



This is the 2nd Affidavit of Xiao Peng Cui
in this case and was made on January, 3 2024

No. S-236214
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

SKEENA SAWMILLS LTD.
SKEENA BIOENERGY LTD.
ROC HOLDINGS LTD.

RESPONDENTS

AFFIDAVIT

I, Xiao Peng Cui, businessman, c/o 1600 - 925 West Georgia Street, Vancouver, in the Province of British Columbia, SWEAR THAT:

1. I am a director and an authorized signing authority for the Petitioner, 1392752 B.C. Ltd., and as such have personal knowledge of the matters herein deposed to, except where stated to be based on information and belief, in which case I verily believe them to be true. I am authorized to make this Affidavit on behalf of the Petitioner.
2. Shenwei (Sandra) Wu ("Ms. Wu") and I are the principals of the Petitioner, 1392752 B.C. Ltd., (the "Lender") and the Respondents, Skeena Sawmills Ltd. ("Sawmills"), Skeena Bioenergy Ltd. ("Bioenergy") and ROC Holdings Ltd. ("ROC" and, together with Bioenergy and Sawmills, the "Skeena Entities"). Ms. Wu and I are beneficial shareholders of the Lender and the Skeena Entities through our family trust. Ms. Wu was the Chief Executive Officer of the Skeena Entities at the relevant times discussed in this affidavit.

3. I make this affidavit to provide evidence about the shareholder loans (the “**2023 Shareholder Loans**”) made by the Lender to Sawmills after the execution of a forbearance agreement dated January 31, 2023 (the “**Forbearance Agreement**”) and pursuant to a grid promissory note dated January 31, 2023 (the **First Note**) and a grid promissory note dated May 1, 2023 (the “**Second Note**” and together with the First Note, the “**Grid Promissory Notes**”).
4. True copies of the Forbearance Agreement and the Grid Promissory Notes are attached at Exhibits “B” and “C” of my Affidavit #1 (the “**First Affidavit**”) filed September 8, 2023.

Purpose of the 2023 Shareholder Loans

5. The Skeena Entities have suffered perennial financial losses since Ms. Wu and I acquired the companies approximately 12 years ago. On January 26, 2023, as a result of concerns about, among other things, the Skeena Entities’ ongoing operating losses, Ms. Wu and I caused the Lender to issue formal demand for the payment of all amounts owed to the Lender by the Skeena Entities (the “**January 2023 Demands**”) for the shareholder loans we had advanced prior to the Forbearance Agreement. True copies of the January 2023 Demands are attached as Exhibit “A” of the First Affidavit.
6. In January 2023, Ms. Wu and I, along with certain Skeena employees and external advisors, had discussions about whether we could rescue the Skeena Entities. Part of those discussions involved engaging external consultants to assist us in assessing the steps necessary to put the Skeena Entities on a sustainable financial footing. As a result of this, we were introduced to and began discussions with representatives of Alvarez & Marsal Canada Inc. (“**A&M**”) who we decided to retain to provide financial and restructuring advice and assistance in stabilizing the Skeena Entities.
7. At that time, Ms. Wu and I shared the understanding that it remained possible, with this professional help, to put the Skeena Entities on a sustainable financial footing.
8. In order to achieve this goal, the Skeena Entities still needed further advances from the Lender. As representatives of the Lender, Ms. Wu and I were not prepared to provide further advances to the Skeena Entities without properly documenting them and obtaining

security for the necessary advances, though we had no idea then of the amounts that would be needed.

9. As a result of these considerations and our hope to save the Skeena Entities, we had these arrangements documented in the Forbearance Agreement which provided the Lender with security for the past and then anticipated future shareholder loans, contemplated the engagement of A&M to help and required the Lender to make further advances to the Skeena Entities so that the anticipated goal of financial viability could be achieved.
10. As agreed to in the Forbearance Agreement, Ms. Wu and I arranged for the Lender to make the further advances in the form of the 2023 Shareholder Loans to Sawmills, pursuant to the Grid Promissory Notes. The 2023 Shareholder Loans are secured by the following guarantee and security documents granted by the Skeena Entities, which are attached as Exhibits D through G of the First Affidavit:
 - (a) joint and several guarantee granted by each of the Skeena Entities dated January 31, 2023;
 - (b) all-indebtedness Mortgage and Assignment of Rents dated January 31, 2023, granted to the Lender by ROC;
 - (c) General Assignment of Leases and Rents dated January 31, 2023, granted to the Lender by ROC; and
 - (d) General Security Agreements, each dated January 31, 2023, granted to the Lender by each of the Skeena Entities.
11. The advances I discuss in the following paragraphs were all made as part of the 2023 Shareholder Loans. Ms. Wu and I would not have caused the Lender to advance the 2023 Shareholder Loans without the Skeena Entities granting the guarantee and security documents referenced in paragraph 10, above.

The First Tranche of 2023 Shareholder Loans

12. Notwithstanding that in January 2023 the Lender agreed to provide the 2023 Shareholder Loans, the Lender did not have a bank account from which it could make these advances

until May 2023. As a result, I directly funded these advances to Sawmills on the Lender's behalf from my Chinese bank account for the period of February through April 2023.

February 2023

13. On February 8, 2023, I advanced the amount of \$213,371.00 USD to Sawmills. Attached and marked hereto as **Exhibit "A"** is a true copy of a February 8, 2023 invoice marked paid from Canada Changjiang Management Ltd. ("**CCM Ltd.**"), where I maintain an account, confirming my transfer of \$213,371.00 USD to Sawmills on that date.
14. Attached and marked hereto as **Exhibit "B"** is a true copy of a bank statement for the period ending February 10, 2023 for the Sawmills US Bank account number 03020-20914-10 at Bank of Nova Scotia (the "**Sawmills' US BNS Account**"), confirming that the amount of \$213,346.00 USD was credited to this account on February 9, 2023. I am informed by Ms. Wu and verily believe that this amount, after the payment of bank fees and charges, was converted to \$286,459.67 CDN, which was recorded on the First Note.

March 2023

15. In March 2023, I advanced the following amounts to Sawmills:
 - (a) \$138,888.00 USD on March 9, 2023; and
 - (b) \$278,745.00 USD on March 16, 2023.
16. Attached and marked collectively hereto as **Exhibit "C"** are true copies of invoices marked paid and dated March 9, 2023 and March 16, 2023, from CCM Ltd., confirming my transfers of \$138,888.00 USD and \$278,745.00 USD, respectively, to Sawmills on those dates.
17. Attached and marked hereto as **Exhibit "D"** is a true copy of a bank statement for the period ending March 31, 2023 for Sawmills' US bank account number 004-4572-210 with Bank of Montreal (the "**Sawmills' US BMO Bank Account**"), confirming that the amounts of \$138,868.00 USD and \$278,720.00 USD were credited to this account on March 10 and March 17 respectively. I am informed by Ms. Wu and verily believe that these amounts, after the payment of bank fees and charges, were converted to \$191,735.05 CDN and 382,794.05 CDN which were recorded on the First Note.

April 2023

18. In April 2023, I advanced the following amounts to Sawmills:
 - (a) \$70,156.00 USD on April 11, 2023;
 - (b) \$94,161.00 CDN on April 11, 2023;
 - (c) \$70,175.00 USD on April 20, 2023; and
 - (d) \$211,565.00 USD on April 27, 2023.
19. Attached and marked collectively hereto as **Exhibit "E"** are true copies of invoices marked paid and dated April 11, 2023, April 20, 2023 and April 27, 2023, from CCM Ltd., confirming my transfers of \$70,156.00 USD, \$70,175.00 USD and \$211,565.00 USD, respectively, to Sawmills on those dates.
20. Attached and marked hereto as **Exhibit "F"** is a true copy of a bank statement for the period ending April 28, 2023 for the Sawmills' US BMO Bank Account, confirming that the following amounts were credited to this account:
 - (a) \$70,131.00 USD on April 12, 2023;
 - (b) \$70,150.00 USD on April 21, 2023; and
 - (c) \$211,540.00 USD on April 28, 2023.

I am informed by Ms. Wu and verily believe that these amounts, after the payment of bank fees and charges, were converted to \$94,305.16 CDN, \$94,976.09 CDN and \$287,229.01 CDN, which were each recorded on the First Note.
21. Attached and marked hereto as **Exhibit "G"** is a true copy of an April 11, 2023 invoice marked paid from CCM Ltd., confirming my transfer of \$94,161.00 CDN to Sawmills.
22. Attached and marked hereto as **Exhibit "H"** is a true copy of a bank statement for the period ending April 28, 2023 for Sawmills' Canadian bank account number 0004-1555-408 at Bank of Montreal (the "**Sawmills' Canadian BMO Account**"), confirming \$94,161.00 CDN was credited to this account on April 12, 2023, which was recorded on the First Note.

The Second Tranche of 2023 Shareholder Loans

23. In May 2023, I arranged for the Lender to open bank accounts in its name with Bank of Montreal. As a result, beginning in May 2023, the advances of the rest of the 2023 Shareholder Loans were made directly from the Lender to Sawmills.

May 2023

24. As set out in the Second Note, the Lender advanced the following amounts to Sawmills in May 2023:
- (a) \$240,000.00 on May 8, 2023;
 - (b) \$20,000.00 on May 12, 2023;
 - (c) \$450,000.00 on May 16, 2023;
 - (d) \$550,000.00 on May 17, 2023;
 - (e) \$25,000.00 on May 19, 2023;
 - (f) \$120,000.00 on May 24, 2023;
 - (g) \$136,280.00 on May 25, 2023; and
 - (h) \$250,000.00 on May 29, 2023.
25. Attached and marked hereto as **Exhibit “I”** is a true copy of the Lender’s bank statement for the period ending May 31, 2023 for its Canadian business account number 0004-1547-782 at Bank of Montreal (the “**Lender’s Canadian BMO Account**”). This statement records that each of the advances dated May 8, May 12, May 16, May 17, May 19, May 24 and May 29, 2023 were all withdrawn from the Lender’s Canadian BMO Account in the amounts and on the dates set out in the Second Note.
26. Attached and marked hereto as **Exhibit “J”** is a true copy of the bank statement for the period ending May 31, 2023 for the Sawmills’ Canadian BMO Account, recording that the May 17, 2023 advance set out in the Second Note was credited to this account.
27. Attached and marked hereto as **Exhibit “K”** is a true copy of the Lender’s bank statement for the period ending June 7, 2023 (the “**Lender’s May – June US BMO Statement**”) for

its US business account number 0004-4569-126 at Bank of Montreal (the “**Lender’s US BMO Account**”). This statement records a withdrawal of \$100,000.000 USD from the Lender’s US BMO Account on May 25, 2023.

