



This is the 1st Affidavit of Cecilia Conto
in this case and was made on January 3rd, 2024

No. S-236214
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

SKEENA SAWMILLS LTD.
SKEENA BIOENERGY LTD.
ROC HOLDINGS LTD.

RESPONDENTS

AFFIDAVIT

I, Cecilia Conto, Paralegal of 1600 – 925 West Georgia Street, in the City of Vancouver, in the Province of British Columbia, SWEAR THAT:

1. I am a paralegal at Lawson Lundell LLP, counsel for the Petitioner, 1392752 B.C. Ltd., and as such, have personal knowledge of the facts and matters hereinafter deposed to, save and except where the same is stated to be made upon information and belief, and, as to such facts, I verily believe the same to be true.
2. Unless otherwise defined, capitalized terms herein have the same meaning as in the Petition to the Court filed September 8, 2023.
3. The Grid Promissory Note dated January 31, 2023 (the "First Note") provides that advances made pursuant to the First Note bear interest at 5% per annum, calculated and compounded in accordance with the terms of the First Note. The Grid Promissory Note dated May 31, 2023 (the "Second Note") provides that advances made pursuant to the

Second Note bear interest at 8% per annum, calculated and compounded in accordance with the terms of the Second Note.

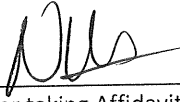
4. Exhibits A, B and C to my affidavit are printouts for interest calculations I performed.
5. Relying on the amounts recorded as advanced pursuant to the First Note, attached and marked as **Exhibit "A"** is a copy of the interest calculations with respect to the First Note. The total amount of interest payable on all advances set out in the First Note to February 29, 2024 is \$69,953.52.
6. Relying on the amounts recorded as advanced pursuant to the Second Note, attached and marked as **Exhibit "B"** is a copy of the interest calculations with respect to the Second Note. The total amount of interest payable on all advances, less repayments, as set out in the Second Note to February 29, 2024 is \$373,719.47.
7. Pursuant to the Receiver's Certificate No.1, dated September 21, 2023,(the "**Receiver's Certificate**") the principal amount of \$300,000 bears interest at a rate of 6% per annum above prime rate of Bank of Montreal from time to time. Attached and marked collectively as **Exhibit "C"** is a true copy of the Receiver's Certificate and corresponding interest calculations. The total amount of interest payable on this amount to February 29, 2024 is \$17,999.21.
8. Attached and marked as **Exhibit "D"** is a copy of the land title searches as at January 2, 2023 with respect to the lands owned by the Respondent, ROC Holdings Ltd.
9. Attached and marked as **Exhibit "E"** is a copy of a search of the B.C. Personal Property dated January 2, 2023, for the Respondent Skeena Sawmills Ltd.
10. Attached and marked as **Exhibit "F"** is a copy of a search of the B.C. Personal Property dated January 2, 2023, for the Respondent Skeena Bioenergy Ltd.

A Commissioner for taking Affidavits for
British Columbia.

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CECILIA CONTO

This is the Exhibit "A" referred to in the Affidavit of
Cecilia Conto made before me at Vancouver, B.C. this
3rd day of January, 202~~3~~⁴



A Commissioner for taking Affidavits within British
Columbia.

Promissory Note dated January 31, 2023
Monthly Compounding Interest Calculations

Date of Advance: February 9, 2023
Amount of Advance: \$286,459.67

Amount of Advance	Amount	\$286,459.67 (p)
Beginning Calculation Date- date of Advance	From February 9, 2023	
Interest Rate:	5.00%	0.0500
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 386 Years 1.0575	
Adjusted Interest Rate (1+ (Rate / 12))		1.0042 (i)
Factoring (Years x 12)		12.6904 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$15,521.49
Total Amount Owng, as of February 29, 2024	\$301,981.16
Per Diem	\$41.37

Date of Advance: March 10, 2023
Amount of Advance: \$191,735.05

Amount of Advance	Amount	\$191,735.05 (p)
Beginning Calculation Date- date of Advance	From March 10, 2023	
Interest Rate:	5.00%	0.0500
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 357 Years 0.9781	
Adjusted Interest Rate (1+ (Rate / 12))		1.0042 (i)
Factoring (Years x 12)		11.7370 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$9,589.24
Total Amount Owng, as of February 29, 2024	\$201,324.29
Per Diem	\$27.58

Date of Advance: March 17, 2023
Amount of Advance: \$382,794.05

Amount of Advance	Amount	\$382,794.05 (p)
Beginning Calculation Date- date of Advance	From March 17, 2023	
Interest Rate:	5.00%	0.0500
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 350 Years 0.9589	
Adjusted Interest Rate (1+ (Rate / 12))		1.0042 (i)
Factoring (Years x 12)		11.5068 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$18,760.23
Total Amount Owng, as of February 29, 2024	\$401,554.28
Per Diem	\$55.01

Date of Advance: April 12, 2023
Amount of Advance: \$94,673.85

Amount of Advance	Amount	\$94,673.85 (p)
Beginning Calculation Date- date of Advance	From April 12, 2023	
Interest Rate:	5.00%	0.0500
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 324 Years 0.8877	
Adjusted Interest Rate (1+ (Rate / 12))		1.0042 (i)
Factoring (Years x 12)		10.6521 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$4,287.48
Total Amount Owng, as of February 29, 2024	\$98,961.33
Per Diem	\$13.56

Date of Advance: April 12, 2023
Amount of Advance: \$94,161.00

Amount of Advance	Amount	\$94,161.00 (p)
Beginning Calculation Date- date of Advance	From April 12, 2023	
Interest Rate:	5.00%	0.0500
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 324 Years 0.8877	
Adjusted Interest Rate (1+ (Rate / 12))		1.0042 (i)
Factoring (Years x 12)		10.6521 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$4,264.26
Total Amount Owng, as of February 29, 2024	\$98,425.26
Per Diem	\$13.48

Date of Advance: April 21, 2023
Amount of Advance: \$94,976.09

Amount of Advance	Amount	\$94,976.09 (p)
Beginning Calculation Date- date of Advance	From April 21, 2023	
Interest Rate:	5.00%	0.0500
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 315 Years 0.8630	
Adjusted Interest Rate (1+ (Rate / 12))		1.0042 (i)
Factoring (Years x 12)		10.3562 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$4,179.10
Total Amount Owng, as of February 29, 2024	\$99,155.19
Per Diem	\$13.58

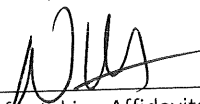
Date of Advance: April 28, 2023
Amount of Advance: \$287,229.01

Amount of Advance	Amount	\$287,229.01 (p)
Beginning Calculation Date- date of Advance	From	April 28, 2023
Interest Rate:	5.00%	0.0500
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	308
	Years	0.8438
Adjusted Interest Rate (1+ (Rate / 12))		1.0042 (i)
Factoring (Years x 12)		10.1260 (f)
Fórmula:		$P*(1+i)^f$

Total Interest for Period	\$12,351.73
Total Amount Owng, as of February 29, 2024	\$299,580.74
Per Diem	\$41.04

Promissory Note dated January 31, 2023		
Interest Calculations on Amount of Advance at a rate of 5% per year compounded Monthly		
Date of Advance	Amount of Advance	Interest as at February 29, 2024
February 9, 2023	\$286,459.67	\$15,521.49
March 10, 2023	\$191,735.05	\$9,589.24
March 17, 2023	\$382,794.05	\$18,760.23
April 12, 2023	\$94,673.85	\$4,287.48
April 12, 2023	\$94,161.00	\$4,264.26
April 21, 2023	\$94,976.09	\$4,179.10
April 28, 2023	\$287,229.01	\$12,351.73
Total interest		\$68,953.52

This is the Exhibit "B" referred to in the Affidavit of
Cecilia Conto made before me at Vancouver, B.C.
this 3rd day of January, 2024.



A Commissioner for taking Affidavits within British
Columbia.

Promissory Note dated May 1, 2023
Monthly Compounded Interest Calculations

Date of Advance: May 8, 2023		
Amount of Advance: \$240,000.00		
Amount of Advance	Amount	\$240,000.00 (p)
Beginning Calculation Date- date of Advance	From May 8, 2023	
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 288	
	Years 0.8164	
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		9.7973 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$16,143.35
Total Amount Owning, as of February 29, 2024	\$256,143.35
Per Diem	\$56.14

Date of Advance: May 17, 2023		
Amount of Advance: \$550,000.00		
Amount of Advance	Amount	\$550,000.00 (p)
Beginning Calculation Date- date of Advance	From May 17, 2023	
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 289	
	Years 0.7918	
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		9.5014 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$35,842.24
Total Amount Owning, as of February 29, 2024	\$585,842.24
Per Diem	\$128.40

Date of Advance: May 12, 2023		
Amount of Advance: \$20,000.00		
Amount of Advance	Amount	\$191,735.05 (p)
Beginning Calculation Date- date of Advance	From May 12, 2023	
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 284	
	Years 0.8055	
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		9.6658 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$12,718.13
Total Amount Owning, as of February 29, 2024	\$204,453.18
Per Diem	\$44.81

Date of Advance: May 19, 2023		
Amount of Advance: \$25,000.00		
Less May 19, 2023 repayment -\$12,500.00		
Total \$12,500.00		
Amount of Advance	Amount	\$12,500.00 (p)
Beginning Calculation Date- date of Advance	From May 19, 2023	
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 287	
	Years 0.7863	
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		9.4356 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$808.78
Total Amount Owning, as of February 29, 2024	\$13,308.78
Per Diem	\$2.92

Date of Advance: May 16, 2023		
Amount of Advance: \$450,000.00		
Amount of Advance	Amount	\$450,000.00 (p)
Beginning Calculation Date- date of Advance	From May 16, 2023	
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 290	
	Years 0.7945	
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		9.5342 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$29,430.19
Total Amount Owning, as of February 29, 2024	\$479,430.19
Per Diem	\$105.08

Date of Advance: May 24, 2023		
Amount of Advance: \$120,000.00		
Amount of Advance	Amount	\$120,000.00 (p)
Beginning Calculation Date- date of Advance	From May 24, 2023	
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To February 29, 2024	
Duration of Calculation Period	Days 282	
	Years 0.7726	
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		9.2712 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$7,624.82
Total Amount Owning, as of February 29, 2024	\$127,624.82
Per Diem	\$27.97

Date of Advance: May 25, 2023
Amount of Advance: \$136,280.00

Amount of Advance	Amount	\$136,280.00 (p)
Beginning Calculation Date- date of Advance	From	May 25, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	281
	Years	0.7699
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		9.2384 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$8,627.59
Total Amount Owning, as of February 29, 2024	<u>\$144,907.59</u>
Per Diem	\$31.76

