

Clerk's Stamp

ESTATE NUMBER 25-2851343

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PROCEEDINGS IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c B-3
AND IN THE MATTER OF THE PROPOSAL OF PETROLAMA ENERGY CANADA INC.
AND IN THE MATTER OF THE PLAN OF REORGANIZATION PURSUANT TO THE *BUSINESS CORPORATIONS ACT*, RSA 2000, c B-9

APPLICANT ALVAREZ & MARSAL CANADA INC., in its capacity as proposal trustee of Petrolama Energy Canada Inc.

DOCUMENT **APPLICATION (Proposal and Plan Sanction)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT BLAKE, CASSELS & GRAYDON LLP
855 2nd St. SW, Suite 3500
Calgary, AB T20 4J8

Attn: Kelly Bourassa/James Reid
Phone: (403) 260-9697/(403)-260-9731
Email: kelly.bourassa@blakes.com
james.reid@blakes.com

File: 99766/19

NOTICE TO RESPONDENT

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date	<u>November 2, 2022</u>
Time	<u>11:00 a.m.</u>
Where	<u>Calgary Law Courts – WebEx</u>
Before Whom	<u>The Honourable Justice K.M. Horner</u>

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. Alvarez & Marsal Canada Inc. (the "**Proposal Trustee**"), in its capacity as proposal trustee in these *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 ("**BIA**") proceedings of Petrolama Energy Canada Inc. ("**Petrolama**" or the "**Debtor**"), seeks orders substantially in the forms attached hereto as Schedules "**A**" and "**B**", among other things:
 - (a) abridging the time for service of this notice of application and the notice of hearing contemplated in Section 58(b) of the BIA (the "**Application**") and declaring that this Application is properly returnable on the day heard, if necessary, and further service of this Application, other than to those listed on the Service List attached hereto as Schedule "**C**", is hereby dispensed with;
 - (b) declaring that the Division I proposal filed by the Proposal Trustee on behalf of Petrolama (the "**Proposal**"), which was accepted by the required majority of creditors, is fair and reasonable and is the Successful Bid (as defined in the Proposal);
 - (c) approving the Proposal and the plan of reorganization (the "**Plan**") contemplated therein;
 - (d) authorizing and directing Petrolama and the Proposal Trustee to take all actions necessary or appropriate to enter into and facilitate the implementation, completion and consummation of the Proposal including, without limitation, completing the Plan;
 - (e) approving all associated steps, transactions, arrangements, assignments, releases and reorganizations set out in the Proposal;
 - (f) approving the actions, conduct and activities of the Proposal Trustee as outlined in the Third Report of the Proposal Trustee, dated October 24, 2022 (the "**Third Report**"), and the prior reports filed by the Proposal Trustee in these proceedings;
 - (g) approving the Proposal Trustee's accounts and the accounts of its independent legal counsel, inclusive of all accrual for the fees and disbursements of the Proposal Trustee and its legal counsel up to September 30, 2022, as described in the Third Report;
 - (h) sealing Confidential Appendix 1 to the Third Report (the "**Confidential Appendix**"); and

- (i) such further and other relief as counsel may request and this Honourable Court may deem appropriate.

Grounds for making this Application:

2. On July 27, 2022, Petrolama filed a notice of intention to make a proposal pursuant to section 50.4(1) of the BIA, and Alvarez & Marsal Canada Inc. consented to act as trustee under the proposal.
3. Pursuant to section 50.4(8) of the BIA, the initial stay period under these BIA Proceedings was from July 27, 2022 to August 26, 2022.
4. On August 10, 2022, on application by Petrolama, the Court of King's Bench of Alberta (the "**Court**") granted an order (the "**August 10, 2022 Order**") that, among other things:
 - (a) approved a sale and investment solicitation process (the "**SISP**"), deemed the Proposal as a "Qualified Bid" thereunder, and authorized and directed Petrolama and the Proposal Trustee to carry out the SISP;
 - (b) granted a charge, not to exceed \$150,000 (the "**Administration Charge**"), as security for the fees and costs of the Proposal Trustee, its independent legal counsel, and legal counsel to Petrolama; and
 - (c) extended the time for filing a proposal pursuant to section 50.4(9) of the BIA up to and including October 10, 2022.
5. On September 28, 2022, on application by Petrolama, the Court granted an order that, among other things:
 - (a) increased the Administration Charge to an amount not to exceed \$250,000 in the aggregate; and
 - (b) extended the time for filing a proposal pursuant to section 50.4(9) of the BIA up to and including November 24, 2022.
6. Between August 10 and September 23, 2022, the Proposal Trustee carried out the SISP. The SISP did not generate any bids, and as such, the Proposal was determined to be the Successful Bid.
7. In accordance with the SISP, following the determination that the Proposal was the Successful Bid, on September 30, 2022, the Proposal Trustee filed the Proposal with the

Office of the Superintendent of Bankruptcy and mailed out the Creditor Package (as defined in the SISP).