28. Attached and marked hereto as **Exhibit “L”** is a true copy of a bank statement for the Sawmills’ Canadian Bank account number 03020-31791-17 at Bank of Nova Scotia (the “**Sawmills’ Canadian BNS Account**”) for the period ending May 31, 2023, recording that the CDN advances set out in the Second Note made on each of May 8, May 12, May 16, May 19, May 24 and May 29, 2023 were all credited to this account.
29. The Sawmills’ Canadian BNS Account also records that the amount of \$136,140.00 CDN, described on the statement as a foreign exchange wire transfer, was credited to the Sawmills’ Canadian BNS Account on May 24, 2023. I am informed by Ms. Wu and verily believe that this represents the May 25, 2023 advance recorded in the Second Note, notwithstanding the nominal discrepancy of \$140 between this amount and what was recorded in the Second Note.

June 2023

30. As set out in the Second Note, the Lender advanced the following amounts to Sawmills in June 2023:
 - (a) \$147,774.00 on June 5, 2023;
 - (b) \$648,736.00 on June 7, 2023;
 - (c) \$1,002,450.00 on June 12, 2023;
 - (d) \$132,060.00 on June 19, 2023; and
 - (e) \$552,720.00 on June 22, 2023.
31. The Lender’s May – June US BMO Statement at Exhibit “K” also includes withdrawal entries in the amounts of \$110,000.00 USD and \$485,000.00 USD on June 5 and June 7, 2023, respectively.
32. Attached and marked hereto as **Exhibit “M”** is a true copy of a bank statement for the period ending July 7, 2023 for the Lender’s US BMO Account. As set out in this statement,

the amounts of \$750,000.00 USD, \$100,000.00 USD and \$420,000.00 USD were all withdrawn from the Lender's US BMO Account on June 12, June 19 and June 22, 2023.

33. Attached and marked hereto as **Exhibit "N"** is a true copy of a bank statement for the period ending June 30, 2023 for the Sawmills' US BNS Account recording that the above-noted USD amounts were credited to this account. I am informed by Ms. Wu and verily believe that these amounts, after the payment of bank fees and charges, were converted to:

- (a) \$147,774.00 CDN;
- (b) \$648,736.00 CDN;
- (c) \$1,002,450.00 CDN;
- (d) \$132,060 CDN; and
- (e) \$552,720.00 CDN;

all which were recorded on the Second Note.

July 2023

34. As set out in the Second Note, the Lender advanced the following to Sawmills in July 2023:

- (a) \$700,000.00 on July 4, 2023;
- (b) \$357,127.00 on July 10, 2023;
- (c) \$358,668.00 on July 10, 2023; and
- (d) \$578,791.00 on July 21, 2023.

35. Attached marked hereto as **Exhibit "O"** is a true copy of a bank statement for the period ending July 31, 2023 for the Lender's Canadian BMO Account. This statement records that the amounts of \$700,000.00 CDN, \$357,127.00 CDN and \$578,791.00 CDN were withdrawn from the Lender's Canadian BMO Account on July 4, July 10 and July 21, 2023, respectively.

36. Attached and marked hereto as **Exhibit "P"** is a true copy of the bank statement for the period ending August 4, 2023 for the Lender's US BMO Account. This document records

- ## Repayments

- SWORN BEFORE ME at the City of
Shanghai, in the Peoples Republic of China,
this 3 day of January, 2024.

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944

[illegible]

XIAO PENG CUI



No. S-236214
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH
COLUMBIA**

BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

SKEENA SAWMILLS LTD.
SKEENA BIOENERGY LTD.
ROC HOLDINGS LTD.

RESPONDENTS

AFFIDAVIT #2 OF XIAO PENG CUI



Suite 1600 Cathedral Place
925 West Georgia Street,
Vancouver BC V6C 3L2
Phone: 604-685-3456
Attention: Bryan C. Gibbons
bgibbons@lawsonlundell.com

This is Exhibit "A" referred to in the
affidavit of Xiao Peng Cui
Sworn this 3 day of January 2024.



A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944





長江換匯

CANADA CHANGJIANG MANAGEMENT LTD

UNIT 150-4140 NO.3 ROAD, RICHMOND, BC CANADA

V6X 2C2. 電話: 778-653-6696 傳真機: 778-653-6696 電郵: CHANGJIANG6696@GMAIL.COM

Date (日期) 08 / 02 / 2023

(day/month/year)

Deal No. (交易號碼)

IT2302009

Customer Name(客戶姓名) XIAO PENG CUI

Customer No (客戶號碼) 01067

Customer Paid (客戶支付)

Customer Receivable (客戶收款)

Currency CNY
Term TT
Exchange Amount 1,500,000.00
Fees
Total Paid 1,500,000.00
Exchange Rate 0.142247333
Signature LILY

1. Currency USD
Term TT
Amount 213,371.00
2. Currency
Term
Amount
Total Amount 213,371.00

Beneficiary Details (收款人信息) * Required Field / * 必填信息

Existing Beneficiary 已開賬號

* Beneficiary Full Name

收款人姓名

SKEENA SAWMILLS LTD

* Beneficiary's Account No.

收款人帳號

002-03020-2091410(USD)

* Beneficiary Full Address (Including Country).
收款人詳盡地址(包括國家名稱)

Street Address

街道地址

City/ Town/ Suburb

市/鎮/區

VANCOUVER

State 州 BC

Country 國家 CANADA

Postcode 郵編 V6B 4P6

* Beneficiary's Bank and Branch Name

開戶銀行及分行名稱

BANK OF NAOVA SCOTIA

* Beneficiary's Bank Address

開戶銀行詳細地址

650 WEST GEORGIA ST

* Swift Code

收款銀行國際匯款專用代碼

NOSCCATT

Message for the Beneficiary 給收款人留言

(Not for the CNY TT, 不適用於人民幣匯款)

* Purpose of Remittance

匯款用途

*A correspondent bank may charge fees in making the payment to the beneficiary's account. 中銀銀行有可能向收款人收取手續費

Customer Signature
(客戶簽名)

I authorized remitter to complete the above FX deal and/or remittance instructions. And I am hereby to confirm that the funds now exchanged are from legal sources and the purpose is not intended for any illegal activities.

匯款人在我授權下完成以上匯兌交易。我在此聲明此筆交易所涉匯款資金均源自合法收入，並用於合法用途。

Office Use Only

應收款項是否全額收受

Remark Dealer's Signature

交易單備註事項

到帳日期

(Day/Month/Year)

09 / 02 / 2023

This is Exhibit "B" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944





Skeena Sawmills Ltd.

Account Details

For Period: Feb 01 2023 - Feb 10 2023

Account Name: SKEENA SAWMILLS USD

Currency:USD

Account Number: 03020 20914 10

Account Type:DDA

Account Summary

	Total	Amount
Total Number of Debits / Amount:	5	\$249,578.43
Total Number of Credits / Amount:	5	\$627,078.25
Opening Balance		\$24,349.44
(+ or -)Net Adjustments	(\$101.20)	
Adjusted Opening Balance		\$24,248.24
(+ or -)Net Transactions	\$377,499.82	
Final Balance		\$401,748.06

Account Details

Posting Date(ET)	Value Date	Description	Transit	Debit	Credit	Balance
02/01/2023	02/01/2023	Balance Forward				\$24,248.24
02/01/2023 12:39	02/01/2023	OUTGOING WIRE TRANSFER~ CA230201065179~Transfer Ref: THE BANK OF NOVA SCOTIA (67496) GWO GLOBAL FX OPERATIONS, TORONTO 44 KING STREET WEST TORONTO, ONTARIO CANADA~ ~PAYMENT DETAILS: ~ CA230201065179 ~~~FOREIGN EXCHANGE 2023020111199~ ~	52712	\$14,000.00		
02/01/2023 15:23	02/01/2023	INCOMING WIRE TRANSFER~ CA2302010848930~Transfer Ref: TRANS PACIFIC TRADING LTD. 9600 SW BARNES ROAD SUITE 200 PORTLAND OR 97225 US ~ ORDERING INSTITUTION: ROYAL BANK OF CANADA TN: 00762 003: 200 152 7 PYMT CTR 4/FL 180 WELLINGTON ST W TORONTO CANADA~PAYMENT DETAILS: ~CA2302010848930 ~~~ WIRE PAYMENT	52712		\$48,338.01	
02/01/2023 17:36	02/01/2023	OUTGOING WIRE TRANSFER~ CA230201103494~Transfer Ref: MANITOULIN GLOBAL FORWARDING 1166 ALBERNI ST SUITE 801 VANCOUVER,BC CA~BANK OF MONTREAL 800 DE LA GAUCHETIERE OUEST SUITE 5600 MONTREAL, QUEBEC CANADA~PAYMENT DETAILS: INV SCNFES00161298 ~ CA230201103494 ~~~	52712	\$7,078.43		\$51,507.82



ScotiaConnect® Digital Banking

Skeena Sawmills Ltd.

Account Details

For Period: Feb 01 2023 - Feb 10 2023

Account Name: SKEENA SAWMILLS USD

Currency:USD

Account Number: 03020 20914 10

Account Type:DDA

Posting Date(ET)	Value Date	Description	Transit	Debit	Credit	Balance
02/02/2023 12:54	02/02/2023	OUTGOING WIRE TRANSFER~ CA230202062442~Transfer Ref: THE BANK OF NOVA SCOTIA (67496) GWO GLOBAL FX OPERATIONS, TORONTO 44 KING STREET WEST TORONTO, ONTARIO CANADA~ ~PAYMENT DETAILS: ~ CA230202062442 ~~~FOREIGN EXCHANGE 2023020210754~ ~	52712	\$40,000.00 ✓		\$11,507.82
02/06/2023 14:33	02/06/2023	LC PROCEEDS~~ELC81292VAN~	01800		\$147,140.46 ✓	\$158,648.28
02/07/2023 19:21	02/07/2023	TRANSFER TO~030204389417~Transfer Ref: USDBI0207~	03020	\$158,500.00 ✓		\$148.28
02/08/2023 14:57	02/08/2023	INCOMING WIRE TRANSFER~ CA2302080671130~Transfer Ref: TRANS PACIFIC TRADING LTD. 9600 SW BARNES ROAD SUITE 200 PORTLAND OR 97225 US ~ ORDERING INSTITUTION: ROYAL BANK OF CANADA TN: 00762 003: 200 152 7 PYMT CTR 4/FL 180 WELLINGTON ST W TORONTO CANADA~PAYMENT DETAILS: ~CA2302080671130 ~~~ WIRE PAYMENT	52712		\$59,753.78 ✓	
02/08/2023 16:24	02/08/2023	OUTGOING WIRE TRANSFER~ CA230208078178~Transfer Ref: THE BANK OF NOVA SCOTIA (67496) GWO GLOBAL FX OPERATIONS, TORONTO 44 KING STREET WEST TORONTO, ONTARIO CANADA~ ~PAYMENT DETAILS: ~ CA230208078178 ~~~FOREIGN EXCHANGE 2023020811570~ ~	52712	\$30,000.00 ✓		
02/08/2023 18:52	02/08/2023	TRANSFER FROM~030204389417~ Transfer Ref: BIUSD0208~	03020		\$158,500.00 ✓	\$188,402.06
02/09/2023 05:32	02/09/2023	INCOMING WIRE TRANSFER~ CA2302090005290~Transfer Ref: KONG FUNG CENTURY LIMITED UNIT H3 16/F MG TOWER 133 HOI BUN RD KWUN TONG HONG KONG HONG KONG ~ ORDERING INSTITUTION: DBS BANK (HONG KONG) LIMITED 32 35/FLOORS WU CHUNG HOUSE 213 QUEEN'S ROAD EAST HONGKONG HONG KONG~ PAYMENT DETAILS: /RFB/SWF OF 23/02/ 09//ORIGINAL REMI TTER IS SKEENA SA WMILLS LTD 20 JUN 1982 ~ CA2302090005290 ~~~WIRE PAYMENT	52712		\$213,346.00 ✓	\$401,748.06