Date of Advance: May 29, 2023
Amount of Advance: \$250,000.00

Amount of Advance	Amount	\$250,000.00 (p)
Beginning Calculation Date- date of Advance	From	May 29, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	277
	Years	0.7589
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		9.1068 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$15,594.78
Total Amount Owning, as of February 29, 2024	<u>\$265,594.78</u>
Per Diem	\$58.21

Date of Advance: June 5, 2023
Amount of Advance: \$147,774.00
Less June 1, 2023 repayment -\$12,500.00
Total \$135,274.00

Amount of Advance	Amount	\$135,274.00 (p)
Beginning Calculation Date- date of Advance	From	June 5, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	270
	Years	0.7397
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		8.8767 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$8,218.68
Total Amount Owning, as of February 29, 2024	<u>\$143,492.68</u>
Per Diem	\$31.45

Date of Advance: June 7, 2023
Amount of Advance: \$648,736.00

Amount of Advance	Amount	\$648,736.00 (p)
Beginning Calculation Date- date of Advance	From	June 7, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	268
	Years	0.7342
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		8.8110 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$39,113.90
Total Amount Owning, as of February 29, 2024	<u>\$687,849.90</u>
Per Diem	\$150.76

Date of Advance: June 12, 2023
Amount of Advance: \$1,002,450.00

Amount of Advance	Amount	\$1,002,450.00 (p)
Beginning Calculation Date- date of Advance	From	June 12, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	263
	Years	0.7205
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		8.6466 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$59,279.88
Total Amount Owning, as of February 29, 2024	<u>\$1,061,729.88</u>
Per Diem	\$232.71

Date of Advance: June 19, 2023
Amount of Advance: \$132,060.00
Less June 16, 2023 repayment -\$12,500.00
Total \$119,560.00

Amount of Advance	Amount	\$119,560.00 (p)
Beginning Calculation Date- date of Advance	From	June 19, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	256
	Years	0.7014
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		8.4164 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$6,876.69
Total Amount Owning, as of February 29, 2024	<u>\$126,436.69</u>
Per Diem	\$27.71

Date of Advance: June 22, 2023
Amount of Advance: \$552,720.00

Amount of Advance	Amount	\$552,720.00 (p)
Beginning Calculation Date- date of Advance	From	June 22, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	253
	Years	0.6932
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		8.3178 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$31,407.67
Total Amount Owning, as of February 29, 2024	\$584,127.67
Per Diem	\$128.03

Date of Advance: July 10, 2023
Amount of Advance: \$358,668.00

Amount of Advance	Amount	\$358,668.00 (p)
Beginning Calculation Date- date of Advance	From	July 10, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	235
	Years	0.6438
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		7.7260 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$18,893.36
Total Amount Owning, as of February 29, 2024	\$377,561.36
Per Diem	\$82.75

Date of Advance: July 4, 2023
Amount of Advance: \$700,000.00

Amount of Advance	Amount	\$700,000.00 (p)
Beginning Calculation Date- date of Advance	From	July 4, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	241
	Years	0.6603
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		7.9233 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$37,839.97
Total Amount Owning, as of February 29, 2024	\$737,839.97
Per Diem	\$161.72

Date of Advance: July 21, 2023
Amount of Advance: \$578,791.00
Less July 14, 2023 repayment -\$12,500.00
Less July 28, 2023 repayment -\$12,500.00
Less August 15, 2023 repayment -\$12,500.00
Total \$541,291.00

Amount of Advance	Amount	\$541,291.00 (p)
Beginning Calculation Date- date of Advance	From	July 21, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	224
	Years	0.6137
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		7.3644 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$27,145.72
Total Amount Owning, as of February 29, 2024	\$568,436.72
Per Diem	\$124.59

Date of Advance: July 10, 2023
Amount of Advance: \$357,127.00
Less July 7, 2023 repayment -\$12,500.00
Total \$344,627.00

Amount of Advance	Amount	\$344,627.00 (p)
Beginning Calculation Date- date of Advance	From	July 10, 2023
Interest Rate:	8.00%	0.0800
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	235
	Years	0.6438
Adjusted Interest Rate (1+ (Rate / 12))		1.0067 (i)
Factoring (Years x 12)		7.7260 (f)
Formula:		$P*(1+i)^f$

Total Interest for Period	\$18,153.73
Total Amount Owning, as of February 29, 2024	\$362,780.73
Per Diem	\$79.51

Promissory Note dated May 1, 2023		
Interest Calculations on Amount of Advance at a rate of 8% per year compounded Monthly		
Date of Advance	Amount of Advance	Interest as at February 29, 2024
May 8, 2023	\$240,000.00	\$16,143.35
May 12, 2023	\$20,000.00	\$12,718.13
May 16, 2023	\$450,000.00	\$29,430.19
May 17, 2023	\$550,000.00	\$35,842.24
May 19, 2023	\$12,500.00	\$808.78
May 24, 2023	\$120,000.00	\$7,624.82
May 25, 2023	\$136,280.00	\$8,627.59
May 29, 2023	\$250,000.00	\$15,594.78
June 5, 2023	\$135,274.00	\$8,218.68
June 7, 2023	\$648,736.00	\$39,113.90
June 12, 2023	\$1,002,450.00	\$59,279.88
June 19, 2023	\$119,560.00	\$6,876.89
June 22, 2023	\$552,720.00	\$31,407.67
July 4, 2023	\$700,000.00	\$37,839.97
July 10, 2023	\$344,627.00	\$18,153.73
July 10, 2023	\$358,668.00	\$18,893.36
July 21, 2023	\$541,291.00	\$27,145.72
Total		\$373,719.47

This is the Exhibit "C" referred to in the Affidavit of Cecilia Conto made before me at Vancouver, B.C. this 3rd day of January, 2024.

A Commissioner for taking Affidavits within British Columbia.

RECEIVER CERTIFICATE

CERTIFICATE NO. 001

AMOUNT \$300,000

1. THIS IS TO CERTIFY that Alvarez & Marsal Canada Inc. the Receiver (the "**Receiver**") of all of the assets, undertakings and property of Skeena Sawmills Ltd., Skeena Bioenergy Ltd. and ROC Holdings Ltd. (the "**Debtors**"), acquired for, or used in relation to a business carried on by the Debtors, including all proceeds thereof (collectively, the "**Property**") appointed by Order of the Supreme Court of British Columbia (the "**Court**") dated the 20th day of September 2023 (the "**Order**") made in SCBC Action No. S236214 has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of **\$300,000**, being part of the total principal sum of \$500,000 which the Receiver is authorized to borrow under and pursuant to the Order.
2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded monthly not in advance on the **1st** day of each month after the date hereof at a notional rate per annum equal to the rate of **6.0** per cent above the prime commercial lending rate of **7.2% (BMO Canadian prime rate as of September 21, 2023, subject to change)** from time to time.
3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and in the *Bankruptcy and Insolvency Act*, and the right of the Receiver to indemnify itself out of the Property in respect of its remuneration and expenses.
4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at **1600 - 925 West Georgia Street, Vancouver, BC V6C 3L2**.
5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.
6. The charge securing this certificate shall operate to permit the Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.

7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum under this Certificate in respect of which it may issue certificates under the terms of the Order.

DATED the 21st day of September, 2023.

ALVAREZ & MARSAL CANADA INC.
solely in its capacity as Receiver of the
Property, and not in its personal capacity

Per: 

Name: Pinky Law

Title: Vice President

Receiver's Certificate
Interest Calculations on Principal at a rate of Prime +6% per year compounded Monthly

Date: September 21, 2023
Principal: \$300,000.00

Principal amount	Amount	\$300,000.00 (p)
Beginning Calculation Date	From	September 21, 2023
Interest Rate: Prime (7.20%) + 6%	13.20%	0.1320
Ending Calculation Date	To	February 29, 2024
Duration of Calculation Period	Days	162
	Years	0.4438
Adjusted Interest Rate (1+ (Rate / 12))		1.0110 (i)
Factoring (Years x 12)		5.3260 (f)
Formula:		$P \cdot (1+i)^f$

Total Interest for Period	\$17,999.21
Total Amount Owning, as of February 29, 2024	<u>\$317,999.21</u>
Per Diem	\$115.00

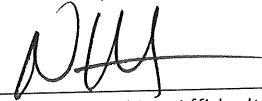
2024-01-02, 12:01:50

Requestor: Cieran Butterfield-Stinson

TITLE SEARCH PRINT

File Reference: 110360-168504

Declared Value \$ 3806700

****CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN******Land Title District**
Land Title OfficePRINCE RUPERT
PRINCE RUPERTThis is the Exhibit "D" referred to in the Affidavit
of Cecilia Conto made before me at Vancouver,
B.C. this 3rd day of January, 2024A Commissioner for taking Affidavits within
British Columbia.**Title Number**
From Title NumberCA2107020
BA415576**Application Received**

2011-07-19

Application Entered

2011-07-26

Registered Owner in Fee Simple

Registered Owner/Mailing Address:

ROC HOLDINGS LTD., INC.NO. 876163
2300-550 BURRARD STREET
VANCOUVER, BC
V6C 2B5**Taxation Authority**

Prince Rupert Assessment District

Description of Land

Parcel Identifier:

009-426-833

Legal Description:

DISTRICT LOT 1398 RANGE 5 COAST DISTRICT EXCEPT PLAN 11735

Legal Notations

NONE

Charges, Liens and Interests

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Remarks:

MORTGAGE

CB458433

2023-02-01 15:48

1392752 B.C. LTD.

INCORPORATION NO. BC1392752

INTER ALIA

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

Remarks:

ASSIGNMENT OF RENTS

CB458434

2023-02-01 15:48

1392752 B.C. LTD.

INCORPORATION NO. BC1392752

INTER ALIA

2024-01-02, 12:01:50

Requestor: Ciana Butterfield-Stinson

TITLE SEARCH PRINT

File Reference: 110360-168504

Declared Value \$ 3806700

Duplicate Indefeasible Title	NONE OUTSTANDING
-------------------------------------	------------------

Transfers	NONE
------------------	------

Pending Applications	NONE
-----------------------------	------

2024-01-02, 12:01:51

TITLE SEARCH PRINT

File Reference: 110360-168504

Requestor: Cieran Butterfield-Stinson

****CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN****

Land Title District Land Title Office	PRINCE RUPERT PRINCE RUPERT
Title Number From Title Number	CA2107022 BA415575
Application Received	2011-07-19
Application Entered	2011-07-26
Registered Owner in Fee Simple Registered Owner/Mailing Address:	ROC HOLDINGS LTD., INC.NO. 876163 2300-550 BURNARD STREET VANCOUVER, BC V6C 2B5

Taxation Authority	Terrace, City of
---------------------------	------------------

Description of Land Parcel Identifier:	011-691-051
Legal Description:	LOT B DISTRICT LOT 616 RANGE 5 COAST DISTRICT PLAN 3986

