



This is the 1st Affidavit of Cecilia Conto
in this case and was made on February 28, 2025

NO. S-248103
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002 c. 57

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF FELIX
PAYMENT SYSTEMS LTD.

AFFIDAVIT

I, Cecilia Conto, Paralegal, of 1600 – 925 West Georgia Street, in the City of Vancouver, British
Columbia SWEAR (OR AFFIRM) THAT:

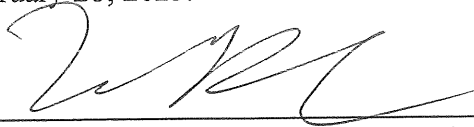
1. I am a Paralegal employed with the law firm of Lawson Lundell LLP, counsel for Dapit Na, LLC and as such have personal knowledge of the facts hereinafter deposed to save and except where such facts are stated to be made upon information and belief and where so stated I verily believe them to be true.
2. The principal amount of debt owing to the Second Lien Lenders according to Affidavit #1 of Stephen Hall made February 5, 2025 ("**Hall #1**"), is \$865,000 USD.
3. Interest on the sum of \$865,000 on the Loan Documents (as defined in Hall #1) from the date of issuance to February 28, 2025, is as follows:

Loan Document Date of Issuance	Principal amount	Simple annual Interest rate	Interest to February 28, 2025	Total
February 14, 2024	\$140,000 USD	15%	\$21,869.93 USD	\$161,869.93 USD
February 27, 2024	\$80,000 USD	15%	\$12,070.88 USD	\$92,070.88 USD
March 13, 2024	\$70,000 USD	15%	\$10,131.69 USD	\$80,131.69 USD
April 10, 2024	\$135,000 USD	15%	\$17,990.50 USD	\$152,990.50 USD
April 26, 2024	\$185,000 USD	15%	\$23,440.54 USD	\$208,440.54 USD
May 13, 2024	\$145,000 USD	15%	\$17,362.06 USD	\$162,362.06 USD
August 14, 2024	\$110,000 USD	15%	\$8,978.60 USD	\$118,978.60 USD
Total	\$865,000 USD		\$111,844.20 USD	\$976,844.20 USD

4. Attached collectively and marked as **Exhibit “A”** are the particulars of the above interest calculations.
5. Attached and marked as **Exhibit “B”** is a copy of the conversion results published by the Bank of Canada’s website on February 28, 2025, indicating that the Canadian Dollar equivalent of \$976,844.20 USD based on the nominal conversion rate from US to Canadian dollars as of 8:20 a.m. on February 28, 2025 is \$1,408,804.71 CAD.

6. I have reviewed the trust account of Lawson Lundell LLP, and confirm our firm has received wire transfers from our client's US counsel's office comprising sufficient funds to complete the transaction contemplated by the bid made by the Dapit Group in this proceeding. Those funds are in our firm's trust account.

SWORN (OR AFFIRMED) BEFORE ME at
the City of Vancouver, British Columbia on
February 28, 2025.


A Commissioner for taking Affidavits for
British Columbia.

WILLIAM CLARK
Barrister & Solicitor
1600 - 925 WEST GEORGIA ST.
VANCOUVER, B.C. V6C 3L2
(604) 685-3456

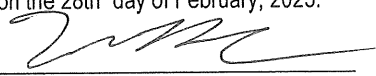

CECILIA CONTO

Felix Payment Systems Ltd. Feb 14, 2024-Feb 28, 2025					Date: 2/27/2025
Principal: \$140,000.00					

	Start Date	End Date	Rate	Days	Total Interest	Total
1	2/14/2024	1/1/2025	15.0000%	322	\$18,475.41	\$158,475.41
2	1/1/2025	3/1/2025	15.0000%	59	\$3,394.52	\$161,869.93

Days	381
Total Interest	\$21,869.93
Total	\$161,869.93
Daily Interest starting 1 March 2025	\$57.53
Interest between 2 Dates	Simple Interest
Compounding Period	NA
Day count	Actual/Actual
Year base	Civil Year

This is **Exhibit "A"** referred to in the affidavit of Cecilia Conto, made before me at Vancouver, B.C. on the 28th day of February, 2025.



A Commissioner for taking Affidavits within British Columbia.