8. On October 13, 2022, the Proposal Trustee held the Creditors' Meeting (as defined in the Proposal) pursuant to section 51(1) of the BIA for the Affected Creditors (as defined in the Proposal) to consider and vote on the Proposal by teleconference. The Creditors' Meeting was adjourned to October 17, 2022, and again to October 18, 2022.
9. The vote on the Proposal included 4 votes for, 2 abstained votes, and 0 votes against. The dollar value associated with the votes are \$50,237,619 for and \$3,079,862 abstained.
10. The Proposal contemplates the retraction and termination of the existing shares of Petrolama and the creation and issuance of new shares to 884304 Alberta Ltd., the Stalking Horse Bidder (as defined in the Proposal) by way of an arrangement agreement and the Plan.
11. The terms of the Proposal are fair and reasonable.
12. Petrolama has not committed any of the offences mentioned in sections 198 to 200 of the BIA and none of the facts referred to in section 173 have any application to Petrolama.
13. The Confidential Appendix contains confidential and commercially sensitive information being the Commodities Contract (as defined in the Proposal).
14. An order sealing the Confidential Appendix is appropriate given the commercially sensitive information contained therein and the potential negative impact disclosure of such information may have on Petrolama and its business.

Material or evidence to be relied on:

15. The Proposal Trustee intends to rely upon the following materials:
 - (a) the August 10, 2022 Order granted in these proceedings, filed;
 - (b) the Third Report, filed;
 - (c) a Bench Brief; and
 - (d) such further and other materials as counsel may advise and this Honourable Court may permit.

Applicable rules:

16. The Proposal Trustee will rely upon and refer to the *Alberta Rules of Court*, Alta Reg 124/2010 during the making of the Application.

Applicable Acts and Regulations:

17. The Proposal Trustee will rely upon and refer to the provisions of the:
- (a) BIA, including sections 58 and 59 thereof; and
 - (b) *Business Corporations Act*, RSA 2000, c B-9, as amended, including section 192 thereof.

Any irregularity complained of or objection relied on:

18. None.

How the Application is proposed to be heard or considered:

19. Virtually, at an application via WebEx before the Honourable Justice K.M. Horner.

AFFIDAVIT EVIDENCE IS REQUIRED IF YOU WISH TO OBJECT.**WARNING**

If you do not come to Court either in person or by your lawyer, the Court may give the applicant what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

Schedule "A"**Form of Proposal and Plan Approval Order**

(see attached)

ESTATE NUMBER	25-2851343
COURT	COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PROCEEDINGS	IN THE MATTER OF THE <i>BANKRUPTCY AND INSOLVENCY ACT</i> , RSC 1985, c B-3 AND IN THE MATTER OF THE PROPOSAL OF PETROLAMA ENERGY CANADA INC. AND IN THE MATTER OF THE PLAN OF REORGANIZATION PURSUANT TO THE <i>BUSINESS CORPORATIONS ACT</i> , RSA 2000, c B-9
APPLICANT	ALVAREZ & MARSAL CANADA INC., in its capacity as proposal trustee of Petrolama Energy Canada Inc.
DOCUMENT	ORDER (Proposal and Plan Approval)
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	BLAKE, CASSELS & GRAYDON LLP 855 2 nd St. SW, Suite 3500 Calgary, AB T2P 4J8 Attn: Kelly Bourassa/James Reid Phone: (403) 260-9697/(403)-260-9731 Email: kelly.bourassa@blakes.com james.reid@blakes.com File: 99766/19
DATE ON WHICH ORDER WAS PRONOUNCED:	November 2, 2022
LOCATION WHERE ORDER WAS PRONOUNCED:	Calgary Courts Centre
NAME OF JUSTICE WHO MADE THIS ORDER:	The Honourable Justice K.M. Horner