Legal Notations
HERETO IS ANNEXED EASEMENT CA7183199 OVER LOT A PLAN EPP78423 AS TP
ART SHOWN ON PLAN EPP82278

Charges, Liens and Interests

Nature:	MORTGAGE
Registration Number:	CB458433
Registration Date and Time:	2023-02-01 15:48
Registered Owner:	1392752 B.C. LTD. INCORPORATION NO. BC1392752
Remarks:	INTER ALIA

Nature:	ASSIGNMENT OF RENTS
Registration Number:	CB458434
Registration Date and Time:	2023-02-01 15:48
Registered Owner:	1392752 B.C. LTD. INCORPORATION NO. BC1392752
Remarks:	INTER ALIA

2024-01-02, 12:01:51

Requestor: Cianan Butterfield-Stinson

TITLE SEARCH PRINT

File Reference: 110360-168504

Duplicate Indefeasible Title	NONE OUTSTANDING
Transfers	NONE
Pending Applications	NONE

2024-01-02, 12:01:50

TITLE SEARCH PRINT

File Reference: 110360-168504

Requestor: Cianan Butterfield-Stinson

****CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN****

Land Title District Land Title Office	PRINCE RUPERT PRINCE RUPERT
Title Number From Title Number	CA2107023 BA415610
Application Received	2011-07-19
Application Entered	2011-07-26
Registered Owner in Fee Simple Registered Owner/Mailing Address:	ROC HOLDINGS LTD., INC.NO. 876163 2300-550 BURNARD STREET VANCOUVER, BC V6C 2B5
Taxation Authority	Terrace, City of
Description of Land Parcel Identifier: Legal Description:	011-691-042 LOT A DISTRICT LOT 616 RANGE 5 COAST DISTRICT PLAN 3986, EXCEPT PLAN PRP47978
Legal Notations	THIS TITLE MAY BE AFFECTED BY A PERMIT UNDER PART 14 OF THE LOCAL GOVERNMENT ACT, SEE CA8395265
Charges, Liens and Interests Nature: Registration Number: Registration Date and Time: Registered Owner: Remarks:	MORTGAGE CB458433 2023-02-01 15:48 1392752 B.C. LTD. INCORPORATION NO. BC1392752 INTER ALIA
Nature: Registration Number: Registration Date and Time: Registered Owner: Remarks:	ASSIGNMENT OF RENTS CB458434 2023-02-01 15:48 1392752 B.C. LTD. INCORPORATION NO. BC1392752 INTER ALIA

TITLE SEARCH PRINT

File Reference: 110360-168504

Duplicate Indefeasible Title

NONE OUTSTANDING

Transfers

NONE

Pending Applications

NONE

2024-01-02, 12:01:50

TITLE SEARCH PRINT

File Reference: 110360-168504

Requestor: Cieran Butterfield-Stinson

****CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN****

Land Title District Land Title Office	PRINCE RUPERT PRINCE RUPERT
Title Number From Title Number	CA2107025 BA415573
Application Received	2011-07-19
Application Entered	2011-07-26
Registered Owner in Fee Simple Registered Owner/Mailing Address:	ROC HOLDINGS LTD., INC.NO. 876163 2300-550 BURRARD STREET VANCOUVER, BC V6C 2B5
Taxation Authority	Terrace, City of
Description of Land Parcel Identifier: Legal Description:	011-768-398 LOT 3 DISTRICT LOT 616 RANGE 5 COAST DISTRICT PLAN 3700
Legal Notations	NONE
Charges, Liens and Interests Nature: Registration Number: Registration Date and Time: Registered Owner: Remarks:	MORTGAGE CB458433 2023-02-01 15:48 1392752 B.C. LTD. INCORPORATION NO. BC1392752 INTER ALIA
 Nature: Registration Number: Registration Date and Time: Registered Owner: Remarks:	 ASSIGNMENT OF RENTS CB458434 2023-02-01 15:48 1392752 B.C. LTD. INCORPORATION NO. BC1392752 INTER ALIA
Duplicate Indefeasible Title	NONE OUTSTANDING

2024-01-02, 12:01:50

TITLE SEARCH PRINT

File Reference: 110360-168504

Requestor: Cieran Butterfield-Stinson

****CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN****

Title Issued Under	SECTION 98 LAND TITLE ACT
Land Title District Land Title Office	PRINCE RUPERT PRINCE RUPERT
Title Number From Title Number	CA7183197 CA2107021
Application Received	2018-11-10
Application Entered	2018-11-28
Registered Owner in Fee Simple Registered Owner/Mailing Address:	ROC HOLDINGS LTD., INC.NO. 876163 2300-550 BURRARD STREET VANCOUVER, BC V6C 2B5
Taxation Authority	Terrace, City of
Description of Land Parcel Identifier: Legal Description:	030-631-700 LOT A DISTRICT LOTS 616 AND 1745 RANGE 5 COAST DISTRICT PLAN EPP78423
Legal Notations	HERETO IS ANNEXED EASEMENT BB1131385 OVER LOT 1 PLAN BCP43227 THIS TITLE MAY BE AFFECTED BY A PERMIT UNDER PART 14 OF THE LOCAL GOVERNMENT ACT, SEE CA6825838
Charges, Liens and Interests Nature: Registration Number: Registration Date and Time: Registered Owner: Remarks:	STATUTORY RIGHT OF WAY BB1131384 2009-12-15 14:30 CITY OF TERRACE PART IN PLAN BCP43228

2024-01-02, 12:01:50

Requestor: Cieran Butterfield-Stinson

TITLE SEARCH PRINT

File Reference: 110360-168504

Nature:
Registration Number:
Registration Date and Time:
Remarks:

EASEMENT
CA7183199
2018-11-10 10:59
PART SHOWN ON PLAN EPP82278
APPURTENANT TO LOT B PLAN 3986

Nature:
Registration Number:
Registration Date and Time:
Registered Owner:
Remarks:

STATUTORY RIGHT OF WAY
CA7224665
2018-12-01 17:23
CITY OF TERRACE
PART IN PLAN EPP86204

Nature:
Registration Number:
Registration Date and Time:
Registered Owner:
Remarks:

MORTGAGE
CB458433
2023-02-01 15:48
1392752 B.C. LTD.
INCORPORATION NO. BC1392752
INTER ALIA

Nature:
Registration Number:
Registration Date and Time:
Registered Owner:
Remarks:

ASSIGNMENT OF RENTS
CB458434
2023-02-01 15:48
1392752 B.C. LTD.
INCORPORATION NO. BC1392752
INTER ALIA

Duplicate Infeasible Title

NONE OUTSTANDING

Transfers

NONE

Pending Applications

NONE

2024-01-02, 12:01:50

Requestor: Ciana Butterfield-Stinson

TITLE SEARCH PRINT

File Reference: 110360-168504

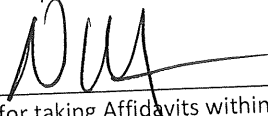
Transfers

NONE

Pending Applications

NONE

This is the Exhibit "E" referred to in the Affidavit of
Cecilia Conto made before me at Vancouver, B.C.
this 3rd day of January, 2024.



A Commissioner for taking Affidavits within British
Columbia.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Business Debtor - "SKEENA SAWMILLS LTD."

Search Date and Time: January 2, 2024 at 11:48:35 am Pacific time
Account Name: LAWSON LUNDELL

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49 Matches in 44 Registrations in Report

Exact Matches: 49 (*)

Total Search Report Pages: 100

	Base Registration	Base Registration Date	Debtor Name	Page
1	<u>984133L</u>	January 3, 2020	* SKEENA SAWMILLS LTD.	<u>4</u>
			* SKEENA SAWMILLS LTD.	
2	<u>632901M</u>	December 3, 2020	* SKEENA SAWMILLS LTD.	<u>8</u>
			* SKEENA SAWMILLS LTD.	
3	<u>941146M</u>	May 3, 2021	* SKEENA SAWMILLS LTD.	<u>10</u>
			* SKEENA SAWMILLS LTD.	
4	<u>144761N</u>	July 29, 2021	* SKEENA SAWMILLS LTD.	<u>12</u>
5	<u>154648N</u>	August 4, 2021	* SKEENA SAWMILLS LTD.	<u>16</u>
6	<u>170285N</u>	August 11, 2021	* SKEENA SAWMILLS	<u>18</u>
7	<u>184908N</u>	August 18, 2021	* SKEENA SAWMILLS LTD.	<u>20</u>
8	<u>184963N</u>	August 18, 2021	* SKEENA SAWMILLS LTD.	<u>23</u>
9	<u>282094N</u>	October 4, 2021	* SKEENA SAWMILLS LTD.	<u>26</u>
10	<u>545347N</u>	February 17, 2022	* SKEENA SAWMILLS	<u>28</u>
11	<u>903702N</u>	August 5, 2022	* SKEENA SAWMILLS LTD.	<u>30</u>
12	<u>903703N</u>	August 5, 2022	* SKEENA SAWMILLS LTD.	<u>35</u>



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

13	<u>294187P</u>	January 10, 2023	* SKEENA SAWMILLS LTD.	<u>37</u>
14	<u>313007P</u>	January 20, 2023	* SKEENA SAWMILLS LTD.	<u>39</u>
15	<u>350830P</u>	February 9, 2023	* SKEENA SAWMILLS LTD.	<u>41</u>
16	<u>350833P</u>	February 9, 2023	* SKEENA SAWMILLS LTD.	<u>43</u>
17	<u>427844P</u>	March 22, 2023	* SKEENA SAWMILLS LTD.	<u>45</u>
18	<u>427848P</u>	March 22, 2023	* SKEENA SAWMILLS LTD.	<u>47</u>
19	<u>436815P</u>	March 27, 2023	* SKEENA SAWMILLS LTD.	<u>49</u>
20	<u>507680P</u>	May 1, 2023	* SKEENA SAWMILLS LTD.	<u>51</u>
21	<u>507684P</u>	May 1, 2023	* SKEENA SAWMILLS LTD.	<u>53</u>
22	<u>541647P</u>	May 17, 2023	* SKEENA SAWMILLS LTD.	<u>55</u>
23	<u>660141P</u>	July 12, 2023	* SKEENA SAWMILLS LTD.	<u>57</u>
24	<u>757548P</u>	August 29, 2023	* SKEENA SAWMILLS LTD.	<u>59</u>
25	<u>757558P</u>	August 29, 2023	* SKEENA SAWMILLS LTD.	<u>61</u>
26	<u>771796P</u>	September 6, 2023	* SKEENA SAWMILLS LTD.	<u>63</u>
27	<u>771821P</u>	September 6, 2023	* SKEENA SAWMILLS LTD.	<u>65</u>
28	<u>777413P</u>	September 8, 2023	* SKEENA SAWMILLS LTD.	<u>67</u>
29	<u>777418P</u>	September 8, 2023	* SKEENA SAWMILLS LTD.	<u>69</u>
30	<u>788822P</u>	September 14, 2023	* SKEENA SAWMILLS LTD.	<u>71</u>
31	<u>788843P</u>	September 14, 2023	* SKEENA SAWMILLS LTD.	<u>73</u>
32	<u>788873P</u>	September 14, 2023	* SKEENA SAWMILLS LTD.	<u>75</u>
33	<u>788895P</u>	September 14, 2023	* SKEENA SAWMILLS LTD.	<u>77</u>