This is Exhibit "C" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944





長江換匯

CANADA CHANGJIANG MANAGEMENT LTD

UNIT 150-4140 NO.3 ROAD, RICHMOND, BC CANADA

V6X 2C2. 電話: 778-653-6696 傳真機: 778-653-6696 電郵: CHANGJIANG6696@GMAIL.COM

Date (日期) 09 / 03 / 2023

(day/month/year)

Deal No. (交易號碼)

IT2303008

Customer Name(客戶姓名) XIAO PENG CUI

Customer No (客戶號碼) 01067

Customer Paid (客戶支付)

Currency CNY
Term TT
Exchange Amount 1,000,000.00
Fees
Total Paid 1,000,000.00
Exchange Rate 0.1388880000
Signature LILY

Customer Receivable (客戶收款)

1. Currency USD
Term TT
Amount 138,888.00
2. Currency
Term
Amount
Total Amount 138,888.00

Beneficiary Details (收款人信息) * Required Field / * 號為必填信息

Existing Beneficiary 已註冊帳號

* Beneficiary Full Name

收款人姓名

SKEENA SAWMILLS LTD

* Beneficiary's Account No.

收款人帳號

001-00040-4572210(USD)

* Beneficiary Full Address (Including Country).
收款人詳盡地址(包括國家名稱)

Street Address

街道地址

City/ Town/ Suburb

市/ 鎮/ 區

VANCOUVER

State 州 BC

Country 國家 CANADA

Postcode 郵編 V7X 1L7

* Beneficiary's Bank and Branch Name

銀行及分行名稱

BMO BANK OF MONTREAL

* Beneficiary's Bank Address

銀行詳細地址

595 BURNARD ST

* Swift Code

銀行國際匯款專用代碼

BOFMCAM2

Message for the Beneficiary 給收款人附言

* (Not for the CNY TT, 不適用於人民幣匯款)

* Purpose of Remittance

匯款用途

* A correspondent bank may charge fees in making the payment to the beneficiary's account. 中國銀行有可能向收款人收取手續費

Customer Signature
(客戶簽名)

I authorized remitter to complete the above FX deal and/or remittance instructions. And I am hereby to confirm that the funds now exchanged are from legal sources and the purpose is not intended for any illegal activities.

匯款人在我授權下完成以上匯兌交易。我在此聲明此筆交易所涉涉及資金源上合法收入，並用于合法用途。

Office Use Only

應收款項是否全部收妥

Remark Dealer's Signature

交易準備註事項

到賬日期
(Day/Month/Year)

10 / 03 / 2023



長江換匯

CANADA CHANGJIANG MANAGEMENT LTD

UNIT 150-4140 NO.3 ROAD, RICHMOND, BC CANADA

V6X 2C2. 電話: 778-653-6696 傳真機: 778-653-6696 電郵: CHANGJIANG6696@GMAIL.COM

Date (日期) 16 / 03 / 2023

(day/month/year)

Deal No. (交易號碼)

IT2303009

Customer Name(客戶姓名) XIAO PENG CUI

Customer No (客戶號碼) 01067

Customer Paid (客戶支付)

Currency	CNY
Term	TT
Exchange Amount	2,000,000.00
Fees	
Total Paid	2,000,000.00
Exchange Rate	0.1393725000
Signature	LILY

Customer Receivable (客戶收款)

1. Currency	USD
Term	TT
Amount	278,745.00
2. Currency	
Term	
Amount	
Total Amount	278,745.00

Beneficiary Details (收款人信息) * Required Field / * 號為必填信息

☐ Existing Beneficiary 已註冊帳號

* Beneficiary Full Name

收款人姓名

SKEENA SAWMILLS LTD

* Beneficiary's Account No.

收款人帳號

001-00040-4572210(USD)

* Beneficiary Full Address (Including Country).

收款人詳細地址(包括國家名稱)

Street Address

街道地址

City/ Town/ Suburb

市/鎮/區

VANCOUVER

State 州 BC

Country 國家 CANADA

Postcode 郵編 V7X 1L7

* Beneficiary's Bank and Branch Name

銀行及分行名稱

BMO BANK OF MONTREAL

* Beneficiary's Bank Address

銀行詳細地址

595 BURNARD ST

* Swift Code

銀行國際匯款專用代碼

BOFMCAM2

Message for the Beneficiary 給收款人附言

*(Not for the CNY TT, 不適用於人民幣匯款)

* Purpose of Remittance

匯款用途

*A correspondent bank may charge fees in making the payment to the beneficiary's account. 中轉銀行有可能向收款人收取手續費。

 Customer Signature
(客戶簽名)

I authorized remitter to complete the above FX deal and/or remittance instructions. And I am hereby to confirm that the funds now exchanged are from legal sources and the purpose is not intended for any illegal activities.

匯款人在我授權下完成以上匯兌交易。我在此聲明此筆交易所涉及資金源於合法收入，並用於合法用途。

Office Use Only

應收款項是否全額收妥

Remark Dealer's Signature

交易單備註事項

 到帳日期
(Day/Month/Year)

17 / 03 / 2023

This is Exhibit "D" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

SKEENA SAWMILLS LTD.
1030 GEORGIA ST
VANCOUVER BC V6E 2Y3

Business Banking

Your Branch
MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking
1-877-262-5907
www.bmo.com


Business Banking statement

For the period ending March 31, 2023

Summary of account


Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Mar 31, 2023
US\$ Business Current Account # 0004 4572-210	0.00	200,041.28	417,588.00	217,546.72

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Current Account # 0004 4572-210				
	Business name: SKEENA SAWMILLS LTD.			
Feb 09	Opening balance			0.00
Feb 28	Maintenance Fee, FIXED CHARGE \$6.00	6.00		-6.00
Mar 10	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, HE YUAN TRADE LIMITED		138,868.00	138,862.00
Mar 10	Wire Payment Fee, HANDLING CHG 035672	14.00		138,848.00
Mar 17	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, KONG FUNG CENTURY LIM		278,720.00	417,568.00
Mar 17	Wire Payment Fee, HANDLING CHG 289870	14.00		417,554.00
Mar 29	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0003	200,000.00		217,554.00
Mar 31	Maintenance Fee, FIXED CHARGE \$6.00	6.00		217,548.00
Mar 31	Pre-Authorized Payment Fee, DEFT 01 ITMS AT 1.25	1.25		217,546.75

continued

This is Exhibit "E" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944





長江換匯

CANADA CHANGJIANG MANAGEMENT LTD

UNIT 150-4140 NO.3 ROAD, RICHMOND, BC CANADA

V6X 2C2. 電話: 778-653-6696 傳真機: 778-653-6696 電郵: CHANGJIANG6696@GMAIL.COM

Date (日期) 11 / 04 / 2023

(day/month/year)

Deal No. (交易號碼)

IT2304028

Customer Name(客戶姓名) XIAO PENG CUI

Customer No (客戶號碼) 01067

Customer Paid (客戶支付)

Currency CNY
Term TT
Exchange Amount 500,000.00
Fees
Total Paid 500,000.00
Exchange Rate 0.1403120000
Signature LILY



Customer Receivable (客戶收款)

1. Currency USD
Term TT
Amount 70,156.00
2. Currency
Term
Amount
Total Amount 70,156.00



Beneficiary Details (收款人信息) * Required Field / * 必填項

Existing Beneficiary 已有賬號

* Beneficiary Full Name

收款人姓名

SKEENA SAWMILLS LTD

* Beneficiary's Account No.

收款人帳號

001-00040-4572210(USD)

* Beneficiary Full Address (Including Country).
收款人詳盡地址(包括國家名稱)

Street Address
街道地址

City/ Town/ Suburb
市/鎮/區

VANCOUVER

State 省 BC

Country 國家 CANADA

Postcode 郵編 V7X 1L7

* Beneficiary's Bank and Branch Name

開戶銀行及分行名稱

BMO BANK OF MONTREAL

* Beneficiary's Bank Address

開戶銀行詳細地址

595 BURNARD ST

* Swift Code

收款銀行國際匯款專用代碼

BOFMCAM2

Message for the Beneficiary 給收款人附言

(Not for the CNY TT, 不適用於人民幣匯款)

* Purpose of Remittance

匯款用途

*A correspondent bank may charge fees in making the payment to the beneficiary's account. 轉帳銀行有可能向收款人收取手續費

Customer Signature
(客戶簽名)

I authorized remitter to complete the above FX deal and/or remittance instructions. And I am hereby to confirm that the funds now exchanged are from legal sources and the purpose is not intended for any illegal activities.