UPON THE APPLICATION (the "**Application**") of Alvarez & Marsal Canada Inc. in its capacity as proposal trustee ("**Proposal Trustee**") and not in its personal or corporate capacity, filed October 25, 2022, in respect of the within *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 ("**BIA**") proceedings for an order approving a proposal of Petrolama Energy Canada Inc. ("**Petrolama**" or the "**Company**") filed with the Official Receiver on September 30, 2022 (the "**Proposal**"), and the plan of reorganization (the "**Plan**") contemplated therein;

AND UPON having been advised that the Proposal was presented to the Affected Creditors at the meeting of creditors held October 13, 2022 to October 18, 2022, and was approved by the requisite majority of Affected Creditors with Affected Claims, either in person or by proxy or voting letter;

AND UPON having read the Proposal, the Third Report of the Proposal Trustee dated October 25, 2022, filed, and the Affidavit of Service of [●] sworn [●], 2022, filed;

AND UPON being satisfied that the Company has complied with the statutory requirements of Part III, Division 1 of the BIA;

AND UPON HEARING the submissions of counsel for the Proposal Trustee, the Company, the Successful Bidder (884304 Alberta Ltd.) or its nominee (the "**Successful Bidder**"), and any other counsel in attendance at the hearing of the Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

DEFINITIONS

1. The capitalized terms used herein, including in the preamble, and not otherwise defined shall have the meanings attributed to them in the Proposal attached hereto as **Schedule "A"**.

SERVICE

2. The time for service of the Application for this Order, including the notice of hearing contemplated in section 58(b) of the BIA, is hereby abridged and service of notice of this Application and supporting materials upon those persons named in the service list attached hereto as **Schedule "B"** (the "**Service List**") is hereby declared good and sufficient, and no other Person is required to have been served with notice of this Application.

SANCTION AND IMPLEMENTATION OF THE PROPOSAL AND THE PLAN

3. The Proposal is the Successful Bid.
4. The Proposal is fair and reasonable and calculated for the benefit of the general body of creditors and is hereby finally and absolutely sanctioned and approved pursuant to the provisions of the BIA.

5. The arrangement forming part of the Plan is a reorganization as contemplated by section 192 of the *Business Corporations Act*, RSA 2000, c B-9 (the "**ABCA**") and is hereby sanctioned and approved.
6. The Company is authorized and directed to take all actions necessary or appropriate to enter into, implement, and consummate the Proposal including, without limitation, completing the Plan.
7. The Proposal Trustee and Company are hereby authorized and directed to take all actions necessary or appropriate to perform their respective functions and fulfill their respective obligations and duties as applicable under the Proposal to facilitate the implementation and completion of the Proposal, including filing the Proposal Trustee's Certificate, as contemplated in Section 10.3 of the Proposal.
8. As of the Proposal Implementation Date, the Proposal and all associated steps, transactions, arrangements, assignments, releases and reorganizations effected thereby as set out therein are hereby approved, binding, and effective upon the Company, all Affected Creditors, all Unaffected Creditors, the Existing Shareholders, the Successful Bidder, and all other Persons and parties affected by the Proposal.
9. The steps to occur, to be taken and effected pursuant to Section 7.1 of the Proposal, and the releases to be effected pursuant to Section 8.1 of the Proposal, are deemed to occur, be taken and effected, and be effective in the sequential order contemplated by Section 7.1 on Proposal Implementation, beginning at the Effective Time.
10. Scott Holmes will be appointed as director of Petrolama in accordance with Section 192(3)(b) of the ABCA.
11. Petrolama is hereby authorized and directed to file articles of reorganization in the prescribed form with the registrar of corporations appointed under the ABCA pursuant to section 192(4) of the ABCA to reflect the reorganization approved in paragraphs 8 and 9 above.
12. The Directors' and Officers' Charge, and the Interim Lender Charge are hereby fully satisfied, released, and discharged.
13. Upon completion by the Proposal Trustee of its duties in respect of the Company pursuant to the Proposal, the BIA, the Orders, and payment and satisfaction of all costs which are the subject of the Administration Charge, the Proposal Trustee shall file with the Court the Final

Certificate, stating that all of its duties in respect of the Company pursuant to the Proposal, the BIA and the Orders have been completed and thereupon, without further Order of the Court, the Proposal Trustee will be discharged from its duties as Proposal Trustee of the Company, and the Administration Charge will be terminated and released.