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

34	<u>788922P</u>	September 14, 2023	* SKEENA SAWMILLS LTD.	<u>79</u>
35	<u>788941P</u>	September 14, 2023	* SKEENA SAWMILLS LTD.	<u>81</u>
36	<u>788955P</u>	September 14, 2023	* SKEENA SAWMILLS LTD.	<u>83</u>
37	<u>788978P</u>	September 14, 2023	* SKEENA SAWMILLS LTD.	<u>85</u>
38	<u>795469P</u>	September 18, 2023	* SKEENA SAWMILLS LTD.	<u>87</u>
39	<u>795470P</u>	September 18, 2023	* SKEENA SAWMILLS LTD.	<u>89</u>
40	<u>797967P</u>	September 19, 2023	* SKEENA SAWMILLS LTD.	<u>91</u>
41	<u>797968P</u>	September 19, 2023	* SKEENA SAWMILLS LTD.	<u>93</u>
42	<u>820477P</u>	September 29, 2023	* SKEENA SAWMILLS LTD.	<u>95</u>
			* SKEENA SAWMILLS LTD.	
			* SKEENA SAWMILLS LTD.	
43	<u>830654P</u>	October 5, 2023	* SKEENA SAWMILLS LTD.	<u>97</u>
44	<u>830659P</u>	October 5, 2023	* SKEENA SAWMILLS LTD.	<u>99</u>



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 984133L

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	January 3, 2020 at 10:24:42 am Pacific time
Current Expiry Date and Time:	January 3, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

CATERPILLAR FINANCIAL SERVICES LIMITED	Address
	3457 SUPERIOR COURT UNIT 2 OAKVILLE ON L6L 0C4 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	PO BOX 780 TERRACE BC V8G 4R1 Canada

SKEENA SAWMILLS LTD.

Address
5330 HIGHWAY 16W
TERRACE BC
V8G 4R6 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2004	CATERPILLAR / 988G	CAT0988GJBNH01119



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

July 27, 2021 at 12:20:19 pm Pacific time

DELETED

ONE (1) CATERPILLAR 988G LARGE WHEEL LOADER ONE (1) CATERPILLAR 980K

ADDED

ONE (1) CATERPILLAR 988G LARGE WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Base Registration General Collateral:

ONE (1) CATERPILLAR 988G LARGE WHEEL LOADER ONE (1) CATERPILLAR 980K MED WHEEL LOADER ONE (1) CATERPILLAR 950H MED WHEEL LOADER ONE (1) CATERPILLAR 980K MED WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY ,FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT

Registration Date and Time:

July 27, 2021 at 12:20:19 pm Pacific time

Registration Number:

138130N

Description:

AMEND GENERAL COLLATERAL DELETE ASSET 2013
CATERPILLAR 980K (CAT0980KCW7K01406) DELETE ASSET
2011 CATERPILLAR 950H (CAT0950HTJAD01002) DELETE
ASSET 2012 CATERPILLAR 980K(CAT0980KCW7K01351)

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV) DELETED	2013	CATERPILLAR / 980K	CAT0980KCW7K01406
Motor Vehicle (MV) DELETED	2011	CATERPILLAR / 950H	CAT0950HTJAD01002
Motor Vehicle (MV) DELETED	2012	CATERPILLAR / 980K	CAT0980KCW7K01351



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

July 27, 2021 at 12:20:19 pm Pacific time

DELETED

ONE (1) CATERPILLAR 988G LARGE WHEEL LOADER ONE (1) CATERPILLAR 980K

ADDED

ONE (1) CATERPILLAR 988G LARGE WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Registering Party Information

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 632901M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	December 3, 2020 at 6:59:26 am Pacific time
Current Expiry Date and Time:	December 3, 2024 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

CATERPILLAR FINANCIAL SERVICES LIMITED	Address
	3457 SUPERIOR COURT UNIT 2 OAKVILLE ON L6L 0C4 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	PO BOX 780 TERRACE BC V8G 4R1 Canada

SKEENA SAWMILLS LTD.	Address
	5330 HIGHWAY 16W TERRACE BC V8G 4R6 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2012	CATERPILLAR / 980K	CAT0980KEW7K00716



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ONE (1) CATERPILLAR 980K MEDIUM WHEEL LOADER - MAJOR REBUILD TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE, PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 941146M

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

May 3, 2021 at 9:54:08 am Pacific time

Current Expiry Date and Time:

May 3, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

**CATERPILLAR FINANCIAL SERVICES
LIMITED**

Address

3457 SUPERIOR COURT UNIT 2
OAKVILLE ON
L6L 0C4 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

PO BOX 780
TERRACE BC
V8G 4R1 Canada

SKEENA SAWMILLS LTD.

Address

5330 HIGHWAY 16W
TERRACE BC
V8G 4R6 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2020	CATERPILLAR / 966M	CAT0966MAEJA03350



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ONE (1) CATERPILLAR 966M MEDIUM WHEEL LOADER C/W GENERAL PURPOSE BUCKET TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A ,RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 144761N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

July 29, 2021 at 2:32:29 pm Pacific time

Current Expiry Date and Time:

July 29, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address

208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 16 HWY
TERRACE BC
V8G 0C6 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2018	RAM / 2500 TRADESMAN 4X4	3C6TR5CT4JG273565
Motor Vehicle (MV)	2018	RAM / 2500 TRADESMAN 4X4	3C6TR5CT6JG273566
Motor Vehicle (MV)	2013	CATERPILLAR / 980K	CAT0980KCW7K01406
Motor Vehicle (MV)	2011	CATERPILLAR / 950H	CAT0950HTJAD01002
Motor Vehicle (MV)	2004	CATERPILLAR / 924G	CAT0924GCRTA00221
Motor Vehicle (MV)	2012	TAYLOR TX330M / -	S-GE-37856
Motor Vehicle (MV)	2013	HYUNDAI / H160D-7E	HHKHFT08HD0000955
Motor Vehicle (MV)	2012	HYUNDAI / 110D-7E	HHKHFT05KC0000188
Motor Vehicle (MV)	2010	DOOSAN / D90S-5	PA-00818
Motor Vehicle (MV)	2013	CHEVROLET / 2500HD 4X4	1GT02ZCGXDZ140209
Motor Vehicle (MV)	2013	GMC / 2500HD 4X4	1GT02ZCG2DZ163547
Motor Vehicle (MV)	2011	CHEVROLET / SILVERADO	1GC1KVC5BF263802
Motor Vehicle (MV)	2011	CHEVROLET / SILVERADO	1GC1KVC5BF256025



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

2018 RAM 2500 TRADESMAN 4X4 CREWCAB PICKUP TRUCK S/N 3C6TR5CT4JG273565 2018 RAM 2500 TRADESMAN 4X4 CREWCAB PICKUP TRUCK S/N 3C6TR5CT6JG273566 2013 CATERPILLAR 980K LOG LOADER C/W WBMM33 LOG GRAPPLE S/N 1W45785-1 S/N CAT0980KCW7K01406 2012 CATERPILLAR 980K LOG LOADER C/W CWS LOG GRAPPLE S/N CAT0980KCW7K01351 ,2011 CATERPILLAR 950H FORKLIFT S/N CAT0950HTJAD01002 2004 CATERPILLAR 924G FORKLIFT C/W MAST S/N M2S15W160LV02-HD S/N CAT0924GCRTA00221 2012 TAYLOR TX330M FORKLIFT S/N S-GE-37856 2013 HYUNDAI H160D-7E FORKLIFT S/N HHKHFT08HD0000955 2012 HYUNDAI 110D-7E FORKLIFT S/N HHKHFT05KC0000188 ,2010 DOOSAN D90S-5 FORKLIFT S/N PA-00818 2013 CHEVROLET 2500HD 4X4 REGCAB PICKUP TRUCK S/N 1GT02ZCGXDZ140209 2013 GMC 2500HD 4X4 REGCAP PICKUP TRUCK S/N 1GT02ZCG2DZ163547 2011 CHEVROLET SILVERADO 2500HD 4X4 CREWCAB PICKUP TRUCK S/N 1GC1KVCG5BF263802 2011 CHEVROLET SILVERADO 2500HD 4X4 CREWCAB ,PICKUP TRUCK S/N 1GC1KVCG5BF256025 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT ,INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. . . . ,.

Original Registering Party

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address

208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT - COLLATERAL DELETED

Registration Date and Time: May 17, 2023 at 3:18:29 pm Pacific time
 Registration Number: 543033P
 Description:

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV) DELETED	2012	CATERPILLAR / 980K	CAT0980KCW7K01351

Registering Party Information

**DYNAMIC CAPITAL II
CORPORATION**

Address
 2430-140 4 AVE SW
 CALGARY AB
 T2P 3N3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: T54648N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

August 4, 2021 at 10:57:47 am Pacific time

Current Expiry Date and Time:

August 4, 2026 at 11:59:59 pm Pacific time
Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address

208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

SUITE 1518-1030 WEST GEORGIA
VANCOUVER BC
V6E 2Y3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL MONEY, FINANCIAL ASSETS (AS SUCH TERM IS DEFINED IN THE SECURITIES TRANSFER ACT) AND
CASH ON DEPOSIT WITH THE SECURED PARTY, FROM TIME TO TIME



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address

208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 170285N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 11, 2021 at 10:11:39 am Pacific time
Current Expiry Date and Time:	August 11, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada

Debtor Information

SKEENA BIOENERGY LTD.