匯款人在我授權下完成以上匯兌交易。我在此聲明此筆交易所匯款及資金屬合法收入，並用其合法用途。

Office Use Only

應收款項是否全額收妥

Remark Dealer's Signature

交易單備註事項

到賬日期
(Day/Month/Year)

12 / 04 / 2023



長江換匯

CANADA CHANGJIANG MANAGEMENT LTD

UNIT 150-4140 NO.3 ROAD, RICHMOND, BC CANADA

V6X 2C2. 電話: 778-653-6696 傳真機: 778-653-6696 電郵: CHANGJIANG6696@GMAIL.COM

Date (日期) 20 / 04 / 2023

(day/month/year)

Deal No. (交易號碼)

IT2304030

Customer Name(客戶姓名) XIAO PENG CUI

Customer No (客戶號碼) 01067

Customer Paid (客戶支付)

Currency CNY
Term TT
Exchange Amount 500,000.00
Fees
Total Paid 500,000.00
Exchange Rate 0.1403500000
Signature CHRISTY



Customer Receivable (客戶收款)

1. Currency USD
Term TT
Amount 70,175.00
2. Currency
Term
Amount
Total Amount 70,175.00



Beneficiary Details (收款人信息) * Required Field / * 資料必填信息

Existing Beneficiary 已註冊帳號

* Beneficiary Full Name

收款人姓名

SKEENA SAWMILLS LTD

* Beneficiary's Account No

收款人帳號

001-00040-4572210(USD)

Street Address

街道地址

* Beneficiary Full Address (Including Country).
收款人詳細地址(包括國家名稱)City/ Town/ Suburb
市/鎮/區

VANCOUVER

State 州 BC

Country 國家 CANADA

Postcode 郵編 V7X 1L7

* Beneficiary's Bank and Branch Name

開戶銀行及分行名稱

BMO BANK OF MONTREAL

* Beneficiary's Bank Address

開戶銀行詳細地址

595 BURNARD ST

* Swift Code

收款人銀行國際匯款專用代碼

BOFMCAM2

Message for the Beneficiary 給收款人附言

*(Not for the CNY TT, 不適用於人民幣電匯)

* Purpose of Remittance

匯款用途

*A correspondent bank may charge fees in making the payment to the beneficiary's account 中鈔銀行有可能向收款人收取手續費

Customer Signature
(客戶簽名)

I authorized remitter to complete the above FX deal and/or remittance instructions. And I am hereby to confirm that the funds now exchanged are from legal sources and the purpose is not intended for any illegal activities.

匯款人在我授權下完成以上匯兌交易。我在此聲明此筆交易所涉及資金源上合法收入，並用于合法用途。

Office Use Only

應收款項是否全額收妥

Remark Dealer's Signature

交易單備註事項

到帳日期
(Day/Month/Year)

21 / 04 / 2023



長江換匯

CANADA CHANGJIANG MANAGEMENT LTD

UNIT 150-4140 NO.3 ROAD, RICHMOND, BC CANADA

V6X 2C2. 電話: 778-653-6696 傳真機: 778-653-6696 電郵: CHANGJIANG6696@GMAIL.COM

Date (日期) 27 / 04 / 2023

(day/month/year)

Deal No. (交易號碼) IT2304027

Customer Name(客戶姓名) XIAO PENG CUI

Customer No (客戶號碼) 01067

Customer Paid (客戶支付)

Currency CNY
Term TT
Exchange Amount 1,500,000.00
Fees
Total Paid 1,500,000.00
Exchange Rate 0.141043333
Signature LILY



Customer Receivable (客戶收款)

1. Currency USD
Term TT
Amount 211,565.00
2. Currency
Term
Amount
Total Amount 211,565.00



Beneficiary Details (收款人信息) * Required Field / * 必填信息

Existing Beneficiary 已開賬號

* Beneficiary Full Name

收款人姓名

SKEENA SAWMILLS LTD

* Beneficiary's Account No.

收款人帳號

001-00040-4572210(USD)

* Beneficiary Full Address (Including Country).
收款人詳盡地址(包括國家名稱)

Street Address
街道地址

City/ Town/ Suburb
市/鎮/區

VANCOUVER

State 州 BC

Country 國家 CANADA

Postcode 郵編 V7X 1L7

* Beneficiary's Bank and Branch Name

開戶銀行及分行名稱

BMO BANK OF MONTREAL

* Beneficiary's Bank Address

開戶銀行詳細地址

595 BURNARD ST

* Swift Code

收款銀行國際匯款專用代碼

BOFMCAM2

Message for the Beneficiary 給收款人附言

(Not for the CNY TT, 不適用於人民幣匯款)

* Purpose of Remittance

匯款用途

*A correspondent bank may charge fees in making the payment to the beneficiary's account 本銀行有可能向收款人收取手續費

Customer Signature
(客戶簽名)

I authorized remitter to complete the above FX deal and/or remittance instructions. And I am hereby to confirm that the funds now exchanged are from legal sources and the purpose is not intended for any illegal activities.

我本人特此授權完成上述外匯交易及/或匯款指示。我在此聲明此項外匯交易及匯款資金均來自合法收入，並用於合法用途。

Office Use Only

應收款項是否全額收妥

Remark Dealer's Signature

交易單備註事項

到帳日期
(Day/Month/Year)

28 / 04 / 2023

This is Exhibit "F" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3.... day of January 2024.



A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

SKEENA SAWMILLS LTD.
1030 GEORGIA ST
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com


Business Banking statement

For the period ending April 28, 2023

Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Apr 28, 2023
US\$ Business Current Account # 0004 4572-210	217,546.72	357,111.00	351,821.00	212,256.72

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Current Account # 0004 4572-210				
				
	Business name: SKEENA SAWMILLS LTD.			
Apr 01	Opening balance			217,546.72
Apr 04	US \$ Transfer, USD TFR 1555-408, AT1.3032 HC \$0.00, CAD EQUIV \$130.32	100.00		217,446.72
Apr 05	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0004	200,000.00		17,446.72
Apr 12	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, KONG FUNG CENTURY LIM		70,131.00	87,577.72
Apr 18	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0005	75,000.00		12,577.72
Apr 21	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, KONG FUNG CENTURY LIM		70,150.00	82,727.72
Apr 24	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0006	75,000.00		7,727.72

continued

Transaction details (continued)

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Current Account # 0004 4572-210				(continued)
Apr 26	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0007	7,000.00		727.72
Apr 28	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, KONG FUNG CENTURY LIM		211,540.00	212,267.72
Apr 28	Maintenance Fee, FIXED CHARGE \$6.00	6.00		212,261.72
Apr 28	Pre-Authorized Payment Fee, DEFT 04 ITMS AT 1.25	5.00		212,256.72
Apr 28	Closing totals	357,111.00	351,821.00	
Number of items processed		7	3	

We're making changes to our Wire Payment Fees*.

Effective July 5, 2023:

- **Incoming Wire Fees** will increase from \$14 to **\$16 per transfer**
- **Outgoing Wire Fees** will change from 0.2% Wire Value (Min charge \$15, Max charge \$125) + \$10 Communication charge to a fixed **\$40 Wire Fee + \$10 Communication charge**

To learn more about these changes, visit bmo.com/pricechange2023 or your branch.

*Business Banking customers using Online Banking for Business Wire Transfer Service are not impacted by this change.

This is Exhibit "G" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944





長江換匯

CANADA CHANGJIANG MANAGEMENT LTD

UNIT 150-4140 NO.3 ROAD, RICHMOND, BC CANADA

V6X 2C2. 電話: 778-653-6696 傳真機: 778-653-6696 電郵: CHANGJIANG6696@GMAIL.COM

Date (日期) 11 / 04 / 2023

(day/month/year)

Deal No. (交易號碼)

IT2304006

Customer Name(客戶姓名) XIAO PENG CUI

Customer No (客戶號碼) 01067

Customer Paid (客戶支付)

Currency CNY
Term TT
Exchange Amount 500,000.00
Fees
Total Paid 500,000.00
Exchange Rate 0.1883220000
Signature LILY



Customer Receivable (客戶收款)

1. Currency CAD
Term TT
Amount 94,161.00
2. Currency
Term
Amount
Total Amount 94,161.00



Beneficiary Details (收款人信息) * Required Field / * 號為必填信息

Existing Beneficiary 已有開帳號

* Beneficiary Full Name

收款人姓名

SKEENA SAWMILLS LTD

* Beneficiary's Account No.

收款人帳號

001-00040-1555408(CAD)

* Beneficiary Full Address (Including Country).
收款人詳盡地址(包括國家名稱)

Street Address
街道地址

City/ Town/ Suburb
市/鎮/區

VANCOUVER

State 州 BC

Country 國家 CANADA

Postcode 郵碼 V7X 1L7

* Beneficiary's Bank and Branch Name

開戶銀行及分行名稱

BMO BANK OF MONTREAL

* Beneficiary's Bank Address

開戶銀行詳細地址

595 BURNARD ST

* Swift Code

收款銀行國際匯款專用代碼

BOFMCAM2

Message for the Beneficiary 給收款人附言

*(Not for the CNY TT, 不適用於人民幣匯款)

* Purpose of Remittance

匯款用途

*A correspondent bank may charge fees in making the payment to the beneficiary's account. 中轉銀行有可能向收款人收取手續費

Customer Signature
(客戶簽名)

I authorized remitter to complete the above FX deal and/or remittance instructions. And I am hereby to confirm that the funds now exchanged are from legal sources and the purpose is not intended for any illegal activities.

匯款人在我授權下完成以上匯兌交易。我在此聲明此筆交易所涉及資金源於合法收入，並用於合法用途。

Office Use Only

應收款項是否全額收妥

Remark Dealer's Signature

交易單備註事項

到帳日期

(Day/Month/Year)

12 / 04 / 2023

This is Exhibit "H" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

SKEENA SAWMILLS LTD.
1030 GEORGIA ST
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com

Your Plan

BMO Platinum Banking Professional Plan

Business Banking statement


For the period ending April 28, 2023

Summary of account

Account	Opening balance (\$)	Total amounts debited (\$)	Total amounts credited (\$)	Closing balance (\$) on Apr 28, 2023
Business Account # 0004 1555-408	0.00	92,178.46	94,291.32	2,112.86

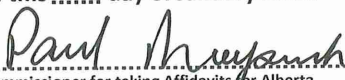
Protect yourself from emerging scams:
BMO has a quick-reference guide to
learn about the most common scams
out there, and how to protect yourself
from them. Find out more in our
Learning Centre on
[bmo.com/security](https://www.bmo.com/security)

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
Business Account # 0004 1555-408				
				
	Business name: SKEENA SAWMILLS LTD.			
Feb 09	Opening balance			0.00
Mar 31	Plan Fee	25.00		-25.00
Apr 04	US \$ Transfer, USD TFR 4572-210, AT1.3032 HC \$0.00, 100.00		130.32	105.32
Apr 12	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, KONG FUNG CENTURY LIM		94,161.00	94,266.32
Apr 12	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0001	20,000.00		74,266.32
Apr 14	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0002	7,087.50		67,178.82
Apr 17	Pre-Authorized Payment No Fee, CASH MGMT FEE BOM/B/M	40.90		67,137.92
Apr 24	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0003	65,000.00		2,137.92

continued

This is Exhibit "1" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

1392752 B.C. LTD.
1030 GEORGIA ST W UNIT 1518
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com

Your Plan

Business Builder 1 Plan New Business
Offer


Business Banking statement

For the period ending May 31, 2023

Summary of account

Account	Opening balance (\$)	Total amounts debited (\$)	Total amounts credited (\$)	Closing balance (\$) on May 31, 2023
Business Account # 0004 1547-782	0.00	1,667,537.95	1,670,409.00	2,871.05