14. The Proposal, any payments or distributions made in connection with the Proposal, and the transactions contemplated by and to be implemented pursuant to the Proposal shall not be void or voidable under federal or provincial law and shall not constitute and shall not be deemed to be settlements, fraudulent preferences, assignments, fraudulent conveyances, transfers at undervalue, or other reviewable transactions under any applicable federal or provincial legislation relating to preferences, settlements, assignments, fraudulent conveyances or transfers at undervalue.
15. Any and all security interests (whether contractual, statutory, or otherwise), hypothecs, caveats, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise in favour of any Creditor, other than Unaffected Creditors, or which any Creditor, other than an Unaffected Creditor, holds by way of subrogation are terminated and discharged, and any registrar of any personal property security registry or any real property registry is hereby authorized and directed to discharge any such encumbrance.

CONTINUATION OF OBLIGATIONS AND AGREEMENTS

16. All Obligations and agreements listed in Schedule "B" to the Proposal will be and remain in full force and effect, unamended, as at the Proposal Implementation Date, and no party to any such Obligation or agreement will, on or following the Proposal Implementation Date, accelerate, terminate, refuse to renew, rescind, refuse to perform or otherwise repudiate its Obligations thereunder, or enforce or exercise (or purport to enforce or exercise) any right or remedy under or in respect of any such Obligation, agreement or lease, by reason:
 - (a) of any event which occurred prior to, and not continuing after, the Proposal Implementation Date or which is or continues to be suspended or waived under the Proposal, which would have entitled any other party thereto to enforce those rights or remedies;
 - (b) that the Company has sought or obtained relief or has taken steps as part of the Proposal or under the BIA or ABCA;

- (c) of any default or event of default arising as a result of the financial condition or insolvency of Petrolama;
- (d) of the effect upon Petrolama of the completion of any of the transactions contemplated under the Proposal; or
- (e) of any restructurings, reorganizations or amendments effected pursuant to the Proposal.

NO DEFAULT

17. From and after the Proposal Implementation Date, all Persons shall be deemed to have waived any and all defaults or events of default, third party change of control rights, other contractual rights, or any non-compliance with any covenant, warranty, representation, term, provision, condition or obligation, express or implied, in any contract, instrument, credit document, lease, licence, guarantee, agreement for sale or other agreement, written or oral, in each case relating to, arising out of, or in connection with the BIA Proceedings, the Plan, the Proposal, the Arrangement Agreement and the transactions contemplated thereby and any proceedings commenced with respect to or in connection with the Proposal, including any order, and any and all amendments or supplements thereto. Any and all notices of default and demands for payment or any step or proceeding taken or commenced in connection with any of the foregoing shall be deemed to have been rescinded and of no further force or effect, provided that nothing shall be deemed to excuse Petrolama from performing its obligations under the Proposal.

RELEASES

18. On the Proposal Implementation Date and in the sequence set forth in the Proposal, the releases referred to in Section 8.1 of the Proposal shall be binding and effective as set out in the Proposal.
19. Upon the filing by the Proposal Trustee of the Final Certificate, the releases referred to in Section 8.2 of the Proposal shall be binding and effective as set out in the Proposal.
20. Without limiting anything in the Proposal, all Claims (other than Unaffected Claims) are forever barred and extinguished, the Company is discharged and released from any and all Claims of any nature or kind in accordance with the Proposal, the ability of any Person to proceed against the Company in respect of or relating to any Claims (other than Unaffected Claims) is forever

discharged and restrained and all proceedings with respect to, in connection with or relating to such Claims are permanently stayed, subject only to the rights of the Affected Creditors and Unaffected Creditors as provided for in the Proposal, provided that nothing shall release or discharge (a) the Company from any Obligation owed to any Person pursuant to the Proposal, or (b) a Released Party from any criminal or fraudulent conduct.

21. The right to commence, take, apply for, issue or continue any and all steps or proceedings, including administrative hearings and orders, declarations or assessments commenced, taken or proceeded with or that may be commenced, taken or proceeded with against any Released Parties that are released in respect of all Claims and any other matter released pursuant to Article 8 of the Proposal and paragraph 20 hereof are hereby stayed, suspended and forever extinguished.

ORDER FOR REORGANIZATION

22. This Order constitutes an order for reorganization pursuant to section 192 of the ABCA.

GENERAL

23. The Company, the Proposal Trustee, the Affected Creditors, or any other interested Person may apply to the Court for advice and direction in respect of any matter arising from or under the Proposal.
24. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Company, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Proposal Trustee, as an officer of this Court, or any duly authorized foreign representative, as may be necessary or desirable to give effect to this Order or to assist the Proposal Trustee and its agents in carrying out the terms of this Order.