Address

5402 HWY 16 WEST
TERRACE BC
V8G 0C6 Canada

SKEENA SAWMILLS

Address

5402 HWY 16 WEST
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BCX3 1549 FMD TM CONVEYOR / -	BA03B122102648



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL CONVEYOR OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3065838, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 184908N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 18, 2021 at 10:15:13 am Pacific time
Current Expiry Date and Time:	August 18, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address
208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address
5330 16 HWY
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Trailer (TR)	1999	OPTIMIL CANTER LINE / -	63286



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

1999 OPTIMIL CANTER LINE C/W DOUBLE LENGTH INFEED, S/N 63286 LOG TURNER, 4 SIDED CANTER, SPLINE REMOVER, HORIZONTAL QUAD ARBOR EDGER, VERTICAL DOUBLE ARBOR EDGER, HYDRAULIC POWER UNITS TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS ,IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

Original Registering Party

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address

208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT

Registration Date and Time:
Registration Number:
Description:

August 18, 2021 at 10:40:55 am Pacific time
184968N
ADDRESS AMENDMENT

Debtor Information

SKEENA SAWMILLS LTD.
ADDRESS CHANGED

Address
5330 16 HWY
TERRACE BC
V8G 0C6 Canada

Registering Party Information

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address
208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 184963N

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

August 18, 2021 at 10:36:31 am Pacific time

Current Expiry Date and Time:

August 18, 2026 at 11:59:59 pm Pacific time
Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address

208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 16 HWY
TERRACE BC
V8G 0C6 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Trailer (TR)	1999	OPTIMIL CANTER LINE / -	63286
Motor Vehicle (MV)	2018	RAM / 2500	3C6TR5CT4JG273565
Motor Vehicle (MV)	2018	RAM / 2500	3C6TR5CT6JG273566
Motor Vehicle (MV)	2013	CATERPILLAR / 980K	CAT0980KCW7K01406
Motor Vehicle (MV)	2012	CATERPILLAR / 980K	CAT0980KCW7K01351
Motor Vehicle (MV)	2011	CATERPILLAR / 950H	CAT0950HTJAD01002
Motor Vehicle (MV)	2004	CATERPILLAR / 924G	CAT0924GCRTA00221
Motor Vehicle (MV)	2012	TAYLOR TX330M / -	S-GE-37856
Motor Vehicle (MV)	2013	HYUNDAI / H160D-7E	HHKHFT08HD0000955
Motor Vehicle (MV)	2012	HYUNDAI / 110D-7E	HHKHFT05KC0000188
Motor Vehicle (MV)	2010	DOOSAN / D90S-5	PA-00818
Motor Vehicle (MV)	2013	CHEVROLET / 2500HD	1GT02ZCGXDZ140209
Motor Vehicle (MV)	2013	GMC / 2500HD	1GT02ZCG2DZ163547
Motor Vehicle (MV)	2011	CHEVROLET / SILVERADO 2500	1GC1KVCG5BF263802
Motor Vehicle (MV)	2011	CHEVROLET / SILVERADO 2500	1GC1KVCG5BF256025



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

1999 OPTIMIL S/N 63286 CANTER LINE C/W DOUBLE LENGTH INFEED, LOG TURNER, 4 SIDED CANTER, SPLINE REMOVER, HORIZONTAL QUAD ARBOR EDGER, VERTICAL DOUBLE ARBOR EDGER, HYDRAULIC POWER UNITS 2018 RAM 2500 S/N 3C6TR5CT4JG273565 TRADESMAN 4X4 CREWCAB PICKUP TRUCK 2018 RAM 2500 S/N 3C6TR5CT6JG273566 TRADESMAN 4X4 CREWCAB ,PICKUP TRUCK 2013 CATERPILLAR 980K S/N CAT0980KCW7K01406 LOG LOADER C/W WBMM33 LOG GRAPPLE S/N 1W45785-1 2012 CATERPILLAR 980K S/N CAT0980KCW7K01351 LOG LOADER C/W CWS LOG GRAPPLE 2011 CATERPILLAR 950H S/N CAT0950HTJAD01002 FORKLIFT 2004 CATERPILLAR 924G S/N CAT0924GCRTA00221 FORKLIFT C/W MAST S/N M2S15W160LV02-HD 2012 TAYLOR ,TX330M S/N S-GE-37856 FORKLIFT 2013 HYUNDAI H160D-7E S/N HHKHFT08HD0000955 FORKLIFT 2012 HYUNDAI 110D-7E S/N HHKHFT05KC0000188 FORKLIFT 2010 DOOSAN D90S-5 S/N PA-00818 FORKLIFT 2013 CHEVROLET 2500HD S/N 1GT02ZCGXDZ140209 4X4 REGCAB PICKUP TRUCK 2013 GMC 2500HD S/N 1GT02ZCG2DZ163547 4X4 REGCAP PICKUP TRUCK 2011 CHEVROLET ,SILVERADO 2500HD S/N 1GC1KVC5BF263802 4X4 CREWCAB PICKUP TRUCK 2011 CHEVROLET SILVERADO 2500HD S/N 1GC1KVC5BF256025 4X4 CREWCAB PICKUP TRUCK TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES,ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ,ANY DEALING WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. .

Original Registering Party

**DYNAMIC CAPITAL EQUIPMENT
FINANCE INC.**

Address

208, 1824 GORDON DRIVE
KELOWNA BC
V1Y 0E2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 282094N

Registration Description:

Act:

Base Registration Date and Time:

Current Expiry Date and Time:

Trust Indenture:

PPSA SECURITY AGREEMENT

PERSONAL PROPERTY SECURITY ACT

October 4, 2021 at 10:53:39 am Pacific time

October 4, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DELTA CEDAR SPECIALTIES LTD.

Address

10104 RIVER ROAD
DELTA BC
V4C 2R3 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

1518-1030 W. GEORGIA STREET
VANCOUVER BC
V6E 2Y3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

A SECURITY INTEREST IN ALL OF THE DEBTOR'S RIGHT, TITLE AND INTEREST BOTH PRESENT AND FUTURE, IN AND TO ALL OF ITS PRESENTLY OWNED OR HELD AND AFTER ACQUIRED OR HELD INVENTORY OF THE DEBTOR, INCLUDING, WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, LOGS, LUMBER, WOOD FIBER, WOOD CHIPS, GOODS ACQUIRED OR HELD FOR SALE OR LEASE OR ,FURNISHED OR TO BE FURNISHED UNDER CONTRACT, ALL RAW MATERIALS, WORK IN PROCESS, FINISHED GOODS, RETURNED GOODS, REPOSSESSED GOODS, AND ALL PACKAGING MATERIALS, SUPPLIES AND CONTAINERS RELATING TO OR USED OR CONSUMED IN CONNECTION WITH ANY OF THE FORE- GOING, BUT EXCLUDING BIOFUEL MATERIALS (SUCH AS SAWDUST, SHAVINGS ,AND HOG FUEL) AND ACCOUNTS RECEIVABLE (COLLECTIVELY,THE \COLLATERAL\), OF WHATSOEVER NATURE OR KIND AND WHERESOEVER SITUATE, AND IN AND TO ALL PROCEEDS AND RENEWALS THEREOF AND THEREFROM, ALL ACCRETIONS THERETO AND SUBSTITUTIONS THEREFOR.

Original Registering Party

SANGRA,MOLLER

Address

1000-925 GEORGIA ST.
VANCOUVER BC
V6C 3L2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 545347N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	February 17, 2022 at 1:16:59 pm Pacific time
Current Expiry Date and Time:	February 17, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada

Debtor Information

SKEENA BIOENERGY LTD.

Address

5402 HWY 16 W
TERRACE BC
V8G 0C6 Canada

SKEENA SAWMILLS

Address

5402 HWY 16 W
TERRACE BC
V8G 0C6 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Trailer (TR)	2011	Lode King / Hopper Bottom Super B Lead	2LDHG2838BF051278
Trailer (TR)	2011	Lode King / Hopper Bottom Super B Pup	2LDHG3029BF051279

General Collateral

Base Registration General Collateral:

AGREEMENT NUMBER 3083833, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 903702N

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	August 5, 2022 at 2:23:17 pm Pacific time
Current Expiry Date and Time:	August 5, 2032 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

TIMBER BARON CONTRACTING LTD.

Address

203-4650 LAZELLE AVENUE
BOX 1138
TERRACE BC
V8G 1S6 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5530 HIGHWAY 16 WEST
BOX 780
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

August 8, 2022 at 12:58:07 pm Pacific time

DELETED

ALL "FOREST PRODUCTS" OF THE DEBTOR, HELD BY THE DEBTOR PURSUANT TO THE FOREST ACT, R.S.B.C. 1996, C.157, INCLUDING FOREST PRODUCTS ACQUIRED BY THE DEBTOR AFTER "SERVICES" WERE PROVIDED FROM THE SECURED PARTY TO THE DEBTOR, AND INCLUDING BUT NOT LIMITED TO ALL FOREST PRODUCTS RELATED TO OR OTHERWISE HARVESTED, DERIVED, PRODUCED OR MANUFACTURED FROM OR UNDER: (A) TIMBER MARKS FD2 518 AND FD2 523; (B) TIMBER FARM LICENCE TFL 60; AND (C) BLOCK NIS002, AND BLOCK NIS005. WORDS IN QUOTATIONS HAVE THE MEANINGS ASCRIBED TO THEM IN THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C. 2010, C.16.

ADDED

ALL "FOREST PRODUCTS" OF THE DEBTOR, HELD BY THE DEBTOR PURSUANT TO THE FOREST ACT, R.S.B.C. 1996, C.157, INCLUDING FOREST PRODUCTS ACQUIRED BY THE DEBTOR AFTER "SERVICES" WERE PROVIDED FROM THE SECURED PARTY TO THE DEBTOR, AND INCLUDING BUT NOT LIMITED TO ALL FOREST PRODUCTS RELATED TO OR OTHERWISE HARVESTED, DERIVED, PRODUCED OR MANUFACTURED FROM OR UNDER: (A) TIMBER MARKS FD2 518 AND FD2 523; (B) FOREST LICENCE A16882; AND (C) BLOCK NIS002, AND BLOCK NIS005. WORDS IN QUOTATIONS HAVE THE MEANINGS ASCRIBED TO THEM IN THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C. 2010, C.16.

Base Registration General Collateral:

ALL "FOREST PRODUCTS" OF THE DEBTOR, HELD BY THE DEBTOR PURSUANT TO THE FOREST ACT, R.S.B.C. 1996, C.157, INCLUDING FOREST PRODUCTS ACQUIRED BY THE DEBTOR AFTER "SERVICES" WERE PROVIDED FROM THE SECURED PARTY TO THE DEBTOR, AND INCLUDING BUT NOT LIMITED TO ALL FOREST PRODUCTS RELATED TO OR OTHERWISE HARVESTED, DERIVED, PRODUCED OR MANUFACTURED FROM OR UNDER: (A) TIMBER MARKS FD2 518 AND FD2 523; (B) TIMBER FARM LICENCE TFL 60; AND (C) BLOCK NIS002, AND BLOCK NIS005. WORDS IN QUOTATIONS HAVE THE MEANINGS ASCRIBED TO THEM IN THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C. 2010, C.16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

DLA PIPER (CANADA) LLP

Address

SUITE 2800 PARK PLACE
666 BURNARD STREET
VANCOUVER BC
V6C 2Z7 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

AMENDMENT - COLLATERAL AMENDED

Registration Date and Time:	August 8, 2022 at 12:58:07 pm Pacific time
Registration Number:	906380N
Description:	To replace all references to "TREE FARM LICENC 60" with "FOREST LICENCE A16882".