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
Business Account # 0004 1547-782				
				
	Business name: 1392752 B.C. LTD.			
May 05	Opening balance			0.00
May 08	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, GLOBAL WEALTH TRADING		249,985.00	249,985.00
May 08	Wire Payment Fee, HANDLING CHG 102601	14.00		249,971.00
May 08	Canadian Draft, 3488 DRAFT 024907857	240,000.00		9,971.00
May 08	Draft Fee	9.95		9,961.05
May 09	Direct Deposit, 1229420 CAP/CDE		300,000.00	309,961.05
May 10	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, HK ZHONGY TRADE CO.,		299,985.00	609,946.05
May 10	Wire Payment Fee, HANDLING CHG 190373	14.00		609,932.05
May 12	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0001	20,000.00		589,932.05

continued

Transaction details (continued)

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
Business Account # 0004 1547-782				(continued)
May 12	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, CHOR SING TRADING LIM		350,000.00	939,932.05
May 15	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, CHOR SING TRADING LIM		207,939.00	1,147,871.05
May 16	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0002	450,000.00		697,871.05
May 17	Transfer, 0004-1555-408 3587	550,000.00		147,871.05
May 19	Direct Deposit, SKEENA SAWMILLS AP /CC		12,500.00	160,371.05
May 19	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0003	25,000.00		135,371.05
May 23	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0004	12,500.00		122,871.05
May 24	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0005	120,000.00		2,871.05
May 29	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, CHOR SING TRADING LIM		100,000.00	102,871.05
May 29	Direct Deposit, 1229420 CAP/CDE		150,000.00	252,871.05
May 29	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0006	250,000.00		2,871.05
May 31	Closing totals	1,667,537.95	1,670,409.00	
Number of items processed		11	8	

This is Exhibit "J" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURRARD STREET
VANCOUVER, B.C. V7X1L7

SKEENA SAWMILLS LTD.
1030 GEORGIA ST
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com

Your Plan

BMO Platinum Banking Professional Plan

Business Banking statement

For the period ending May 31, 2023

Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on May 31, 2023
Business Account # 0004 1555-408	2,112.86	550,145.55	550,000.00	1,967.31

When in doubt, don't click! Avoid clicking links found in suspicious emails. If it doesn't feel right, it probably isn't! View our phishing videos by visiting bmo.com/security

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
------	-------------	-------------------------------------------	------------------------------------------	--------------

**Business Account # 0004 1555-408**

Business name:
SKEENA SAWMILLS LTD.

Apr 29	Opening balance			2,112.86
May 12	Pre-Authorized Payment No Fee, CASH MGMT FEE BOM/B/M	120.55		1,992.31
May 17	Transfer, 0004-1547-782 3587		550,000.00	551,992.31
May 18	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0004	150,000.00		401,992.31
May 18	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0005	400,000.00		1,992.31
May 31	Plan Fee	25.00		1,967.31
May 31	Closing totals	550,145.55	550,000.00	

Number of items processed 4 1

This is Exhibit "K" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.


.....
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

1392752 B.C. LTD.
1030 GEORGIA ST W UNIT 1518
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com


Business Banking statement

For the period ending June 07, 2023

Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Jun 07, 2023
US\$ Business Premium Rate Savings # 0004 4569-126	0.00	695,005.00	1,000,197.61	305,192.61

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Premium Rate Savings # 0004 4569-126				
	 Business name: 1392752 B.C. LTD.			
May 05	Opening balance			0.00
May 11	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, HK ZHONGY TRADE CO.,		299,980.00	299,980.00
May 25	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0001	100,000.00		199,980.00
May 31	Interest Earned		297.24	200,277.24
May 31	Pre-Authorized Payment Fee, DEFT 01 ITMS AT 5.00	5.00		200,272.24
Jun 05	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0002	110,000.00		90,272.24
Jun 05	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, KONG FUNG CENTURY LIM		199,960.37	290,232.61
Jun 06	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, HK ZHONGY TRADE CO.,		199,980.00	490,212.61

continued

Transaction details (continued)

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Premium Rate Savings # 0004 4569-126				(continued)
Jun 07	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0003	485,000.00		5,212.61
Jun 07	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, QIJUN TRADE LIMITED		299,980.00	305,192.61
Jun 07	Closing totals	695,005.00	1,000,197.61	
Number of items processed		4.....	5.....	

This is Exhibit "L" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.



A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944




Scotiabank®

 PO BOX 48700 BENTALL CENTRE
 VANCOUVER BC V7X 1V6

03020 23

1-888-855-1234

1ST CLASS MAIL

SBDDA40000_4859610_001 E D 03020 12233

 SKEENA SAWMILLS LTD
 CONCENTRATION A/C PAYABLES
 1030 WEST GEORGIA STREET
 UNIT 1518
 VANCOUVER BC
 V6E 2Y3

 ACCOUNT NUMBER
 03020 31791 17

 STATEMENT OF
 BUSINESS ACCOUNT

 FROM
 APR 28 2023

 TO
 MAY 31 2023

 PAGE
 1

BUSINESS ACCOUNT

APR 28 2023

MAY 31 2023

DESCRIPTION	WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE	
BALANCE FORWARD			0428	124423.84	
BILL PAYMENT	14.00				
TXNFEE 7*\$2					
GOVERNMENT TAX PAYMENTS					
BILL PAYMENT	2.00				
MAINT. FEE					
GOVERNMENT TAX PAYMENTS					
MISC PAYMENT	272.90				
MANULIFE 147042					
AUTO INSURANCE	1080.28				
IF_4J.65I_05					
ICBC					
BUSINESS PAD	169.12				
CWB NATIONAL LEASING					
INC.					
RENT/LEASES	12033.80				
DYNAMIC CAPITAL					
RENT/LEASES	13405.79				
DYNAMIC CAPITAL					
PROVINCIAL PAYMENT	2468.39				
PROVINCE OF BC					
BILL PAYMENT	314.45				
TELUS MOBILITY					
MISC PAYMENT	211.00		0501	94452.11	
GREEN SHIELD CA					
INCOMING WIRE TRANSFER		136170.00			
FOREIGN EXCHANGE					
FX2023050212666					
WIRE PAYMENT					
BUSINESS PAD	24093.69				
GST-P 1214329					
GOVERNMENT TAX PAYMENTS					
INS. LOANS	44568.74		0502	161959.68	
FIRST INSURANCE					
INCOMING WIRE TRANSFER		149820.00			
FOREIGN EXCHANGE					
FX2023050309503					
WIRE PAYMENT					
BUSINESS PAD	5276.93		0503	306502.75	
CATERPILLAR FINANCIAL					
SERVICE					
NO. OF DEBITS	TOTAL AMOUNT - DEBITS	NO. OF CREDITS	TOTAL AMOUNT - CREDITS	NO. OF ENCLOSURES	MORE ITEMS ON PAGE
13	103,911.09	2	285,990.00	11	2

440000000

048399

SBDDA40000_4859610_001 0012233 HRI - 00 - 04 - 04 - 24 - -



PO BOX 48700 BENTALL CENTRE
VANCOUVER BC V7X 1V6

03020 23

1-888-855-1234

1ST CLASS MAIL

SKEENA SAWMILLS LTD
CONCENTRATION A/C PAYABLES
1030 WEST GEORGIA STREET
UNIT 1518
VANCOUVER BC
V6E 2Y3

ACCOUNT NUMBER
03020 31791 17

STATEMENT OF BUSINESS ACCOUNT		FROM APR 28 2023		TO MAY 31 2023		PAGE 2
DESCRIPTION	WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE		
BALANCE FORWARD			0503	306502.75		
SD SETTLEMENT	13730.95					
SD# 22942 FCN 3999						
FCD 230503						
CHQ 17311 2020388694	38498.09					
CHQ 17312 2020388695	31581.71					
CHQ 17313 2020388696	225.68					
CHQ 17314 2020388768	25000.00					
CHQ 17310 7023800351	1389.56					
TRANSFER TO	19000.00					
03020 31832 11						
TRANSFER TO	70000.00					
03020 21335 12						
SERVICE CHARGE	163.91					
SCOTIA DIRECT PAYMENT						
SERVICE CHARGE	78.50					
SCOTIA DIRECT PAYMENT						
SERVICE CHARGE	65.88		0503	106768.47		
SCOTIA DIRECT PAYMENT						
SERVICE CHARGE	260.00		0504	106508.47		
SCOTIACONNECT						
INCOMING WIRE TRANSFER		213339.63				
NANAIMO FOREST						
PRODUCTS LTD.						
WIRE PAYMENT						
SD SETTLEMENT	60113.41					
SD# 22942 FCN 4000						
FCD 230505						
SD SETTLEMENT	43783.66		0505	215951.03		
SD# 22942 FCN 4001						
FCD 230505						
BILL PAYMENT		10000.00				
REFUND						
AXIS MOUNTAIN						
TECHNICAL INC						
DEP. FROM ANOTHER PARTY		240000.00				
GRANVILLE & 12TH						
10470 001			0508	465951.03		
TPD						
NO. OF DEBITS	TOTAL AMOUNT - DEBITS	NO. OF CREDITS	TOTAL AMOUNT - CREDITS	NO. OF ENCLOSURES	MORE ITEMS ON PAGE	
27	407,802.44	5	749,329.63	11	3	

