

May 5, 2014

File No.: 549521-6

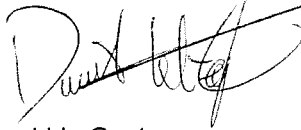
**DELIVERED VIA EMAIL****TO: ALL ADDRESSEES ON THE ATTACHED SERVICE LIST**

Dear Sir/Madam:

**RE: In the Matter of a Plan of Compromise or Arrangement of Alston Energy Inc. ("Alston")  
(Action No. 1301-14151)**

Find enclosed for service upon you an unfiled copy of the Brief which we will be relying upon before Justice Horner today at 10:30 a.m., or at any adjournment of today's hearing. Proof of filing will follow.

Yours truly,

**Dentons Canada LLP**

David LeGeyt

DLG/gw

Enclosure

COURT FILE NUMBER

1301-14151

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANT

IN THE MATTER OF THE *COMPANIES'*  
*CREDITORS ARRANGEMENT ACT*, RSC 1985, c  
C-36, AS AMENDED

AND IN THE MATTER OF THE *BUSINESS*  
*CORPORATIONS ACT*, RSA 2000, c B-9, AS  
AMENDED

AND IN THE MATTER OF A PLAN OF  
COMPROMISE OR ARRANGEMENT OF ALSTON  
ENERGY INC.

**SERVICE LIST AS AT APRIL 25, 2014**

| <i>Party</i>                                                                                                                                                                                                                                                                                                                                                                                        | <i>Telephone</i>                                     | <i>Representing</i>            |
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