General Collateral

August 8, 2022 at 12:58:07 pm Pacific time

DELETED

ALL "FOREST PRODUCTS" OF THE DEBTOR, HELD BY THE DEBTOR PURSUANT TO THE FOREST ACT, R.S.B.C. 1996, C.157, INCLUDING FOREST PRODUCTS ACQUIRED BY THE DEBTOR AFTER "SERVICES" WERE PROVIDED FROM THE SECURED PARTY TO THE DEBTOR, AND INCLUDING BUT NOT LIMITED TO ALL FOREST PRODUCTS RELATED TO OR OTHERWISE HARVESTED, DERIVED, PRODUCED OR MANUFACTURED FROM OR UNDER: (A) TIMBER MARKS FD2 518 AND FD2 523; (B) TIMBER FARM LICENCE TFL 60; AND (C) BLOCK NIS002, AND BLOCK NIS005. WORDS IN QUOTATIONS HAVE THE MEANINGS ASCRIBED TO THEM IN THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C. 2010, C.16.

ADDED

ALL "FOREST PRODUCTS" OF THE DEBTOR, HELD BY THE DEBTOR PURSUANT TO THE FOREST ACT, R.S.B.C. 1996, C.157, INCLUDING FOREST PRODUCTS ACQUIRED BY THE DEBTOR AFTER "SERVICES" WERE PROVIDED FROM THE SECURED PARTY TO THE DEBTOR, AND INCLUDING BUT NOT LIMITED TO ALL FOREST PRODUCTS RELATED TO OR OTHERWISE HARVESTED, DERIVED, PRODUCED OR MANUFACTURED FROM OR UNDER: (A) TIMBER MARKS FD2 518 AND FD2 523; (B) FOREST LICENCE A16882; AND (C) BLOCK NIS002, AND BLOCK NIS005. WORDS IN QUOTATIONS HAVE THE MEANINGS ASCRIBED TO THEM IN THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C. 2010, C.16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Registering Party Information

DLA PIPER (CANADA) LLP

Address

SUITE 2800 PARK PLACE
666 BURRARD STREET
VANCOUVER BC
V6C 2Z7 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 903703N

Registration Description:

FORESTRY - CONTRACTOR CHARGE

Act:

FORESTRY SERVICE PROVIDERS PROTECTION ACT

Base Registration Date and Time:

August 5, 2022 at 2:23:34 pm Pacific time

Current Expiry Date and Time:

August 5, 2032 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

TIMBER BARON CONTRACTING LTD.

Address

203-4650 LAZELLE AVENUE
BOX 1138
TERRACE BC
V8G 1S6 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5530 HIGHWAY 16 WEST
BOX 780
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

THIS CONTRACTOR'S CHARGE ATTACHES TO ALL OF THE PRESENT AND AFTER-ACQUIRED ACCOUNTS DUE TO THE DEBTOR AS CONTEMPLATED IN SECTION 6 OF THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C., C.16.

Original Registering Party

DLA PIPER (CANADA) LLP

Address

SUITE 2800 PARK PLACE
666 BURNARD STREET
VANCOUVER BC
V6C 2Z7 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 294187P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	January 10, 2023 at 4:41:15 pm Pacific time
Current Expiry Date and Time:	January 10, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

1392752 B.C. LTD.

Address

1600 - 925 WEST GEORGIA STREET
VANCOUVER BC
V6C 3L2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

1518, 1030 WEST GEORGIA STREET
VANCOUVER BC
V6E 2Y3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR AND ALL PROCEEDS THEREOF, INCLUDING WITHOUT LIMITATION ALL RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS (INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS, INTANGIBLES, LICENCES, MONEY AND SECURITIES, IN EACH CASE WHETHER NOW OWNED OR EXISTING OR HEREAFTER ACQUIRED, CREATED OR ARISING, AND WHEREVER LOCATED.

PROCEEDS: ANY AND ALL "GOODS", "INTANGIBLES", "CHATTEL PAPER", "DOCUMENTS OF TITLE", "INSTRUMENTS", "MONEY" AND "INVESTMENT PROPERTY" (AS SUCH TERMS ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) AS AMENDED OR REPLACED FROM TIME TO TIME) CONSTITUTING PROCEEDS OF ANY OR ALL OF THE FOREGOING COLLATERAL, INCLUDING PROCEEDS OF PROCEEDS.

Original Registering Party

LAWSON LUNDELL

Address

925 WEST GEORGIA STREET
SUITE 1600
VANCOUVER BC
V6C 3L2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 313007P

Registration Description:	CROWN CHARGE FILED PURSUANT TO FOREST ACT
Act:	MISCELLANEOUS REGISTRATIONS ACT
Base Registration Date and Time:	January 20, 2023 at 2:12:03 pm Pacific time
Current Expiry Date and Time:	Never

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

**HER MAJESTY THE QUEEN IN THE
RIGHT OF THE PROVINCE OF
BRITISH COLUMBIA**

Address

1802 DOUGLAS STREET
VICTORIA BC
V8T 4K6 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

All timber, lumber, veneer, plywood, pulp, newsprint, special forest products and wood residue plus all other chattels or an interest in them owned by the parties identified.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**RECEIVABLES MANAGEMENT
OFFICE - ADRIAN PHILION**

Address

1802 DOUGLAS ST 6TH FLOOR
VICTORIA BC
V8T 4K6 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 350830P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	February 9, 2023 at 1:24:53 pm Pacific time
Current Expiry Date and Time:	February 9, 2026 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DEUCE CREEK CONTRACTING LTD.	Address
	C/O #202 - 444 VICTORIA STREET
	KAMLOOPS BC
	V2C 2A7 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	1600 CATHEDRAL PLACE
	925 WEST GEORGIA STREET
	VANCOUVER BC
	V6C 3L2 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products belonging to the debtor, including forest products acquired by the debtor after the secured party's services were provided.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**DRAYTON LAW FIRM LAW
CORPORATION**

Address

#202 - 444 VICTORIA STREET
KAMLOOPS BC
V2C 2A7 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 350833P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	February 9, 2023 at 1:27:57 pm Pacific time
Current Expiry Date and Time:	February 9, 2026 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DEUCE CREEK CONTRACTING LTD.

Address

C/O #202 - 444 VICTORIA STREET
KAMLOOPS BC
V2C 2A7 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

1600 CATHEDRAL PLACE
925 WEST GEORGIA STREET
VANCOUVER BC
V6C 3L2 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

All accounts due to the debtor (within the meaning of Section 6 of the *Forestry Service Providers Protection Act*). The amount due to the secured party as of the date of filing is \$151,561.16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**DRAYTON LAW FIRM LAW
CORPORATION**

Address

#202 - 444 VICTORIA STREET
KAMLOOPS BC
V2C 2A7 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 427844P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	March 22, 2023 at 10:07:26 am Pacific time
Current Expiry Date and Time:	March 22, 2026 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

INFINITY WEST ENTERPRISES INC.

Address

C/O #202 - 444 VICTORIA STREET
KAMLOOPS BC
V2C 2A7 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

1600 CATHEDRAL PLACE
925 WEST GEORGIA STREET
VANCOUVER BC
V6C 3L2 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

All accounts due to the debtor (within the meaning of Section 6 of the *Forestry Service Providers Protection Act*). The amount due to the secured party as of the date of filing is \$160,187.62.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**DRAYTON LAW FIRM LAW
CORPORATION**

Address

#202 - 444 VICTORIA STREET
KAMLOOPS BC
V2C 2A7 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 427848P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	March 22, 2023 at 10:08:22 am Pacific time
Current Expiry Date and Time:	March 22, 2026 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

INFINITY WEST ENTERPRISES INC.

Address

C/O #202 - 444 VICTORIA STREET
KAMLOOPS BC
V2C 2A7 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

1600 CATHEDRAL PLACE
925 WEST GEORGIA STREET
VANCOUVER BC
V6C 3L2 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products belonging to the debtor, including forest products acquired by the debtor after the secured party's services were provided.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**DRAYTON LAW FIRM LAW
CORPORATION**

Address

#202 - 444 VICTORIA STREET
KAMLOOPS BC
V2C 2A7 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 436815P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	March 27, 2023 at 2:16:21 pm Pacific time
Current Expiry Date and Time:	March 27, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

THE BANK OF NOVA SCOTIA

Address

10 WRIGHT BOULEVARD
STRATFORD ON
N5A 7X9 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 16 HW
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2020	Buick / Encore	KL4CJESBXLB062269



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

OUR SECURITY INTEREST IS LIMITED TO THE MOTOR VEHICLES LISTED ABOVE AND THE PROCEEDS OF THOSE VEHICLES

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 507680P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	May 1, 2023 at 3:17:09 pm Pacific time
Current Expiry Date and Time:	May 1, 2024 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

ANTLER CREEK CONTRACTING LTD.	Address
	3550 HWY 16 E
	THORNHILL BC
	V8G 5J3 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W
	TERRACE BC
	V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest Products



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

JENKINS MARZBAN LOGAN LLP

Address

SUITE 900
808 NELSON ST
VANCOUVER BC
V6Z 2H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 507684P

Registration Description:

Act:

Base Registration Date and Time:

Current Expiry Date and Time:

FORESTRY - CONTRACTOR CHARGE

FORESTRY SERVICE PROVIDERS PROTECTION ACT

May 1, 2023 at 3:19:32 pm Pacific time

May 1, 2024 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

ANTLER CREEK CONTRACTING LTD.

Address

3550 HWY 16 E
THORNHILL BC
V8G 5J3 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest Products



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

JENKINS MARZBAN LOGAN LLP

Address

SUITE 900
808 NELSON ST
VANCOUVER BC
V6Z 2H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 541647P

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

May 17, 2023 at 7:51:45 am Pacific time

Current Expiry Date and Time:

May 17, 2026 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

TIMBER TRACKS INC.

Address

310 VANCOUVER ST
PRINCE GEORGE BC
V2L 2N9 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

1518-1030 GEORGIA ST W
VANCOUVER BC
V6E 2Y3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

All present and future acquired assets.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

PNL CONSULTING INC.

Address

310 VANCOUVER STREET
PRINCE GEORGE BC
V2L 2N9 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 660141P

Registration Description:

PPSA SECURITY AGREEMENT

Act:

PERSONAL PROPERTY SECURITY ACT

Base Registration Date and Time:

July 12, 2023 at 12:14:33 pm Pacific time

Current Expiry Date and Time:

July 12, 2028 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

BANK OF MONTREAL/BANQUE DE MONTREAL

Address

250 YONGE STREET, 9TH FLOOR
TORONTO ON
M5B 2L7 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

1030 W GEORGIA ST UNIT 1518
VANCOUVER BC
V6E 2Y3 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

LF269 Pledge of instrument, assignment of proceeds instrument described as Guaranteed Investment Certificate including all renewals and replacements thereof, substitutions therefor accretions thereto and interest, income and money therefrom and all proceeds thereof and therefrom including accounts.

