



March 4, 2024

To whom it may concern,

We have reviewed the log inventory list in schedule D and have determined market value as follows:

			Vol	Net Price	Net Value
Mill	Logs	Hembal Sawlogs	1986.7	\$54	\$107,282
Mill	Logs	Spruce Sawlogs	397.8	\$54	\$21,481
CP 523 BIK NIS001	Logs	Hembal Sawlogs	120	\$45	\$5,400
			Vol	AMV	Net Value
Mill	Logs	Cedar	176.3	\$209.50	\$36,934.85
			Vol	Net Price	Net Value
CP 523 BIK NIS002	Logs	Hembal Decked	2419	\$45	\$108,855
CP 523 BIK NIS002	Logs	Hembal Roadside,			
CP 40 WAT001	Logs	unprocessed	1910	\$45	\$85,950
Wathle	Logs	He BA Cw unprocessed	357	\$123	\$43,911.0
			Vol	Net Price	Net Value
Mill	Logs	Hembal Pulp	1095.7	\$27	\$29,583.90
CP 523 BIK NIS001	Logs	Hembal Pulp	180	\$12	\$2,160
CP 517 BIK					
PAW001/003	Logs	Hembal Pulp	3435	\$12	\$41,220
			12078		\$482,778

Yours truly,

Glen Franke

CEO

This is Exhibit "A" referred to in the affidavit of Glen Franke sworn before me on March 6, 2024

A Commissioner for taking Affidavits for British Columbia

No. S236214
Vancouver Registry

In the Supreme Court of British Columbia

Between:

1392752 BC Ltd.

Petitioner

And:

Skeena Sawmills Ltd.
Skeena Bioenergy Ltd.
ROC Holdings Ltd.

Respondents

AFFIDAVIT

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