048400

SEDDA40000_4859610_001 0012233


Scotiabank®

 PO BOX 48700 BENTALL CENTRE
 VANCOUVER BC V7X 1V6

03020 23

1-888-855-1234

1ST CLASS MAIL

 SKEENA SAWMILLS LTD
 CONCENTRATION A/C PAYABLES
 1030 WEST GEORGIA STREET
 UNIT 1518
 VANCOUVER BC
 V6E 2Y3

 ACCOUNT NUMBER
 03020 31791 17

 STATEMENT OF
 BUSINESS ACCOUNT

 FROM
 APR 28 2023

 TO
 MAY 31 2023

 PAGE
 3

BUSINESS ACCOUNT

APR 28 2023

MAY 31 2023

5

DESCRIPTION		WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE
BALANCE FORWARD				0508	465951.03
BILL PAYMENT		13506.42			
THANK YOU					
SCOTIA VISA BUS CARD					
PAYMENT					
BUSINESS PAD		7721.55			
CATERPILLAR FINANCIAL					
SERVICE					
BUSINESS PAD		9958.69		0508	434764.37
CATERPILLAR FINANCIAL					
SERVICE					
PROVINCIAL PAYMENT		120392.92			
PROVINCE OF BC					
TRANSFER TO		50000.00		0509	264371.45
03020 21335 12					
BUSINESS PAD		3619.02			
EMPTX 5996282					
GOVERNMENT TAX PAYMENTS					
BILL PAYMENT		8370.26			
MANULIFE					
TRANSFER TO		75000.00			
03020 31832 11					
TRANSFER TO		70000.00		0510	107382.17
03020 32400 10					
DEPOSIT			508.71		
TERRACE					
90340 001					
CHQ 17318 2020437234		36529.09			
TRANSFER TO		15000.00			
03020 21335 12					
SD SETTLEMENT		8936.46			
SD# 22942 FCN 4002					
FCD 230510					
SD SETTLEMENT		20000.00		0511	27425.38
SD# 22942 FCN 4003					
FCD 230510					
INCOMING WIRE TRANSFER			54595.29		
NANAIMO FOREST					
PRODUCTS LTD.				0512	82020.62
WIRE PAYMENT					
NO. OF DEBITS	TOTAL AMOUNT - DEBITS	NO. OF CREDITS	TOTAL AMOUNT - CREDITS	NO. OF ENCLOSURES	MORE ITEMS ON PAGE
40	846,836.85	7	804,433.63	11	4

43N000000

048401

SBDDA40000_4859810_001 0012233 HRI - 00 - 04 - 03 - 23 - -



PO BOX 48700 BENTALL CENTRE
VANCOUVER BC V7X 1V6

03020 23

1-888-855-1234

1ST CLASS MAIL

SKEENA SAWMILLS LTD
CONCENTRATION A/C PAYABLES
1030 WEST GEORGIA STREET
UNIT 1518
VANCOUVER BC
V6E 2Y3

ACCOUNT NUMBER
03020 31791 17

STATEMENT OF BUSINESS ACCOUNT		FROM APR 28 2023		TO MAY 31 2023		PAGE 4
DESCRIPTION	WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE		
BALANCE FORWARD			05 12	82020.62		
CASH MGMT. INTSF<DEFTPMT> 1392752 BC LTD		20000.00				
SD SETTLEMENT SD# 22942 FCN 4004 FCD 230512	30697.88		05 12	71322.74		
MISC PAYMENT DYNO NOBEL CANADA INC		2100.00				
CASH MGMT. INTSF<DEFTPMT> 1392752 BC LTD		450000.00				
WORKERS COMPENSATION BD WORKERS COMPENSATION BOARD	10000.00					
CHQ 17315 2020462645	6205.36					
TRANSFER TO 03020 21335 12	50000.00					
TRANSFER TO 03020 21335 12	16000.00		05 16	441217.38		
BUSINESS PAD EMPTX 6166714	29368.64					
GOVERNMENT TAX PAYMENTS BUSINESS PAD EMPTX 6167492	531.92					
GOVERNMENT TAX PAYMENTS PROVINCIAL PAYMENT PROVINCE OF BC	132324.78					
SD SETTLEMENT SD# 22942 FCN 4005 FCD 230517	10688.99					
OUTGOING WIRE TRANSFER DYNAMIC CAPITAL EQUIPMENT FINANCE	75036.86		05 17	193266.19		
SD SETTLEMENT SD# 22942 FCN 4006 FCD 230518	25000.00					
TRANSFER TO 03020 21335 12	25000.00		05 18	143266.19		
NO. OF DEBITS	TOTAL AMOUNT - DEBITS	NO. OF CREDITS	TOTAL AMOUNT - CREDITS	NO. OF ENCLOSURES	MORE ITEMS ON PAGE	
52	1,257,691.28	10	1,276,533.63	11	5	

048402

SBD04A0000_4859610_001 0012233


Scotiabank®

 PO BOX 48700 BENTALL CENTRE
 VANCOUVER BC V7X 1V6

03020 23

1-888-855-1234

1ST CLASS MAIL

 SKEENA SAWMILLS LTD
 CONCENTRATION A/C PAYABLES
 1030 WEST GEORGIA STREET
 UNIT 1518
 VANCOUVER BC
 V6E 2Y3

 ACCOUNT NUMBER
 03020 31791 17

 STATEMENT OF
 BUSINESS ACCOUNT

 FROM
 APR 28 2023

 TO
 MAY 31 2023

 PAGE
 5

BUSINESS ACCOUNT

APR 28 2023

MAY 31 2023

DESCRIPTION	WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE	
BALANCE FORWARD			0518	143266.19	
INCOMING WIRE TRANSFER NANAIMO FOREST PRODUCTS LTD. WIRE PAYMENT		3928.11			
CASH MGMT. INTSF<DEFTPYMT> 1392752 BC LTD		25000.00			
SD SETTLEMENT SD# 22942 FCN 4007 FCD 230519	17630.61				
SD SETTLEMENT SD# 22942 FCN 4008 FCD 230519	25000.00				
SD SETTLEMENT SD# 22942 FCN 4009 FCD 230519	12500.00				
SD SETTLEMENT SD# 22942 FCN 4010 FCD 230519	35000.00				
SD SETTLEMENT SD# 22942 FCN 4011 FCD 230519	747.64		0519	81316.05	
TRANSFER TO 03020 21335 12 CASH MGMT. INTSF<DEFTPYMT> 1392752 BC LTD	16000.00	120000.00	0523	65316.05	
SCOTIA PLAN LOAN PAYMENT CHQ 17321 2020496901	638.89 50000.00				
TRANSFER TO 03020 21335 12	30000.00				
TRANSFER TO 03020 32400 10	66000.00		0524	38677.16	
INCOMING WIRE TRANSFER FOREIGN EXCHANGE FX2023052511761 WIRE PAYMENT CHQ* 17319 7220762268		136140.00			
	29086.05		0525	145731.13	
NO. OF DEBITS	TOTAL AMOUNT - DEBITS	NO. OF CREDITS	TOTAL AMOUNT - CREDITS	NO. OF ENCLOSURES	MORE ITEMS ON PAGE
63	1,540,294.45	14	1,561,601.74	11	6

42M000000

048403

SBDDA40000_4859610_001 0012233 HRI - 00 - 04 - 02 - 22 - -



PO BOX 48700 BENTALL CENTRE
VANCOUVER BC V7X 1V6

03020 23

1-888-855-1234

1ST CLASS MAIL

SKEENA SAWMILLS LTD
CONCENTRATION A/C PAYABLES
1030 WEST GEORGIA STREET
UNIT 1518
VANCOUVER BC
V6E 2Y3

ACCOUNT NUMBER
03020 31791 17

STATEMENT OF BUSINESS ACCOUNT		FROM APR 28 2023		TO MAY 31 2023		PAGE 6
DESCRIPTION		WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE	
BALANCE FORWARD				0525	145731.13	
DEPOSIT			5591.04			
TERRACE						
90340 001						
DEPOSIT			2231.30			
TERRACE						
90340 001						
SD SETTLEMENT		20439.08				
SD# 22942 FCN 4012						
FCD 230526						
TRANSFER TO		30000.00		0526	103114.44	
03020 21335 12						
CASH MGMT.			250000.00	0529	353114.44	
INTSF<DEFTPMT>						
1392752 BC LTD						
INS. LOANS		44568.74				
FIRST INSURANCE						
CHQ 17317 7024010935		24300.77				
TRANSFER TO		35000.00				
03020 21335 12						
TRANSFER TO		75000.00		0530	174244.93	
03020 31832 11						
CHQ 17320 2020539701		7171.02				
SERVICE CHARGE		98.30		0531	166975.61	
"UNCOLLECTED FEES AND/OR ODI OWING: \$0.00"						
NO. OF DEBITS	TOTAL AMOUNT - DEBITS	NO. OF CREDITS	TOTAL AMOUNT - CREDITS	NO. OF ENCLOSURES	MORE ITEMS ON PAGE	
71	1,776,872.31	17	1,819,424.08	11	7	

048404

SBDDA40000_4859610_001 0012233

048404

SBDDA40000_4859610_001 0012233


Scotiabank®

 PO BOX 48700 BENTALL CENTRE
 VANCOUVER BC V7X 1V6

03020 23

1-888-855-1234

1ST CLASS MAIL

 SKEENA SAWMILLS LTD
 CONCENTRATION A/C PAYABLES
 1030 WEST GEORGIA STREET
 UNIT 1518
 VANCOUVER BC
 V6E 2Y3

 ACCOUNT NUMBER
 03020 31791 17

 STATEMENT OF
 SERVICE CHARGE

 FROM
 APR 28 2023

 TO
 MAY 31 2023

 PAGE
 7

DESCRIPTION		WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE
ITEM	VOLUME		RATE		CHARGE
TRANSACTION FEES					
DEPOSIT	4		1.50		6.00
CHEQUES	11		1.50		16.50
OTHER CREDITS	13		1.25		16.25
OTHER DEBITS	40		1.25		50.00
SELF SERVICE TRANSFERS	15		1.00		15.00
FREE ITEM ALLOWANCE	-18				-26.25
SUB TOTAL					77.50
DEPOSIT CONTENTS					
ITEMS DEPOSITED	3		.25		.75
CASH DEPOSITED	\$20		2.50		.05
			PER \$1000		
ADDITIONAL STATEMENTS	2		10.00		20.00
TOTAL SERVICE CHARGES					98.30

#41L000000*

048405

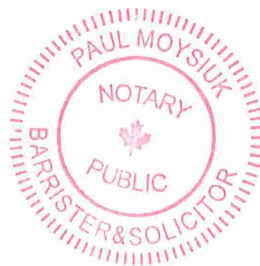
SBDDA4000_4859610_001 0012233 HRI - 00 - 04 - 01 - 21 - -

This is Exhibit "M" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.



A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

1392752 B.C. LTD.
1030 GEORGIA ST W UNIT 1518
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com


Business Banking statement

For the period ending July 07, 2023

Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Jul 07, 2023
US\$ Business Premium Rate Savings # 0004 4569-126	305,192.61	1,270,025.00	1,166,661.92	201,829.53

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Premium Rate Savings # 0004 4569-126				
	Business name: 1392752 B.C. LTD.			
Jun 08	Opening balance			305,192.61
Jun 08	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, FULL ON GOOD LIMITED		299,985.00	605,177.61
Jun 09	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, QIJUN TRADE LIMITED		235,905.00	841,082.61
Jun 12	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0004	750,000.00		91,082.61
Jun 16	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, QIJUN TRADE LIMITED		630,115.00	721,197.61
Jun 19	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0005	100,000.00		621,197.61
Jun 22	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0006	420,000.00		201,197.61
Jun 30	Interest Earned		656.92	201,854.53

continued

Transaction details (continued)

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Premium Rate Savings # 0004 4569-126				(continued)
Jun 30	Pre-Authorized Payment Fee, DEFT 05 ITMS AT 5.00	25.00		201,829.53
Jul 07	Closing totals	1,270,025.00	1,166,661.92	
Number of items processed		4.....	4.....	