GIC# 00064760286

Amount \$25000.00

Original Registering Party

D + H LIMITED PARTNERSHIP

Address

2 ROBERT SPECK PARKWAY, 15TH FLOOR
MISSISSAUGA ON
L4Z 1H8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 757548P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	August 29, 2023 at 3:49:03 pm Pacific time
Current Expiry Date and Time:	August 29, 2024 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

ANTLER CREEK CONTRACTING LTD.	Address
	3550 HWY 16 E THORNHILL BC V8G 5J3 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W TERRACE BC V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

"Forest Products" belonging to the debtor, including forest products acquired by the debtor after the secured party's services were provided to the debtor. Words in quotations have the meanings ascribed to them in the *Forestry Service Providers Protection Act* SBC 2010, c.16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

JENKINS MARZBAN LOGAN LLP

Address

SUITE 900
808 NELSON ST
VANCOUVER BC
V6Z 2H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 757558P

Registration Description:

Act:

Base Registration Date and Time:

Current Expiry Date and Time:

FORESTRY - CONTRACTOR CHARGE

FORESTRY SERVICE PROVIDERS PROTECTION ACT

August 29, 2023 at 3:50:24 pm Pacific time

August 29, 2024 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

ANTLER CREEK CONTRACTING LTD.

Address

3550 HWY 16 E
THORNHILL BC
V8G 5J3 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

All accounts due to the debtor (within the meaning of Section 6 of the *Forestry Service Providers Protection Act* SBC 2010, c.16)



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

JENKINS MARZBAN LOGAN LLP

Address

SUITE 900
808 NELSON ST
VANCOUVER BC
V6Z 2H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 771796P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 6, 2023 at 12:02:24 pm Pacific time
Current Expiry Date and Time:	September 6, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

L & J LOGGING LTD.

Address

PO BOX 65 STN MAIN
TERRACE BC
V8G 4A2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest Products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 771821P

Registration Description:

Act:

Base Registration Date and Time:

Current Expiry Date and Time:

FORESTRY - CONTRACTOR CHARGE

FORESTRY SERVICE PROVIDERS PROTECTION ACT

September 6, 2023 at 12:07:25 pm Pacific time

September 6, 2025 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

L & J LOGGING LTD.

Address

PO BOX 65 STN MAIN
TERRACE BC
V8G 4A2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest Products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 777413P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 8, 2023 at 1:03:06 pm Pacific time
Current Expiry Date and Time:	September 8, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

D. R. HOLTOM LTD.

Address

3065 RIVER DRIVE
TERRACE BC
V8G 3P6 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 777418P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 8, 2023 at 1:07:23 pm Pacific time
Current Expiry Date and Time:	September 8, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

D. R. HOLTOM LTD.

Address

3065 RIVER DRIVE
TERRACE BC
V8G 3P6 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 788822P

Registration Description:

FORESTRY - CONTRACTOR LIEN

Act:

FORESTRY SERVICE PROVIDERS PROTECTION ACT

Base Registration Date and Time:

September 14, 2023 at 1:18:07 pm Pacific time

Current Expiry Date and Time:

September 14, 2025 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DAUDET CREEK CONTRACTING LTD.

Address

2234 FOREST AVENUE
TERRACE BC
V8C 2S2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 788843P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 14, 2023 at 1:22:38 pm Pacific time
Current Expiry Date and Time:	September 14, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DAUDET CREEK CONTRACTING LTD.	Address
	2234 FOREST AVENUE
	TERRACE BC
	V8C 2S2 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W
	TERRACE BC
	V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 788873P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 14, 2023 at 1:29:00 pm Pacific time
Current Expiry Date and Time:	September 14, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DAUDET CREEK CONTRACTING LTD.	Address
	2234 FOREST AVENUE
	TERRACE BC
	V8C 2S2 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W
	TERRACE BC
	V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 788895P

Registration Description: FORESTRY - CONTRACTOR CHARGE
Act: FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time: September 14, 2023 at 1:34:19 pm Pacific time
Current Expiry Date and Time: September 14, 2025 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DAUDET CREEK CONTRACTING LTD. **Address**
 2234 FOREST AVENUE
 TERRACE BC
 V8C 2S2 Canada

Debtor Information

SKEENA SAWMILLS LTD. **Address**
 5330 HWY 16 W
 TERRACE BC
 V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 788922P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 14, 2023 at 1:41:12 pm Pacific time
Current Expiry Date and Time:	September 14, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DAUDET CREEK CONTRACTING LTD.	Address
	2234 FOREST AVENUE TERRACE BC V8C 2S2 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W TERRACE BC V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 788941P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 14, 2023 at 1:45:48 pm Pacific time
Current Expiry Date and Time:	September 14, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DAUDET CREEK CONTRACTING LTD.	Address
	2234 FOREST AVENUE
	TERRACE BC
	V8C 2S2 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W
	TERRACE BC
	V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 788955P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 14, 2023 at 1:49:32 pm Pacific time
Current Expiry Date and Time:	September 14, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DAUDET CREEK CONTRACTING LTD.	Address
	2234 FOREST AVENUE
	TERRACE BC
	V8C 2S2 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W
	TERRACE BC
	V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 788978P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 14, 2023 at 1:55:48 pm Pacific time
Current Expiry Date and Time:	September 14, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

DAUDET CREEK CONTRACTING LTD.	Address
	2234 FOREST AVENUE TERRACE BC V8C 2S2 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W TERRACE BC V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Forest products.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MCLEAN & ARMSTRONG

Address

300 1497 MARINE DRIVE
WEST VANCOUVER BC
V7T 1B8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 795469P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 18, 2023 at 4:59:49 pm Pacific time
Current Expiry Date and Time:	September 18, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

SILVICON SERVICES INC.

Address

3560 VICTORIA DRIVE
SMITHERS BC
V0J 2N0 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL "FOREST PRODUCTS" OF THE DEBTOR, INCLUDING FOREST PRODUCTS ACQUIRED BY THE DEBTOR AFTER "SERVICES" WERE PROVIDED FROM THE SECURED PARTY TO THE DEBTOR. WORDS IN QUOTATIONS HAVE THE MEANINGS ASCRIBED TO THEM IN THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C. 2010, C.16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**YCO CORPORATE INVESTMENTS
LTD.**

Address

EDWARDS KENNY & BRAY LLP
SUITE 1900 1040 WEST GEORGIA ST
VANCOUVER BC
V6E 4H3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 795470P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 18, 2023 at 5:00:35 pm Pacific time
Current Expiry Date and Time:	September 18, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

K'ALII AKS TIMBER CORPORATION	Address
	4714 TAIT AVENUE
	GITLAXT'AAMIKS BC
	V0J 1A0 Canada

Debtor Information

SKEENA SAWMILLS LTD.	Address
	5330 HWY 16 W
	TERRACE BC
	V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL "FOREST PRODUCTS" OF THE DEBTOR, INCLUDING FOREST PRODUCTS ACQUIRED BY THE DEBTOR AFTER "SERVICES" WERE PROVIDED FROM THE SECURED PARTY TO THE DEBTOR. WORDS IN QUOTATIONS HAVE THE MEANINGS ASCRIBED TO THEM IN THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C. 2010, C.16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**YCO CORPORATE INVESTMENTS
LTD.**

Address

EDWARDS KENNY & BRAY LLP
SUITE 1900 1040 WEST GEORGIA ST
VANCOUVER BC
V6E 4H3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 797967P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 19, 2023 at 2:19:42 pm Pacific time
Current Expiry Date and Time:	September 19, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

SILVICON SERVICES INC.

Address

3560 VICTORIA DRIVE
SMITHERS BC
V0J 2N0 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

THIS CONTRACTOR'S CHARGE ATTACHES TO ALL OF THE PRESENT AND AFTER-ACQUIRED ACCOUNTS DUE TO THE DEBTOR AS CONTEMPLATED IN SECTION 6 OF THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C., C.16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**YCO CORPORATE INVESTMENTS
LTD.**

Address

EDWARDS KENNY & BRAY LLP
SUITE 1900 1040 WEST GEORGIA ST
VANCOUVER BC
V6E 4H3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 797968P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	September 19, 2023 at 2:20:04 pm Pacific time
Current Expiry Date and Time:	September 19, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

K'ALII AKS TIMBER CORPORATION

Address

4714 TAIT AVENUE
GITLAXT'AAMIKS BC
V0J 1A0 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

THIS CONTRACTOR'S CHARGE ATTACHES TO ALL OF THE PRESENT AND AFTER-ACQUIRED ACCOUNTS DUE TO THE DEBTOR AS CONTEMPLATED IN SECTION 6 OF THE FORESTRY SERVICE PROVIDERS PROTECTION ACT S.B.C., C.16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

**YCO CORPORATE INVESTMENTS
LTD.**

Address

EDWARDS KENNY & BRAY LLP
SUITE 1900 1040 WEST GEORGIA ST
VANCOUVER BC
V6E 4H3 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 820477P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	September 29, 2023 at 12:37:20 pm Pacific time
Current Expiry Date and Time:	September 29, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

**CORLEY MANUFACTURING
COMPANY**

Address
2900 E CRESCENT CIR
CHATTANOOGA TN
37407 United States of America

Debtor Information

SKEENA SAWMILLS LTD.

Address
5330 HWY 16 W
TERRACE BC
V8G 0C6 Canada

SKEENA SAWMILLS LTD.

Address
1518-1030 GEORGIA ST W
VANCOUVER BC
V6E 2Y3 Canada

SKEENA SAWMILLS LTD.

Address
925 W GEORGIA ST
1600 CATHEDRAL PLACE
VANCOUVER BC
V6C 3L2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

Lewis Controls ReadyScan 2.5 Carriage Optimizer, Lewis Controls spare parts, Saw Deflection and Report Package, Auto Saw Guide Control, Corley SUSL 42" Carriage, Rail and Pantograph, Rail Adjusters/Siffeners, Carriage Spares Package, Jacobson 250 HP Carriage Drive, Corley Dual Cable Tightener Assembly, Corley Idler Sheave Assemblies, Wedge Socket Cable Anchors, Corley Belt Off Bearer for present band mill and all property acquired hereafter related to Corley sales proposal SS060920/Skeena Sawmill purchase order PO14203, and in all parts, additions, substitutions for, accessions thereto and the proceeds thereof.

Original Registering Party

TURNER & CO.

Address

1600-409 GRANVILLE STREET
VANCOUVER BC
V6C 1T2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 830654P

Registration Description:	FORESTRY - CONTRACTOR CHARGE
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	October 5, 2023 at 8:08:24 am Pacific time
Current Expiry Date and Time:	October 5, 2025 at 11:59:59 pm Pacific time
	Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

ROUND LAKE TRANSPORT LTD.

Address

29624 HIGHWAY 16
TELKWA BC
V0J 2X2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5440 HIGHWAY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

All "Forest Products" of the Debtor, including Forest Products acquired by the Debtor after "Services" were provided by the secured party to the Debtor. Words in quotations have the meaning ascribed to them in the Forest Service Providers Protection Act, S.B.C. 2010, c. 16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MILLER THOMSON LLP

Address

700 WEST GEORGIA STREET
SUITE 2200
VANCOUVER BC
V7Y 1K8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 830659P

Registration Description:	FORESTRY - CONTRACTOR LIEN
Act:	FORESTRY SERVICE PROVIDERS PROTECTION ACT
Base Registration Date and Time:	October 5, 2023 at 8:12:54 am Pacific time
Current Expiry Date and Time:	October 5, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:48:35 am Pacific time)

Secured Party Information

ROUND LAKE TRANSPORT LTD.