SERVICE

25. Service of this Order shall be made to those persons named in the Service List and shall be deemed good and sufficient by:
 - (a) the delivery of this Order to them and all Persons appearing at the Application by e-mail, facsimile, courier, registered mail or personal delivery; and

- (b) the posting of this Order on the website established by the Proposal Trustee in the BIA Proceedings.

J.C.K.B.A

Schedule "B"

Form of Conduct and Fees Approval Order

(see attached)

ESTATE NUMBER 25-2851343

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PROCEEDINGS IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c B-3
AND IN THE MATTER OF THE PROPOSAL OF PETROLAMA ENERGY CANADA INC.
AND IN THE MATTER OF THE PLAN OF REORGANIZATION PURSUANT TO THE *BUSINESS CORPORATIONS ACT*, RSA 2000, c B-9

APPLICANT ALVAREZ & MARSAL CANADA INC., in its capacity as proposal trustee of Petrolama Energy Canada Inc.

DOCUMENT **ORDER (Approval of Proposal Trustee's Actions, Conduct and Fees and Sealing Order)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT BLAKE, CASSELS & GRAYDON LLP
855 2nd St. SW, Suite 3500
Calgary, AB T2P 4J8

Attn: Kelly Bourassa/James Reid
Phone: (403) 260-9697/(403)-260-9731
Email: kelly.bourassa@blakes.com
james.reid@blakes.com

File: 99766/19

DATE ON WHICH ORDER WAS PRONOUNCED: November 2, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice K.M. Horner

UPON THE APPLICATION (the "**Application**") of Alvarez & Marsal Canada Inc. in its capacity as proposal trustee (the "**Proposal Trustee**") of Petrolama Energy Canada Inc. (the "**Company**") and not in its personal or corporate capacity, filed October 25, 2022, in respect of the within *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 ("**BIA**") proceedings for an order: (i) approving the fees, actions and conduct of the Proposal Trustee, as set out in the Third Report of the Proposal Trustee dated October 25, 2022 (the "**Third Report**"); and (ii) sealing Confidential Appendix 1 to the Third Report (the "**Confidential Appendix**");

AND UPON having read the Third Report, filed, the Confidential Appendix, and the Affidavit of Service of [●] sworn [●], 2022, filed;

AND UPON HEARING the submissions of counsel for the Proposal Trustee and any other counsel in attendance at the hearing of the Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of the Application and time for service of this application is abridged to that actually given.

ACCOUNTS & ACTIVITIES OF RECEIVER

2. The Proposal Trustee's accounts for its fees and disbursements and those of its legal counsel up to September 30, 2022, as set out in the Third Report are hereby approved without the necessity of a formal passing of its accounts.
3. The actions, conduct, and activities of the Proposal Trustee as set out in the Third Report and all other reports in these proceedings are hereby ratified and approved.

SEALING

4. Notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*, Alta Reg 124/2010, the Confidential Appendix shall, until further Order of this Honourable Court, be sealed on the Court file and kept confidential to be shown only to a Justice of the Court of King's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Appendix in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO. 25-2851343. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE JUSTICE K.M. HORNER ON NOVEMBER 2, 2022.

5. The Company and the Proposal Trustee are empowered and authorized, but not directed, to provide the Confidential Appendix (or any portion thereof, or information contained therein) to any interested party, entity or person that the Company or Proposal Trustee considers reasonable in the circumstances, subject to confidentiality arrangements satisfactory to the Company or the Proposal Trustee.

6. Any party may apply to set aside paragraph 4 of this order upon providing the Company, the Proposal Trustee and all other interested parties with 5 days notice of such application.

GENERAL

7. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
8. Service of this Order on any party not attending this application is hereby dispensed with.

J.C.K.B.A

Schedule "C"**Service List**

(see attached)

COURT FILE NUMBER 25-2851343

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

Clerk's Stamp

APPLICANT IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL UNDER SECTION 50.4(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED, OF PETROLAMA ENERGY CANADA INC.