Felix Payment Systems Ltd.
Feb 27, 2024-Feb 28, 2025

Date: 2/27/2025

Principal: \$80,000.00

	Start Date	End Date	Rate	Days	Total Interest	Total
1	2/27/2024	1/1/2025	15.0000%	309	\$10,131.15	\$90,131.15
2	1/1/2025	3/1/2025	15.0000%	59	\$1,939.73	\$92,070.88

Days	368
Total Interest	\$12,070.88
Total	\$92,070.88
Daily Interest starting 1 March 2025	\$32.88
Interest between 2 Dates	Simple Interest
Compounding Period	NA
Day count	Actual/Actual
Year base	Civil Year

Felix Payment Systems Ltd.
Mar 13, 2024-Feb 28, 2025

Date: 2/27/2025

Principal: \$70,000.00

	Start Date	End Date	Rate	Days	Total Interest	Total
1	3/13/2024	1/1/2025	15.0000%	294	\$8,434.43	\$78,434.43
2	1/1/2025	3/1/2025	15.0000%	59	\$1,697.26	\$80,131.69

Days	353
Total Interest	\$10,131.69
Total	\$80,131.69
Daily Interest starting 1 March 2025	\$28.77
Interest between 2 Dates	Simple Interest
Compounding Period	NA
Day count	Actual/Actual
Year base	Civil Year

Felix Payment Systems Ltd.
April 10, 2024-Feb 28, 2025

Date: 2/27/2025

Principal: \$135,000.00

	Start Date	End Date	Rate	Days	Total Interest	Total
1	4/10/2024	1/1/2025	15.0000%	266	\$14,717.21	\$149,717.21
2	1/1/2025	3/1/2025	15.0000%	59	\$3,273.29	\$152,990.50

Days	325
Total Interest	\$17,990.50
Total	\$152,990.50
Daily Interest starting 1 March 2025	\$55.48
Interest between 2 Dates	Simple Interest
Compounding Period	NA
Day count	Actual/Actual
Year base	Civil Year

Felix Payment Systems Ltd.
April 26, 2024-Feb 28, 2025

Date: 2/27/2025

Principal: \$185,000.00

	Start Date	End Date	Rate	Days	Total Interest	Total
1	4/26/2024	1/1/2025	15.0000%	250	\$18,954.92	\$203,954.92
2	1/1/2025	3/1/2025	15.0000%	59	\$4,485.62	\$208,440.54

Days	309
Total Interest	\$23,440.54
Total	\$208,440.54
Daily Interest starting 1 March 2025	\$76.03
Interest between 2 Dates	Simple Interest
Compounding Period	NA
Day count	Actual/Actual
Year base	Civil Year

Felix Payment Systems Ltd.
May 13, 2024-Feb 28, 2025

Date: 2/27/2025

Principal: \$145,000.00

	Start Date	End Date	Rate	Days	Total Interest	Total
1	5/13/2024	1/1/2025	15.0000%	233	\$13,846.31	\$158,846.31
2	1/1/2025	3/1/2025	15.0000%	59	\$3,515.75	\$162,362.06

Days	292
Total Interest	\$17,362.06
Total	\$162,362.06
Daily Interest starting 1 March 2025	\$59.59
Interest between 2 Dates	Simple Interest
Compounding Period	NA
Day count	Actual/Actual
Year base	Civil Year

Felix Payment Systems Ltd.
Aug 14, 2024-Feb 28, 2025

Date: 2/27/2025

Principal: \$110,000.00

	Start Date	End Date	Rate	Days	Total Interest	Total
1	8/14/2024	1/1/2025	15.0000%	140	\$6,311.48	\$116,311.48
2	1/1/2025	3/1/2025	15.0000%	59	\$2,667.12	\$118,978.60

Days	199
Total Interest	\$8,978.60
Total	\$118,978.60
Daily Interest starting 1 March 2025	\$45.21
Interest between 2 Dates	Simple Interest
Compounding Period	NA
Day count	Actual/Actual
Year base	Civil Year



BANK OF CANADA
BANQUE DU CANADA

This is Exhibit "B" referred to in the affidavit of Cecilia Conto, made before me at Vancouver, B.C. on the 28th day of February, 2025.

A Commissioner for taking Affidavits
within British Columbia.

Currency Converter



All Bank of Canada exchange rates are indicative rates only, obtained from averages of aggregated price quotes from financial institutions. For details, please read our full [Terms and Conditions](#).

Conversions are based on Bank of Canada exchange rates, which are published each business day by 16:30 ET.

US dollar → Canadian dollar

Exchange rate summary

Low	2025-02-21	1.4207
Average	2025-02-21 — 2025-02-27	1.4296
High	2025-02-27	1.4422

Results

Date	Value of 976,844.20 USD in CAD	USD → CAD	CAD → USD
2025-02-21	1,387,802.55 CAD	1.4207	0.7039
2025-02-24	1,389,560.87 CAD	1.4225	0.7030
2025-02-25	1,395,617.31 CAD	1.4287	0.6999
2025-02-26	1,400,696.90 CAD	1.4339	0.6974
2025-02-27	1,408,804.71 CAD	1.4422	0.6934

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AFFIDAVIT



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