Address

29624 HIGHWAY 16
TELKWA BC
V0J 2X2 Canada

Debtor Information

SKEENA SAWMILLS LTD.

Address

5440 HIGHWAY 16 W
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

All "Forest Products" of the Debtor, including Forest Products acquired by the Debtor after "Services" were provided by the secured party to the Debtor. Words in quotations have the meaning ascribed to them in the Forest Service Providers Protection Act, S.B.C. 2010, c. 16.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

MILLER THOMSON LLP

Address

700 WEST GEORGIA STREET
SUITE 2200
VANCOUVER BC
V7Y 1K8 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Business Debtor - "SKEENA BIOENERGY LTD."

Search Date and Time: January 2, 2024 at 11:44:18 am Pacific time
Account Name: LAWSON LUNDELL

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Exact Matches: 7 (*)

Total Search Report Pages: 14

	Base Registration	Base Registration Date	Debtor Name	Page
1	<u>608762K</u>	March 6, 2018	* SKEENA BIOENERGY LTD.	<u>2</u>
2	<u>007610M</u>	January 16, 2020	* SKEENA BIOENERGY LTD. * SKEENA BIOENERGY LTD.	<u>5</u>
3	<u>170285N</u>	August 11, 2021	* SKEENA BIOENERGY LTD.	<u>7</u>
4	<u>545347N</u>	February 17, 2022	* SKEENA BIOENERGY LTD.	<u>9</u>
5	<u>294189P</u>	January 10, 2023	* SKEENA BIOENERGY LTD.	<u>11</u>
6	<u>323463P</u>	January 26, 2023	* SKEENA BIOENERGY LTD.	<u>13</u>

This is the Exhibit "F" referred to in the Affidavit of
 Cecilia Conto made before me at Vancouver, B.C. this
 3rd day of January, 2024.

A Commissioner for taking Affidavits within British
 Columbia.

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 608762K

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	March 6, 2018 at 12:56:06 pm Pacific time
Current Expiry Date and Time:	March 6, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:44:18 am Pacific time)

Secured Party Information

THE BANK OF NOVA SCOTIA

Address

4715 TAHOE BOULEVARD
MISSISSAUGA ON
L4W 0B4 Canada

Debtor Information

SKEENA BIOENERGY LTD.

Address

5330 HWY 16 WEST
TERRACE BC
V8G 4R1 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO THE INDEBTEDNESS, ABSOLUTE OR CONTINGENT, OF SKEENA BIOENERGY LTD. TO THE SECURED PARTY IN THE AMOUNT OF 3,000,000.00 ARISING FROM FUNDS HELD ON DEPOSIT INCLUDING WITHOUT LIMITATION A SECURITY OR INSTRUMENT EVIDENCING SUCH INDEBTEDNESS.

Original Registering Party

THE BANK OF NOVA SCOTIA

Address

4715 TAHOE BOULEVARD
MISSISSAUGA ON
L4W 0B4 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

HISTORY

(Showing most recent first)

RENEWAL

Registration Date and Time:	February 6, 2023 at 6:07:29 am Pacific time
Registration Number:	341613P
Registration Life:	5 Years
New Expiration Date and Time:	March 6, 2028 at 11:59:59 pm Pacific time

Registering Party Information

D & H LIMITED PARTNERSHIP

Address

4126 NORLAND AVENUE, SUITE 201
BURNABY BC
V5G 3S8 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 007610M

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: January 16, 2020 at 8:03:12 am Pacific time
Current Expiry Date and Time: January 16, 2025 at 11:59:59 pm Pacific time
Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:44:18 am Pacific time)

Secured Party Information

CATERPILLAR FINANCIAL SERVICES LIMITED
Address
3457 SUPERIOR COURT UNIT 2
OAKVILLE ON
L6L 0C4 Canada

Debtor Information

SKEENA BIOENERGY LTD.
Address
5330 HIGHWAY WEST
TERRACE BC
V8G 4R1 Canada

SKEENA BIOENERGY LTD.
Address
5402 HIGHWAY 16 WEST
TERRACE BC
V8G 4R1 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2019	CATERPILLAR / 924K	CAT0924KHSNZ00893



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ONE (1) CATERPILLAR 924K SMALL WHEEL LOADER CW GENERAL PURPOSE BUCKET PALLET FORKS 48\ WITH CARRIAGE TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 170285N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 11, 2021 at 10:11:39 am Pacific time
Current Expiry Date and Time:	August 11, 2026 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:44:18 am Pacific time)

Secured Party Information

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada

Debtor Information

SKEENA BIOENERGY LTD.

Address

5402 HWY 16 WEST
TERRACE BC
V8G 0C6 Canada

SKEENA SAWMILLS

Address

5402 HWY 16 WEST
TERRACE BC
V8G 0C6 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	BCX3 1549 FMD TM CONVEYOR / -	BA03B122102648



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL CONVEYOR OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3065838, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 545347N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	February 17, 2022 at 1:16:59 pm Pacific time
Current Expiry Date and Time:	February 17, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION(as of January 2, 2024 at 11:44:18 am Pacific time)

Secured Party Information**CWB NATIONAL LEASING INC.****Address**1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada**Debtor Information****SKEENA BIOENERGY LTD.****Address**5402 HWY 16 W
TERRACE BC
V8G 0C6 Canada**SKEENA SAWMILLS****Address**5402 HWY 16 W
TERRACE BC
V8G 0C6 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Trailer (TR)	2011	Lode King / Hopper Bottom Super B Lead	2LDHGG2838BF051278
Trailer (TR)	2011	Lode King / Hopper Bottom Super B Pup	2LDHGG3029BF051279

General Collateral

Base Registration General Collateral:

AGREEMENT NUMBER 3083833, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

CWB NATIONAL LEASING INC.

Address

1525 BUFFALO PLACE
WINNIPEG MB
R3T 1L9 Canada



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 294189P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	January 10, 2023 at 4:44:14 pm Pacific time
Current Expiry Date and Time:	January 10, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:44:18 am Pacific time)

Secured Party Information

1392752 B.C. LTD.

Address

1600 - 925 WEST GEORGIA STREET
VANCOUVER BC
V6C 3L2 Canada

Debtor Information

SKEENA BIOENERGY LTD.

Address

1518, 1030 WEST GEORGIA STREET
VANCOUVER BC
V6E 2Y3 Canada

Vehicle Collateral

None

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR AND ALL PROCEEDS THEREOF, INCLUDING WITHOUT LIMITATION ALL RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS (INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS, INTANGIBLES, LICENCES, MONEY AND SECURITIES, IN EACH CASE WHETHER NOW OWNED OR EXISTING OR HEREAFTER ACQUIRED, CREATED OR ARISING, AND WHEREVER LOCATED.

PROCEEDS: ANY AND ALL "GOODS", "INTANGIBLES", "CHATTEL PAPER", "DOCUMENTS OF TITLE", "INSTRUMENTS", "MONEY" AND "INVESTMENT PROPERTY" (AS SUCH TERMS ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) AS AMENDED OR REPLACED FROM TIME TO TIME) CONSTITUTING PROCEEDS OF ANY OR ALL OF THE FOREGOING COLLATERAL, INCLUDING PROCEEDS OF PROCEEDS.

Original Registering Party

LAWSON LUNDELL

Address

925 WEST GEORGIA STREET
SUITE 1600
VANCOUVER BC
V6C 3L2 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 323463P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	January 26, 2023 at 12:27:12 pm Pacific time
Current Expiry Date and Time:	January 26, 2024 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 2, 2024 at 11:44:18 am Pacific time)

Secured Party Information

STARDUST CONTRACTING LTD.

Address

333 ONGMAN RD
PRINCE GEORGE BC
V2K 4K9 Canada

Debtor Information

SKEENA BIOENERGY LTD.

Address

1600-925 GEORGIA ST W
VANCOUVER BC
V6C 3L2 Canada

Vehicle Collateral

None



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY WHEREVER SITUATE INCLUDING BUT NOT LIMITED TO GOODS (INCLUDING INVENTORY, EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANT, FURNITURE, FIXTURES, AIRCRAFT AND GOODS) CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, INTANGIBLES, MONEY AND SECURITIES INCLUDING THE PROCEEDS OF SALE OF ANY OF THE FOREGOING:

TO THE EXTENT OF \$26,564.17 UNDER THE PROVISIONS OF THE FOREST SERVICE PROVIDERS PROTECTION ACT.

Original Registering Party

GR BROWN LAW CORPORATION

Address

330 500 VICTORIA STREET
PRINCE GEORGE BC
V2L 2J9 Canada

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Business Debtor - "ROC HOLDINGS LTD."

Search Date and Time: January 3, 2024 at 4:23:17 pm Pacific time
Account Name: LAWSON LUNDELL
Folio Number: 110360-168504

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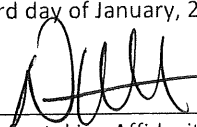
1 Match in 1 Registration in Report

Exact Matches: 1 (*)

Total Search Report Pages: 3

	Base Registration	Base Registration Date	Debtor Name	Page
1	<u>294186P</u>	January 10, 2023	* ROC HOLDINGS LTD.	<u>2</u>

This is the Exhibit "G" referred to in the Affidavit of
Cecilia Conto made before me at Vancouver, B.C.
this 3rd day of January, 2024.



A Commissioner for taking Affidavits within British
Columbia.

PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 294186P

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	January 10, 2023 at 4:38:35 pm Pacific time
Current Expiry Date and Time:	January 10, 2028 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 3, 2024 at 4:23:17 pm Pacific time)

Secured Party Information

1392752 B.C. LTD.

Address

1600 - 925 WEST GEORGIA STREET
VANCOUVER BC
V6C 3L2 Canada

Debtor Information

ROC HOLDINGS LTD.

Address

1518, 1030 WEST GEORGIA STREET
VANCOUVER BC
V6E 2Y3 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR AND ALL PROCEEDS THEREOF, AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Original Registering Party

LAWSON LUNDELL

Address

925 WEST GEORGIA STREET
SUITE 1600
VANCOUVER BC
V6C 3L2 Canada

**IN THE SUPREME COURT OF BRITISH
COLUMBIA**

BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

SKEENA SAWMILLS LTD.
SKEENA BIOENERGY LTD.
ROC HOLDINGS LTD.

RESPONDENTS

AFFIDAVIT



Suite 1600 Cathedral Place
925 West Georgia Street,
Vancouver BC V6C 3L2

Phone: 604-685-3456

Attention: Bryan C. Gibbons
bgibbons@lawsonlundell.com