This is Exhibit "N" referred to in the
affidavit of Xiao Peng Cui
Sworn this 3 day of January 2024.


A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944




Scotiabank®

 PO BOX 48700 BENTALL CENTRE
 VANCOUVER BC V7X 1V6

03020 22

1-888-855-1234

1ST CLASS MAIL

SBDDA40000_5499856_004 E D 03020 04838

 SKEENA SAWMILLS LTD
 1030 WEST GEORGIA STREET
 UNIT 1518
 VANCOUVER BC
 V6E 2Y3

 ACCOUNT NUMBER
 03020 20914 10

 STATEMENT OF
 U.S. DOLLAR BUSINESS ACCOUNT

 FROM
 MAY 31 2023

 TO
 JUN 30 2023

 PAGE
 1

U.S. DOLLAR BUSINESS ACCOUNT

MAY 31 2023

JUN 30 2023

DESCRIPTION	WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE	
BALANCE FORWARD			0531	289.21	
COMMERCIAL CASH MANAGEMENT TRNSF<DEFTPMT> 1392752 BC LTD		110000.00			
OUTGOING WIRE TRANSFER FOREIGN EXCHANGE 2023060510837	110000.00		0605	289.21	
COMMERCIAL CASH MANAGEMENT TRNSF<DEFTPMT> 1392752 BC LTD		485000.00			
OUTGOING WIRE TRANSFER FOREIGN EXCHANGE 2023060711677	150000.00		0607	335289.21	
OUTGOING WIRE TRANSFER FOREIGN EXCHANGE 2023060910985	335000.00		0609	289.21	
COMMERCIAL CASH MANAGEMENT TRNSF<DEFTPMT> 1392752 BC LTD		750000.00			
OUTGOING WIRE TRANSFER FOREIGN EXCHANGE 2023061210993	350000.00		0612	400289.21	
OUTGOING WIRE TRANSFER FOREIGN EXCHANGE 2023061310518	100000.00		0613	300289.21	
OUTGOING WIRE TRANSFER FOREIGN EXCHANGE 2023061511905	300000.00		0615	289.21	
COMMERCIAL CASH MANAGEMENT TRNSF<DEFTPMT> 1392752 BC LTD		100000.00	0619	100289.21	
TRANSFER TO 03020 43894 17	1000.00		0620	99289.21	
COMMERCIAL CASH MANAGEMENT TRNSF<DEFTPMT> 1392752 BC LTD		420000.00			
NO. OF DEBITS	TOTAL AMOUNT - DEBITS	NO. OF CREDITS	TOTAL AMOUNT - CREDITS	NO. OF ENCLOSURES	MORE ITEMS ON PAGE
7	1,346,000.00	5	1,865,000.00		2

 PLEASE EXAMINE THIS STATEMENT PROMPTLY
 GST REGISTRATION NO. R105195598
 ® Registered trademark of The Bank of Nova Scotia

22F000000

022753

SBDDA40000_5499856_004 0064841 HRI - 00 - 02 - 15 - -



PO BOX 48700 BENTALL CENTRE
VANCOUVER BC V7X 1V6

03020 22

1-888-855-1234

1ST CLASS MAIL

SKEENA SAWMILLS LTD
1030 WEST GEORGIA STREET
UNIT 1518
VANCOUVER BC
V6E 2Y3

ACCOUNT NUMBER
03020 20914 10

STATEMENT OF		FROM		TO		PAGE
U.S. DOLLAR BUSINESS ACCOUNT		MAY 31 2023		JUN 30 2023		2
DESCRIPTION		WITHDRAWALS/DEBITS	DEPOSITS/CREDITS	DATE M D	BALANCE	
BALANCE FORWARD				0622	519289.21	
OUTGOING WIRE TRANSFER		450000.00		0622	69289.21	
FOREIGN EXCHANGE 2023062211205						
OUTGOING WIRE TRANSFER		10920.00		0628	58369.21	
MAINTAINX INC						
OUTGOING WIRE TRANSFER		50000.00				
FOREIGN EXCHANGE 2023062910238						
OUTGOING WIRE TRANSFER		674.04		0629	7695.17	
MANITOU LIN GLOBAL FORWARDING						
SERVICE CHARGE		30.70		0630	7664.47	
"UNCOLLECTED FEES AND/OR ODI OWING: \$0.00"						

PLEASE EXAMINE THIS STATEMENT PROMPTLY
GST REGISTRATION NO. R105195598
® Registered trademark of The Bank of Nova Scotia

022754

SBDDA40000_5499856_004 0064841

PO BOX 48700 BENTALL CENTRE
VANCOUVER BC V7X 1V6

1-888-855-1234

1ST CLASS MAIL

SKEENA SAWMILLS LTD
1030 WEST GEORGIA STREET
UNIT 1518
VANCOUVER BC
V6E 2Y3

ACCOUNT NUMBER
03020 20914 10

STATEMENT OF
U.S. DOLLAR SERVICE CHARGES

FROM
MAY 31 2023

TO
JUN 30 2023

PAGE
3

[illegible]

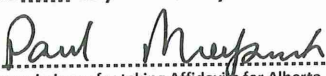
PLEASE EXAMINE THIS STATEMENT PROMPTLY
GST REGISTRATION NO. R105195598
® Registered trademark of The Bank of Nova Scotia

21E00000

022755

SBDDA40000 5499856 004 0064841 HRI - 00 - 02 - 01 - 14 - -

This is Exhibit "O" referred to in the
affidavit of .Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.



A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

1392752 B.C. LTD.
1030 GEORGIA ST W UNIT 1518
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com

Your Plan

Business Builder 1 Plan New Business
Offer


Business Banking statement

For the period ending July 31, 2023

Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Jul 31, 2023
Business Account # 0004 1547-782	2,871.05	1,673,418.00	1,685,779.00	15,232.05

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
<div><div></div><div>Business Account # 0004 1547-782 Business name: 1392752 B.C. LTD.</div></div>				
Jul 01	Opening balance			2,871.05
Jul 04	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, KONG FUNG CENTURY LIM		445,235.00	448,106.05
Jul 04	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, GLOBAL WEALTH TRADING		267,126.00	715,232.05
Jul 04	Transfer, 0004-1555-408 3587	700,000.00		15,232.05
Jul 07	Direct Deposit, SKEENA SAWMILLS AP /CC		12,500.00	27,732.05
Jul 10	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, QIJUN TRADE LIMITED		357,127.00	384,859.05
Jul 10	Transfer, 0004-1555-408 3587	357,127.00		27,732.05
Jul 10	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0009	12,500.00		15,232.05
Jul 14	Direct Deposit, SKEENA SAWMILLS AP /CC		12,500.00	27,732.05

continued

Transaction details (continued)

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
Business Account # 0004 1547-782				(continued)
Jul 17	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0010	12,500.00		15,232.05
Jul 21	Incoming Wire Payment, INCOMING WIRE PAYMENT, HK, QIJUN TRADE LIMITED		578,791.00	594,023.05
Jul 21	Transfer, 0004-1555-408 3587	578,791.00		15,232.05
Jul 28	Direct Deposit, SKEENA SAWMILLS AP /CC		12,500.00	27,732.05
Jul 31	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0011	12,500.00		15,232.05
Jul 31	Closing totals	1,673,418.00	1,685,779.00	
Number of items processed		6.....	7	

This is Exhibit "P" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.



A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

1392752 B.C. LTD.
1030 GEORGIA ST W UNIT 1518
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com


Business Banking statement

For the period ending August 04, 2023

Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Aug 04, 2023
US\$ Business Premium Rate Savings # 0004 4569-126	201,829.53	270,000.00	270,795.40	202,624.93

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Premium Rate Savings # 0004 4569-126				
				
Business name: 1392752 B.C. LTD.				
Jul 08	Opening balance			201,829.53
Jul 10	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, SA STAR TRADE LIMITED		270,433.00	472,262.53
Jul 10	Transfer, 0004-4572-210 3587	270,000.00		202,262.53
Jul 31	Interest Earned		362.40	202,624.93
Aug 04	Closing totals	270,000.00	270,795.40	
Number of items processed 1 2				

This is Exhibit "Q" referred to in the
affidavit of .Xiao.....Peng.....Cui
Sworn this ...3... day of January 2024.



A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

SKEENA SAWMILLS LTD.
1030 GEORGIA ST
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com

Your Plan

BMO Platinum Banking Professional Plan

Business Banking statement


For the period ending July 31, 2023

Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Jul 31, 2023
Business Account # 0004 1555-408	149,275.36	2,935,383.18	2,871,576.39	85,468.57

Learn how to best protect yourself
when using Wi-Fi networks; private
and public. For useful security tips,
visit [bmo.com/security](https://www.bmo.com/security)

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
<div><div></div><div>Business Account # 0004 1555-408</div></div>				
Business name: SKEENA SAWMILLS LTD.				
Jul 01	Opening balance			149,275.36
Jul 04	Pre-Authorized Payment, DYNAMIC CAPITAL RLS/LOY	9,176.65		140,098.71
Jul 04	Pre-Authorized Payment, DYNAMIC CAPITAL RLS/LOY	13,405.79		126,692.92
Jul 04	Pre-Authorized Payment, ICBC INS/ASS	1,080.28		125,612.64
Jul 04	Transfer, 0004-1547-782 3587		700,000.00	825,612.64
Jul 04	Deposit at, BR. 0751		12,674.35	838,286.99
Jul 04	Pre-Authorized Payment, GREEN SHIELD CA MSP/DIV	211.00		838,075.99
Jul 04	Pre-Authorized Payment, CATERPILLAR FIN BUS/ENT	5,276.93		832,799.06
Jul 04	Cheque, NO.8	51,273.28		781,525.78

continued

Transaction details (continued)

