELTA 9 CANNABIS STORE INC.

NOTICE LETTER TO CLAIMANTS REGARDING CLAIMS PROCEDURE

RE: Notice of Claims Procedure, Claims Bar Date & Restructuring Claims Bar Date

This notice is published pursuant to the Order of the Honourable Associate Chief Justice Nielsen of the Court of King's Bench of Alberta, dated July 24, 2024 (the "**Claims Procedure Order**"), in the Applicants' proceedings under the *Companies' Creditors Arrangement Act*, RSC 1985, C- 36, as amended. Pursuant to the Initial Order dated July 15, 2024, Alvarez & Marsal Canada Inc. was appointed as monitor of the Applicants (in such capacity, the "**Monitor**"), and pursuant to the Claims Procedure Order will, with the assistance of the Applicants, conduct a Claims Procedure with respect to Claims against the Applicants and their present and former Directors and Officers.

All capitalized terms used herein that are not otherwise defined have the meaning ascribed to them in the Claims Procedure Order.

The Claims Procedure Order, the Claims Package, a Proof of Claim form, and related materials can be accessed on the Monitor's Website at: <https://www.alvarezandmarsal.com/Delta9>. Proof of Claim forms can also be obtained by contacting the Monitor at the address below and providing particulars as to your name, address, facsimile number and email address.

I. SUBMISSION OF PROOF OF CLAIM

Any Person who believes they have a Claim against the Applicants (or any one of them) or their Directors or Officers shall submit their Claim in a Proof of Claim form, other than an Excluded Claim, in accordance with the Claims Procedure Order.

All Claimants MUST submit their Proof of Claim to the Applicants and the Monitor:

- II. in respect of Pre-Filing Claims, no later than 5:00 p.m. MST on August 17, 2024 (the "**Claims Bar Date**"); and
- III. in respect of Restructuring Claims, on or before the later of:
 - (iii) the Claims Bar Date; and
 - (iv) 15 Business Days after the Monitor sends the Claims Package with respect to such Claim in accordance with paragraph 17 of the Claims Procedure Order(the "**Restructuring Claims Bar Date**").



Proofs of Claim MUST be submitted by prepaid registered mail, courier, personal delivery, or electronic or digital transmission addressed to the following address:

To the Applicants:

MLT AIKINS LLP 2100,
222 - 3rd Ave SW
Calgary, AB T2P 0B4
Attention: Ryan Zahara (rzahara@mltaikins.com)
Molly McIntosh
(mmcintosh@mltaikins.com)

To the Monitor:

ALVAREZ & MARSAL CANADA INC.
Bow Valley Square 4
Suite 1110, 250 6th Ave SW Calgary,
AB T2P 3H7
Attention: Quinn Park
Email: delta9@alvarezandmarsal.com

With a copy to:

BURNET, DUCKWORTH & PALMER LLP

Attention: David LeGeyt (dlegeyt@bdplaw.com)
Ryan Algar (ralgar@bdplaw.com)
Jenny Deyholos (jdeyholos@bdplaw.com)

CLAIMS WHICH ARE NOT RECEIVED BY THE MONITOR BY THE APPLICABLE CLAIMS BAR DATE WILL BE FOREVER BARRED FROM MAKING OR ENFORCING ANY CLAIM AGAINST ANY OF THE APPLICANTS, THEIR DIRECTORS, OR THEIR OFFICERS.

Additional information about these proceedings may be found on the Monitor's Website or may be obtained by contacting the Monitor directly at the address above.

Dated at the City of Calgary, in the Province of Alberta, this 29th of July, 2024.

Alvarez & Marsal Canada Inc.
Orest Konowalchuk
Title: Senior Vice President

in its capacity as Monitor of the Applicants, and
not in its personal or corporate capacity