DOCUMENT **SERVICE LIST**

PARTY	CONTACT INFORMATION	ROLE
Alvarez & Marsal Canada ULC Suite 1110, 250 6th Ave SW Calgary, AB T2P 3H7	Orest Konowalchuk okonowalchuk@alvarezandmarsal.com Cassie Riglin criglin@alvarezandmarsal.com Jill Strueby jstrubey@alvarezandmarsal.com	Proposal Trustee
Blake, Cassels & Graydon LLP Suite 3500, 855 - 2 St. SW Calgary, AB T2P 4J8	Kelly Bourassa kelly.bourassa@blakes.com James Reid james.reid@blakes.com	Counsel for the Proposal Trustee
Jensen Shawa Solomon Duguid Hawkes LLP 800, 304 - 8 Avenue SW Calgary, Alberta T2P 1C2	Christa Nicholson, QC nicholsonc@jssbarristers.ca Angad Bedi bedia@jssbarristers.ca	Counsel for Petrolama Energy Canada Inc.
Keyera Energy Inc. Suite 160, 10613 W Sam Houston Parkway N Houston, TX 77064-4664	General Manager NGLRequests@Keyera.com	Affected Creditor Claimant
MLT Aikins LLP 2100 Livingston Place 222 3rd Ave SW Calgary, AB T2P 0B4	Ryan Zahara zahara@mltaikins.com	Counsel to Keyera Energy Inc.

PARTY	CONTACT INFORMATION	ROLE
Phillips 66 Gulf Coast Properties LLC c/o Phillips Gulf Coast Properties 3010 Briarpark Drive Houston, TX 77042	Managing Director, Terminals Copy to Deputy General Counsel Joe Taylor joe.w.taylor@p66.com	Affected Creditor Claimant
Stikeman Elliot 4300 Bankers Hall West, 3 rd St. SW Calgary, AB T2P 5C5	Jakub Maslowski jmaslowski@stikeman.com	Counsel to Phillips 66 Gulf Coast Properties LLC
PMI Trading DAC c/o Holland & Knight 31 West 52nd Street New York, NY 10019	Marisa Marinelli Marisa.marinelli@hklaw.com	Affected Creditor Claimant
Fasken Martineau DuMoulin LLP 550 Burrar Street, Suite 2900 Vancouver, BC V6C 0A3	Kibben Jackson kjackson@fasken.com	Counsel to PMI Trading DAC
Navitas Energy Group Suite 510, 715 5th Avenue SW Calgary, AB T2P 2X6	Paul Joslyn pjioslyn@petrolama.com	Affected Creditor Claimant and Unaffected Creditor
Lama Energy Group SRO Na Florenci 2116/15, Florentinum, Building C Nové Město, 110 00 Praha 1 Prague, Czech Republic	Pavel Stuchlik stuchlik@lamagroup.cz	Affected Creditor Claimant
Nefrite Investment a.s. Na Florenci 2116/15, 110 00 Prague 1 Prague, Czech Republic	Nefrite Investment a.s. info@nefriteinvestment.cz	Affected Creditor Claimant
US Venture Inc 425 Better Way Appleton, WI 54915	Elyse Mollner Stackhouse estackhouse@usventure.com	Unaffected Creditor
BB Energy USA LLC Suite 1075, 2229 San Felipe Street Houston, TX 77019	Kristen Procinsky Kristen.procinsky@bbenergy.com Luke Schabb luke.schaab@bbenergy.com	Affected Creditor Claimant

PARTY	CONTACT INFORMATION	ROLE
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Lotam Capital Inc. 16 Hawthorne Cres NW Calgary, AB T2N 3V4	Corey Riley criley@lotamcapital.com	Unaffected Creditor
OdysseyNRG Ltd. c/o DLA Piper (Canada) LLP Suite 1000, Livingston Place West 250 2nd Street SW Calgary, AB T2P 0C1	Trevor Wong-Chor Trevor.wong-chor@dlapiper.com	Unaffected Creditor
Brian N Clark	Brian Clark bclark@clarkandassociates.ca	Unaffected Creditor
266 Deer Run Ponte Vedra LLC	Bill Schaefer ironschaefer@icloud.com	Unaffected Creditor
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Canada Revenue Agency Surrey National Verification and Collection Centre Insolvency Intake Centre Collections Directorate 9755 King George Blvd Surrey, BC V3T 5E1	L. Kareem Fax: 1-833-697-2389	CYA
Stikeman Elliot 4300 Bankers Hall West, 3 rd St. SW Calgary, AB T2P 5C5	Karen Fellowes, Q.C. Kfellowes@stikeman.com Natasha Doelman ndoelman@stikeman.com	Counsel to Lama Energy Group, Nefrite and Enbridge Capital
Bennett Jones LLP 4500 Bankers Hall East, 855 - 2nd Street SW, Calgary, AB, T2P 4K7	Chris Simard simardC@bennettjones.com	Counsel to US Venture Inc.