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
Business Account # 0004 1555-408				(continued)
Jul 05	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, CA, SKEENA SAWMILLS LTD, WW23070559376565	100,000.00		681,525.78
Jul 05	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, CA, SKEENA SAWMILLS LTD., WW23070559376574	60,000.00		621,525.78
Jul 05	Transfer, 0004-1549-067 3587	50,000.00		571,525.78
Jul 05	Pre-Authorized Payment, WORKERS COMP BC WCB/CSI	30,101.54		541,424.24
Jul 05	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4022	232,836.19		308,588.05
Jul 06	Pre-Authorized Payment No Fee, EMPTX 4193089 BUS/ENT	35,456.99		273,131.06
Jul 06	Pre-Authorized Payment No Fee, EMPTX 4193818 BUS/ENT	63,428.68		209,702.38
Jul 06	Pre-Authorized Payment No Fee, EMPTX 4194297 BUS/ENT	912.27		208,790.11
Jul 06	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, CA, SKEENA SAWMILLS LTD., WW23070559384384	60,000.00		148,790.11
Jul 06	Pre-Authorized Payment, CATERPILLAR FIN BUS/ENT	7,721.55		141,068.56
Jul 07	US \$ Transfer, USD TFR 4572-210, AT1.32578 HC \$0.00, 140000.00		185,609.20	326,677.76
Jul 07	Cheque, NO.9	640.00		326,037.76
Jul 07	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4023	181,706.19		144,331.57
Jul 07	Pre-Authorized Payment, CATERPILLAR FIN BUS/ENT	9,958.69		134,372.88
Jul 10	Transfer, 0004-1547-782 3587		357,127.00	491,499.88
Jul 10	Pre-Authorized Payment, MANULIFE BPY/FAC	8,370.26		483,129.62
Jul 10	Deposit at, BR. 0751		44,999.68	528,129.30
Jul 10	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4024	174,893.76		353,235.54
Jul 10	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4025	100,000.00		253,235.54
Jul 11	US \$ Transfer, USD TFR 4572-210, AT1.32405 HC \$0.00, 100000.00		132,405.00	385,640.54
Jul 11	US \$ Transfer, USD TFR 4572-210, AT1.31939 HC \$0.00, 40000.00		52,775.60	438,416.14
Jul 11	Investment Purchase - Branch, BMO GIC/CPG 00064760286	25,000.00		413,416.14
Jul 11	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4026	160,000.00		253,416.14
Jul 12	Pre-Authorized Payment No Fee, EMPTX 0634230 BUS/ENT	77,594.10		175,822.04
Jul 12	Pre-Authorized Payment No Fee, EMPTX 0634776 BUS/ENT	608.76		175,213.28
Jul 12	US \$ Transfer, USD TFR 4572-210, AT1.31541 HC \$0.00, 40000.00		52,616.40	227,829.68
Jul 13	Deposit at, BR. 0751		89,597.35	317,427.03

continued

Business Banking statement

SKEENA SAWMILLS LTD.
For the period ending July 31, 2023

Business Banking**Transaction details (continued)**

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
Business Account # 0004 1555-408				(continued)
Jul 13	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4029	500.00		316,927.03
Jul 13	Cheque, NO.14	2,500.00		314,427.03
Jul 14	Direct Deposit, ALLEN'S T -VP AP /CC		431.29	314,858.32
Jul 14	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4027	213,908.73		100,949.59
Jul 14	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4028	12,500.00		88,449.59
Jul 14	Pre-Authorized Payment, BMO FEE/ FRAIS MSP/DIV	63.01		88,386.58
Jul 17	Pre-Authorized Payment No Fee, CASH MGMT FEE BOM/B/M	560.44		87,826.14
Jul 17	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0545	20.00		87,806.14
Jul 17	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4030	8,864.61		78,941.53
Jul 18	Deposit at, BR. 0751		3,045.82	81,987.35
Jul 19	Pre-Authorized Payment No Fee, EMPTX 7126600 BUS/ENT	33,261.40		48,725.95
Jul 19	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, SKEENA SAWMILLS LTD		200,000.00	248,725.95
Jul 19	Deposit at, BR. 0751		64,319.14	313,045.09
Jul 19	Pre-Authorized Payment, WORKERS COMP BC WCB/CST	23,026.89		290,018.20
Jul 19	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0002	40.00		289,978.20
Jul 20	Pre-Authorized Payment, WORKERS COMP BC WCB/CST	10,000.00		279,978.20
Jul 20	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0547	2,500.00		277,478.20
Jul 21	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0546	152,104.85		125,373.35
Jul 21	Transfer, 0004-1547-782 3587		578,791.00	704,164.35
Jul 21	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, NANAIMO FOREST PRODUC		91,996.32	796,160.67
Jul 21	Deposit at, BR. 0751		2,945.30	799,105.97
Jul 21	Cheque, NO.11	1,108.54		797,997.43
Jul 21	Cheque, NO.18	69,263.67		728,733.76
Jul 21	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4031	403,905.81		324,827.95
Jul 24	Pre-Authorized Payment, PROVINCE OF BC PRO/PRO	28,554.22		296,273.73
Jul 24	Direct Deposit, CENTRAL CEDAR L AP /CC		27,526.94	323,800.67

continued

Transaction details (continued)

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
Business Account # 0004 1555-408				(continued)
Jul 24	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4032	90,271.83		233,528.84
Jul 25	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, DELTA TIMBER LTD.		5,727.75	239,256.59
Jul 25	Cheque, NO.10	42.29		239,214.30
Jul 26	Pre-Authorized Payment No Fee, EMPTX 5250644 BUS/ENT	65,816.34		173,397.96
Jul 26	Pre-Authorized Payment No Fee, EMPTX 5251521 BUS/ENT	553.71		172,844.25
Jul 26	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, TRANS-PACIFIC TRADING		52,887.86	225,732.11
Jul 26	Cheque, NO.15	341.25		225,390.86
Jul 26	Deposit at, BR. 0751		14,637.02	240,027.88
Jul 27	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, SKEENA SAWMILLS LTD		8,928.20	248,956.08
Jul 27	Transfer, 0004-1549-067 3587	20,000.00		228,956.08
Jul 28	Pre-Authorized Payment, CHEQ/PERS/CHQ CCQ/CHP	298.93		228,657.15
Jul 28	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, NANAIMO FOREST PRODUC		87,856.77	316,513.92
Jul 28	US \$ Transfer, USD TFR 4572-210, AT1.32128 HC \$0.00, 60000.00		79,276.80	395,790.72
Jul 28	Cheque, NO.17	817.60		394,973.12
Jul 28	Cheque, NO.16	128.82		394,844.30
Jul 28	Pre-Authorized Payment, DEFT SETTLEMENT FLE 4033	260,822.75		134,021.55
Jul 28	Cheque, NO.19	2,734.84		131,286.71
Jul 31	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0003	71,194.74		60,091.97
Jul 31	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, ALL AMERICAN FOREST P		25,401.60	85,493.57
Jul 31	Plan Fee	25.00		85,468.57
Jul 31	Closing totals	2,935,383.18	2,871,576.39	

Number of items processed 57 24

Number of cheques or related items enclosed in your statement..... 10

This is Exhibit "R" referred to in the
affidavit of Xiao.....Peng.....Cui
Sworn this 3 day of January 2024.

Paul Moysiuk
A Commissioner for taking Affidavits for Alberta

Paul Moysiuk
Notary Public and Commissioner for Oaths
In and for the Province of Alberta Canada
Lawyer and Member of the Law Society of Alberta
188 Mingyue Road, Rm.2103, Shanghai, (86)13817697944



Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

SKEENA SAWMILLS LTD.
1030 GEORGIA ST
VANCOUVER BC V6E 2Y3

Business Banking**Your Branch**

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com


Business Banking statement

For the period ending July 31, 2023

Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Jul 31, 2023
US\$ Business Current Account # 0004 4572-210	110,264.78	521,795.04	699,240.87	287,710.61

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Current Account # 0004 4572-210				
	Business name: SKEENA SAWMILLS LTD.			
Jul 01	Opening balance			110,264.78
Jul 05	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, TRANS-PACIFIC TRADING		100,950.47	211,215.25
Jul 07	US \$ Transfer, USD TFR 1555-408, AT1.32578 HC \$0.00, CAD EQUIV \$185609.20	140,000.00		71,215.25
Jul 10	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, US, LUCIDYNE TECH, WW23070759418598	5,000.00		66,215.25
Jul 10	Transfer, 0004-4569-126 3587		270,000.00	336,215.25
Jul 11	US \$ Transfer, USD TFR 1555-408, AT1.32405 HC \$0.00, CAD EQUIV \$132405.00	100,000.00		236,215.25
Jul 11	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, CA, MANITOULIN GLOBAL FOR, WW23071159441132	1,144.05		235,071.20

continued

Transaction details (continued)

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
US\$ Business Current Account # 0004 4572-210				(continued)
Jul 11	Transfer, 0004-4569-804 3587	10,000.00		225,071.20
Jul 11	US \$ Transfer, USD TFR 1555-408, AT1.31939 HC \$0.00, CAD EQUIV \$52775.60	40,000.00		185,071.20
Jul 12	US \$ Transfer, USD TFR 1549-067, AT1.31745 HC \$0.00, CAD EQUIV \$144919.50	110,000.00		75,071.20
Jul 12	US \$ Transfer, USD TFR 1555-408, AT1.31541 HC \$0.00, CAD EQUIV \$52616.40	40,000.00		35,071.20
Jul 12	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, TRANS-PACIFIC TRADING		100,519.48	135,590.68
Jul 14	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, CA, CORTEX NORTH AMERICAN, WW23071459487054	4,689.00		130,901.68
Jul 19	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, TRANS-PACIFIC TRADING		124,575.38	255,477.06
Jul 20	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, CA, MANITOULIN GLOBAL FOR, WW23072059550334	4,359.92		251,117.14
Jul 21	Incoming Wire Payment, INCOMING WIRE PAYMENT, CN, RIZHAO BRIGHT FUTURE		90,980.00	342,097.14
Jul 26	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, TRANS-PACIFIC TRADING		10,498.15	352,595.29
Jul 26	Incoming Wire Payment, INCOMING WIRE PAYMENT, CA, SKEENA SAWMILLS LTD.		1,717.39	354,312.68
Jul 28	US \$ Transfer, USD TFR 1555-408, AT1.32128 HC \$0.00, CAD EQUIV \$79276.80	60,000.00		294,312.68
Jul 28	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, US, CORTEX NORTH AMERICA, WW23072859645058	3,085.00		291,227.68
Jul 28	Outgoing Wire Payment, OUTGOING WIRE PAYMENT, CA, SCHENKER OF CANADA LI, WW23072859644714	3,511.07		287,716.61
Jul 31	Maintenance Fee, FIXED CHARGE \$6.00	6.00		287,710.61
Jul 31	Closing totals	521,795.04	699,240.87	
Number of items processed		14.....	7	